

LOWENSTEIN SANDLER LLP

JEFFREY D. PROL (admitted pro hac vice)

jprol@lowenstein.com

BRENT WEISENBERG (admitted pro hac vice)

bweisenberg@lowenstein.com

COLLEEN M. RESTEL (admitted pro hac vice)

crestel@lowenstein.com

One Lowenstein Drive

Roseland, New Jersey 07068

Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP

TOBIAS S. KELLER (Cal. Bar No. 151445)

tkeller@kbkllp.com

JANE KIM (Cal. Bar No. 298192)

jkim@kbkllp.com

GABRIELLE L. ALBERT (Cal. Bar No. 190895)

galbert@kbkllp.com

425 Market Street, 26th Floor

San Francisco, California 94105

Telephone: (415) 496-6723

*Counsel for the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**SUMMARY SHEET TO FOURTH
INTERIM FEE APPLICATION
LOWENSTEIN SANDLER LLP AS
COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM MAY 1, 2024
THROUGH AND INCLUDING AUGUST
31, 2024**

Judge: Hon. William J. Lafferty

Date: December 11, 2024

Time: 10:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 220

Objec



SUMMARY COVER SHEET TO FOURTH INTERIM FEE APPLICATION

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Name of Applicant	Lowenstein Sandler LLP
Name of client	Official Committee of Unsecured Creditors
Time period covered by application	05/01/24 to 08/31/24
Total compensation sought this period	\$759,919.00
Total expenses sought this period	\$27,720.64
Petition Date	May 8, 2023
Retention date	July 8, 2023, effective as of May 30, 2023
Date or order approving employment	July 8, 2023
Total compensation approved by interim order to date	\$3,576,950.06
Total expenses approved by interim order to date	\$126,859.21
Total allowed compensation paid to date	\$3,576,950.06
Total allowed expenses paid to date	\$126,859.21
Blended rate in this application for all attorneys	\$874.51
Blended rate in this application for all timekeepers	\$857.89
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$607,935.20
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$27,720.64
Number of professionals (attorneys) included in this application	13
If applicable, number of professionals in this application not included in staffing plan approved by client	N/A
If applicable, difference between fees budgeted and compensation sought for this application period	The fees sought in this Application do not exceed the fees budgeted for the time period covered.
Number of professionals (attorneys) billing fewer than 15 hours to the case during this period	4
Are any rates higher than those approved or disclosed at retention? If yes, calculate the amount of compensation attributable to any rate increase	No.

SUMMARY OF MONTHLY FEE STATEMENTS

Date Filed	Period Covered	Requested Fees	Requested Expenses	Paid Fees	Paid Expenses	Holdback Fees Requested
June 28, 2024 [Dkt. 1215]	5/1/2024 – 5/31/2024	\$245,222.00	\$6,763.59	\$196,177.60	\$6,763.59	\$49,044.40
July 30, 2024 [Dkt. 1268]	6/1/2024 – 6/30/2024	\$151,409.00	\$6,675.37	\$121,127.20	\$6,675.37	\$30,281.80
August 29, 2024 [Dkt. 1313]	7/1/2024 – 7/31/2024	\$122,590.50	\$4,693.08	\$98,072.40	\$4,693.08	\$24,518.10
September 30, 2024 [Dkt. 1351]	8/1/2024 – 8/31/2024	\$240,697.50	\$9,588.60	\$0.00	\$9,588.60	\$48,139.50
Total		\$759,919.00	\$27,720.64	\$607,935.20	\$27,720.64	\$151,983.80

Summary of Any Objections to Monthly Fee Statements: None.

1 **LOWENSTEIN SANDLER LLP**

2 JEFFREY D. PROL (admitted pro hac vice)

3 jprol@lowenstein.com

4 BRENT WEISENBERG (admitted pro hac vice)

5 bweisenberg@lowenstein.com

6 COLLEEN M. RESTEL (admitted pro hac vice)

7 crestel@lowenstein.com

8 One Lowenstein Drive

9 Roseland, New Jersey 07068

10 Telephone: (973) 597-2500

11 **KELLER BENVENUTTI KIM LLP**

12 TOBIAS S. KELLER (Cal. Bar No. 151445)

13 tkeller@kbkllp.com

14 JANE KIM (Cal. Bar No. 298192)

15 jkim@kbkllp.com

16 GABRIELLE L. ALBERT (Cal. Bar No. 190895)

17 galbert@kbkllp.com

18 425 Market Street, 26th Floor

19 San Francisco, California 94105

20 Telephone: (415) 496-6723

21 *Counsel for the Official Committee*
22 *of Unsecured Creditors*

23 **UNITED STATES BANKRUPTCY COURT**
24 **NORTHERN DISTRICT OF CALIFORNIA**
25 **OAKLAND DIVISION**

26 *In re:*

27 THE ROMAN CATHOLIC BISHOP OF
28 OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**FOURTH INTERIM FEE APPLICATION
LOWENSTEIN SANDLER LLP AS
COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM MAY 1, 2024
THROUGH AND INCLUDING AUGUST
31, 2024**

Judge: Hon. William J. Lafferty

Date: December 11, 2024

Time: 10:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 220
Oakland, CA 94612

Objection Deadline: November 5, 2024

1 Lowenstein Sandler LLP (“**Lowenstein**”), counsel to the Official Committee of
2 Unsecured Creditors (the “**Committee**”) of the Roman Catholic Bishop of Oakland (the
3 “**Debtor**”) in the above captioned chapter 11 case (the “**Chapter 11 Case**”) files this Fourth
4 Interim Fee Application (this “**Application**”), under sections 330 and 331 of chapter 11 of title
5 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of
6 Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *United States Trustee Appendix B*
7 *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed*
8 *Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013,
9 the *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees for*
10 *the Northern District of California*, dated February 19, 2014 (the “**UST Guidelines**”), and the
11 *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*
12 *Professionals* [Dkt. 170], for interim approval and allowance of (i) compensation for
13 professional services rendered to the Committee from May 1, 2024 through August 31, 2024
14 (the “**Compensation Period**”) and (ii) reimbursement of expenses incurred in connection with
15 such services, and, in support, represents as follows:

16 I.

17 **THE UST GUIDELINES**

18 1. The Office of the United States Trustee (the “**UST**”) established the UST
19 Guidelines. In turn, the UST promulgated forms to aid in compliance with the UST Guidelines.
20 Charts and tables based on such forms, and certain other exhibits, are attached and filled out with
21 data to the extent relevant to this Chapter 11 Case:

- 22 **Exhibit A:** Customary and Comparable Compensation Disclosures with Fee
23 Applications;
24 **Exhibit B:** Summary of Timekeepers in this Application;
25 **Exhibit C:** Budget and Staffing Plan;
26 **Exhibit D:** Summary of Compensation by Project Category;
27 **Exhibit E:** Summary of Expense Reimbursement Requested by Category;
28 **Exhibit F:** Summary Cover Sheet of Fee Application;
Exhibit G: Declaration of Counsel; and
Exhibit H: Detailed records for the Compensation Period.

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II.

PRELIMINARY STATEMENT

2. Throughout the Compensation Period, Lowenstein’s team of bankruptcy and litigation attorneys have continued their work to protect and enforce the rights of survivors of sexual abuse (“**Survivors**”). Lowenstein’s services to the Committee during the Compensation Period required it to address many issues of importance to its client and its constituency, including:

3. **First**, the Committee continued its investigation into the financial means and assets of the Debtor and its relationships with affiliated entities to determine whether certain assets can be deemed, or recovered as, property of the estate. To that end, Lowenstein attorneys reviewed documents produced by the Debtor and third parties and conducted legal research on issues raised by same, including fraudulent transfer law and ownership of assets by unincorporated entities.

4. **Second**, Lowenstein reviewed complaints and proofs of claim filed by Survivors. In connection with this analysis, Lowenstein reviewed priest personnel files, settlement agreements and related documents.

5. **Third**, Lowenstein spent time preparing for mediation and attending mediation sessions.

6. **Fourth**, Lowenstein spent time communicating with Committee members and state court counsel on an almost weekly basis to keep them abreast of developments in the case.

III.

JURISDICTION

7. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334, the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.) and Rule 5011-1(a) of the Local Rules. This is a core proceeding under 28 U.S.C. §157(b)(2). Venue of this proceeding and this Application in this Court is proper under 28 U.S.C. §§1408 and 1409.

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IV.

BACKGROUND

8. On May 8, 2023, the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor continues to operate as a debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

9. On May 23, 2023, the UST, under section 1102(a)(1) of the Bankruptcy Code, appointed nine Survivors holding claims against the Debtor to serve on the Committee. The Committee is charged with representing the interests of all Survivors in this Chapter 11 Case.

10. On May 30, 2023, the Committee selected Lowenstein as its lead counsel. The Committee then selected Keller Benvenuti Kim LLP as local counsel.

11. On July 8, 2023, the Court entered the *Order Authorizing Retention of Lowenstein Sandler LLP as Lead Counsel to the Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland Effective as of May 30, 2023* [Dkt. 205] (the “**Retention Order**”).

12. The Retention Order authorizes the Debtor to compensate and reimburse Lowenstein in accordance with the Bankruptcy Code, the Bankruptcy Rules, the UST Guidelines, and the Interim Compensation Order.

13. Under the Retention Order, the services to be provided by Lowenstein to the Committee include:

- (i) advising the Committee with respect to its rights, duties, and powers in this Chapter 11 Case;
- (ii) assisting and advising the Committee in its consultations and communications with the Debtor concerning administration of this Chapter 11 Case;
- (iii) assisting the Committee in analyzing the claims of the Debtor’s creditors, including negotiating and mediating issues relating to the value and payment of claims held by the Committee’s constituency, which is comprised of Survivors;
- (iv) assisting the Committee in analyzing the Debtor’s capital structure;
- (v) assisting the Committee in its investigation of the acts, conduct, assets liabilities, and financial condition of the Debtor and of the operation of the Debtor;
- (vi) assisting the Committee in its investigation of the liens and claims of the holders of the Debtor’s prepetition debt and the prosecution of any claims or causes of action revealed by such investigation;

- 1 (vii) assisting the Committee in its analysis of, and negotiations with, the Debtor or
2 any third party concerning matters related to, among other things, the assumption
3 or rejection of certain leases of nonresidential real property and executory
4 contracts, asset dispositions, financing of other transactions and the terms of any
5 chapter 11 plans for the Debtor and accompanying disclosure statements and
6 related plan documents;
- 7 (viii) assisting the Committee in its analysis of insurance policies procured by the
8 Debtor and negotiations with the underlying insurers concerning all matters
9 related to same;
- 10 (ix) assisting and advising the Committee as to its communications with
11 Survivors regarding significant matters in this Chapter 11 Case;
- 12 (x) representing the Committee at hearings and other proceedings;
- 13 (xi) reviewing and analyzing applications, orders, statements of operations, and
14 schedules filed with this Court and advising the Committee with respect to same;
- 15 (xii) assisting the Committee in preparing pleadings and applications as may be
16 necessary in furtherance of the Committee's interests and objectives;
- 17 (xiii) preparing, on behalf of the Committee, any pleadings, including, without
18 limitation, motions, memoranda, complaints, adversary complaints, objections,
19 or comments in connection with any of the foregoing as may be necessary in
20 furtherance of the Committee's interests and objectives in this Chapter 11 Case,
21 including, without limitation, the preparation of retention applications and fee
22 applications for the Committee's professionals, including Lowenstein; and
- 23 (xiv) performing such other legal services as may be required or are otherwise deemed
24 to be in the interests of the Committee in accordance with the Committee's
25 powers and duties under the Bankruptcy Code, Bankruptcy Rules, or other
26 applicable law.

27 **V.**

28 **SUMMARY OF PROFESSIONAL COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED**

14. During the Compensation Period, Lowenstein's professionals and
paraprofessionals expended 885.80 hours in connection with providing necessary services to the
Committee. Lowenstein has been able to efficiently provide services by using the expertise of
professionals and paraprofessionals within relevant practice groups to effectively advise the
Committee regarding discrete issues and ensure that the level of seniority is commensurate with
the work being performed. In connection with services rendered on behalf of the Committee,
Lowenstein requests allowance of reasonable compensation in the total amount of \$759,919.00,

1 and reimbursement of actual and necessary expenses incurred in the amount of \$27,720.64, for
2 an aggregate total of \$787,639.64 for the Compensation Period.

3 15. There is no agreement or understanding between Lowenstein and any other
4 person, other than members of the firm, for the sharing of compensation to be received for
5 services rendered in this Chapter 11 Case. Except as set forth below with respect to payments
6 Lowenstein may receive under the Interim Compensation Order, during the Compensation
7 Period, Lowenstein received no payment and no promises of payment from any source for
8 services rendered or to be rendered in any capacity in connection with the matters covered by
9 this Application.

10 16. Lowenstein agreed to reduce its hourly rates for the benefit of the Committee's
11 constituency (holders of sexual abuse claims against the Debtor). In order to ensure that any
12 price reduction inures solely to the benefit of the Committee's constituency, Lowenstein will
13 hold ten percent of all fees received in this Chapter 11 Case in a trust account to benefit sexual
14 abuse claimants. The funds will be held until a trust is established through a plan of
15 reorganization. If no such trust is created, the funds will be donated to a child advocacy
16 organization to be selected by the Committee at the end of the Chapter 11 Case.

17 17. Other than the foregoing discount: (i) the fees charged by Lowenstein in this
18 Chapter 11 Case were billed in accordance with its existing billing rates and procedures in effect
19 during the Compensation Period and (ii) these rates are the same rates Lowenstein charges for
20 services rendered by its attorneys and paraprofessionals in comparable matters and are
21 reasonable given the compensation charged by comparably skilled practitioners in similar
22 matters in both the California and national markets.

23 18. Lowenstein maintains computerized time records, which have been filed on the
24 docket with its monthly fee statements and furnished to the Debtor and the UST in the format
25 specified by the Interim Compensation Order. As discussed above, detailed time records for the
26 Compensation Period are attached as **Exhibit H**.

27 19. The Committee has reviewed the Interim Application and approves the fees and
28 expenses requested.

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VI.

**SUMMARY OF SERVICES PERFORMED BY LOWENSTEIN
DURING THE COMPENSATION PERIOD**

20. During the Compensation Period, Lowenstein rendered professional services to the Committee solely in connection with this Chapter 11 Case and, on behalf of the Committee, in accordance with Lowenstein's professional responsibilities. The services performed were necessary to the administration of this Chapter 11 Case and were beneficial at the time at which the services were rendered. All services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed. Recitation of every item of the professional services performed by Lowenstein during the Compensation Period would be unduly burdensome. Thus, the following summary highlights meaningful issues to which Lowenstein devoted time and attention during the Compensation Period. This summary is organized in accordance with Lowenstein's internal system of project categories.

Asset Analysis and Recovery (127.80 hours; \$101,987.50).

21. This category includes, among other things, time spent by Lowenstein investigating the acts, conduct, assets, liabilities, and financial condition of the Debtor, the operation of the Debtor's churches and related entities, and potential estate claims and causes of action to recover assets in the hands of affiliates.

22. The extent of a debtor's assets is perhaps the most material issue in diocesan cases. As in other diocesan bankruptcies, the existence, ownership, and legal rights to property under both federal and state law determine what is and is not property of the estate. Thus, the Committee authorized Lowenstein to investigate the financial means and assets of the Debtor and to determine whether certain assets allegedly in the hands of affiliated entities may be recovered by the estate. To that end, Lowenstein attorneys:

- (i) Continued their review of documents produced by the Debtor, including documents related to restricted assets and real estate holdings;
- (ii) Conducted legal research and drafted legal memoranda on, among other things, res judicata, standing and fraudulent transfer law;

- 1 (iii) Developed a strategy to recover assets of the estate, which included reviewing
2 similar complaints, standing motions, and case law in other diocesan bankruptcy
3 cases;
4 (iv) Drafted an adversary complaint against non-debtor third party affiliates;
5 (v) Drafted a motion for standing; and
6 (vi) Developed and implemented a strategy with respect to use of real estate to satisfy
7 Survivor claims.

8 **Employment and Retention Applications - Others** (47.70 hours; \$41,395.50).

9 23. Time billed to this category is for attorney time spent: (i) interviewing and
10 consulting potential real estate consultants to assist with the valuation of the Debtor's real estate
11 portfolio; and (ii) negotiating and drafting the *Application to Retain Douglas Wilson Companies*
12 *as Expert Real Estate Consultant* [Dkt 1284], together with the related retention pleadings and
13 supplemental declarations. Lowenstein also addressed comments and concerns raised by the
14 UST and the Court, drafted a supplemental declaration and revised the retention pleadings to
15 resolve all outstanding issues.

16 **Appeals** (20.60 hours; \$16,625.50).

17 24. During the Compensation Period, Lowenstein drafted certain pleadings and
18 reviewed case law and California court rules related to the appeal filed by Certain Underwriters
19 at Lloyds, London in the United States District Court for the Northern District of California filed
20 under Case No. 3:24-cv-01850.

21 **Claims Administration and Objections** (49.80 hours; \$27,222.00).

22 25. During the Compensation Period, Lowenstein continued in its analysis of claims
23 filed by Survivors, including analyzing priest personnel files along with related documents and
24 updating timelines.

25 **Mediation** (368.70 hours; \$329,045.00)

26 26. This category includes, among other things, time spent by Lowenstein in
27 connection with preparation for mediation sessions and development of mediation strategies.
28 Time spent in this category includes, but is not limited to: (i) reconciling Abuse Claims, review

1 of claims analysis and related documents; (ii) refining a plan implementation strategy; (iii)
2 conferring with the mediators, the Committee and others before mediation; (iv) participating in
3 several mediation sessions held in Chicago and San Francisco; (v) reviewing restricted assets
4 analyses, child protection protocols, insurance recovery analyses, and real estate valuations and
5 (vi) preparing a presentation for the Committee on mediation matters to be addressed.

6 **Meetings of and Communication with Creditors** (84.20 hours; \$87,297.00).

7 27. Lowenstein spent extensive time communicating with Committee members and
8 each member's state court counsel to develop a mediation strategy and prepare for the mediation
9 sessions. Lowenstein also prepared for a presentation to the Committee summarizing the
10 mediation sessions held in June, July, and August 2024, and several zoom meetings and
11 conference calls involving the Committee and members' state court counsel to discuss
12 mediation, child protection protocols, claims analysis and other issues germane to this case.

13 **Other – Insurance Matters** (48.50 hours; \$38,410.00).

14 28. During the Compensation Period, Lowenstein:

- 15 (i) Reviewed and analyzed documents produced by the Insurers;
16 (ii) Reviewed and summarized issues with Insurers' privilege logs and prepared
17 deficiency letters to the Insurers;
18 (iii) Conducted legal research into insurance policy recovery and lift stay issues;
19 (iv) Analyzed insurer settlements in other diocesan bankruptcy cases and developed
20 a strategy for liquidating claims against the Insurers; and
21 (v) Reviewed filings permitting Insurers' experts and/or consultants from accessing
22 proofs of claim and drafted joint letter with respect to same.

23 **Plan and Disclosure Statement** (61.00 hours; \$60,382.50).

24 29. Lowenstein spent time on the following in the hopes that the Debtor and
25 Committee (and the Insurers) might file a consensual plan: (i) drafting and revising the Child
26 Protection Protocols and drafting an executive summary regarding same for the Committee and
27 (ii) conducting legal research regarding appointment of compliance monitors in other diocesan
28

1 cases, third-party releases, impact of the Supreme Court’s decision in *Truck v. Kaiser*, and
2 drafting memorandum regarding same.

3 **VII.**

4 **ACTUAL AND NECESSARY EXPENSES**

5 30. Lowenstein incurred reasonable and necessary out-of-pocket expenses in the sum
6 of \$27,720.64 in connection with rendering legal services to the Committee during the
7 Compensation Period. A description of the expenses is set forth in **Exhibit E**. The
8 disbursements are itemized in the annexed schedule. These disbursements were necessary to
9 effectively render legal services in this Chapter 11 Case.

10 31. During this Chapter 11 Case, Lowenstein has incurred and paid its actual and
11 necessary disbursements and expenses.

12 **VIII.**

13 **THE REQUESTED COMPENSATION SHOULD BE ALLOWED**

14 32. Section 331 of the Bankruptcy Code provides for interim compensation of
15 professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code
16 to govern the Court’s award of such compensation. Section 330 of the Bankruptcy Code
17 provides that a court may award a professional employed under section 327 of the Bankruptcy
18 Code “reasonable compensation for actual necessary services rendered . . . and reimbursement
19 for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria
20 for the award of such compensation and reimbursement:

21 33. In determining the amount of reasonable compensation to be awarded, the court
22 should consider the nature, extent, and the value of such services, considering all relevant factors,
23 including—

- 24 (i) the time spent on such services;
- 25 (ii) the rates charged for such services;
- 26 (iii) Whether the services were necessary to the administration of, or beneficial at the
27 time at which the service was rendered toward the completion of, a case under
28 this title;

- (iv) Whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (v) With respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (vi) Whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

34. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of this Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the cost of comparable services other than in a case under this title.

35. In sum, the services rendered by Lowenstein were necessary and beneficial to the Debtor's estates and were consistently performed timely commensurate with the types of issues involved in this Chapter 11 Case. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought in this Application is warranted.

IX.

NOTICE

36. Notice of the Application has been provided to parties in interest in accordance with the procedures set forth in the Interim Compensation Order. Lowenstein submits that, in view of the facts and circumstances of this Chapter 11 Case, such notice is sufficient, and no other or further notice need be provided.

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1 **WHEREFORE**, Lowenstein requests that the Court enter an order: (i) allowing
2 Lowenstein (a) interim compensation for professional services rendered as counsel for the
3 Committee during the Compensation Period in the amount of \$759,919.00; and (b)
4 reimbursement of reasonable and necessary expenses incurred in the amount of \$27,720.64 for
5 a total award of \$787,639.64; and (ii) granting any other relief that the Court deems just and
6 proper.

7 Dated: October 15, 2024

LOWENSTEIN SANDLER LLP

8 By: Jeffrey D. Prol
9 Jeffrey D. Prol
10 Brent Weisenberg
11 One Lowenstein Drive
12 Roseland, New Jersey 07068
13 Telephone: (973) 597-2500
14 Facsimile: (973) 597-2400

*Counsel for the Official Committee
of Unsecured Creditors*

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EXHIBIT A

**Customary and Comparable Compensation Disclosures with
Fee Applications**

Category of Timekeeper (using categories already maintained by the firm)	BLENDED HOURLY RATE	
	Billed Preceding Year, Excluding Bankruptcy	Billed This Fee Application
Partner	\$1,004.29	\$1,036.96
Counsel	\$764.46	\$895.00
Associate	\$577.35	\$613.95
Paralegal	\$346.03	\$341.00
All Timekeepers Aggregated	\$757.87	\$857.89

Lowenstein Sandler’s hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by comparably skilled bankruptcy attorneys. The “Blended Hourly Rate – Billed Preceding Year, Excluding Bankruptcy” (the “**BHREB**”) noted above reflects the firm’s blended hourly rate billed for calendar year 2023 excluding bankruptcy related work, but including all alternative fee arrangements other than contingency fee cases. In calendar year 2023, the firm increased its billing rates on January 1st in accordance with its normal practice. The BHREB also represents the billed rate across a larger, more expansive population of the firm’s attorneys with a multitude of rates that are impacted by a number of factors, including level of experience, complexity of the work and office location. For example, approximately 32% of Lowenstein Sandler’s attorneys are based in New York, while approximately 57% are based in NJ, approximately 7% are based in California and Utah, and 4% are based in Washington DC. Thus, the “Blended Hourly Rate – Billed This Fee Application” is a function of, among other things, the experience and location of the subset of attorneys delivering the services and the sophistication and complexity of the specific matter.

Case Name: The Roman Catholic Bishop of Oakland
Case Number: 23-40523 (WJL)
Applicant's Name: Lowenstein Sandler LLP
Date of Application: October 15, 2024
Interim or Final: Fourth Interim

EXHIBIT B

Summary of Timekeepers Included in this Fee Application

Name	Title	Department	Date of 1st Admission	Fees Billed	Hours Billed	Number of Rate Increases	Hourly Rate Billed	
							In This Application	In First Interim Application
Kaplan, Michael A.	Partner	Litigation	2011	\$32,279.00	33.80	0	\$955.00	\$955.00
Prol, Jeffrey D.	Partner	Bankruptcy	1990	\$208,362.00	180.40	1	\$1,155.00	\$1,155.00
Prol, Jeffrey D.	Partner	Bankruptcy	1990	\$871.50	0.70	1	\$1,245.00	\$1,155.00
Weisenberg, Brent I.	Partner	Bankruptcy	2002	\$293,767.50	301.30	0	\$975.00	\$975.00
Restel, Colleen M.	Counsel	Bankruptcy	2015	\$16,736.50	18.70	0	\$895.00	\$895.00
Cipriano, Amanda Kate	Associate	Litigation	2021	\$3,657.00	5.30	0	\$690.00	\$690.00
Clark, Brittany M.	Associate	Bankruptcy	2023	\$45,725.50	83.90	0	\$545.00	\$545.00
Connors, Richard F.	Associate	Litigation	2022	\$7,521.00	13.80	0	\$545.00	\$545.00
Dernbach, Christopher	Associate	Litigation	2021	\$5,520.00	9.20	0	\$600.00	\$600.00
Frankel, Chelsea	Associate	Bankruptcy	2024	\$31,775.50	61.70	0	\$515.00	\$515.00
Giblin, Anna Maria	Associate	Litigation	2023	\$21,527.00	41.80	0	\$515.00	\$515.00
Ismail, Ali	Associate	Bankruptcy	2024	\$3,660.00	6.10	0	\$600.00	\$600.00
Mannix, Erica G.	Associate	Bankruptcy	2019	\$70,930.00	86.50	0	\$820.00	\$820.00
Primatic, Katherine Rose	Associate	Litigation	2022	\$8,175.00	15.00	0	\$545.00	\$545.00
Claussen, Diane	Paralegal	Bankruptcy		\$9,010.00	26.50	0	\$340.00	\$340.00
Pagano, Jamie J.	Paralegal	Practice Support		\$401.50	1.10	0	\$365.00	\$365.00

Case Name: The Roman Catholic Bishop of Oakland
Case Number: 23-40523 (WJL)
Applicant's Name: Lowenstein Sandler LLP
Date of Application: October 15, 2024
Interim or Final: Fourth Interim

EXHIBIT C
Budget for Fourth Interim Period from
May 1, 2024 through August 31, 2024

Project Category	Estimated Hours		Estimated Fees ¹	
	Low	High	Low	High
Adversary Proceedings and Bankruptcy Court Litigation	20	30	\$14,500.00	\$21,750.00
Appeals	50	100	\$36,250.00	\$72,500.00
Asset Analysis and Recovery	300	400	\$217,500.00	\$290,000.00
Asset Disposition	0	5	\$0.00	\$3,625.00
Assumption/Rejection of Leases and Contracts	5	10	\$3,625.00	\$7,250.00
Avoidance Action Analysis	0	5	\$0.00	\$3,625.00
Business Operations	0	5	\$0.00	\$3,625.00
Case Administration	15	30	\$10,875.00	\$21,750.00
Claims Administration and Objections	60	80	\$43,500.00	\$58,000.00
Court Hearings	100	125	\$72,500.00	\$90,625.00
Employee Benefits/Pensions	0	5	\$0.00	\$3,625.00
Employment and Retention Applications - Others	0	5	\$0.00	\$3,625.00
Fee Applications and Invoices - Others	5	10	\$3,625.00	\$7,250.00
Fee/Employment Applications	30	40	\$21,750.00	\$29,000.00
Fee/Employment Objections	20	30	\$14,500.00	\$21,750.00
Financing/Cash Collateral	0	5	\$0.00	\$3,625.00
Investigation of Prepetition Lenders	0	0	\$0.00	\$0.00
Mediation	350	500	\$253,750.00	\$362,500.00
Meetings of and Communication with Creditors	150	225	\$108,750.00	\$163,125.00
Non-Working Travel	0	0	\$0.00	\$0.00
Plan and Disclosure Statement	200	400	\$145,000.00	\$290,000.00
Other - Insurance Matters	100	150	\$72,500.00	\$108,750.00

¹ Lowenstein Sandler's estimated fees are calculated at the rate of \$725 per hour.

Case Name: The Roman Catholic Bishop of Oakland
Case Number: 23-40523 (WJL)
Applicant's Name: Lowenstein Sandler LLP
Date of Application: October 15, 2024
Interim or Final: Fourth Interim

Project Category	Estimated Hours		Estimated Fees ¹	
	Low	High	Low	High
Other Contested Matters (excluding assumption/rejection motions)	5	10	\$3,625.00	\$7,250.00
Relief from Stay/Adequate Protection Proceedings	20	40	\$14,500.00	\$29,000.00
Schedules and Statements	0	0	\$0.00	\$0.00
Tax Issues	0	5	\$0.00	\$3,625.00
Valuation	0	5	\$0.00	\$3,625.00
TOTAL	1430	2220	\$1,036,750.00	\$1,580,529.00

Lowenstein reserves its right to modify this budget and staffing plan in the event circumstances unforeseen at the time these were prepared would cause Lowenstein Sandler to be required to utilize additional or different staffing to appropriately deal with events that may arise in the bankruptcy case.

Case Name: The Roman Catholic Bishop of Oakland
Case Number: 23-40523 (WJL)
Applicant's Name: Lowenstein Sandler LLP
Date of Application: October 15, 2024
Interim or Final: Fourth Interim

EXHIBIT C
**Staffing Plan for Fourth Interim Period from
May 1, 2024 through August 31, 2024**

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter During the Budget Period	Average Hourly Rate
Partner	5-7	\$690-\$1,835
Counsel	2-3	\$575-\$1,070
Associate	8-10	\$475-\$965
Paralegal	1-2	\$240-\$425

The Applicant reserves its right to modify this budget and staffing plan in the event circumstances unforeseen at the time these were prepared that would cause Applicant to be required to utilize additional or different staffing to appropriately deal with events that may arise in the bankruptcy case.

Case Name: The Roman Catholic Bishop of Oakland
Case Number: 23-40523 (WJL)
Applicant's Name: Lowenstein Sandler LLP
Date of Application: October 15, 2024
Interim or Final: Fourth Interim

EXHIBIT D

Summary of Compensation Requested by Project Category

Project Category	Hours Billed	Fees Sought
Adversary Proceedings and Bankruptcy Court Litigation	19.90	\$20,911.50
Appeals	20.60	\$16,625.50
Asset Analysis and Recovery	127.80	\$101,987.50
Business Operations	0.60	\$657.00
Case Administration	5.50	\$1,870.00
Claims Administration and Objections	49.80	\$27,222.00
Court Hearings	7.50	\$7,737.00
Employment and Retention Applications - Others	47.70	\$41,395.50
Fee Applications and Invoices - Others	4.30	\$3,405.00
Fee/Employment Applications	24.30	\$14,021.50
Mediation	368.70	\$329,045.00
Meetings of and Communication with Creditors	84.20	\$87,297.00
Other - Insurance Matters	48.50	\$38,410.00
Other Contested Matters (excluding assumption/rejection motions)	13.80	\$7,521.00
Plan and Disclosure Statement (including Business Plan)	61.00	\$60,382.50
Relief from Stay/Adequate Protection Proceedings	1.60	\$1,431.00
TOTAL	885.80	\$759,919.00

Case Name: The Roman Catholic Bishop of Oakland
Case Number: 23-40523 (WJL)
Applicant's Name: Lowenstein Sandler LLP
Date of Application: October 15, 2024
Interim or Final: Fourth Interim

EXHIBIT E

Summary of Expense Reimbursement Requested by Category

Category	Amount
Computerized legal research	\$14,284.99
Filing fees	\$656.00
Telecommunications	\$74.64
Travel	\$11,595.91
Meals	\$552.36
Document conversion and scanning services	\$556.74
TOTAL DISBURSEMENTS	\$27,720.64

EXHIBIT E – CONTINUED – Expense Detail

Date	Description	Amount
<u>Document conversion and scanning services</u>		
06/21/24	eDiscovery Review (VENDOR: Relativity DATE:2024-06-21 34.31 GB eDiscovery Review)	\$185.27
07/26/24	eDiscovery Review (VENDOR: Relativity DATE:2024-07-26 34.39 GB eDiscovery Review)	\$185.71
08/26/24	eDiscovery Review (VENDOR: Relativity DATE:2024-08-26 34.40 GB eDiscovery Review)	\$185.76
<u>Filing fees</u>		
05/06/24	Filing Fees (VENDOR: Kaplan, Michael A. INVOICE#: 6653761505070204 DATE: 5/7/2024 ; 05/06/24; Filing Fees; California Northern District Court filing fee)	\$328.00
05/06/24	Filing Fees (VENDOR: American Express INVOICE#: 6716033706211530 DATE: 6/21/2024 ; 05/06/24; Filing Fees; E-filing)	\$328.00
<u>Meals</u>		
05/13/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 6673574205160205 DATE: 5/16/2024 ; 05/13/24; Dinner with Jeffrey Prol, Brent Weisenberg; Attend mediation in Chicago)	\$100.00
06/17/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Hotel - Dinner Jeffrey Prol; Attend mediation in CA)	\$20.70
06/18/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/18/24; Hotel - Breakfast; Attend mediation in CA)	\$19.28
06/18/24	Meals (out of town travel) (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/18/24; Dinner Brent Weisenberg, Jeffrey Prol; while attending mediation in San Francisco (50% billed to RCBO))	\$34.21
06/19/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/19/24; Hotel - Dinner; Attend mediation in CA)	\$50.00
06/19/24	Meals (out of town travel) (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/19/24; Hotel - Meals - Brent Weisenberg; attending mediation in San Francisco (50% billed to RCBO))	\$14.40
06/19/24	Meals (out of town travel) (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/19/24; Dinner while attending mediation in San Francisco (50% billed to RCBO))	\$7.44
06/20/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Breakfast; Attend mediation in CA)	\$20.00
07/10/24	Meals (out of town travel) (VENDOR: Weisenberg, Brent I. 07/10/24; Dinner with Kelly O'Lague, Joe George, Jr., Brent Weisenberg)	\$150.00
07/10/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 6803141907160204 DATE: ; 07/10/24; Dinner; Attend hearing and status conference in insurance adversary proceeding)	\$50.00

07/11/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. 07/11/24; Hotel - Breakfast T. Burns, Jeffrey Prol; Attend hearing and status conference in insurance adversary proceeding)	\$50.00
08/13/24	Meals (out of town travel) (VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/13/24; Dinner Jeffrey Prol; Attend 8/13/24 Mediation in Chicago)	\$26.12
08/13/24	Meals (out of town travel) (VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/13/24; Dinner Brent Weisenberg; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL).)	\$10.21

Computerized legal research

05/14/24	Computerized legal research: Lexis: User: CONNORS, RICHARD; Service: SEARCH; Charge Type: ACCESS CHARGE-1; DOC ACCESS-2; ;	\$308.12
04/03/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/03/2024 Court: CANBK Pages: 40	\$4.00
04/03/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/03/2024 Court: NJDC Pages: 3	\$0.30
04/11/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/11/2024 Court: CANDC Pages: 8	\$0.80
04/11/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/11/2024 Court: CANBK Pages: 11	\$1.10
04/11/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/11/2024 Court: NJBK Pages: 62	\$6.20
04/24/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: 04/24/2024 Court: CANBK Pages: 35	\$3.50
04/30/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/30/2024 Court: CANBK Pages: 100	\$10.00
05/06/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 05/06/2024 Court: CANDC Pages: 6	\$0.60
05/06/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: 05/06/2024 Court: CANDC Pages: 11	\$1.10
05/06/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: 05/06/2024 Court: CANBK Pages: 30	\$3.00
05/07/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 05/07/2024 Court: CANDC Pages: 11	\$1.10
05/10/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 05/10/2024 Court: CANBK Pages: 41	\$4.10
06/04/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: 06/04/2024 Court: CANBK Pages: 143	\$14.30
06/12/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: 03CA Pages: 3	\$0.30

06/12/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: CANBK Pages: 37	\$3.70
06/12/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: CANDC Pages: 15	\$1.50
06/12/24	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: NJBK Pages: 8	\$0.80
06/13/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/13/2024 Court: CANBK Pages: 5	\$0.50
06/17/24	Computerized legal research: Pacer: 3212377-Q220247 DATE: 7/9/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/17/2024 Court: CASDC Pages: 38	\$3.80
06/17/24	Computerized legal research: Pacer: 3212377-Q220247 DATE: 7/9/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/17/2024 Court: CASBK Pages: 73	\$7.30
06/17/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/17/2024 Court: CANBK Pages: 295	\$29.50
06/17/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/17/2024 Court: TXSBK Pages: 92	\$9.20
06/18/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/18/2024 Court: CANBK Pages: 40	\$4.00
06/18/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/18/2024 Court: CANDC Pages: 15	\$1.50
06/18/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/18/2024 Court: NVBK Pages: 18	\$1.80
06/18/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/18/2024 Court: TXSBK Pages: 20	\$2.00
06/25/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/25/2024 Court: CANBK Pages: 26	\$2.60
06/25/24	Computerized legal research: Pacer: 4586608-Q22024 DATE: 7/11/2024 VENDOR: Pacer Service Center INVOICE#: Date: 06/25/2024 Court: CANDC Pages: 15	\$1.50
05/01/24	Computerized legal research: Westlaw: User Name: CONNORS,RICHARD / Duration of Search: 00:00 / Transaction: 14 / Docs/Lines: 0	\$603.29
05/08/24	Computerized legal research: Westlaw: User Name: CONNORS,RICHARD / Duration of Search: 00:00 / Transaction: 6 / Docs/Lines: 0	\$482.63
05/13/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 23 / Docs/Lines: 0	\$123.21
05/13/24	Computerized legal research: Westlaw: User Name: CONNORS,RICHARD / Duration of Search: 00:00 / Transaction: 11 / Docs/Lines: 0	\$361.97
05/14/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 6 / Docs/Lines: 0	\$313.67
05/14/24	Computerized legal research: Westlaw: User Name: CONNORS,RICHARD /	\$506.17

	Duration of Search: 00:00 / Transaction: 8 / Docs/Lines: 0	
05/16/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 27 / Docs/Lines: 0	\$614.22
06/15/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 21 / Docs/Lines: 0	\$1,805.70
07/03/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 9 / Docs/Lines: 0	\$387.64
07/05/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 20 / Docs/Lines: 0	\$202.25
07/16/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 7 / Docs/Lines: 0	\$258.43
07/17/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 2 / Docs/Lines: 0	\$129.22
07/25/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 28 / Docs/Lines: 0	\$387.64
07/26/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 4 / Docs/Lines: 0	\$92.23
07/29/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 34 / Docs/Lines: 0	\$895.60
08/02/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 5 / Docs/Lines: 0	\$461.14
08/07/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 56 / Docs/Lines: 0	\$1,849.25
08/08/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 11 / Docs/Lines: 0	\$160.11
08/09/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 18 / Docs/Lines: 0	\$387.64
08/15/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 2 / Docs/Lines: 0	\$129.22
08/15/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 2 / Docs/Lines: 0	\$129.22
08/18/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 16 / Docs/Lines: 0	\$516.86
08/23/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 22 / Docs/Lines: 0	\$471.91
08/24/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 19 / Docs/Lines: 0	\$674.15
08/25/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 7 / Docs/Lines: 0	\$448.03
08/27/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 34 / Docs/Lines: 0	\$747.32
08/28/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 21 / Docs/Lines: 0	\$718.05

Telecommunications

05/15/24	Other Telecommunications Charges (VENDOR: American Express INVOICE#: 6716033706211530 DATE: 6/21/2024 ; 05/15/24; Misc - Other; Telephonic Hearing for Diocese of Rockville Centre NY)	\$74.64
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Travel

05/14/24	Travel - Accommodations (VENDOR: Weisenberg, Brent I. INVOICE#: 6673086005160205 DATE: 5/16/2024 ; 05/14/24; Hotel - Lodging; Hotel for attendance at mediation in Chicago, IL)	\$464.92
05/14/24	Travel - Accommodations (VENDOR: Prol, Jeffrey D. INVOICE#: 6673574205160205 DATE: 5/16/2024 ; 05/14/24; Hotel - Lodging; Attend mediation in Chicago)	\$476.66
06/19/24	Travel - Accommodations (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/19/24; Hotel - Lodging; Hotel while attending mediation in San Francisco (50% billed to RCBO))	\$372.72
06/20/24	Travel - Accommodations (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Hotel - Lodging; Attend mediation in CA (3 nights))	\$1,039.11
07/12/24	Travel - Accommodations (VENDOR: Prol, Jeffrey D. Hotel 2 nights 7/10 to 7/12 - Lodging; Attend hearing/status conference in insurance adversary proceeding)	\$857.57
08/13/24	Travel - Accommodations (VENDOR: Prol, Jeffrey D.; Hotel - Lodging 1 night 8/12/24; Attend 8/13/24 Mediation in Chicago)	\$488.40
08/13/24	Travel - Accommodations (VENDOR: Weisenberg, Brent I. Hotel - Lodging 1 night 8/12/24; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL) on 8/13/24)	\$476.66
05/08/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6673574205160205 DATE: 5/16/2024 ; 05/08/24; Airfare; FROM: EWR; TO: ORD; Attend mediation in Chicago)	\$605.65
05/13/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6673574205160205 DATE: 5/16/2024 ; 05/13/24; Air WiFi; Attend mediation in Chicago)	\$8.00
05/14/24	Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 6673086005160205 DATE: 5/16/2024 ; 05/14/24; Airfare; FROM: EWR; TO: ORD; Plane fare for attendance at mediation in Chicago, IL)	\$467.05
05/15/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 05/15/24; Airfare; FROM: EWR; TO: SFO; Attend mediation in CA)	\$1,291.97
06/17/24	Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/17/24; Air WiFi; Wi-Fi on flight for attendance at mediation in San Francisco (50% billed to RCBO))	\$4.00
06/17/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Air WiFi; Attend mediation in CA)	\$8.00
06/20/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6803141907160204 DATE: 7/16/2024 ; 06/20/24; Airfare; FROM: EWR; TO: SFO; Attend mediation)	\$791.13
06/20/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Air WiFi; Attend mediation in CA)	\$8.00
06/20/24	Travel - Airfare (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/20/24; Airfare; FROM: EWR; TO: SFO; Plane fare for attendance at mediation in San Francisco (50% billed to RCBO))	\$436.97
07/10/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: DATE: 07/10/24; Air WiFi; Attend hearing and status conference in insurance adversary proceeding)	\$8.00
07/11/24	Travel - Airfare (Travel - Airfare VENDOR: Prol, Jeffrey D. Roundtrip EWR/SFO 7/10/2024 / 7/11/2024 Coach - additional fare for ticket change; Attend hearing and status conference in insurance adversary proceeding)	\$177.37

07/29/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 07/29/24; Airfare; FROM: Newark, NJ (EWR); TO: Chicago, IL - O'Hare (ORD); Attend 8/13/24 Mediation in Chicago)	\$327.99
08/12/24	Travel - Airfare (VENDOR: Weisenberg, Brent I. Airfare; Roundtrip Coach Class FROM: Newark, NJ (EWR); TO: Chicago, IL - O'Hare (ORD); Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL))	\$387.22
08/20/24	Travel - Airfare (VENDOR: Prol, Jeffrey D. INVOICE#: 6917720009160201 DATE: 9/16/2024 ; 08/20/24; Airfare; FROM: Newark, NJ (EWR); TO: Chicago, IL - O'Hare (ORD); Attend mediation in Chicago)	\$482.04
05/13/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 6673574205160205 DATE: 5/16/2024 ; 05/13/24; Taxi/Car Service; FROM: airport; TO: meeting; Attend mediation in Chicago)	\$138.80
05/14/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Weisenberg, Brent I. INVOICE#: 6673086005160205 DATE: 5/16/2024 ; 05/14/24; Taxi/Car Service; FROM: Foley, 345 N. La Salle Drive, Chicago, IL; TO: O'Hare Airport, Chicago, IL; Uber with J. Prol from Foley's offices to O'Hare Airport after attendance at mediation in Chicago, IL)	\$137.77
06/17/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Taxi/Car Service; FROM: airport; TO: hotel; Attend mediation in CA)	\$114.48
06/20/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Taxi/Car Service; FROM: hotel; TO: airport; Attend mediation in CA)	\$111.94
07/10/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. 07/10/24; Taxi/Car Service; FROM: airport; TO: hotel; Attend hearing and status conference in insurance adversary proceeding)	\$122.87
07/11/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. 07/11/24; Taxi/Car Service; FROM: hotel; TO: airport; Attend hearing and status conference in insurance adversary proceeding)	\$112.41
08/13/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/13/24; Taxi/Car Service; FROM: O'Hare Airport, Chicago, IL; TO: Westin Hotel, 320 North Dearborn Street, Chicago, IL; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL).)	\$132.25
08/13/24	Out of town ground travel (mileage, taxi, tolls etc...) (VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/13/24; Taxi/Car Service; FROM: mediation; TO: airport; Attend 8/13/24 Mediation in Chicago)	\$201.04
05/13/24	Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 6673574205160205 DATE: 5/16/2024 ; 05/13/24; Mileage; FROM: home; TO: airport; Attend mediation in Chicago)	\$40.43
05/13/24	Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 6673086005160205 DATE: 5/16/2024 ; 05/13/24; Taxi/Car Service; FROM: Residence, NJ; TO: Newark Airport, Newark, NJ; Uber from Home to Newark Airport (EWR), NJ for attendance at mediation in Chicago, IL)	\$57.47
05/14/24	Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 6673574205160205 DATE: 5/16/2024 ; 05/14/24; Parking; Attend mediation in Chicago)	\$140.00
05/14/24	Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 6673086005160205 DATE: 5/16/2024 ; 05/14/24; Taxi/Car Service; FROM: Newark Airport, NJ; TO: Residence, NJ; Cab from Newark Airport (EWR), NJ to Home after attendance at mediation in Chicago, IL)	\$82.92

06/17/24	Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/17/24; Taxi/Car Service; FROM: Residence; TO: Newark Airport, Newark, NJ; Uber from Home to EWR for attendance at mediation in San Francisco (50% billed to RCBO))	\$33.14
06/17/24	Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Taxi/Car Service; FROM: home; TO: airport; Attend mediation in CA)	\$156.70
06/20/24	Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/20/24; Taxi/Car Service; FROM: Newark Airport, NJ; TO: Residence; Uber from EWR to Home after attendance at mediation in San Francisco (50% billed to RCBO))	\$30.11
06/20/24	Local Travel (VENDOR: Prol, Jeffrey D. 06/20/24; Taxi/Car Service; FROM: airport; TO: home; Attend hearing and status conference in insurance adversary proceeding in San Francisco)	\$117.72
07/10/24	Local Travel (VENDOR: Prol, Jeffrey D. 07/10/24; Mileage; FROM: home; TO: airport; Attend mediation in San Francisco)	\$40.43
07/11/24	Local Travel (VENDOR: Prol, Jeffrey D. 07/20/24; Airport Parking; Attend mediation in San Francisco)	\$140.00
08/12/24	Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/12/24; Taxi/Car Service; FROM: Livingston, NJ; TO: Newark Airport, Newark, NJ; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL))	\$64.70
08/12/24	Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/12/24; Taxi/Car Service; FROM: home; TO: airport; Attend 8/13/24 Mediation in Chicago)	\$178.40
08/13/24	Local Travel (VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/13/24; Taxi/Car Service; FROM: Newark Airport, NJ; TO: Livingston, NJ; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL). (Attached Amex receipt is the only receipt available.))	\$84.50
08/13/24	Local Travel (VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/13/24; Taxi/ Car Service; FROM: airport; TO: home; Attend 8/13/24 Mediation in Chicago)	\$178.40
	Total Disbursements	<u><u>\$27,720.64</u></u>

EXHIBIT F**Summary Cover Sheet of Fee Application**

Name of applicant	Lowenstein Sandler LLP
Name of client	Official Committee of Unsecured Creditors
Time period covered by application	05/01/24 to 08/31/24
Total compensation sought this period	\$759,919.00
Total expenses sought this period	\$27,720.64
Petition date	May 8, 2023
Retention date	July 8, 2023, effective as of May 30, 2023
Date or order approving employment	July 8, 2023
Total compensation approved by interim order to date	\$3,576,950.06
Total expenses approved by interim order to date	\$126,859.21
Total allowed compensation paid to date	\$3,576,950.06
Total allowed expenses paid to date	\$126,859.21
Blended rate in this application for all attorneys	\$874.51
Blended rate in this application for all timekeepers	\$857.89
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$607,935.20
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$27,720.64
Number of professionals (attorneys) included in this application	13
If applicable, number of professionals in this application not included in staffing plan approved by client	N/A
If applicable, difference between fees budgeted and compensation sought for this application period	The fees sought in the Application do not exceed the fees budgeted for the time period covered.
Number of professionals (attorneys) billing fewer than 15 hours to the case during this period	4
Are any rates higher than those approved or disclosed at retention? If yes, calculate the amount of compensation attributable to any rate increase	No.

EXHIBIT G

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1 **LOWENSTEIN SANDLER LLP**
2 JEFFREY D. PROL (admitted *pro hac vice*)
3 jprol@lowenstein.com
4 BRENT WEISENBERG (admitted *pro hac vice*)
5 bweisenberg@lowenstein.com
6 COLLEEN M. RESTEL (admitted *pro hac vice*)
7 crestel@lowenstein.com
8 One Lowenstein Drive
9 Roseland, New Jersey 07068
10 Telephone: (973) 597-2500

11 **KELLER BENVENUTTI KIM LLP**
12 TOBIAS S. KELLER (Cal. Bar No. 151445)
13 tkeller@kbkllp.com
14 JANE KIM (Cal. Bar No. 298192)
15 jkim@kbkllp.com
16 GABRIELLE L. ALBERT (Cal. Bar No. 190895)
17 galbert@kbkllp.com
18 425 Market Street, 26th Floor
19 San Francisco, California 94105
20 Telephone: (415) 496-6723

21 *Counsel for the Official Committee of Unsecured Creditors*

22 **UNITED STATES BANKRUPTCY COURT**
23 **NORTHERN DISTRICT OF CALIFORNIA**
24 **OAKLAND DIVISION**

25 *In re:*
26
27 THE ROMAN CATHOLIC BISHOP OF
28 OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**DECLARATION OF JEFFREY D. PROL IN
SUPPORT OF FOURTH INTERIM FEE
APPLICATION LOWENSTEIN SANDLER
LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM MAY 1, 2024
THROUGH AND INCLUDING AUGUST
31, 2024**

1 I, Jeffrey D. Prol, hereby declares, pursuant to 28 U.S.C. § 1746 as follows:

2 1. I am a partner in the law firm of Lowenstein Sandler LLP ("Lowenstein"), lead
3 counsel to the Official Committee of Unsecured Creditors ("the "Committee") of the Roman
4 Catholic Bishop of Oakland (the "Debtor") in connection with the above-referenced chapter 11
5 case (the "Chapter 11 Case"). I am familiar with the *Order Authorizing Procedures for Interim*
6 *Compensation and Reimbursement of Expenses of Professionals* [Dkt. 170] (the "Interim
7 Compensation Order"), the *United States Trustee Appendix B Guidelines for Reviewing*
8 *Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by*
9 *Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "U.S. Trustee
10 Guidelines") and the *Guidelines for Compensation and Expense Reimbursement of Professionals*
11 *and Trustees for the Northern District of California*, dated February 19, 2014 (the "Local
12 Guidelines").

13 2. This Declaration is submitted in support of the *Fourth Interim Fee Application of*
14 *Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for*
15 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period From*
16 *May 1, 2024 Through and Including August 31, 2024* (the "Application").¹

17 3. Pursuant to the Local Guidelines, Lowenstein states as follows:

- 18 a. I have read the Application;
- 19 b. To the best of my knowledge, information and belief formed after
20 reasonable inquiry, except as set forth in the Application, the fees and
21 disbursements sought fall within the Local Guidelines; and
- 22 c. The fees and disbursements sought are billed at rates in accordance with
23 those generally charged by Lowenstein and generally accepted by
24 Lowenstein's clients.

25 4. The Debtor, the Debtor's professionals, and the U.S. Trustee are each being
26 provided with a copy of the Application in accordance with the Interim Compensation Order.

27
28 ¹ All capitalized terms not defined herein have the meaning given to them in the Application.

1 5. As required by the Interim Compensation Order, Lowenstein sent monthly billing
2 statements to the Debtor during the Compensation Period. In addition, the Debtor and the U.S.
3 Trustee are each being provided with a copy of the Application in accordance with the Interim
4 Compensation Order.

5 6. Lowenstein responds to the questions identified in the U.S. Trustee Guidelines as
6 follows:

7 **(a) Question:** Did you agree to any variations from, or alternatives to, your standard or
8 customary billing arrangements for this engagement?

9 Response: Yes. Lowenstein agreed to reduce its hourly rates for the benefit of the
10 Committee's constituency (i.e., holders of sexual abuse claims against the
11 Debtor). In order to assure that any price reduction inures solely to the
12 benefit of the Committee's constituency, Lowenstein will hold ten percent
13 of all fees received in this Chapter 11 Case in a trust account to benefit
14 sexual abuse claimants. The funds will be contributed to the trust
15 established for the benefit of Survivors through a plan of reorganization in
16 this Chapter 11 Case. If no such trust is created, the funds will be donated
17 to a child advocacy organization to be selected by the Committee at the
18 conclusion of the Chapter 11 Case. Additionally, Lowenstein has agreed
19 not to charge the Committee for its travel time to and from the San Francisco
20 Bay area.

21 **(b) Question:** If the fees sought in this fee application as compared to the fees budgeted
22 for the time period covered by this fee application are higher by 10% or
23 more, did you discuss the reasons for the variation with the client?

24 Response: Not Applicable. The fees sought in this Application do not exceed the fees
25 budgeted for the time period covered.

26 **(c) Question:** Do any of the professionals included in this engagement vary their rate
27 based on the geographic location of the bankruptcy case?

28 Response: Lowenstein's professionals included in this engagement have not varied
their rate based on the geographic location of the Chapter 11 Case.

(d) Question: Does the fee application include time or fees related to reviewing or revising
time records or preparing, reviewing, or revising invoices? (This is limited
to work involved in preparing and editing billing records that would not be
compensable outside of bankruptcy and does not include reasonable fees for
preparing a fee application). If so, please quantify by hours and fees.

 Response: No.

(e) Question: Does the fee application include time or fees for reviewing time records to
redact any privileged or other confidential information? If so, please
quantify by hours and fees.

1 Response: No.

2 **(f) Question:** If the fee application includes any rate increases since retention: i. Did your
3 client review and approve those rates in advance? ii. Did your client agree
4 when retaining the law firm to accept all future rate increases? If not, did
5 you inform your client that they need not agree to modified rates or terms
in order to have you continue the representation, consistent with ABA
Formal Ethics Opinion 11-458?

6 Response: The Application does not include any rate increases since retention.

7 8. Attached as **Exhibit A** is a true and correct copy of an email transmitting the
8 Application to the Chairperson of the Committee advising the Committee of the right to review
9 and object to the compensation and expense reimbursement sought therein.

10 Pursuant to 28 U.S.C. § 1746, I hereby declare under the penalty of perjury that the
11 foregoing statements made by me are true and correct to the best of my knowledge. Executed this
12 15th day of October 2024, in Roseland, New Jersey.

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14 By: /s/ Jeffrey D. Prol
15 Jeffrey D. Prol
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EXHIBIT H

Full Detailed List of Services Rendered by Lowenstein Sandler by Project Category

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	05/01/24	DC	E-mails with local counsel re: zoom registration for District Court appearances	0.10	\$34.00
B110	05/07/24	DC	E-mails with attorney team re: zoom appearances for 5/9/24 and update attorney calendar	0.20	\$68.00
B110	05/14/24	DC	Review docket, update critical dates memo and attorney calendar	0.20	\$68.00
B110	05/23/24	DC	Review docket, update critical dates memo and attorney calendar	0.30	\$102.00
B110	05/31/24	DC	Review appeals docket, update attorney calendar and critical dates memo	0.30	\$102.00
B110	06/12/24	DC	Review dockets in lead case and appeals case for upcoming deadlines and update attorney calendar	0.30	\$102.00
B110	06/18/24	DC	Review dockets of the lead case and all related cases, update critical dates memo and attorney calendar	0.30	\$102.00
B110	06/25/24	DC	Review dockets, update critical dates memo and attorney calendar	0.30	\$102.00
B110	07/02/24	DC	Review docket, update critical dates memo and attorney calendar	0.20	\$68.00
B110	07/18/24	DC	Review docket, download pleadings, update critical dates memo and attorney calendar (.3); confer with local counsel re: zoom appearances at 7/25/24 hearing (.1)	0.40	\$136.00
B110	07/22/24	DC	Review court calendar and update zoom links for 7/25/24 hearing	0.20	\$68.00
B110	07/30/24	DC	Review docket, update critical dates memo and attorney calendar	0.30	\$102.00
B110	08/02/24	DC	Review docket, download filed pleadings and update critical dates memo	0.30	\$102.00
B110	08/12/24	DC	Review docket for CNO and update fee application status chart	0.10	\$34.00
B110	08/13/24	DC	Review dockets in lead case, adversary proceedings and DC Appeal, update attorney calendar	0.50	\$170.00
B110	08/29/24	DC	Review docket, download entered orders and update critical dates memo	0.40	\$136.00
B110	08/29/24	DC	Prepare service list and e-mail for service of proposed protective order on state court counsel	0.80	\$272.00
B110	08/30/24	DC	E-mails with J. Bair re: entry and service of protective order (.2); and forward entered order via e-mail to State Court Counsel (.1)	0.30	\$102.00
Total B110 - Case Administration				5.50	\$1,870.00

B120 Asset Analysis and Recovery

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B120	05/01/24	BIW	Draft email to counsel for CTN re: request for documents and other information	0.40	\$390.00
B120	05/01/24	BIW	Draft email to S. Moses re: request for supporting documents underlying sale of Apple stock	0.20	\$195.00
B120	05/01/24	BMC	Review and comment on estate asset complaint (.8) call with R. Connors re: same (.2)	1.00	\$545.00
B120	05/01/24	CD	Draft complaint re: parish assets; review and analyze research re: res judicata in Ninth Circuit	1.30	\$780.00
B120	05/01/24	EGM	Review summary of fact analysis from R. Connors in connection with adversary complaint re parishes and property of the estate	0.40	\$328.00
B120	05/01/24	JDP	Review email from Debtor's counsel re: restricted donation	0.10	\$115.50
B120	05/01/24	JDP	Review notice of transfer of restricted donation to Parochial fund	0.20	\$231.00
B120	05/01/24	RFC	Review, revise adversary complaint re: determination of property in Bankruptcy Estate (1.60); research, draft memo re: issue and claim preclusion implications of arguments in complaint (4.10)	5.80	\$3,161.00
B120	05/02/24	CD	Revise draft complaint re: parish assets	1.40	\$840.00
B120	05/02/24	EGM	Further revise draft complaint re Oakland Parochial Fund	2.20	\$1,804.00
B120	05/02/24	JDP	Review memo summarizing factual research on property of the estate issues (.4); develop theories of recovery (.5)	0.90	\$1,039.50
B120	05/03/24	BIW	Revise Child Protection Protocols	2.60	\$2,535.00
B120	05/03/24	EGM	Continue drafting adversary complaint re property of the estate and parishes	2.90	\$2,378.00
B120	05/04/24	EGM	Review R. Connor's memo re preclusion case law in 9th circuit (.9); conduct research in connection with adversary complaints and related claims (1.3)	2.20	\$1,804.00
B120	05/05/24	EGM	Conduct research re potential claims for Oakland Parochial Fund complaint	1.40	\$1,148.00
B120	05/06/24	BIW	Review documents produced by Debtor re: restricted funds	0.30	\$292.50
B120	05/06/24	CD	Revise draft complaint re: parish assets	0.20	\$120.00
B120	05/06/24	JDP	Review analysis re: restricted donation; confer with B. Weisenberg re: same	0.30	\$346.50
B120	05/06/24	JDP	Review and analyze property of the estate issues and claims	1.30	\$1,501.50
B120	05/06/24	MAK	Review and revise draft adversary complaint	2.20	\$2,101.00
B120	05/07/24	BIW	Review Debtor's and its affiliates' real property records	0.80	\$780.00
B120	05/07/24	BMC	Telephone call with B. Weisenberg re: assets of the estate analysis (.1); conduct second level review Debtor's documents (2.3); draft memorandum re: same (.9)	3.30	\$1,798.50
B120	05/07/24	CD	Revise complaint re: parish assets (2.3); confer with E. Mannix re: same (.5)	2.80	\$1,680.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B120	05/07/24	EGM	Call with C. Dernbach re complaints and related strategy (.5); revise parish complaint and send same to C. Dernbach (1.7); review and analyze Debtor's documents for drafting complaint (1.5)	3.70	\$3,034.00
B120	05/07/24	JDP	Review and comment on complaints to recover property of the estate	1.20	\$1,386.00
B120	05/07/24	MAK	Review and revise draft adversary complaint	1.60	\$1,528.00
B120	05/08/24	BIW	Analyze Oakland Parochial Fund Agreements	0.60	\$585.00
B120	05/08/24	EGM	Further revise draft complaints re parishes and property of the estate and Oakland Parochial Fund (4.8); review and analyze documents relevant for drafting complaint (.8); call with B. Weisenberg re same (.2); email to BRG team re open questions for adversary complaints (.1)	5.90	\$4,838.00
B120	05/08/24	RFC	Research claim preclusion and standing implications for drafting of adversary complaint	0.80	\$436.00
B120	05/09/24	BIW	Confer with BRG re: Parochial Fund analysis	0.50	\$487.50
B120	05/09/24	BIW	Confer with J. Prol and E. Mannix re: Parochial Fund Agreement analysis	0.60	\$585.00
B120	05/09/24	BMC	Conduct second level review of Debtor's documents (1.1); draft memorandum re: same (.5)	1.60	\$872.00
B120	05/09/24	CD	Attend call with B. Weisenberg, E. Mannix and BRG to strategize re: Oakland parochial fund related complaint	0.50	\$300.00
B120	05/09/24	EGM	Call with B. Weisenberg and BRG team re causes of action and Oakland Parochial Fund (.5); call with B. Weisenberg and J. Prol to discuss same (.6); continue to draft complaint re Oakland Parochial Fund (3.9)	5.00	\$4,100.00
B120	05/09/24	JDP	Call with B. Weisenberg and E. Mannix re: claims to recover property of the estate	0.60	\$693.00
B120	05/09/24	MAK	Review and revise draft adversary complaint	1.60	\$1,528.00
B120	05/10/24	BIW	Review real estate ownership documents and related analyses (.9); confer with J. Prol and B. Clark re: same (.3)	1.20	\$1,170.00
B120	05/10/24	BMC	Continue drafting memorandum re: assets of the estate analysis (1.7); Zoom call with J. Prol and B. Weisenberg re: same (.3); email correspondence with E. Mannix re: same (.1)	2.10	\$1,144.50
B120	05/10/24	CD	Attend call with E. Mannix to strategize re: adversary complaints	0.20	\$120.00
B120	05/10/24	CD	Research standing motions in other diocese cases	2.40	\$1,440.00
B120	05/10/24	EGM	Finalize draft of parish and property of the estate adversary complaint (1.9); discuss with C. Dernbach strategy for standing motion in connection with complaints against non-debtor affiliates (.2); continue drafting Oakland Parochial Fund adversary complaint (2.5)	4.60	\$3,772.00
B120	05/10/24	JDP	Confer with M. Kaplan re: discovery ruling and strategy	0.20	\$231.00
B120	05/10/24	JDP	Call with B. Weisenberg and B. Clark re: asset analysis	0.30	\$346.50
B120	05/10/24	MAK	Review and revise draft adversary complaint	2.10	\$2,005.50
B120	05/12/24	EGM	Draft complaint against non-debtor third party affiliates	3.10	\$2,542.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B120	05/13/24	BMC	Research and compile California fraudulent transfer law (.3); research case law re: standing (1.4)	1.70	\$926.50
B120	05/13/24	EGM	Review comments from M. Kaplan re: Parish complaint (.3); continue drafting Oakland Parochial Fund complaint (2.9); discuss same with R. Connors for review and revision (.2)	3.40	\$2,788.00
B120	05/13/24	EGM	Conduct research re: other committee standing motions in diocesan cases and draft standing motion in connection with adversary complaints (2.0); analyze relevant case law re: standing in Ninth Circuit (.6)	2.60	\$2,132.00
B120	05/13/24	MAK	Review and revise draft adversary complaint	1.40	\$1,337.00
B120	05/13/24	RFC	Research preclusive implications of arguing corporate structure of Diocese (1.8); review, proofread adversary complaint (1.5); confer with E. Mannix re: same (.2)	3.50	\$1,907.50
B120	05/14/24	BMC	Conduct second level analysis of Debtor's documents (3.5); draft compliant re: property estate (1.7)	5.20	\$2,834.00
B120	05/14/24	EGM	Review comments to Oakland Parochial Fund complaint from R. Connors and revise same	0.90	\$738.00
B120	05/14/24	MAK	Review and revise draft adversary complaint	2.90	\$2,769.50
B120	05/14/24	RFC	Review adversary complaint (.50); research preclusive implication of arguing corporate structure of Diocese (3.20)	3.70	\$2,016.50
B120	05/15/24	CD	Meet with E. Mannix re: strategy for asset complaints	0.40	\$240.00
B120	05/15/24	EGM	Continue drafting standing motion (1.0); confer with C. Dernbach re litigation strategy and timeline (.4)	1.40	\$1,148.00
B120	05/16/24	JDP	Call with BRG re: analysis	0.80	\$924.00
B120	05/18/24	BIW	Review BRG's draft document demand (.3); draft email to Debtor re: same (.3)	0.60	\$585.00
B120	05/22/24	AMG	Review Debtor's document productions	0.70	\$360.50
B120	05/22/24	BMC	Research re: automatic stay (.4); meeting with B. Weisenberg re: same (.5)	0.90	\$490.50
B120	05/22/24	CMR	Confer with LS Team re: Debtors' Production	0.20	\$179.00
B120	05/29/24	CMR	Confer with LS Team re: production by Debtors	0.10	\$89.50
B120	05/29/24	MAK	Second level review of RCBO document production	1.40	\$1,337.00
B120	05/30/24	BIW	Review Debtor's responsive email to Committee's supplemental document requests	0.30	\$292.50
B120	05/31/24	BIW	Draft emails re: status of discovery	0.40	\$390.00
B120	05/31/24	MAK	Second level review of RCBO document production	1.80	\$1,719.00
B120	06/03/24	BIW	Review documents produced by Debtor	0.90	\$877.50
B120	06/04/24	BIW	Review summary of documents produced by Debtor	0.20	\$195.00
B120	06/04/24	BIW	Confer with counsel for Debtor re: status of document discovery	0.30	\$292.50
B120	06/04/24	BIW	Review additional documents produced by Debtor	1.70	\$1,657.50
B120	06/04/24	KRP	Conduct first level review of Debtor production	0.20	\$109.00
B120	06/05/24	BIW	Review CTN production letter and produced documents	0.60	\$585.00
B120	06/05/24	BIW	Review status of document production	0.60	\$585.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B120	06/05/24	BIW	Confer with Vera Cruz re: status of document production	0.80	\$780.00
B120	06/05/24	CMR	Summary review of production from Debtor's financial institutes	0.20	\$179.00
B120	06/17/24	CMR	Confer with LS Team re: production by Debtors	0.10	\$89.50
B120	06/17/24	JJP	Process new production documents into the case database	0.50	\$182.50
B120	06/20/24	AMG	Review Debtor's document productions	1.00	\$515.00
B120	06/20/24	BIW	Draft email to BRG Team re: real estate valuation issues	0.40	\$390.00
B120	06/20/24	BIW	Draft emails re: real estate valuation issues	0.40	\$390.00
B120	06/20/24	BIW	Review summary of documents recently produced	0.20	\$195.00
B120	06/20/24	CMR	Confer with LS Team re: documents produced by Debtors	0.10	\$89.50
B120	06/21/24	BIW	Draft emails re: real estate valuation issues	0.30	\$292.50
B120	06/24/24	BIW	Review research on prosecution of state law claims	0.70	\$682.50
B120	06/25/24	BIW	Confer with BRG re: analysis of restricted assets	0.50	\$487.50
B120	06/25/24	JDP	Review and edit notes on debtor's real estate presentation; develop strategy	0.80	\$924.00
B120	06/25/24	JDP	Call with BRG re: restricted assets	0.50	\$577.50
B120	06/26/24	BIW	Analyze Diocese real property portfolio	0.40	\$390.00
B120	06/27/24	BIW	Confer with counsel for Debtor re: real estate analysis	1.00	\$975.00
B120	06/27/24	JDP	Participate in call with debtor professionals re: real estate assets	1.00	\$1,155.00
B120	07/02/24	BIW	Draft email outlining real estate valuation strategy	0.60	\$585.00
B120	07/03/24	CMR	Confer with LS Team re: documents produced by Debtor	0.10	\$89.50
B120	07/03/24	KRP	Review debtor's document production	0.30	\$163.50
B120	07/26/24	JJP	Manage incoming production sets and incorporate same into the case database for review	0.60	\$219.00
B120	07/29/24	BIW	Review and comment on legal memorandum on ability to increase size of bankruptcy estate	0.80	\$780.00
B120	07/29/24	JDP	Review research on alter ego and sub con claims and develop strategy	0.70	\$808.50
B120	07/29/24	JDP	Review factual and legal memos re: consolidation theories; develop strategy	0.80	\$924.00
B120	08/07/24	BIW	Review memorandum on causes of action to enlarge estate	1.10	\$1,072.50
B120	08/19/24	BIW	Draft email to BRG re: review of documents produced by CTN	0.20	\$195.00
B120	08/20/24	BIW	Review Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor's Estate Holds a Substantial or Controlling Interest	0.30	\$292.50
Total B120 - Asset Analysis and Recovery				127.80	\$101,987.50
<u>B140 Relief from Stay/Adequate Protection Proceedings</u>					
B140	06/10/24	BMC	Confer with B. Weisenberg re: stay relief	0.30	\$163.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B140	06/17/24	BIW	Review research on scope of automatic stay	0.70	\$682.50
B140	08/05/24	BIW	Review caselaw on scope of automatic stay	0.60	\$585.00
Total B140 - Relief from Stay/Adequate Protection Proceedings				1.60	\$1,431.00
<u>B150 Meetings of and Communication with Creditors</u>					
B150	05/01/24	BIW	Draft email to State Court Counsel re: written update in lieu of weekly call	0.40	\$390.00
B150	05/02/24	BIW	Confer with counsel for Committee Member re: mediation strategy	0.50	\$487.50
B150	05/03/24	BIW	Confer with Committee member and State Court Counsel re: review Child Protection Protocols	1.10	\$1,072.50
B150	05/09/24	BIW	Confer with State Court Counsel to prepare for mediation	0.80	\$780.00
B150	05/09/24	JDP	Participate in SCC update call	0.80	\$924.00
B150	05/10/24	BIW	Provide weekly update to Committee members	0.70	\$682.50
B150	05/14/24	BIW	Confer with survivor re: status of mediation	0.40	\$390.00
B150	05/15/24	BIW	Confer with State Court Counsel re: recap of mediation	0.40	\$390.00
B150	05/16/24	BIW	Confer with State Court Counsel re: debriefing on mediation	0.90	\$877.50
B150	05/17/24	BIW	Confer with Committee re: update on mediation sessions in Chicago	1.00	\$975.00
B150	05/20/24	BIW	Confer with counsel for Committee member re: mediation issues	0.60	\$585.00
B150	05/20/24	BIW	Confer with counsel for Survivor re: status of case	0.30	\$292.50
B150	05/22/24	BIW	Draft email to Committee re: confirmation of mediation dates	0.20	\$195.00
B150	05/22/24	BIW	Draft email to counsel for Committee members re: confirmation of mediation dates	0.20	\$195.00
B150	05/23/24	BIW	Draft email to counsel for Committee member re: update on mediation	0.60	\$585.00
B150	05/23/24	BIW	Draft email to counsel for Committee member re: update on mediation	0.50	\$487.50
B150	06/03/24	BIW	Confer with Committee member and counsel to Committee members re: Child Protection Protocols	1.20	\$1,170.00
B150	06/03/24	BIW	Draft email to counsel for Committee describing Child Protection Protocols	0.50	\$487.50
B150	06/04/24	BIW	Confer with counsel to Committee members re: Child Protection Protocols	0.40	\$390.00
B150	06/04/24	BIW	Draft email to counsel for Committee describing Child Protection Protocols	0.20	\$195.00
B150	06/04/24	BIW	Confer with counsel for Committee re: settlement parameters	0.60	\$585.00
B150	06/04/24	BIW	Confer with counsel to Committee members re: finalizing Child Protection Protocols	0.40	\$390.00
B150	06/05/24	BIW	Confer with counsel for Committee member re: Child Protection Protocols	0.60	\$585.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	06/05/24	BIW	Confer with counsel for Committee member and Committee professionals re: mediation strategy	0.90	\$877.50
B150	06/05/24	JDP	Follow-up call with SCC re: mediation strategy	0.90	\$1,039.50
B150	06/06/24	BIW	Draft email to Committee re: proposed professional budgets	0.20	\$195.00
B150	06/06/24	BIW	Confer with counsel for Committee member re: Child Protection Protocols	0.60	\$585.00
B150	06/06/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.90	\$877.50
B150	06/06/24	JDP	Call with SCC re: mediation strategy	0.90	\$1,039.50
B150	06/07/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.40	\$390.00
B150	06/07/24	BIW	Participate in Committee update call re: Child Protection Protocols	0.80	\$780.00
B150	06/07/24	JDP	Prepare for (.4) and participate in (.8) update call with committee	1.20	\$1,386.00
B150	06/10/24	BIW	Confer with counsel for Committee member re: status of negotiations	0.50	\$487.50
B150	06/11/24	BIW	Confer with counsel for survivors re: status of mediation (2 @.4 each)	0.80	\$780.00
B150	06/13/24	BIW	Draft email to Committee re: agenda for following day's hearing	0.20	\$195.00
B150	06/13/24	BIW	Confer with counsel for Committee member to prepare for mediation	0.30	\$292.50
B150	06/13/24	BIW	Participate in Committee update call to prepare for mediation	0.90	\$877.50
B150	06/13/24	BIW	Confer with counsel for Committee member re: Child Protect Protocols	0.90	\$877.50
B150	06/13/24	JDP	Call with Debtor's counsel re: mediation	0.90	\$1,039.50
B150	06/13/24	JDP	Prepare for (.3) and participate in call with committee members re: mediation (.9)	1.20	\$1,386.00
B150	06/14/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.50	\$487.50
B150	06/14/24	BIW	Participate in conference call with Committee re: mediation preparation	0.30	\$292.50
B150	06/14/24	BIW	Draft email to Committee re: possibility of lifting of stay to preserve testimony	0.20	\$195.00
B150	06/14/24	JDP	Prepare for (.2) and participate in committee update call to prepare for mediation (.3)	0.50	\$577.50
B150	06/14/24	JDP	Call with co-counsel and SCC to prepare for committee call and call with debtor's counsel re: mediation	0.50	\$577.50
B150	06/17/24	BIW	Confer with Committee member to respond to questions about upcoming hearing	0.40	\$390.00
B150	06/19/24	BIW	Confer with counsel for Committee member re: mediation update	0.60	\$585.00
B150	06/20/24	BIW	Confer with counsel for Committee member re: update on mediation sessions	0.60	\$585.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	06/20/24	BIW	Confer with counsel for Committee member re: update on mediation sessions	0.40	\$390.00
B150	06/21/24	BIW	Confer with counsel for Committee member re: update on mediation sessions	0.40	\$390.00
B150	06/21/24	BIW	Confer with counsel for Committee member re: update on mediation sessions	0.20	\$195.00
B150	06/21/24	BIW	Confer with counsel for Committee member re: update on mediation sessions	0.40	\$390.00
B150	06/21/24	BIW	Confer with counsel for Committee member re: update on mediation sessions	0.60	\$585.00
B150	06/25/24	BIW	Confer with T. Burns to prepare for calls with State Court Counsel and Committee	0.80	\$780.00
B150	06/25/24	JDP	Call with T. Burns to prepare for SCC meeting	0.80	\$924.00
B150	06/26/24	BIW	Draft email to counsel for Committee Members re: agenda for 6/27/24 call	0.20	\$195.00
B150	06/27/24	BIW	Confer with counsel for Committee member re: real estate issues	0.40	\$390.00
B150	06/27/24	BIW	Confer with counsel for Committee member re: implications of Purdue	0.30	\$292.50
B150	06/27/24	BIW	Participate in call with counsel for Committee members re: case update and mediation strategy	1.60	\$1,560.00
B150	06/27/24	JDP	Participate in SCC update/strategy call	1.60	\$1,848.00
B150	06/28/24	BIW	Confer with counsel for Committee member re: implications of Purdue	0.90	\$877.50
B150	06/28/24	BIW	Participate in call with Committee members re: case update and mediation strategy	0.80	\$780.00
B150	06/28/24	JDP	Participate in committee update call	0.80	\$924.00
B150	06/28/24	JDP	Participate in call with counsel to Committee member re: mediation	0.70	\$808.50
B150	07/02/24	BIW	Confer with KBK re: impact of Purdue decision	0.50	\$487.50
B150	07/05/24	BIW	Draft email to counsel for Committee member to respond to inquiry on Purdue decision	0.20	\$195.00
B150	07/08/24	BIW	Confer with Committee Member and State Court Counsel re: Debtor's proposed changes to Child Protection Protocols	0.40	\$390.00
B150	07/10/24	BIW	Meeting with Committee member and counsel re: mediation issues	1.40	\$1,365.00
B150	07/10/24	BIW	Confer with Committee member re: update on case	0.30	\$292.50
B150	07/10/24	BIW	Draft email to Committee re: email update in lieu of call	0.30	\$292.50
B150	07/11/24	BIW	Re-confer with Committee member and counsel re: mediation strategy	0.80	\$780.00
B150	07/11/24	BIW	Confer with Committee member and counsel re: mediation strategy	0.70	\$682.50
B150	07/11/24	JDP	Call with SCC re: result of hearing on motion to dismiss and to develop strategy	0.30	\$346.50
B150	07/17/24	BIW	Draft email to counsel for Committee Members re: agenda for follow day's call and summary of recent events	0.40	\$390.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	07/17/24	BIW	Confer with counsel for Committee member re: update on mediation	0.40	\$390.00
B150	07/18/24	BIW	Confer with Committee Member re: real estate expert engagement	0.80	\$780.00
B150	07/18/24	BIW	Participate in weekly call with counsel for Committee members	0.60	\$585.00
B150	07/18/24	JDP	Prepare for (.3) and participate in (.6) call with SCC re: real estate valuation issues and the insurance dec relief action	0.90	\$1,039.50
B150	07/19/24	BIW	Participate in weekly call with Committee	0.80	\$780.00
B150	07/19/24	JDP	Participate in committee update call re: mediation	0.80	\$924.00
B150	07/23/24	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$390.00
B150	07/25/24	BIW	Participate in weekly conference call with counsel for Committee members	0.70	\$682.50
B150	07/26/24	BIW	Confer with counsel for Committee member re: debrief on Committee call	0.30	\$292.50
B150	07/26/24	BIW	Confer with counsel for Committee member re: proposed changes to Child Protection Protocols	0.60	\$585.00
B150	07/26/24	BIW	Confer with counsel for Committee member re: debrief on Committee call	0.40	\$390.00
B150	07/26/24	BIW	Confer with Committee member re: status of mediation	0.30	\$292.50
B150	07/26/24	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$390.00
B150	07/26/24	BIW	Participate in weekly Committee conference call	0.90	\$877.50
B150	07/26/24	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$390.00
B150	07/29/24	BIW	Confer with Committee member re: debrief on prior week's call	0.20	\$195.00
B150	08/01/24	BIW	Confer with counsel for Committee members re: modifications to Child Protection Protocols	0.90	\$877.50
B150	08/01/24	BIW	Draft email to counsel for Committee Members re: Douglas Wilson Engagement Agreement	0.30	\$292.50
B150	08/01/24	BIW	Draft email to Committee Members re: Douglas Wilson Engagement Agreement	0.10	\$97.50
B150	08/01/24	BIW	Confer with counsel for Committee member re: mediation issues	0.40	\$390.00
B150	08/05/24	BIW	Draft email to Committee Member re: Child Protection Protocol issues	0.20	\$195.00
B150	08/08/24	BIW	Draft email to counsel for Committee member re: Child Protection Protocols	0.20	\$195.00
B150	08/08/24	BIW	Confer with counsel for Committee member re: Child Protection Protocols	0.20	\$195.00
B150	08/09/24	BIW	Confer with Committee member re: Child Protection Protocols	0.10	\$97.50
B150	08/12/24	BIW	Confer with Committee member and counsel for Committee members re: Child Protection Protocols	1.10	\$1,072.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	08/13/24	BIW	Draft email to counsel for Committee member re: status of mediation	0.30	\$292.50
B150	08/13/24	BIW	Draft email to Committee member and certain counsel for Committee members re: Child Protection Protocols	0.30	\$292.50
B150	08/14/24	BIW	Draft email to Committee re: agenda for weekly call	0.20	\$195.00
B150	08/14/24	BIW	Draft email to counsel for Committee members re: agenda for following day's call	0.20	\$195.00
B150	08/15/24	BIW	Draft email to counsel for Committee members re: proposed work stream leading to September 10th mediation session	0.40	\$390.00
B150	08/15/24	BIW	Participate in call with counsel for Committee members re: mediation preparation	0.50	\$487.50
B150	08/15/24	JDP	Participate in strategy call with SCC	0.50	\$577.50
B150	08/16/24	BIW	Draft email to counsel for Committee member re: attendance at mediation sessions	0.10	\$97.50
B150	08/16/24	BIW	Participate in call with Committee members re: mediation preparation	0.70	\$682.50
B150	08/16/24	JDP	Prepare for (.2) and participate in (.7) committee update call	0.90	\$1,039.50
B150	08/19/24	BIW	Confer with counsel for Committee member re: preparation for Insurer mediation	0.80	\$780.00
B150	08/19/24	BIW	Confer with counsel for Committee member re: prepare for upcoming calls with Committee	0.20	\$195.00
B150	08/19/24	BIW	Confer with counsel for Committee member re: debrief on prior Committee call	0.30	\$292.50
B150	08/19/24	JDP	Review and respond to emails re: scheduling of committee calls to prepare for September mediation	0.20	\$231.00
B150	08/20/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.40	\$390.00
B150	08/20/24	BIW	Confer with counsel for Committee members re: mediation preparation	0.90	\$877.50
B150	08/20/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.40	\$390.00
B150	08/20/24	BIW	Draft email to Committee re: upcoming mediation schedule	0.20	\$195.00
B150	08/20/24	JDP	Call with SCC to prepare for September mediation	0.90	\$1,039.50
B150	08/23/24	BIW	Confer with counsel for Committee members re: mediation preparation	0.60	\$585.00
B150	08/23/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.40	\$390.00
B150	08/23/24	BIW	Confer with counsel for Committee members re: mediation preparation	0.50	\$487.50
B150	08/23/24	JDP	Review factual and legal memos re: assets of the estate for incorporation into deck for committee presentation	1.60	\$1,848.00
B150	08/23/24	JDP	Review and edit deck for presentation to committee	2.20	\$2,541.00
B150	08/23/24	JDP	Prepare for and participate in call with SCC to preview deck for committee presentation	0.80	\$924.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	08/24/24	JDP	Review and edit draft slide deck for upcoming SCC and committee meetings	1.80	\$2,079.00
B150	08/26/24	BIW	Confer with counsel for Committee members re: preview of presentation to Committee on mediation	1.70	\$1,657.50
B150	08/26/24	BIW	Confer with BRG and J. Prol re: prepare for call with counsel for Committee members	1.00	\$975.00
B150	08/26/24	JDP	Participate in call with SCC to prepare for mediation	1.70	\$1,963.50
B150	08/26/24	JDP	Call with committee professionals to prepare for SCC call re: Sept mediation	1.00	\$1,155.00
B150	08/26/24	JDP	Review and edit revised slide deck for committee presentation	0.80	\$924.00
B150	08/27/24	JDP	Review and edit deck for presentation to SCC and Committee	1.70	\$1,963.50
B150	08/28/24	JDP	Prepare for call with SCC re: committee presentation for upcoming mediation	0.60	\$693.00
B150	08/29/24	JDP	Review and edit deck for upcoming committee presentation	1.20	\$1,386.00
B150	08/29/24	JDP	Draft e-mail to SCC canceling 8/29 call; review responses	0.20	\$231.00
Total B150 - Meetings of and Communication with Creditors				84.20	\$87,297.00

B155 Mediation

B155	05/01/24	BIW	Draft email to M. Moore re: claims tiering exchange	0.30	\$292.50
B155	05/01/24	BIW	Refine strategy to expedite resolution of disputes issues	0.90	\$877.50
B155	05/05/24	BIW	Confer with Mediator re: next week's mediation	0.30	\$292.50
B155	05/06/24	BIW	Confer with M. Moore re: Abuse Claim analysis	0.40	\$390.00
B155	05/06/24	BIW	Develop strategy to resolve certain disputed issues	0.70	\$682.50
B155	05/07/24	BIW	Review Debtor's claims chart	0.90	\$877.50
B155	05/07/24	BIW	Confer with BRG and Burns Bair re: preparation for mediation	0.30	\$292.50
B155	05/07/24	BIW	Draft email to Mediator re: reconciliation of Abuse Claims	0.40	\$390.00
B155	05/07/24	JDP	Prepare for mediation	0.30	\$346.50
B155	05/07/24	JDP	Call with committee professionals to prepare for mediation	0.30	\$346.50
B155	05/08/24	BIW	Confer with T. Burns re: mediation in Chicago	0.40	\$390.00
B155	05/08/24	BIW	Follow-up conference with Mediator re: preparation for mediation	0.40	\$390.00
B155	05/08/24	BIW	Confer with Mediator re: upcoming mediation sessions	0.50	\$487.50
B155	05/08/24	JDP	Prepare for mediation	0.30	\$346.50
B155	05/08/24	JDP	Call with Judge Sontchi to prepare for mediation	0.50	\$577.50
B155	05/09/24	BIW	Confer with T. Burns to prepare for mediation	0.40	\$390.00
B155	05/09/24	BIW	Develop insurer mediation strategy	0.70	\$682.50
B155	05/10/24	BIW	Prepare for mediation by refining plan implementation strategy	1.10	\$1,072.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	05/13/24	BIW	Prepare for mediation by reviewing documents and refining strategy	1.20	\$1,170.00
B155	05/13/24	BIW	Attend RCBO Mediation in Chicago	10.00	\$9,750.00
B155	05/13/24	JDP	Attend mediation	10.00	\$11,550.00
B155	05/14/24	BIW	Refine mediation strategy after mediation sessions	0.70	\$682.50
B155	05/14/24	BIW	Attend RCBO Mediation in Chicago	5.80	\$5,655.00
B155	05/14/24	BIW	Review Stout claims analysis	0.60	\$585.00
B155	05/14/24	JDP	Attend mediation	5.80	\$6,699.00
B155	05/15/24	BIW	Confer with E. Mannix and C. Dernbach re: preparation of litigation analysis	0.40	\$390.00
B155	05/15/24	BIW	Review caselaw on claim liquidation (.3); draft email re: same (.2)	0.50	\$487.50
B155	05/15/24	JDP	Prepare for June mediation	0.40	\$462.00
B155	05/16/24	BIW	Confer with BRG Team re: asset analysis	0.80	\$780.00
B155	05/20/24	BIW	Review BRG analysis of prior diocese settlements	0.40	\$390.00
B155	05/21/24	BIW	Confer with counsel for Debtor re: mediation issues	0.60	\$585.00
B155	05/21/24	BIW	Revise outline of settlement parameters	1.40	\$1,365.00
B155	05/21/24	BIW	Review documents informing settlement analysis	1.10	\$1,072.50
B155	05/22/24	BIW	Confer with A. Uetz re: status of mediation issues	0.50	\$487.50
B155	05/22/24	BIW	Draft email to counsel for Debtor re: confirmation of mediation dates	0.20	\$195.00
B155	05/22/24	BIW	Continue to develop settlement strategy	0.80	\$780.00
B155	05/22/24	JDP	Review e-mail from M. Plevin re: mediation; review debtor response; direct drafting of committee response	0.50	\$577.50
B155	05/23/24	BIW	Develop settlement strategy for mediation	0.70	\$682.50
B155	05/23/24	BIW	Analyze data to inform settlement parameters	0.80	\$780.00
B155	05/23/24	BIW	Confer with mediator on resolving outstanding disputes	0.60	\$585.00
B155	05/29/24	BIW	Continue to devise mediation strategy	1.10	\$1,072.50
B155	05/29/24	BIW	Review documents recently produced by Debtor	1.20	\$1,170.00
B155	05/30/24	BIW	Refine mediation strategy	0.60	\$585.00
B155	05/31/24	BIW	Confer with BRG re: settlement analyses	1.20	\$1,170.00
B155	05/31/24	BIW	Confer with Debtor and Mediator re: June mediation	1.10	\$1,072.50
B155	05/31/24	JDP	Call with BRG re: asset and ability to pay analysis	1.20	\$1,386.00
B155	05/31/24	JDP	Call with Debtor and mediator to prepare for mediation	1.10	\$1,270.50
B155	05/31/24	JDP	Prepare for June mediation	1.30	\$1,501.50
B155	06/04/24	BIW	Confer with Stout re: update on mediation	0.50	\$487.50
B155	06/05/24	BIW	Review proposed mediation strategy	0.80	\$780.00
B155	06/05/24	JDP	Call with T. Burns, J. Bair and SCC re: mediation strategy	0.50	\$577.50
B155	06/05/24	JDP	Review and develop strategy for insurance mediation	0.60	\$693.00
B155	06/05/24	JDP	Prepare for mediation	0.30	\$346.50
B155	06/06/24	BIW	Review documents in advance of mediation sessions	0.60	\$585.00
B155	06/06/24	BIW	Confer with Burns Bair to prepare for June mediation sessions	0.90	\$877.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	06/06/24	JDP	Call with T. Burns and J. Bair re: insurance mediation	0.90	\$1,039.50
B155	06/07/24	BIW	Confer with A. Uetz re: mediation negotiations	0.50	\$487.50
B155	06/07/24	BIW	Confer with A. Uetz re: mediation negotiations	0.20	\$195.00
B155	06/07/24	BIW	Confer with A. Uetz re: mediation negotiations	0.50	\$487.50
B155	06/07/24	BIW	Confer with M. Babcock re: real estate and restricted asset analysis	0.30	\$292.50
B155	06/10/24	BIW	Confer with BRG re: analyses needed for mediation	1.30	\$1,267.50
B155	06/11/24	AI	Gather protection protocols from other diocese cases in preparation for Wednesday's mediation	0.90	\$540.00
B155	06/12/24	BIW	Prepare for mediation by reviewing key documents	0.90	\$877.50
B155	06/13/24	BIW	Confer with BRG re: real estate analysis	0.50	\$487.50
B155	06/13/24	BIW	Confer with A. Uetz to prepare for mediation sessions	0.50	\$487.50
B155	06/13/24	BIW	Confer with Debtor's professionals re: insurance mediation issues	0.60	\$585.00
B155	06/13/24	BIW	Confer with T. Burns and J. Bair re: insurance mediation strategy	0.90	\$877.50
B155	06/13/24	JDP	Call with co-counsel to prepare for calls with SCC and Debtor re: mediation	0.90	\$1,039.50
B155	06/14/24	BIW	Review Restricted Assets analysis	0.40	\$390.00
B155	06/14/24	JDP	Participate in call with Debtor's counsel to prepare for mediation	0.20	\$231.00
B155	06/15/24	JDP	Prepare for mediation	1.20	\$1,386.00
B155	06/17/24	BIW	Prepare for mediation by reviewing restricted assets analysis, child protection protocols, responses to document demands and insurance analyses	1.70	\$1,657.50
B155	06/18/24	BIW	Attend Mediation session (partial) at Foley's offices in San Francisco	6.10	\$5,947.50
B155	06/18/24	JDP	Attend mediation	8.50	\$9,817.50
B155	06/19/24	BIW	Attend Mediation session at Foley's offices in San Francisco	10.50	\$10,237.50
B155	06/19/24	JDP	Attend mediation	10.50	\$12,127.50
B155	06/25/24	BIW	Confer with A. Uetz re: asset valuation issues	0.80	\$780.00
B155	06/26/24	BIW	Confer with T. Burns re: mediation strategy	0.20	\$195.00
B155	06/27/24	BIW	Draft email re: respond to suggestions on proposed mediation with Insurers	0.20	\$195.00
B155	06/28/24	BIW	Further develop mediation strategy in light of recent Supreme Court decisions	0.70	\$682.50
B155	07/01/24	BIW	Participate in call with counsel for Diocese re: restricted funds analysis	0.80	\$780.00
B155	07/01/24	BIW	Confer with Mediator re: assistance with disputed issues	0.30	\$292.50
B155	07/01/24	JDP	Call with Bishop's professionals re: restricted assets	0.80	\$924.00
B155	07/02/24	BIW	Analyze plan of reorganization structures	1.10	\$1,072.50
B155	07/02/24	JDP	Review memos re: assets of the estate (.6); develop demand strategy (.7)	1.30	\$1,501.50
B155	07/03/24	BIW	Confer with BRG re: restricted asset analysis	0.80	\$780.00
B155	07/03/24	BIW	Review Debtor's Restricted Asset Analysis	0.70	\$682.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	07/03/24	BIW	Review Settlement Demand Letters	0.30	\$292.50
B155	07/03/24	BIW	Confer with Mediator and Foley re: restricted assets and real estate issues	0.80	\$780.00
B155	07/03/24	CF	Research restricted assets in California (1.7); call with J. Prol, B. Weisenberg, and M. Babcock re: same (.5)	2.20	\$1,133.00
B155	07/03/24	JDP	Participate in mediation call with Judge Sontchi and Debtor's counsel	0.80	\$924.00
B155	07/03/24	JDP	Participate in call with BRG re: debtor restricted asset analysis	0.50	\$577.50
B155	07/05/24	CF	Review restricted assets documentation; research re: same	0.80	\$412.00
B155	07/08/24	BIW	Confer with M. Moore re: Child Protection Protocols	0.50	\$487.50
B155	07/09/24	BIW	Confer with BRG re: restricted asset analysis	1.10	\$1,072.50
B155	07/09/24	BIW	Refine mediation strategy	0.90	\$877.50
B155	07/09/24	BIW	Confer with A. Uetz: re: issues to be addressed in mediation	0.50	\$487.50
B155	07/09/24	BIW	Draft email to BRG re: real estate analysis needed	0.30	\$292.50
B155	07/09/24	JDP	Review and analyze updated analysis re: restricted assets	0.30	\$346.50
B155	07/10/24	BIW	Confer with Mediator and counsel for Diocese re: virtual mediation session	1.10	\$1,072.50
B155	07/10/24	JDP	Prepare for zoom mediation session	0.30	\$346.50
B155	07/15/24	JDP	Review open issues on child protection protocols and real estate valuation issues to prepare for mediation	1.20	\$1,386.00
B155	07/16/24	BIW	Review draft Insurer Mediation Statement	0.40	\$390.00
B155	07/16/24	JDP	Review and comment on draft insurance mediation statement (.5); confer with J. Bair re: same (.1)	0.60	\$693.00
B155	07/16/24	JDP	Refine strategy for valuing real estate	0.50	\$577.50
B155	07/17/24	BIW	Participate in zoom mediation session re: Child Protection Protocols	1.10	\$1,072.50
B155	07/17/24	JDP	Call with A. Uetz re: real estate valuation and moving mediation forward	0.40	\$462.00
B155	07/18/24	BIW	Participate in zoom mediation call with counsel for Diocese re: real estate appraisal issues	0.90	\$877.50
B155	07/18/24	JDP	Participate in mediation call with Debtor's counsel	0.90	\$1,039.50
B155	07/19/24	BIW	Confer with BRG re: analysis of Debtor assets	1.00	\$975.00
B155	07/19/24	JDP	Call with BRG re: real estate related issues	1.00	\$1,155.00
B155	07/23/24	BIW	Participate in mediation session with counsel for Debtor	1.10	\$1,072.50
B155	07/23/24	JDP	Participate in mediation call with Debtor's counsel re: child protection protocols	1.10	\$1,270.50
B155	07/23/24	JDP	Prepare for mediation call with Debtor's counsel	0.50	\$577.50
B155	07/23/24	JDP	Review and respond to proposed mediation schedule	0.20	\$231.00
B155	07/23/24	JDP	Prepare for mediation	1.70	\$1,963.50
B155	07/24/24	BIW	Participate in mediation session with counsel for Debtor	1.10	\$1,072.50
B155	07/24/24	BIW	Confer with BRG re: asset analysis	0.50	\$487.50
B155	07/24/24	JDP	Confer with B. Weisenberg re: real estate valuation	0.30	\$346.50
B155	07/24/24	JDP	Call with BRG re: real estate valuation	0.50	\$577.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	07/24/24	JDP	Participate in mediation call with Debtor's advisors	1.10	\$1,270.50
B155	07/24/24	JDP	Develop strategy for real estate valuation	0.90	\$1,039.50
B155	07/25/24	BIW	Review research on certain disputed issues in mediation	0.60	\$585.00
B155	07/25/24	BIW	Confer with Mediator re: need for assistance with resolving disputed issues	0.40	\$390.00
B155	07/25/24	BIW	Confer with BRG re: Diocese asset analysis	0.60	\$585.00
B155	07/25/24	BIW	Confer with M. Moore re: Child Protection Protocols	0.40	\$390.00
B155	07/25/24	BIW	Confer with BRG re: restricted asset analysis	0.50	\$487.50
B155	07/25/24	BIW	Review research on disputed issues of law	0.60	\$585.00
B155	07/25/24	JDP	Call with BRG re: real estate valuation strategy	0.60	\$693.00
B155	07/26/24	BIW	Confer with Mediator in advance of August mediation session	0.90	\$877.50
B155	07/26/24	BIW	Confer with T. Burns re: insurance mediation issues	0.20	\$195.00
B155	07/26/24	CF	Research in connection with mediation preparation	1.60	\$824.00
B155	07/26/24	JDP	Call with B. Weisenberg re: mediation strategy	0.20	\$231.00
B155	07/26/24	JDP	Call with Judge Sontchi to prepare for August mediation	0.90	\$1,039.50
B155	07/29/24	BIW	Review analyses on restricted assets	0.40	\$390.00
B155	07/29/24	BIW	Confer with BRG re: Diocese asset analysis	0.80	\$780.00
B155	07/29/24	BMC	Conduct research related to mediation statement	1.40	\$763.00
B155	07/29/24	CF	Research re: mediation	2.00	\$1,030.00
B155	07/29/24	CF	Research and review re: alter ego and substantive consolidation	2.10	\$1,081.50
B155	07/29/24	EGM	Conduct research in connection with upcoming mediation (1.8); review and analyze Debtor's documents and memo re alter ego and other causes of action (.5)	2.30	\$1,886.00
B155	07/29/24	JDP	Prepare for mediation	0.70	\$808.50
B155	07/29/24	JDP	Call with BRG re: real estate valuation	0.80	\$924.00
B155	07/29/24	JDP	Confer with B. Weisenberg re: mediation strategy	0.40	\$462.00
B155	07/30/24	BMC	Confer with E. Mannix re: research for upcoming mediation (.1); conduct research re: same (.3)	0.40	\$218.00
B155	07/31/24	JDP	Continue working on real estate valuation protocol	0.60	\$693.00
B155	08/01/24	BIW	Confer with A. Uetz re: retention of Douglas Wilson and other mediation related issues	0.50	\$487.50
B155	08/01/24	BIW	Confer with A. Uetz re: mediation related issues	0.30	\$292.50
B155	08/01/24	CF	Research restricted assets	2.90	\$1,493.50
B155	08/01/24	EGM	Emails with B. Clark re: facts in support of mediation	0.20	\$164.00
B155	08/02/24	BIW	Review draft of Mediation Statement	1.10	\$1,072.50
B155	08/02/24	BMC	Review and compile Debtor's produced documents re: upcoming mediation (1.3); conduct research re: same (1.2); draft memorandum re: same (1.9); confer with E. Mannix re: same (.2)	4.60	\$2,507.00
B155	08/02/24	EGM	Call with B. Clark to discuss mediation memo and facts needed (.2); review email and analyze memo re: same from B. Clark (.5)	0.70	\$574.00
B155	08/05/24	BIW	Participate in call with BRG re: mediation preparation and deliverables	0.50	\$487.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/05/24	BMC	Email correspondence with E. Mannix re: mediation deliverables (.1); emails with BRG team re: same (.1); prepare mediation deliverables (2.5)	2.70	\$1,471.50
B155	08/05/24	EGM	Emails with B. Clark re: mediation materials and memo to committee (.2); call with BRG team and B. Weisenberg re: same (.5)	0.70	\$574.00
B155	08/06/24	BIW	Review materials assembled for mediation	1.10	\$1,072.50
B155	08/06/24	BMC	Prepare deliverables for mediation	0.50	\$272.50
B155	08/06/24	JDP	Prepare for mediation	0.60	\$693.00
B155	08/07/24	BMC	Analyze debtor's documents re: deliverables for mediation (1.3); email correspondence with C. Frankel re: same (.2); call with E. Mannix re: same (.1); conduct research re: same (1.4); draft mediation deliverables (2.9)	5.90	\$3,215.50
B155	08/07/24	CF	Asset research re: mediation	1.20	\$618.00
B155	08/07/24	EGM	Review and analyze supporting fact chart for alter ego analysis of Bond Obligated Group and revise related memo	1.10	\$902.00
B155	08/08/24	BIW	Research real property valuation issues	0.80	\$780.00
B155	08/08/24	BIW	Draft email to J. Prol re: analysis of pending cases against Schools	0.20	\$195.00
B155	08/08/24	BIW	Confer with BRG re: analyses of owned real property	0.70	\$682.50
B155	08/08/24	BIW	Confer with BRG re: Mediation Preparation	0.70	\$682.50
B155	08/08/24	BIW	Review and revise Confidentiality Agreement for Douglas Wilson	0.40	\$390.00
B155	08/08/24	BIW	Participate in kick-off call with Douglas Wilson Companies on valuation project	1.10	\$1,072.50
B155	08/08/24	BMC	Analyze debtor's document production re: deliverables for mediation (3.2); compile and summarize relevant documents re: same (3.2); conduct research for certain causes of action in the Ninth Circuit (.6); analyze case law re: same (1.7); confer with E. Mannix and C. Frankel re: mediation deliverables (.6); continue drafting mediation deliverables (3.4);	12.70	\$6,921.50
B155	08/08/24	CF	Revise alter ego memo (2.1); Attend Syracuse status conference re: Purdue (.5)	2.60	\$1,339.00
B155	08/08/24	EGM	Review and revise memo from B. Clark re: alter ego and Bond Obligated Group and conduct related research	3.00	\$2,460.00
B155	08/08/24	JDP	Update analyses re: property of the estate and claims valuation	1.20	\$1,386.00
B155	08/08/24	JDP	Participate in call with BRG re: real estate valuation issues	0.70	\$871.50
B155	08/08/24	JDP	Participate in call with Douglas Wilson Company re: valuation of real estate	1.10	\$1,270.50
B155	08/09/24	BIW	Draft email to counsel to certain Committee members re: analysis of cases pending against Debtor affiliates	0.20	\$195.00
B155	08/09/24	BIW	Confer with committee professionals re: Mediation Preparation	1.20	\$1,170.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/09/24	BIW	Confer with T. Burns and J. Bair re: mediation preparation	0.30	\$292.50
B155	08/09/24	BMC	Confer with E. Mannix re: deliverables for mediation (.6); continue drafting mediation deliverables (3.4); incorporate comments from E. Mannix re: same (3.3); review and revise deliverables (2.1);	9.40	\$5,123.00
B155	08/09/24	CF	Revise alter ego memo; research re: same	1.00	\$515.00
B155	08/09/24	EGM	Call with J. Prol, B. Weisenberg, M. Babcock, P. Shields, K. McNally and A. Harriman re: preparation required for September mediation and necessary analysis	1.20	\$984.00
B155	08/09/24	EGM	Call with B. Clark re: alter ego analysis on Bond Obligated Group (.4); call with C. Frankel re: same (.2); continue to draft memo and conduct research in connection with alter ego analysis (3.7)	4.30	\$3,526.00
B155	08/09/24	JDP	Call with committee professionals to prepare for mediation	1.20	\$1,386.00
B155	08/10/24	BMC	Review and revise mediation deliverable	0.60	\$327.00
B155	08/12/24	BIW	Call with BRG, Stout, and LS team to prepare for mediation	1.20	\$1,170.00
B155	08/12/24	JDP	Review claims analysis, estate asset memo and insurance allocation memo to prepare for mediation	1.20	\$1,386.00
B155	08/13/24	BIW	Prepare for (2.1) and attend (6.0) Mediation in Chicago	8.10	\$7,897.50
B155	08/13/24	JDP	Prepare for (1.2) and attend mediation (6.0)	7.20	\$8,316.00
B155	08/13/24	JDP	Develop strategy for valuation of real estate	0.50	\$577.50
B155	08/14/24	BIW	Confer with counsel for Committee member re: debriefing on mediation and preparing for September mediation	0.70	\$682.50
B155	08/14/24	BIW	Draft email to UCC professional team re: preparation for September mediation sessions	0.40	\$390.00
B155	08/14/24	BIW	Confer with counsel for Committee member re: debriefing on mediation and preparing for September mediation	0.60	\$585.00
B155	08/14/24	BIW	Confer with G. Albert re: debriefing on mediation	0.40	\$390.00
B155	08/14/24	EGM	Continue drafting and revising presentation for September mediation re: alter ego and substantive consolidation of certain non-Debtor affiliates	1.50	\$1,230.00
B155	08/14/24	JDP	Continue developing strategy for real estate component of settlement proposal	1.20	\$1,386.00
B155	08/15/24	BIW	Confer with E. Mannix re: preparation for September mediation presentation	0.80	\$780.00
B155	08/15/24	BMC	Confer with E. Mannix and C. Frankel re: mediation deliverables (.5); research re: causes of action to consolidate bond obligated group (1.1);	1.60	\$872.00
B155	08/15/24	CF	Prepare mediation slides (1.1); Call with E. Mannix and B. Clark re: same (.5)	1.60	\$824.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/15/24	EGM	Call with B. Clark and C. Frankel to discuss strategy and presentation materials for mediation (.5); continue drafting presentation material for September mediation re: causes of action and Bond Obligated Group (.9); call with B. Weisenberg re: materials needed for September mediation and Bond Obligated Group analysis (.8)	2.20	\$1,804.00
B155	08/16/24	BIW	Review BRG's settlement analyses	0.80	\$780.00
B155	08/16/24	BIW	Conference call with BRG re: Mediation preparation	1.30	\$1,267.50
B155	08/16/24	BIW	Revise Plan Terms Sheet	1.20	\$1,170.00
B155	08/16/24	BIW	Draft email to M. Vives of DWC re: real property estimate issues	0.20	\$195.00
B155	08/16/24	EGM	Participate in call with B. Weisenberg, J. Prol, M. Babcock, P. Shields, and R. Strong re: mediation strategy	1.30	\$1,066.00
B155	08/16/24	JDP	Review email and supporting docs from P. Shields re: use of real estate to fund diocesan plans	0.20	\$231.00
B155	08/16/24	JDP	Call with BRG to prepare for September mediation	1.30	\$1,501.50
B155	08/17/24	JDP	Attention to preparation of presentation for September mediation	1.20	\$1,386.00
B155	08/18/24	BIW	Draft presentation to Committee re: settlement analyses	2.10	\$2,047.50
B155	08/18/24	CF	Draft slides for mediation presentation	0.90	\$463.50
B155	08/18/24	CF	Restricted assets research	1.70	\$875.50
B155	08/18/24	EGM	Review and revise mediation slide presentation from B. Clark (1.8); conduct related research (.6)	2.40	\$1,968.00
B155	08/19/24	BIW	Revise slides to Committee re: mediated resolution proposals	0.40	\$390.00
B155	08/19/24	BIW	Revise Plan Term Sheet	1.20	\$1,170.00
B155	08/19/24	BIW	Draft email to BRG re: thoughts on mediated resolution	0.70	\$682.50
B155	08/19/24	BIW	Review documents produced by Debtor re: valuation of certain real property	0.80	\$780.00
B155	08/19/24	BIW	Draft email to T. Burns and J. Bair re: preparation for call with counsel for Committee members on mediation	0.20	\$195.00
B155	08/19/24	BIW	Confer with D. Wilson re: real property estimations	0.90	\$877.50
B155	08/19/24	BIW	Draft email to Mediator re: need for additional information	0.40	\$390.00
B155	08/19/24	BIW	Confer with BRG re: mediation preparation	1.90	\$1,852.50
B155	08/19/24	BMC	Draft deliverables for mediation	1.70	\$926.50
B155	08/19/24	CF	Revise mediation presentation	0.50	\$257.50
B155	08/19/24	EGM	Review email from B. Weisenberg re: settlement analysis (.2); analyze and revise bond obligated group slides (.3); review and analyze Compass Bank security agreement for incorporation into mediation presentation (.4); call with B. Weisenberg re: mediation preparation (.4)	1.30	\$1,066.00
B155	08/19/24	JDP	Call with Douglas Wilson Companies re: real estate valuation	0.90	\$1,039.50
B155	08/19/24	JDP	Develop mediation strategy re: use of real estate to fund survivor trust	0.40	\$462.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/19/24	JDP	Call with BRG re: presentation for September mediation	1.90	\$2,194.50
B155	08/19/24	JDP	Confer with B. Weisenberg re: preparation for September mediation	0.20	\$231.00
B155	08/20/24	BIW	Draft email to T. Burns and J. Bair re: preparation for early September mediation	0.40	\$390.00
B155	08/20/24	BIW	Confer with BRG re: preparation for early September mediation sessions	1.50	\$1,462.50
B155	08/20/24	BIW	Revise Plan Term Sheet	0.60	\$585.00
B155	08/20/24	BIW	Revise presentation to Committee re: mediation proposals	0.40	\$390.00
B155	08/20/24	BMC	Continue drafting deliverables re: mediation	2.20	\$1,199.00
B155	08/20/24	EGM	Continue drafting mediation presentation re: assets of the estate (.9); participate on call with BRG, J. Prol and B. Weisenberg (1.5); meet with B. Weisenberg and J. Prol re: committee meeting agenda and in preparation for mediation and strategize re: same (.5)	2.90	\$2,378.00
B155	08/20/24	JDP	Continue to develop real estate valuation strategy for mediation	0.70	\$808.50
B155	08/20/24	JDP	E-mail exchange with Judge Sontchi re: real estate valuation	0.20	\$231.00
B155	08/20/24	JDP	Call with BRG to prepare for mediation	1.50	\$1,732.50
B155	08/20/24	JDP	Call with Foley and Judge Sontchi re: mediation scheduling	0.40	\$462.00
B155	08/21/24	BIW	Revise Mediator Presentation supporting settlement proposal	0.70	\$682.50
B155	08/21/24	BIW	Draft email to Committee professionals re: proposed settlement parameters	0.60	\$585.00
B155	08/21/24	BIW	Confer with Committee professionals re: mediation preparation	0.80	\$780.00
B155	08/21/24	BIW	Confer with G. Albert re: update on status of mediation	0.40	\$390.00
B155	08/21/24	BIW	Confer with BRG re: mediation preparation	1.20	\$1,170.00
B155	08/21/24	BIW	Revise Mediator Presentation supporting settlement proposal	0.80	\$780.00
B155	08/21/24	BIW	Review research on assets of estate (.3); draft email re: same (.2)	0.50	\$487.50
B155	08/21/24	BMC	Email correspondence with E. Mannix re: mediation deliverables	0.10	\$54.50
B155	08/21/24	EGM	Review settlement proposal ranges from B. Weisenberg and related claim count analysis and February insurance analysis deck (.4); revise bond obligated group/assets of the estate slides (1.0); participate in call with M. Babcock, P. Shields, J. Prol and B. Weisenberg re: mediation preparation and strategy (1.2); further draft and revise committee presentation re: mediation and analyze related documents (1.0)	3.60	\$2,952.00
B155	08/21/24	EGM	Participate in call with K. McNally, J. Bair, J. Prol and B. Weisenberg re: mediation preparation and strategy	0.80	\$656.00
B155	08/21/24	JDP	Call with Stout and insurance counsel to prepare for Sept mediation	0.80	\$924.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/21/24	JDP	Review and analyze memo re: settlement issues	0.30	\$346.50
B155	08/21/24	JDP	Call with Judge Sontchi re: additional docs requested in connection with valuation of real estate	0.20	\$231.00
B155	08/21/24	JDP	Call with BRG to prepare for September mediation	1.20	\$1,386.00
B155	08/21/24	JDP	Review and edit draft mediation deck	0.60	\$693.00
B155	08/22/24	BIW	Draft and review emails re: drafting presentation to Committee on settlement	0.40	\$390.00
B155	08/22/24	BMC	Analyze debtor's produced documents re: mediation deliverables (2.2); continue drafting mediation deliverables (1.1)	3.30	\$1,798.50
B155	08/22/24	CF	Prepare follow-up memo re: alter ego	0.40	\$206.00
B155	08/22/24	EGM	Further revise Committee presentation re: mediation and settlement range proposal (1.9); email B. Clark re: further comments to incorporate into Committee presentation (.2); review and analyze emails from B. Weisenberg, J. Bair and K. McNally re: mediation strategy and proposed settlement ranges (.7); review, analyze and revise Committee presentation slides from K. McNally and M. Babcock (1.3)	4.10	\$3,362.00
B155	08/22/24	JDP	Prepare for mediation	1.50	\$1,732.50
B155	08/23/24	BIW	Review revised presentation to Committee re: Mediation preparation	0.80	\$780.00
B155	08/23/24	CF	Draft alter ego memo	2.00	\$1,030.00
B155	08/23/24	EGM	Finalize Bond Obligated Group deck for Committee presentation and send same to P. Shields, M. Babcock, and R. Strong (1.8); call with M. Babcock and P. Shields re: BOG deck and comments (.3); call (.1) and email J. Prol re: Committee presentation (.2); further revise Committee presentation to incorporate, among other things, J. Prol comments (1.2); review and analyze additional slides re: analysis to pay (.2)	3.80	\$3,116.00
B155	08/24/24	BIW	Review revised presentation to Committee re: Mediation preparation	0.60	\$585.00
B155	08/24/24	CF	Draft alter ego memo	5.40	\$2,781.00
B155	08/24/24	EGM	Continue to review, analyze and revise Committee presentation re: mediation (2.0); emails with K. McNally and T. Burns re: open question with insurance and allocation slides (.2); emails with P. Shields, M. Babcock, and R. Strong re: additional ability to pay slides needed (.2)	2.40	\$1,968.00
B155	08/25/24	BIW	Revise presentation to Committee re: Mediation preparation	1.20	\$1,170.00
B155	08/25/24	BIW	Revise presentation to Committee re: Mediation preparation	0.90	\$877.50
B155	08/25/24	BIW	Confer with BRG re: revise Mediation Preparation deck	1.10	\$1,072.50
B155	08/25/24	CF	Research alter ego	2.40	\$1,236.00
B155	08/25/24	EGM	Revise Committee presentation re: mediation settlement ranges and proposal (.5); call with B. Weisenberg re: same (.2); participate in call with M. Babcock, R. Strong, P. Shields, K. McNally, and B. Weisenberg re: Committee presentation preparation (1.1)	1.80	\$1,476.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/25/24	EGM	Review memo from C. Frankel re: alter ego and revise same (.6); call with C. Frankel re: same (.3)	0.90	\$738.00
B155	08/26/24	BIW	Revise presentation to Committee re: Mediation preparation (.4); draft email to Stout re: same (.2)	0.60	\$585.00
B155	08/26/24	BIW	Review revised draft of Mediation Deck (.3); comment on same (.4)	0.70	\$682.50
B155	08/26/24	CF	Research alter ego	1.90	\$978.50
B155	08/26/24	EGM	Further revise Committee presentation to incorporate comments from various Committee professionals (1.3); participate on call with Committee professionals in preparation for Committee call re: mediation (1.0); participate on call with State Court Counsel re: presentation in connection with September mediation and proposal (1.7); revise presentation re: real estate footnote (.1); email State Court Counsel with presentation deck (.2)	4.30	\$3,526.00
B155	08/27/24	CF	Research Alter Ego	3.70	\$1,905.50
B155	08/27/24	JDP	Review and analyze Debtor's analysis of other Diocese chapter 11 settlements; e-mails to/from committee professionals re: same	0.80	\$924.00
B155	08/28/24	CF	Draft alter ego memo	4.90	\$2,523.50
B155	08/30/24	CF	Finalize alter ego memo	0.60	\$309.00
Total B155 - Mediation				368.70	\$329,045.00

B160 Fee/Employment Applications

B160	05/10/24	DC	Prepare CNO for LS' tenth monthly fee statement	0.30	\$102.00
B160	05/13/24	DC	Review fee examiner order and confer with local counsel re: filing deadlines for April monthly fee application and interim fee applications	0.20	\$68.00
B160	05/20/24	DC	Prepare LS' eleventh monthly fee statement with exhibits for filing	0.40	\$136.00
B160	05/31/24	DC	Prepare draft budget for fourth interim period	1.10	\$374.00
B160	06/02/24	BIW	Revise Fourth Interim Budget	0.30	\$292.50
B160	06/03/24	DC	Review docket for objections to monthly fee statements	0.10	\$34.00
B160	06/04/24	DC	Commence drafting LS' third interim fee application	4.20	\$1,428.00
B160	06/05/24	DC	Continue drafting LS' third interim fee application with Exhibits A-G, Woodall Cert, Prol Cert	3.60	\$1,224.00
B160	06/06/24	DC	Revise, proof, and format LS' third interim fee application with all exhibits and certifications in support	1.40	\$476.00
B160	06/07/24	BIW	Review and revise Lowenstein Third Interim Fee Application and related pleadings	0.90	\$877.50
B160	06/07/24	DC	Revise exhibits to LS' Third Interim Fee Application	0.50	\$170.00
B160	06/10/24	DC	E-mails with J. Prol and B. Weisenberg re: revisions to LS' third interim fee application	0.20	\$68.00
B160	06/11/24	DC	Edit and format LS's third interim fee application for filing and service (.5); prepare proposed order (.3)	0.80	\$272.00
B160	06/14/24	DC	Review docket, download interim fee applications and forward same to UST via e-mail	0.30	\$102.00
B160	06/17/24	DC	Prepare LEDES files for fee examiner review	0.20	\$68.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	06/22/24	JDP	Review and respond to e-mails from fee examiner re: review of fees and hearing on fee apps	0.20	\$231.00
B160	06/26/24	DC	Prepare LS' Twelfth Monthly Fee Statement with exhibits	0.30	\$102.00
B160	06/27/24	DC	E-mail with local counsel re: monthly fee applications	0.10	\$34.00
B160	07/03/24	BIW	Draft two emails re: service of Monthly Fee Statement and adjournment of Interim Fee Application hearing (.1 each)	0.20	\$195.00
B160	07/09/24	CF	Draft supplemental declaration in support of retention application	0.30	\$154.50
B160	07/09/24	DC	Review docket for objections to monthly fee statements	0.10	\$34.00
B160	07/10/24	BIW	Revise Supplemental Prol Declaration	0.10	\$97.50
B160	07/10/24	JDP	Review and edit supplemental declaration re: LS retention	0.10	\$115.50
B160	07/23/24	DC	Prepare LS' Thirteenth Monthly Fee Statement (June) with exhibits for filing	0.40	\$136.00
B160	07/25/24	JDP	Review fee examiner report on Lowenstein interim fee application	0.30	\$346.50
B160	07/29/24	JDP	Review fee examiner letter; e-mails to LS billing team to prepare data for response	0.30	\$346.50
B160	07/30/24	JDP	Compile information to respond to fee examiner report on LS interim fee application; emails to/from LS team re: same	0.60	\$693.00
B160	08/02/24	DC	Update fee application status chart and calendar deadline for CNO	0.20	\$68.00
B160	08/08/24	JDP	Research re: issues raised by fee examiner on LS third interim fee application (1.2); draft response (2.2)	3.40	\$3,927.00
B160	08/12/24	DC	Review docket for CNO and update fee application status chart	0.10	\$34.00
B160	08/12/24	JDP	Finalize response to fee examiner initial report on LS third interim fee application	0.30	\$346.50
B160	08/13/24	JDP	Call with D. Klauder re: resolution of issues raised in fee examiner report on LS third interim fee application	0.20	\$231.00
B160	08/14/24	JDP	Review and respond to D. Klauder response to LS comments on his interim report on third interim fee application	0.20	\$231.00
B160	08/16/24	BIW	Review Fee Examiner's Fee Report and response	0.30	\$292.50
B160	08/16/24	DC	Commence drafting LS Fourth Interim Fee Application	1.10	\$374.00
B160	08/26/24	DC	Review revised proposed final fee order, apply discount, reconcile and verify fees	0.40	\$136.00
B160	08/27/24	DC	Prepare LS' fourteenth monthly fee statement for July 2024	0.40	\$136.00
B160	08/29/24	DC	Revise Exhibit A to LS' July Monthly Fee Statement and forward same to local counsel for filing	0.20	\$68.00
Total B160 - Fee/Employment Applications				24.30	\$14,021.50

B165 Employment and Retention Applications - Others

B165	05/19/24	BIW	Review Vera Cruz retention pleadings (.4); draft email to M. Lee re: same (.2)	0.60	\$585.00
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	05/23/24	BIW	Revise VeraCruz Retention Order	0.30	\$292.50
B165	05/28/24	BIW	Review Notice of Amended Proposed Order re: VeraCruz retention	0.10	\$97.50
B165	06/24/24	BIW	Confer with prospective real estate expert re: valuation issues	1.10	\$1,072.50
B165	06/24/24	JDP	Call with prospective real estate consultant re: valuing real estate portfolio	1.10	\$1,270.50
B165	06/25/24	BIW	Confer with prospective real estate expert re: valuation issues	0.60	\$585.00
B165	06/25/24	JDP	Call with prospective expert re: real estate issues	0.60	\$693.00
B165	06/26/24	BIW	Confer with prospective real estate expert re: valuation issues	0.60	\$585.00
B165	06/26/24	JDP	Call with prospective consultant re: valuation of real estate	0.60	\$693.00
B165	06/28/24	BIW	Confer with prospective real estate expert re: valuation issues	0.40	\$390.00
B165	06/28/24	BIW	Confer with prospective real estate expert re: valuation issues	0.60	\$585.00
B165	06/28/24	JDP	Call with prospective consultant re: real estate valuation	0.60	\$693.00
B165	07/01/24	BIW	Confer with prospective real estate consultant re: valuation issues	0.20	\$195.00
B165	07/01/24	JDP	Preliminary review of proposal from prospective valuation consultant	0.20	\$231.00
B165	07/02/24	BIW	Confer with potential real estate consultant re: valuation issues	0.30	\$292.50
B165	07/02/24	JDP	Review and comment on real estate consultant proposal	0.40	\$462.00
B165	07/03/24	BIW	Confer with potential real estate expert re: valuation issues	0.40	\$390.00
B165	07/03/24	BIW	Draft email to potential real estate advisor to respond to inquiry on scope of work	0.10	\$97.50
B165	07/05/24	BIW	Analyze real estate advisor proposal	0.40	\$390.00
B165	07/05/24	JDP	Review and analyze real estate consultant valuation proposal	0.60	\$693.00
B165	07/06/24	JDP	Review and comment on real estate consultant proposal	0.40	\$462.00
B165	07/08/24	BIW	Analyze real estate valuation proposals	0.40	\$390.00
B165	07/09/24	BIW	Confer with potential expert re: retention of real estate valuation expert	0.60	\$585.00
B165	07/09/24	BIW	Review LMI's objection to retention of Insurance Archeologist as Ordinary Course Professional	0.30	\$292.50
B165	07/09/24	BIW	Confer with BRG re: retention of real estate valuation experts (.4); review analysis of same (.3)	0.70	\$682.50
B165	07/09/24	JDP	Review and analyze proposals from prospective real estate consultants	0.40	\$462.00
B165	07/10/24	BIW	Confer with potential expert: real estate valuation proposal	0.20	\$195.00
B165	07/10/24	BIW	Confer with potential expert: real estate valuation proposal	0.40	\$390.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	07/10/24	BIW	Draft email to potential real estate valuation expert re: questions on timing and scope	0.40	\$390.00
B165	07/12/24	BIW	Draft emails to prospective real estate valuation experts (2 @.2 each)	0.40	\$390.00
B165	07/12/24	BIW	Confer with prospective real estate valuation expert	0.40	\$390.00
B165	07/12/24	BIW	Confer with prospective real estate valuation expert	0.40	\$390.00
B165	07/15/24	BIW	Participate in call with prospective real estate expert	0.50	\$487.50
B165	07/15/24	JDP	Call with prospective real estate consultant re: terms of their proposal	0.50	\$577.50
B165	07/16/24	JDP	Review updated proposal from prospective real estate consultant	0.30	\$346.50
B165	07/17/24	BIW	Confer with BRG re: selection of real estate expert	0.30	\$292.50
B165	07/17/24	JDP	Review summary of proposals from prospective real estate consultants; call with BRG to discuss recommendation to committee	0.60	\$693.00
B165	07/18/24	JDP	Review and refine proposal from potential real estate consultant	0.50	\$577.50
B165	07/19/24	BIW	Draft email to C. Frankel re: instructions on drafting Real Estate Valuation Retention Application	0.20	\$195.00
B165	07/19/24	BIW	Participate in call with prospective real estate experts	0.40	\$390.00
B165	07/22/24	BIW	Confer with prospective expert re: real estate appraisal issues	0.40	\$390.00
B165	07/26/24	BIW	Confer with prospective real estate valuation expert (.4); draft email re: same (.4)	0.80	\$780.00
B165	07/29/24	BIW	Confer with prospective real estate valuation expert (.4); confer with UST re: same (.3)	0.70	\$682.50
B165	07/29/24	BIW	Draft emails re: engagement of real estate consultant	0.20	\$195.00
B165	07/29/24	CF	Prepare real estate consultant retention application	0.50	\$257.50
B165	07/30/24	BIW	Review Douglas Wilson Engagement Letter	0.30	\$292.50
B165	07/30/24	CF	Review Douglas Wilson Consulting Agreement; draft retention application re: same	1.50	\$772.50
B165	07/30/24	JDP	Review and edit draft Wilson Companies retention agreement	0.50	\$577.50
B165	07/31/24	BIW	Begin revising Douglas Wilson Engagement Agreement	0.60	\$585.00
B165	07/31/24	BIW	Complete revising Douglas Wilson Engagement Agreement	0.50	\$487.50
B165	07/31/24	JDP	Review revised draft Wilson retainer agreement	0.30	\$346.50
B165	08/01/24	BIW	Confer with Douglas Wilson to negotiate retention agreement (.5); revise Douglas Wilson Engagement Agreement (.3)	0.80	\$780.00
B165	08/01/24	BIW	Draft email to U.S. Trustee re: Douglas Wilson Engagement Agreement	0.10	\$97.50
B165	08/01/24	CF	Prepare Douglas Wilson retention application documents	2.30	\$1,184.50
B165	08/02/24	BIW	Confer with Douglas Wilson re: Engagement Agreement	0.20	\$195.00
B165	08/02/24	CF	Prepare Douglas Wilson retention documents	5.90	\$3,038.50
B165	08/05/24	BIW	Review and revise Douglas Wilson retention pleadings	1.30	\$1,267.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	08/05/24	CF	Revise Douglas Wilson retention application	0.50	\$257.50
B165	08/05/24	JDP	Review and comment on revised Wilson Companies retainer agreement	0.30	\$346.50
B165	08/06/24	JDP	Review and comment on Douglas Wilson Companies retainer agreement, application, affidavit and Order	1.20	\$1,386.00
B165	08/07/24	BIW	Confer with A. Uetz re: Douglas Wilson retention issues	0.20	\$195.00
B165	08/07/24	CF	Finalize Douglas Wilson retention application documents	0.40	\$206.00
B165	08/12/24	BIW	Draft emails to United States Trustee, Douglas Wilson and Committee Chairperson re: revised DWC Application pleadings	0.50	\$487.50
B165	08/12/24	BIW	Revise DWC retention pleadings and Consulting Agreement to address United States Trustee's comments	0.90	\$877.50
B165	08/12/24	BIW	Review United States Trustee's comments to Douglas Wilson Companies Application (.2); draft email to DWC re: same (.2)	0.40	\$390.00
B165	08/12/24	JDP	Call with A. Uetz re: fee examiner and hearing on Third Interim fee applications	0.20	\$231.00
B165	08/14/24	BIW	Review draft Stout July Monthly Fee Statement	0.20	\$195.00
B165	08/14/24	BIW	Draft email to counsel for Debtor re: revised DWC retention pleadings	0.20	\$195.00
B165	08/14/24	BIW	Confer with DWC re: revisions to Consulting Agreement to address issues raised by Debtor	0.60	\$585.00
B165	08/14/24	BIW	Revise DWC Consulting Agreement in accordance with prior day's mediation session	0.90	\$877.50
B165	08/21/24	BIW	Draft email to J. Prol re: response to inquiry on terms of DWC retention	0.30	\$292.50
B165	08/21/24	JDP	Follow-up on court concerns with Wilson retention application	0.20	\$231.00
B165	08/22/24	BIW	Review and draft email re: terms of DWC Retention	0.30	\$292.50
B165	08/22/24	CF	Revise retention application documents (1.8); calls (multiple) with J. Prol re: same (.3)	2.10	\$1,081.50
B165	08/22/24	JDP	Review Wilson retention application (.3); confer with B. Weisenberg and C. Frankel re: edits necessary to respond to court concerns (.3)	0.60	\$693.00
B165	08/23/24	CF	Draft declaration and revised proposed order re: Retention of DWC (1.9); emails re: same (.2)	2.10	\$1,081.50
B165	08/23/24	JDP	Review and edit supplemental declaration of D. Wilson and revised form or order	0.60	\$693.00
Total B165 - Employment and Retention Applications - Others				47.70	\$41,395.50
<u>B175 Fee Applications and Invoices - Others</u>					
B175	05/01/24	BIW	Review quarterly payments made to OCPs	0.10	\$97.50
B175	05/23/24	BIW	Review Stout's April MFS	0.20	\$195.00
B175	05/29/24	BIW	Review Stout's April Monthly Fee Statement	0.20	\$195.00
B175	05/30/24	BIW	Review Kemner March and April invoices	0.30	\$292.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B175	06/04/24	AI	Review Debtors' Eleventh Monthly fee app (0.8); review Debtors' Tenth Monthly fee app (0.7); review Alvarez Eleventh Monthly fee app (0.3); review Alvarez Tenth Monthly fee app (0.3)	2.10	\$1,260.00
B175	06/06/24	BIW	Review and revise Stout Interim Fee Application	0.40	\$390.00
B175	06/11/24	BIW	Review May 2024 OCP Invoice	0.30	\$292.50
B175	06/21/24	BIW	Review Application of Fee Examiner to Employ Bielli & Klauder, LLC as Counsel to the Fee Examiner	0.20	\$195.00
B175	06/27/24	BIW	Comment on Stout May Monthly Fee Statement	0.20	\$195.00
B175	07/31/24	BIW	Review Foley and A&M Monthly Fee Statements	0.30	\$292.50
Total B175 - Fee Applications and Invoices - Others				4.30	\$3,405.00
<u>B190 Other Contested Matters (excluding assumption/rejection motions)</u>					
B190	06/15/24	BMC	Conduct research re: automatic stay (2.1); analyze relevant court decisions and pleadings (2.7); draft memorandum outlining research, analysis, and strategy re: same (1.8); prepare comparative analysis chart re: same (1.2); review and revise memorandum re: same (1.1); draft email to B. Weisenberg re: same (.2).	9.10	\$4,959.50
B190	06/17/24	BMC	Research case law re: automatic stay (1.7); analyze case law re: same (1.3); draft research memorandum re: same (1)	4.00	\$2,180.00
B190	06/28/24	BMC	Review and analyze research re: lift stay	0.70	\$381.50
Total B190 - Other Contested Matters (excluding assumption/rejection motions)				13.80	\$7,521.00
<u>B200 - Operations</u>					
<u>B210 Business Operations</u>					
B210	05/21/24	BIW	Review April MOR	0.20	\$195.00
B210	08/02/24	JDP	Review email from M. Lee re: expense reimbursement request; draft response	0.20	\$231.00
B210	08/07/24	JDP	Review debtor response to inquiry re: priest expenses and respond	0.20	\$231.00
Total B210 - Business Operations				0.60	\$657.00
<u>B300 - Claims and Plan</u>					
<u>B310 Claims Administration and Objections</u>					
B310	05/01/24	AMG	Update accused priests' timelines	0.50	\$257.50
B310	05/01/24	BIW	Confer with counsel for Survivor re: facial validity of claim	0.40	\$390.00
B310	05/01/24	BIW	Confer with Stout re: Abuse Claim analysis	0.80	\$780.00
B310	05/02/24	AMG	Update accused priests' timelines	3.50	\$1,802.50
B310	05/03/24	AMG	Update accused priests' timelines	0.40	\$206.00
B310	05/13/24	AMG	Update accused priests' timelines	5.50	\$2,832.50
B310	05/16/24	AMG	Update accused priests' timeline	2.30	\$1,184.50

B310	05/17/24	AMG	Update accused priests' timeline	5.20	\$2,678.00
B310	05/21/24	AMG	Update accused priests' timeline	1.30	\$669.50
B310	05/22/24	KRP	Update accused priests' timeline	0.50	\$272.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	05/23/24	AMG	Update accused priests' timeline	0.90	\$463.50
B310	05/23/24	KRP	Update accused priests' timeline	4.00	\$2,180.00
B310	05/24/24	AMG	Update accused priests' timeline	1.00	\$515.00
B310	05/28/24	BIW	Review Late Claim Order and draft email re: same	0.20	\$195.00
B310	05/29/24	AMG	Update accused priests' timeline	1.60	\$824.00
B310	06/12/24	JDP	Review and comment on de bene esse deposition research	0.20	\$231.00
B310	06/13/24	AMG	Update accused priests' timeline	0.30	\$154.50
B310	06/17/24	AMG	Update accused priests' timeline	1.00	\$515.00
B310	06/20/24	AMG	Update accused priests' timeline	0.60	\$309.00
B310	06/21/24	AMG	Update accused priests' timeline	0.20	\$103.00
B310	06/24/24	KRP	Update accused priests' timeline	1.70	\$926.50
B310	06/25/24	KRP	Update accused priests' timeline	4.20	\$2,289.00
B310	06/26/24	AMG	Update accused priests' timeline	3.40	\$1,751.00
B310	06/26/24	KRP	Update accused priests' timeline	1.10	\$599.50
B310	06/27/24	AMG	Update accused priests' timeline	5.20	\$2,678.00
B310	07/01/24	BIW	Draft email to counsel for Diocese re: recent allegation of abuse	0.20	\$195.00
B310	07/01/24	KRP	Update accused priest timelines	3.00	\$1,635.00
B310	07/15/24	BIW	Confer with M. Moore re: supplemental Abuse Claims filed	0.20	\$195.00
B310	08/12/24	BIW	Draft email to J. Prol re: rights of Authorized Parties to review Sexual Abuse Proofs of Claim	0.40	\$390.00
Total B310 - Claims Administration and Objections				49.80	\$27,222.00
<u>B320 Plan and Disclosure Statement (including Business Plan)</u>					
B320	05/01/24	BIW	Revise Child Protection Protocols	1.30	\$1,267.50
B320	05/02/24	BIW	Revise Child Protection Protocols	2.40	\$2,340.00
B320	05/02/24	BIW	Confer with J. Prol re: Child Protection Protocols	1.60	\$1,560.00
B320	05/02/24	JDP	Continued review of child protection protocols (.6); meeting with B. Weisenberg to discuss child protection protocols draft (1.6)	2.10	\$2,425.50
B320	05/06/24	BIW	Revise Child Protection Procedures	2.70	\$2,632.50
B320	05/07/24	BIW	Revise Child Protection Procedures	0.40	\$390.00
B320	05/07/24	BIW	Revise Child Protection Procedures	1.10	\$1,072.50
B320	05/08/24	BIW	Finalize draft of Child Protection Procedures	1.30	\$1,267.50
B320	05/15/24	BIW	Revise Child Protection Protocols	1.20	\$1,170.00
B320	05/16/24	JDP	Review and edit child protection protocols	1.30	\$1,501.50
B320	05/18/24	BIW	Draft email re: finalizing Child Protection Protocols	0.20	\$195.00
B320	05/20/24	BIW	Revise Child Protection Protocols	0.70	\$682.50
B320	05/20/24	JDP	Review and edit child protection protocols	1.80	\$2,079.00
B320	05/23/24	BIW	Revise Child Protection Protocols	0.70	\$682.50
B320	05/24/24	BIW	Confer with certain Committee counsel and members re: Child Protection Protocols	1.60	\$1,560.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	05/28/24	BIW	Confer with Committee Member and counsel to Committee members re: Child Protection Protocols	1.80	\$1,755.00
B320	05/28/24	BIW	Revise Child Protection Protocols	1.20	\$1,170.00
B320	05/29/24	BIW	Revise Child Protection Protocols	0.90	\$877.50
B320	05/30/24	BIW	Confer with counsel for Committee member re: Child Protection Protocols	0.40	\$390.00
B320	05/31/24	BIW	Revise Child Protection Protocols	1.30	\$1,267.50
B320	05/31/24	BIW	Confer with Committee member and counsel for Committee members re: Child Protection Protocols	1.20	\$1,170.00
B320	06/03/24	BIW	Finalize Child Protection Protocols	1.30	\$1,267.50
B320	06/03/24	BIW	Draft executive summary of Child Protection Protocols	1.10	\$1,072.50
B320	06/04/24	BIW	Draft executive summary of Child Protection Protocols	1.70	\$1,657.50
B320	06/04/24	JDP	Review and edit draft child protection protocols and executive summary	1.20	\$1,386.00
B320	06/07/24	BIW	Review RCBO's summary of its existing Child Protection Protocols	0.70	\$682.50
B320	06/10/24	AI	Research compliance monitors in other diocese cases (1.3); draft memorandum based on research findings (1.8)	3.10	\$1,860.00
B320	06/11/24	BIW	Review research on Child Protection Procedures used by other dioceses	0.60	\$585.00
B320	06/11/24	BIW	Draft email to counsel for Debtor re: Child Protection Procedures	0.70	\$682.50
B320	06/11/24	JDP	Review and comment on research re: appointment of compliance monitors in Diocese chapter 11 cases	0.30	\$346.50
B320	06/12/24	BIW	Confer with counsel for Debtor re: Child Protection Protocols	0.90	\$877.50
B320	06/12/24	JDP	Prepare for (.3) and attend (.9) call with Debtor representatives re: child protection protocols	1.20	\$1,386.00
B320	06/14/24	BIW	Review and draft comments to RCBO's Child Protection Procedures	1.10	\$1,072.50
B320	06/14/24	JDP	Review and analyze RCBO child protection protocols	0.40	\$462.00
B320	06/20/24	BIW	Review research on plan implementation issues	0.80	\$780.00
B320	06/25/24	BIW	Confer with M. Moore re: Child Protection Protocols	0.10	\$97.50
B320	06/27/24	BIW	Review Purdue decision and implications on case	0.40	\$390.00
B320	07/02/24	JDP	Confer with co-counsel re: impact of Kaiser and Purdue on Plan terms	0.50	\$577.50
B320	07/03/24	BIW	Review Debtor's comments to Child Protection Protocols	0.40	\$390.00
B320	07/06/24	JDP	Review Debtor markup of Child Protection Protocols	0.60	\$693.00
B320	07/08/24	BIW	Review Debtor's proposed changes to Child Protection Protocols	0.60	\$585.00
B320	07/09/24	BIW	Revise Child Protection Protocols to address Debtor's comments	0.70	\$682.50
B320	07/09/24	BIW	Confer with J. Prol re: proposed changes to Child Protection Protocols	0.20	\$195.00
B320	07/09/24	JDP	Confer with B. Weisenberg re: child protection protocols	0.20	\$231.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	07/13/24	BIW	Revise Child Protection Protocols	0.50	\$487.50
B320	07/13/24	BIW	Revise Child Protection Protocols	1.10	\$1,072.50
B320	07/14/24	BIW	Finalize revisions to Child Protection Protocols	0.90	\$877.50
B320	07/15/24	BIW	Draft email to counsel for Debtors re: Child Protection Protocol modifications	0.20	\$195.00
B320	07/15/24	JDP	Review and comment on e-mails re: negotiations of child protection protocols	0.30	\$346.50
B320	07/16/24	BIW	Revise Child Protection Protocols	0.60	\$585.00
B320	07/16/24	JDP	Review revisions to child protection protocols and develop strategy for reconciling differences	0.60	\$693.00
B320	07/18/24	JDP	Review revised child protection protocols	0.40	\$462.00
B320	07/22/24	BIW	Revise Child Protection Protocols (.4); confer with counsel for Committee members re: same (.5)	0.90	\$877.50
B320	07/23/24	BIW	Revise Child Protection Protocols after discussing with Debtor's counsel	0.60	\$585.00
B320	07/23/24	BIW	Revise Child Protection Protocols	1.20	\$1,170.00
B320	07/24/24	BIW	Revise Child Protection Protocols	1.60	\$1,560.00
B320	07/24/24	BIW	Further revise Child Protection Protocols	0.60	\$585.00
B320	07/25/24	BIW	Revise Child Protection Protocols	0.60	\$585.00
B320	07/25/24	JDP	Research re: K. Mc Chesney nomination to serve as compliance monitor	0.30	\$346.50
B320	07/26/24	BIW	Finalize revisions to Child Protection Protocols	0.70	\$682.50
B320	07/31/24	BIW	Review Debtor's Fourth Motion for Order Extending Exclusive Periods	0.20	\$195.00
B320	08/05/24	JDP	Review Mariner decision on extension of the stay/injunctive relief to protect affiliates	0.30	\$346.50
B320	08/07/24	BIW	Review Debtor's Fourth Motion for Order Extending Exclusive Periods for the Debtor to File and Solicit Acceptance of a Chapter 11 Plan	0.40	\$390.00
B320	08/09/24	BIW	Formulate plan outline	0.60	\$585.00
B320	08/09/24	BIW	Review pleadings filed in other recent cases on third-party releases post-Purdue and standing since Truck	1.30	\$1,267.50
B320	08/12/24	BIW	Revise Child Protection Protocols to reflect Committee comments	1.10	\$1,072.50
Total B320 - Plan and Disclosure Statement (including Business Plan)				61.00	\$60,382.50

B400 - Bankruptcy-Related Advice

B430 Adversary Proceedings and Bankruptcy Court Litigation

B430	07/02/24	BIW	Review updated case management report	0.30	\$292.50
B430	07/02/24	JDP	Review and edit draft case management statement (.4); call with Debtor and Insurers re: draft case management statement (.3)	0.70	\$808.50
B430	07/03/24	BIW	Review Insurers' comments to Case Management Report	0.30	\$292.50
B430	07/08/24	DC	Prepare hearing binder for 7/11/24 case management conference	1.00	\$340.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	07/09/24	JDP	Prepare for hearing and status conference in insurance adversary	0.30	\$346.50
B430	07/10/24	JDP	Prepare for hearing on motion to dismiss insurance coverage adversary and status conference	2.50	\$2,887.50
B430	07/11/24	JDP	Meetings with counsel to Debtor and Insurers re: drafting 4th amended adversary complaint	2.50	\$2,887.50
B430	07/15/24	JDP	Review and respond to issues concerning production of mini-fact sheets	0.30	\$346.50
B430	07/18/24	JDP	Review email from A. Uetz re: meet and confer and plan next steps	0.30	\$346.50
B430	07/25/24	BIW	Review comments to draft Fourth Amended Insurance Declaratory Judgment Complaint	0.40	\$390.00
B430	08/07/24	JDP	Participate in meet and confer call on tolling agreement with respect to breach of contract claims	0.30	\$346.50
B430	08/12/24	BIW	Review and revise draft complaints	1.10	\$1,072.50
B430	08/12/24	JDP	Call with Debtor and Insurers re: drafting amended complaint	0.20	\$231.00
B430	08/12/24	JDP	Review bar date order and order on insurers' motion for NDA to prepare response to Judge Corely' request for position on confidentiality of survivors' PII; confer with M. Kaplan re: same	0.40	\$462.00
B430	08/19/24	JDP	Review Judge Corley case management order; confer with M. Kaplan re: discovery dispute letter	0.30	\$346.50
B430	08/19/24	JDP	Review and respond to emails re: scheduling meet and confer on discovery issues; review transcripts of bankruptcy court decisions on disclosure of plaintiffs' names; e-mails to/from M. Kaplan re: same	0.70	\$808.50
B430	08/20/24	JDP	Call with A. Uetz and M. Lee re: upcoming status conference and meet and confer; emails to/from parties in interest re: meet and confer	0.30	\$346.50
B430	08/20/24	JDP	Review pleadings and transcripts of bar date hearing and hearing on insurer motion for protective order; develop position on insurer request to modify protective order in dec relief action	0.40	\$462.00
B430	08/20/24	MAK	Emails with J. Prol and A. Giblin re: Insurers' expert disclosure (.2); telephone call with A. Giblin re: the same (.2)	0.40	\$382.00
B430	08/21/24	JDP	Participate in meet and confer re: discovery in insurance dec relief action	0.70	\$808.50
B430	08/23/24	JDP	Prepare for and participate in meet and confer re: status conference joint memo	0.80	\$924.00
B430	08/23/24	MAK	Review and revise insert on protective order re: experts	0.40	\$382.00
B430	08/27/24	JDP	Review draft joint status conference statement and committee additions (.8); review and respond to emails re: same (.4); confer with M. Kaplan re: same (.2)	1.40	\$1,617.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	08/27/24	MAK	Review and analyze transcripts and correspondence on insurance adversary CMO, including protective order dispute (1.2); confer with J. Prol re: same (.2); attend meet and confer re: the same (.5); telephone calls and emails with Debtor and Insurers' counsel re: the same (.8); review and revise draft protective order and CMO (.6)	3.30	\$3,151.50
B430	08/29/24	JDP	E-mails to/from committee professionals re: status conference in insurance dec relief action	0.30	\$346.50
B430	08/29/24	MAK	Emails re: service of protective order	0.30	\$286.50
Total B430 - Adversary Proceedings and Bankruptcy Court Litigation				19.90	\$20,911.50
<u>B430A Court Hearings</u>					
B430A	05/09/24	CMR	Attend hearing re: Ruling on Discovery Motions re: Insurers (.7); Confer with LS Team (multiple) re: hearing and strategy re: same (.4)	1.10	\$984.50
B430A	05/09/24	MAK	Attend hearing for oral ruling on 2004 related motions	0.80	\$764.00
B430A	07/09/24	DC	Finalize E-binder for July 11, 2024 hearing	0.50	\$170.00
B430A	07/11/24	JDP	Prepare for (1.2) and participate in (2.0) hearing on motion to dismiss insurance coverage adversary proceeding and status conference	3.20	\$3,696.00
B430A	07/24/24	BIW	Review Insurance Adversary Proceeding Hearing Transcript	0.40	\$390.00
B430A	08/21/24	JDP	Prepare for (.3) and participate in (1.2) hearing on interim fee applications	1.50	\$1,732.50
Total B430A - Court Hearings				7.50	\$7,737.00
<u>B430B Appeals</u>					
B430B	05/02/24	BIW	Review LMI's District Court pleadings re: appeal issues	0.70	\$682.50
B430B	05/02/24	CMR	Review Order re: Stay Pending Appeal (.1); Analyze and prepare response to Application to Shorten Time re: Motion for Stay Pending Appeal (3.1); Review and revise draft Joint Appendix re: LMI Appeal (1.9)	5.10	\$4,564.50
B430B	05/03/24	CMR	Review revised Joint Appendix re: Appeal and confer re: same	0.30	\$268.50
B430B	05/05/24	CMR	Review and revise objection to Application to Shorten Time re: District Court Motion for Stay Pending Appeal	0.60	\$537.00
B430B	05/05/24	MAK	Review and revise opposition to motion to shorten time on motion to stay pending appeal	0.40	\$382.00
B430B	05/06/24	CMR	Review Pro Hac Vice Application re: LMI Appeal (.1); Review and revise Opposition to Application for Order Shortening Time re: Motion for Stay Pending Appeal (.8)	0.90	\$805.50
B430B	05/06/24	DC	Revise, edit and format Applications for Admission pro hac vice of M. Kaplan and C. Restel to District Court, tend to electronic filing and submission of proposed orders to the court via e-mail	1.70	\$578.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430B	05/07/24	CMR	Review and revise Notice of Related Cases re: LMI Appeal (.8); Analyze and confer re: Appellate Appendix (.8); Review Court Order Denying Application to Shorten Time re: Motion for Stay Pending Appeal (.1)	1.70	\$1,521.50
B430B	05/07/24	DC	Review all dockets for district court appeals cases, update critical dates memo and attorney calendar	1.20	\$408.00
B430B	05/08/24	CMR	Review and revise Notice of Related Matter re: LMI Appeal (.4); Analyze (.1) and confer re: (.1) LMI Appendix; Analyze LMI Motion for Judicial Motion (.5); Summary review of LMI Opening Appellate Brief (.5)	1.60	\$1,432.00
B430B	05/08/24	JDP	Review LMI opening brief on appeal of Rule 2004 order	0.50	\$577.50
B430B	05/08/24	MAK	Review and analyze LMI appellant brief re: Rule 2004 order	0.90	\$859.50
B430B	05/08/24	MAK	Review and analyze LMI motion for judicial notice	0.40	\$382.00
B430B	05/09/24	BIW	Review LMI's appellate brief and related documents	0.80	\$780.00
B430B	05/14/24	CMR	Confer with M. Kaplan re: status of LMI Appeal	0.10	\$89.50
B430B	05/21/24	CMR	Confer with Committee professionals re: LMI appeal	0.10	\$89.50
B430B	05/24/24	CMR	Review Notice of No Response re: LMI Motion to Stay Pending Appeal in District Court	0.10	\$89.50
B430B	05/28/24	CMR	Review Order Reassigning LMI Appeal	0.10	\$89.50
B430B	06/04/24	CMR	Confer via email re: status of LMI Appeal	0.10	\$89.50
B430B	06/20/24	BIW	Comment on Stipulation to Dismiss LMI Appeal	0.20	\$195.00
B430B	06/20/24	CMR	Confer with LS Team re: Stipulation of Dismissal of LMI Appeal	0.70	\$626.50
B430B	06/21/24	CMR	Confer with LS team (multiple) re: Stipulation of Dismissal of LMI Appeal	0.20	\$179.00
B430B	06/25/24	CMR	Revise and circulate draft Stipulation of Dismissal re: LMI Appeal	0.20	\$179.00
B430B	07/05/24	CMR	Confer with LS Team re: adjournment of hearing in LMI Appeal	0.10	\$89.50
B430B	07/06/24	CMR	Email to LMI counsel re: Adjournment of hearing re: Appeal	0.10	\$89.50
B430B	07/09/24	CMR	Review stipulation re: adjournment of hearing re: LMI Appeal (.2); Confer with LS Team and LMI Counsel re: same (.1)	0.30	\$268.50
B430B	07/16/24	CF	Conduct research re: party in interest standing	0.90	\$463.50
B430B	07/17/24	CF	Conduct research re: party in interest standing	0.60	\$309.00
Total B430B - Appeals				20.60	\$16,625.50
<u>B460 Other - Insurance Matters</u>					
B460	05/01/24	AKC	Draft and revise letter to insurer re: privilege log deficiencies (2.5); analyze and assess Travelers' privilege log (1.2)	3.70	\$2,553.00
B460	05/01/24	MAK	Continue review and analysis of Pacific privilege log	1.60	\$1,528.00
B460	05/01/24	MAK	Second level review of Westport document production	1.80	\$1,719.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B460	05/02/24	CMR	Analyze issues and confer with LS Team re: Travelers privilege log (.4); Confer re: withdrawal of Motion to Enforce with respect to U.S. Fire (.2); Confer re: Continental's response to Subpoena (.2)	0.80	\$716.00
B460	05/02/24	MAK	Second level review of CAN document production	1.20	\$1,146.00
B460	05/03/24	AKC	Draft discovery deficiency letter re: Travelers' privilege log	1.60	\$1,104.00
B460	05/03/24	MAK	Second level review of Pacific document production	1.60	\$1,528.00
B460	05/03/24	MAK	Second level review of CNA document production	1.10	\$1,050.50
B460	05/06/24	CMR	Analyze issues re: Insurer privilege logs (.2); Confer re: Order setting hearing re: Motion to Enforce Rule 2004 Order (.1)	0.30	\$268.50
B460	05/07/24	CMR	Analyze productions and privilege logs from Insurers (1.3); Confer re: adjournment of Motion to Enforce Rule 2004 Order re: Remaining Insurers (.2)	1.50	\$1,342.50
B460	05/07/24	MAK	Review and analyze privilege Travelers privilege assertions	1.30	\$1,241.50
B460	05/08/24	CMR	Confer re: rescheduling Motion to Enforce with respect to Remaining Insurers	0.10	\$89.50
B460	05/08/24	MAK	Second level review of Pacific document production	1.70	\$1,623.50
B460	05/09/24	BIW	Confer with M. Kaplan re: debrief on LMI discovery hearing	0.50	\$487.50
B460	05/12/24	CMR	Review and revise Notice of Withdrawal re: Motion to Enforce Rule 2004 Motion	0.20	\$179.00
B460	05/13/24	CMR	Review and revise Notice of Withdrawal of Motion to Enforce Rule 2004 Order and confer with Committee counsel re: same	0.40	\$358.00
B460	05/14/24	AMG	Review Insurer's document production	0.50	\$257.50
B460	05/14/24	CMR	Review Westport proposed order re: Motion for Protective Order (.1); Confer with LS Team re: new Insurer Productions (.2)	0.30	\$268.50
B460	05/15/24	BIW	Review LMI and Westport's Initial Disclosures	0.30	\$292.50
B460	05/15/24	BIW	Review RCBO Initial Disclosures	0.20	\$195.00
B460	05/15/24	BMC	Research case law re: insurance policies and other diocesan cases	0.90	\$490.50
B460	05/16/24	BMC	Research case law re: lift stay (2.1); telephone call with B. Weisenberg re: same (.2); e-mail correspondence with B. Weisenberg re: same (.2)	2.50	\$1,362.50
B460	05/17/24	BMC	Research and analyze cases re: insurance issues (2.2); draft memorandum re: same (1.3)	3.50	\$1,907.50
B460	05/18/24	BIW	Review Futter Declaration re: loss and expense reserves	0.20	\$195.00
B460	05/20/24	CMR	Review Futter Declaration re: Insurer Discovery Motions	0.20	\$179.00
B460	05/22/24	CMR	Email from Insurers re: Mediation and Confer with B. Weisenberg re: same	0.30	\$268.50
B460	05/23/24	CMR	Analyze issues and confer re: LMI proposed order re: Discovery Motions (.2); Analyze issues and confer re: Westport Discovery Motion (.1)	0.30	\$268.50
B460	05/24/24	BIW	Review Debtor's request for production of documents	0.60	\$585.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B460	05/24/24	CMR	Confer re: LMI Order re: Discovery Motion	0.10	\$89.50
B460	05/27/24	MAK	Continue review and analysis of Pacific document production and privilege log	1.60	\$1,528.00
B460	05/28/24	BIW	Review RCBO's Requests for Production	0.40	\$390.00
B460	05/30/24	BIW	Review Debtor's Supplemental Tender Letters to Insurers	0.40	\$390.00
B460	05/31/24	BIW	Review Policy Limits Demand Letters to Insurers	0.40	\$390.00
B460	06/06/24	BIW	Review Kaiser case and analyze potential impact on bankruptcy case	0.60	\$585.00
B460	06/06/24	JDP	Review and analyze Supreme Court decision in Truck v. Kaiser	0.50	\$577.50
B460	06/24/24	BIW	Review recent decision on insurance recovery issues	0.40	\$390.00
B460	06/25/24	BIW	Review Westport Insurance Corporation's Request for Production of Documents to Plaintiff	0.30	\$292.50
B460	07/02/24	BIW	Review Policy Limits Demand Letters to Insurers	0.40	\$390.00
B460	07/02/24	JDP	Review insurers' response to Debtor's policy demands (.2); respond to concerns that issuance of letters violates the automatic stay (.2)	0.40	\$462.00
B460	07/03/24	BIW	Confer with T. Burns re: insurance settlement strategy	0.50	\$487.50
B460	07/03/24	BIW	Confer with T. Burns re: Settlement Demand Letters	0.40	\$390.00
B460	07/13/24	BIW	Draft email to J. Bair re: response to Chubb demand for additional information on Survivor claims	0.40	\$390.00
B460	07/17/24	BIW	Review Debtors Second Motion for Order Approving Insurance Premium Finance and Security Agreement	0.30	\$292.50
B460	07/17/24	BIW	Draft email to J. Bair re: response to Insurer's request for information in connection with UCC demand letters	0.30	\$292.50
B460	07/17/24	JDP	Review and comment on issues re: production of mini-fact sheets, privilege issues and ruling by Judge Lafferty	0.30	\$346.50
B460	07/17/24	JDP	Review Debtor request to shorten time on insurance premium financing motion, UST response and respond to request	0.20	\$231.00
B460	07/18/24	JDP	Review filed motion to approve premium financing and entered order shortening time	0.20	\$231.00
B460	07/25/24	CF	Review insurer settlements and policies in Diocese cases	2.20	\$1,133.00
B460	08/09/24	JDP	Develop strategy for liquidating claims vs insurers	0.60	\$693.00
B460	08/16/24	BIW	Draft email to counsel for Committee members re: calls needed in advance of September mediation sessions	0.20	\$195.00
B460	08/20/24	AMG	Review filings, transcripts, and orders re: permitting Insurers' experts and/or consultants to access proofs of claim (1.5); phone call with M. Kaplan re: same (0.2)	1.70	\$875.50
B460	08/21/24	AMG	Review filings re: permitting Insurers' experts and/or consultants from accessing the proofs of claims	3.30	\$1,699.50
B460	08/22/24	AMG	Phone call with M. Kaplan re: filings involving Insurers' experts/consultants accessing the proofs of claim	0.20	\$103.00
B460	08/23/24	AMG	Review filings re: permitting Insurers' experts and/or consultants from accessing the proofs of claims; draft portion of joint letter	1.50	\$772.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B460	08/23/24	JDP	Participate in call with insurance counsel re: assignment of insurance proceeds under CA law	0.50	\$577.50
B460	08/27/24	BIW	Review draft Case Status Report (.4); review emails in connection with same (.2)	0.60	\$585.00
B460	08/29/24	BIW	Review emails re: Protective Order agreed to be Insurers and other parties	0.20	\$195.00
B460	08/29/24	JDP	Call with T. Burns re: CA insurance law on assignment of policy proceeds	0.20	\$231.00
Total B460 - Other - Insurance Matters				48.50	\$38,410.00