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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

NOTICE OF NON-VOTING STATUS

TO: HOLDERS OF CLAIMS IN CLASS 1 (RCC SECURED CLAIM), CLASS 2 (PRIORITY UNSECURED CLAIMS), CLASS 7A (CONTRIBUTION CLAIMS RELATED TO CLASS 4 CLAIMS), AND CLASS 7B (CONTRIBUTION CLAIMS RELATED TO CLASS 5 CLAIMS)

PLEASE TAKE NOTICE THAT:

Approval of Disclosure Statement. On April 4, 2025, the United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”) entered an order [Docket No 1877] (the “Disclosure Statement Order”) approving the *Third Amended Disclosure Statement for Debtor’s Third Amended Plan of Reorganization* filed on April 3, 2025 [Docket No. 1874] (the “Disclosure Statement”) in connection with the *Debtor’s Third Amended Plan of Reorganization* dated and filed on March 17, 2025 [Docket No. 1830] (together with the Plan Supplement and Exhibits thereto, as they may be amended, the “Plan”).¹ The Disclosure Statement Order authorizes the Debtor to solicit votes to accept or reject the Plan pursuant to chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”).

¹ All capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.



1 **Non-Voting Status.** Pursuant to Section 1126(f) of the Bankruptcy Code, creditors holding
2 Claims in Class 1 (RCC Secured Claim) and Class 2 (Priority Unsecured Claims) under the Plan, which
3 are unimpaired, are conclusively presumed to have accepted the Plan and not entitled to vote on the Plan.
4 Also, pursuant to Section 1126(g) of the Bankruptcy Code, creditors holding Claims in Class 7A
5 (Contribution Claims Related to Class 4 Claims) and Class 7B (Contribution Claims Related to Class 5
6 Claims) which shall neither receive nor retain any property under the Plan on account of such Claims, are
conclusively presumed to have rejected the Plan and not entitled to vote on the Plan. Accordingly, the
Debtor is not required to transmit a Solicitation Package to Holders of Claims in Classes 1, 2, 7A, and 7B
of the Plan (each, a “Non-Voting Class”) pursuant to the Disclosure Statement Order. Instead, **you have
been sent this notice because you have been identified as a Holder of a Claim in a Non-Voting Class.**

7 **How to Obtain Additional Information or a Copy of the Plan and Disclosure Statement.** If
8 you wish to review the Plan, Disclosure Statement, Disclosure Statement Order, and/or notice of the
9 hearing to consider confirmation of the plan (the “Plan Documents”), you may receive a copy of the Plan
10 Documents free of charge from Kurtzman Carson Consultants, LLC dba Verita Global, the balloting agent
11 retained by the Debtor in this Chapter 11 Case (“Verita”), by: (a) accessing the Chapter 11 Case website
12 at <https://veritaglobal.net/rcbo>; (b) writing to The Roman Catholic Bishop of Oakland Ballot Processing
c/o Verita 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245; (c) emailing
at: RCBOInfo@veritaglobal.com; and/or (d) calling the case hotline at (888) 733-1425. Please be
advised that Verita is authorized to answer questions and provide additional copies of solicitation
materials but may **not** advise you as to whether you should object to the Plan or provide any other legal
advice. You may also obtain copies of any pleadings filed in this Chapter 11 Case for a fee
via PACER at: <https://ecf.canb.uscourts.gov/bankruptcy>.

13 **Additional Information Regarding Confirmation Hearing.** Additional information regarding
14 the hearing set to consider confirmation of the Plan, including the deadline for filing of objections to the
15 plan, is provided in the *Notice of (A) Hearing to Consider Confirmation of Chapter 11 Plan of
16 Reorganization; (B) Deadlines For Voting to Accept or Reject Plan and Filing Any Objections to Plan;
17 And (C) Related Matters* (the “Confirmation Hearing Notice”) filed by the Debtor, a copy of which is
provided together with this Notice of Non-Voting Status. A copy of the Confirmation Hearing Notice
may also be obtained by contacting Verita as provided above. **Objections to the Plan not timely filed
and served in accordance with the provisions of Confirmation Hearing Notice will be waived and
not considered by the Court.**

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19 DATED: April 8, 2025

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/s/ Shane J. Moses

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