



IT IS ORDERED as set forth below:

Date: September 20, 2024

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21-41034-pwb
)	
Debtors.)	

**ORDER AUTHORIZING
ORDERLY CLOSURE OF THE GARDENS OF WATERFORD FACILITY**

THIS MATTER came before the Court at hearing on September 19, 2024 at 1:30 p.m. (the “**Hearing**”) to consider the Motion For Entry of an Order on an Expedited Basis Authorizing Orderly Closure of the Gardens of Waterford Facility (the “**Motion**”)¹ [Dkt. No. 310] filed by the Debtors on September 17, 2024. Pursuant to the Motion, the Debtor seeks entry of an order, pursuant to 11 U.S.C. §§ 105 and 363(b)(1), authorizing the Debtors to implement a proposed closure of the Waterford Facility, including the sending of certain notices and the use of estate funds in connection therewith.

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.



The Court having reviewed the Motion, the record in the case, it appearing that due and sufficient notice of the Motion has been given under the circumstances; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by the Motion is in the best interest of the Debtors, their estates, their creditors and other parties in interest; for good cause shown, it is hereby ORDERED, ADJUDGED, and DECREED as follows:

1. The Motion is GRANTED.
2. The Debtors are authorized forthwith to implement an orderly process for closure of the Waterford Facility in accordance with all applicable non-bankruptcy law.
3. The Debtors are further authorized to pay all expenses necessary to implement the proposed closure pursuant to a budget to be agreed upon by the Debtors and the DIP Lender, without the need for further Court approval.
4. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

END OF ORDER

Prepared and presented by:

SCROGGINS, WILLIAMSON & RAY, P.C.

/s/ Ashley R. Ray

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United States Bankruptcy Court
Northern District of Georgia

In re:
Regional Housing & Community Services Co
RHCSG Gainesville Health Holdings LLC
Debtors

Case No. 21-41034-pwb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-6
Date Rcvd: Sep 20, 2024

User: bncadmin
Form ID: pdf424

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Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 22, 2024:

Recip ID	Recipient Name and Address
db	+ Regional Housing & Community Services Corporation, c/o Katie S. Goodman, GGG Partners, LLC, 2870 Peachtree Road, #502, Atlanta, GA 30305-2918
	+ ALAN HINDERLEIDER, OFFICE OF THE US TRUSTEE, 362 Richard Russell Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3330
	+ ASHLEY R. RAY, SCROGGINS, WILLIAMSON & RAY, P.C., 4401 Northside Parkway, Suite 230, Atlanta, GA 30327-3065
	+ Charles W. Azano, GREENBERG TRAURIG, LLP, One International Place, Suite 2000, Boston, MA 02110-2612

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 22, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 20, 2024 at the address(es) listed below:

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Alan Hinderleider	on behalf of U.S. Trustee Office of the United States Trustee Alan.Hinderleider@usdoj.gov
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Ashley Reynolds Ray	on behalf of Debtor RHCSG Savannah AL Holdings LLC aray@swlawfirm.com

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