

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ROME DIVISION

In Re. Regional Housing and Community Services Corporation.  
Debtor(s)

Case No. 21-41034  
Lead Case No. 21-41034  
 Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 07/31/2024

Petition Date: 08/26/2021

Months Pending: 36

Industry Classification: 6 2 3 3

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current): 0

Debtor's Full-Time Employees (as of date of order for relief): 0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Matthew W. Levin  
Signature of Responsible Party  
08/19/2024  
Date

Matthew W. Levin  
Printed Name of Responsible Party  
4401 Northside Parkway, Suite 450  
Atlanta, GA 30327  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



214103424081900000000001

Debtor's Name Regional Housing and Community Services Corporation.

Case No. 21-41034

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$253,045	
b. Total receipts (net of transfers between accounts)	\$-97,044	\$5,152,176
c. Total disbursements (net of transfers between accounts)	\$106,227	\$5,139,744
d. Cash balance end of month (a+b-c)	\$49,774	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$106,227	\$5,139,744

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$49,774
e. Total assets	\$49,774
f. Postpetition payables (excluding taxes)	\$102,551
g. Postpetition payables past due (excluding taxes)	\$51,560
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$102,551
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$92,193
n. Total liabilities (debt) (j+k+l+m)	\$194,744
o. Ending equity/net worth (e-n)	\$-144,970

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$64,886	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$41,342	
k. Profit (loss)	\$-106,227	\$-5,139,744

Debtor's Name Regional Housing and Community Services Corporation.

Case No. 21-41034

**Part 5: Professional Fees and Expenses**

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$30,000	\$1,705,741
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Scroggins & Williamson	Lead Counsel	\$0	\$0	\$15,000	\$975,000
ii	GGG Partners, LLC	Financial Professional	\$0	\$0	\$15,000	\$525,000
iii	Kurtzman Carson & Associates	Other	\$0	\$0	\$0	\$205,741
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Debtor's Name Regional Housing and Community Services Corporation.

Case No. 21-41034

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Debtor's Name Regional Housing and Community Services Corporation.

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name Regional Housing and Community Services Corporation.

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Debtor's Name Regional Housing and Community Services Corporation.

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c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes  No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes  No
- c. Were any payments made to or on behalf of insiders? Yes  No
- d. Are you current on postpetition tax return filings? Yes  No
- e. Are you current on postpetition estimated tax payments? Yes  No
- f. Were all trust fund taxes remitted on a current basis? Yes  No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes  No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes  No  N/A
- i. Do you have:
  - Worker's compensation insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - Casualty/property insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - General liability insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes  No
- k. Has a disclosure statement been filed with the court? Yes  No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No



Debtor's Name Regional Housing and Community Services Corporation.

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**Part 8: Individual Chapter 11 Debtors (Only)**

- a. Gross income (receipts) from salary and wages \_\_\_\_\_ \$0
- b. Gross income (receipts) from self-employment \_\_\_\_\_ \$0
- c. Gross income from all other sources \_\_\_\_\_ \$0
- d. Total income in the reporting period (a+b+c) \_\_\_\_\_ \$0
- e. Payroll deductions \_\_\_\_\_ \$0
- f. Self-employment related expenses \_\_\_\_\_ \$0
- g. Living expenses \_\_\_\_\_ \$0
- h. All other expenses \_\_\_\_\_ \$0
- i. Total expenses in the reporting period (e+f+g+h) \_\_\_\_\_ \$0
- j. Difference between total income and total expenses (d-i) \_\_\_\_\_ \$0
- k. List the total amount of all postpetition debts that are past due \_\_\_\_\_ \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes  No
- m. If yes, have you made all Domestic Support Obligation payments? Yes  No  N/A

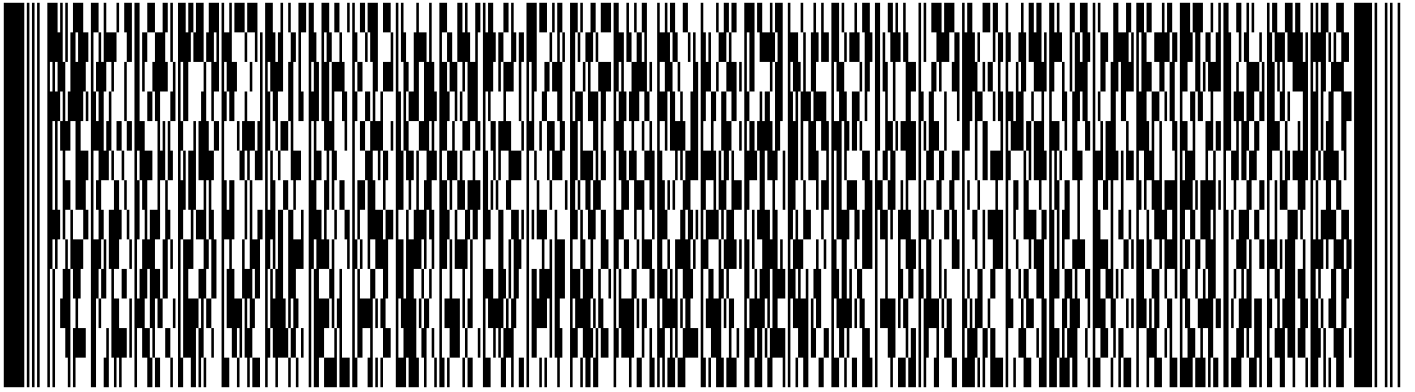
**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

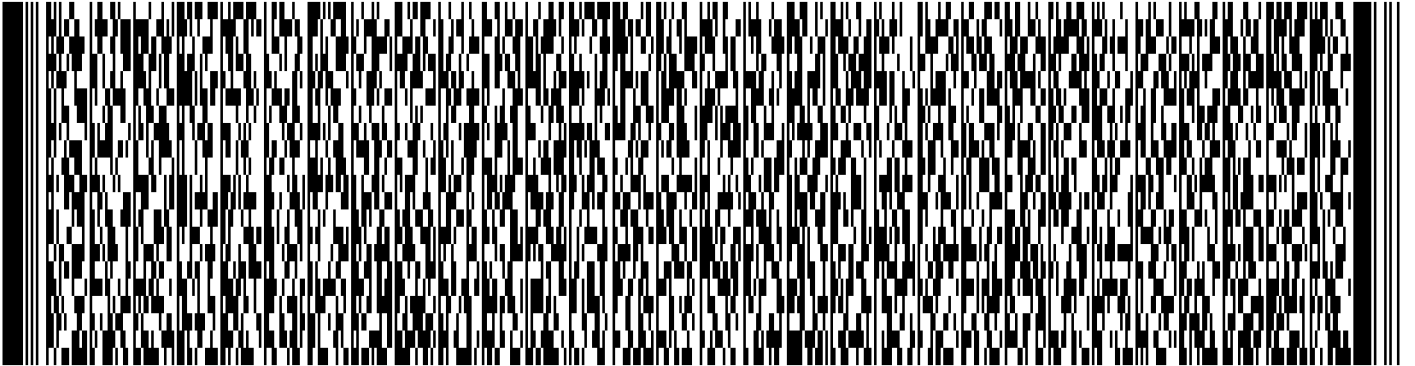
**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Katie S. Goodman  
 Signature of Responsible Party  
Chief Restructuring Officer  
 Title

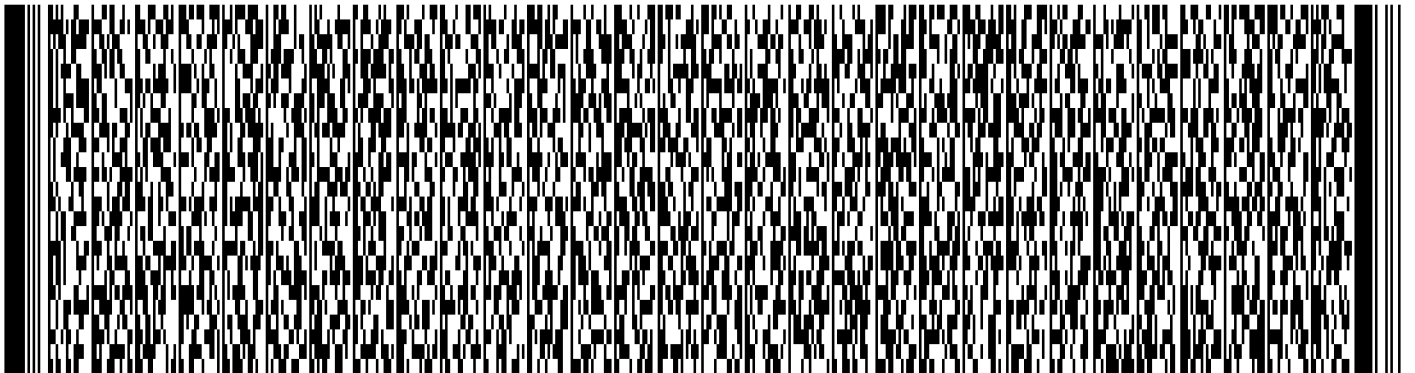
Katie S. Goodman  
 Printed Name of Responsible Party  
08/19/2024  
 Date



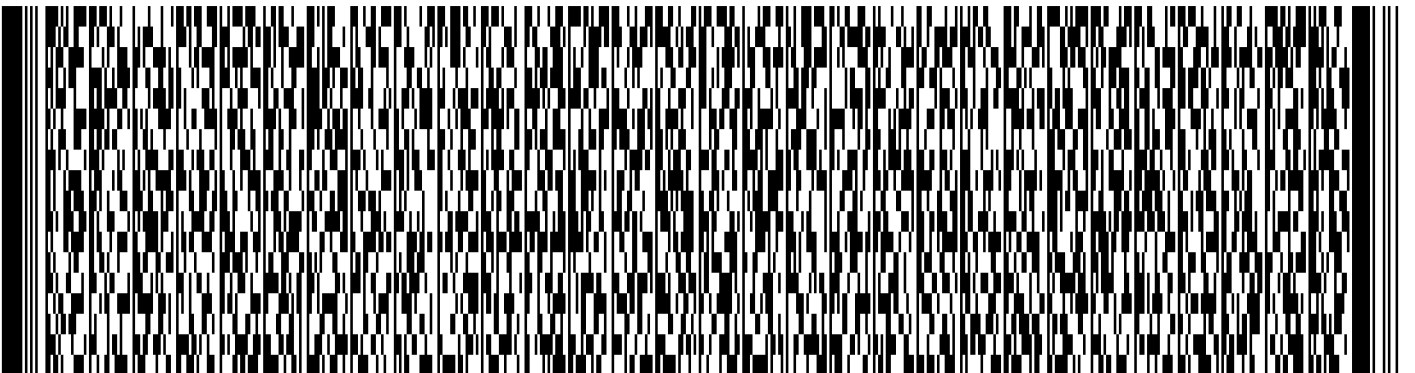
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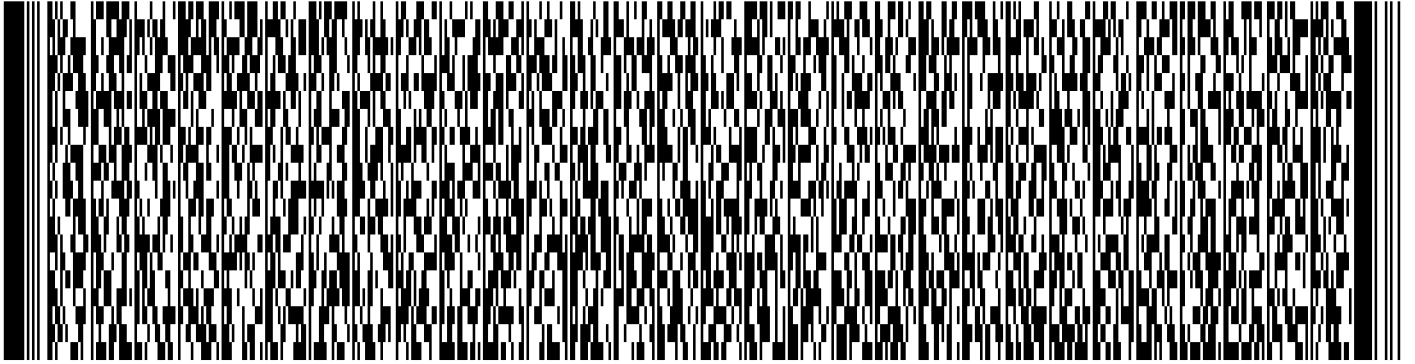
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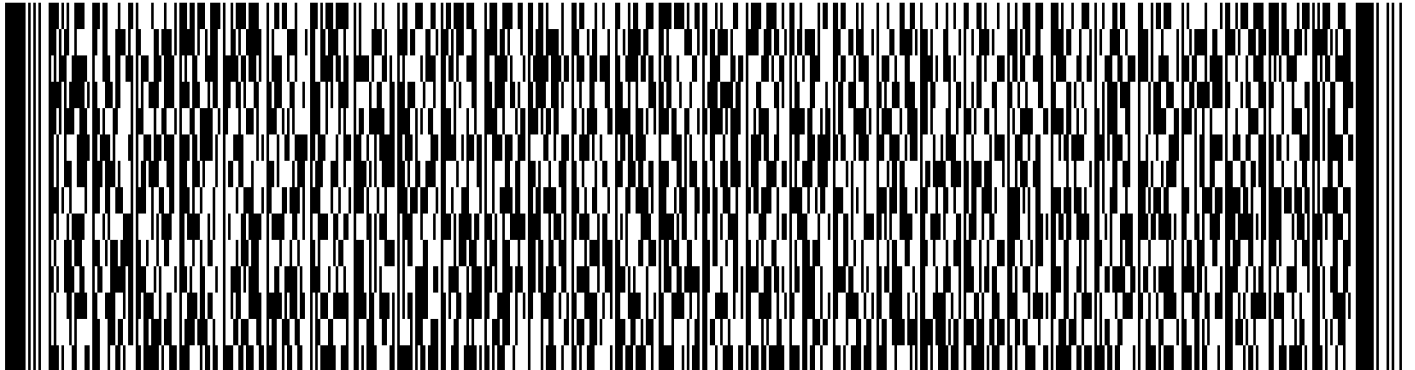
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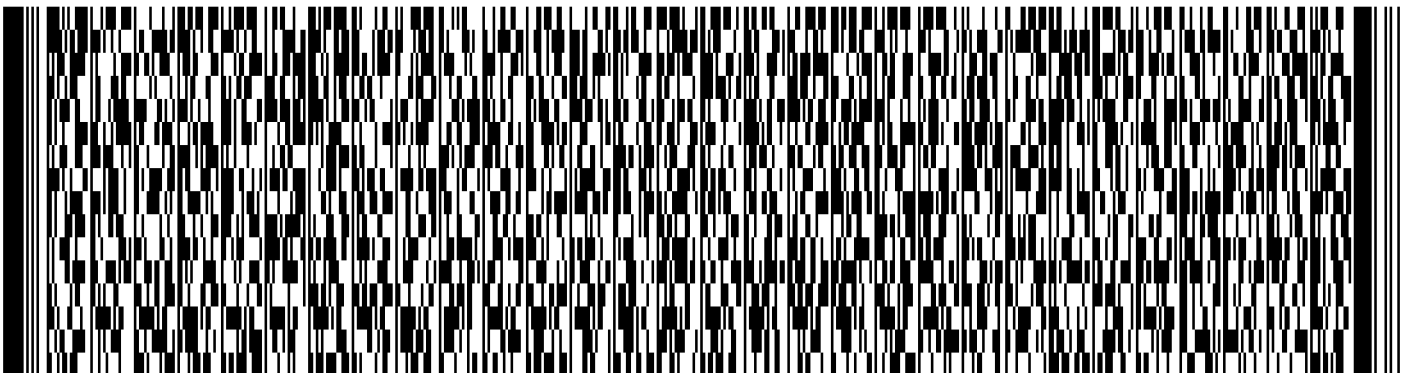
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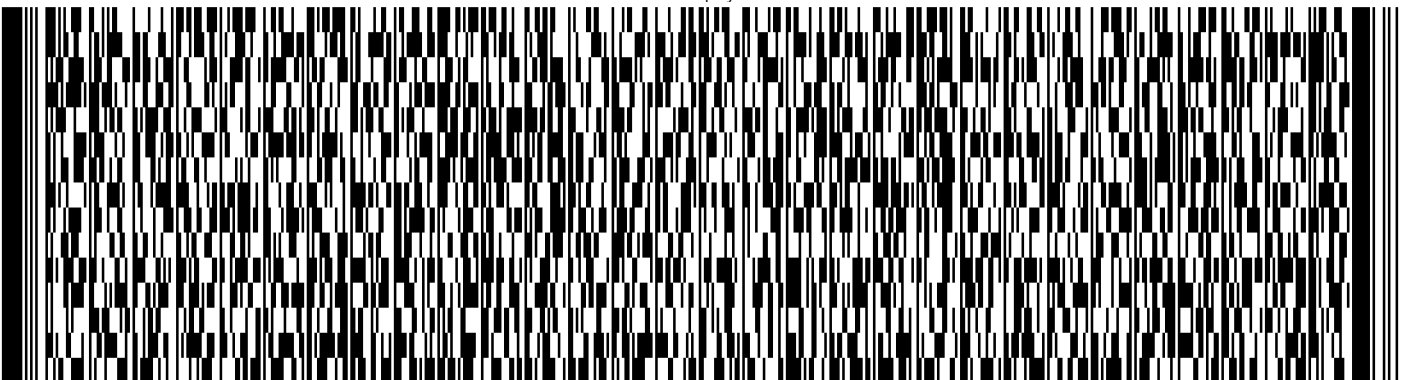
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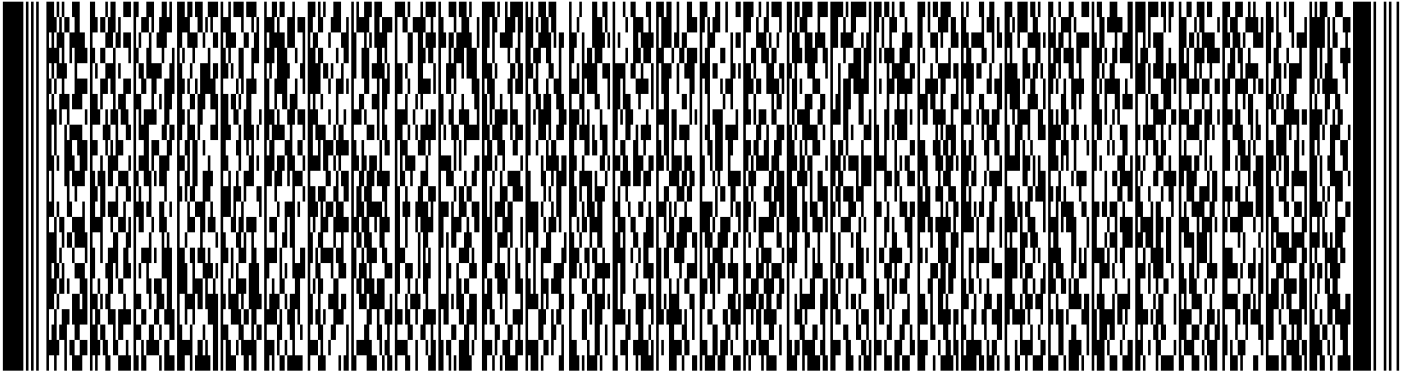
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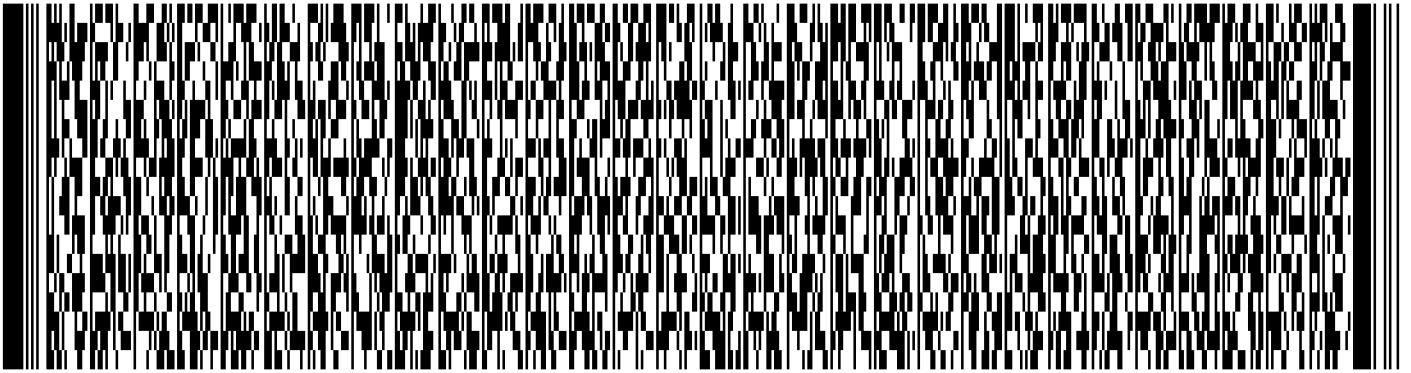
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Debtor's Name Regional Housing and Community Services Corporation.

Case No. 21-41034



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**In re: Regional Housing and Community Services Corporation**  
**Case No: 21-41034**

Notes

**1) Payments to Professionals**

\$15,000 was paid by Regional Housing and Community Services Corporation (Case No: 21-41034) to Scroggins and Williamson to hold in escrow for the payment of its fees and \$15,000 was paid to GGG Partners to hold in escrow for the payment of its fees.

**2) Post-petition Borrowings**

The Debtors in these related cases collectively borrowed \$140,000 during the month from Ecofin Direct Municipal Opportunities Fund, LP and Ecofin Tax-Advantaged Social Impact Fund, Inc., pursuant to Orders of the Bankruptcy Court. See Docket Nos. 35 and 58 in the lead case, Case No. 21-41034. The Debtors are jointly and severally liable on the debt.

<b>Regional Housing &amp; Community Services Corporation</b>		
<b>Schedule of Cash Receipts and Disbursements</b>		
<b>Case # 21-41034</b>	<b>Jul-24</b>	
Beginning Balance	\$	253,044.52
Cash Receipts	\$	140,000.00
Cash Disbursements	\$	343,270.84
Ending Balance	\$	49,773.68

<b>EXPENDITURES NET OF INTERCOMPANY TRANSFERS</b>	
Professional Fees	\$ 30,000.00
United States Trustee	\$ 11,341.54
Bank Fees	\$ 3.31
Other	\$ 18,579.43
Insurance	\$ 46,302.93
<b>Total</b>	<b>\$ 106,227.21</b>

<b>CREDITS</b>			
<b>Operating</b>			
<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Account / Category</b>
7/23/24	EcoFin	\$ 140,000.00	DIP Funding
	<b>Subtotal</b>	<b>\$ 140,000.00</b>	
<b>CREDITS</b>			
<b>Utilities</b>			
<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Account / Category</b>
	<i>None</i>		
	<b>Subtotal</b>	<b>\$ -</b>	
	<b>Total</b>	<b>\$ 140,000.00</b>	

<b>DEBITS</b>			
<b>Operating</b>			
<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Account / Category</b>
7/1/24	Transfer to Savannah	\$ 24,109.47	***8758
7/1/24	Transfer to Rome	\$ 7,504.65	***9152
7/1/24	Transfer to Douglas	\$ 4,429.93	***9218
7/1/24	Transfer to Savannah	\$ 1,200.00	***6534
7/1/24	IPFS	\$ 20,391.54	Insurance
7/8/24	IPFS	\$ 25,911.39	Insurance
7/8/24	Bill.com	\$ 3,899.39	Other
7/9/24	Transfer to Montgomery 1	\$ 23,120.87	***0716
7/9/24	Transfer to Savannah	\$ 16,113.12	***8758
7/9/24	Transfer to Montgomery 2	\$ 4,152.63	***2219
7/9/24	US Trustee	\$ 8,639.23	UST
7/9/24	US Trustee	\$ 2,702.31	UST
7/10/24	Transfer to Columbus	\$ 4,068.00	***6329
7/12/24	Virtuesense	\$ 5,500.00	Other
7/18/24	Scroggins & Williamson	\$ 30,000.00	Professional Fees
7/18/24	Transfer to Montgomery 2	\$ 232.56	***2219
7/19/24	Bill.com	\$ 9,180.04	Other
7/23/24	Transfer to Montgomery 1	\$ 47,209.75	***0716
7/23/24	Transfer to Columbus	\$ 35,131.92	***6329
7/23/24	Transfer to Savannah	\$ 27,526.20	***8758
7/23/24	Transfer to Douglas	\$ 12,598.72	***9218
7/23/24	Transfer to Rome	\$ 11,139.02	***9152
7/23/24	Transfer to Montgomery 2	\$ 60.06	***1771
7/23/24	Transfer to Douglas	\$ 60.04	***5945
7/23/24	Transfer to Montgomery 1	\$ 60.04	***2277
7/23/24	Transfer to Rome	\$ 60.04	***9194
7/23/24	Transfer to Savannah	\$ 60.04	***1793
7/23/24	Transfer to Montgomery 2	\$ 46.15	***2219
7/25/24	Transfer to Douglas	\$ 5,264.34	***9218
7/25/24	Transfer to Montgomery 2	\$ 1,623.48	***2219
7/26/24	Transfer to Douglas	\$ 40.00	***5732
7/29/24	Transfer to Columbus	\$ 5,514.09	***6329
7/29/24	Transfer to Douglas	\$ 2,200.34	***9218
7/29/24	Transfer to Montgomery 1	\$ 2,041.17	***0716
7/29/24	Transfer to Rome	\$ 1,477.00	***9152
	<b>Subtotal</b>	<b>\$ 343,267.53</b>	
<b>DEBITS</b>			
<b>Utilities</b>			
<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Account / Category</b>
7/17/24	Maintenance Fee	\$ 3.31	Bank Fees
	<b>Subtotal</b>	<b>\$ 3.31</b>	
	<b>Total</b>	<b>\$ 343,270.84</b>	



**Accounts Payable**

	<b>0-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>121-</b>	<b>Total</b>	
HMP	0.00	0.00	36,041.76	0.00	0.00	36,041.76	*
IPFS Corporation	46,302.93	0.00	0.00	0.00	0.00	46,302.93	
KCC	1,938.31	5,727.15	3,545.39	0.00	0.00	11,210.85	*
MatrixCare	0.00	1,529.51	0.00	0.00	0.00	1,529.51	*
Michael Roye	0.00	4,000.00	0.00	0.00	0.00	4,000.00	*
Senior Sign	0.00	716.00	0.00	0.00	0.00	716.00	*
Virtusense	2,750.00	0.00	0.00	0.00	0.00	2,750.00	
	<b>50,991.24</b>	<b>11,972.66</b>	<b>39,587.15</b>	<b>0.00</b>	<b>0.00</b>	<b>102,551.05</b>	

\* Pay in August (payments delayed to to lost wire transfer received on August 6.



120 S. LaSalle Street  
 Chicago, IL 60603  
**Address Service Requested**

Last Statement: June 30, 2024  
 Statement Ending: July 31, 2024  
 Total Days in Statement Period: 31

**Customer Service Information**

**For Personal Assistance, Call:**  
 312 564-1231  
 SAM DENDRINOS

**Visit Us Online:**  
[www.cibc.com/US](http://www.cibc.com/US)

**Written Inquiries:**  
 CIBC Bank USA  
 120 South LaSalle Street  
 Chicago, IL 60603

**BUSINESS CHECKING**

Account Number: [REDACTED] 3242

**Balance Summary**

<b>Beginning Balance as of 06/30/24</b>	\$	<b>215,765.36</b>
+ Deposits and Credits (1)		140,000.00
- Withdrawals and Debits (35)		343,267.53
<b>Ending Balance as of 07/31/24</b>	\$	<b>12,497.83</b>
Average Balance	\$	69,613.02
Low Balance	\$	-109,341.75

**Debits**

Date	Description	Subtractions
07/01	Cash Mgmt Trsfr Dr REF 1830819LFUNDS TRANSFER TODEP [REDACTED] 8758 FROM	24,109.47
07/01	Cash Mgmt Trsfr Dr REF 1830818LFUNDS TRANSFER TODEP [REDACTED] 9152 FROM	7,504.65
07/01	Cash Mgmt Trsfr Dr REF 1830818LFUNDS TRANSFER TODEP [REDACTED] 9218 FROM	4,429.93
07/01	Cash Mgmt Trsfr Dr REF 1831522LFUNDS TRANSFER TODEP [REDACTED] 6534 FROM	1,200.00
07/01	Preauthorized Wd IPFS800-584-9969IPFSPMTGAA240701 D43899	20,391.54
07/08	Preauthorized Wd IPFS800-584-9969IPFSPMTGAA240708 D51085	25,911.39
07/08	Preauthorized Wd BILL.comPAYABLESMULTIPLE PAYMENTS BILL.com PAYABLES015YDLADQH3JK9P	3,899.39
07/09	Cash Mgmt Trsfr Dr REF 1910947LFUNDS TRANSFER TODEP [REDACTED] 0716 FROM	23,120.87
07/09	Cash Mgmt Trsfr Dr REF 1910949LFUNDS TRANSFER TODEP [REDACTED] 8758 FROM	16,113.12

*Thank you for banking with CIBC*

**Keeping  
Good  
Records**

To keep your financial records in good order, it is important to balance each of your checking accounts as soon as you receive a statement. We suggest you use this easy balancing method to detect errors early so they can be resolved as soon as possible in accordance with the Account Agreement.  
 If you find an error, immediately call or write us at the phone number and address on this statement.

**THIS FORM WILL HELP YOU BALANCE YOUR CHECKBOOK**

CHECKS OUTSTANDING NOT CHARGED TO YOUR ACCOUNT					
Check No.	Amount	Check No.	Amount		
<b>TOTAL</b>	\$	<b>TOTAL</b>	\$		

**ENDING BALANCE** \$ \_\_\_\_\_  
 Shown on this statement

**ADD (+)**  
 Deposits and other credits made but not shown on this statement \$ \_\_\_\_\_

**TOTAL** \$ \_\_\_\_\_

**SUBTRACT (-)** \$ \_\_\_\_\_  
 Total of checks outstanding

**BALANCE** \$ \_\_\_\_\_  
 Current Checkbook Balance

**ADD (+)** \$ \_\_\_\_\_  
 Interest earned from this statement

**SUBTRACT (-)** \$ \_\_\_\_\_  
 Miscellaneous charges from this statement

**NEW CHECKBOOK BALANCE** \$ \_\_\_\_\_  
 Should agree with **BALANCE** line

**DEPOSIT ACCOUNT INFORMATION  
 IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS  
 (FOR CONSUMER ACCOUNTS ONLY)**

Please call or write us at the phone number or address on this statement as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than sixty (60) days after we sent the FIRST statement on which the problem or error appeared.

1. Provide your name and account number.
2. Describe the error or transfer you are unsure about and explain, as clearly as you can, why you believe it is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

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**GENERAL CONTACT INFORMATION**

**By Phone:**  
 Client Support Center  
 877 448-6500  
 CIBC Telephone Banking (24 Hours)  
 877 825-5554

**CIBC NetBanking Help Desk (24 Hours)**  
 877 327-7375  
**CIBC Business NetBanking Help Desk**  
 Monday – Friday: 7:00 am – 8:00 pm CST  
 800 733-9970

**By Mail:**  
 Client Support Center  
 CIBC Bank USA  
 120 South LaSalle Street  
 Chicago, IL 60603

**By Email:**  
 cibcusadmin@cibc.com



120 S. LaSalle Street  
 Chicago, IL 60603

REGIONAL HOUSING&COMMUNITY SERVICES  
 CORP

Statement Ending: July 31, 2024

Page 2 of 3

**BUSINESS CHECKING (continued)**

Account Number: [REDACTED] 3242

**Debits (continued)**

Date	Description	Subtractions
07/09	Cash Mgmt Trsfr Dr REF 1910948LFUNDS TRANSFER TODEP [REDACTED] 2219 FROM	4,152.63
07/09	Preauthorized Wd QUARTERLY FEEPAYMENT240709 0000	8,639.23
07/09	Preauthorized Wd QUARTERLY FEEPAYMENT240709 0000	2,702.31
07/10	Cash Mgmt Trsfr Dr REF 1920333LFUNDS TRANSFER TODEP [REDACTED] 6329 FROM	4,068.00
07/12	Preauthorized Wd VIRTUSENSE TECHRECURRINGINITIAL DUE 6/8 IN V-6807	5,500.00
07/18	Term-outgoing Wt/Dom BNF SCROGGINS ANDWILLIAMSON, P.C. OBI	30,000.00
07/18	Cash Mgmt Trsfr Dr REF 2001133LFUNDS TRANSFER TODEP [REDACTED] 2219 FROM	232.56
07/19	Preauthorized Wd BILL.comPAYABLESHEALTHCARE MANAGEM ENT PARTNERS, LLCBILL.com 015GJPJFVJ3ZK3T MULTIPLE IN	9,180.04
07/23	Cash Mgmt Trsfr Dr REF 2050828LFUNDS TRANSFER TODEP [REDACTED] 0716 FROM	47,209.75
07/23	Cash Mgmt Trsfr Dr REF 2050825LFUNDS TRANSFER TODEP [REDACTED] 6329 FROM	35,131.92
07/23	Cash Mgmt Trsfr Dr REF 2050828LFUNDS TRANSFER TODEP [REDACTED] 8758 FROM	27,526.20
07/23	Cash Mgmt Trsfr Dr REF 2050826LFUNDS TRANSFER TODEP [REDACTED] 9218 FROM	12,598.72
07/23	Cash Mgmt Trsfr Dr REF 2050828LFUNDS TRANSFER TODEP [REDACTED] 9152 FROM	11,139.02
07/23	Cash Mgmt Trsfr Dr REF 2050827LFUNDS TRANSFER TODEP [REDACTED] 1771 FROM	60.06
07/23	Cash Mgmt Trsfr Dr REF 2050826LFUNDS TRANSFER TODEP [REDACTED] 5945 FROM	60.04
07/23	Cash Mgmt Trsfr Dr REF 2050827LFUNDS TRANSFER TODEP [REDACTED] 2277 FROM	60.04
07/23	Cash Mgmt Trsfr Dr REF 2050827LFUNDS TRANSFER TODEP [REDACTED] 9194 FROM	60.04
07/23	Cash Mgmt Trsfr Dr REF 2050829LFUNDS TRANSFER TODEP [REDACTED] 1793 FROM	60.04
07/23	Cash Mgmt Trsfr Dr REF 2050827LFUNDS TRANSFER TODEP [REDACTED] 2219 FROM	46.15



120 S. LaSalle Street  
 Chicago, IL 60603

REGIONAL HOUSING&COMMUNITY SERVICES  
 CORP

Statement Ending: July 31, 2024

Page 3 of 3

**BUSINESS CHECKING (continued)**

Account Number: [REDACTED] 3242

**Debits (continued)**

Date	Description	Subtractions
07/25	Cash Mgmt Trsfr Dr REF 2070803LFUNDS TRANSFER TO DEP [REDACTED] 9218 FROM	5,264.34
07/25	Cash Mgmt Trsfr Dr REF 2070803LFUNDS TRANSFER TO DEP [REDACTED] 2219 FROM	1,623.48
07/26	Cash Mgmt Trsfr Dr REF 2081247LFUNDS TRANSFER TO DEP [REDACTED] 5732 FROM	40.00
07/29	Cash Mgmt Trsfr Dr REF 2100703LFUNDS TRANSFER TO DEP [REDACTED] 6329 FROM	5,514.09
07/29	Cash Mgmt Trsfr Dr REF 2100704LFUNDS TRANSFER TO DEP [REDACTED] 9218 FROM	2,200.34
07/29	Cash Mgmt Trsfr Dr REF 2100703LFUNDS TRANSFER TO DEP [REDACTED] 0716 FROM	2,041.17
07/29	Cash Mgmt Trsfr Dr REF 2100705LFUNDS TRANSFER TO DEP [REDACTED] 9152 FROM	1,477.00

**Credits**

Date	Description	Additions
07/23	Incoming Wire-dom A9098286-75A8-4320-99FD-D61BF42AB1B8ECOFIN DIRECT MUNI EDMOF - RHCS	140,000.00

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
06/30	215,765.36	07/12	64,022.83	07/25	23,770.43
07/01	158,129.77	07/18	33,790.27	07/26	23,730.43
07/08	128,318.99	07/19	24,610.23	07/29	12,497.83
07/09	73,590.83	07/23	30,658.25	07/31	12,497.83
07/10	69,522.83				

**Overdraft/Return Item Summary**

Description	Total for this Period	Total Year to Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Items	\$0.00	\$0.00



120 S. LaSalle Street  
 Chicago, IL 60603  
**Address Service Requested**

Last Statement: June 30, 2024  
 Statement Ending: July 31, 2024  
 Total Days in Statement Period: 31

REGIONAL HOUSING&COMMUNITY SERVICES  
 CORP  
 DEBTOR IN POSSESSION  
 CASE #21-41034  
 1033 DEMONBREUN ST SUITE 300  
 NASHVILLE TN 37203-4512

**Customer Service Information**

**For Personal Assistance, Call:**  
 312 564-1231  
 SAM DENDRINOS

**Visit Us Online:**  
[www.cibc.com/US](http://www.cibc.com/US)

**Written Inquiries:**  
 CIBC Bank USA  
 120 South LaSalle Street  
 Chicago, IL 60603

**BUSINESS CHECKING**

Account Number: [REDACTED] 9202

**Balance Summary**

<b>Beginning Balance as of 06/30/24</b>	\$	<b>37,279.16</b>
+ Deposits and Credits (0)		0.00
- Withdrawals and Debits (1)		3.31
<b>Ending Balance as of 07/31/24</b>	\$	<b>37,275.85</b>
Average Balance	\$	37,277.56
Low Balance	\$	37,275.85

**Debits**

Date	Description	Subtractions
07/17	Maintenance Fee ANALYSIS ACTIVITYFOR 06/24	3.31

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
06/30	37,279.16	07/17	37,275.85	07/31	37,275.85

**Overdraft/Return Item Summary**

Description	Total for this Period	Total Year to Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Items	\$0.00	\$0.00

*Thank you for banking with CIBC*

**Keeping Good Records**

To keep your financial records in good order, it is important to balance each of your checking accounts as soon as you receive a statement. We suggest you use this easy balancing method to detect errors early so they can be resolved as soon as possible in accordance with the Account Agreement.  
If you find an error, immediately call or write us at the phone number and address on this statement.

**THIS FORM WILL HELP YOU BALANCE YOUR CHECKBOOK**

CHECKS OUTSTANDING NOT CHARGED TO YOUR ACCOUNT					
Check No.	Amount	Check No.	Amount		
TOTAL	\$	TOTAL	\$		

**ENDING BALANCE** \$ \_\_\_\_\_  
Shown on this statement

**ADD (+)** \_\_\_\_\_  
Deposits and other credits made but not shown on this statement

**TOTAL** \$ \_\_\_\_\_

**SUBTRACT (-)** \$ \_\_\_\_\_  
Total of checks outstanding

**BALANCE** \$ \_\_\_\_\_  
Current Checkbook Balance

**ADD (+)** \$ \_\_\_\_\_  
Interest earned from this statement

**SUBTRACT (-)** \$ \_\_\_\_\_  
Miscellaneous charges from this statement

**NEW CHECKBOOK BALANCE** \$ \_\_\_\_\_  
Should agree with **BALANCE** line

**DEPOSIT ACCOUNT INFORMATION  
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS  
(FOR CONSUMER ACCOUNTS ONLY)**

Please call or write us at the phone number or address on this statement as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than sixty (60) days after we sent the FIRST statement on which the problem or error appeared.

1. Provide your name and account number.
2. Describe the error or transfer you are unsure about and explain, as clearly as you can, why you believe it is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will re-credit your account for the amount you think is in error, so that you have use of the money during the time it takes to complete our investigation.

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