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*Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**FIFTEENTH MONTHLY FEE STATEMENT
OF ALVAREZ & MARSAL NORTH
AMERICA, LLC FOR PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES
INCURRED FROM AUGUST 1, 2024
THROUGH AUGUST 31, 2024**

Judge: Hon. William J. Lafferty

**Objection Deadline: October 10, 2024
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	August 1, 2024 through August 31, 2024
Amount of Compensation Requested:	\$45,994.00
20% Holdback:	\$9,198.80
Amount of Expenses Requested:	\$0
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$36,795.20

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from August 1, 2024 through August 31, 2024 (the “Fee Period”). By this fourteenth statement, A&M seeks payment in the amount of \$36,795.20 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are

1 records of A&M's fees incurred by task category during the period August 1, 2024 through August 31,
2 2024, consisting of contemporaneously maintained time entries for each professional in increments of
3 tenths (1/10) of an hour. Also attached hereto as Exhibit D is a summary of expenses incurred and
4 reimbursement sought, by expense category, during the Fee Period. Finally, attached hereto as Exhibit E
5 is the expense detail by category of expenses incurred during the Fee Period.

6 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
7 tenth (10th) day (or the next business day if such day is not a business day) following service of this
8 Monthly Fee Statement (the "Objection Deadline") to serve an objection to the Monthly Fee Statement on
9 A&M and each of the other Notice Parties.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
11 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
12 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

13 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
14 80% of the fees and 100% of the expenses not subject to an objection.

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17 DATED: September 30, 2024

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

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19 /s/ Charles M. Moore
20 Charles M. Moore
21 Managing Director
22 Alvarez & Marsal North America, LLC
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Exhibit A
Summary of Fees and Hours by Professionals
For the Period August 1, 2024 through August 31, 2024

***The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
August 1, 2024 through August 31, 2024***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475.00	12.2	\$17,995.00
Stuart Loop	Senior Director	\$950.00	0.4	\$380.00
Sarah Levitt	Senior Associate	\$750.00	0.7	\$525.00
Gabri Varela	Senior Associate	\$590.00	7.7	\$4,543.00
Madison Swope	Senior Associate	\$590.00	36.9	\$21,771.00
Natalie Corbett	Paraprofessional	\$325.00	2.4	\$780.00
		<i>Total</i>	60.3	\$45,994.00

Exhibit B
Summary of Total Fees by Task Category
For the Period August 1, 2024 through August 31, 2024

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*The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
August 1, 2024 through August 31, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET ANALYSIS & RECOVERY/ASSET DISPOSITION	0.4	\$590.00
CASH FORECASTS	1.5	\$2,212.50
CLAIMS/CLAIMS ANALYSIS/CLAIMS ADMINISTRATION & OBJECTIONS	44.6	\$26,314.00
COURT HEARINGS	1.3	\$1,917.50
FEE APP	2.8	\$1,080.00
MEDIATION	0.6	\$885.00
MOTIONS/ORDERS	0.3	\$225.00
PLAN / DISCLOSURE STATEMENT	8.8	\$12,770.00
	<i>Total</i>	
	60.3	\$45,994.00

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Exhibit C
Time Detail by Task by Professional
For the Period August 1, 2024 through August 31, 2024

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
August 1, 2024 through August 31, 2024***

ASSET ANALYSIS & RECOVERY/ASSET DISPOSITION

Professional	Date	Hours	Activity
Charles Moore	8/22/2024	0.4	Review and analyze information from Foley on Adventus Properties
Subtotal		0.4	

CASH FORECASTS

Professional	Date	Hours	Activity
Charles Moore	8/24/2024	0.7	Review and provide comments on cash forecasts prepared by VeraCruz under multiple scenarios requested by counsel
Charles Moore	8/26/2024	0.2	Call with C. de Quesada (VeraCruz) on cash forecasts and business plan projections
Charles Moore	8/26/2024	0.6	Call with M. Lee (Foley), C. de Quesada and D. Flanagan (VeraCruz) to review cash forecasts under multiple scenarios
Subtotal		1.5	

CLAIMS/CLAIMS ANALYSIS/CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Madison Swope	8/2/2024	1.0	Review tiering methodology and compare tiering across data sources
Madison Swope	8/5/2024	1.3	Continue to review analysis of abuse allegation tiering completed by McNally.
Madison Swope	8/5/2024	1.7	Review analysis of abuse allegation tiering done by McNally.
Madison Swope	8/6/2024	1.9	Conduct an analysis on the differences in abuse severity allegations between McNally analysis and A&M analysis
Madison Swope	8/6/2024	2.5	Review differences in abuse severity analysis
Madison Swope	8/6/2024	2.1	Combine lawyer data with A&M severity analysis data
Madison Swope	8/6/2024	1.6	Continue analysis of the differences in abuse severity allegations between McNally analysis versus A&M analysis
Madison Swope	8/7/2024	1.2	Quality check abuse claims to confirm correct categorization of abuse
Madison Swope	8/7/2024	2.9	Update analysis with new abuse tiering
Madison Swope	8/7/2024	2.5	Continue analysis of tiering of abuse
Madison Swope	8/7/2024	1.8	Review abuse claims for correct categorization of abuse
Madison Swope	8/8/2024	1.8	Continue reviewing abuse claims in order to categorize abuse type based on tiering system
Madison Swope	8/8/2024	1.7	Review abuse claims in order to categorize abuse type based on tiering system

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
August 1, 2024 through August 31, 2024***

CLAIMS/CLAIMS ANALYSIS/CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Madison Swope	8/9/2024	2.8	Continue working on analysis and reviewing data for abuse categories
Madison Swope	8/9/2024	2.4	Review abuse claims in order to categorize type of abuse
Madison Swope	8/9/2024	2.9	Continue reviewing claims for abuse tiering and difference analysis
Gabri Varela	8/12/2024	1.6	Review McNally data to compare to A&M data for inconsistencies
Gabri Varela	8/12/2024	1.5	Continue to compare A&M data against McNally to identify any inconsistencies
Madison Swope	8/12/2024	1.6	Analyze differences between different sources of abuse claims data
Madison Swope	8/12/2024	1.5	Create summary of differences between different sources of abuse claims data
Gabri Varela	8/13/2024	1.8	Compare A&M data against McNally to identify any inconsistencies
Gabri Varela	8/15/2024	2.8	Quality check A&M review data
Madison Swope	8/22/2024	1.7	Finalize analysis of different tiering
Subtotal		44.6	

COURT HEARINGS

Professional	Date	Hours	Activity
Charles Moore	8/21/2024	1.3	Participate telephonically in 8/21/2024 hearing to address questions from Judge
Subtotal		1.3	

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	8/15/2024	1.3	Begin preparation of July cover sheet
Sarah Levitt	8/16/2024	0.4	Review and comment on coversheet for July fee application
Natalie Corbett	8/19/2024	1.1	Continue preparation of July cover sheet
Subtotal		2.8	

MEDIATION

Professional	Date	Hours	Activity
Charles Moore	8/15/2024	0.6	Prepare information requested by M. Kemner (RCBO) for use at next mediation session

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
August 1, 2024 through August 31, 2024***

MEDIATION

Professional	Date	Hours	Activity
Subtotal		0.6	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Sarah Levitt	8/21/2024	0.3	Correspond with VeraCruz (D. Flanagan) regarding prepetition payments question.
Subtotal		0.3	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	8/7/2024	0.5	Call with A. Uetz (Foley) to discuss strategies related to August and September mediation
Charles Moore	8/9/2024	0.4	Call with A. Uetz (Foley) to discuss update on mediation approach and work to be completed
Charles Moore	8/16/2024	0.3	Review strategy and timeline document from Foley
Charles Moore	8/16/2024	0.7	Call with A. Bardos (RCBO), A. Uetz (Foley) and C. deQuesada & D. Flanagan (VeraCruz) to discuss information needed for cash forecast and preparation for September mediation
Charles Moore	8/22/2024	0.5	Review documents from Foley to prepare for 8/23/24 meeting on plan funding sources
Charles Moore	8/23/2024	1.5	Call with M. Lee (Foley), D. Flanagan (VeraCruz) and A. Bard (RCBO) to discuss Plan of Reorganization funding scenarios
Charles Moore	8/23/2024	0.3	Review privileged communications from Foley regarding Plan and mediation strategies
Charles Moore	8/26/2024	0.3	Further correspondence with A. Bardos and M. Kemner (RCBO), M. Lee (Foley) and D. Flanagan (VeraCruz) regarding next steps on plan funding sources
Charles Moore	8/26/2024	0.4	Call with S. Loop (A&M) to discuss potential approaches for exhibits to disclosure statement
Charles Moore	8/26/2024	0.6	Call with A. Uetz and M. Lee (Foley) and C. de Quesada and D. Flanagan (VeraCruz) regarding Plan funding sources
Stuart Loop	8/26/2024	0.4	Call with C. Moore (A&M) to discuss potential approaches for exhibits to disclosure statement
Charles Moore	8/27/2024	1.0	Call with A. Bardos and P. Bongiovanni (RCBO), M. Lee (Foley) and C. de Quesada and D. Flanagan (VeraCruz) to discuss plan funding sources
Charles Moore	8/28/2024	0.3	Review update from VeraCruz on plan funding and provide comments on same
Charles Moore	8/28/2024	0.5	Review and provide edits on plan funding presentation
Charles Moore	8/29/2024	0.6	Review comments from Foley and VeraCruz, and provide additional suggested edits on presentation related to plan funding sources

*The Roman Catholic Bishop of Oakland
Time Detail by Task Category
August 1, 2024 through August 31, 2024*

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	8/30/2024	0.5	Meeting with A. Bardos, P. Bongiovanni, M. Kemner (RCBO), A. Uetz and M. Lee (Foley), C. de Quesada and D. Flanagan (VeraCruz) regarding plan funding
Subtotal		8.8	
Grand Total		60.3	

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Exhibit D
Summary of Expenses
For the Period August 1, 2024 through August 31, 2024

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-No expenses incurred-

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Exhibit E
Expense Detail by Category
For the Period August 1, 2024 through August 31, 2024

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-No expenses incurred-