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and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

In re:  
  
THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,  
  
Debtor.

Case No. 23-40523

Chapter 11

**CERTIFICATE OF NO OBJECTION TO  
FOURTEENTH MONTHLY FEE  
STATEMENT OF ALVAREZ & MARSAL  
NORTH AMERICA, LLC, FOR PAYMENT  
OF FEES AND REIMBURSEMENT OF  
EXPENSES INCURRED FROM JULY 1,  
2024 THROUGH JULY 31, 2024**

Judge: Hon. William J. Lafferty

On August 30, 2024, Alvarez & Marsal North America, LLC (the "Applicant"), restructuring advisor for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), filed its *Fourteenth Monthly Fee Statement of Alvarez & Marsal North America, LLC, for Payment of Fees and Reimbursement of Expenses Incurred From July 1, 2024 through July 31, 2024* [Docket No. 1323] (the "Monthly Fee Statement"), pursuant to the *Order*



1 *Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*  
2 [Docket No. 170] (the “Compensation Procedures Order”).

3 On August 30, 2024, the Monthly Fee Statement was served via email pursuant to the terms of the  
4 Compensation Procedures Order, on the Notice Parties (as defined therein).

5 The deadline for each notice party to file any objection to the Monthly Fee Statement was  
6 September 9, 2024, under the Compensation Procedures Order. No objections to the Monthly Fee  
7 Statement have been filed with the Court or received by the Applicant as of the date hereof. Pursuant to  
8 the Compensation Procedures Order, the Debtor is authorized to pay the Applicant eighty percent (80%)  
9 of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement  
10 without the need of a further order of the Court.

11 **DECLARATION OF NO OBJECTION**

12 The undersigned hereby declares as follows:

13 1. I am a Managing Director with Alvarez & Marsal North America, LLC, restructuring  
14 advisor to the Debtor in this Chapter 11 Case.

15 2. I certify that I have reviewed the Court’s docket in this Chapter 11 Case and no objection  
16 or response to the Monthly Fee Statement has been filed, and that no objection or response has been  
17 received by Applicant.

18 3. This declaration was executed in Chicago, Illinois.

19  
20 DATED: September 10, 2024

Alvarez & Marsal North America, LLC  
755 W. Big Beaver  
Troy, MI 48084

21  
22 /s/ Charles M. Moore  
23 Charles M. Moore  
24 Managing Director  
Alvarez & Marsal North America, LLC