

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name RHCS Rome AL Holdings LLC

2. All other names debtor used in the last 8 years DBA The Gardens of Rome

3. Debtor's federal Employer Identification Number (EIN) 82-4596578

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))



886650021082600000000001

Debtor **RHCSC Rome AL Holdings LLC**  
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5231

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?  No.  Yes.

If more than 2 cases, attach a separate list.

|                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

Debtor RHSC Rome AL Holdings LLC Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attached List Relationship \_\_\_\_\_  
 Northern District of  
 District Georgia When 8/26/21 Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** (*Check all that apply.*)  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code  
**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds. *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors  
 1-49  1,000-5,000  25,001-50,000  
 50-99  5001-10,000  50,001-100,000  
 100-199  10,001-25,000  More than 100,000  
 200-999

15. Estimated Assets  
 \$0 - \$50,000  \$1,000,001 - \$10 million  \$500,000,001 - \$1 billion  
 \$50,001 - \$100,000  \$10,000,001 - \$50 million  \$1,000,000,001 - \$10 billion  
 \$100,001 - \$500,000  \$50,000,001 - \$100 million  \$10,000,000,001 - \$50 billion  
 \$500,001 - \$1 million  \$100,000,001 - \$500 million  More than \$50 billion

Debtor RHCSC Rome AL Holdings LLC Case number (if known) \_\_\_\_\_  
Name

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |
-

Debtor RHCSC Rome AL Holdings LLC Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 26, 2021  
MM / DD / YYYY

/s/ Bryan W. Starnes  
Signature of authorized representative of debtor  
Title Authorized Officer

Bryan W. Starnes  
Printed name

**18. Signature of attorney**

/s/ J. Robert Williamson  
Signature of attorney for debtor

Date August 26, 2021  
MM / DD / YYYY

J. Robert Williamson 765214  
Printed name

Scroggins & Williamson, P.C.  
Firm name

4401 Northside Parkway  
Suite 450  
Atlanta, GA 30327  
Number, Street, City, State & ZIP Code

Contact phone 404-893-3880 Email address centralstation@swlawfirm.com

765214 GA  
Bar number and State

Pending Bankruptcy Cases of Affiliated Entities Filed on August 26, 2021

RHCSC Rome AL Holdings LLC  
RHCSC Rome Health Holdings LLC  
Regional Housing & Community Services Corporation  
RHCSC Columbus AL Holdings LLC  
RHCSC Columbus Health Holdings LLC  
RHCSC Douglas AL Holdings LLC  
RHCSC Douglas Health Holdings LLC  
RHCSC Gainesville AL Holdings LLC  
RHCSC Gainesville Health Holdings LLC  
RHCSC Montgomery I AL Holdings LLC  
RHCSC Montgomery I Health Holdings, LLC  
RHCSC Montgomery II AL Holdings LLC  
RHCSC Montgomery II Health Holdings LLC  
RHCSC Savannah AL Holdings LLC  
RHCSC Savannah Health Holdings LLC  
RHCSC Social Circle AL Holdings LLC  
RHCSC Social Circle Health Holdings LLC

**ACTION OF SOLE MEMBER OF  
RHCSC ROME AL HOLDINGS LLC**

**AUGUST 24, 2021**

This is to certify that, pursuant to Unanimous Written Consent of the Board of Directors (the "Board") of Regional Housing & Community Services Corp., a California nonprofit corporation (the "Sole Member"), and the sole member of RHCSC Rome AL Holdings LLC (the "Company"), dated August 24, 2021, a resolution was duly adopted by the Board which, among other things, authorized the Sole Member to cause the Company to file a voluntary Chapter 11 petition in the United States Bankruptcy Court for the Northern District of Georgia. Accordingly, the Sole Member does hereby take the following actions, and it is hereby:

**RESOLVED**, that Thomas W. Waldrep, Jr., President of the Sole Member, and Bryan W. Starnes, Vice President of the Sole Member (each, together with any other person so designated by the Board, an "Authorized Officer" and together, the "Authorized Officers") are, and each of them is, hereby authorized and empowered on behalf of, and in the name of, the Sole Member and the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code by the Company and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Georgia (the "Bankruptcy Court") in such form as such Authorized Officer may approve (such approval to be conclusively evidenced by the execution of the petition);

**RESOLVED**, that the firm of Scroggins & Williamson, P.C., with an office currently located in Atlanta, Georgia, be, and it hereby is, employed as general bankruptcy counsel for the Company under a general retainer in connection with the prosecution of the Company's case under Chapter 11 of the Bankruptcy Code, and to pay to Scroggins & Williamson, P.C. reasonable compensation for services rendered in connection with such engagement;

**RESOLVED**, that, in order to assist the Company in obtaining a successful prosecution of its Chapter 11 case for creditors and other stakeholders, the Company is authorized to engage and retain the firm of GGG Partners, LLC, by and through its designee, Katie Goodman, to act as chief restructuring officer for the Company in prosecuting its Chapter 11 case, on such terms and conditions as shall be deemed appropriate by the Authorized Officers, subject to any required bankruptcy court approval;

**RESOLVED**, that each of the Authorized Officers be, and each of them hereby is, authorized to employ and retain on behalf of the Company other attorneys, consultants, investment bankers, financial advisors, accountants and other professionals to assist in the Company's Chapter 11 case on such terms as said officers deem necessary or proper, and to pay to such professionals reasonable compensation for such services;

**RESOLVED**, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to execute and file any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to take any and all such other and further actions which the Authorized Officers or the Company's legal counsel may deem necessary or appropriate

in connection with the Chapter 11 case, including, but not limited to, motions to obtain authority to use cash collateral and/or to incur debtor in possession financing; the assumption or rejection of executory contracts and unexpired leases; proposing one or more chapter 11 plans; the sale or other disposition of all or a portion of the Company's assets; entering into new contracts, leases or other agreements; the prosecution of claims held by the Company and the defense of claims asserted against the Company, including the continuation of any litigation pending at the time of the Chapter 11 filing, and related appeals; the negotiation and consummation of settlements and compromises; and the performance of any and all further acts and deeds which the Authorized Officers, or their designate, deem necessary, proper and desirable in connection with the Chapter 11 case, with a view to the successful prosecution of such case;

**RESOLVED**, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to cause the Company, and the Company is hereby authorized, to incur post-petition secured and super-priority indebtedness in an amount determined to be necessary or advisable by either such Authorized Officers, and each such Authorized Officer or designate is hereby authorized to negotiate, execute and deliver definitive loan documentation evidencing such indebtedness (the "Post-Petition Credit Agreement"), and the Company is authorized to perform all of the obligations and agreements of the "Borrower" thereunder (including the repayment of any amount owing thereunder) and to consummate the transactions contemplated thereby, and each such Authorized Officer or designate is hereby authorized to negotiate, make, sign, execute, acknowledge, deliver and perform any and all such other instruments and agreements which they deem necessary, proper and desirable in connection therewith, including (without limitation) a security agreement and pledge agreement, pursuant to which all of the assets of the Company will be pledged to the lenders as collateral under the Post-Petition Credit Agreement, in each case, in such forms and with such changes, modifications or additions thereto as the executing Authorized Officer or designate shall approve in his or her sole discretion (such approval to be conclusively evidenced by the execution of the Post-Petition Credit Agreement and such other instruments and agreements);

**RESOLVED**, that the Authorized Officers of the Company be, and each of them hereby is, authorized and directed on behalf of the Company to take such actions and to make, sign, execute, acknowledge, deliver and perform (and record in a relevant office of the county clerk, if necessary) any and all such agreements listed above (including exhibits thereto), including any and all affidavits, orders, directions, certificates, requests, receipts, financing statements or other instruments as may reasonably be required to give effect to the foregoing Resolutions, and to execute and deliver such agreements (including exhibits thereto) and related documents, and to perform fully the terms and provisions thereof;

**RESOLVED**, that the Company be, and hereby is, authorized to pay all reasonable fees and expenses incurred by it or for its account in connection with the transactions approved in any or all of the foregoing Resolutions, and all transactions necessary thereto;


**RESOLVED**, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officers of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety.



Said Resolution is still of full force and effect.

RHCSC ROME AL HOLDINGS LLC

By: Regional Housing & Community  
Services Corp., Sole Member

By:   
\_\_\_\_\_  
Bryan W. Starnes,  
Secretary Treasurer

**Fill in this information to identify the case:**

Debtor name RHCSC Rome AL Holdings LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the Consolidated 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/26/21

X /s/ Bryan W. Starnes  
Signature of individual signing on behalf of debtor

Bryan W. Starnes  
Printed name

Authorized Officer  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **RHCSC Rome AL Holdings LLC**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the Consolidated 30 Largest Unsecured Claims and Are Not Insiders**  
 12/15

A list of creditors holding the consolidated 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the consolidated 30 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                      | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|--|--|---|-----------------|
|  |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| Moore & Van Allen, PLLC, Suite 4700, 100 North Tryon Street, Charlotte, NC 28202-4003  | Patrick Harvey<br>patharvey@mvalaw.com<br>704-331-1000       | Goods and Services  | Unliquidated   |  |   | \$92,193.36     |
| Chatham County Tax Commissioner, 222 W Oglethorpe Ave, Savannah, GA 31401              | Sonya L. Jackson<br>tax@chathamcount.y.org<br>912-652-7271   | Property Taxes  |  |  |   | \$43,084.02     |
| Muscogee County Tax Collector, PO Box 1441, Columbus, GA 31902                         | Lula Huff<br>spollard@columbu.sga.org<br>706-653-4211        | Property Taxes  |  |  |   | \$16,031.53     |
| Osceola Supply, Inc, 915 Commerce Blvd, Midway, FL 32343                               | Ian White<br>iwhite@osceolasupply.com<br>850-580-9800        | Goods and Services  |  |  |   | \$11,734.25     |
| One Source Communications, PO Box 8385, 1655 East Arlington Blvd, Greenville, NC 27858 | Christina Reddick<br>creddick@onesource.net<br>252-616-3467  | Utilities   |  |  |   | \$9,401.24      |
| Georgia Power, 96 Annex, Atlanta, GA 30396   | Lisa Allen<br>r2gpcrpb@southernco.com<br>888-660-5890        | Utilities   |  |  |   | \$9,009.92      |
| Alabama Power, PO Box 242, Birmingham, AL 35292  | Cindy Yang<br>leaseidgpc@southernco.com<br>888-430-5787      | Utilities   |  |  |   | \$7,970.42      |

Debtor **RHCSC Rome AL Holdings LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code   | Name, telephone number and email address of creditor contact          | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|---|---|--|--|---|-----------------|
|   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| Montgomery Water Works<br>PO Box 1670<br>Montgomery, AL 36102   | Tina Lesser<br>customer care@mw<br>wssb.com<br>334-705-5500           | Utilities   |  |  |   | \$5,884.12      |
| Floyd County Water Dept<br>PO Box 1169<br>Rome, GA 30162  | Steve Hulsey<br>water@floydcounty<br>ga.org<br>706-291-5132           | Utilities   |  |  |   | \$5,810.50      |
| City of Gainesville<br>PO Box 2496<br>Gainesville, GA 30503   | Ed Bielarski<br>webmaster@gru.com<br>770-535-6878                     | Property Taxes  |  |  |   | \$4,379.28      |
| Sharp Electronics Corporation<br>Dept AT 40322<br>Atlanta, GA 31192   | Marshall Brookover<br>marshall.brookover@sharpusa.com<br>704-672-3074 | Goods and Services  |  |  |   | \$4,244.65      |
| Coffee County Tax Commissioner<br>PO Box 1207<br>Douglas, GA 31534  | Monty Vickers<br>monty.vickers@cofeecounty-ga.gov<br>912-384-4895     | Property Taxes  |  |  |   | \$4,000.75      |
| Smartlinx Solutions, LLC<br>PO Box 22598<br>New York, NY 10087  | Teresa Ozga<br>teresa.ozga@smartlinx.com<br>877-501-1310 x0174        | Goods and Services  |  |  |   | \$3,634.17      |
| Amber Sprinkler Inspection Co.<br>855 Marathon Parkway<br>Suite 2<br>Lawrenceville, GA 30046                          | Lee Cawthon<br>lcawthon@c2cresources.com<br>678-495-0050              | Goods and Services  |  |  |   | \$3,550.00      |
| Georgia Dept of Community Health<br>Healthcare Facility Regulation Div.<br>2 Peachtree Street NW<br>Atlanta, GA 30303 | Caylee Noggle<br>hit.info@dch.ga.gov<br>404-656-4507                  | Goods and Services  |  |  |   | \$2,950.00      |
| Tierce Industrial Service, Inc<br>PO Box 680780<br>Prattville, AL 36068   | Angie Tierce<br>tierce2590@aol.com<br>334-272-7130                    | Goods and Services  |  |  |   | \$2,750.00      |
| Montgomery County Revenue Commissioner<br>PO Box 4720<br>Montgomery, AL 36103   | Janet Buskey<br>allysonholland@mc-ala.org<br>334-832-1250             | Property Taxes  |  |  |   | \$2,449.50      |

Debtor **RHCSC Rome AL Holdings LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code                 | Name, telephone number and email address of creditor contact      | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|---|---|--|--|---|-----------------|
|   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| De lage Landen Financial Services<br>PO Box 41602<br>Philadelphia, PA 19101       | Steve Long<br>customercarecenter@leasedirect.com<br>800-355-1987  | Equipment Lease   |  |  |   | \$1,326.56      |
| Columbus Water Works<br>PO Box 1600<br>Columbus, GA 31904                         | Lynn Hammer<br>customercare@columbusww.com<br>706-649-3400        | Utilities   |  |  |   | 1,261.77        |
| SBS Leasing<br>PO Box 41602<br>Philadelphia, PA 19101                             | Liza Lacey<br>llacey@leasedirect.com<br>800-736-0220              | Equipment Lease   |  |  |   | \$1,128.97      |
| Edwards Plumbing Heating AC Inc<br>PO Box 70399<br>Montgomery, AL 36107           | Gary Edwards<br>service@edwardshvac.com<br>334-834-6120           | Goods and Services  |  |  |   | \$1,040.00      |
| GFL Environmental<br>PO Box 555193<br>Detroit, MI 48255                           | Theresa Edwards<br>theresaedwards@gflenv.com<br>252-264-2996      | Goods and Services  |  |  |   | \$940.00        |
| Creative Security Systems<br>PO Box 211358<br>Montgomery, AL 36121                | Brittney Long<br>accounting@creativesecsys.com<br>334-244-2251    | Goods and Services  |  |  |   | \$714.00        |
| Roto-Rooter<br>PO Box 680780<br>Prattville, AL 36068                              | Angie Tierce<br>tierce2590@aol.com<br>334-272-7130                | Goods and Services  |  |  |   | \$700.00        |
| Waste Management of Atlanta Hauling<br>PO Box 4648<br>Carol Stream, IL 60197      | Kim Little<br>customercare@wastemanagement.com<br>866-319-5397    | Utilities   |  |  |   | \$695.14        |
| City of Social Circle<br>PO Box 310<br>Social Circle, GA 30025                    | Georgia Hooks<br>ghooks@socialcircle.legalega.gov<br>770-464-2380 | Property Taxes  |  |  |   | \$650.53        |
| Montgomery Area Chamber of Commerce<br>41 Commerce Street<br>Montgomery, AL 36104 | Craig Bruce<br>cbruce@montgomerychamber.com<br>334-240-9494       | Goods and Services  |  |  |   | \$599.50        |
| Republic Services<br>PO Box 9001099<br>Louisville, KY 40290                       | Helen Knott<br>hknott@republicservices.com<br>800-546-4285        | Utilities   |  |  |   | \$582.73        |

Debtor **RHCSC Rome AL Holdings LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code                               | Name, telephone number and email address of creditor contact     | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|--|--|---|-----------------|
|   |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| <b>Greater Hall Chamber of Commerce, Inc<br/>230 E Butler Parkway<br/>Gainesville, GA 30501</b> | <b>Christen Wilbanks<br/>cwilbanks@ghcc.com<br/>770-532-6206</b> | <b>Goods and Services</b>   |  |  |   | <b>\$490.00</b> |
| <b>Speramus, Inc<br/>PO Box 741686<br/>Los Angeles, CA 90074</b>                                | <b>Juval Lerner<br/>juval@crewapp.com<br/>832-808-0016</b>       | <b>Goods and Services</b>   |  |  |   | <b>\$480.00</b> |

**United States Bankruptcy Court  
Northern District of Georgia**

In re **RHCSC Rome AL Holdings LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Authorized Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 26, 2021**

**/s/ Bryan W. Starnes**

**Bryan W. Starnes/Authorized Officer**

Signer/Title

Alarm Systems  
PO Box 2732  
Rome, GA 30162

Alere Toxicology  
PO Box 734598  
Chicago, IL 60673

ALG Senior  
PO Box 2568  
Hickory, NC 28603

Alliance Insurance Group  
941 Oak Street  
Eugene, OR 97401

Amber Sprinkler Inspection Co.  
855 Marathon Parkway Suite 2  
Lawrenceville, GA 30046

Ann Wilkening  
c/o Jean Druckenmiller  
39 Dover Drive  
Rome, GA 30161

AT&T Capital Services, Inc.  
13160 Collections Center Drive  
Chicago, IL 60693

Billy Joe Silvers  
c/o Kathy Silvers  
3492 Old Rockmart Road  
Silver Creek, GA 30173

Carver & Carver Plumbing, Inc.  
102 Clark Ave  
Rome, GA 30165



City of Rome  
PO Box 1711  
Rome, GA 30162

Clayton Lawn Care, LLC  
2539 North Broad Street Ext  
Rome, GA 30161

CLIA Laboratory Program  
PO Box 3056  
Portland, OR 97208

Colleen A. Murphy  
Greenberg Traurig  
One International Pl, Ste 2000  
Boston, MA 02110

Debbie Thompson  
c/o June Sorrells  
PO Box 953  
Rockmart, GA 30153

Elizabeth Seigler  
c/o Charles Seigler  
2072 Old Alabama Road  
Aragon, GA 30104

Emmett Crider  
c/o Terry Crider  
21 London Lane  
Rome, GA 30161

FIRE & LIFE SAFETY AMERICA, INC (v003007  
4025 Steve Reynolds BLVD, Suite 100  
Norcross, GA 30093

First Fire Protection System, Inc  
PO Box 10594  
Raleigh, NC 27605

Floyd County Water Dept  
PO Box 1169  
Rome, GA 30162

Georgia Department of Community Health  
Healthcare Facility Regulation Division  
2 Peachtree Street NW  
Atlanta, GA 30303

Georgia Department of Labor  
148 Andrew Young Int'l Blvd  
Suite 826  
Atlanta, GA 30303-1751

Georgia Department of Revenue  
1800 Century Blvd, NE  
Suite 9100  
Atlanta, GA 30345

Georgia Power  
96 Annex  
Atlanta, GA 30396

Gertrude Duggar  
c/o Peggy McCord  
5663 Cedartown Hwy  
Lindale, GA 30147

Great American Insurance Group  
Specialty Accounting  
PO Box 89400  
Cleveland, OH 44101-6400

Grove Menu  
16404 NE 127th Street  
Kearney, MO 64060

Hickory Valley Medical Supply  
PO Box 1289  
Hickory, NC 28603

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
401 W. Peachtree Street, NW  
Stop 334-D  
Atlanta, GA 30308

IPFS Corporation  
49 Stevenson Street  
Suite 1275  
San Francisco, CA 94105

Janis Knapp  
c/o Alexander Knapp  
40 Quail Place  
Rockmart, GA 30153

Jannes Andersen  
c/o Terry Andersen  
185 Cub Hollow Lane  
Spout Springs, VA 24583

Jimmy Plemons  
c/o Vicki Haney  
183 Plemons Road SE  
Aragon, GA 30104

Kathy Whorton  
Shelley Shumate  
65 Palmetto Run  
Dallas, GA 30132

Knox Pest Control (v0013614)  
PO BOX 870  
Fortson, GA 31808

Lloyd Cox  
c/o Vicky Mayes  
4617 Buchanan Highway  
Buchanan, GA 30113

Mattie Morgan  
c/o Cindy Easterwood  
214 West Girard Avenue  
Cedartown, GA 30125

Medical Supply Solutions  
PO Box 1289  
Hickory, NC 28603

Nancy Hughes  
c/o Pam Agee  
316 Beavers Road  
Summerville, GA 30747

One Source Communications  
PO Box 8385  
1655 East Arlington Blvd  
Greenville, NC 27858

Osceola Supply, Inc  
915 Commerce Blvd  
Midway, FL 32343

Pearl Evans  
c/o Susan Hayes  
703 Tee Box Drive  
Griffin, GA 30223

Public Finance Authority  
Attn: Scott Carper and Michael LaPierre  
22 East Mifflin St, Suite 900  
Madison, WI 53703

Republic Services #999  
PO Box 9001099  
Louisville, KY 40290

SBS Leasing  
PO Box 41602  
Philadelphia, PA 19101

SEE THE MATRIX INC.  
41 Odell School Road  
Suite K  
Concord, NC 28027

Sharp Electronics Corporation  
Dept AT 40322  
Atlanta, GA 31192

Sheryl Carroll  
c/o Aaron Carroll  
107 Deland Road  
Kingston, GA 30145

Shield Screen LLC  
dba Shield Screening  
PO Box 120208, Dept 0208  
Dallas, TX 75312

Smartlinx Solutions, LLC  
PO Box 22598  
New York, NY 10087

Speramus, inc  
PO Box 741686  
Los Angeles, CA 90074

Supplies on the Fly  
222 Chastain Meadows Ct  
Kennesaw, GA 30144

Sysco Atlanta  
2225 Riverdale Road  
College Park, GA 30337

Tortoise Credit Strategies LLC  
Attn: Garey M. Fuqua, Sr Portfolio Mgr  
118-35 Quenns Blvd, Suite 400  
Forest Hills, NY 11375

Tortoise Credit Strategies LLC  
Attn: Social Infrastructure Legal Team  
11550 Ash Street, Suite 300  
Leawood, KS 66211

True Natural Gas SEDC  
PO Box 530812  
Atlanta, GA 30353

UMB Bank, N.A.  
2 South Broadway  
Suite 600  
St. Louis, MO 63102

Velma Terri Ex  
c/o Ronnie J. Cothren  
524 Pleasant Grove Road  
Rockmart, GA 30153

Vikus Corporation  
PO Box 936513  
Atlanta, GA 31193

Waldrep LLP  
Attn: Jennifer B. Lyday  
101 S. Stratford Rd, Suite 210  
Winston-Salem, NC 27104