| 1 | LOWENSTEIN SANDLER LLP | |
|----|--|---|
| 2 | JEFFREY D. PROL (admitted pro hac vice) jprol@lowenstein.com | |
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| 4 | bweisenberg@lowenstein.com COLLEEN M. RESTEL (admitted pro hac vice) | |
| 5 | crestel@lowenstein.com | |
| _ | One Lowenstein Drive Roseland, New Jersey 07068 | |
| 6 | Telephone: (973) 597-2500 Facsimile: (973) 597-2400 | |
| 7 | , , | |
| 8 | KELLER BENVENUTTI KIM LLP TOBIAS S. KELLER (Cal. Bar No. 151445) | |
| 9 | tkeller@kbkllp.com JANE KIM (Cal. Bar No. 298192) | |
| 10 | jkim@kbkllp.com GABRIELLE L. ALBERT (Cal. Bar No. 190895) | |
| 11 | galbert@kbkllp.com 425 Market Street, 26th Floor | |
| 12 | San Francisco, California 94105 | |
| 13 | Telephone: (415) 496-6723 Facsimile: (650) 636-9251 | |
| 14 | Counsel for the Official Committee of Unsecured Creditors | |
| 15 | UNITED STATES BAI | NKRUPTCY COURT |
| 16 | NORTHERN DISTRIC OAKLAND | CT OF CALIFORNIA |
| 17 | O.M.D.M.D | |
| 18 | In re: | Case No. 23-40523 WJL |
| 19 | THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, | Chapter 11 |
| 20 | Debtor. | MONTHLY PROFESSIONAL FEE STATEMENT FOR KELLER |
| 21 | Desir. | BENVENUTTI KIM LLP [JANUARY 1, 2025, THROUGH |
| 22 | | JANUARY 31, 2025] |
| 23 | | |
| 24 | TO ALL INTERESTED PARTIES AND TO T | HEIR COUNSEL OF RECORD: |
| 25 | NOTICE IS HEREBY GIVEN that Kell | er Benvenutti Kim LLP (" <u>KBK</u> "), co-counsel |
| 26 | to The Official Committee of Unsecured Creditor | rs (the " <u>Committee</u> ") of The Roman Catholic |
| 27 | Bishop of Oakland (the "Debtor"), hereby files in | ts Monthly Professional Fee Statement for the |
| 28 | period of January 1, 2025, through January 31, 20 | 25 (the "Monthly Fee Statement"). Pursuant |

to the Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Dkt. 170] (the "<u>Interim Fee Order</u>")¹ entered by the Court on June 23, 2023, the total legal fees and costs expended by KBK on account of the Committee for the period of January 1, 2025, through January 31, 2025, is as follows:

| Period | Fees | Expenses | Total |
|---|-------------|------------|-------------|
| January 1 – January 31, 2025 | \$51,682.50 | \$4,445.70 | \$56,128.20 |
| Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs) | \$41,346.00 | \$4,445.70 | \$45,791.70 |

The itemized billing statement for the fees and expenses billed is attached hereto as **Exhibit A**. Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. If no objection is filed, KBK may file a certificate of no objection (or if an Objection was timely served, a certificate of partial objection) with the Court after which the Debtor, without further order of the Court, shall pay KBK an amount equal to the lesser of: (1) 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement, and (2) if an Objection was served, 80% of the fees and 100% of the expenses to which there was no Objection no later than five (5) business days after the filing of the relevant certificate.

Dated: February 28, 2025

LOWENSTEIN SANDLER LLP
KELLER BENVENUTTI KIM LLP

By: /s/ Gabrielle L. Albert
Gabrielle L. Albert
Counsel for the Official Committee
of Unsecured Creditors

Capitalized terms not otherwise defined shall have the meaning ascribed to them in the Interim Fee Order.

Exhibit A

of 7



INVOICE

Keller Benvenutti Kim LLP 425 Market St, 26 FL San Francisco, CA 94105

Invoice #:

3193

Date:

02-24-2025

The Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland

Matter Number:01021-00283 The Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland Matter Name:00283 The Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland

B190 - Other Contested Matters (excluding assumption/rejection motions)

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|--|-------------|-------|--------|----------|------------|
| 01-03-25 | GA | Revise and finalize committee response to abeyance motion. | A103 / B190 | 1.50 | 675.00 | - | \$1,012.50 |
| 01-03-25 | СМ | Revise reply to objections to insurance derivative standing motion (1.2); draft Albert declaration re same (0.3). | A103 / B190 | 1.50 | 300.00 | - | \$450.00 |
| 01-06-25 | GA | Revise and finalize reply re OPF standing motion. | A103 / B190 | 1.90 | 675.00 | - | \$1,282.50 |
| 01-06-25 | GA | Call with N. Kuenzi re reply re omnibus objections to insurance derivative standing motion (0.1); calls with B. Weisenberg re reply briefs due Jan. 6 (0.3). | A107 / B190 | 0.40 | 675.00 | - | \$270.00 |
| 01-06-25 | GA | Call with C. Mitsuoka re redacted reply brief. | A105 / B190 | 0.20 | 675.00 | - | \$135.00 |
| 01-06-25 | GA | Revise and finalize reply ISO insurance standing motion. | A103 / B190 | 0.50 | 675.00 | - | \$337.50 |
| 01-06-25 | CM | Finalize and file reply iso standing motion. | A103 / B190 | 0.40 | 300.00 | - | \$120.00 |
| 01-06-25 | CM | Confer with G. Albert re reply iso standing motion. | A105 / B190 | 0.20 | 300.00 | - | \$60.00 |
| 01-14-25 | GA | Review and revise objection to mediation motion. | A103 / B190 | 0.20 | 675.00 | - | \$135.00 |
| | | | | | | | |

Subtotal: \$3,802.50

B501 - Compensation of Professionals/Others

Date Atty Description Hours Rate Discount Total

| 01-03-25 | CM | Draft omnibus certificate of no objection regarding November monthly fee statements. | A103 / B501 | 0.40 | 300.00 | - | \$120.00 |
|----------|-----|---|-------------|------|--------|---|----------|
| 01-09-25 | СМ | Finalize and file CNO re November monthly fee statements. | A103 / B501 | 0.30 | 300.00 | - | \$90.00 |
| 01-23-25 | РСН | Draft Committee member's application for reimbursement regarding the December 13, 2024 hearing. | A103 / B501 | 0.20 | 300.00 | - | \$60.00 |
| 01-30-25 | РСН | Finalize other professionals' monthly fee statements for filing (0.6); finalize certificate of service re same for filing (0.3); finalize Committee member's application for reimbursement (0.2) and certificate of service (0.2) for filing. | A103 / B501 | 1.30 | 300.00 | - | \$390.00 |

Subtotal: \$660.00

B320 - Plan and Disclosure Statement (including Business Plan)

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|---|-------------|-------|--------|----------|------------|
| 01-04-25 | GA | Review and analyze amended disclosure statement. | A104 / B320 | 3.10 | 675.00 | - | \$2,092.50 |
| 01-04-25 | GA | Call with B. Weisenberg re objection to disclosure statement. | A107 / B320 | 1.00 | 675.00 | - | \$675.00 |
| 01-05-25 | GA | Strategy call with B. Weisenberg and E. Seltzer re objection to amended disclosure statement. | A107 / B320 | 0.90 | 675.00 | - | \$607.50 |
| 01-05-25 | GA | Start drafting objection to amended disclosure statement (5.5); draft memo re amended disclosure statement (0.3). | A103 / B320 | 5.80 | 675.00 | - | \$3,915.00 |
| 01-06-25 | GA | Calls E. Seltzer re objection to amended disclosure statement. | A107 / B320 | 0.60 | 675.00 | - | \$405.00 |
| 01-06-25 | GA | Continue drafting objection to amended disclosure statement. | A103 / B320 | 5.10 | 675.00 | - | \$3,442.50 |
| 01-07-25 | GA | Continue drafting opposition to amend disclosure statement. | A103 / B320 | 8.00 | 675.00 | - | \$5,400.00 |
| 01-08-25 | GA | Revise objection to amended disclosure statement. | A103 / B320 | 7.00 | 675.00 | - | \$4,725.00 |
| 01-08-25 | GA | Call with E. Seltzer re objection to amended disclosure statement. | A107 / B320 | 0.10 | 675.00 | - | \$67.50 |
| 01-08-25 | РСН | Revise committee's objection to debtor's amended disclosure statement. | A103 / B320 | 1.60 | 300.00 | - | \$480.00 |
| 01-09-25 | GA | Calls with B. Weisenberg re objection to disclosure statement. | A107 / B320 | 0.30 | 675.00 | - | \$202.50 |
| 01-09-25 | GA | Continue revising objection to disclosure statement. | A103 / B320 | 4.60 | 675.00 | - | \$3,105.00 |
| | | | | | | | |

| 01-10-25 | GA | Revise and finalize objection to disclosure statement. | A103 / B320 | 4.70 | 675.00 | - | \$3,172.50 |
|----------|----|---|-------------|------|--------|---|------------|
| 01-10-25 | GA | Confer with B. Weisenberg objection to amended disclosure statement. | A107 / B320 | 0.40 | 675.00 | - | \$270.00 |
| 01-31-25 | GA | Call with B. Weisenberg re research for disclosure statement objection. | A107 / B320 | 0.20 | 675.00 | - | \$135.00 |

Subtotal: \$28,695.00

B150 - Meetings of and Communications with Creditors

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|--|-------------|-------|--------|----------|----------|
| 01-06-25 | GA | Call with survivor re update on case status. | A108 / B150 | 0.30 | 675.00 | - | \$202.50 |

Subtotal: \$202.50

B140 - Relief from Stay/Adequate Protection Proceedings

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|--|-------------|-------|--------|----------|------------|
| 01-06-25 | GA | Revise and finalize reply re motion for relief from stay. | A103 / B140 | 1.70 | 675.00 | - | \$1,147.50 |
| 01-06-25 | CM | Finalize and file reply iso relief from stay. | A103 / B140 | 0.40 | 300.00 | - | \$120.00 |
| 01-16-25 | GA | Draft order granting relief from stay for non-Debtor entities. | A103 / B140 | 0.30 | 675.00 | - | \$202.50 |
| 01-21-25 | GA | Revise order granting relief from stay re non-debtor entities. | A103 / B140 | 0.70 | 675.00 | - | \$472.50 |

Subtotal: \$1,942.50

B504 - Hearings

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|---|-------------|-------|--------|----------|------------|
| 01-08-25 | GA | Attend hearing re motions for relief from stay and standing. | A109 / B504 | 4.40 | 675.00 | - | \$2,970.00 |
| 01-08-25 | AG | Review and analyze pleadings for derivative standing hearings and relief from stay hearing (0.6); travel to (0.7) and from (0.7) Oakland courthouse to attend hearings. | A101 / B504 | 2.00 | 500.00 | 100.00% | \$0.00 |
| 01-08-25 | AG | Attend hearing on relief from stay. | A109 / B504 | 2.00 | 500.00 | 100.00% | \$0.00 |
| 01-15-25 | GA | Call and email with B. Bryant re oral ruling. | A108 / B504 | 0.10 | 675.00 | - | \$67.50 |
| 01-15-25 | GA | Attend hearing re oral ruling on insurance standing motion. | A109 / B504 | 0.80 | 675.00 | - | \$540.00 |

| 01-15-25 | GA | Draft memo re hearing on insurance standing ruling. | A103 / B504 | 0.40 | 675.00 | - | \$270.00 |
|----------|----|---|-------------|------|--------|---------|------------|
| 01-15-25 | GA | Call with T. Burns re insurance standing ruling. | A107 / B504 | 0.20 | 675.00 | - | \$135.00 |
| 01-16-25 | AG | Review and analyze reply in preparation for hearing on OPF derivative standing. | A101 / B504 | 0.40 | 500.00 | 100.00% | \$0.00 |
| 01-16-25 | AG | Travel to/from Oakland Courthouse to attend continued hearings on derivative standing and on disclosure statement (1.4); attend (partial) hearings (3.1). | A109 / B504 | 4.50 | 500.00 | 100.00% | \$0.00 |
| 01-16-25 | GA | Prepare for hearing re standing, relief from stay, disclosure statement and mediation. | A101 / B504 | 2.40 | 675.00 | - | \$1,620.00 |
| 01-16-25 | GA | Attend hearing re disclosure statement and committee meeting motions (4.0); attend hearing in District Court re abatement motion (1.0). | A109 / B504 | 5.00 | 675.00 | - | \$3,375.00 |
| 01-21-25 | GA | Attend continued disclosure statement hearing. | A109 / B504 | 1.50 | 675.00 | - | \$1,012.50 |
| 01-21-25 | GA | Call with R. Strong and M. Babcock re Jan. 21 hearing. | A108 / B504 | 0.40 | 675.00 | - | \$270.00 |
| 01-22-25 | GA | Appear at hearing on OPF objection. | A109 / B504 | 0.40 | 675.00 | - | \$270.00 |
| 01-28-25 | GA | Draft email to C. Fan and B. Bryant re March 5 hearing date. | A103 / B504 | 0.10 | 675.00 | - | \$67.50 |
| 01-30-25 | GA | Attend continued hearing re disclosure statement. | A109 / B504 | 1.50 | 675.00 | - | \$1,012.50 |

Subtotal: \$11,610.00

B110 - Case Administration

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|--|-------------|-------|--------|----------|----------|
| 01-13-25 | СМ | Revise orders approving stipulation to extend time to respond. | A103 / B110 | 0.30 | 300.00 | - | \$90.00 |
| 01-20-25 | GA | Participate in call with Committee professionals re case strategy. | A109 / B110 | 1.20 | 675.00 | - | \$810.00 |

Subtotal: \$900.00

B160 - Fee/Employment Applications

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|--|-------------|-------|--------|----------|----------|
| 01-15-25 | СМ | Draft December monthly fee statement. | A103 / B160 | 0.60 | 300.00 | - | \$180.00 |
| 01-16-25 | РСН | Revise monthly fee statement. | A103 / B160 | 0.50 | 300.00 | - | \$150.00 |
| 01-22-25 | PCH | Draft KBK fifth interim fee application. | A103 / B160 | 0.50 | 300.00 | - | \$150.00 |

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| 01-23-25 | PCH | Continue drafting KBK's fifth interim fee application. | A103 / B160 | 1.90 | 300.00 | - | \$570.00 |
|----------|-----|---|-------------|------|---------|---|----------|
| 01-28-25 | РСН | Revise KBK's fifth interim fee application (2.4); revise December monthly fee statement (0.2). | A103 / B160 | 2.60 | 300.00 | - | \$780.00 |
| 01-29-25 | РСН | Revise fifth interim fee application. | A103 / B160 | 0.60 | 300.00 | - | \$180.00 |
| 01-29-25 | GA | Email Correspondence: RE: Fwd: Expense Report - Woodall | A106 / B160 | 0.20 | 675.00 | - | \$135.00 |
| 01-29-25 | TSK | Review KBK December fees and expenses. | A104 / B160 | 0.30 | 1100.00 | - | \$330.00 |
| 01-30-25 | GA | Revise monthly fee statement. | A103 / B160 | 0.50 | 675.00 | - | \$337.50 |
| 01-30-25 | РСН | Revise fifth interim fee application (0.4); finalize KBK December monthly fee statement for filing (0.2). | A103 / B160 | 0.60 | 300.00 | - | \$180.00 |

Subtotal: \$2,992.50

| B310 - Claims | Administration | and Objections |
|---------------|----------------|----------------|
|---------------|----------------|----------------|

| Date | Atty | Description | | Hours | Rate | Discount | Total |
|----------|------|---|-------------|-------|--------|----------|----------|
| 01-16-25 | GA | Draft stipulation to extend time to respond to OPF objection. | A103 / B310 | 1.30 | 675.00 | - | \$877.50 |
| | | | | | | | |

Subtotal: \$877.50

| Expense | S |
|---------|---|
| | |

| 1 | | | | | | |
|----------|-----|---|------|---------|---|------------|
| 01-16-25 | СМ | Veritext Invoice No. 8007439 (January 8, 2025 hearing transcript). | 1.00 | 1452.70 | - | \$1,452.70 |
| 01-17-25 | РСН | eScribers Invoice No. 1090258 (January 15, 2025 hearing transcript). | 1.00 | 248.20 | - | \$248.20 |
| 01-20-25 | JM | Bryce reporting | 1.00 | 146.00 | - | \$146.00 |
| 01-22-25 | СМ | eScribers Invoice No. 1070644 (November 27, 2024 hearing transcript). | 1.00 | 335.80 | - | \$335.80 |
| 01-23-25 | СМ | eScribers Invoice No. 1093083 (January 16, 2025 hearing transcript). | 1.00 | 1620.60 | - | \$1,620.60 |
| 01-27-25 | РСН | eScibers Invoice No. 1094352 (January 21, 2025 hearing transcript). | 1.00 | 642.40 | - | \$642.40 |
| | | | | | | |

Expenses Subtotal: \$4,445.70

| Discount | \$4,450.00 |
|---------------|-------------|
| Subtotal | \$56,128.20 |
| Tax | \$0.00 |
| Total | \$56,128.20 |
| Payment | \$0.00 |
| Balance Owing | \$56,128.20 |
| | |

Timekeeper Summary

| Name | Initials | Hours | Rate | Total |
|-------------------|----------|-------|----------|-------------|
| Alice Giang | AG | 8.90 | 500.00 | \$0.00 |
| Colin Mitsuoka | CM | 4.10 | 300.00 | \$1,230.00 |
| Gabrielle Albert | GA | 69.90 | 675.00 | \$47,182.50 |
| Priscila Chen-Hsu | PCH | 9.80 | 300.00 | \$2,940.00 |
| Tobias Keller | TSK | 0.30 | 1,100.00 | \$330.00 |
| Total | | 93.00 | | \$51,682.50 |

Task Code Summary

| Task Code | Hours | Amount |
|---|-------|-------------|
| B140 - Relief from Stay/Adequate Protection Proceedings | 3.10 | 1,942.50 |
| B150 - Meetings of and Communications with Creditors | 0.30 | 202.50 |
| B160 - Fee/Employment Applications | 8.30 | 2,992.50 |
| B190 - Other Contested Matters (excluding assumption/rejection motions) | 6.80 | 3,802.50 |
| B310 - Claims Administration and Objections | 1.30 | 877.50 |
| B320 - Plan and Disclosure Statement (including Business Plan) | 43.40 | 28,695.00 |
| B110 - Case Administration | 1.50 | 900.00 |
| B501 - Compensation of Professionals/Others | 2.20 | 660.00 |
| B504 - Hearings | 26.10 | 11,610.00 |
| Total | 93.00 | \$51,682.50 |

Please make all checks payable to: Keller Benvenutti Kim LLP

Wire instructions:
Bank Name/Address: Wells Fargo Bank, N.A.
Routing #: 121000248
Name/Account #: KELLER & BENVENUTTI LLP/8966907050
SWIFT: WFBIUS6WFFX

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