

1 **LOWENSTEIN SANDLER LLP**
 2 JEFFREY D. PROL (admitted pro hac vice)
 3 jprol@lowenstein.com
 4 BRENT WEISENBERG (admitted pro hac vice)
 5 bweisenberg@lowenstein.com
 6 COLLEEN M. RESTEL (admitted pro hac vice)
 7 crestel@lowenstein.com
 8 One Lowenstein Drive
 9 Roseland, New Jersey 07068
 10 Telephone: (973) 597-2500

11 **KELLER BENVENUTTI KIM LLP**
 12 TOBIAS S. KELLER (Cal. Bar No. 151445)
 13 tkeller@kbkllp.com
 14 JANE KIM (Cal. Bar No. 298192)
 15 jkim@kbkllp.com
 16 GABRIELLE L. ALBERT (Cal. Bar No. 190895)
 17 galbert@kbkllp.com
 18 425 Market Street, 26th Floor
 19 San Francisco, California 94105
 20 Telephone: (415) 496-6723

21 *Counsel for the Official Committee of Unsecured
 22 Creditors*

23 **UNITED STATES BANKRUPTCY COURT**
 24 **NORTHERN DISTRICT OF CALIFORNIA**
 25 **OAKLAND DIVISION**

26 *In re:*
 27
 28 THE ROMAN CATHOLIC BISHOP OF
 OAKLAND, a California corporation sole,
 Debtor.

Case No. 23-40523 WJL

Chapter 11

**FIFTEENTH MONTHLY PROFESSIONAL
 FEE STATEMENT FOR LOWENSTEIN
 SANDLER LLP FOR AUGUST 1, 2024
 THROUGH AUGUST 31, 2024**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Lowenstein Sandler LLP (“Lowenstein”), lead
 counsel to the Official Committee of Unsecured Creditors (the “Committee”) of The Roman
 Catholic Bishop of Oakland (the “Debtor”), files its fifteenth Monthly Professional Fee Statement
 for the period of August 1, 2024 through August 31, 2024 (the “Monthly Fee Statement”).
 Pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of*



1 *Expenses of Professionals* [Dkt. 170] (the “**Interim Fee Order**”)¹ entered by the Court on June 23,
2 2023, the total legal fees and costs expended by Lowenstein on account of its representation of the
3 Committee for the period of August 1, 2024 through August 31, 2024, is:

4 Period	Fees	Expenses	Total
5 August 1, 2024 through August 6 31, 2024	\$240,697.50	\$9,588.60	\$250,286.10
7 8 Net Total Allowed Payments 9 this Statement Period: (80% of Fees and 100% of Costs)	\$192,558.00	\$9,588.60	\$202,146.60

10 The itemized billing statements for the fees billed and expenses incurred are attached
11 hereto as **Exhibits A and B**, respectively. Notice Parties have 10 days from the date of service
12 of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Lowenstein
13 may file a certificate of no objection (or if an Objection was timely served, a certificate of partial
14 objection) with the Court after which the Debtor, without further order of the Court, shall pay
15 Lowenstein an amount equal to the lesser of: (1) 80% of the fees and 100% of the expenses
16 requested in the Monthly Fee Statement, and (2) if an Objection was served, 80% of the fees and
17 100% of the expenses to which there was no Objection no later than five business days after the
18 filing of the relevant certificate.

19 Dated: September 30, 2024

LOWENSTEIN SANDLER LLP

21 By: /s/ Jeffrey D. Prol
Jeffrey D. Prol
22 Brent Weisenberg
Colleen Restel
23 One Lowenstein Drive
Roseland, New Jersey 07068
24 Telephone: (973) 597-2500
Facsimile: (973) 597-2400

25 *Counsel for the Official Committee*
26 *of Unsecured Creditors*

27 _____
28 ¹ Capitalized terms not otherwise defined have the meaning ascribed to them in the Interim Fee Order.

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through August 31, 2024

In re: Chapter 11 Proceeding

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

Name of Professional	Year Admitted	Title/Department	Hours Spent	Hourly Rate	Charge
Kaplan, Michael A.	2011	Partner/Litigation	4.40	\$955.00	\$4,202.00
Prol, Jeffrey D.	1990	Partner/Bankruptcy	61.80	\$1,156.02	\$71,442.00
Weisenberg, Brent I.	2002	Partner/Bankruptcy	76.50	\$975.00	\$74,587.50
Clark, Brittany M.	2023	Associate/Bankruptcy	45.30	\$545.00	\$24,688.50
Frankel, Chelsea	2024	Associate/Bankruptcy	47.00	\$515.00	\$24,205.00
Giblin, Anna Maria	2023	Associate/Litigation	6.70	\$515.00	\$3,450.50
Mannix, Erica G.	2019	Associate/Bankruptcy	44.50	\$820.00	\$36,490.00
Claussen, Diane	N/A	Paralegal/Bankruptcy	4.80	\$340.00	\$1,632.00
TOTAL FEES			291.00		\$240,697.50
Attorney Blended Rate					\$835.31

TIME DETAIL:

<u>Code</u>	<u>Date</u>	<u>Timekeeper</u>	<u>Time Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	08/02/24	DC	Review docket, download filed pleadings and update critical dates memo	0.30	\$102.00
B110	08/12/24	DC	Review docket for CNO and update fee application status chart	0.10	\$34.00
B110	08/13/24	DC	Review dockets in lead case, adversary proceedings and DC Appeal, update attorney calendar	0.50	\$170.00
B110	08/29/24	DC	Prepare service list and e-mail for service of proposed protective order on state court counsel	0.80	\$272.00
B110	08/29/24	DC	Review docket, download entered orders and update critical dates memo	0.40	\$136.00
B110	08/30/24	DC	E-mails with J. Bair re: entry and service of protective order (.2); and forward entered order via e-mail to State Court Counsel (.1)	0.30	\$102.00
Total B110 - Case Administration				2.40	\$816.00
<u>B120 Asset Analysis and Recovery</u>					
B120	08/07/24	BIW	Review memorandum on causes of action to enlarge estate	1.10	\$1,072.50
B120	08/19/24	BIW	Draft email to BRG re: review of documents produced by CTN	0.20	\$195.00
B120	08/20/24	BIW	Review Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor's Estate Holds a Substantial or Controlling Interest	0.30	\$292.50
Total B120 - Asset Analysis and Recovery				1.60	\$1,560.00
<u>B140 Relief from Stay/Adequate Protection Proceedings</u>					
B140	08/05/24	BIW	Review caselaw on scope of automatic stay	0.60	\$585.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
Total B140 - Relief from Stay/Adequate Protection Proceedings				0.60	\$585.00
<u>B150 Meetings of and Communication with Creditors</u>					
B150	08/01/24	BIW	Confer with counsel for Committee member re: mediation issues	0.40	\$390.00
B150	08/01/24	BIW	Confer with counsel for Committee members re: modifications to Child Protection Protocols	0.90	\$877.50
B150	08/01/24	BIW	Draft email to counsel for Committee Members re: Douglas Wilson Engagement Agreement	0.30	\$292.50
B150	08/01/24	BIW	Draft email to Committee Members re: Douglas Wilson Engagement Agreement	0.10	\$97.50
B150	08/05/24	BIW	Draft email to Committee Member re: Child Protection Protocol issues	0.20	\$195.00
B150	08/08/24	BIW	Confer with counsel for Committee member re: Child Protection Protocols	0.20	\$195.00
B150	08/08/24	BIW	Draft email to counsel for Committee member re: Child Protection Protocols	0.20	\$195.00
B150	08/09/24	BIW	Confer with Committee member re: Child Protection Protocols	0.10	\$97.50
B150	08/12/24	BIW	Confer with Committee member and counsel for Committee members re: Child Protection Protocols	1.10	\$1,072.50
B150	08/13/24	BIW	Draft email to counsel for Committee member re: status of mediation	0.30	\$292.50
B150	08/13/24	BIW	Draft email to Committee member and certain counsel for Committee members re: Child Protection Protocols	0.30	\$292.50
B150	08/14/24	BIW	Draft email to counsel for Committee members re: agenda for following day's call	0.20	\$195.00
B150	08/14/24	BIW	Draft email to Committee re: agenda for weekly call	0.20	\$195.00
B150	08/15/24	BIW	Participate in call with counsel for Committee members re: mediation preparation	0.50	\$487.50
B150	08/15/24	BIW	Draft email to counsel for Committee members re: proposed work stream leading to September 10th mediation session	0.40	\$390.00
B150	08/15/24	JDP	Participate in strategy call with SCC	0.50	\$577.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	08/16/24	BIW	Participate in call with Committee members re: mediation preparation	0.70	\$682.50
B150	08/16/24	BIW	Draft email to counsel for Committee member re: attendance at mediation sessions	0.10	\$97.50
B150	08/16/24	JDP	Prepare for (.2) and participate in (.7) committee update call	0.90	\$1,039.50
B150	08/19/24	BIW	Confer with counsel for Committee member re: prepare for upcoming calls with Committee	0.20	\$195.00
B150	08/19/24	BIW	Confer with counsel for Committee member re: preparation for Insurer mediation	0.80	\$780.00
B150	08/19/24	BIW	Confer with counsel for Committee member re: debrief on prior Committee call	0.30	\$292.50
B150	08/19/24	JDP	Review and respond to emails re: scheduling of committee calls to prepare for September mediation	0.20	\$231.00
B150	08/20/24	BIW	Draft email to Committee re: upcoming mediation schedule	0.20	\$195.00
B150	08/20/24	BIW	Confer with counsel for Committee members re: mediation preparation	0.90	\$877.50
B150	08/20/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.40	\$390.00
B150	08/20/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.40	\$390.00
B150	08/20/24	JDP	Call with SCC to prepare for September mediation	0.90	\$1,039.50
B150	08/23/24	BIW	Confer with counsel for Committee members re: mediation preparation	0.50	\$487.50
B150	08/23/24	BIW	Confer with counsel for Committee member re: mediation preparation	0.40	\$390.00
B150	08/23/24	BIW	Confer with counsel for Committee members re: mediation preparation	0.60	\$585.00
B150	08/23/24	JDP	Prepare for and participate in call with SCC to preview deck for committee presentation	0.80	\$924.00
B150	08/23/24	JDP	Review and edit deck for presentation to committee	2.20	\$2,541.00
B150	08/23/24	JDP	Review factual and legal memos re: assets of the estate for incorporation into deck for committee presentation	1.60	\$1,848.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	08/24/24	JDP	Review and edit draft slide deck for upcoming SCC and committee meetings	1.80	\$2,079.00
B150	08/26/24	BIW	Confer with BRG and J. Prol re: prepare for call with counsel for Committee members	1.00	\$975.00
B150	08/26/24	BIW	Confer with counsel for Committee members re: preview of presentation to Committee on mediation	1.70	\$1,657.50
B150	08/26/24	JDP	Review and edit revised slide deck for committee presentation	0.80	\$924.00
B150	08/26/24	JDP	Call with committee professionals to prepare for SCC call re: Sept mediation	1.00	\$1,155.00
B150	08/26/24	JDP	Participate in call with SCC to prepare for mediation	1.70	\$1,963.50
B150	08/27/24	JDP	Review and edit deck for presentation to SCC and Committee	1.70	\$1,963.50
B150	08/28/24	JDP	Prepare for call with SCC re: committee presentation for upcoming mediation	0.60	\$693.00
B150	08/29/24	JDP	Draft e-mail to SCC canceling 8/29 call; review responses	0.20	\$231.00
B150	08/29/24	JDP	Review and edit deck for upcoming committee presentation	1.20	\$1,386.00
Total B150 - Meetings of and Communication with Creditors				29.70	\$31,855.50

B155 Mediation

B155	08/01/24	BIW	Confer with A. Uetz re: retention of Douglas Wilson and other mediation related issues	0.50	\$487.50
B155	08/01/24	BIW	Confer with A. Uetz re: mediation related issues	0.30	\$292.50
B155	08/01/24	CF	Research restricted assets	2.90	\$1,493.50
B155	08/01/24	EGM	Emails with B. Clark re: facts in support of mediation	0.20	\$164.00
B155	08/02/24	BIW	Review draft of Mediation Statement	1.10	\$1,072.50
B155	08/02/24	BMC	Review and compile Debtor's produced documents re: upcoming mediation (1.3); conduct research re: same (1.2); draft memorandum re: same (1.9); confer with E. Mannix re: same (.2)	4.60	\$2,507.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/02/24	EGM	Call with B. Clark to discuss mediation memo and facts needed (.2); review email and analyze memo re: same from B. Clark (.5)	0.70	\$574.00
B155	08/05/24	BIW	Participate in call with BRG re: mediation preparation and deliverables	0.50	\$487.50
B155	08/05/24	BMC	Email correspondence with E. Mannix re: mediation deliverables (.1); emails with BRG team re: same (.1); prepare mediation deliverables (2.5)	2.70	\$1,471.50
B155	08/05/24	EGM	Emails with B. Clark re: mediation materials and memo to committee (.2); call with BRG team and B. Weisenberg re: same (.5)	0.70	\$574.00
B155	08/06/24	BIW	Review materials assembled for mediation	1.10	\$1,072.50
B155	08/06/24	BMC	Prepare deliverables for mediation	0.50	\$272.50
B155	08/06/24	JDP	Prepare for mediation	0.60	\$693.00
B155	08/07/24	BMC	Analyze debtor's documents re: deliverables for mediation (1.3); email correspondence with C. Frankel re: same (.2); call with E. Mannix re: same (.1); conduct research re: same (1.4); draft mediation deliverables (2.9)	5.90	\$3,215.50
B155	08/07/24	CF	Asset research re: mediation	1.20	\$618.00
B155	08/07/24	EGM	Review and analyze supporting fact chart for alter ego analysis of Bond Obligated Group and revise related memo	1.10	\$902.00
B155	08/08/24	BIW	Participate in kick-off call with Douglas Wilson Companies on valuation project	1.10	\$1,072.50
B155	08/08/24	BIW	Draft email to J. Prol re: analysis of pending cases against Schools	0.20	\$195.00
B155	08/08/24	BIW	Research real property valuation issues	0.80	\$780.00
B155	08/08/24	BIW	Review and revise Confidentiality Agreement for Douglas Wilson	0.40	\$390.00
B155	08/08/24	BIW	Confer with BRG re: Mediation Preparation	0.70	\$682.50
B155	08/08/24	BIW	Confer with BRG re: analyses of owned real property	0.70	\$682.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/08/24	BMC	Analyze debtor's document production re: deliverables for mediation (3.2); compile and summarize relevant documents re: same (3.2); conduct research for certain causes of action in the Ninth Circuit (.6); analyze case law re: same (1.7); confer with E. Mannix and C. Frankel re: mediation deliverables (.6); continue drafting mediation deliverables (3.4);	12.70	\$6,921.50
B155	08/08/24	CF	Revise alter ego memo (2.1); Attend Syracuse status conference re: Purdue (.5)	2.60	\$1,339.00
B155	08/08/24	EGM	Review and revise memo from B. Clark re: alter ego and Bond Obligated Group and conduct related research	3.00	\$2,460.00
B155	08/08/24	JDP	Participate in call with Douglas Wilson Company re: valuation of real estate	1.10	\$1,270.50
B155	08/08/24	JDP	Participate in call with BRG re: real estate valuation issues	0.70	\$871.50
B155	08/08/24	JDP	Update analyses re: property of the estate and claims valuation	1.20	\$1,386.00
B155	08/09/24	BIW	Draft email to counsel to certain Committee members re: analysis of cases pending against Debtor affiliates	0.20	\$195.00
B155	08/09/24	BIW	Confer with T. Burns and J. Bair re: mediation preparation	0.30	\$292.50
B155	08/09/24	BIW	Confer with committee professionals re: Mediation Preparation	1.20	\$1,170.00
B155	08/09/24	BMC	Confer with E. Mannix re: deliverables for mediation (.6); continue drafting mediation deliverables (3.4); incorporate comments from E. Mannix re: same (3.3); review and revise deliverables (2.1);	9.40	\$5,123.00
B155	08/09/24	CF	Revise alter ego memo; research re: same	1.00	\$515.00
B155	08/09/24	EGM	Call with J. Prol, B. Weisenberg, M. Babcock, P. Shields, K. McNally and A. Harriman re: preparation required for September mediation and necessary analysis	1.20	\$984.00
B155	08/09/24	EGM	Call with B. Clark re: alter ego analysis on Bond Obligated Group (.4); call with C. Frankel re: same (.2); continue to draft memo and conduct research in connection with alter ego analysis (3.7)	4.30	\$3,526.00
B155	08/09/24	JDP	Call with committee professionals to prepare for mediation	1.20	\$1,386.00
B155	08/10/24	BMC	Review and revise mediation deliverable	0.60	\$327.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/12/24	BIW	Call with BRG, Stout, and LS team to prepare for mediation	1.20	\$1,170.00
B155	08/12/24	JDP	Review claims analysis, estate asset memo and insurance allocation memo to prepare for mediation	1.20	\$1,386.00
B155	08/13/24	BIW	Prepare for (2.1) and attend (6.0) Mediation in Chicago	8.10	\$7,897.50
B155	08/13/24	JDP	Prepare for (1.2) and attend mediation (6.0)	7.20	\$8,316.00
B155	08/13/24	JDP	Develop strategy for valuation of real estate	0.50	\$577.50
B155	08/14/24	BIW	Draft email to UCC professional team re: preparation for September mediation sessions	0.40	\$390.00
B155	08/14/24	BIW	Confer with G. Albert re: debriefing on mediation	0.40	\$390.00
B155	08/14/24	BIW	Confer with counsel for Committee member re: debriefing on mediation and preparing for September mediation	0.60	\$585.00
B155	08/14/24	BIW	Confer with counsel for Committee member re: debriefing on mediation and preparing for September mediation	0.70	\$682.50
B155	08/14/24	EGM	Continue drafting and revising presentation for September mediation re: alter ego and substantive consolidation of certain non-Debtor affiliates	1.50	\$1,230.00
B155	08/14/24	JDP	Continue developing strategy for real estate component of settlement proposal	1.20	\$1,386.00
B155	08/15/24	BIW	Confer with E. Mannix re: preparation for September mediation presentation	0.80	\$780.00
B155	08/15/24	BMC	Confer with E. Mannix and C. Frankel re: mediation deliverables (.5); research re: causes of action to consolidate bond obligated group (1.1);	1.60	\$872.00
B155	08/15/24	CF	Prepare mediation slides (1.1); Call with E. Mannix and B. Clark re: same (.5)	1.60	\$824.00
B155	08/15/24	EGM	Call with B. Clark and C. Frankel to discuss strategy and presentation materials for mediation (.5); continue drafting presentation material for September mediation re: causes of action and Bond Obligated Group (.9); call with B. Weisenberg re: materials needed for September mediation and Bond Obligated Group analysis (.8)	2.20	\$1,804.00
B155	08/16/24	BIW	Review BRG's settlement analyses	0.80	\$780.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/16/24	BIW	Conference call with BRG re: Mediation preparation	1.30	\$1,267.50
B155	08/16/24	BIW	Draft email to M. Vives of DWC re: real property estimate issues	0.20	\$195.00
B155	08/16/24	BIW	Revise Plan Terms Sheet	1.20	\$1,170.00
B155	08/16/24	EGM	Participate in call with B. Weisenberg, J. Prol, M. Babcock, P. Shields, and R. Strong re: mediation strategy	1.30	\$1,066.00
B155	08/16/24	JDP	Call with BRG to prepare for September mediation	1.30	\$1,501.50
B155	08/16/24	JDP	Review email and supporting docs from P. Shields re: use of real estate to fund diocesan plans	0.20	\$231.00
B155	08/17/24	JDP	Attention to preparation of presentation for September mediation	1.20	\$1,386.00
B155	08/18/24	BIW	Draft presentation to Committee re: settlement analyses	2.10	\$2,047.50
B155	08/18/24	CF	Draft slides for mediation presentation	0.90	\$463.50
B155	08/18/24	CF	Restricted assets research	1.70	\$875.50
B155	08/18/24	EGM	Review and revise mediation slide presentation from B. Clark (1.8); conduct related research (.6)	2.40	\$1,968.00
B155	08/19/24	BIW	Draft email to T. Burns and J. Bair re: preparation for call with counsel for Committee members on mediation	0.20	\$195.00
B155	08/19/24	BIW	Review documents produced by Debtor re: valuation of certain real property	0.80	\$780.00
B155	08/19/24	BIW	Draft email to Mediator re: need for additional information	0.40	\$390.00
B155	08/19/24	BIW	Confer with D. Wilson re: real property estimations	0.90	\$877.50
B155	08/19/24	BIW	Draft email to BRG re: thoughts on mediated resolution	0.70	\$682.50
B155	08/19/24	BIW	Revise Plan Term Sheet	1.20	\$1,170.00
B155	08/19/24	BIW	Revise slides to Committee re: mediated resolution proposals	0.40	\$390.00
B155	08/19/24	BIW	Confer with BRG re: mediation preparation	1.90	\$1,852.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/19/24	BMC	Draft deliverables for mediation	1.70	\$926.50
B155	08/19/24	CF	Revise mediation presentation	0.50	\$257.50
B155	08/19/24	EGM	Review email from B. Weisenberg re: settlement analysis (.2); analyze and revise bond obligated group slides (.3); review and analyze Compass Bank security agreement for incorporation into mediation presentation (.4); call with B. Weisenberg re: mediation preparation (.4)	1.30	\$1,066.00
B155	08/19/24	JDP	Call with BRG re: presentation for September mediation	1.90	\$2,194.50
B155	08/19/24	JDP	Confer with B. Weisenberg re: preparation for September mediation	0.20	\$231.00
B155	08/19/24	JDP	Call with Douglas Wilson Companies re: real estate valuation	0.90	\$1,039.50
B155	08/19/24	JDP	Develop mediation strategy re: use of real estate to fund survivor trust	0.40	\$462.00
B155	08/20/24	BIW	Revise presentation to Committee re: mediation proposals	0.40	\$390.00
B155	08/20/24	BIW	Draft email to T. Burns and J. Bair re: preparation for early September mediation	0.40	\$390.00
B155	08/20/24	BIW	Confer with BRG re: preparation for early September mediation sessions	1.50	\$1,462.50
B155	08/20/24	BIW	Revise Plan Term Sheet	0.60	\$585.00
B155	08/20/24	BMC	Continue drafting deliverables re: mediation	2.20	\$1,199.00
B155	08/20/24	EGM	Continue drafting mediation presentation re: assets of the estate (.9); participate on call with BRG, J. Prol and B. Weisenberg (1.5); meet with B. Weisenberg and J. Prol re: committee meeting agenda and in preparation for mediation and strategize re: same (.5)	2.90	\$2,378.00
B155	08/20/24	JDP	Call with Foley and Judge Sontchi re: mediation scheduling	0.40	\$462.00
B155	08/20/24	JDP	Continue to develop real estate valuation strategy for mediation	0.70	\$808.50
B155	08/20/24	JDP	E-mail exchange with Judge Sontchi re: real estate valuation	0.20	\$231.00
B155	08/20/24	JDP	Call with BRG to prepare for mediation	1.50	\$1,732.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/21/24	BIW	Confer with G. Albert re: update on status of mediation	0.40	\$390.00
B155	08/21/24	BIW	Confer with BRG re: mediation preparation	1.20	\$1,170.00
B155	08/21/24	BIW	Revise Mediator Presentation supporting settlement proposal	0.80	\$780.00
B155	08/21/24	BIW	Review research on assets of estate (.3); draft email re: same (.2)	0.50	\$487.50
B155	08/21/24	BIW	Draft email to Committee professionals re: proposed settlement parameters	0.60	\$585.00
B155	08/21/24	BIW	Revise Mediator Presentation supporting settlement proposal	0.70	\$682.50
B155	08/21/24	BIW	Confer with Committee professionals re: mediation preparation	0.80	\$780.00
B155	08/21/24	BMC	Email correspondence with E. Mannix re: mediation deliverables	0.10	\$54.50
B155	08/21/24	EGM	Review settlement proposal ranges from B. Weisenberg and related claim count analysis and February insurance analysis deck (.4); revise bond obligated group/assets of the estate slides (1.0); participate in call with M. Babcock, P. Shields, J. Prol and B. Weisenberg re: mediation preparation and strategy (1.2); further draft and revise committee presentation re: mediation and analyze related documents (1.0)	3.60	\$2,952.00
B155	08/21/24	EGM	Participate in call with K. McNally, J. Bair, J. Prol and B. Weisenberg re: mediation preparation and strategy	0.80	\$656.00
B155	08/21/24	JDP	Call with Judge Sontchi re: additional docs requested in connection with valuation of real estate	0.20	\$231.00
B155	08/21/24	JDP	Call with BRG to prepare for September mediation	1.20	\$1,386.00
B155	08/21/24	JDP	Review and edit draft mediation deck	0.60	\$693.00
B155	08/21/24	JDP	Review and analyze memo re: settlement issues	0.30	\$346.50
B155	08/21/24	JDP	Call with Stout and insurance counsel to prepare for Sept mediation	0.80	\$924.00
B155	08/22/24	BIW	Draft and review emails re: drafting presentation to Committee on settlement	0.40	\$390.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/22/24	BMC	Analyze debtor's produced documents re: mediation deliverables (2.2); continue drafting mediation deliverables (1.1)	3.30	\$1,798.50
B155	08/22/24	CF	Prepare follow-up memo re: alter ego	0.40	\$206.00
B155	08/22/24	EGM	Further revise Committee presentation re: mediation and settlement range proposal (1.9); email B. Clark re: further comments to incorporate into Committee presentation (.2); review and analyze emails from B. Weisenberg, J. Bair and K. McNally re: mediation strategy and proposed settlement ranges (.7); review, analyze and revise Committee presentation slides from K. McNally and M. Babcock (1.3)	4.10	\$3,362.00
B155	08/22/24	JDP	Prepare for mediation	1.50	\$1,732.50
B155	08/23/24	BIW	Review revised presentation to Committee re: Mediation preparation	0.80	\$780.00
B155	08/23/24	CF	Draft alter ego memo	2.00	\$1,030.00
B155	08/23/24	EGM	Finalize Bond Obligated Group deck for Committee presentation and send same to P. Shields, M. Babcock, and R. Strong (1.8); call with M. Babcock and P. Shields re: BOG deck and comments (.3); call (.1) and email J. Prol re: Committee presentation (.2); further revise Committee presentation to incorporate, among other things, J. Prol comments (1.2); review and analyze additional slides re: analysis to pay (.2)	3.80	\$3,116.00
B155	08/24/24	BIW	Review revised presentation to Committee re: Mediation preparation	0.60	\$585.00
B155	08/24/24	CF	Draft alter ego memo	5.40	\$2,781.00
B155	08/24/24	EGM	Continue to review, analyze and revise Committee presentation re: mediation (2.0); emails with K. McNally and T. Burns re: open question with insurance and allocation slides (.2); emails with P. Shields, M. Babcock, and R. Strong re: additional ability to pay slides needed (.2)	2.40	\$1,968.00
B155	08/25/24	BIW	Revise presentation to Committee re: Mediation preparation	1.20	\$1,170.00
B155	08/25/24	BIW	Revise presentation to Committee re: Mediation preparation	0.90	\$877.50
B155	08/25/24	BIW	Confer with BRG re: revise Mediation Preparation deck	1.10	\$1,072.50
B155	08/25/24	CF	Research alter ego	2.40	\$1,236.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	08/25/24	EGM	Review memo from C. Frankel re: alter ego and revise same (.6); call with C. Frankel re: same (.3)	0.90	\$738.00
B155	08/25/24	EGM	Revise Committee presentation re: mediation settlement ranges and proposal (.5); call with B. Weisenberg re: same (.2); participate in call with M. Babcock, R. Strong, P. Shields, K. McNally, and B. Weisenberg re: Committee presentation preparation (1.1)	1.80	\$1,476.00
B155	08/26/24	BIW	Revise presentation to Committee re: Mediation preparation (.4); draft email to Stout re: same (.2)	0.60	\$585.00
B155	08/26/24	BIW	Review revised draft of Mediation Deck (.3); comment on same (.4)	0.70	\$682.50
B155	08/26/24	CF	Research alter ego	1.90	\$978.50
B155	08/26/24	EGM	Further revise Committee presentation to incorporate comments from various Committee professionals (1.3); participate on call with Committee professionals in preparation for Committee call re: mediation (1.0); participate on call with State Court Counsel re: presentation in connection with September mediation and proposal (1.7); revise presentation re: real estate footnote (.1); email State Court Counsel with presentation deck (.2)	4.30	\$3,526.00
B155	08/27/24	CF	Research Alter Ego	3.70	\$1,905.50
B155	08/27/24	JDP	Review and analyze Debtor's analysis of other Diocese chapter 11 settlements; e-mails to/from committee professionals re: same	0.80	\$924.00
B155	08/28/24	CF	Draft alter ego memo	4.90	\$2,523.50
B155	08/30/24	CF	Finalize alter ego memo	0.60	\$309.00
Total B155 - Mediation				200.30	\$158,733.00

B160 Fee/Employment Applications

B160	08/02/24	DC	Update fee application status chart and calendar deadline for CNO	0.20	\$68.00
B160	08/08/24	JDP	Research re: issues raised by fee examiner on LS third interim fee application (1.2); draft response (2.2)	3.40	\$3,927.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	08/12/24	DC	Review docket for CNO and update fee application status chart	0.10	\$34.00
B160	08/12/24	JDP	Finalize response to fee examiner initial report on LS third interim fee application	0.30	\$346.50
B160	08/13/24	JDP	Call with D. Klauder re: resolution of issues raised in fee examiner report on LS third interim fee application	0.20	\$231.00
B160	08/14/24	JDP	Review and respond to D. Klauder response to LS comments on his interim report on third interim fee application	0.20	\$231.00
B160	08/16/24	BIW	Review Fee Examiner's Fee Report and response	0.30	\$292.50
B160	08/16/24	DC	Commence drafting LS Fourth Interim Fee Application	1.10	\$374.00
B160	08/26/24	DC	Review revised proposed final fee order, apply discount, reconcile and verify fees	0.40	\$136.00
B160	08/27/24	DC	Prepare LS' fourteenth monthly fee statement for July 2024	0.40	\$136.00
B160	08/29/24	DC	Revise Exhibit A to LS' July Monthly Fee Statement and forward same to local counsel for filing	0.20	\$68.00
Total B160 - Fee/Employment Applications				6.80	\$5,844.00

B165 Employment and Retention Applications - Others

B165	08/01/24	BIW	Confer with Douglas Wilson to negotiate retention agreement (.5); revise Douglas Wilson Engagement Agreement (.3)	0.80	\$780.00
B165	08/01/24	BIW	Draft email to U.S. Trustee re: Douglas Wilson Engagement Agreement	0.10	\$97.50
B165	08/01/24	CF	Prepare Douglas Wilson retention application documents	2.30	\$1,184.50
B165	08/02/24	BIW	Confer with Douglas Wilson re: Engagement Agreement	0.20	\$195.00
B165	08/02/24	CF	Prepare Douglas Wilson retention documents	5.90	\$3,038.50
B165	08/05/24	BIW	Review and revise Douglas Wilson retention pleadings	1.30	\$1,267.50
B165	08/05/24	CF	Revise Douglas Wilson retention application	0.50	\$257.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	08/05/24	JDP	Review and comment on revised Wilson Companies retainer agreement	0.30	\$346.50
B165	08/06/24	JDP	Review and comment on Douglas Wilson Companies retainer agreement, application, affidavit and Order	1.20	\$1,386.00
B165	08/07/24	BIW	Confer with A. Uetz re: Douglas Wilson retention issues	0.20	\$195.00
B165	08/07/24	CF	Finalize Douglas Wilson retention application documents	0.40	\$206.00
B165	08/12/24	BIW	Revise DWC retention pleadings and Consulting Agreement to address United States Trustee's comments	0.90	\$877.50
B165	08/12/24	BIW	Draft emails to United States Trustee, Douglas Wilson and Committee Chairperson re: revised DWC Application pleadings	0.50	\$487.50
B165	08/12/24	BIW	Review United States Trustee's comments to Douglas Wilson Companies Application (.2); draft email to DWC re: same (.2)	0.40	\$390.00
B165	08/12/24	JDP	Call with A. Uetz re: fee examiner and hearing on Third Interim fee applications	0.20	\$231.00
B165	08/14/24	BIW	Revise DWC Consulting Agreement in accordance with prior day's mediation session	0.90	\$877.50
B165	08/14/24	BIW	Confer with DWC re: revisions to Consulting Agreement to address issues raised by Debtor	0.60	\$585.00
B165	08/14/24	BIW	Draft email to counsel for Debtor re: revised DWC retention pleadings	0.20	\$195.00
B165	08/14/24	BIW	Review draft Stout July Monthly Fee Statement	0.20	\$195.00
B165	08/21/24	BIW	Draft email to J. Prol re: response to inquiry on terms of DWC retention	0.30	\$292.50
B165	08/21/24	JDP	Follow-up on court concerns with Wilson retention application	0.20	\$231.00
B165	08/22/24	BIW	Review and draft email re: terms of DWC Retention	0.30	\$292.50
B165	08/22/24	CF	Revise retention application documents (1.8); calls (multiple) with J. Prol re: same (.3)	2.10	\$1,081.50
B165	08/22/24	JDP	Review Wilson retention application (.3); confer with B. Weisenberg and C. Frankel re: edits necessary to respond to court concerns (.3)	0.60	\$693.00
B165	08/23/24	CF	Draft declaration and revised proposed order re: Retention of DWC (1.9); emails re: same (.2)	2.10	\$1,081.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	08/23/24	JDP	Review and edit supplemental declaration of D. Wilson and revised form or order	0.60	\$693.00
Total B165 - Employment and Retention Applications - Others				23.30	\$17,157.50
<u>B200 - Operations</u>					
<u>B210 Business Operations</u>					
B210	08/02/24	JDP	Review email from M. Lee re: expense reimbursement request; draft response	0.20	\$231.00
B210	08/07/24	JDP	Review debtor response to inquiry re: priest expenses and respond	0.20	\$231.00
Total B210 - Business Operations				0.40	\$462.00
<u>B300 - Claims and Plan</u>					
<u>B310 Claims Administration and Objections</u>					
B310	08/12/24	BIW	Draft email to J. Prol re: rights of Authorized Parties to review Sexual Abuse Proofs of Claim	0.40	\$390.00
Total B310 - Claims Administration and Objections				0.40	\$390.00
<u>B320 Plan and Disclosure Statement (including Business Plan)</u>					
B320	08/05/24	JDP	Review Mariner decision on extension of the stay/injunctive relief to protect affiliates	0.30	\$346.50
B320	08/07/24	BIW	Review Debtor's Fourth Motion for Order Extending Exclusive Periods for the Debtor to File and Solicit Acceptance of a Chapter 11 Plan	0.40	\$390.00
B320	08/09/24	BIW	Review pleadings filed in other recent cases on third-party releases post-Purdue and standing since Truck	1.30	\$1,267.50
B320	08/09/24	BIW	Formulate plan outline	0.60	\$585.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	08/12/24	BIW	Revise Child Protection Protocols to reflect Committee comments	1.10	\$1,072.50
Total B320 - Plan and Disclosure Statement (including Business Plan)				3.70	\$3,661.50

B400 - Bankruptcy-Related Advice

B430 Adversary Proceedings and Bankruptcy Court Litigation

B430	08/07/24	JDP	Participate in meet and confer call on tolling agreement with respect to breach of contract claims	0.30	\$346.50
B430	08/12/24	BIW	Review and revise draft complaints	1.10	\$1,072.50
B430	08/12/24	JDP	Review bar date order and order on insurers' motion for NDA to prepare response to Judge Corely' request for position on confidentiality of survivors' PII; confer with M. Kaplan re: same	0.40	\$462.00
B430	08/12/24	JDP	Call with Debtor and Insurers re: drafting amended complaint	0.20	\$231.00
B430	08/19/24	JDP	Review and respond to emails re: scheduling meet and confer on discovery issues; review transcripts of bankruptcy court decisions on disclosure of plaintiffs' names; e-mails to/from M. Kaplan re: same	0.70	\$808.50
B430	08/19/24	JDP	Review Judge Corley case management order; confer with M. Kaplan re: discovery dispute letter	0.30	\$346.50
B430	08/20/24	JDP	Review pleadings and transcripts of bar date hearing and hearing on insurer motion for protective order; develop position on insurer request to modify protective order in dec relief action	0.40	\$462.00
B430	08/20/24	JDP	Call with A. Uetz and M. Lee re: upcoming status conference and meet and confer; emails to/from parties in interest re: meet and confer	0.30	\$346.50
B430	08/20/24	MAK	Emails with J. Prol and A. Giblin re: Insurers' expert disclosure (.2); telephone call with A. Giblin re: the same (.2)	0.40	\$382.00
B430	08/21/24	JDP	Participate in meet and confer re: discovery in insurance dec relief action	0.70	\$808.50
B430	08/23/24	JDP	Prepare for and participate in meet and confer re: status conference joint memo	0.80	\$924.00
B430	08/23/24	MAK	Review and revise insert on protective order re: experts	0.40	\$382.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	08/27/24	JDP	Review draft joint status conference statement and committee additions (.8); review and respond to emails re: same (.4); confer with M. Kaplan re: same (.2)	1.40	\$1,617.00
B430	08/27/24	MAK	Review and analyze transcripts and correspondence on insurance adversary CMO, including protective order dispute (1.2); confer with J. Prol re: same (.2); attend meet and confer re: the same (.5); telephone calls and emails with Debtor and Insurers' counsel re: the same (.8); review and revise draft protective order and CMO (.6)	3.30	\$3,151.50
B430	08/29/24	JDP	E-mails to/from committee professionals re: status conference in insurance dec relief action	0.30	\$346.50
B430	08/29/24	MAK	Emails re: service of protective order	0.30	\$286.50
Total B430 - Adversary Proceedings and Bankruptcy Court Litigation				11.30	\$11,973.50
 <u>B430A Court Hearings</u>					
B430A	08/21/24	JDP	Prepare for (.3) and participate in (1.2) hearing on interim fee applications	1.50	\$1,732.50
Total B430A - Court Hearings				1.50	\$1,732.50
 <u>B460 Other - Insurance Matters</u>					
B460	08/09/24	JDP	Develop strategy for liquidating claims vs insurers	0.60	\$693.00
B460	08/16/24	BIW	Draft email to counsel for Committee members re: calls needed in advance of September mediation sessions	0.20	\$195.00
B460	08/20/24	AMG	Review filings, transcripts, and orders re: permitting Insurers' experts and/or consultants to access proofs of claim (1.5); phone call with M. Kaplan re: same (0.2)	1.70	\$875.50
B460	08/21/24	AMG	Review filings re: permitting Insurers' experts and/or consultants from accessing the proofs of claims	3.30	\$1,699.50
B460	08/22/24	AMG	Phone call with M. Kaplan re: filings involving Insurers' experts/consultants accessing the proofs of claim	0.20	\$103.00
B460	08/23/24	AMG	Review filings re: permitting Insurers' experts and/or consultants from accessing the proofs of claims; draft portion of joint letter	1.50	\$772.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B460	08/23/24	JDP	Participate in call with insurance counsel re: assignment of insurance proceeds under CA law	0.50	\$577.50
B460	08/27/24	BIW	Review draft Case Status Report (.4); review emails in connection with same (.2)	0.60	\$585.00
B460	08/29/24	BIW	Review emails re: Protective Order agreed to be Insurers and other parties	0.20	\$195.00
B460	08/29/24	JDP	Call with T. Burns re: CA insurance law on assignment of policy proceeds	0.20	\$231.00
Total B460 - Other - Insurance Matters				<u>9.00</u>	<u>\$5,927.00</u>

Timekeeper Summary (by Task):

Task	Task Description	Hours	Fees
B110	Case Administration	2.40	\$816.00
B120	Asset Analysis and Recovery	1.60	\$1,560.00
B140	Relief from Stay/Adequate Protection Proceedings	0.60	\$585.00
B150	Meetings of and Communication with Creditors	29.70	\$31,855.50
B155	Mediation	200.30	\$158,733.00
B160	Fee/Employment Applications	6.80	\$5,844.00
B165	Employment and Retention Applications - Others	23.30	\$17,157.50
B210	Business Operations	0.40	\$462.00
B310	Claims Administration and Objections	0.40	\$390.00
B320	Plan and Disclosure Statement (including Business Plan)	3.70	\$3,661.50
B430	Adversary Proceedings and Bankruptcy Court Litigation	11.30	\$11,973.50
B430A	Court Hearings	1.50	\$1,732.50
B460	Other - Insurance Matters	9.00	\$5,927.00
	Total	291.00	\$240,697.50

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

Document conversion and scanning services	\$185.76
Computerized legal research	\$6,692.90
Travel	\$2,673.61
Meals	<u>\$36.33</u>
Total Disbursements	<u><u>\$9,588.60</u></u>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/26/24	eDiscovery Review VENDOR: Relativity DATE:2024-08-26 34.40 GB eDiscovery Review	\$185.76
08/13/24	Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/13/24; Dinner Jeffrey Prol; Attend 8/13/24 Mediation in Chicago	\$26.12
08/13/24	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/13/24; Dinner Brent Weisenberg; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL).	\$10.21
08/13/24	Travel - Accommodations VENDOR: Weisenberg, Brent I. Hotel - Lodging 1 night 8/12/24; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL) on 8/13/24	\$476.66
08/13/24	Travel - Accommodations VENDOR: Prol, Jeffrey D.; Hotel - Lodging 1 night 8/12/24; Attend 8/13/24 Mediation in Chicago	\$488.40
08/12/24	Travel - Airfare VENDOR: Weisenberg, Brent I. Airfare; Roundtrip Coach Class FROM: Newark, NJ (EWR); TO: Chicago, IL - O'Hare (ORD); Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL)	\$387.22
08/20/24	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 6917720009160201 DATE: 9/16/2024 ; 08/20/24; Airfare; FROM: Newark, NJ (EWR); TO: Chicago, IL - O'Hare (ORD); Attend mediation in Chicago	\$482.04
08/13/24	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/13/24; Taxi/Car Service; FROM: O'Hare Airport, Chicago, IL; TO: Westin Hotel, 320 North Dearborn Street, Chicago, IL; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL).	\$132.25
08/13/24	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/13/24; Taxi/Car Service; FROM: mediation; TO: airport; Attend 8/13/24 Mediation in Chicago	\$201.04
08/12/24	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/12/24; Taxi/Car Service; FROM: home; TO: airport; Attend 8/13/24 Mediation in Chicago	\$178.40
08/12/24	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/12/24; Taxi/Car Service; FROM: Livingston, NJ; TO: Newark Airport, Newark, NJ; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL)	\$64.70
08/13/24	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 6864627208150205 DATE: 8/15/2024 ; 08/13/24; Taxi/Car Service; FROM: Newark Airport, NJ; TO: Livingston, NJ; Roman Catholic Bishop Oakland Committee Mediation (Chicago, IL). (Attached Amex receipt is the only receipt available.)	\$84.50
08/13/24	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 08/13/24; Taxi/Car Service; FROM: airport; TO: home; Attend 8/13/24 Mediation in Chicago	\$178.40
08/02/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 5 / Docs/Lines: 0	\$461.14

08/07/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 56 / Docs/Lines: 0	\$1,849.25
08/08/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 11 / Docs/Lines: 0	\$160.11
08/09/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 18 / Docs/Lines: 0	\$387.64
08/15/24	Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 2 / Docs/Lines: 0	\$129.22
08/15/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 2 / Docs/Lines: 0	\$129.22
08/18/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 16 / Docs/Lines: 0	\$516.86
08/23/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 22 / Docs/Lines: 0	\$471.91
08/24/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 19 / Docs/Lines: 0	\$674.15
08/25/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 7 / Docs/Lines: 0	\$448.03
08/27/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 34 / Docs/Lines: 0	\$747.32
08/28/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 21 / Docs/Lines: 0	\$718.05
	Total Disbursements	<hr/> <u>\$9,588.60</u>