



IT IS ORDERED as set forth below:

Date: January 30, 2023

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

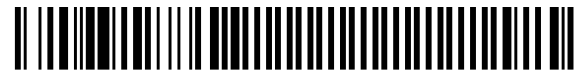
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21-41034-pwb
)	
Debtors.)	

ORDER GRANTING APPLICATION FOR AUTHORITY TO RETAIN SENIOR HOUSING SERVICES, LLC AS EXCLUSIVE BROKER AGENT TO THE DEBTORS

THIS CAUSE came before the Court to consider the Debtors’ Application for Authority to Retain Senior Housing Services, LLC as Exclusive Broker Agent to the Debtors (the “**Application**”) [Dkt. No. 226] filed January 9, 2023 by the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”),¹ in the above-styled jointly administered

¹ The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



case (the “**Case**”), and any timely filed objections thereto. By Notice of Hearing dated January 10, 2023 [Dkt. No. 228], and pursuant to the procedures established under this Court’s Second Amended and Restated General Order No. 24-2018, parties in interest were provided with due and proper notice of the Application, the deadline of January 25, 2023 (the “**Response Deadline**”), to file a response in opposition thereto, and the hearing scheduled for February 8, 2023, to consider the Application and any timely filed response thereto. No response to the Application was filed prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application. Therefore, it is hereby,

ORDERED, ADJUDGED AND DECREED as follows:

1. The Application is approved;
2. The Debtors are authorized to employ and retain SHS as their exclusive broker agent on the terms set forth in the Engagement Agreement attached as Exhibit B to the Application.
3. The terms of employment set forth in the Engagement Agreement are approved pursuant to the provisions of Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014.
4. The Debtors are authorized to compensate SHS at the expense of the Debtors’ estate on the terms set forth in the Engagement Agreement, pursuant to the provisions of Section 328(a) of the Bankruptcy Code and Bankruptcy Rule 2016.

Prepared and presented by:
SCROGGINS & WILLIAMSON, P.C.

/s/ Ashley R. Ray

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United States Bankruptcy Court
Northern District of Georgia

In re:
Regional Housing & Community Services Co
RHCSC Gainesville Health Holdings LLC
Debtors

Case No. 21-41034-pwb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-6
Date Rcvd: Jan 30, 2023

User: bncadmin
Form ID: pdf408

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Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 01, 2023:

Recip ID	Recipient Name and Address
db	+ Regional Housing & Community Services Corporation, P.O. Box 2568, Hickory, NC 28603-2568
	+ Ashley R. Ray, Scroggins & Williamson, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327-3011
	+ Charles W. Azano, Greenberg Traurig, LLP, One International Place, Suite 2000, Boston, MA 02110-2612

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
	+ Email/Text: ustpreion21.at.ecf@usdoj.gov	Jan 30 2023 20:30:00	Martin P. Ochs, Office of the US Trustee, 362 Richard Russell Fed Bldg, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3330

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 01, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 30, 2023 at the address(es) listed below:

Name	Email Address
Ashley Reynolds Ray	on behalf of JointAdmin Debtor RHCSC Savannah Health Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com

Ashley Reynolds Ray

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