Docket #163 Date Filed: 2/6/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11
Case No. 23-10024 (JTD)

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Jonathan J. Thomson, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On February 1, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit B**; and via First Class Mail upon the service list attached hereto as **Exhibit C**:

- Notice of Hearing to Consider Approval of Disclosure Statement and Solicitation Procedures for Chapter 11 Plan of Liquidation for Tricida, Inc [Docket No. 73]
- Notice of Chapter 11 Bankruptcy Case [Docket No. 86]
- Notice of (I) Date by Which Parties Must File Proofs of Claim; and (II) Procedures for Filing Proofs of Claim Against the Debtor [Docket No. 103]
- Proof of Claim Form [attached hereto as Exhibit A]
- Notice of Auction and Sale Hearing [Docket No. 104]
- Notice of Filing Revised Attachment to Voluntary Petition [Docket No. 112]
- Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 113]

Furthermore, on February 2, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit D**:

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.



- Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Notice of Bar Dates, and (III) Granting Related Relief [Docket No. 67]
- Debtor's Motion to Shorten Notice and Objection Periods for the Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Notice of Bar Dates; and (III) Granting Related Relief [Docket No. 68]
- Order, Pursuant to Bankruptcy Rule 9006(c) and Local Rule 9006-1(e), Shortening the Notice Period for Debtor's Motion to Shorten Notice and Objection Periods for the Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Notice of Bar Dates; and (III) Granting Related Relief [Docket No. 69]
- Certification of Counsel Regarding Scheduling of Omnibus Hearing Dates [Docket No. 70]
- Chapter 11 Plan of Liquidation for Tricida, Inc. [Docket No. 71]
- Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc. [Docket No. 72]
- Debtor's Motion for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [Docket No. 74]
- Order Scheduling Omnibus Hearing Dates [Docket No. 75]
- Debtor's Motion for Entry of an Order (I) Authorizing the Debtor to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 77]
- Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 78]
- Motion of Debtor for Entry of an Order (I) Authorizing Debtor to Reject Certain Executory Contracts with Patheon Austria GmbH & Co KG, Effective as of the Rejection Date and (II) Granting Related Relief [Docket No. 79]
- Application of the Debtor for Entry of an Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtor, Effective as of the Petition Date [Docket No. 80]

- Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Miller Buckfire as Investment Banker, Effective as of the Petition Date, (II) Waiving Certain Informational Requirements, and (III) Granting Related Relief [Docket No. 81]
- Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtor and Debtor in Possession, Effective as of the Petition Date [Docket No. 82]
- Debtor's Application for Entry of Order (I) Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Administrative Advisor, Effective as of the Petition Date; and (II) Granting Related Relief [Docket No. 83]
- Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel to the Debtor, Effective as of the Petition Date [Docket No. 84]

Furthermore, on February 2, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit E**:

- Notice of Filing Further Revised Proposed Orders [Docket No. 97]
- Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief [Docket No. 100]
- Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Notice of Bar Dates, and (III) Granting Related Relief [Docket No. 101]

Furthermore, on February 3, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit F**:

- Notice of Hearing to Consider Approval of Disclosure Statement and Solicitation Procedures for Chapter 11 Plan of Liquidation for Tricida, Inc [Docket No. 73]
- Notice of Chapter 11 Bankruptcy Case [Docket No. 86]
- Notice of (I) Date by Which Parties Must File Proofs of Claim; and (II) Procedures for Filing Proofs of Claim Against the Debtor [Docket No. 103]
- **Proof of Claim Form** [attached hereto as **Exhibit A**]

• Notice of Auction and Sale Hearing [Docket No. 104]

Furthermore, on February 6, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit G**:

- Notice of (I) Date by Which Parties Must File Proofs of Claim; and (II) Procedures for Filing Proofs of Claim Against the Debtor [Docket No. 103]
- Proof of Claim Form [attached hereto as Exhibit A]
- Notice of Auction and Sale Hearing [Docket No. 104]

Dated: February 6, 2023

/s/ Jonathan J. Thomson
Jonathan J. Thomson
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

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Your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Tricida.

Fill in this information to identify the case:					
Debtor	Tricida, Inc.				
United States B	lankruptcy Court for the District of Delaware				
Case number	23-10024				

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Pá	Int 1: Identify the Claim	n	
1.	Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim. Other names the creditor used with the debtor	
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Number Street City State ZIP Code	Number Street City State ZIP Code
		Country Contact phone Contact email Uniform claim identifier for electronic payments in chapter 13 (if you use	Country Contact phone Contact email
4.	Does this claim amend one already filed?	□ No □ Yes. Claim number on court claims registry (if known)	
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

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Pa	Give Information Ab	out the Claim as of the Date the Case Was Filed
6.	,	□ No
	you use to identify the debtor?	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How much is the claim?	\$ Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
9.	Is all or part of the claim secured?	No Yes. The claim is secured by a lien on property. Nature of property: Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: \$ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ Annual Interest Rate (when case was filed)% Fixed Variable
10.	Is this claim based on a lease?	No Yes. Amount necessary to cure any default as of the date of the petition. \$
11.	Is this claim subject to a right of setoff?	□ No □ Yes. Identify the property:

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	□ No □ Yes. Chec	k all that apply:			Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,		stic support obligations (inclu S.C. § 507(a)(1)(A) or (a)(1)(ort) under	\$
in some categories, the law limits the amount entitled to priority.	Up to servic	\$3,350* of deposits toward es for personal, family, or he	ourchase, lease, or rental of ousehold use. 11 U.S.C. § 5	property or 07(a)(7).	\$
	days t	s, salaries, or commissions pefore the bankruptcy petition ever is earlier. 11 U.S.C. § 5	n is filed or the debtor's bus		\$
	☐ Taxes	or penalties owed to govern	mental units. 11 U.S.C. § 50	7(a)(8).	\$
	☐ Contri	butions to an employee ben	efit plan. 11 U.S.C. § 507(a)	(5).	\$
	Other.	. Specify subsection of 11 U	S.C. § 507(a)() that appli	es.	\$
	* Amounts	are subject to adjustment on 4/0	1/25 and every 3 years after that	for cases begun	on or after the date of adjustment.
13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?	days before	ate the amount of your clain re the date of commenceme ry course of such Debtor's b	nt of the above case, in whi	ch the goods I	nave been sold to the Debtor in
	Φ				
Part 3: Sign Below					
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am the trust I am a guara I understand that a the amount of the I have examined to I declare under persecuted on date Signature Print the name of	ditor. ditor's attorney or authorized tee, or the debtor, or their au ntor, surety, endorser, or oth an authorized signature on the claim, the creditor gave the content of the content o	thorized agent. Bankruptcy Full er codebtor. Bankruptcy Rule his <i>Proof of Claim</i> serves as a debtor credit for any paymen of <i>Claim</i> and have reasonable poing is true and correct.	e 3005. an acknowledg ts received tow belief that the	
	Name	First name	Middle name	Last na	ame
	Title	-			
	Company	Identify the corporate servicer as	the company if the authorized ag	gent is a servicer.	
	Address	Number Street			
		City	State	ZIP Cod	e Country
	Contact phone	-		Email	•

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.

 Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

12/15

Tricida, Inc. Claims Processing Center c/o KCC 222 N. Pacific Coast Hwy., Ste. 300 El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Tricida.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at http://www.kccllc.net/Tricida

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate. 11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit B

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Supplemental Core/2002 Party Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Lead Plaintiff and the proposed			
class in the Securities Litigation	Block & Leviton LLP	Jacob Walker	jake@blockleviton.com
Counsel to Lead Plaintiff and the proposed		Jeffrey C. Block and	jeff@blockleviton.com;
class in the Securities Litigation	Block & Leviton LLP	Michael D. Gaines	michael@blockleviton.com
Counsel to Lead Plaintiff and the proposed			
class in the Securities Litigation	Cross & Simon, LLC	Christopher P. Simon	csimon@crosslaw.com
Counsel to Lead Plaintiff and the proposed			
class in the Securities Litigation	Lowenstein Sandler LLP	Lindsay Sklar	Isklar@lowenstein.com
Counsel to Lead Plaintiff and the proposed		Michael S. Etkin and	metkin@lowenstein.com;
class in the Securities Litigation	Lowenstein Sandler LLP	Andrew Behlmann	abehlmann@lowenstein.com

Exhibit C

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Supplemental Core/2002 Party Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel to Lead Plaintiff and the						
proposed class in the Securities						
Litigation	Block & Leviton LLP	Jacob Walker	400 Concar Drive	San Mateo	CA	94402
Counsel to Lead Plaintiff and the						
proposed class in the Securities		Jeffrey C. Block and	260 Franklin Street,			
Litigation	Block & Leviton LLP	Michael D. Gaines	Suite 1860	Boston	MA	02110
Counsel to Lead Plaintiff and the						
proposed class in the Securities			1105 North Market			
Litigation	Cross & Simon, LLC	Christopher P. Simon	Street, Suite 901	Wilmington	DE	19801
Counsel to Lead Plaintiff and the						
proposed class in the Securities			1251 Avenue of the			
Litigation	Lowenstein Sandler LLP	Lindsay Sklar	Americas, 17th Fl.	New York	NY	10020
Counsel to Lead Plaintiff and the						
proposed class in the Securities		Michael S. Etkin and				
Litigation	Lowenstein Sandler LLP	Andrew Behlmann	One Lowenstein Drive	Roseland	NJ	07068

Exhibit D

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Supplemental Core/2002 Party Served via First Class Mail

	CreditorName		Address2		State	
Top 20 Creditor	Hands On LLC	One Sansome Street Suite 3500	PMB 6053	San Francisco	CA	94104

Exhibit E

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Supplemental Top 20 Creditor Address Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Pharmaceutical Research	Attn Vice President of	4130 ParkLake Avenue,			
Associates, Inc	Legal Affairs	Suite 400	Raleigh	NC	27612

Exhibit F

Case 23-10024-JTD Doc 163 Filed 02/06/23 Page 20 of 22 Exhibit F

Objecting Party Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Cigna Health and	Cigna Health and Life			1201 North Market			
Life Insurance Company	Insurance Company	Connolly Gallagher LLP	Jeffrey C. Wisler	Street, 20th Floor	Wilmington	DE	19801

Exhibit G

Case 23-10024-JTD Doc 163 Filed 02/06/23 Page 22 of 22 Exhibit G

Supplemental Creditor Matrix Party Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
	Nichole R Janson, Assistant						
	Vice President, Invest Svcs						
U.S. Bank, N.A.	Account Manager	US Bank Tower Cincinnati	425 Walnut St	PO Box 1118	Cincinnati	OH	45202