Case 23-10219-KBO Doc 613 Filed 08/04/23 Page 1 of 12 Docket #0613 Date Filed: 08/04/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

STARRY GROUP HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10219 (KBO)

(Jointly Administered)

Hearing Date: *Only if an objection is filed* Obj. Deadline: August 25, 2023 at 4:00 p.m. (ET)

SUMMARY OF FOURTH MONTHLY FEE APPLICATION OF MCDERMOTT WILL & EMERY LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD <u>FROM JUNE 1, 2023 THROUGH JUNE 30, 2023</u>

| Name of applicant: | MCDERMOTT WILL & EMERY LLP |
|--|---|
| Authorized to provide professional services to: | Official Committee of Unsecured Creditors of Starry Group Holdings, Inc., <i>et al.</i> |
| Date of retention: | April 27, 2023, effective March 6, 2023 |
| Period for which compensation and reimbursement are sought: | June 1, 2023 through June 30, 2023 |
| Amount of compensation sought as actual, reasonable, and necessary: | \$61,758.40 (80% of \$77,198.00) |
| Amount of reimbursement sought as actual, reasonable, and necessary: | \$0.00 |
| This is a: | Monthly Fee Application |

¹ The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors' address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.



| Application | Date Filed | Period Covered | Requested Fees/Expenses | Approved Fees/Expenses |
|----------------|-----------------------|---------------------|----------------------------|---------------------------|
| First Monthly | 5/30/23 | 3/6/23 - | \$743,852.80/ | \$743,852.80/ |
| | [D.I. 496] | 3/31/23 | \$3,463.51 | \$3,463.51 |
| Second Monthly | 6/12/23 | 4/1/23 - | \$431,552.40/ | \$431,552.40/ |
| | [D.I. 515] | 4/30/23 | \$1,071.66 | \$1,071.66 |
| First Interim | 6/14/23 | 3/6/23 - | \$1,469,256.50/ | \$1,469,256.50/ |
| | [D.I. 524] | 4/30/23 | \$4,535.17 | \$4,535.17 |
| Third Monthly | 7/31/23 [D.I. 608] | 5/1/23 – 5/31/23 | \$138,916.00/ \$160.70 | Pending |

Prior Applications:

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STARRY GROUP HOLDINGS, INC., *ET AL.* SUMMARY OF BILLING BY PROFESSIONAL JUNE 1, 2023 THROUGH JUNE 30, 2023

| Name of Professional Person | Date of Bar Admission | Position with the Applicant and Practice Area | Hourly Billing Rate ¹ | Total Billed Hours | Total Compensation |
|-----------------------------------|-----------------------------|--|-------------------------------------|--------------------------|-----------------------|
| David R. Hurst | 1998 | Partner; Corporate Advisory | \$1,395 | 14.8 | \$20,646.00 |
| Stacy A. Lutkus | 2003 | Partner; Corporate Advisory | \$1,305 | 1.4 | \$1,827.00 |
| Natalie A. Rowles | 2018 | Associate; Corporate Advisory | \$995 | 27.3 | \$27,163.50 |
| Landon Foody | 2023 | Associate; Corporate Advisory | \$750 | 11.5 | \$8,625.00 |
| Daniel Northrop | N/A | Paralegal; Corporate Advisory | \$605 | 31.3 | \$18,936.50 |
| | 86.3 | \$77,198.00 | | | |

Blended Rate: \$894.53

¹ Except as set forth below, the rate represents the current standard hourly rate of each McDermott attorney and paralegal who rendered legal services at a ten percent discount.

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STARRY GROUP HOLDINGS, INC., *ET AL*. SUMMARY OF FEES BY PROJECT CATEGORY JUNE 1, 2023 THROUGH JUNE 30, 2023

| Project Category | Total Hours | Total Fees |
|--|-------------|-------------|
| | | |
| Case Administration | 3.9 | \$2,359.50 |
| Meetings/Communications with Creditors | 5.6 | \$5,186.50 |
| Fee/Employment Applications | 75.0 | \$67,450.00 |
| Assumption/Rejection of Leases | 0.1 | \$60.50 |
| Claims Administration & Objections | 1.5 | \$2,020.50 |
| Plan and Disclosure Statement | 0.2 | \$121.00 |
| TOTALS | 86.3 | \$77,198.00 |

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

STARRY GROUP HOLDINGS, INC., et al.,1

Debtors.

Chapter 11

Case No. 23-10219 (KBO)

(Jointly Administered)

Hearing Date: *Only if an objection is filed* Obj. Deadline: August 25, 2023 at 4:00 p.m. (ET)

FOURTH MONTHLY FEE APPLICATION OF MCDERMOTT WILL & EMERY LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023

McDermott Will & Emery LLP (the "<u>Applicant</u>" or "<u>McDermott</u>"), counsel to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of Starry Group Holdings, Inc. and its affiliated debtors (collectively, the "<u>Debtors</u>"), in the above-captioned chapter 11 cases (the "<u>Chapter 11 Cases</u>"), hereby applies (the "<u>Application</u>"), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "<u>Bankruptcy Code</u>"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "<u>Local Rules</u>"), for allowance of compensation for services rendered for the period from June 1, 2023 through June 30, 2023 (the "<u>Application Period</u>"), and respectfully represents as follows:

¹ The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors' address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b).

Venue of the Chapter 11 Cases and this Application in this District is proper under
28 U.S.C. §§ 1408 and 1409.

3. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-2. Pursuant to Local Rule 9013-1(f), McDermott consents to the entry of a final judgement or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final judgement or order absent the consent of the parties.

BACKGROUND

A. The Chapter 11 Cases

4. On February 20, 2023 (the "<u>Petition Date</u>"), the Debtors commenced the Chapter 11 Cases by filing petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. No trustee or examiner has been appointed in the Chapter 11 Cases.

5. On March 3, 2023, the Office of the United States Trustee for the District of Delaware (the "<u>U.S. Trustee</u>") appointed the Committee pursuant to Bankruptcy Code section 1102(a) [Docket No. 99].

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6. Additional information regarding the Debtors and the Chapter 11 Cases, including information regarding the Debtors' business operations, capital structure, financial condition, and the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Chaitanya Kanojia in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 41] (the "<u>First Day Declaration</u>").

B. The Committee's Retention of McDermott

7. On April 11, 2023, the Committee applied [Docket No. 313] (the "<u>McDermott</u> <u>Retention Application</u>") to the Court for an order authorizing the Committee to retain and employ McDermott as its counsel, effective as of March 6, 2023. On April 27, 2023, the Court entered an order [Docket No. 368] authorizing such retention.

C. The Interim Compensation Order

8. On March 20, 2023, the Court entered the Order (1) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (11) Granting Related Relief [Docket No. 173] (the "Interim Compensation Order"),² which sets the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Retained Professional may file and serve a Monthly Fee Application on or after the fifth (5th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within twenty-one (21) days after the service of a Monthly Fee Application, the Retained Professional may file a certificate of no objection with the Court, after which the Debtor is authorized to pay such Retained Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application. If an objection is filed

² Capitalized terms used but not defined herein shall have the meanings ascribed to such items in the Interim Compensation Order.

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to the Monthly Fee Application and the parties reach a consensual resolution, the Debtors are authorized to pay 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

<u>RELIEF REQUESTED</u>

9. By this Application, McDermott requests the allowance of \$61,758.40, which is equal to eighty percent (80%) of the \$77,198.00 in fees for professional services rendered by McDermott during the Application Period. This amount is derived solely from the applicable hourly billing rates of McDermott's personnel who rendered such services to the Committee. McDermott is not seeking reimbursement of expenses by this Application.

DESCRIPTION OF SERVICES RENDERED

10. During the Application Period, McDermott professionals, including attorneys and paraprofessionals (collectively, the "McDermott Professionals"), devoted 86.3 hours to, among other things, case administration matters, meetings and communications with creditors, and preparation of professional fee applications. McDermott Professionals' work in these matter categories is summarized below and is described in **Exhibit A** hereto, which provides a detailed itemization, by project category, of all services performed by McDermott with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-2(d) in that each time entry contains a separate time allotment, a description of the type of activity, and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

A. Case Administration Amount Sought: \$2,359.50

11. During the Application Period, McDermott Professionals devoted time to monitoring the Court's docket and case deadlines, communicating internally regarding case dates

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and deadlines, drafting case management charts for internal coordination, and performing various other case management tasks.

12. McDermott Professionals devoted a total of 3.9 hours to case management matters during the Application Period, for which compensation in the amount of \$2,359.50 is sought.

B. Meetings/Communications with Creditors Amount Sought: \$5,186.50

13. During the Application Period, McDermott Professionals prepared for and conducted regular Committee meetings and communicated with the Committee members and their counsel both as a group and on an individual basis. Among other things, McDermott corresponded with the Committee regarding updates to the Court's docket, developments related to distributions, and other case events. In addition, McDermott Professionals counseled the Committee in connection with the Debtors' pleadings and delivered email updates regarding the Debtors' business, case updates, and various other outstanding matters. McDermott also coordinated with the Committee's financial advisor to prepare for weekly Committee calls by preparing, discussing, and reviewing Committee presentations on topics such as the Debtors' operations and finances.

14. McDermott Professionals devoted a total of 5.6 hours to meetings and communications with creditors during the Application Period, for which compensation in the amount of \$5,186.50 is sought.

C. Fee/Employment Applications Amount Sought: \$67,450.00

15. During the Application Period, McDermott Professionals devoted time to drafting McDermott's second monthly fee application and first interim fee application, revising the second monthly fee application and first interim fee application of the Committee's financial advisor, providing guidance to the Committee's financial advisor in connection therewith, and preparing

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certificates of no objection in connection with the Committee's professionals' fee applications. In addition, McDermott Professionals reviewed the Debtors' professionals' fee applications, researched various rules and procedures governing interim fee applications, and corresponded both internally and with the Committee's financial advisor regarding the foregoing.

16. McDermott Professionals devoted a total of 75.0 hours to fee and employment application matters during the Application Period, for which compensation in the amount of \$67,450.00 is sought.

DESCRIPTION OF ACTUAL, REASONABLE, <u>AND NECESSARY EXPENSES INCURRED</u>

17. During the Application Period, McDermott did not incur any expenses in connection with its engagement by the Committee. Thus, McDermott does not seek reimbursement of any expenses through this Application.

VALUATION OF SERVICES

18. McDermott Professionals have expended a total of 86.3 hours in connection with this matter during the Application Period. The amount of time spent by each of the McDermott Professionals providing services to the Committee during the Application Period is set forth in **Exhibit A**. The rates reflected in this Application are McDermott's normal hourly rates of compensation for work of this character at a ten percent discount. The reasonable value of the services rendered by McDermott during the Application Period as counsel for the Committee in the Chapter 11 Cases is \$77,198.00.

19. In accordance with the factors enumerated in Bankruptcy Code section 330, McDermott submits that the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered,

(d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

NO PRIOR REQUEST

20. No prior request for the relief requested in this Application has been made to this Court or any other court.

CERTIFICATE OF COMPLIANCE AND REQUEST FOR WAIVER

21. The undersigned representative of McDermott certifies that he has reviewed the requirements of Local Rule 2016-2 and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, McDermott believes that such deviations are not material and respectfully requests that any such requirement be waived.

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WHEREFORE, McDermott respectfully requests that it (a) be allowed compensation in the amount of \$61,758.40 (80% of \$77,198.00) for necessary professional services rendered to the Committee during the Application Period, and (b) be granted such other further relief as the Court deems just and proper.

Dated: August 4, 2023 Wilmington, Delaware

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743) The Nemours Building 1007 North Orange Street, 10th Floor Wilmington, DE 19801 Telephone: (302) 485-3900 Fax: (302) 351-8711 E-mail: dhurst@mwe.com

- and -

Darren Azman (admitted *pro hac vice*) Kristin Going (admitted *pro hac vice*) Stacy A. Lutkus (admitted *pro hac vice*) Natalie Rowles (admitted *pro hac vice*) One Vanderbilt Avenue New York, NY 10017-3852 Telephone: (212) 547-5400 Fax: (212) 547-5444 E-mail: dazman@mwe.com kgoing@mwe.com salutkus@mwe.com nrowles@mwe.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

STARRY GROUP HOLDINGS, INC., et al.,1

Debtors.

Chapter 11

Case No. 23-10219 (KBO)

(Jointly Administered)

Hearing Date: *Only if an objection is filed* Obj. Deadline: August 25, 2023 at 4:00 p.m. (ET)

NOTICE OF FOURTH MONTHLY FEE APPLICATION OF MCDERMOTT WILL & EMERY LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE <u>PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023</u>

PLEASE TAKE NOTICE that, on August 4, 2023, the Fourth Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2023 Through June 30, 2023 (the "<u>Application</u>") was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "<u>Court</u>").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application or the relief requested therein must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 173] (the "Interim Compensation Order") and must be filed with the Court and served so as to be received by the following parties listed in the Interim Compensation Order no later than August 25, 2023 at 4:00 p.m. (Eastern Time):

- (i) Starry Group Holdings, Inc. (Attn: Courtney Norton (cnorton@starry.com));
- (ii) counsel to the Debtors: (a) Latham & Watkins LLP, 355 South Grand Avenue, Suite 100, Los Angeles, CA 90071 (Attn: Ted A. Dillman (ted.dillman@lw.com) and Nicholas J. Messana (nicholas.messana@lw.com)); and (b) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801 (Attn: Kara Hammond Coyle (kcoyle@ycst.com) and Joseph M. Mulvihill (jmulvihill@ycst.com));

¹ The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors' address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.

- counsel to ArrowMark Agency Services, LLC, as DIP Agent and Prepetition Agent: (iii) (a) Sheppard, Mullin, Richter & Hampton LLP, (1) 333 South Hope Street, 43rd 90071 Floor. Los Angeles. CA (Attn: Kyle J. Mathews (KMathews@sheppardmullin.com)), and (2) 321 North Clark Street, 32nd Floor, Chicago, IL 60654 (Attn: Justin Bernbrock (JBernbrock@sheppardmullin.com), Uelk (BUelk@sheppardmullin.com), and Catherine Bryan V. Jun (CJun@sheppardmullin.com)); and (b) Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington, DE 19801 (Attn: L. Katherine Good (kgood@potteranderson.com));
- (iv) counsel to the Creditors' Committee: McDermott Will & Emery LLP, (a) The Nemours Building, 1007 North Orange Street, 10th Floor, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mwe.com)); and (b) One Vanderbilt Avenue, New York, NY 10017 (Attn: Kristin Going (kgoing@mwe.com), Darren Azman (dazman@mwe.com), Stacy Lutkus (salutkus@mwe.com) and Natalie Rowles (nrowles@mwe.com)); and
- (v) counsel to the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin A. Hackman (Benjamin.A.Hackman@usdoj.gov)).

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "<u>Hearing</u>") on the Application will be held at a time and date to be determined before the Honorable Karen B. Owens, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 4, 2023 Wilmington, Delaware

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743) The Nemours Building 1007 North Orange Street, 10th Floor Wilmington, DE 19801 Telephone: (302) 485-3900 Fax: (302) 351-8711 E-mail: dhurst@mwe.com

- and -

Darren Azman (admitted *pro hac vice*) Kristin Going (admitted *pro hac vice*) Stacy A. Lutkus (admitted *pro hac vice*) Natalie Rowles (admitted *pro hac vice*) One Vanderbilt Avenue New York, NY 10017-3852 Telephone: (212) 547-5400 Fax: (212) 547-5444 E-mail: dazman@mwe.com kgoing@mwe.com salutkus@mwe.com nrowles@mwe.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

June Time Detail



Invoice: 3790046 Client: 120389 07/28/2023

Starry Group Creditors' Committee N/A New York, NY

For Services Rendered in Connection with:

Matter: 0011 Chapter 11 Case

| Task | Date | Name | Hours | Description |
|------|----------|-------------|-------|---|
| B110 | 06/01/23 | D. Northrop | 0.20 | Review Debtors' agenda for 6/5 hearing (.1); e-mail correspondence with MWE team regarding same (.1). |
| B110 | 06/02/23 | D. Northrop | 0.10 | Review order extending period within which the Debtors may remove actions pursuant to 28 U.S.C. § 1452 and e-mail correspondence with MWE team regarding same (.1). |
| B110 | 06/02/23 | D. Northrop | 0.10 | Review Debtors' amended agenda for the 6/5 hearing and e-mail correspondence with MWE team regarding same (.1). |
| B110 | 06/02/23 | D. Northrop | 0.20 | Review PJT Partners LP's second monthly fee application and CNO for PJT Partners' first monthly fee application (.1); e-mail correspondence with MWE team regarding same (.1). |
| B110 | 06/02/23 | D. Northrop | 0.40 | Communicate with MWE team regarding new case dates and deadlines (.2); update case critical dates memo (.2). |
| B110 | 06/05/23 | D. Northrop | 0.10 | Communicate with MWE team regarding new case dates and deadlines (.1). |
| B110 | 06/05/23 | D. Northrop | 0.10 | Review FTI's first monthly fee application and e-mail correspondence with MWE team regarding same (.1). |
| B110 | 06/09/23 | D. Northrop | 0.40 | Review certificate of counsel regarding order setting omnibus hearing and order establishing omnibus hearing date (.1); e-mail correspondence with MWE team regarding same (.1); e-mail correspondence with S. Lutkus and N. Rowles regarding updates to case critical dates memo (.1); update case critical dates memo (.1). |
| B110 | 06/12/23 | D. Northrop | 0.10 | Communicate with MWE team regarding new case dates and deadlines and update case critical dates |



| Client: | 120389 |
|---------------|------------|
| Invoice: | 3790046 |
| Invoice Date: | 07/28/2023 |

| Task | Date | Name | Hours | Description |
|------|----------|-------------|-------|---|
| | | | | memo (.1). |
| B110 | 06/13/23 | D. Northrop | 0.10 | Communicate with MWE team regarding new case dates and deadlines (.1). |
| B110 | 06/13/23 | D. Northrop | 0.20 | Review third monthly fee applications of Latham & Watkins and Young Conaway Stargatt & Taylor LLP (.1); e-mail correspondence with MWE team |
| B110 | 06/14/23 | D. Northrop | 0.20 | regarding same (.1). Communicate with MWE team regarding new case dates and deadlines (.2). |
| B110 | 06/14/23 | D. Northrop | 0.50 | Review first interim fee applications filed by Latham & Watkins, Young Conaway Stargatt & Taylor LLP, and FTI Consulting and second and third monthly fee applications filed by FTI Consulting (.4); e-mail correspondence with MWE team regarding same (.1). |
| B110 | 06/22/23 | D. Northrop | 1.00 | Review monthly operating reports for the month ended 5/31/2023 for all twelve (12) debtors (.9); e-mail correspondence with MWE team regarding same (.1). |
| B110 | 06/22/23 | D. Northrop | 0.20 | |
| B150 | 06/01/23 | D. Hurst | 0.20 | Prepare for and call with case professionals and Committee members re recent developments, next steps (.2). |
| B150 | 06/01/23 | L. Foody | 0.30 | Draft minutes of 6.1.23 UCC meeting (.3). |
| B150 | 06/01/23 | N. Rowles | 0.30 | Prepare for and participate in weekly Committee meeting (.2); correspond with L. Foody re future Committee updates (.1). |
| B150 | 06/02/23 | N. Rowles | 0.60 | Correspond with K. Going re Committee member inquiry (.2); research related to same (.3); correspond with Committee member re same (.1). |
| B150 | 06/04/23 | N. Rowles | 1.00 | Research related to plan in connection with Committee member inquiry (.6); draft email response to Committee member re same (.2); correspond with K. Going re same (.2). |
| B150 | 06/05/23 | N. Rowles | 0.30 | Multiple correspondence with Committee member re inquiry from Committee member (.2); research related to same (.1). |
| B150 | 06/07/23 | L. Foody | 0.30 | Continue drafting minutes for 6.1.23 UCC meeting (.3). |

US practice conducted through McDermott Will & Emery LLP.



| Client: | 120389 |
|---------------|------------|
| Invoice: | 3790046 |
| Invoice Date: | 07/28/2023 |

| Task | Date | Name | Hours | Description |
|------|----------|-------------|-------|--|
| B150 | 06/08/23 | N. Rowles | 0.20 | Multiple correspondence with K. Going re individual general unsecured creditor inquiry (.2). |
| B150 | 06/09/23 | N. Rowles | 1.10 | Teleconference with general unsecured creditor re case and plan updates (.3); revise minutes from June 1, 2023 Committee meeting (.6); draft email update re same and re recent docket filings for Committee (.2). |
| B150 | 06/26/23 | L. Foody | 1.30 | Draft update re recent docket entries and case developments for distribution to committee members (1.3). |
| B160 | 06/01/23 | L. Foody | 0.60 | Draft second monthly fee application (.6). |
| B160 | 06/01/23 | D. Northrop | 0.50 | Prepare MWE first interim fee application, including charts and tables to be included in the fee application (.5). |
| B160 | 06/02/23 | D. Northrop | 0.40 | Prepare MWE first interim fee application, including charts and tables to be included in the fee application (.4). |
| B160 | 06/02/23 | S. Lutkus | 0.20 | E-mail correspondence with D. Northrop re matters relevant to preparation of April and first interim fee applications (.2). |
| B160 | 06/03/23 | D. Northrop | 3.90 | Prepare MWE first interim fee application, including charts and tables to be included in the fee application (3.6); internal e-mail correspondence regarding preparation of first interim fee application (.3). |
| B160 | 06/05/23 | L. Foody | 1.30 | Draft second monthly fee application (1.3). |
| B160 | 06/05/23 | D. Northrop | 1.60 | Continue to prepare MWE first interim fee application, including charts and tables to be included in the fee application (1.6). |
| B160 | 06/06/23 | D. Northrop | 1.80 | Continue to prepare MWE first interim fee application, including charts and tables to be included in the fee application (1.8). |
| B160 | 06/07/23 | L. Foody | 0.60 | Draft MWE April monthly fee application (.6). |
| B160 | 06/07/23 | S. Lutkus | 0.20 | Multiple e-mail messages from/to D. Hurst, D. Northrop, N. Rowles and L. Foody re matters relevant to preparation of April monthly fee application and first interim fee application (.2). |
| B160 | 06/07/23 | N. Rowles | 2.80 | Revise draft April monthly fee application (2.5); research related to non-attorney fee applications (.2); correspond with M2 toom reasons (.1) |

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correspond with M3 team re same (.1).



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| Task | Date | Name | Hours | Description |
|------|----------|-------------|-------|---|
| B160 | 06/07/23 | D. Northrop | 1.80 | Continue to prepare MWE first interim fee application, including charts and tables to be included in the fee application (1.5) e-mail correspondence with S. Lutkus, et al. regarding preparation of first interim fee application (.3). |
| B160 | 06/07/23 | D. Hurst | 0.10 | Draft multiple correspondence to S. Lutkus re preparation of McDermott April fee application (.1). |
| B160 | 06/08/23 | L. Foody | 2.20 | Conferences with N. Rowles and D. Northrop (.2) and with N. Rowles (.1) re first interim fee application; draft and revise first interim fee application (1.9). |
| B160 | 06/08/23 | S. Lutkus | 0.20 | Multiple e-mail messages from/to D. Hurst, D. Northrop, N. Rowles and L. Foody re matters relevant to preparation/filing of April fee application and first interim fee application (.2). |
| B160 | 06/08/23 | D. Northrop | 3.60 | Continue to prepare MWE first interim fee application, including charts and tables to be included in the fee application (3.3) e-mail correspondence with S. Lutkus, N. Rowles, L. Foody, et al. regarding preparation of first interim fee application (.1); teleconference with N. Rowles and L. Foody regarding preparation of MWE interim fee application and Going certification in support (.2). |
| B160 | 06/08/23 | N. Rowles | 1.40 | Analysis of requirements for MWE first interim fee application in preparation for call with D. Northrop and L. Foody re same (.2); calls with D. Northrop and L. Foody (.2) and with L. Foody (.1) re same; correspond with K. Going and S. Lutkus re MWE first interim fee application (.4); analysis of issues related to M3 first interim fee application (.5). |
| B160 | 06/08/23 | D. Hurst | 1.60 | Analysis re requirements for preparation of interim fee application (.6); draft correspondence to S. Lutkus, D. Northrop, et al., re same (.2); review draft McDermott April fee application, and draft comments re same (.7); draft correspondence to N. Rowles re same (.1). |
| B160 | 06/09/23 | D. Hurst | 1.80 | Review April time detail for privilege and compliance with local rules (1.4); draft |

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correspondence to D. Northrop re same (.1);



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| Task | Date | Name | Hours | Description |
|------|----------|-------------|-------|--|
| B160 | 06/09/23 | N. Rowles | 1.40 | telephone call with and draft correspondence to N. Rowles re preparation of interim fee application (.3). Multiple correspondence with D. Northrop re MWE fee application (.4); teleconference with D. Northrop re same (.1); research re requirements for financial advisor fee application (.5); correspond with D. Hurst re same and re MWE fee application (.2); teleconference with D. Hurst re MWE fee application (.2). |
| B160 | 06/09/23 | L. Foody | 2.80 | Draft Going certification for first interim fee application (.9); revise first interim fee application (1.0); finalize April monthly fee application (.9). |
| B160 | 06/09/23 | D. Northrop | 2.20 | Prepare charts and tables for cover sheet for MWE first interim fee application (1.3); assist in the preparation of Ex. 3 to the draft Going certification, including obtaining data with which to populate the rate comparison chart (.6); telephone conference and e-mail correspondence with N. Rowles regarding same (.1); revise narrative portions of MWE first interim fee application (.2). |
| B160 | 06/10/23 | D. Northrop | 4.70 | Continue preparing charts and tables for MWE first interim fee application (4.3); e-mail correspondence with D. Hurst, N. Rowles and L. Foody regarding preparation of MWE first interim fee application, revisions to exhibits thereto, and revisions to the narrative portion of the fee application (.4). |
| B160 | 06/10/23 | D. Hurst | 1.90 | Continue to review April time detail for privilege and compliance with local rules (1.6); draft multiple correspondence to N. Rowles, L. Foody, D. Northrop re same (.3). |
| B160 | 06/10/23 | N. Rowles | 2.70 | Revise April monthly fee application (2.2); correspond with D. Hurst re same (.3); teleconference with D. Northrop re first interim fee application (.2). |
| B160 | 06/11/23 | D. Hurst | 1.40 | Review and revise McDermott April fee application (1.2); draft correspondence to N. Rowles, L. Foody, et al., re same (.2). |
| B160 | 06/11/23 | N. Rowles | 5.10 | Draft MWE first interim fee application (2.7); revise same (2.1); correspond with D. Hurst re same (.3). |
| B160 | 06/12/23 | D. Hurst | 4.10 | Review and finalize McDermott April monthly fee |

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| Task | Date | Name | Hours | Description |
|------|----------|-------------|-------|---|
| | | | | application for filing (.3); draft multiple correspondence to N. Rowles re same (.3); review and revise McDermott first interim fee application (3.4); draft correspondence to K. Going, S. Lutkus, N. Rowles re same (.1). |
| B160 | 06/12/23 | N. Rowles | 4.20 | Finalize MWE April monthly fee application for filing (.4); finalize invoices related to same in preparation for filing (.6); review revisions to MWE first interim fee application (.3); revise M3 April monthly fee application (1.7); multiple correspondence with M3 team re M3 interim fee application (.4); draft responses to M3 regarding issues re M3 interim fee application (.4); revise MWE interim fee application (.3); correspond with D. Hurst re same (.1). |
| B160 | 06/12/23 | L. Foody | 0.50 | Prepare April fee application for filing (.5). |
| B160 | 06/12/23 | D. Northrop | 0.30 | Obtain and review comparable rate disclosure information to be included in the Going certification to accompany MWE's first interim fee application (.1); review revised draft of MWE first interim fee application (.2). |
| B160 | 06/12/23 | D. Northrop | 1.20 | E-mail correspondence with N. Rowles and L. Foody regarding preparation/finalization of MWE second monthly fee application (.1); revise exhibit to MWE second monthly fee application (.1); file MWE second monthly fee application and ancillary documents on the ECF case docket (.7); coordinate service of MWE second monthly fee application (.3). |
| B160 | 06/12/23 | D. Northrop | 0.10 | Review N. Rowles revisions to M3 Advisory Partners, LP's second monthly fee application (.1). |
| B160 | 06/13/23 | D. Northrop | 0.60 | File M3 Advisory Partners, LP's second monthly fee application (.3); coordinate service of same (.3). |
| B160 | 06/13/23 | N. Rowles | 4.60 | Multiple correspondence with M3 team re second (April) monthly fee application (.3); finalize M3 second (April) monthly fee application for filing (.6); correspond with D. Hurst re same (.1); revise M3 first interim fee application (2.9); multiple correspondence with D. Hurst and M3 team re same (.3); draft notice of filing of same (.4). |

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|------|----------|-------------|-------|---|
| B160 | 06/13/23 | D. Hurst | 1.10 | Review M3 April fee application, and draft comments re same (.9); draft multiple correspondence to N. Rowles re same (.2). |
| B160 | 06/14/23 | D. Northrop | 2.70 | Correspondence to N. Rowles te same (.2). E-mail correspondence with N. Rowles regarding service of Committee professionals' first interim fee applications and preparation of affidavit of service (.2); multiple e-mail correspondence with D. Hurst and N. Rowles regarding issues relating to filing of Committee professionals' first interim fee applications (.4); e-mail correspondence with N. Rowles regarding revision to MWE first interim fee application (.1); finalize MWE first interim fee application for filing (.2); file MWE's first interim fee application and ancillary documents (.4); finalize M3 Advisory Partners' first interim fee application for filing (.1); file M3 Advisory Partners' first interim fee application and related notice (.4); coordinate service of Committee professionals' first interim fee applications and related notices (.6); e-mail correspondence with Reliable regarding preparation of affidavit of service for Committee professionals' first interim fee applications (.1); review affidavit of service for Committee professionals' first interim fee applications prepared and filed by Reliable (.1); follow-up e-mail correspondence with N. Rowles regarding same (.1). |
| B160 | 06/14/23 | D. Hurst | 1.70 | Review M3 first interim fee application, and draft comments re same (.7); draft multiple correspondence to N. Rowles re same (.1); review and revise McDermott first interim fee application, in preparation for filing (.8); draft multiple correspondence to N. Rowles re filing and service of same (.1). |
| B160 | 06/14/23 | N. Rowles | 1.20 | Multiple correspondence with M3 re first interim fee application (.2); finalize and compile same in preparation for filing (.3); finalize and compile McDermott first interim fee application in preparation for filing (.5); multiple correspondence with D. Northrop re filing of McDermott and M3 first |



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| Task | Date | Name | Hours | Description |
|------|----------|-------------|-------|--|
| B160 | 06/19/23 | N. Rowles | 0.40 | interim fee applications (.2). Multiple correspondence with D. Northrop and L. Foody re May monthly fee application (.4). |
| B160 | 06/20/23 | L. Foody | 1.60 | Draft third monthly fee application (1.6). |
| B160 | 06/22/23 | D. Northrop | 1.00 | Review docket for objections filed to MWE and M3 Advisory Partners, LP's first monthly fee applications (.1); e-mail correspondence with MWE team regarding same, any informal objections received to the monthly fee applications and preparation of CNOs (.1); draft certificates of no objection for MWE and M3 Advisory Partners, LP's first monthly fee applications (.8). |
| B160 | 06/23/23 | D. Northrop | 0.70 | Revise/finalize certificates of no objection for MWE and M3 Advisory Partners, LP's first monthly fee applications (.3); file certificates of no objection for MWE and M3 Advisory Partners, LP's first monthly fee applications on the ECF case docket (.4). |
| B160 | 06/23/23 | D. Hurst | 0.20 | Review and revise certificates of no objection re Committee professionals' March fee applications (.1); draft correspondence to D. Northrop re same (.1). |
| B185 | 06/02/23 | D. Northrop | 0.10 | Review order extending deadline for Debtors to assume or reject unexpired leases of non-residential real property and e-mail correspondence with MWE team regarding same (.1). |
| B310 | 06/13/23 | D. Hurst | 0.30 | Draft multiple correspondence to K. Coyle re status of claims reconciliation process (.1); draft multiple correspondence to K. Going, N. Rowles, et al., re same (.2). |
| B310 | 06/23/23 | D. Hurst | 0.10 | Draft correspondence to K. Coyle re status of claims reconciliation process (.1). |
| B310 | 06/26/23 | D. Hurst | 0.20 | Draft multiple correspondence to K. Coyle re status of claims reconciliation process (.1); draft correspondence to K. Going, S. Lutkus, et al., re same (.1). |
| B310 | 06/27/23 | S. Lutkus | 0.60 | E-mail correspondence with K. Going re matters relevant to Debtors' stipulation with Zayo Group in connection with allowed unsecured claim (.2); review |

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background documentation provided in connection



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| B310 | 06/28/23 | S. Lutkus | 0.20 | with same (.3); e-mail correspondence to T. Powell (YCST) in connection with same (.1). E-mail correspondence with K. Going re matters relevant to Debtors' stipulation with Zayo Group (.1); e-mail correspondence to T. Powell (YCST) re |
| B310 | 06/30/23 | D. Hurst | 0.10 | committee signoff on same (.1). Draft correspondence to K. Coyle re status of claims |
| B320 | 06/22/23 | D. Northrop | 0.20 | reconciliation process (.1). |
| D 320 | 00/22/23 | D. Normop | 0.20 | Debtors' plan exclusivity (.1); e-mail correspondence with MWE team regarding same (.1). |

Total Hours

86.30

Timekeeper Summary

| Name | Hours | Rate | Amount |
|-------------|-------|----------|-------------|
| L. Foody | 11.50 | 750.00 | 8,625.00 |
| D. Hurst | 14.80 | 1,395.00 | 20,646.00 |
| S. Lutkus | 1.40 | 1,305.00 | 1,827.00 |
| D. Northrop | 31.30 | 605.00 | 18,936.50 |
| N. Rowles | 27.30 | 995.00 | 27,163.50 |
| Totals | 86.30 |) | \$77,198.00 |

Task Code Summary

| Task Code | Description | Hours | Amount | |
|-----------|--------------------------------|-------|-----------|--|
| B110 | Case Administration | 3.90 | 2,359.50 | |
| B150 | Mtgs/Communications w/Creditor | 5.60 | 5,186.50 | |
| B160 | Fee/Employment Applications | 75.00 | 67,450.00 | |
| B185 | Assumption/Rejection of Leases | 0.10 | 60.50 | |
| B310 | Claims Administration & Object | 1.50 | 2,020.50 | |
| B320 | Plan and Disclosure Statement | 0.20 | 121.00 | |
| | | 86.30 | 77,198.00 | |

Total This Invoice \$77,198.00

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