



IT IS ORDERED as set forth below:

Date: January 13, 2023

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:) **CHAPTER 11**
)
REGIONAL HOUSING & COMMUNITY) **Jointly Administered Under**
SERVICES CORP., et al.,) **CASE NO. 21-41034-pwb**
)
Debtors.)

**ORDER GRANTING FOURTH MOTION FOR ENTRY OF AN ORDER
PURSUANT TO 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS IN
WHICH DEBTORS MAY FILE AND SOLICIT ACCEPTANCE OF ONE OR MORE
CHAPTER 11 PLAN(S)**

THIS CAUSE came before the Court to consider the Debtors’ Fourth Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d) Extending the Exclusive Periods in Which Debtors May File and Solicit Acceptance of One or More Chapter 11 Plan(s) filed on December 23, 2022 (the “**Motion**”) [Dkt. No. 220] by the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”),¹ in the above-styled jointly administered case (the “**Case**”), and



any timely filed objections thereto. By Notice of Hearing dated December 23, 2022 [Dkt. No. 221], and pursuant to the procedures established under this Court's Second Amended and Restated General Order No. 24-2018, parties in interest were provided with due and proper notice of the Motion, the deadline of January 6, 2023 (the "**Response Deadline**"), to file a response in opposition thereto, and the hearing scheduled for January 11, 2023, to consider the Motion and any timely filed response thereto. No response to the Motion was filed prior to the Response Deadline. Therefore, after considering the Motion and all other matters of record, including the lack of any response in opposition to the Motion, the Court finds that good cause exists to grant the relief sought in the Motion. Therefore, it is hereby,

ORDERED, ADJUDGED AND DECREED as follows:

1. The Motion is granted;
2. Pursuant to 11 U.S.C. § 1121(d)(1), the exclusive period for the Debtors to file one or more chapter 11 plan(s) is hereby extended through and including February 28, 2023, and the exclusive period for the Debtors to obtain acceptances of one or more chapter 11 plan(s) is hereby extended through and including May 1, 2023.
3. Entry of this Order is without prejudice to the Debtors' right to seek a further extension of such exclusive periods.

[END OF DOCUMENT]

¹ The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.

Prepared and presented by:

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