



IT IS ORDERED as set forth below:

Date: January 30, 2023

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21-41034-pwb
)	
Debtors.)	

ORDER GRANTING APPLICATION FOR AUTHORITY TO RETAIN SENIOR HOUSING SERVICES, LLC AS EXCLUSIVE BROKER AGENT TO THE DEBTORS

THIS CAUSE came before the Court to consider the Debtors’ Application for Authority to Retain Senior Housing Services, LLC as Exclusive Broker Agent to the Debtors (the “**Application**”) [Dkt. No. 226] filed January 9, 2023 by the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”),¹ in the above-styled jointly administered

¹ The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



case (the “**Case**”), and any timely filed objections thereto. By Notice of Hearing dated January 10, 2023 [Dkt. No. 228], and pursuant to the procedures established under this Court’s Second Amended and Restated General Order No. 24-2018, parties in interest were provided with due and proper notice of the Application, the deadline of January 25, 2023 (the “**Response Deadline**”), to file a response in opposition thereto, and the hearing scheduled for February 8, 2023, to consider the Application and any timely filed response thereto. No response to the Application was filed prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application. Therefore, it is hereby,

ORDERED, ADJUDGED AND DECREED as follows:

1. The Application is approved;
2. The Debtors are authorized to employ and retain SHS as their exclusive broker agent on the terms set forth in the Engagement Agreement attached as Exhibit B to the Application.
3. The terms of employment set forth in the Engagement Agreement are approved pursuant to the provisions of Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014.
4. The Debtors are authorized to compensate SHS at the expense of the Debtors’ estate on the terms set forth in the Engagement Agreement, pursuant to the provisions of Section 328(a) of the Bankruptcy Code and Bankruptcy Rule 2016.

Prepared and presented by:
SCROGGINS & WILLIAMSON, P.C.

/s/ Ashley R. Ray

J. ROBERT WILLIAMSON

Georgia Bar No. 765214

ASHLEY REYNOLDS RAY

Georgia Bar No. 601559

4401 Northside Parkway

Suite 450

Atlanta, GA 30327

T: (404) 893-3880

F: (404) 893-3886

E: rwilliamson@swlawfirm.com

aray@swlawfirm.com

Counsel for the Debtors

Distribution List

Ashley R. Ray
Scroggins & Williamson, P.C.
4401 Northside Parkway
Suite 450
Atlanta, GA 30327

Martin P. Ochs
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

Charles W. Azano
Greenberg Traurig, LLP
One International Place
Suite 2000
Boston, MA 02110