

1 **LOWENSTEIN SANDLER LLP**
 2 JEFFREY D. PROL (admitted pro hac vice)
 3 jprol@lowenstein.com
 4 BRENT WEISENBERG (admitted pro hac vice)
 5 bweisenberg@lowenstein.com
 6 COLLEEN M. RESTEL (admitted pro hac vice)
 crestel@lowenstein.com
 One Lowenstein Drive
 Roseland, New Jersey 07068
 Telephone: (973) 597-2500

7 **KELLER BENVENUTTI KIM LLP**
 8 TOBIAS S. KELLER (Cal. Bar No. 151445)
 tkeller@kbkllp.com
 9 JANE KIM (Cal. Bar No. 298192)
 jkim@kbkllp.com
 10 GABRIELLE L. ALBERT (Cal. Bar No. 190895)
 galbert@kbkllp.com
 11 425 Market Street, 26th Floor
 San Francisco, CA 94105
 Telephone: (415) 496-6723

12 *Counsel for the Official Committee*
 13 *Of Unsecured Creditors*

14 **UNITED STATES BANKRUPTCY COURT**
 15 **NORTHERN DISTRICT OF CALIFORNIA**
 16 **OAKLAND DIVISION**

17 In re:
 18 THE ROMAN CATHOLIC BISHOP OF
 19 OAKLAND, a California corporation
 20 sole,
 21 Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**ELEVENTH MONTHLY FEE STATEMENT
 OF BERKELEY RESEARCH GROUP FOR
 ALLOWANCE AND PAYMENT OF
 INTERIM COMPENSATION AND
 REIMBURSEMENT OF EXPENSES FOR
 THE PERIOD AUGUST 1, 2024 THROUGH
 AUGUST 31, 2024**

1	Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
2	Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
3	Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
4	Period for Which Compensation and Reimbursement is Sought:	August 1, 2024 – August 31, 2024
5	Amount of Compensation Requested:	\$172,307.00
6	Less 20% Holdback:	(\$34,461.40)
7	Amount of Expenses Requested:	\$0.00
8	Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$137,845.60

9 1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States
10 Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order*
11 *Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*
12 *Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving*
13 *Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of*
14 *Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and
15 the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733],
16 Berkeley Research Group, LLC (“**BRG**”) hereby submits its Eleventh Monthly Fee Statement (the
17 “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of
18 Expenses for the Period August 1, 2024 through August 31, 2024 (the “**Fee Period**”). By this
19 eleventh statement, BRG seeks payment in the amount of \$137,845.60 which comprises (i) eighty
20 percent (80%) of the total amount of compensation sought for actual and necessary services
21 rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual
22 and necessary expenses incurred in connection with such services. As described in more detail in
23 the Retention Order, the compensation sought herein is comprised of the services provided to the
24 Committee based on hourly rates.

25 2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the
26 “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case
27 during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The
28 schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. At this time BRG is not
5 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
6 request reimbursement therefore in the future.

7 4. In accordance with the Compensation Procedures Order, each Notice Party shall
8 have until the tenth (10th) day (or the next business day if such day is not a business day) following
9 service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement
10 on BRG and each of the other Notice Parties.

11 5. If no objections to the Fee Statement are received on or before the Objection
12 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
13 on an interim basis the total amount of **\$137,845.60** which consists of eighty percent (80%) of
14 BRG's total fees of **\$172,307.00**, and one hundred percent (100%) of BRG's total expenses of **\$0.00**
15 for the Fee Period.

16 6. To the extent an objection to the Fee Statement is received on or before the
17 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
18 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
19 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
20 and scheduled for consideration at the next interim fee application hearing.

21 Dated: September 27, 2024

22 Respectfully submitted,

23 By: Matthew K. Babcock

24 Matthew K. Babcock
25 Berkeley Research Group, LLC
26 201 South Main Street, Suite 450
27 Salt Lake City, Utah 84111
28 Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 08/01/24 through 08/31/24

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$850.00	62.9	\$53,465.00
E. Madsen	Managing Director	\$815.00	20.7	\$16,870.50
R. Strong	Managing Director	\$815.00	40.9	\$33,333.50
A. Metz	Managing Director	\$800.00	2.1	\$1,680.00
M. Babcock	Director	\$755.00	50.8	\$38,354.00
J. Shaw	Associate Director	\$675.00	7.8	\$5,265.00
J. Funk	Senior Managing Consultant	\$650.00	11.0	\$7,150.00
C. Tergevorkian	Managing Consultant	\$480.00	26.7	\$12,816.00
S. Chaffos	Consultant	\$415.00	1.1	\$456.50
A. Stubbs	Associate	\$320.00	5.3	\$1,696.00
A. McConkie	Associate	\$225.00	0.4	\$90.00
S. Rawlings	Case Assistant	\$225.00	1.7	\$382.50
M. Kuhn	Case Assistant	\$170.00	4.4	\$748.00
TOTAL			235.8	\$172,307.00
BLENDED RATE				\$730.73

EXHIBIT B



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 08/01/24 through 08/31/24

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	5.6	\$3,096.50
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	6.4	\$2,152.50
300.00 - Asset Analysis (General - Debtors)	84.4	\$63,334.50
304.00 - Asset Analysis (General - Parishes)	34.3	\$23,212.50
330.00 - Asset Analysis (Real Property - Debtors)	8.5	\$6,617.00
334.00 - Asset Analysis (Real Property - Parishes)	30.4	\$24,638.00
1030.00 - Mediation Preparation & Attendance	57.8	\$45,459.50
1060.00 - Fee Application Preparation & Hearing	8.4	\$3,796.50
TOTAL	235.8	\$172,307.00
BLENDED RATE		\$730.73

EXHIBIT C



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
08/06/24	C. Tergevorkian	0.8	\$384.00	Analyzed document request tracker to assess outstanding critical document requests.
08/06/24	C. Tergevorkian	0.1	\$48.00	Met with BRG (PS) and VeraCruz (DF, CDQ) to discuss document production status.
08/06/24	P. Shields	0.1	\$85.00	Met with Debtor FA (CD, DF) and BRG (CT) to review status of document requests.
08/13/24	M. Babcock	0.1	\$75.50	Met with VeraCruz (CD, DF) to discuss outstanding document requests.
08/19/24	E. Madsen	0.2	\$163.00	Attended call with BRG (PS [Ability to Pay / Valuation], CT [Document Analysis]) regarding document requests [License Analytics].
08/19/24	P. Shields	0.2	\$170.00	Met with BRG (EM [License Analytics], CT [Document Analysis]) regarding potential updates to CTN, RCC, and RCWC document requests [Ability to Pay / Valuation].
08/19/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (PS [Ability to Pay / Valuation], EM [License Analytics]) to discuss RCC / CTN document requests [Document Analysis].
08/19/24	P. Shields	0.2	\$170.00	Reviewed pending requests for CTN documents.
08/23/24	C. Tergevorkian	1.1	\$528.00	Analyzed recent document production - Financial Statements (08/22/24).
08/23/24	C. Tergevorkian	0.9	\$432.00	Updated document request tracker with BRG production notes to send to VeraCruz.
08/23/24	C. Tergevorkian	0.6	\$288.00	Evaluated recent document production - July MOR data (08/22/24).
08/23/24	C. Tergevorkian	0.5	\$240.00	Analyzed recent document production - June MOR data (08/23/24).
08/27/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (MB, PS [Ability to Pay / Valuation]), VeraCruz (DF, CDQ), and Debtor Counsel (ML) to discuss document production status [Document Analysis].
08/27/24	M. Babcock	0.2	\$151.00	Met with Debtor Counsel (ML), Debtor FA (CDQ, DF) and BRG (PS [Ability to Pay / Valuation], CT [Document Analysis]) to discuss outstanding document requests / document productions [Asset Analysis].



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
08/27/24	P. Shields	0.2	\$170.00	Met with Debtor FA (CD, DF), Debtor Counsel (ML), and BRG (MB [Asset Analysis], CT [Document Analysis]) to review status of document requests [Ability to Pay / Valuation].
Task Code: 200.90		5.6	\$3,096.50	Totals
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
08/23/24	S. Chaffos	1.1	\$456.50	Analyzed professional fees reported in July 2024 MOR.
08/23/24	A. Stubbs	0.4	\$128.00	Updated MOR cash balance comparative analysis to include June 2024 activity.
08/26/24	A. Stubbs	1.1	\$352.00	Analyzed MOR cash receipt / disbursement transactions, including historical trends (June 2024).
08/26/24	A. Stubbs	1.0	\$320.00	Evaluated MOR cash receipt / disbursement transactions, including historical trends (July 2024).
08/26/24	A. Stubbs	0.7	\$224.00	Prepared comparative MOR balance sheet analysis, including historical trends (June 2024).
08/26/24	A. Stubbs	0.7	\$224.00	Prepared comparative MOR income statement analysis, including historical trends (July 2024).
08/26/24	A. Stubbs	0.6	\$192.00	Prepared comparative MOR income statement analysis, including historical trends (June 2024).
08/26/24	A. Stubbs	0.5	\$160.00	Prepared comparative MOR balance sheet analysis, including historical trends (July 2024).
08/26/24	A. Stubbs	0.3	\$96.00	Revised MOR cash balance comparative analysis to include July 2024 activity.
Task Code: 220.00		6.4	\$2,152.50	Totals
300.00 - Asset Analysis (General - Debtors)				
08/01/24	S. Rawlings	1.3	\$292.50	Analyzed prior Diocese settlements (including available financial information).
08/01/24	P. Shields	0.5	\$425.00	Met with BRG (AM) to review additional issues for consideration in connection with Ability to Pay analysis.
08/01/24	A. Metz	0.5	\$400.00	Met with BRG (PS) to discuss Ability to Pay analysis.
08/01/24	S. Rawlings	0.2	\$45.00	Met with BRG (PS) regarding analysis of prior Diocese settlements.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
08/01/24	P. Shields	0.2	\$170.00	Met with BRG (SR) to discuss update of prior Diocese case analysis.
08/02/24	M. Babcock	0.4	\$302.00	Updated alter ego analysis.
08/02/24	S. Rawlings	0.2	\$45.00	Met with BRG (PS) to discuss refinement of prior Diocese settlement analysis.
08/02/24	P. Shields	0.2	\$170.00	Met with BRG (SR) regarding prior Diocese case analysis.
08/05/24	P. Shields	0.5	\$425.00	Reviewed issues for consideration in connection with alter ego / substantive consolidation analysis.
08/14/24	P. Shields	0.4	\$340.00	Outlined further issues for consideration in connection with Ability to Pay analysis.
08/15/24	E. Madsen	2.9	\$2,363.50	Assessed Debtor assets / factors for Ability to Pay analysis.
08/15/24	M. Babcock	1.9	\$1,434.50	Analyzed historical transactions between Debtor / CCCEB (including disbursements from Debtor to CCCEB).
08/15/24	P. Shields	1.7	\$1,445.00	Analyzed Disclosure Statements to obtain additional details regarding Plan funding in prior Diocese cases (St. Cloud, St. Paul / Minneapolis, Stockton, Tucson, Wilmington, Winona / Rochester).
08/15/24	E. Madsen	1.7	\$1,385.50	Attended call with BRG (PS [Ability To Pay / Valuation], CT [Document Analysis] [partial]) regarding assessment of CTN assets [License Analytics].
08/15/24	P. Shields	1.7	\$1,445.00	Met with BRG (EM [License Analytics], CT [Document Analysis] [partial]) to evaluate CTN financial performance [Ability To Pay / Valuation].
08/15/24	P. Shields	1.4	\$1,190.00	Evaluated Disclosure Statements to obtain additional details regarding Plan funding in prior Diocese cases (Helena, Milwaukee, Portland, Santa Fe, Society of Jesus, Spokane).
08/15/24	P. Shields	1.3	\$1,105.00	Evaluated credit analysis research in connection with distress / bankruptcy.
08/15/24	A. Metz	1.1	\$880.00	Analyzed updates to credit estimates for asset evaluation.
08/15/24	P. Shields	1.1	\$935.00	Reviewed outstanding items relating to Parish Ability to Pay analysis.
08/15/24	E. Madsen	0.7	\$570.50	Evaluated Debtor economic factors for Ability to Pay analysis.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
08/15/24	C. Tergevorkian	0.4	\$192.00	Met with BRG (PS [Ability To Pay / Valuation], EM [License Analytics]) to discuss CTN grants to the Diocese [Document Analysis]. [partial call]
08/15/24	P. Shields	0.3	\$255.00	Evaluated accounting treatment of activity between Debtor / CCCEB.
08/15/24	P. Shields	0.2	\$170.00	Outlined follow-up items for Debtor Ability to Pay analysis.
08/16/24	P. Shields	1.5	\$1,275.00	Summarized information obtained from evaluation of Disclosure Statements in prior Diocese cases.
08/16/24	R. Strong	1.3	\$1,059.50	Attended call with UCC Counsel (BW, JK, EM) and BRG (MB [Asset Analysis], PS [Ability To Pay / Valuation]) regarding asset analysis updates [Data Analytics].
08/16/24	M. Babcock	1.3	\$981.50	Met with UCC Counsel (JP, BW, EM [partial call]) and BRG (PS [Ability To Pay / Valuation], RS [Data Analytics]) to discuss ongoing asset analyses [Asset Analysis].
08/16/24	P. Shields	1.3	\$1,105.00	Met with UCC Counsel (JP, BW, EM) and BRG (RS [Data Analytics], MB [Asset Analysis]) to evaluate Ability to Pay analysis [Ability To Pay / Valuation].
08/16/24	P. Shields	1.1	\$935.00	Reviewed updates to Ability to Pay analysis.
08/16/24	P. Shields	0.9	\$765.00	Outlined issues for consideration in connection with quality review of Ability to Pay analysis.
08/16/24	C. Tergevorkian	0.8	\$384.00	Updated Credit Estimate analysis for Bond Obligated Group (2020 - 2022).
08/16/24	P. Shields	0.3	\$255.00	Evaluated credit analysis research in connection with distress / bankruptcy.
08/19/24	P. Shields	0.7	\$595.00	Outlined issues for consideration is assessing potential funding from CTN.
08/20/24	E. Madsen	2.4	\$1,956.00	Assessed additional factors in Ability to Pay analysis.
08/20/24	R. Strong	1.2	\$978.00	Evaluated Spectrum license / lease financial data produced by Debtor for CTN asset analysis.
08/20/24	C. Tergevorkian	0.8	\$384.00	Analyzed CTN financial statements to update comparative financial analysis (2022 - 2024).
08/20/24	P. Shields	0.7	\$595.00	Met with BRG (EM) regarding financial analysis of CTN.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
08/20/24	E. Madsen	0.7	\$570.50	Met with BRG (PS) to assess potential additional analyses of CTN assets.
08/20/24	P. Shields	0.6	\$510.00	Evaluated potential updates to Ability to Pay analysis.
08/20/24	A. McConkie	0.4	\$90.00	Prepared comparative CTN balance sheet analysis (2022 - 2024).
08/21/24	E. Madsen	2.4	\$1,956.00	Refined Ability to Pay analysis (including assessment of potential updates).
08/21/24	E. Madsen	2.3	\$1,874.50	Continued refinement of Ability to Pay analysis (including assessment of potential updates).
08/21/24	E. Madsen	1.9	\$1,548.50	Continued refinement of Ability to Pay analysis (including assessment of potential updates).
08/21/24	P. Shields	1.9	\$1,615.00	Evaluated updates to financial modeling in connection with Ability to Pay analysis.
08/21/24	M. Babcock	0.8	\$604.00	Evaluated historical OPF transactions / transfers.
08/21/24	C. Tergevorkian	0.7	\$336.00	Analyzed Oakland Parochial Fund financials, including deposit summaries (2023).
08/21/24	P. Shields	0.7	\$595.00	Met with BRG (EM) regarding financial analysis of CTN.
08/21/24	E. Madsen	0.7	\$570.50	Met with BRG (PS) to discuss CTN asset analysis.
08/21/24	P. Shields	0.6	\$510.00	Evaluated additional input to Ability to Pay analysis.
08/21/24	C. Tergevorkian	0.3	\$144.00	Evaluated CTN comparative financial analysis (2022 - 2024).
08/22/24	E. Madsen	2.9	\$2,363.50	Assessed possible factors for consideration in update of Ability to Pay analysis.
08/22/24	J. Shaw	2.7	\$1,822.50	Updated credit estimate analysis.
08/22/24	P. Shields	2.6	\$2,210.00	Performed quality review of credit estimate updated to include 2023 financial information.
08/22/24	J. Shaw	2.3	\$1,552.50	Continued update of credit estimate analysis.
08/22/24	J. Shaw	1.7	\$1,147.50	Met with BRG (CT) regarding updates / revisions to credit estimate analysis.
08/22/24	C. Tergevorkian	1.7	\$816.00	Met with BRG (JS) to update Credit Estimate analysis for Bond Obligated Group (2023).
08/22/24	E. Madsen	1.2	\$978.00	Attended call with BRG (PS) to update Ability to Pay analysis.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
08/22/24	P. Shields	1.2	\$1,020.00	Met with BRG (EM) to evaluate potential updates to Ability to Pay analysis.
08/22/24	P. Shields	1.1	\$935.00	Met with BRG (JS) to review updates to comparative financial analysis of Bond Obligated Group.
08/22/24	J. Shaw	1.1	\$742.50	Met with BRG (PS) regarding updates to credit estimate analysis.
08/22/24	P. Shields	0.7	\$595.00	Met with BRG (EM [License Analytics], CT [Document Analysis]) regarding financial analysis of CTN [Ability to Pay / Valuation].
08/22/24	E. Madsen	0.7	\$570.50	Met with BRG (PS [Ability to Pay / Valuation], CT [Document Analysis]) to assess CTN asset analysis [License Analytics].
08/22/24	C. Tergevorkian	0.7	\$336.00	Met with BRG (PS [Ability to Pay / Valuation], EM [License Analytics]) to discuss financial analysis of CTN [Document Analysis].
08/22/24	P. Shields	0.6	\$510.00	Prepared summary of unrestricted / restricted cash by entity.
08/22/24	C. Tergevorkian	0.3	\$144.00	Analyzed Debtor audited financial statements regarding cash / investments (2021 - 2023).
08/23/24	P. Shields	2.8	\$2,380.00	Developed methodology for presenting Ability to Pay analysis.
08/23/24	P. Shields	2.2	\$1,870.00	Developed framework for presenting funding for Plan of Reorganization.
08/23/24	C. Tergevorkian	1.3	\$624.00	Analyzed Credit Estimate analysis for Bond Obligated Group (2021 - 2023).
08/23/24	P. Shields	1.3	\$1,105.00	Met with BRG (CT) to review updates to credit estimate to include 2023 financial information.
08/23/24	C. Tergevorkian	1.3	\$624.00	Spoke with BRG (PS) to discuss update of Credit Estimate analysis (2021 - 2023).
08/23/24	C. Tergevorkian	1.3	\$624.00	Updated Credit Estimate analysis for Bond Obligated Group (2021 - 2023).
08/26/24	C. Tergevorkian	0.9	\$432.00	Updated RCWC comparative financial statement analysis (2023).
08/27/24	J. Funk	1.2	\$780.00	Evaluated meeting minutes regarding prior Diocesan settlements.
08/29/24	J. Funk	1.5	\$975.00	Analyzed Diocesan bankruptcy plans / disclosure statements (Society of Jesus Oregon Province; Milwaukee; Christian Brothers of Ireland; Helena; St. Paul / Minneapolis; Santa Fe; Agana; Rochester; Syracuse; Camden; Norwich).



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
Task Code: 300.00		84.4	\$63,334.50	Totals
304.00 - Asset Analysis (General - Parishes)				
08/01/24	C. Tergevorkian	0.4	\$192.00	Analyzed Parish estimated yearly mass attendance (2000 - 2023).
08/01/24	C. Tergevorkian	0.4	\$192.00	Analyzed Parish net income excluding non-operating revenue (2019 - 2023).
08/01/24	R. Strong	0.4	\$326.00	Attended call with BRG (CT) regarding additional Parish data for real estate / financial viability analysis.
08/01/24	C. Tergevorkian	0.4	\$192.00	Evaluated Parish mass seat utilization (2023).
08/01/24	C. Tergevorkian	0.4	\$192.00	Spoke with BRG (RS) to discuss Parish dashboard analysis.
08/05/24	P. Shields	1.8	\$1,530.00	Evaluated financial metrics for further consideration in connection with Parish Ability to Pay analysis.
08/05/24	R. Strong	1.1	\$896.50	Attended call with BRG (PS [Ability To Pay / Valuation], MB [Asset Analysis]) to discuss Parish metrics for asset evaluation [Data Analytics].
08/05/24	P. Shields	1.1	\$935.00	Met with BRG (RS [Data Analytics], MB [Asset Analysis]) to evaluate Parish financial / operating data [Ability To Pay / Valuation].
08/05/24	M. Babcock	1.1	\$830.50	Met with BRG (RS [Data Analytics], PS [Ability To Pay / Valuation]) to update Parish asset analysis [Asset Analysis].
08/05/24	C. Tergevorkian	0.8	\$384.00	Evaluated Parish financial trend metrics (2019 - 2023) in conjunction with real estate scoring analysis.
08/06/24	R. Strong	1.0	\$815.00	Attended call with BRG (MB [Asset Analysis], PS [Ability To Pay / Valuation]) regarding Parish metrics for asset evaluation [Data Analytics].
08/06/24	P. Shields	1.0	\$850.00	Met with BRG (RS [Data Analytics], MB [Asset Analysis]) to evaluate Parish financial and operating data [Ability To Pay / Valuation].
08/06/24	M. Babcock	1.0	\$755.00	Met with BRG (RS [Data Analytics], PS [Ability To Pay / Valuation]) to refine Parish asset analysis [Asset Analysis].
08/06/24	P. Shields	0.2	\$170.00	Continued to evaluate financial metrics for further consideration in connection with Parish Ability to Pay analysis.
08/07/24	C. Tergevorkian	1.0	\$480.00	Evaluated Parish cash / investments (2023) in conjunction with real estate scoring analysis.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
304.00 - Asset Analysis (General - Parishes)				
08/07/24	C. Tergevorkian	0.8	\$384.00	Analyzed financial assessment categorization of Parish financial trends.
08/07/24	P. Shields	0.5	\$425.00	Met with BRG (AM) to evaluate financial metrics for Parishes.
08/07/24	A. Metz	0.5	\$400.00	Met with BRG (PS) to discuss Parish financial metrics.
08/07/24	P. Shields	0.3	\$255.00	Reviewed financial metrics for Parishes.
08/07/24	P. Shields	0.2	\$170.00	Continued to evaluate financial metrics for further consideration in connection with Parish Ability to Pay analysis.
08/08/24	J. Funk	1.8	\$1,170.00	Updated Parish financial trends analysis.
08/08/24	J. Funk	1.5	\$975.00	Met with BRG (CT [Asset Analysis], PS [Ability To Pay / Valuation]) to analyze Parish financial trends analysis [Parish Analytics].
08/08/24	P. Shields	1.5	\$1,275.00	Met with BRG (JF [Parish Analytics], CT [Asset Analysis]) to develop further updates to Parish financial trends analysis [Ability To Pay / Valuation].
08/08/24	C. Tergevorkian	1.5	\$720.00	Met with BRG (PS [Ability To Pay / Valuation], JF [Parish Analytics]) to update Parish financial trends analysis [Asset Analysis].
08/08/24	R. Strong	0.9	\$733.50	Attended call with BRG (PS, MB) regarding Parish metrics for asset analysis.
08/08/24	M. Babcock	0.9	\$679.50	Met with BRG (RS, PS) to refine Parish asset analysis.
08/08/24	P. Shields	0.9	\$765.00	Reviewed financial metrics for evaluating Parish financial performance.
08/09/24	P. Shields	0.5	\$425.00	Met with BRG (MB) to evaluate further adjustments to Parish Ability to Pay analysis.
08/09/24	M. Babcock	0.5	\$377.50	Met with BRG (PS) to refine Parish asset analysis.
08/13/24	P. Shields	0.9	\$765.00	Made further updates to financial metrics for evaluating Parish financial performance.
08/15/24	J. Funk	2.2	\$1,430.00	Evaluated historical Parish metrics (including profitability, growth rates, operating margins, capital expenditures).
08/15/24	C. Tergevorkian	2.2	\$1,056.00	Updated Parish Ability to Pay analysis regarding financial assessment categories (2019 - 2023).
08/15/24	C. Tergevorkian	1.5	\$720.00	Revised Parish Ability to Pay analysis to include financial assessment category updates.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
304.00 - Asset Analysis (General - Parishes)				
08/15/24	C. Tergevorkian	1.3	\$624.00	Analyzed Parish financial trend metrics (2019 - 2023) in conjunction with real estate scoring analysis.
08/15/24	P. Shields	0.4	\$340.00	Made further updates to financial metrics for evaluating Parish financial performance.
08/15/24	P. Shields	0.3	\$255.00	Outlined follow-up items for Parish Ability to Pay analysis.
08/16/24	C. Tergevorkian	0.5	\$240.00	Analyzed Parish financial trend metrics regarding net income (2019 - 2023).
08/26/24	C. Tergevorkian	0.6	\$288.00	Evaluated Parish financial statement data (12/31/23).
Task Code: 304.00		34.3	\$23,212.50	Totals
330.00 - Asset Analysis (Real Property - Debtors)				
08/01/24	M. Babcock	2.4	\$1,812.00	Continued to update of real estate valuation analysis (including refinement of parcels to be valued).
08/01/24	P. Shields	0.9	\$765.00	Made proposed updates to consulting agreement of proposed real estate appraiser.
08/01/24	P. Shields	0.2	\$170.00	Outlined issues for consideration in connection with evaluation of real estate.
08/08/24	P. Shields	1.0	\$850.00	Met with UCC Counsel (JP, BW), BRG (MB) and real estate appraisal firm regarding issues relating to scope / procedures.
08/08/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (JP, BW), Douglas Wilson representatives and BRG (PS) to discuss valuation of selected real estate.
08/16/24	M. Babcock	0.9	\$679.50	Identified critical properties for priority evaluation by real estate consultant.
08/19/24	M. Babcock	1.4	\$1,057.00	Analyzed Debtor real estate holdings (including Livermore / Diocesan Retreat Center).
08/19/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (JP, BW) and real estate consultant (DW, MV) to discuss real estate valuations.
Task Code: 330.00		8.5	\$6,617.00	Totals
334.00 - Asset Analysis (Real Property - Parishes)				
08/01/24	R. Strong	0.6	\$489.00	Updated Parish real estate mapping analysis in conjunction with real estate assessment.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
334.00 - Asset Analysis (Real Property - Parishes)				
08/02/24	R. Strong	1.6	\$1,304.00	Analyzed Debtor Mission Alignment Process documentation for real estate analysis.
08/02/24	R. Strong	1.3	\$1,059.50	Evaluated Parish annual operating expenses for real estate analysis.
08/02/24	R. Strong	1.2	\$978.00	Assessed Parish mass utilization data / trends for real estate analysis.
08/02/24	R. Strong	1.1	\$896.50	Evaluated Parish cash / investments data for real estate analysis.
08/02/24	R. Strong	0.9	\$733.50	Evaluated Parish revenue trends for real estate analysis.
08/02/24	R. Strong	0.7	\$570.50	Analyzed Parish profitability data / metrics for real estate analysis.
08/05/24	R. Strong	2.5	\$2,037.50	Analyzed Parish metrics for development of real estate evaluation.
08/07/24	R. Strong	2.9	\$2,363.50	Continued assessment of Parish metrics for real estate evaluation.
08/14/24	R. Strong	0.6	\$489.00	Attended call with BRG (MB [Asset Analysis], PS [Ability To Pay / Valuation]) regarding analysis of Parish real estate / Parish financial metrics [Data Analytics].
08/14/24	P. Shields	0.6	\$510.00	Met with BRG (RS [Data Analytics], MB [Asset Analysis]) to review analysis of Parish real estate / financial metrics [Ability To Pay / Valuation].
08/14/24	M. Babcock	0.6	\$453.00	Met with BRG (RS [Data Analytics], PS [Ability To Pay / Valuation]) to update Parish real estate / financial metrics analysis [Asset Analysis].
08/15/24	R. Strong	1.3	\$1,059.50	Analyzed Parish metrics for updates to real estate analysis in preparation for call with counsel.
08/16/24	R. Strong	2.3	\$1,874.50	Updated Parish dashboards for real estate analysis in preparation for call with counsel.
08/16/24	M. Babcock	0.3	\$226.50	Revised Parish mapping analysis.
08/19/24	M. Babcock	1.8	\$1,359.00	Met with UCC Counsel (JP, BW) and BRG (PS [Ability to Pay / Valuation], RS [Data Analytics] [partial]) to discuss Parish real estate analyses [Asset Analysis].
08/19/24	P. Shields	1.8	\$1,530.00	Met with UCC Counsel (JP, BW) and BRG (RS [Data Analytics] [partial], MB [Asset Analysis]) to evaluate real estate assets [Ability to Pay / Valuation].

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
334.00 - Asset Analysis (Real Property - Parishes)				
08/19/24	R. Strong	1.6	\$1,304.00	Attended call with UCC Counsel (BW, JP) and BRG (MB [Asset Analysis], PS [Ability to Pay / Valuation]) regarding Parish real estate analysis [Data Analytics]. [partial call]
08/19/24	M. Babcock	1.0	\$755.00	Refined Parish real estate analysis.
08/26/24	R. Strong	1.5	\$1,222.50	Updated Parish metric data sources for Parish dashboards / real estate analysis.
08/27/24	R. Strong	2.1	\$1,711.50	Updated Parish dashboard / data visualizations for real estate analysis.
08/27/24	R. Strong	1.2	\$978.00	Evaluated real estate parcel analysis for surplus real estate analysis.
08/27/24	R. Strong	0.9	\$733.50	Continued update of Parish metric data sources for Parish dashboards / real estate analysis.
Task Code: 333.00		30.4	\$24,638.00	Totals
1030.00 - Mediation Preparation & Attendance				
08/02/24	J. Funk	0.3	\$195.00	Prepared mediation materials.
08/05/24	J. Funk	2.5	\$1,625.00	Continued preparation of mediation materials.
08/05/24	M. Babcock	1.9	\$1,434.50	Prepared mediation materials at the request of UCC Counsel.
08/05/24	M. Babcock	1.6	\$1,208.00	Continued preparation of mediation materials at the request of UCC Counsel.
08/05/24	P. Shields	1.4	\$1,190.00	Updated mediation materials.
08/08/24	P. Shields	0.4	\$340.00	Attended meeting with UCC Counsel (BW) and BRG (MB) to evaluate issues for consideration with upcoming mediation.
08/08/24	M. Babcock	0.4	\$302.00	Met with UCC Counsel (BW) and BRG (PS) to discuss mediation issues.
08/09/24	P. Shields	1.2	\$1,020.00	Attended meeting with UCC Counsel (JP, BW, EM), Stout (KM, AH), and BRG (MB) to evaluate issues for consideration in connection with upcoming mediation.
08/09/24	M. Babcock	1.2	\$906.00	Met with UCC Counsel (JP, BW), Stout (KM, AH) and BRG (PS) to discuss mediation issues.
08/20/24	R. Strong	1.5	\$1,222.50	Attended call with UCC Counsel (JP, BW, EM) and BRG (MB [Asset Analysis], PS [Ability to Pay / Valuation]) regarding asset analysis for mediation [Data Analytics].



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
1030.00 - Mediation Preparation & Attendance				
08/20/24	P. Shields	1.5	\$1,275.00	Attended meeting with UCC Counsel (JP, BW, EM) and BRG (RS [Data Analytics], MB [Asset Analysis]) to evaluate mediation issues [Ability to Pay / Valuation].
08/20/24	M. Babcock	1.5	\$1,132.50	Met with UCC Counsel (JP, BW, EM) and BRG (PS [Ability to Pay / Valuation] RS [Data Analytics]) to discuss mediation issues [Asset Analysis].
08/21/24	P. Shields	1.1	\$935.00	Attended meeting with UCC Counsel (JP, BW, EM) and BRG (MB) to evaluate mediation issues.
08/21/24	M. Babcock	1.1	\$830.50	Met with UCC Counsel (JP, BW, EM) and BRG (PS) to discuss mediation issues.
08/22/24	M. Babcock	2.8	\$2,114.00	Prepared mediation materials at the request of UCC Counsel.
08/22/24	R. Strong	2.2	\$1,793.00	Prepared mediation materials for UCC Counsel relating to Parishes.
08/22/24	M. Babcock	1.9	\$1,434.50	Continued preparation of mediation materials at the request of UCC Counsel.
08/22/24	R. Strong	1.0	\$815.00	Attended call with BRG (MB [Asset Analysis], PS [Ability to Pay / Valuation] [partial]) regarding mediation issues [Data Analytics].
08/22/24	M. Babcock	1.0	\$755.00	Met with BRG (RS [Data Analytics], PS [Ability to Pay / Valuation] [Partial]) to discuss mediation issues [Asset Analysis].
08/22/24	R. Strong	0.7	\$570.50	Attended call with BRG (MB) regarding updates to mediation materials.
08/22/24	M. Babcock	0.7	\$528.50	Met with BRG (RS) to update mediation materials.
08/22/24	P. Shields	0.5	\$425.00	Participated in partial meeting with BRG (RS [Data Analytics], MB [Asset Analysis]) to evaluate mediation issues [Ability to Pay / Valuation].
08/23/24	M. Babcock	2.6	\$1,963.00	Updated mediation materials at the request of UCC Counsel.
08/23/24	P. Shields	1.9	\$1,615.00	Developed mediation materials.
08/23/24	P. Shields	1.4	\$1,190.00	Continued development of mediation materials.
08/23/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (EM) and BRG (MB) to evaluate mediation issues.
08/23/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (EM) and BRG (PS) to discuss mediation issues.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
<u>1030.00 - Mediation Preparation & Attendance</u>				
08/24/24	M. Babcock	1.9	\$1,434.50	Refined mediation materials / analyses.
08/24/24	M. Babcock	1.6	\$1,208.00	Continued refinement of mediation materials / analyses.
08/24/24	R. Strong	0.7	\$570.50	Attended call with BRG (MB [Asset Analysis], PS [Ability to Pay / Valuation]) regarding mediation issues / materials [Data Analytics].
08/24/24	M. Babcock	0.7	\$528.50	Met with BRG (PS [Ability to Pay / Valuation], RS [Data Analytics]) to discuss mediation issues [Asset Analysis].
08/24/24	P. Shields	0.7	\$595.00	Met with BRG (RS [Data Analytics], MB [Asset Analysis]) to evaluate issues relating to mediation [Ability to Pay / Valuation].
08/24/24	P. Shields	0.7	\$595.00	Reviewed issues for further consideration in connection with mediation materials.
08/25/24	R. Strong	1.1	\$896.50	Attended call with BRG (MB [Asset Analysis], PS [Ability to Pay / Valuation]) and UCC Counsel (BW, EM) regarding mediation materials [Data Analytics].
08/25/24	P. Shields	1.1	\$935.00	Met with UCC Counsel (BW, EM) and BRG (RS [Data Analytics], MB [Asset Analysis]) to make updates to mediation materials [Ability to Pay / Valuation].
08/25/24	M. Babcock	1.1	\$830.50	Met with UCC Counsel (BW, EM), Claims Consultant (KM [partial call]) and BRG (PS [Ability to Pay / Valuation], RS [Data Analytics]) to discuss mediation issues [Asset Analysis].
08/25/24	M. Babcock	0.8	\$604.00	Updated mediation materials / analyses.
08/25/24	R. Strong	0.2	\$163.00	Prepared for SCC call regarding upcoming mediation.
08/26/24	M. Babcock	2.2	\$1,661.00	Revised mediation materials / analyses.
08/26/24	R. Strong	1.8	\$1,467.00	Attended call with SCC, BRG (MB [Asset Analysis] PS [Ability to Pay / Valuation] [partial]), UCC Counsel (EM, JP, BW), UCC Insurance Counsel (TB, JB) in preparation for mediation [Data Analytics].
08/26/24	M. Babcock	1.8	\$1,359.00	Met with UCC Counsel (JP, BW, EM), Insurance Counsel (TB, JB), SCC and BRG (RS [Data Analytics], PS [Ability to Pay / Valuation] [partial]) to evaluate mediation issues [Asset Analysis].
08/26/24	P. Shields	1.7	\$1,445.00	Attended meeting with Survivor Counsel, UCC Counsel, Insurance Counsel and BRG (RS [Data Analytics], MB [Asset Analysis]) to evaluate mediation materials in preparation for call with Committee Members [Ability to Pay / Valuation]. [partial]



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
1030.00 - Mediation Preparation & Attendance				
08/26/24	R. Strong	1.0	\$815.00	Attended call with BRG (MB [Asset Analysis], PS [Ability to Pay / Valuation] [partial]) and UCC Counsel (JP, BW, EM) in preparation for call with SCC regarding mediation materials [Data Analytics].
08/26/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (JP, BW, EM) and BRG (RS [Data Analytics], PS [Ability to Pay / Valuation] [partial]) to evaluate mediation issues in advance of meeting with SCC [Asset Analysis].
08/26/24	P. Shields	0.9	\$765.00	Attended partial call with UCC Counsel (JP, BW, EM) and BRG (RS [Data Analytics], MB [Asset Analysis]) to review mediation materials in preparation for call with Survivor Counsel [Ability to Pay / Valuation].
08/26/24	R. Strong	0.5	\$407.50	Attended call with BRG (MB [Asset Analysis], PS [Ability to Pay / Valuation]) to discuss mediation materials for call with Survivor Counsel [Data Analytics].
08/26/24	P. Shields	0.5	\$425.00	Met with BRG (RS [Data Analytics], MB [Asset Analysis]) to review mediation materials in preparation for call with Survivor Counsel [Ability to Pay / Valuation].
08/26/24	M. Babcock	0.5	\$377.50	Met with BRG (RS [Data Analytics], PS [Ability to Pay / Valuation]) to evaluate mediation issues in advance of meeting with SCC [Asset Analysis].
Task Code: 1030.00		57.8	\$45,459.50	Totals
1060.00 - Fee Application Preparation & Hearing				
08/02/24	P. Shields	0.3	\$255.00	Met with Fee Examiner (DK) and BRG (MB) to respond to inquiries set forth in Fee Examiner Report.
08/02/24	M. Babcock	0.3	\$226.50	Met with Fee Examiner (DK) and BRG (PS) to discuss issues raised in Fee Examiner report.
08/16/24	M. Kuhn	0.8	\$136.00	Prepared fee statement (July 2024).
08/23/24	M. Kuhn	2.0	\$340.00	Updated fee detail (July 2024).
08/27/24	M. Babcock	2.3	\$1,736.50	Updated July 2024 fee statement.
08/28/24	M. Kuhn	1.2	\$204.00	Prepared fee statement exhibits (July 2024).
08/28/24	M. Babcock	1.1	\$830.50	Finalized July 2024 fee statement.
08/28/24	M. Kuhn	0.2	\$34.00	Continued update of fee detail (July 2024).
08/28/24	M. Kuhn	0.2	\$34.00	Revised fee statement (July 2024).



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Exhibit C: Schedule of Time Detail

For the Period 08/01/24 through 08/31/24

Date	Professional	Hours	Amount	Description
1060.00 - Fee Application Preparation & Hearing				
<i>Task Code: 1060.00</i>		<u>8.4</u>	<u>\$3,796.50</u>	<i>Totals</i>
TOTALS		235.8	\$172,307.00	