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*Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**SIXTEENTH MONTHLY FEE STATEMENT
OF ALVAREZ & MARSAL NORTH
AMERICA, LLC FOR PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES
INCURRED FROM SEPTEMBER 1, 2024
THROUGH SEPTEMBER 30, 2024**

Judge: Hon. William J. Lafferty

**Objection Deadline: November 12, 2024
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	September 1, 2024 through September 30, 2024
Amount of Compensation Requested:	\$19,432.50
20% Holdback:	\$3,886.50
Amount of Expenses Requested:	\$7.96
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$15,553.96

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from September 1, 2024 through September 30, 2024 (the “Fee Period”). By this Sixteenth statement, A&M seeks payment in the amount of \$15,553.96 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are

SIXTEENTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1 records of A&M's fees incurred by task category during the period September 1, 2024 through September
2 30, 2024, consisting of contemporaneously maintained time entries for each professional in increments of
3 tenths (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and
4 reimbursement sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E**
5 is the expense detail by category of expenses incurred during the Fee Period.

6 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
7 tenth (10th) day (or the next business day if such day is not a business day) following service of this
8 Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the Monthly Fee Statement on
9 A&M and each of the other Notice Parties.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
11 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
12 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

13 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
14 80% of the fees and 100% of the expenses not subject to an objection.

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17 DATED: October 30, 2024

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

18
19 /s/ Charles M. Moore
20 Charles M. Moore
21 Managing Director
Alvarez & Marsal North America, LLC
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SIXTEENTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

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Exhibit A
Summary of Fees and Hours by Professionals
For the Period September 1, 2024 through September 30, 2024

*The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
September 1, 2024 through September 30, 2024*

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475.00	8.2	\$12,095.00
Sarah Levitt	Senior Associate	\$750.00	8.7	\$6,525.00
Natalie Corbett	Paraprofessional	\$325.00	2.5	\$812.50
		<i>Total</i>	19.4	\$19,432.50

1 **Exhibit B**
2 **Summary of Total Fees by Task Category**
3 **For the Period September 1, 2024 through September 30, 2024**
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*The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
September 1, 2024 through September 30, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
FEE APP	2.9	\$1,112.50
PLAN / DISCLOSURE STATEMENT	16.5	\$18,320.00
	<i>Total</i>	<i>\$19,432.50</i>

Exhibit C
Time Detail by Task by Professional
For the Period September 1, 2024 through September 30, 2024

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***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
September 1, 2024 through September 30, 2024***

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	9/19/2024	1.6	Prepare August cover sheet
Sarah Levitt	9/19/2024	0.4	Review and comment on coversheet for August fee application.
Natalie Corbett	9/23/2024	0.9	Continue preparation of August cover sheet
Subtotal		2.9	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	9/3/2024	1.0	Call with M. Kemner (RCBO) and A. Uetz and M. Lee (Foley) to discuss exhibits to disclosure statement
Charles Moore	9/4/2024	0.4	Call with A&M (S. Levitt) regarding initial data requests, call requests for liquidation analysis
Charles Moore	9/4/2024	0.3	Call with C. de Quesada and D. Flanagan (Vera Cruz) regarding financial projections and Plan funding
Charles Moore	9/4/2024	0.5	Planning for liquidation analysis
Charles Moore	9/4/2024	0.6	Review and edit Plan funding document from Foley
Sarah Levitt	9/4/2024	0.4	Call with A&M (C. Moore) regarding initial data requests, call requests for liquidation analysis.
Sarah Levitt	9/4/2024	0.3	Draft email to Foley / RCBO / VeraCruz teams regarding initial data requests, call requests for liquidation analysis.
Charles Moore	9/6/2024	0.4	Call with C. de Quesada and D. Flanagan (Vera Cruz) regarding update on next steps related to Plan funding
Charles Moore	9/6/2024	0.5	Review and comment on Plan term sheet for mediation
Charles Moore	9/9/2024	0.5	Call with RCBO (A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), and A&M (S. Levitt) regarding liquidation analysis kick-off, initial data requests.
Sarah Levitt	9/9/2024	0.5	Call with RCBO (A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), and A&M (C. Moore) regarding liquidation analysis kick-off, initial data requests.
Charles Moore	9/10/2024	0.7	Review and analyze mediation proposal from UCC, along with legal memo from UCC on comparable cases
Charles Moore	9/11/2024	0.6	Partial participation in mediation session to present Debtor proposal
Charles Moore	9/12/2024	0.4	Review update on mediation from Foley, including supporting documents
Charles Moore	9/17/2024	0.7	Call with Foley (M. Moore), A&M (S. Levitt) regarding comparable cases, real estate for liquidation analysis
Sarah Levitt	9/17/2024	0.7	Call with Foley (M. Moore), A&M (C. Moore) regarding comparable cases, real estate for liquidation analysis.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
September 1, 2024 through September 30, 2024***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	9/24/2024	0.8	Call with Foley (M. Lee), RCBO (A. Bardos, P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan) and A&M (S. Levitt) regarding CCCEB note receivable and CTN for plan of reorganization.
Sarah Levitt	9/24/2024	0.7	Analyze RCBO / Parish accounts receivable assets for liquidation analysis.
Sarah Levitt	9/24/2024	0.4	Analyze RCBO / Parish property, plant & equipment assets for liquidation analysis.
Sarah Levitt	9/24/2024	0.6	Analyze RCBO / Parish restricted vs unrestricted cash assets for liquidation analysis.
Sarah Levitt	9/24/2024	0.4	Analyze RCBO / Parish restricted vs unrestricted investment assets for liquidation analysis.
Sarah Levitt	9/24/2024	0.8	Call with Foley (M. Lee), RCBO (A. Bardos, P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan) and A&M (C. Moore) regarding CCCEB note receivable and CTN for plan of reorganization.
Sarah Levitt	9/24/2024	1.1	Prepare shell of liquidation analysis
Charles Moore	9/25/2024	0.4	Review memo and supporting information from Foley related to 9/30 mediation
Charles Moore	9/26/2024	0.4	Correspondence with Foley and RCBO leadership on comparable case data
Sarah Levitt	9/30/2024	0.9	Analyze RCBO prepaid assets for liquidation analysis.
Sarah Levitt	9/30/2024	0.7	Analyze RCBO assets held in trust for others for liquidation analysis
Sarah Levitt	9/30/2024	0.8	Analyze RCBO investments in other entities for liquidation analysis
Subtotal		16.5	
Grand Total		19.4	

1 **Exhibit D**
2 **Summary of Expenses**
3 **For the Period September 1, 2024 through September 30, 2024**
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*The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
September 1, 2024 through September 30, 2024*

<i>Expense Category</i>	<i>Sum of Expenses</i>
telephone/internet	\$7.96
	<i>Total</i> <u><u>\$7.96</u></u>

Exhibit E
Expense Detail by Category
For the Period September 1, 2024 through September 30, 2024

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*The Roman Catholic Bishop of Oakland
Expense Detail by Category
September 1, 2024 through September 30, 2024*

telephone/internet

Professional/Service	Date	Expense	Expense Description
Charles Moore	9/12/2024	\$6.55	Wireless Usage Charges
Natalie Corbett	9/12/2024	\$1.41	Wireless Usage Charges
Expense Category Total		\$7.96	
<i>Grand Total</i>		<u>\$7.96</u>	