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 24 *Creditors*

25 **UNITED STATES BANKRUPTCY COURT**
 26 **NORTHERN DISTRICT OF CALIFORNIA**
 27 **OAKLAND DIVISION**

28 *In re:*
 THE ROMAN CATHOLIC BISHOP OF
 OAKLAND, a California corporation sole,
 Debtor.

Case No. 23-40523 WJL

Chapter 11

**DECLARATION OF RANDI ROSEN IN
 SUPPORT OF THE APPLICATION FOR
 ORDER AUTHORIZING THE
 RETENTION OF STOUT RISIUS ROSS,
 LLC AS REAL ESTATE CONSULTANT
 AND EXPERT WITNESS**

25 I, Randi Rosen, hereby declare pursuant to 28 U.S.C. § 1746:
 26 I am a Managing Director at Stout Risius Ross, LLC ("**Stout**"). My business address is
 27 3390 Carmel Mountain Road, Suite 150, San Diego, California 92121. I am authorized to make
 28 this Declaration on behalf of Stout.



1 I submit this Declaration pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of
2 Bankruptcy Procedure in support of the *Application for Order Authorizing the Retention of Stout*
3 *Risius Ross, LLC as Real Estate Consultant and Expert Witness* (the “**Application**”).¹

4 The facts set forth in this declaration are personally known to me, and, if called as a witness,
5 I could and would competently testify thereto. To the extent any information disclosed herein
6 requires subsequent amendment and/or modification, Stout will use reasonable efforts to file a
7 supplemental declaration reflecting such amended and/or modified information.

8 **I.**

9 **THE FIRM’S QUALIFICATIONS**

10 Stout’s professional(s) who may provide the Services as described in the Application have
11 decades of relevant experience and are often retained in connection with real estate valuation in
12 substantially similar circumstances. For example, before joining Stout, I was retained as an expert
13 consultant by the Official Committee of Unsecured Creditors in the Roman Catholic Diocese of
14 San Diego, California bankruptcy proceeding, Case No. 07-00939, in which I appraised certain of
15 the debtor’s assets, comprised of schools, vacant land, residential property, and churches.² The
16 San Diego Diocese debtor had claimed that these real estate assets held little value and could not
17 be rezoned, but this work uncovered significant value to improve creditors’ recoveries.

18 Stout has also been retained by the Official Committee of Unsecured Creditors in the
19 Roman Catholic Diocese of Buffalo, New York bankruptcy proceeding, Case No. 20-10322, in
20 which Stout is evaluating the Diocese of Buffalo’s portfolio of real estate holdings, focusing on
21 the valuation of five schools, a seminary, and the primary administrative offices for the Diocese.

22 Other analogous projects include Stout’s retention by The Law Offices of Richard Corbi
23 PLLC on behalf of Legalist DIP SPV, II, LP in the Paradox Enterprises, LLC bankruptcy case,
24 Case No. 24-10826, where Stout provided real estate valuation services for 72 income producing
25 properties on behalf of Legalist to determine the debtor’s ability to pay creditors’ claims and by
26

27 ¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Supplemental
28 Application.

² This project occurred prior to my tenure at Stout.

1 General Motors and its affiliated debtors in the General Motors bankruptcy case, Case No. 09-
2 50026, where Stout advised the debtors on the value of the real property, machinery and equipment
3 and inventory related to over 5,000 dealerships and 47 manufacturing plants across the country).

4 The scope of Stout's services in those matters is similar to those proposed in this Chapter
5 11 Case.

6 II.

7 COMPENSATION AND FEE APPLICATIONS

8 Subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local
9 Bankruptcy Rules, the *United States Bankruptcy Court Northern District of California Guidelines*
10 *for Compensation and Expense Reimbursement of Professionals and Trustees effective February*
11 *19, 2014* (the "**Local Guidelines**"), and the Guidelines for Reviewing Applications for
12 Compensation and Reimbursement of Expenses (the "**Appendix A Guidelines**") issued by the
13 Office of the United States Trustee, Stout will charge for its professional services on an hourly
14 basis in accordance with the ordinary and customary hourly rates in effect at the time the services
15 are rendered.

16 The various roles of the Stout personnel who will or may work on this matter, and their
17 current hourly rates, subject to change from time to time, are as follows: Managing Director \$450
18 to \$675 per hour; Director \$325 to \$450 per hour; Senior Vice President \$300 to \$400 per hour;
19 Vice President \$225 to \$325 per hour; Associate \$200 to \$275 per hour; and Analyst \$150 to \$225
20 per hour. These rates are the normal billing rates charged by Stout in both bankruptcy and non-
21 bankruptcy matters, to both debtor and non-debtor clients. Stout's hourly rates are comparable to
22 those charged by professionals of similar experience for engagements of scope and complexity
23 similar to this Chapter 11 Case. Stout will also seek reimbursement of actual and necessary out-
24 of-pocket expenses in accordance with regular company policies.

25 Stout will maintain detailed, contemporaneous time records in six-minute intervals and
26 apply to this Court for payment of compensation and reimbursement of expenses in accordance
27 with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy
28 Rules, the Local Guidelines, the Appendix A Guidelines, and any additional procedures that may

1 be established by the Court in this Chapter 11 Case. Stout may apply to the Court to authorize a
2 monthly allowance that will permit provisional monthly payment of up to 80% of its fees and
3 100% of its expenses under the *Order Authorizing Procedures for Interim Compensation and*
4 *Reimbursement of Expenses of Professionals* [Dkt No. 170]. Stout understands that interim and
5 final fee awards are subject to approval by this Court.

6 Stout will use its best efforts to staff and supervise the engagement with appropriate
7 personnel using rates at the lower end of the hourly rate ranges stated above; however, there may
8 be requirements and circumstances of the case that require specialized expertise or time sensitive
9 assignments where certain personnel may be required at the higher end of the stated range.

10 Stout will charge for all services provided and for other charges and disbursements incurred
11 in connection with its provision of the Services. These customary items include, among other
12 things, travel and lodging expenses, business meals, costs of reproduction, research,
13 communications, legal counsel costs, applicable sales or excise taxes and other direct expenses.
14 Internal costs or overhead costs and document production services (including regular secretarial
15 and word processing time) will not be charged for separately. Stout has acknowledged that the
16 Committee, its constituents, its advisors or professionals shall not be liable for the fees, expenses
17 or other amounts payable to Stout.

18 III.

19 DISCLOSURES CONCERNING DISINTERESTEDNESS

20 Stout received from Applicant a schedule of key parties in interest in this Chapter 11 Case,
21 a copy of which is attached hereto as Schedule 1 (the "Potential Parties List").

22 To check and clear potential conflicts of interest in this case, as well as to identify all
23 "connections" (as such term is used in Bankruptcy Rule 2014) to the Debtor, its creditors, other
24 parties in interest, their respective attorneys and accountants, the United States Trustee for the
25 Northern District of California (the "U.S. Trustee"), any person employed in the office of the U.S.
26 Trustee, Stout has searched its electronic database for its connections to the entities listed on the
27 Potential Parties List.

28 Other than as described below and with the exceptions of the representations noted in

1 **Schedule 2**, after diligent inquiry, I have ascertained (a) no connection, as such term is used in
2 section 101(14)(C) of the Bankruptcy Code, as modified by section 1107(b) and Bankruptcy Rule
3 2014(a), between Stout and any party in interest in this Chapter 11 Case, including with the Debtor,
4 its creditors, the U.S. Trustee, any person employed in the office of the U.S. Trustee or any other
5 party with an actual or potential interest in this Chapter 11 Case or their respective attorneys or
6 accountants; (b) Stout is not a creditor, equity security holder, or insider of the Debtor, other than
7 the amounts due to Stout in consideration for its services to the Committee; (c) none of Stout's
8 professionals is, or was within two years of the Petition Date, a director, officer, or employee of
9 the Debtor; and (d) Stout neither holds nor represents an interest adverse to the Debtor, its estate,
10 or any class of creditors because of any direct or indirect relationship to, connection with, or
11 interest in the Debtor, or for any other reason.

12 Stout will conduct an ongoing review of its files to ensure that no disqualifying
13 circumstances arise. If any new relevant facts or relationships are discovered, I will supplement
14 this declaration to the Court.

15 Stout will establish an ethical wall separating Stout's professionals retained for purposes
16 of valuing sexual abuse claims and those retained for purposes of providing the Services described
17 herein. Stout's protocol for establishing an ethical wall will include, among other things: (i) no
18 overlap in staffing; (ii) restricting computer access to this matter to only those employees working
19 on this engagement; (iii) prohibiting discussion of this engagement and the Services in the presence
20 of screened employees; and (iv) maintaining separate time records and preparing separate fee
21 applications for claims valuation and real estate valuation services.

22 I declare under penalty of perjury under the laws of the United States that the foregoing is
23 true and correct.

24 Executed this 9th day of April 2025, in San Diego, California.

25 By: /s/ Randi Rosen

26 *Randi Rosen*

27
28

SCHEDULE 1

BANKRUPTCY JUDGES

CHIEF JUDGE STEPHEN L. JOHNSON
JUDGE CHARLES NOVACK
JUDGE DENNIS MONTALI
JUDGE HANNAH L. BLUMENSTIEL
JUDGE M. ELAINE HAMMOND
JUDGE ROGER L. EFREMSKY
JUDGE WILLIAM LAFFERTY

BANKRUPTCY JUDGES STAFF

ALEGNA GOMEZ
ALICE GIANG
ALYSSA IVANCEVICH
AMY LEITNER
ANKEY THOMAS
ANNA LEE
ANNA ROSALES
AUDREY GERVASI
BROOKE WILSON
CHEYANNA FUCHS
CINDY FAN
DALE DAVIS
DAN SONDHEIM
DINA KAKALIA
LAURENT CHEN
LORENA PARADA
RAENNA J. RORABECK
RUBY BAUTISTA
SHANNON MOUNGER-LUM
VENICE TAMPLIN-HENDERSON

**BANKRUPTCY PROFESSIONALS –
RETAINED**

ALVAREZ & MARSAL
FOLEY & LARDNER LLP

KURTZMAN CARSON CONSULTANTS
LLC (KCC)

**BANKS/LENDER/UCC LIEN
PARTIES/ADMINISTRATIVE AGENTS**

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THE DIOCESE OF OAKLAND
UNION BANK
WELLS FARGO INST RETIREMENT &
TRUST
U.S. BANK
ALBERTSONS/SAFEWAY
AMERICAN EXPRESS
APPLE FINANCIAL SERVICES
C T CORPORATION SYSTEM
CHASE CARDMEMBER SERVICE
CIT BANK
CIT FINANCE LLC
CITI BANK
DEUTSCHE BANK NATIONAL TRUST
COMPANY
GENERAL ELECTRIC CAPITAL
CORPORATION
HOME DEPOT CREDIT SERVICES
NATIONAL EUCHARISTIC CONGRESS,
INC.
RICOH BUSINESS SOLUTIONS
RICOH USA INC
SCHWAB BANK
THE SHERWIN WILLIAMS CO.
U.S. BANK EQUIPMENT FINANCE
VAR RESOURCES LLC
WELLS FARGO VENDOR FINANCIAL
SERVICES

XEROX FINANCIAL SERVICES

BISHOP

BISHOP CHAD ZIELINSKI

BISHOP GORDON BENNETT, SJ

BISHOP MICHAEL BARBER, S.J.

BISHOP ROY CAMPBELL, JR.

CHANCELLOR

RICK MEDEIROS

COLLEGE OF CONSULTORS

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FR. KENNETH SALES

FR. LARRY YOUNG

FR. LAWRENCE D'ANJOU

FR. LEO EDGERLY JR.

FR. MARK WIESNER

FR. PAUL COLEMAN

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T MOBILE

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COMPANY WEST, INC.

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BANK DIRECT CAPITAL FINANCE, A
DIVISION OF TEXAS CAPITAL BANK

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SELF-INSURANCE GROUP

CALIFORNIA PRIVATE SCHOOLS
SELF-INSURANCE GROUP (CAPS-SIG)

CALIFORNIA PRIVATE SCHOOLS
WORKERS' COMPENSATION SELF-
INSURANCE GROUP, INC.

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G. MULVANEY

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CENTER

MOREAU CATHOLIC HIGH SCHOOL

MOSS ADAMS LLP

RISK PLACEMENT SERVICES DBA RPS
MONUMENT

RISK PLACEMENT SERVICES, INC.
DBA RPS MONUMENT, ACTING
PURSUANT TO A POWER OF
ATTORNEY GRANTED BY
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STATE OF CALIFORNIA DEPARTMENT
OF INDUSTRIAL RELATIONS OFFICE
OF THE DIRECTOR

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THE PRUDENTIAL INSURANCE
COMPANY OF AMERICA

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MERCY RETIREMENT & CARE
CENTER

DEACON

DEACON JORGE ANGEL

DN. NOE GONZALEZ-ALFARO

DN. DAVID G. YOUNG

DEBTORS

ROMAN CATHOLIC BISHOP OF
OAKLAND

**DIRECTOR/OFFICER/OTHER
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FATHER LAWRENCE C. D'ANJOU

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THE MOST REVEREND MICHAEL C.
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OUR LADY GUADALUPE (MF)	ST. JARLATH (OFM CONV)
OUR LADY OF LOURDES	ST. JEROME
OUR LADY OF MERCY (OP)	ST. JOACHIM (SVD)
QUEEN OF ALL SAINTS	ST. JOAN OF ARC
SACRED HEART (OMI)	ST. JOHN BAPTIST EL CERRITO PARISH
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ST. AMBROSE	ST. JOSEPH BASILICA
ST. ANNE BYRON PARISH	ST. JOSEPH FREMONT PARISH
ST. ANNE UNION CITY PARISH	ST. JOSEPH PINOLE PARISH
ST. ANNE WALNUT CREEK PARISH	ST. JOSEPH WORKER
ST. ANTHONY	ST. LEANDER
ST. ANTHONY – MARY HC	ST. LEO
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CHURCH OF THE ASSUMPTION
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CHURCH
HOLY TRINITY CATHOLIC CHURCH
IMMACULATE HEART OF MARY
CHURCH
MATTHEW VINCENT
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MOST HOLY ROSARY CHURCH
OUR LADY OF GOOD COUNSEL

OUR LADY OF GRACE CHURCH
OUR LADY OF GUADALUPE CHURCH
OUR LADY OF LOURDES CHURCH
OUR LADY OF MERCY CHURCH
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OUR LADY QUEEN OF THE WORLD
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ROMAN CATHOLIC CHURCH IN THE
STATE OF HAWAII
SACRED HEART CATHEDRAL
PREPARATORY
SACRED HEART CHURCH
SANTA MARIA CHURCH
SHEA PROPERTIES
SISTERS OF MERCY
SISTERS OF ST. JOSEPH
SISTERS OF THE HOLY CROSS
SRS. OF ST. JOSEPH OF CARONDELET
ST. AGNES CHURCH
ST. AGNES SCHOOL
ST. ALBERT'S PRIORY
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ST. ANNE CHURCH
ST. ANNE'S HOME
ST. ANTHONY CHURCH
ST. ANTHONY SCHOOL
ST. ANTHONY-MARY HELP OF
CHRISTIANS CHURCH
ST. ANTHONY-MARY, HELP OF
CHRISTIANS
ST. AUGUSTINE CHURCH

ST. BARNABAS CHURCH
ST. BEDE CHURCH
ST. BENEDICT CHURCH
ST. BERNARD CHURCH
ST. BONAVENTURE CHURCH
ST. BONIFACE CHURCH
ST. CALLISTUS CHURCH
ST. CATHERINE OF SIENA CHURCH
ST. CHARLES BORROMEIO CHURCH
ST. CLEMENT CHURCH
ST. CLEMENT SCHOOL
ST. COLUMBA CHURCH
ST. CORNELIUS CHURCH
ST. DAVID OF WALES CHURCH
ST. EDWARD CHURCH
ST. ELIZABETH CHURCH
ST. ELIZABETH CYO
ST. ELIZABETH ELEMENTARY
SCHOOL
ST. FELICITAS CHURCH
ST. FELICITAS SCHOOL
ST. FRANCIS OF ASSISI CHURCH
ST. FRANCIS OF ASSISI SCHOOL
ST. IGNATIUS OF ANTIOCH CHURCH
ST. ISIDORE CHURCH
ST. JAMES CATHEDRAL
ST. JAMES THE APOSTLE CHURCH
ST. JARLATH CHURCH
ST. JEROME CHURCH
ST. JOACHIM CHURCH
ST. JOACHIM SCHOOL
ST. JOAN OF ARC CHURCH
ST. JOHN THE BAPTIST CHURCH
ST. JOHN VIANNEY CHURCH
ST. JOSEPH CHURCH
ST. JOSEPH NOTRE DAME HIGH
SCHOOL
ST. JOSEPH SCHOOL
ST. JOSEPH THE WORKER CHURCH
ST. LEANDER CHURCH
ST. LEANDER SCHOOL
ST. LEO THE GREAT CHURCH
ST. LEO THE GREAT SCHOOL
ST. LOUIS BERTRAND CHURCH
ST. MARGARET MARY CHURCH
ST. MARK CHURCH
ST. MARY CHURCH
ST. MARY MAGDALEN CHURCH
ST. MICHAEL CHURCH
ST. MONICA CHURCH
ST. PATRICK CHURCH
ST. PATRICK MISSION
ST. PATRICK'S SEMINARY &
UNIVERSITY
ST. PAUL CHURCH
ST. PAUL SCHOOL
ST. PERPETUA CHURCH
ST. PETER MARTYR CHURCH
ST. PHILIP NERI CHURCH
ST. PHILIP NERI SCHOOL
ST. RAYMOND PENAFORT CHURCH
ST. RAYMOND SCHOOL
ST. ROSE OF LIMA CHURCH
ST. STEPHEN CHURCH
ST. THERESA CHURCH

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TRANSFIGURATION CHURCH
USCCB-CHURCH IN CENTRAL &
EASTERN EUROPE
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REV. BRIAN T. TIMONEY
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REV. JERRY BROWN
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REV. MICHAEL AUGUSTINE
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REV. TIMOTHY T. FERGUSON
REV. XAVIER LAVAGETTO, O.P.

**TAXING
AUTHORITY/GOVERNMENTAL/REG
ULATORY AGENCIES**

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FEE ADMINISTRATION
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CITY OF OAKLAND
CONTRA COSTA COUNTY TAX
COLLECTOR
HENRY C. LEVY, TAX COLLECTOR
TOWN OF DANVILLE

U.S. TRUSTEE OFFICE

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CHRISTINA GOEBELSMANN
ELVINA ROFAEL
GEM MIL LANGIT
GREGORY POWELL
IANTHE V. DEL ROSARIO
KATINA UMPIERRE
NYCHELLE G. RIVERA
PAUL LEAHY

PHILLIP SHINE

TRACY HOPE DAVIS

YUNG NOR WONG

VENDORS

3-D GOURMET CATERING

AAA LIVE SCAN

AARDVARK LASER ENGRAVING

ABBAY OF NEW CLAIRVAUX

ABRAM HOUSING CORP

ACE POOL SERVICE, INC.

ADP, INC.

ADS REPROGRAPHICS, INC.

ADVANCE TREE SERVICE, INC.

ALAMEDA MUNICIPAL POWER

ALANIZ CONSTRUCTION, INC.

ALBERTSONS/SAFEWAY

ALFREDO'S CATERING SERVICES

ALL CAL GOLF & INDUSTRIAL
VEHICLE/EAST BAY GOLF CART CO.

ALLANA BUICK BERS INC.

ALLWEST ENVIRONMENTAL, INC.

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AMERICAN EXPRESS

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FEDERATIONOFMUSICIANS &
EMPLOYERS'

AMERICAN
FEDERATIONOFMUSICIANS-LOCAL 6

AMERICAN GUILD OF ORGANISTS

AMERICAN LEAK DETECTION

AMERIGAS PROPANE LP

ANIMAL DAMAGE MANAGEMENT

ANTHEM BLUE CROSS

APEX COMPANIES, LLC

APOSTOLIC TRIBUNAL

ARCHDIOCESE OF OMAHA

ARCHDIOCESE OF SAN FRANCISCO

ARCHDIOCESEFORTHMILITARY
SERVICES USA

AT&T MOBILITY

AUGUSTINE INSTITUTE

AUTOM

AVE MARIA PRESS,INC.

AVILA FOUNDATION

B.A. MORRISON

BAT FIRE PROTECTION SYSTEMS,
INC.

BATTALION ONE FIRE PROTECTION,
INC.

BEEZWAX DATATOOLS, INC.

BENEFIT ALLOCATION SYSTEMS-OPS

BEST BEST & KRIEGER LLP

BEST HOME CARE

BEST LIVING CARE, LLC

BIGHAM-TAYLOR ROOFING CORP.

BIOMETRICS4ALL, INC.

BLACKBAUD, INC.

BLAISDELL'S

BOWMAN & COMPANY, LLP

BRENDAN ROOFING &
WATERPROOFING

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CALIFORNIA CHAMBER OF
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INC.

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CHEAP HAULING SERVICES, INC.	DIOCESE OF SAN BERNARDINO
CHERYL K.C. ANDAYA, PSY.D.LLC	DIRECT LINE TELE RESPONSE
CINTAS FIRE PROTECTION	DMV RENEWAL
CLEAR GRAPHICS AND PRINTING LLC	DOMINICAN FATHERS, PROVINCE OF ST. JOSEPH
CLINICAL PASTORAL EDUCATION OF CENTRAL CALIFORNIA	DOMINICAN FATHERS/FRIARS
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CONGREGATIO PRO DOCTRINA FIDEI	EAST BAY PUMP & EQUIPMENT CO., INC.
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CONVENTUAL FRANCISCANS OF CALIFORNIA	ECATHOLIC
CONVERCENT, INC.	ECATHOLIC SHEENOMO
COTTER CHURCH SUPPLIES, INC.	ELLEN HOLLOWAY COACHING
COVERMASTER INC.	ELLIOT JAMES ENCARNACION
CRCCM	EMPLOYMENT DEVELOPMENT DEPARTMENT
CROCKETT AWARD & TROPHY	ENGLISH SWEEP
CT LIEN SOLUTIONS	EVERFI, INC
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	FASTSIGNS
	FDLC
	FEDERAL EXPRESS CORP.

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FOLGER GRAPHICS, INC.
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FRANK JOHN LA ROCCA DBA LUMEN
VERUM MUSIC
FRENCH BROS. FLOORING AMERICA
FRYDA'S INTERNATIONAL DESIGN
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SERVICES, INC.
IONA BOOK SERVICES
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JOHN MISHEFF
JOSAR ADVERTISING COMPANY
JV LUCAS PAVING, INC.
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KAISER FOUNDATION HEALTH PLAN,
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KAWAYAN FOLK ARTS, INC.
KELLY SPICERS STORES
KROLL LLC
L.J. KRUSE COMPANY
LA BONITA TAQUERIA
LA MORITA MEXICO YOUTH MISSION
LANDSCAPE CARE COMPANY

LCC ENGINEERING & SURVEYING,
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LE'S GOLDEN FLOOR, INC.
LEXISNEXIS
LHH RECRUITMENT SOLUTIONS
LIFESAFE SERVICES LLC
LIGUORI PUBLICATIONS
LITURGY TRAINING PUBLICATIONS
LIVE SCAN IDENTITY
LIVERMORE LIVESCAN
LIVEWELL THERAPY ASSOCIATES
MARIN MECHANICAL II, INC.
MARINA MECHANICAL
MARRIOTT AT BISHOP RANCH
MB JESSEE PAINTING INC.
MCCOY CHURCH GOODS CO., INC.
MEG SEXTON PHOTOGRAPHY
MIGUEL'S STEAM CLEANING
MISSIONARIES OF CHARITY-
RICHMOND
MJM401K, LLC
MONASTERY OF CHRIST IN THE
DESERT
MORE THAN A CARPENTER
MTM SERVICES
NACFLM
NACPA
NADD
NATIONAL CATHOLIC SERVICES, LLC
NATIONAL NOTARY ASSOCIATION
NATIONAL PEN COMPANY
NATIONAL RELIGIOUS RETIREMENT
OFFICE
NCADDHM

NCDVD
NETATWORK INC
NFCYM
NICOLAY CONSULTING GROUP, INC.
NOCERCC
NORTH COAST SECTION CIF
NORTON ROSE FULBRIGHT US LLP
NRP DIRECT
OLD REPUBLIC TITLE CO.
OLIVER & COMPANY, INC.
ONE HOUR DELIVERY SERVICE
OPTIONS RECOVERY SERVICES
ORDER OF MALTA CLINIC OF NO
CALIFORNIA
ORGUES LETOURNEAU LIMITEE
ORINDA PARKS & RECREATION
DEPARTMENT
PACIFIC DEVELOPERS &
CONSTRUCTION
PACIFIC GAS & ELECTRIC
PARISH DATA SYSTEM/ACS
TECNOLOGIES
PARKER ROBB BODY SHOP
PATTI'S CATHOLIC CORNER
PAULINE BOOKS & MEDIA
PEARL & THISTLE, LLC
PERCEPT GROUP, INC.
PISTAHAN
PLAGEMAN, LUND & CANNON LLP
PONTIFICAL COLLEGE JOSEPHINUM
PROTECH CONSULTING &
ENGINEERING
PSPRINT LLC
QUADIANT FINANCE USA, INC.

QUADIANT LEASING USA, INC.
QUADIANT, INC.
QUICK LIZARD TIMING & RESULTS
RANSOME COMPANY
RAUL PEREZ CONSTRUCTION
RECOPS
REGION XI
CONFERENCEOFDIACONATE
DIRECTORS
REGION XI-CATECHETICAL
MINISTRY DIRECTORS
REPUBLIC SERVICES
RETIREMENT FUND FOR RELIGIOUS
RMC HEALTH CARE SERVICE
ROMAN CATHOLIC ARCHDIOCESE OF
BOSTON
ROTO-ROOTER SERVICES COMPANY
SACRAMENTO ENGINEERING
CONSULTANTS
SAGE SOFTWARE, INC.
SAGE VIEW ADVISORY GROUP, LLC
SALESIAN COLLEGE PREPARATORY
SAN DAMIANO RETREAT
SAN FRANCISCO CHRONICLE
SANTA CLARA UNIVERSITY
SERVPRO OF BENICIA/MARTINEZ/SE
VALLEJO
SHALOM CENTER, INC.
SHRED-IT, C/O STERICYCLE, INC.
SOCIETY OF THE DIVINE WORD
STOLLER DESIGN GROUP
SUTTER DELTA MEDICAL CENTER
YSERA (SEE NET@WORK)
SYSTEMS & SPACE, INC.

TELSPAN, INC.
 TERMINIX COMMERCIAL
 TERMINIX PROCESSING CENTER
 THE AMERICAN INST OF ARCHITECTS
 THE APOSTOLIC NUNCIATURE
 THE CATECHESIS OF THE GOOD SHEPHERD, INC.
 THE COLLEGE OF SAINT MARY
 THE COMPUTER DEPARTMENT, INC.
 THE DAVEY TREE EXPERT COMPANY
 THE GABRIEL PROJECT CA
 THE HERMITAGE FOUNDATION
 THE KAL GROUP, INC.
 THE ORDER OF FRIARS MINOR
 THE PARKS GROUP
 THE SHARPE GROUP
 THE SHERWIN WILLIAMS CO.
 THE SOUTHDOWN INSTITUTE
 THE UNIVERSITY OF MARY BOOKSTORE
 THE WILLETT LAW FIRM, PC
 THEOLOGICAL COLLEGE, INC.
 TM CONFERENCE SERVICES
 TOURNAMENT WIRELESS HOLDINGS, LLC
 TRIBUNAL TECHNOLOGIES
 TRIBUNALE APOSTOLICO DELLA ROTA ROMANA
 TRUE APPLIANCE & AC REPAIR
 U.S. DEPARTMENT OF HOMELAND SECURITY
 UNITY COURIER SERVICE, INC.
 UPS STORE #3145
 URBAN ART LITHOGRAPHY, INC.
 US CONFERENCE OF CATHOLIC BISHOPS
 USCCB-OFFICE OF NATIONAL COLLECTIONS
 USCCB-RESPECT LIFE PROGRAM
 USPS DISBURSING OFFICE
 USPS/MAILING REQUIREMENTS
 VALLOMBROSA CENTER
 VALOR US
 VALTEK ENTERPRISES LLC
 VAN NOY CATERING & EVENT PLANNING
 VETERANS COVERT PROTECTION GROUP
 VIANNEY VOCATIONS LLC
 VILLAGE POST & PARCEL BUSINESS CENTER
 VITAL RECORDS CONTROL
 WELLCARE
 WELLSRING SOFTWARE, INC
 WESTERN DOMINICAN PROVINCE
 WIESLAW POGORZELSKI
 WILLIAM WOOD ARCHITECTS
 WKICU (INDONESIAN CATH COMM OF NORCAL)
 WORD ON FIRE CATHOLIC MINISTRIES
 TEF ARCHITECTURE
 BENEFIT ALLOCATION SYSTEMS, INC
 CITIBANK
 DICASTERO PER LE CHIESE ORIENTALI
 DIOCESIS DE SONSONATE-ST FRANCIS OF ASSISI CH
 EAST BAY MUNICIPAL DISTRICT

ERIC RUIZ
FR. OSCAR ROJAS
JESUS TAPIA
JIM MULVANEY
LORENA ROJAS
OHLONE COMMUNITY COLLEGE
DISTRICT
OMAR FRANCO LARA
OSCAR ADRIAN ROJAS
PNC BANK
PRODUCCIONES DYNAMIS SA DE CV
REPUBLIC SERVICES #210
RETA TRUST
REV. CANDELARIO JIMENEZ
REV. DAVID LINK
REV. JOSE M. LEON
REV. LAWRENCE D'ANJOU
REV. MATTHEW MURRAY
REV. PATRICK GREENE
REV. RAMON URBINA
REV. WAYNE CAMPBELL
ROMAN CATHOLIC BISHOP OF
OAKLAND
RONALD MCKEAN
RYAN BRADFORD
SEMINARIO HISPANO DE SANTA
MARIA
VERIZON WIRELESS
WIEDNER AND MCAULIFFE, LTD
ST. MARY ELEMENTARY SCHOOL
ST. PATRICK SCHOOL
WESTERN SIERRA
ST. MARY SCHOOL

GEOSOLVE, INC.
NATIONAL EUCHARISTIC CONGRESS,
INC.
CUSHMAN & WAKEFIELD OF
PENNSYLVANIA, LLC
1702 FILM & MEDIA LLC
REV. EDILBERTO CASTANAS
JEREMIAH D YORK
MVP SPORTS
HAMBLIN ELECTRIC
SHEPHERDS ADVISOR
MARYKNOLL FATHERS & BROTHERS
IMAGE SOURCE
REV. PAUL CHEN
DFMC NATIONAL OFFICE
GLORIA LARA
SISTER DOROTHY PETERSON, FCJ
MOUNTAIN HOUSE LANDSCAPE
REPUBLIC SERVICES #212
VICAR FOR CLERGY, ADLA
RICHARD DOMENICO, LCSW
ULTRA CLEAN
ELIZABETH RAMIREZ CHILD &
FAMILY COUNSELING INC.
VICTORIA GONZALEZ
JOSE D MARTINEZ/COUNTY LOCK
ALONDRA MERCADO
ST. JOSEPH OF CUPERTINO FRIARY
VERONICA LOPEZ SALGADO
JESUS SUAREZ
MONICA CHAVEZ
VANESSA OROZCO
VEREMUNDO DIAZ ZESATI

ALYSSA BELZ
UPS STORE #3147
LINDEN MALONE
MA. DIORELLA VALDEZ
CHARLIE DUNN & SONS INC.
LAWRENCE ROCKWOOD
HERMANAS DOMINICAS
ROSARY MAKERS
PETER LAWONGKERD
RICHARD LUC DENOIX
DIANA GONZALEZ
GENEVIEVE (JENNY) PORCIUNCULA
JAYLAN CAMPBELL
NOEL MENDOZA
ROSIANA EDGAR
STEVE LARSEN
VICTORIA LARSEN
ANTONIO DOMINGUEZ
DARRYL BROWN
JACK WILKINS
MARK MORAN
RAY ALLEN
AMERICAN
FEDERATIONOFMUSICIANS-LOCAL 12
DANIEL JIMENEZ SANCHEZ
LUCY SOLTAU
REV. JOHN FERNANDES
ANDREA MICH
CHESTER PIDDUCK
IKE ALEXANDER
ST. BEDE CYO
AMERICAN FEDERATION OF
MUSICIANS-LOCAL 14

STEVE'S PLUMBING
BRAD IKEGAMI
FR. JOHN WYDEVEN
REV. RONALD CLEMO
SAINT MARY'S COLLEGE OF
CALIFORNIA
GEORGINA MORALES
REPUBLIC SERVICES
MARIA CAMPOS
ST. THERESA CYO
ENRIQUE RODRIGUEZ
JANELL HAMPTON
PAT MORINO
CHAUNCEY DURKEE
JAMES J. MCCLAY
KENNETH C. THOMAS, JR.
TERRY COLLINS
AMERICAN
FEDERATIONOFMUSICIANS-LOCAL 10
REPROGRAPHICS INC.
KELLY RULE
REV. JESUS HERNANDEZ
REV. JOSEPH SEBASTIAN
REV. STEPHAN KAPPLER
AMERICAN FEDERATION OF
MUSICIANS-LOCAL 8
MARTIN PADILLA
CRISTINA TORRES
FR. KAPIOLANI KAKALA
REPUBLIC SERVICES #220
DN. MARTIN LEACH
REPUBLIC SERVICES #214
TRIEU GENTRY

PETER KENTON
FREEDOM PROFESSIONAL SERVICES
ORDER OF MALTA CLINIC
THE TIDINGS CORPORATION
FELIX LIN
MITCH HUGHES
VICTIM ASSISTANCE
COORDINATOR
SR. DOTTIE PETERSON

Schedule 2

Disclosures Regarding Connections with Potential Parties in Interest

In connection with the retention of Stout to provide consulting and expert witness services for the benefit of the Committee, Stout has been provided a list of the Debtor's creditors and other persons identified as parties-in-interest in the Debtor's bankruptcy case. Stout's conflicts check is done by searching a computer database maintained by Stout for the specified names listed in Schedule 1. Stout has not been provided, nor has it searched, the names of any parents, subsidiaries, or affiliates of the entities listed in Schedule 1, and it is possible that Stout has been engaged by some of these entities in matters unrelated to the Debtor or this bankruptcy. If the information provided to Stout for use in the search of Stout's database contains a misspelling, a connection could have been missed. However, no known misspellings are believed to exist. Additionally, due to the magnitude of the Stout computer database, many common names (for example, those of common individual surnames, etc.) appear repetitively. Lastly, given the common names given to parishes operating separately under different dioceses, Stout has assumed that parishes by the same name but associated with retentions involving dioceses other than the Debtor are not the same party as those searched for purposes of this matter.

Stout is a diversified professional services firm with offerings in Investment Banking & Restructuring, Transaction Advisory, Valuation Advisory and Accounting & Reporting Advisory, in addition to its work related to disputes, claims and investigations. For the avoidance of doubt and in an abundance of caution, this Schedule 2 discloses connections across the firm and is not limited to dispute-related work.

Stout has identified and included in the list below the persons/entities to whom/which Stout has a connection unrelated to this bankruptcy case.

Parties With Whom Stout Has a Connection

Entity	Relationship to Debtor	Connection to Stout
Foley & Lardner	Bankruptcy Professionals - Retained	Client of the firm in matters unrelated to this Chapter 11 Case
Matthews & Associates	Litigation	Client of the firm in matters unrelated to this Chapter 11 Case
AT&T Mobility	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
Best Best & Krieger	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
Comcast	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
Department of Justice	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case

Entity	Relationship to Debtor	Connection to Stout
FedEx	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
Institutional Shareholder Services	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
Norton Rose Fulbright	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
PNC Bank N.A.	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
The Davey Tree Expert Company	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
American Express	Banks/Lender/UCC Lien Parties/Administrative Agents	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
CT Corporation	Banks/Lender/UCC Lien Parties/Administrative Agents	Client of the firm in matters unrelated to this Chapter 11 Case
Sherwin Williams	Banks/Lender/UCC Lien Parties/Administrative Agents	Client of the firm in matters unrelated to this Chapter 11 Case
US Bank	Banks/Lender/UCC Lien Parties/Administrative Agents	Client of the firm in matters unrelated to this Chapter 11 Case
AT&T	Contract Counter-Parties	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Arthur J. Gallagher	Insurance	Client of the firm in matters unrelated to this Chapter 11 Case
Xerox Corporation	Contract Counter-Parties	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
CNA Insurance Companies	Historical Insurance	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Lexington Insurance Company	Insurance	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Liberty Surplus Insurance Corp.	Insurance	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
CDW	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case

Entity	Relationship to Debtor	Connection to Stout
Cushman & Wakefield	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
Hanover Insurance	Insurance	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Humana	Insurance	Client of the firm in matters unrelated to this Chapter 11 Case
Stericycle	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case; Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Verizon	Vendors	Client of the firm in matters unrelated to this Chapter 11 Case
Anthem Blue Cross Life and Health Insurance Company	Vendors	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
ACE Insurance Company	Historical Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Aetna Insurance	Historical Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Commercial Union Ins. Co.	Historical Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Employers Reinsurance Corporation	Historical Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Insurance Company of North America	Historical Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Travelers Insurance Company	Historical Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
United States Fire Insurance Company	Historical Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Church Mutual Insurance Company	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Houston Casualty Company	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Hudson Insurance Company	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
LLoyds of London	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Markel International Insurance Company Limited	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
National Union Fire Insurance Company	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case

Entity	Relationship to Debtor	Connection to Stout
Travelers Property Casualty Company of America	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case
Westchester Surplus Lines Insurance Company	Insurance	Opposing Party of client(s) of the firm in matters unrelated to this Chapter 11 Case