

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

Re: Docket No. 10

**ORDER (I) AUTHORIZING DEBTOR TO REDACT
CERTAIN PERSONALLY IDENTIFIABLE INFORMATION IN THE CREDITOR
MATRIX AND CERTAIN OTHER DOCUMENTS, (II) MODIFYING THE
REQUIREMENT TO FILE A LIST OF ALL EQUITY SECURITY HOLDERS AND
MODIFYING NOTICE THERETO, AND (III) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)² of Tricida, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for entry of an order (i) authorizing the Debtor to redact certain Personally Identifiable Information of the Debtor’s individual creditors and interest holders, (ii) modifying the requirement to file a list of all equity security holders of the Debtor and modifying notice thereto, (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and opportunity for hearing on the Motion

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.



having been given; and the Court having determined that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtor and its estate, as contemplated by Bankruptcy Rule 6003; and the relief requested in the Motion being in the best interests of the Debtor's estate, its creditors, and other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The relief requested in this Motion is GRANTED as set forth herein.
2. The Debtor is authorized to redact in its creditor matrix and other documents filed with the Court in this chapter 11 case the following Personally Identifiable Information: the personal mailing addresses of individual creditors and interest holders.
3. The Debtor shall provide an unredacted version of the creditor matrix and any other applicable document to the U.S. Trustee, any trustee or official committee of unsecured creditors subsequently appointed in this chapter 11 case, the Court, the Debtor's claims and noticing agent, and any party in interest upon reasonable request. Any party in interest that is not provided with an unredacted version of the applicable document upon request may file a motion with the Court to obtain such document. Each party receiving an unredacted copy of the creditor matrix or any other applicable document shall keep such Personally Identifiable Information confidential unless otherwise required to be disclosed by law or court order.
4. When serving any notice in this case on the Debtor's current or former employees, individual interest holders, or other individual creditors, the Debtor's claims agent, and, where applicable, the Clerk of the Court and any other party in interest, shall use such individual creditor's or interest holder's personal mailing address.

5. Nothing in this order shall waive or otherwise limit the service of any document upon or the provision of any notice to any individual whose Personally Identifiable Information is sealed or redacted pursuant to this order. Service of all documents and notices upon individuals whose Personally Identifiable Information is sealed or redacted pursuant to this order shall be confirmed in the corresponding certificate of service.

6. The requirement under Bankruptcy Rule 1007(a)(3) to file a list of all equity security holders of the Debtor is hereby modified such that on the Petition Date, the Debtor shall file a list of all known registered holders of the Debtor as of January 11, 2023.

7. The requirement under Bankruptcy Rule 2002(d) to provide the Notice of Commencement to all of the equity security holders of the Debtor is hereby modified such that the Debtor shall (i) publish the Notice of Commencement on the Debtor's case website; (ii) file a Form 8-K with the SEC within four (4) business days following the Petition Date, notifying their investors and other parties of the commencement of this chapter 11 case, as well as any other filings with the SEC, as necessary, and other public announcements and (iii) serve by first class mail, the Notice of Commencement on all known registered holders of Tricida Stock as soon as practicable after the entry of this order. All registered holders of Tricida Stock, served with the Notice of Commencement shall be required to serve such Notice of Commencement on any holder for whose benefit such registered holders acts, to the extent it has not already done so.

8. Nothing in this order (a) an admission as to the validity of any claim against the Debtor; (b) a waiver of the Debtor's or any party in interest's rights to dispute the amount of, basis for, or validity of any claim or interest under applicable law or nonbankruptcy law; (c) a promise or requirement to pay any claim; (d) a waiver of the Debtor's or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (e) a request for or granting of approval

for assumption of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code. Any payment made pursuant to this order is not intended to be nor should it be construed as an admission as to the validity of any claim or a waiver of the Debtor's rights to subsequently dispute such claim.

9. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(b) because the relief granted in this order is necessary to avoid immediate and irreparable harm to the Debtor's estates.

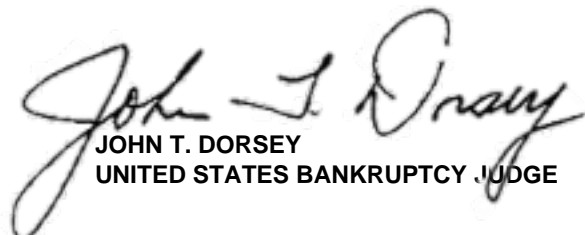
10. Notice of the Motion shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are waived by such notice.

11. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this order are immediately effective and enforceable upon its entry.

12. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this order in accordance with the Motion.

13. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this order.

Dated: January 13th, 2023
Wilmington, Delaware


JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE