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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

Case No. 23-40523 WJL

Chapter 11

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

**DECLARATION OF STEVE WOODALL IN
SUPPORT OF FOURTH INTERIM FEE
APPLICATION OF LOWENSTEIN SANDLER
LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD FROM
MAY 1, 2024 THROUGH AND INCLUDING
AUGUST 31, 2024**



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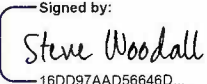
I, Steve Woodall, hereby declare as follows:

1. I am the Chairperson of the Official Committee of Unsecured Creditors in the above-captioned chapter 11 case.

2. I hereby declare that I have read the *Fourth Interim Fee Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2024, through and Including August 31, 2024* (the "Application"), and the Committee has no objection to the Application, or the compensation and expense reimbursement requested therein.

I declare under penalty of perjury under the laws of the State of California that the foregoing statements made by me are true and correct to the best of my knowledge.

Executed this ^{10/14/2024} ___ day of October, 2024, in Summit, New Jersey.

Signed by:

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Steve Woodall, Chairperson