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*Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**FOURTEENTH MONTHLY FEE
STATEMENT OF ALVAREZ & MARSAL
NORTH AMERICA, LLC FOR PAYMENT OF
FEES AND REIMBURSEMENT OF
EXPENSES INCURRED FROM JULY 1, 2024
THROUGH JULY 31, 2024**

Judge: Hon. William J. Lafferty

**Objection Deadline: September 9, 2024
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	July 1, 2024 through July 31, 2024
Amount of Compensation Requested:	\$17,225.50
20% Holdback:	\$3,445.10
Amount of Expenses Requested:	\$2.43
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$13,782.83

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from July 1, 2024 through July 31, 2024 (the “Fee Period”). By this fourteenth statement, A&M seeks payment in the amount of \$13,782.83 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are

FOURTEENTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1 records of A&M's fees incurred by task category during the period July 1, 2024 through July 31, 2024,
2 consisting of contemporaneously maintained time entries for each professional in increments of tenths
3 (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement
4 sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E** is the expense
5 detail by category of expenses incurred during the Fee Period.

6 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
7 tenth (10th) day (or the next business day if such day is not a business day) following service of this
8 Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the Monthly Fee Statement on
9 A&M and each of the other Notice Parties.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
11 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
12 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

13 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
14 80% of the fees and 100% of the expenses not subject to an objection.

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17 DATED: August 30, 2024

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

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19 /s/ Charles M. Moore
20 Charles M. Moore
21 Managing Director
Alvarez & Marsal North America, LLC
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Exhibit A
Summary of Fees and Hours by Professionals
For the Period July 1, 2024 through July 31, 2024

**The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
July 1, 2024 through July 31, 2024**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475.00	3.7	\$5,457.50
Nicholas DeLuca	Managing Director	\$990.00	4.0	\$3,960.00
Robert Country	Director	\$850.00	1.4	\$1,190.00
Michael McNamara	Senior Associate	\$750.00	0.9	\$675.00
Sarah Levitt	Senior Associate	\$750.00	1.7	\$1,275.00
Gabri Varela	Senior Associate	\$590.00	6.2	\$3,658.00
Madison Swope	Senior Associate	\$590.00	0.5	\$295.00
Natalie Corbett	Paraprofessional	\$325.00	2.2	\$715.00
		Total	20.6	\$17,225.50

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Exhibit B
Summary of Total Fees by Task Category
For the Period July 1, 2024 through July 31, 2024

*The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
July 1, 2024 through July 31, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET ANALYSIS & RECOVERY/ASSET DISPOSITION	2.4	\$3,540.00
BANKRUPTCY SUPPORT	2.3	\$1,865.00
CASH MANAGEMENT	1.3	\$975.00
CLAIMS/CLAIMS ANALYSIS/CLAIMS ADMINISTRATION & OBJECTIONS	10.7	\$7,913.00
FEE APP	2.6	\$1,015.00
PLAN / DISCLOSURE STATEMENT	1.3	\$1,917.50
	<i>Total</i>	<i>\$17,225.50</i>

Exhibit C
Time Detail by Task by Professional
For the Period July 1, 2024 through July 31, 2024

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***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
July 1, 2024 through July 31, 2024***

ASSET ANALYSIS & RECOVERY/ASSET DISPOSITION

Professional	Date	Hours	Activity
Charles Moore	7/18/2024	0.1	Respond to question from Foley on specific property
Charles Moore	7/18/2024	0.3	Review and respond to questions from Foley regarding real estate appraisal and valuation
Charles Moore	7/19/2024	0.2	Review draft property listing and considerations from Foley
Charles Moore	7/19/2024	1.0	Call with A. Uetz and M. Lee (Foley) to discuss approaches to property valuation and appraisal
Charles Moore	7/22/2024	0.3	Facilitate introduction of real estate appraiser to Foley & Lardner with background information
Charles Moore	7/22/2024	0.2	Call with real estate appraiser
Charles Moore	7/30/2024	0.3	Review and respond to questions from Foley on real estate assets and financing considerations
Subtotal		2.4	

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Michael McNamara	7/9/2024	0.6	Review inquiry from counsel into specific RCBO and RCWC real property holdings.
Michael McNamara	7/9/2024	0.3	Participate in call with R. Country (A&M) and M. Moore (Foley) to discuss Debtor legal real estate listing
Robert Country	7/9/2024	0.8	Analyze owned property data to prepare for discussion with Foley
Robert Country	7/9/2024	0.3	Communications with Foley re: owned property analysis
Robert Country	7/9/2024	0.3	Participate in call with M. McNamara (A&M) and M. Moore (Foley) to discuss Debtor legal real estate listing
Subtotal		2.3	

CASH MANAGEMENT

Professional	Date	Hours	Activity
Sarah Levitt	7/1/2024	0.5	Call with Foley (M. Lee, E. Khatchaturian, J. Kohout), VeraCruz (D. Flanagan, C. DeQuesada) and RCBO (P. Bongiovanni) regarding restricted cash analysis
Sarah Levitt	7/1/2024	0.8	Call with Foley (M. Lee, E. Khatchaturian, J. Kohout), VeraCruz (D. Flanagan, C. DeQuesada), Lowenstein (J. Prol, B. Weisenberg), BRG (P. Shields, M. Babcock, C. Tergervorkian), and RCBO (A. Bardos, P. Bongiovanni) regarding restricted cash analysis
Subtotal		1.3	

CLAIMS/CLAIMS ANALYSIS/CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
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***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
July 1, 2024 through July 31, 2024***

CLAIMS/CLAIMS ANALYSIS/CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Nicholas DeLuca	5/8/2024	0.3	Review Committee sexual abuse claim analysis data
Nicholas DeLuca	7/10/2024	0.3	Review amended sexual abuse claims
Gabri Varela	7/12/2024	2.8	Analyze newly received supplemental data for previously existing sexual abuse claimants
Nicholas DeLuca	7/12/2024	1.8	Review amended sexual abuse claims
Gabri Varela	7/16/2024	3.4	Prepare detailed comparison of UCC and A&M sexual abuse claims analyses for presentation.
Nicholas DeLuca	7/24/2024	1.1	Review opposing severity determinations for sexual abuse claims.
Madison Swope	7/30/2024	0.5	Review McNally data and compare severity scores regarding sexual abuse claims.
Nicholas DeLuca	7/30/2024	0.5	Review severity discrepancies regarding sexual abuse claims.
Subtotal		10.7	

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	7/15/2024	0.8	Begin preparation of June cover sheet
Natalie Corbett	7/18/2024	1.4	Continue preparation of June cover sheet
Sarah Levitt	7/19/2024	0.4	Review and comment on coversheet for June fee application
Subtotal		2.6	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	7/2/2024	0.3	Review and respond to questions from Foley regarding cash forecast and potential exit financing as part of Plan of Reorganization
Charles Moore	7/16/2024	0.3	Call with P. Bongiovanni (RCBO) regarding financing options as part of Plan of Reorganization
Charles Moore	7/29/2024	0.7	Review and analyze RCWC financials to address questions posed by Foley
Subtotal		1.3	

Grand Total

20.6

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Exhibit D
Summary of Expenses
For the Period July 1, 2024 through July 31, 2024

*The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
July 1, 2024 through July 31, 2024*

<i>Expense Category</i>	<i>Sum of Expenses</i>
telephone/internet	\$2.43
	<i>Total</i> <u><u>\$2.43</u></u>

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Exhibit E
Expense Detail by Category
For the Period July 1, 2024 through July 31, 2024

***The Roman Catholic Bishop of Oakland
Expense Detail by Category
July 1, 2024 through July 31, 2024***

Telephone/Internet

Professional/Service	Date	Expense	Expense Description
Michael McNamara	7/1/2024	\$0.23	Wireless Usage Charges
Charles Moore	7/12/2024	\$1.34	Wireless Usage Charges
Natalie Corbett	7/12/2024	\$0.86	Wireless Usage Charges
Expense Category Total		\$2.43	
<i>Grand Total</i>		<u>\$2.43</u>	