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21 *Counsel for the Official Committee of Unsecured
 22 Creditors*

23 **UNITED STATES BANKRUPTCY COURT**
 24 **NORTHERN DISTRICT OF CALIFORNIA**
 25 **OAKLAND DIVISION**

26 *In re:*
 27
 28 THE ROMAN CATHOLIC BISHOP OF
 OAKLAND, a California corporation sole,
 Debtor.

Case No. 23-40523 WJL

Chapter 11

**FOURTEENTH MONTHLY
 PROFESSIONAL FEE STATEMENT FOR
 LOWENSTEIN SANDLER LLP FOR JULY
 1, 2024 THROUGH JULY 31, 2024**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Lowenstein Sandler LLP (“**Lowenstein**”), lead
 counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of The Roman
 Catholic Bishop of Oakland (the “**Debtor**”), files its fourteenth Monthly Professional Fee
 Statement for the period of July 1, 2024 through July 31, 2024 (the “**Monthly Fee Statement**”).
 Pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of*



1 *Expenses of Professionals* [Dkt. 170] (the “**Interim Fee Order**”)¹ entered by the Court on June 23,
2 2023, the total legal fees and costs expended by Lowenstein on account of its representation of the
3 Committee for the period of July 1, 2024 through July 31, 2024, is:

4 Period	Fees	Expenses	Total
5 July 1, 2024 through July 31, 6 2024	\$122,590.50	\$4,693.08	\$127,283.58
7 8 Net Total Allowed Payments 9 this Statement Period: (80% of Fees and 100% of Costs)	\$98,072.40	\$4,693.08	\$102,765.48

10 The itemized billing statements for the fees billed and expenses incurred are attached
11 hereto as **Exhibits A and B**, respectively. Notice Parties have 10 days from the date of service
12 of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Lowenstein
13 may file a certificate of no objection (or if an Objection was timely served, a certificate of partial
14 objection) with the Court after which the Debtor, without further order of the Court, shall pay
15 Lowenstein an amount equal to the lesser of: (1) 80% of the fees and 100% of the expenses
16 requested in the Monthly Fee Statement, and (2) if an Objection was served, 80% of the fees and
17 100% of the expenses to which there was no Objection no later than five business days after the
18 filing of the relevant certificate.

19 Dated: August 29, 2024

LOWENSTEIN SANDLER LLP

21 By: /s/ Jeffrey D. Prol
Jeffrey D. Prol
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Colleen Restel
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25 *Counsel for the Official Committee*
26 *of Unsecured Creditors*

27 _____
28 ¹ Capitalized terms not otherwise defined have the meaning ascribed to them in the Interim Fee Order.

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through July 31, 2024

In re: Chapter 11 Proceeding

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

Name of Professional	Year Admitted	Title/Department	Hours Spent	Hourly Rate	Charge
Prol, Jeffrey D.	1990	Partner/Bankruptcy	42.40	\$1,155.00	\$48,972.00
Weisenberg, Brent I.	2002	Partner/Bankruptcy	61.10	\$975.00	\$59,572.50
Restel, Colleen M.	2015	Counsel/Bankruptcy	0.60	\$895.00	\$537.00
Clark, Brittany M.	2023	Associate/Bankruptcy	1.80	\$545.00	\$981.00
Frankel, Chelsea	2024	Associate/Bankruptcy	14.70	\$515.00	\$7,570.50
Mannix, Erica G.	2019	Associate/Bankruptcy	2.30	\$820.00	\$1,886.00
Primatic, Katherine Rose	2022	Associate/Litigation	3.30	\$545.00	\$1,798.50
Claussen, Diane	N/A	Paralegal/Bankruptcy	3.10	\$340.00	\$1,054.00
Pagano, Jamie J.	N/A	Paralegal/Practice Support	0.60	\$365.00	\$219.00
TOTAL FEES			129.90		\$122,590.50
Attorney Blended Rate					\$961.31

TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	07/02/24	DC	Review docket, update critical dates memo and attorney calendar	0.20	\$68.00
B110	07/18/24	DC	Review docket, download pleadings, update critical dates memo and attorney calendar (.3); confer with local counsel re: zoom appearances at 7/25/24 hearing (.1)	0.40	\$136.00
B110	07/22/24	DC	Review court calendar and update zoom links for 7/25/24 hearing	0.20	\$68.00
B110	07/30/24	DC	Review docket, update critical dates memo and attorney calendar	0.30	\$102.00
Total B110 - Case Administration				1.10	\$374.00
<u>B120 Asset Analysis and Recovery</u>					
B120	07/02/24	BIW	Draft email outlining real estate valuation strategy	0.60	\$585.00
B120	07/03/24	CMR	Confer with LS Team re: documents produced by Debtor	0.10	\$89.50
B120	07/03/24	KRP	Review debtor's document production	0.30	\$163.50
B120	07/26/24	JJP	Manage incoming production sets and incorporate same into the case database for review	0.60	\$219.00
B120	07/29/24	BIW	Review and comment on legal memorandum on ability to increase size of bankruptcy estate	0.80	\$780.00
B120	07/29/24	JDP	Review factual and legal memos re: consolidation theories; develop strategy	0.80	\$924.00
B120	07/29/24	JDP	Review research on alter ego and sub con claims and develop strategy	0.70	\$808.50
Total B120 - Asset Analysis and Recovery				3.90	\$3,569.50
<u>B150 Meetings of and Communication with Creditors</u>					

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	07/02/24	BIW	Confer with KBK re: impact of Purdue decision	0.50	\$487.50
B150	07/05/24	BIW	Draft email to counsel for Committee member to respond to inquiry on Purdue decision	0.20	\$195.00
B150	07/08/24	BIW	Confer with Committee Member and State Court Counsel re: Debtor's proposed changes to Child Protection Protocols	0.40	\$390.00
B150	07/10/24	BIW	Draft email to Committee re: email update in lieu of call	0.30	\$292.50
B150	07/10/24	BIW	Confer with Committee member re: update on case	0.30	\$292.50
B150	07/10/24	BIW	Meeting with Committee member and counsel re: mediation issues	1.40	\$1,365.00
B150	07/11/24	BIW	Confer with Committee member and counsel re: mediation strategy	0.70	\$682.50
B150	07/11/24	BIW	Re-confer with Committee member and counsel re: mediation strategy	0.80	\$780.00
B150	07/11/24	JDP	Call with SCC re: result of hearing on motion to dismiss and to develop strategy	0.30	\$346.50
B150	07/17/24	BIW	Confer with counsel for Committee member re: update on mediation	0.40	\$390.00
B150	07/17/24	BIW	Draft email to counsel for Committee Members re: agenda for follow day's call and summary of recent events	0.40	\$390.00
B150	07/18/24	BIW	Confer with Committee Member re: real estate expert engagement	0.80	\$780.00
B150	07/18/24	BIW	Participate in weekly call with counsel for Committee members	0.60	\$585.00
B150	07/18/24	JDP	Prepare for (.3) and participate in (.6) call with SCC re: real estate valuation issues and the insurance dec relief action	0.90	\$1,039.50
B150	07/19/24	BIW	Participate in weekly call with Committee	0.80	\$780.00
B150	07/19/24	JDP	Participate in committee update call re: mediation	0.80	\$924.00
B150	07/23/24	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$390.00
B150	07/25/24	BIW	Participate in weekly conference call with counsel for Committee members	0.70	\$682.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	07/26/24	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$390.00
B150	07/26/24	BIW	Participate in weekly Committee conference call	0.90	\$877.50
B150	07/26/24	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$390.00
B150	07/26/24	BIW	Confer with Committee member re: status of mediation	0.30	\$292.50
B150	07/26/24	BIW	Confer with counsel for Committee member re: debrief on Committee call	0.40	\$390.00
B150	07/26/24	BIW	Confer with counsel for Committee member re: proposed changes to Child Protection Protocols	0.60	\$585.00
B150	07/26/24	BIW	Confer with counsel for Committee member re: debrief on Committee call	0.30	\$292.50
B150	07/29/24	BIW	Confer with Committee member re: debrief on prior week's call	0.20	\$195.00
Total B150 - Meetings of and Communication with Creditors				14.20	\$14,205.00
<u>B155 Mediation</u>					
B155	07/01/24	BIW	Participate in call with counsel for Diocese re: restricted funds analysis	0.80	\$780.00
B155	07/01/24	BIW	Confer with Mediator re: assistance with disputed issues	0.30	\$292.50
B155	07/01/24	JDP	Call with Bishop's professionals re: restricted assets	0.80	\$924.00
B155	07/02/24	BIW	Analyze plan of reorganization structures	1.10	\$1,072.50
B155	07/02/24	JDP	Review memos re: assets of the estate (.6); develop demand strategy (.7)	1.30	\$1,501.50
B155	07/03/24	BIW	Review Settlement Demand Letters	0.30	\$292.50
B155	07/03/24	BIW	Review Debtor's Restricted Asset Analysis	0.70	\$682.50
B155	07/03/24	BIW	Confer with Mediator and Foley re: restricted assets and real estate issues	0.80	\$780.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	07/03/24	BIW	Confer with BRG re: restricted asset analysis	0.80	\$780.00
B155	07/03/24	CF	Research restricted assets in California (1.7); call with J. Prol, B. Weisenberg, and M. Babcock re: same (.5)	2.20	\$1,133.00
B155	07/03/24	JDP	Participate in call with BRG re: debtor restricted asset analysis	0.50	\$577.50
B155	07/03/24	JDP	Participate in mediation call with Judge Sontchi and Debtor's counsel	0.80	\$924.00
B155	07/05/24	CF	Review restricted assets documentation; research re: same	0.80	\$412.00
B155	07/08/24	BIW	Confer with M. Moore re: Child Protection Protocols	0.50	\$487.50
B155	07/09/24	BIW	Confer with BRG re: restricted asset analysis	1.10	\$1,072.50
B155	07/09/24	BIW	Refine mediation strategy	0.90	\$877.50
B155	07/09/24	BIW	Confer with A. Uetz: re: issues to be addressed in mediation	0.50	\$487.50
B155	07/09/24	BIW	Draft email to BRG re: real estate analysis needed	0.30	\$292.50
B155	07/09/24	JDP	Review and analyze updated analysis re: restricted assets	0.30	\$346.50
B155	07/10/24	BIW	Confer with Mediator and counsel for Diocese re: virtual mediation session	1.10	\$1,072.50
B155	07/10/24	JDP	Prepare for zoom mediation session	0.30	\$346.50
B155	07/15/24	JDP	Review open issues on child protection protocols and real estate valuation issues to prepare for mediation	1.20	\$1,386.00
B155	07/16/24	BIW	Review draft Insurer Mediation Statement	0.40	\$390.00
B155	07/16/24	JDP	Refine strategy for valuing real estate	0.50	\$577.50
B155	07/16/24	JDP	Review and comment on draft insurance mediation statement (.5); confer with J. Bair re: same (.1)	0.60	\$693.00
B155	07/17/24	BIW	Participate in zoom mediation session re: Child Protection Protocols	1.10	\$1,072.50
B155	07/17/24	JDP	Call with A. Uetz re: real estate valuation and moving mediation forward	0.40	\$462.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	07/18/24	BIW	Participate in zoom mediation call with counsel for Diocese re: real estate appraisal issues	0.90	\$877.50
B155	07/18/24	JDP	Participate in mediation call with Debtor's counsel	0.90	\$1,039.50
B155	07/19/24	BIW	Confer with BRG re: analysis of Debtor assets	1.00	\$975.00
B155	07/19/24	JDP	Call with BRG re: real estate related issues	1.00	\$1,155.00
B155	07/23/24	BIW	Participate in mediation session with counsel for Debtor	1.10	\$1,072.50
B155	07/23/24	JDP	Participate in mediation call with Debtor's counsel re: child protection protocols	1.10	\$1,270.50
B155	07/23/24	JDP	Prepare for mediation call with Debtor's counsel	0.50	\$577.50
B155	07/23/24	JDP	Review and respond to proposed mediation schedule	0.20	\$231.00
B155	07/23/24	JDP	Prepare for mediation	1.70	\$1,963.50
B155	07/24/24	BIW	Participate in mediation session with counsel for Debtor	1.10	\$1,072.50
B155	07/24/24	BIW	Confer with BRG re: asset analysis	0.50	\$487.50
B155	07/24/24	JDP	Participate in mediation call with Debtor's advisors	1.10	\$1,270.50
B155	07/24/24	JDP	Develop strategy for real estate valuation	0.90	\$1,039.50
B155	07/24/24	JDP	Call with BRG re: real estate valuation	0.50	\$577.50
B155	07/24/24	JDP	Confer with B. Weisenberg re: real estate valuation	0.30	\$346.50
B155	07/25/24	BIW	Review research on certain disputed issues in mediation	0.60	\$585.00
B155	07/25/24	BIW	Confer with BRG re: restricted asset analysis	0.50	\$487.50
B155	07/25/24	BIW	Confer with M. Moore re: Child Protection Protocols	0.40	\$390.00
B155	07/25/24	BIW	Confer with BRG re: Diocese asset analysis	0.60	\$585.00
B155	07/25/24	BIW	Confer with Mediator re: need for assistance with resolving disputed issues	0.40	\$390.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	07/25/24	BIW	Review research on disputed issues of law	0.60	\$585.00
B155	07/25/24	JDP	Call with BRG re: real estate valuation strategy	0.60	\$693.00
B155	07/26/24	BIW	Confer with Mediator in advance of August mediation session	0.90	\$877.50
B155	07/26/24	BIW	Confer with T. Burns re: insurance mediation issues	0.20	\$195.00
B155	07/26/24	CF	Research in connection with mediation preparation	1.60	\$824.00
B155	07/26/24	JDP	Call with Judge Sontchi to prepare for August mediation	0.90	\$1,039.50
B155	07/26/24	JDP	Call with B. Weisenberg re: mediation strategy	0.20	\$231.00
B155	07/29/24	BIW	Confer with BRG re: Diocese asset analysis	0.80	\$780.00
B155	07/29/24	BIW	Review analyses on restricted assets	0.40	\$390.00
B155	07/29/24	BMC	Conduct research related to mediation statement	1.40	\$763.00
B155	07/29/24	CF	Research and review re: alter ego and substantive consolidation	2.10	\$1,081.50
B155	07/29/24	CF	Research re: mediation	2.00	\$1,030.00
B155	07/29/24	EGM	Conduct research in connection with upcoming mediation (1.8); review and analyze Debtor's documents and memo re alter ego and other causes of action (.5)	2.30	\$1,886.00
B155	07/29/24	JDP	Call with BRG re: real estate valuation	0.80	\$924.00
B155	07/29/24	JDP	Confer with B. Weisenberg re: mediation strategy	0.40	\$462.00
B155	07/29/24	JDP	Prepare for mediation	0.70	\$808.50
B155	07/30/24	BMC	Confer with E. Mannix re: research for upcoming mediation (.1); conduct research re: same (.3)	0.40	\$218.00
B155	07/31/24	JDP	Continue working on real estate valuation protocol	0.60	\$693.00
Total B155 - Mediation				<u>52.60</u>	<u>\$49,590.50</u>

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B160 Fee/Employment Applications</u>					
B160	07/03/24	BIW	Draft two emails re: service of Monthly Fee Statement and adjournment of Interim Fee Application hearing (.1 each)	0.20	\$195.00
B160	07/09/24	CF	Draft supplemental declaration in support of retention application	0.30	\$154.50
B160	07/09/24	DC	Review docket for objections to monthly fee statements	0.10	\$34.00
B160	07/10/24	BIW	Revise Supplemental Prol Declaration	0.10	\$97.50
B160	07/10/24	JDP	Review and edit supplemental declaration re: LS retention	0.10	\$115.50
B160	07/23/24	DC	Prepare LS' Thirteenth Monthly Fee Statement (June) with exhibits for filing	0.40	\$136.00
B160	07/25/24	JDP	Review fee examiner report on Lowenstein interim fee application	0.30	\$346.50
B160	07/29/24	JDP	Review fee examiner letter; e-mails to LS billing team to prepare data for response	0.30	\$346.50
B160	07/30/24	JDP	Compile information to respond to fee examiner report on LS interim fee application; emails to/from LS team re: same	0.60	\$693.00
Total B160 - Fee/Employment Applications				2.40	\$2,118.50

B165 Employment and Retention Applications - Others

B165	07/01/24	BIW	Confer with prospective real estate consultant re: valuation issues	0.20	\$195.00
B165	07/01/24	JDP	Preliminary review of proposal from prospective valuation consultant	0.20	\$231.00
B165	07/02/24	BIW	Confer with potential real estate consultant re: valuation issues	0.30	\$292.50
B165	07/02/24	JDP	Review and comment on real estate consultant proposal	0.40	\$462.00
B165	07/03/24	BIW	Confer with potential real estate expert re: valuation issues	0.40	\$390.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	07/03/24	BIW	Draft email to potential real estate advisor to respond to inquiry on scope of work	0.10	\$97.50
B165	07/05/24	BIW	Analyze real estate advisor proposal	0.40	\$390.00
B165	07/05/24	JDP	Review and analyze real estate consultant valuation proposal	0.60	\$693.00
B165	07/06/24	JDP	Review and comment on real estate consultant proposal	0.40	\$462.00
B165	07/08/24	BIW	Analyze real estate valuation proposals	0.40	\$390.00
B165	07/09/24	BIW	Confer with BRG re: retention of real estate valuation experts (.4); review analysis of same (.3)	0.70	\$682.50
B165	07/09/24	BIW	Review LMI's objection to retention of Insurance Archeologist as Ordinary Course Professional	0.30	\$292.50
B165	07/09/24	BIW	Confer with potential expert re: retention of real estate valuation expert	0.60	\$585.00
B165	07/09/24	JDP	Review and analyze proposals from prospective real estate consultants	0.40	\$462.00
B165	07/10/24	BIW	Confer with potential expert: real estate valuation proposal	0.20	\$195.00
B165	07/10/24	BIW	Confer with potential expert: real estate valuation proposal	0.40	\$390.00
B165	07/10/24	BIW	Draft email to potential real estate valuation expert re: questions on timing and scope	0.40	\$390.00
B165	07/12/24	BIW	Confer with prospective real estate valuation expert	0.40	\$390.00
B165	07/12/24	BIW	Confer with prospective real estate valuation expert	0.40	\$390.00
B165	07/12/24	BIW	Draft emails to prospective real estate valuation experts (2 @.2 each)	0.40	\$390.00
B165	07/15/24	BIW	Participate in call with prospective real estate expert	0.50	\$487.50
B165	07/15/24	JDP	Call with prospective real estate consultant re: terms of their proposal	0.50	\$577.50
B165	07/16/24	JDP	Review updated proposal from prospective real estate consultant	0.30	\$346.50
B165	07/17/24	BIW	Confer with BRG re: selection of real estate expert	0.30	\$292.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	07/17/24	JDP	Review summary of proposals from prospective real estate consultants; call with BRG to discuss recommendation to committee	0.60	\$693.00
B165	07/18/24	JDP	Review and refine proposal from potential real estate consultant	0.50	\$577.50
B165	07/19/24	BIW	Participate in call with prospective real estate experts	0.40	\$390.00
B165	07/19/24	BIW	Draft email to C. Frankel re: instructions on drafting Real Estate Valuation Retention Application	0.20	\$195.00
B165	07/22/24	BIW	Confer with prospective expert re: real estate appraisal issues	0.40	\$390.00
B165	07/26/24	BIW	Confer with prospective real estate valuation expert (.4); draft email re: same (.4)	0.80	\$780.00
B165	07/29/24	BIW	Confer with prospective real estate valuation expert (.4); confer with UST re: same (.3)	0.70	\$682.50
B165	07/29/24	BIW	Draft emails re: engagement of real estate consultant	0.20	\$195.00
B165	07/29/24	CF	Prepare real estate consultant retention application	0.50	\$257.50
B165	07/30/24	BIW	Review Douglas Wilson Engagement Letter	0.30	\$292.50
B165	07/30/24	CF	Review Douglas Wilson Consulting Agreement; draft retention application re: same	1.50	\$772.50
B165	07/30/24	JDP	Review and edit draft Wilson Companies retention agreement	0.50	\$577.50
B165	07/31/24	BIW	Begin revising Douglas Wilson Engagement Agreement	0.60	\$585.00
B165	07/31/24	BIW	Complete revising Douglas Wilson Engagement Agreement	0.50	\$487.50
B165	07/31/24	JDP	Review revised draft Wilson retainer agreement	0.30	\$346.50
Total B165 - Employment and Retention Applications - Others				17.20	\$16,696.00

B175 Fee Applications and Invoices - Others

B175	07/31/24	BIW	Review Foley and A&M Monthly Fee Statements	0.30	\$292.50
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<u>Code</u>	<u>Date</u>	<u>Timekeeper</u>	<u>Time Narrative</u>	<u>Hours</u>	<u>Amount</u>
Total B175 - Fee Applications and Invoices - Others				0.30	\$292.50
<u>B300 - Claims and Plan</u>					
<u>B310 Claims Administration and Objections</u>					
B310	07/01/24	BIW	Draft email to counsel for Diocese re: recent allegation of abuse	0.20	\$195.00
B310	07/01/24	KRP	Update accused priest timelines	3.00	\$1,635.00
B310	07/15/24	BIW	Confer with M. Moore re: supplemental Abuse Claims filed	0.20	\$195.00
Total B310 - Claims Administration and Objections				3.40	\$2,025.00
<u>B320 Plan and Disclosure Statement (including Business Plan)</u>					
B320	07/02/24	JDP	Confer with co-counsel re: impact of Kaiser and Purdue on Plan terms	0.50	\$577.50
B320	07/03/24	BIW	Review Debtor's comments to Child Protection Protocols	0.40	\$390.00
B320	07/06/24	JDP	Review Debtor markup of Child Protection Protocols	0.60	\$693.00
B320	07/08/24	BIW	Review Debtor's proposed changes to Child Protection Protocols	0.60	\$585.00
B320	07/09/24	BIW	Confer with J. Prol re: proposed changes to Child Protection Protocols	0.20	\$195.00
B320	07/09/24	BIW	Revise Child Protection Protocols to address Debtor's comments	0.70	\$682.50
B320	07/09/24	JDP	Confer with B. Weisenberg re: child protection protocols	0.20	\$231.00
B320	07/13/24	BIW	Revise Child Protection Protocols	0.50	\$487.50
B320	07/13/24	BIW	Revise Child Protection Protocols	1.10	\$1,072.50
B320	07/14/24	BIW	Finalize revisions to Child Protection Protocols	0.90	\$877.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	07/15/24	BIW	Draft email to counsel for Debtors re: Child Protection Protocol modifications	0.20	\$195.00
B320	07/15/24	JDP	Review and comment on e-mails re: negotiations of child protection protocols	0.30	\$346.50
B320	07/16/24	BIW	Revise Child Protection Protocols	0.60	\$585.00
B320	07/16/24	JDP	Review revisions to child protection protocols and develop strategy for reconciling differences	0.60	\$693.00
B320	07/18/24	JDP	Review revised child protection protocols	0.40	\$462.00
B320	07/22/24	BIW	Revise Child Protection Protocols (.4); confer with counsel for Committee members re: same (.5)	0.90	\$877.50
B320	07/23/24	BIW	Revise Child Protection Protocols	1.20	\$1,170.00
B320	07/23/24	BIW	Revise Child Protection Protocols after discussing with Debtor's counsel	0.60	\$585.00
B320	07/24/24	BIW	Revise Child Protection Protocols	1.60	\$1,560.00
B320	07/24/24	BIW	Further revise Child Protection Protocols	0.60	\$585.00
B320	07/25/24	BIW	Revise Child Protection Protocols	0.60	\$585.00
B320	07/25/24	JDP	Research re: K. Mc Chesney nomination to serve as compliance monitor	0.30	\$346.50
B320	07/26/24	BIW	Finalize revisions to Child Protection Protocols	0.70	\$682.50
B320	07/31/24	BIW	Review Debtor's Fourth Motion for Order Extending Exclusive Periods	0.20	\$195.00
Total B320 - Plan and Disclosure Statement (including Business Plan)				14.50	\$14,659.50

B400 - Bankruptcy-Related Advice

B430 Adversary Proceedings and Bankruptcy Court Litigation

B430	07/02/24	BIW	Review updated case management report	0.30	\$292.50
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	07/02/24	JDP	Review and edit draft case management statement (.4); call with Debtor and Insurers re: draft case management statement (.3)	0.70	\$808.50
B430	07/03/24	BIW	Review Insurers' comments to Case Management Report	0.30	\$292.50
B430	07/08/24	DC	Prepare hearing binder for 7/11/24 case management conference	1.00	\$340.00
B430	07/09/24	JDP	Prepare for hearing and status conference in insurance adversary	0.30	\$346.50
B430	07/10/24	JDP	Prepare for hearing on motion to dismiss insurance coverage adversary and status conference	2.50	\$2,887.50
B430	07/11/24	JDP	Meetings with counsel to Debtor and Insurers re: drafting 4th amended adversary complaint	2.50	\$2,887.50
B430	07/15/24	JDP	Review and respond to issues concerning production of mini-fact sheets	0.30	\$346.50
B430	07/18/24	JDP	Review email from A. Uetz re: meet and confer and plan next steps	0.30	\$346.50
B430	07/25/24	BIW	Review comments to draft Fourth Amended Insurance Declaratory Judgment Complaint	0.40	\$390.00
Total B430 - Adversary Proceedings and Bankruptcy Court Litigation				8.60	\$8,938.00
 <u>B430A Court Hearings</u>					
B430A	07/09/24	DC	Finalize E-binder for July 11, 2024 hearing	0.50	\$170.00
B430A	07/11/24	JDP	Prepare for (1.2) and participate in (2.0) hearing on motion to dismiss insurance coverage adversary proceeding and status conference	3.20	\$3,696.00
B430A	07/24/24	BIW	Review Insurance Adversary Proceeding Hearing Transcript	0.40	\$390.00
Total B430A - Court Hearings				4.10	\$4,256.00
 <u>B430B Appeals</u>					
B430B	07/05/24	CMR	Confer with LS Team re: adjournment of hearing in LMI Appeal	0.10	\$89.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430B	07/06/24	CMR	Email to LMI counsel re: Adjournment of hearing re: Appeal	0.10	\$89.50
B430B	07/09/24	CMR	Review stipulation re: adjournment of hearing re: LMI Appeal (.2); Confer with LS Team and LMI Counsel re: same (.1)	0.30	\$268.50
B430B	07/16/24	CF	Conduct research re: party in interest standing	0.90	\$463.50
B430B	07/17/24	CF	Conduct research re: party in interest standing	0.60	\$309.00
Total B430B - Appeals				2.00	\$1,220.00

B460 Other - Insurance Matters

B460	07/02/24	BIW	Review Policy Limits Demand Letters to Insurers	0.40	\$390.00
B460	07/02/24	JDP	Review insurers' response to Debtor's policy demands (.2); respond to concerns that issuance of letters violates the automatic stay (.2)	0.40	\$462.00
B460	07/03/24	BIW	Confer with T. Burns re: Settlement Demand Letters	0.40	\$390.00
B460	07/03/24	BIW	Confer with T. Burns re: insurance settlement strategy	0.50	\$487.50
B460	07/13/24	BIW	Draft email to J. Bair re: response to Chubb demand for additional information on Survivor claims	0.40	\$390.00
B460	07/17/24	BIW	Review Debtors Second Motion for Order Approving Insurance Premium Finance and Security Agreement	0.30	\$292.50
B460	07/17/24	BIW	Draft email to J. Bair re: response to Insurer's request for information in connection with UCC demand letters	0.30	\$292.50
B460	07/17/24	JDP	Review and comment on issues re: production of mini-fact sheets, privilege issues and ruling by Judge Lafferty	0.30	\$346.50
B460	07/17/24	JDP	Review Debtor request to shorten time on insurance premium financing motion, UST response and respond to request	0.20	\$231.00
B460	07/18/24	JDP	Review filed motion to approve premium financing and entered order shortening time	0.20	\$231.00
B460	07/25/24	CF	Review insurer settlements and policies in Diocese cases	2.20	\$1,133.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
			Total B460 - Other - Insurance Matters	5.60	\$4,646.00

Timekeeper Summary (by Task):

Task	Task Description	Hours	Fees
B110	Case Administration	1.10	\$374.00
B120	Asset Analysis and Recovery	3.90	\$3,569.50
B150	Meetings of and Communication with Creditors	14.20	\$14,205.00
B155	Mediation	52.60	\$49,590.50
B160	Fee/Employment Applications	2.40	\$2,118.50
B165	Employment and Retention Applications - Others	17.20	\$16,696.00
B175	Fee Applications and Invoices - Others	0.30	\$292.50
B310	Claims Administration and Objections	3.40	\$2,025.00
B320	Plan and Disclosure Statement (including Business Plan)	14.50	\$14,659.50
B430	Adversary Proceedings and Bankruptcy Court Litigation	8.60	\$8,938.00
B430A	Court Hearings	4.10	\$4,256.00
B430B	Appeals	2.00	\$1,220.00
B460	Other - Insurance Matters	5.60	\$4,646.00
	Total	129.90	\$122,590.50

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

Document conversion and scanning services	\$185.71
Computerized legal research	\$2,353.01
Travel	\$1,904.36
Meals	<u>\$250.00</u>
Total Disbursements	<u><u>\$4,693.08</u></u>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/26/24	eDiscovery Review VENDOR: Relativity DATE:2024-07-26 34.39 GB eDiscovery Review	\$185.71
07/10/24	Meals (out of town travel) VENDOR: Weisenberg, Brent I. 07/10/24; Dinner with Kelly O'Lague, Joe George, Jr., Brent Weisenberg	\$150.00
07/10/24	Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 6803141907160204 DATE: ; 07/10/24; Dinner; Attend hearing and status conference in insurance adversary proceeding	\$50.00
07/11/24	Meals (out of town travel) VENDOR: Prol, Jeffrey D. 07/11/24; Hotel - Breakfast T. Burns, Jeffrey Prol; Attend hearing and status conference in insurance adversary proceeding	\$50.00
07/12/24	Travel - Accommodations VENDOR: Prol, Jeffrey D. Hotel 2 nights 7/10 to 7/12 - Lodging; Attend hearing/status conference in insurance adversary proceeding	\$857.57
07/10/24	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: DATE: 07/10/24; Air WiFi; Attend hearing and status conference in insurance adversary proceeding	\$8.00
07/11/24	Travel - Airfare Travel - Airfare VENDOR: Prol, Jeffrey D. Roundtrip EWR/SFO 7/10/2024 / 7/11/2024 Coach - additional fare for ticket change; Attend hearing and status conference in insurance adversary proceeding	\$177.37
07/29/24	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 6867645208200206 DATE: 8/20/2024 ; 07/29/24; Airfare; FROM: Newark, NJ (EWR); TO: Chicago, IL - O'Hare (ORD); Attend 8/13/24 Mediation in Chicago	\$327.99
07/10/24	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. 07/10/24; Taxi/Car Service; FROM: airport; TO: hotel; Attend hearing and status conference in insurance adversary proceeding	\$122.87
07/11/24	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. 07/11/24; Taxi/Car Service; FROM: hotel; TO: airport; Attend hearing and status conference in insurance adversary proceeding	\$112.41
06/20/24	Local Travel VENDOR: Prol, Jeffrey D. 06/20/24; Taxi/Car Service; FROM: airport; TO: home; Attend hearing and status conference in insurance adversary proceeding in San Francisco	\$117.72
07/10/24	Local Travel VENDOR: Prol, Jeffrey D. 07/10/24; Mileage; FROM: home; TO: airport; Attend mediation in San Francisco	\$40.43
07/11/24	Local Travel VENDOR: Prol, Jeffrey D. 07/20/24; Airport Parking; Attend mediation in San Francisco	\$140.00
07/03/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 9 / Docs/Lines: 0	\$387.64
07/05/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 20 / Docs/Lines: 0	\$202.25
07/16/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 7 / Docs/Lines: 0	\$258.43
07/17/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 2 / Docs/Lines: 0	\$129.22
07/25/24	Computerized legal research: Westlaw: User Name:	\$387.64

	FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 28 / Docs/Lines: 0	
07/26/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 4 / Docs/Lines: 0	\$92.23
07/29/24	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 34 / Docs/Lines: 0	\$895.60
	Total Disbursements	<hr/> \$4,693.08 <hr/> <hr/>