

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND
RELATED DOCUMENTS AND (II) AGENDA FOR HEARING ON FIRST DAY
PLEADINGS SCHEDULED FOR JANUARY 13, 2023 AT 11:00 A.M. (ET), BEFORE
THE HONORABLE JOHN T. DORSEY AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

**THIS HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES ALL
PARTICIPANTS TO REGISTER IN ADVANCE. COURTCALL WILL NOT BE USED TO
DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:
<https://debuscourts.zoomgov.com/meeting/register/vJltd-uprjwrGOHK6vecibhwrqH20WbRUuE>**

PLEASE REGISTER NO LATER THAN JANUARY 13, 2023 AT 9:00 A.M. (ET)

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

PLEASE TAKE NOTICE that, on January 11, 2023, the above-captioned affiliated debtor and debtor in possession (the “Debtor”) filed the following voluntary petition (the “Petition”) and related pleadings for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–532 (the “Bankruptcy Code”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor continues to operate its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² All motions and other pleadings referenced herein are available free of charge by visiting the Debtor’s case website at www.kccllc.net/Tricida or by request to Debtor’s proposed counsel (Chad Corazza, paralegal, at ccorazza@ycst.com).



PETITION AND RELATED PLEADINGS

1. **Voluntary Petition**

A. Tricida, Inc. [[Case No. 23-10024](#)]

2. Declaration of Lawrence Perkins in Support of the Debtor’s Chapter 11 Petition and First Day Pleadings [[Docket No. 2](#); 1/11/23]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day pleadings (collectively, the “First Day Pleadings”), to the extent set forth below, is scheduled for **January 13, 2023 at 11:00 a.m. (ET)** (the “First Day Hearing”) before The Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY PLEADINGS GOING FORWARD

3. Debtor’s Application for Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [[Docket No. 3](#); 1/11/23]

Status: This matter will be going forward.

4. Debtor’s Motion for Entry of Interim and Final Orders (I) Prohibiting the Debtor’s Utility Providers from Altering, Refusing, or Discontinuing Services, (II) Determining Adequate Assurance of Payment for Postpetition Services, (III) Establishing Procedures for Determining Adequate Assurance; and (IV) Granting Related Relief [[Docket No. 4](#); 1/11/23]

Status: This matter will be going forward on an interim basis.

5. Debtor’s Motion for Interim and Final Orders (I) Authorizing the Debtor to Maintain Certain Policies and Programs and to Pay All Obligations with Respect Thereto; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [[Docket No. 5](#); 1/11/23]

Status: This matter will be going forward on an interim basis.

6. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [[Docket No. 6](#); 1/11/23]

Status: This matter will be going forward on an interim basis.

7. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Claims of Warehousemen, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [[Docket No. 7](#); 1/11/23]

Status: This matter will be going forward on an interim basis.

8. Debtor's Motion for Entry of Interim and Final Orders (A) Authorizing the Debtor to (I) Pay Prepetition Wages, Compensation, and Benefit Obligations and (II) Continue Employee Compensation and Benefits Programs, and (B) Granting Related Relief [[Docket No. 8](#); 1/11/23]

Status: This matter will be going forward on an interim basis.

9. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor (A) to Continue Use of Its Existing Cash Management System, Bank Accounts, Checks, Credit Card Program, and Business Forms, and (B) to Pay Related Prepetition Obligations; (II) Waiving Certain Investment and Deposit Guidelines; (III) Authorizing Postpetition Use of Cash Collateral, if Any; and (IV) Granting Related Relief [[Docket No. 9](#); 1/11/23]

Status: This matter will be going forward on an interim basis.

10. Debtor's Motion for Entry of an Order (I) Authorizing Debtor to Redact Certain Personally Identifiable Information in the Creditor Matrix and Certain Other Documents, (II) Modifying the Requirement to File a List of All Equity Security Holders and Modifying Notice Thereto, and (III) Granting Related Relief [[Docket No. 10](#); 1/11/23]

Status: This matter will be going forward.

ADDITIONAL MATTER GOING FORWARD

11. Debtor's Motion for Entry of an Order Shortening the Notice Period of the Debtor's Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief [[Docket No. 12](#); 1/11/23]

A. Debtor's Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief [[Docket No. 11](#); 1/11/23]

B. Declaration of Alexander V. Rohan in Support of Motion of Debtor for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of

All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief [[Docket No. 13](#); 1/11/23]

Status: This matter will be going forward.

PLEASE TAKE FURTHER NOTICE that parties who wish to attend the First Day Hearing may do so by registering their Zoom appearance through the following link: <https://debuscourts.zoomgov.com/meeting/register/vJltd-uprjwrGOHK6vecibhwrqH20WbRUuE>. After registering your appearance by Zoom, you will receive an email confirmation containing information about joining the hearing.

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PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Pleadings may be made at the First Day Hearing.

Dated: January 12, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Sean M. Beach (No. 4070)
Allison S. Mielke (No. 5934)
Andrew A. Mark (No. 6861)
Carol Cox (No. 6936)

Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Emails: sbeach@ycst.com
amielke@ycst.com
amark@ycst.com
ccox@ycst.com

SIDLEY AUSTIN LLP

Samuel A. Newman (*pro hac vice* pending)
555 West Fifth Street
Los Angeles, California 90013
Telephone: (213) 896-6000
Facsimile: (213) 896-6600
Email: sam.newman@sidley.com

Charles M. Persons (*pro hac vice* pending)
Jeri Leigh Miller (*pro hac vice* pending)
Chelsea McManus (*pro hac vice* pending)
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201
Telephone: (214) 981-3300
Facsimile: (213) 981-3400
Email: cpersons@sidley.com
jeri.miller@sidley.com
cmcmanus@sidley.com

Michael Sabino (*pro hac vice* pending)
787 7th Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: msabino@sidley.com

Proposed Counsel to the Debtor