

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

Hearing Date: February 9, 2023 at 11:00 a.m. (ET)**Objection Deadline: February 2, 2023 at 4:00 p.m. (ET)**

Ref. Docket Nos. 4, 5, 6, 7, 8 9, 43, 45, 46, 47, 48 & 49

OMNIBUS NOTICE OF FIRST DAY PLEADINGS AND FINAL HEARING THEREON

PLEASE TAKE NOTICE that, on January 11, 2023, the above-captioned debtor and debtor in possession (the “Debtor”), filed, among others, the following first day pleadings (collectively, the “First Day Pleadings”) with the United States Bankruptcy Court for the District of Delaware (the “Court”):

1. Debtor’s Motion for Entry of Interim and Final Orders (I) Prohibiting the Debtor’s Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Determining Adequate Assurance of Payment for Postpetition Services, (III) Establishing Procedures for Determining Adequate Assurance; and (IV) Granting Related Relief [Docket No. 4; 1/11/23]
2. Debtor’s Motion for Interim and Final Orders (I) Authorizing the Debtor to Maintain Certain Policies and Programs and to Pay All Obligations with Respect Thereto; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 5; 1/11/23]
3. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 6; 1/11/23]
4. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Claims of Warehousemen, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [Docket No. 7; 1/11/23]
5. Debtor’s Motion for Entry of Interim and Final Orders (A) Authorizing the Debtor to (I) Pay Prepetition Wages, Compensation, and Benefit Obligations and (II) Continue

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.



Employee Compensation and Benefits Programs, and (B) Granting Related Relief [Docket No. 8; 1/11/23]

6. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor (A) to Continue Use of Its Existing Cash Management System, Bank Accounts, Checks, Credit Card Program, and Business Forms, and (B) to Pay Related Prepetition Obligations; (II) Waiving Certain Investment and Deposit Guidelines; (III) Authorizing Postpetition Use of Cash Collateral, if Any; and (IV) Granting Related Relief [Docket No. 9; 1/11/23]

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings was held on January 13, 2023 (the "First Day Hearing"), after which the Court entered certain orders granting the relief requested in the First Day Pleadings on an interim basis [Docket Nos. 43, 45, 46, 47, 48 & 49] (collectively, the "Interim Orders"). Concurrently herewith, you are being served with the Interim Orders.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings and any of the related Interim Orders are available, free of charge, from the website of the Court appointed claims agent, Kurtzman Carson Consultants LLC online at www.kccllc.net/Tricida.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the entry of orders approving the interim relief set forth in the Interim Orders on a final basis must be filed on or before **February 2, 2023 at 4:00 p.m. (ET)** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, copies of any responses or objections must be served so as to be received on or before the Objection Deadline upon the following parties: (i) proposed counsel to the Debtor, (a) Sidley Austin LLP, 555 West Fifth Street, Los Angeles, CA 90013 (Attn.: Samuel A. Newman (sam.newman@sidley.com), Julia Philips Roth (julia.roth@sidley.com), Charles Persons (cpersons@sidley.com), and Geoffrey Levin (glevin@sidley.com) and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Rodney Square, Wilmington, DE 19801 (Attn.: Sean M. Beach (sbeach@ycst.com) and Allison S. Mielke (amielke@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"), J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Wilmington, DE 19801 (Attn.: Timothy J. Fox, Jr. (Timothy.J.Fox@usdoj.gov); and (iii) counsel to any statutory committee that has been appointed in the Chapter 11 Case.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER APPROVAL OF THE FIRST DAY PLEADINGS ON A FINAL BASIS IS SCHEDULED FOR FEBRUARY 9, 2023 AT 11:00 A.M. (ET) BEFORE THE HONORABLE JOHN T. DORSEY, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 13, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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Proposed Attorneys for Debtor, Tricida, Inc.