

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

Hearing Date: February 27, 2023 at 10:00 a.m. (ET)
Obj. Deadline: February 17, 2023 at 4:00 p.m. (ET)

Ref. Nos. 71 & 72

**NOTICE OF HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES
FOR CHAPTER 11 PLAN OF LIQUIDATION FOR TRICIDA, INC**

PLEASE TAKE NOTICE that, on January 18, 2023, the above-captioned debtor and debtor in possession (collectively, the “Debtor”), filed with the United States Bankruptcy Court of the District of Delaware (the “Bankruptcy Court”) (a) the *Chapter 11 Plan of Liquidation for Tricida, Inc.* [Docket No. 71] (together with all the schedules and exhibits thereto, and each as amended, modified or supplemented from time to time, the “Plan”) and (b) the *Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.* [Docket No. 72] (together with all the schedules and exhibits thereto, and each as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”).²

PLEASE TAKE FURTHER NOTICE THAT the Debtor intends to present the Disclosure Statement for approval at a hearing (the “Disclosure Statement Hearing”) before the Honorable John T. Dorsey on **February 27, 2023 at 10:00 a.m. (ET)** in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801. The Disclosure Statement may be amended, modified, or supplemented at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) through the agenda for the Disclosure Statement Hearing and/or at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) state the name, address, and nature of the claim or interest of the party objecting or responding with a proposing a modification to the Disclosure Statement, (d) state with particularity the legal and factual basis and nature of any objection and set forth any proposed modification to

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan or the Disclosure Statement, as applicable, or as context otherwise requires.



the Disclosure Statement with suggested language, (e) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, on or before **February 17, 2023 at 4:00 p.m. (ET)** (the “Objection Deadline”), and (f) be served upon the following parties so as to be received on or before the Objection Deadline:

- (i) Proposed counsel to the Debtor, (a) Sidley Austin LLP, 555 West Fifth Street, Los Angeles, California 90013, Attn: Samuel A. Newman, Esq. (sam.newman@sidley.com); Sidley Austin LLP, 2021 McKinney Avenue, Suite 2000, Dallas, Texas 75201, Attn: Charles Persons, Esq. (cpersons@sidley.com), Jeri Leigh Miller, Esq. (jeri.miller@sidley.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Sean M. Beach, Esq. (sbeach@ycst.com), Allison Mielke, Esq. (amielke@ycst.com), Carol Cox, Esq. (ccox@ycst.com), and
- (ii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Timothy J. Fox, Esq. (Timothy.J.Fox@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT only those objections made in writing and timely filed and received by the Objection Deadline will be considered by the Bankruptcy Court during the Disclosure Statement Hearing. If no objections to the Disclosure Statement are timely and properly filed and served in accordance with the procedures set forth herein, the Bankruptcy Court may enter an order approving the Disclosure Statement without further notice.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement are available for inspection during regular business hours, Monday through Friday, 8:00 a.m. to 4:00 p.m. (ET), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801. In addition, copies of the Plan and the Disclosure Statement may be obtained by (a) visiting the website, <https://www.kccllc.net/Tricida>, (b) mailing a written request via first class mail to the Debtor’s proposed voting agent, Kurtzman Carson Consultants, LLC (the “Voting Agent”), Tricida, Inc. Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, (c) submitting an inquiry to the Voting Agent via email at TricidaInfo@kccllc.com, (d) contacting the Voting Agent via telephone at (866) 476-0898 (domestic/toll free) or (781) 575-2114 (international/toll), or (e) for a fee, from the Bankruptcy Court’s website, www.deb.uscourts.gov (a PACER account is required). A PACER login and password can be obtained through the PACER Service Center at <https://www.pacer.gov>.

PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN WILL BE SOLICITED IF AND WHEN THE BANKRUPTCY COURT APPROVES THE DISCLOSURE STATEMENT.

NO PERSON, INCLUDING THE VOTING AGENT, HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, INCLUDING LEGAL ADVICE, OR TO MAKE ANY REPRESENTATION, REGARDING THE DEBTOR OR THE PLAN.

Dated: January 18, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Sean M. Beach (No. 4070)
Allison S. Mielke (No. 5934)
Andrew A. Mark (No. 6861)
Carol Cox (No. 6936)

Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: sbeach@ycst.com
amielke@ycst.com
amark@ycst.com
ccox@ycst.com

SIDLEY AUSTIN LLP

Samuel A. Newman (admitted *pro hac vice*)
Julia Philips Roth (admitted *pro hac vice*)
555 West Fifth Street
Los Angeles, California 90013
Telephone: (213) 896-6000
Facsimile: (213) 896-6600
Email: sam.newman@sidley.com
julia.roth@sidley.com

Charles M. Persons (admitted *pro hac vice*)
Jeri Leigh Miller (admitted *pro hac vice*)
Chelsea McManus (admitted *pro hac vice*)
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201
Telephone: (214) 981-3300
Facsimile: (213) 981-3400
Email: cpersons@sidley.com
jeri.miller@sidley.com
cmcmanus@sidley.com

Michael A. Sabino (admitted *pro hac vice*)
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: msabino@sidley.com

Proposed Attorneys for Debtor, Tricida, Inc.