



IT IS ORDERED as set forth below:

Date: September 20, 2024

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,)	Jointly Administered Under
)	CASE NO. 21-41034-pwb
)	
Debtors.)	

**ORDER AUTHORIZING
ORDERLY CLOSURE OF THE GARDENS OF WATERFORD FACILITY**

THIS MATTER came before the Court at hearing on September 19, 2024 at 1:30 p.m. (the “**Hearing**”) to consider the Motion For Entry of an Order on an Expedited Basis Authorizing Orderly Closure of the Gardens of Waterford Facility (the “**Motion**”)¹ [Dkt. No. 310] filed by the Debtors on September 17, 2024. Pursuant to the Motion, the Debtor seeks entry of an order, pursuant to 11 U.S.C. §§ 105 and 363(b)(1), authorizing the Debtors to implement a proposed closure of the Waterford Facility, including the sending of certain notices and the use of estate funds in connection therewith.

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.



The Court having reviewed the Motion, the record in the case, it appearing that due and sufficient notice of the Motion has been given under the circumstances; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by the Motion is in the best interest of the Debtors, their estates, their creditors and other parties in interest; for good cause shown, it is hereby ORDERED, ADJUDGED, and DECREED as follows:

1. The Motion is GRANTED.
2. The Debtors are authorized forthwith to implement an orderly process for closure of the Waterford Facility in accordance with all applicable non-bankruptcy law.
3. The Debtors are further authorized to pay all expenses necessary to implement the proposed closure pursuant to a budget to be agreed upon by the Debtors and the DIP Lender, without the need for further Court approval.
4. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

END OF ORDER

Prepared and presented by:

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/s/ Ashley R. Ray

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