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12 *Counsel for the Official Committee*
 13 *Of Unsecured Creditors*

14 **UNITED STATES BANKRUPTCY COURT**
 15 **NORTHERN DISTRICT OF CALIFORNIA**
 16 **OAKLAND DIVISION**

17 In re:
 18 THE ROMAN CATHOLIC BISHOP OF
 19 OAKLAND, a California corporation
 20 sole,
 21 Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**TENTH MONTHLY FEE STATEMENT OF
 BERKELEY RESEARCH GROUP FOR
 ALLOWANCE AND PAYMENT OF
 INTERIM COMPENSATION AND
 REIMBURSEMENT OF EXPENSES FOR
 THE PERIOD JULY 1, 2024 THROUGH JULY
 31, 2024**

1	Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
2	Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
3	Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
4	Period for Which Compensation and Reimbursement is Sought:	July 1, 2024 – July 31, 2024
5	Amount of Compensation Requested:	\$119,145.00
6	Less 20% Holdback:	(\$23,829.00)
7	Amount of Expenses Requested:	\$0.00
8	Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$95,316.00

9 1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States
10 Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order*
11 *Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*
12 *Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving*
13 *Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of*
14 *Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and
15 the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733],
16 Berkeley Research Group, LLC (“**BRG**”) hereby submits its Tenth Monthly Fee Statement (the
17 “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of
18 Expenses for the Period July 1, 2024 through July 31, 2024 (the “**Fee Period**”). By this tenth
19 statement, BRG seeks payment in the amount of \$95,316.00 which comprises (i) eighty percent
20 (80%) of the total amount of compensation sought for actual and necessary services rendered during
21 the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary
22 expenses incurred in connection with such services. As described in more detail in the Retention
23 Order, the compensation sought herein is comprised of the services provided to the Committee
24 based on hourly rates.

25 2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the
26 “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case
27 during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The
28 schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. At this time BRG is not
5 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
6 request reimbursement therefore in the future.

7 4. In accordance with the Compensation Procedures Order, each Notice Party shall
8 have until the tenth (10th) day (or the next business day if such day is not a business day) following
9 service of this Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the
10 Monthly Fee Statement on BRG and each of the other Notice Parties.

11 5. If no objections to the Statement are received on or before the Objection Deadline,
12 the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an
13 interim basis the total amount of **\$95,316.00** which consists of eighty percent (80%) of BRG's total
14 fees of **\$119,145.00**, and one hundred percent (100%) of BRG's total expenses of **\$0.00** for the Fee
15 Period.

16 6. To the extent an objection to the Statement is received on or before the Objection
17 Deadline, the Debtor is to withhold payment of that portion of the Statement to which the objection
18 is directed and will promptly pay the remainder of the fees and disbursements in the percentages
19 set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled
20 for consideration at the next interim fee application hearing.

21 Dated: August 28, 2024

Respectfully submitted,

22 By: 

23 Matthew K. Babcock
24 Berkeley Research Group, LLC
25 201 South Main Street, Suite 450
26 Salt Lake City, Utah 84111
27 Telephone: (801) 364-6233
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*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 07/01/24 through 07/31/24

Professional	Title	Billing Rate	Hours	Fees
A. Manley	Managing Director	\$1,095.00	0.4	\$438.00
P. Shields	Managing Director	\$850.00	23.8	\$20,230.00
E. Madsen	Managing Director	\$815.00	5.2	\$4,238.00
R. Strong	Managing Director	\$815.00	20.7	\$16,870.50
A. Metz	Managing Director	\$800.00	0.4	\$320.00
M. Babcock	Director	\$755.00	50.3	\$37,976.50
J. Shaw	Associate Director	\$675.00	8.4	\$5,670.00
J. Funk	Senior Managing Consultant	\$650.00	14.5	\$9,425.00
C. Tergevorkian	Managing Consultant	\$480.00	38.1	\$18,288.00
S. Chaffos	Consultant	\$415.00	2.5	\$1,037.50
A. Stubbs	Associate	\$320.00	6.9	\$2,208.00
A. McConkie	Associate	\$225.00	1.9	\$427.50
S. Rawlings	Associate	\$225.00	1.6	\$360.00
Y. Xu	Associate	\$225.00	1.8	\$405.00
M. Kuhn	Case Assistant	\$170.00	6.7	\$1,139.00
D. Godfrey	Case Assistant	\$160.00	0.7	\$112.00
TOTAL			183.9	\$119,145.00
BLENDED RATE				\$647.88

EXHIBIT B



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 07/01/24 through 07/31/24

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	22.3	\$11,754.00
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	6.9	\$2,208.00
300.00 - Asset Analysis (General - Debtors)	35.1	\$22,484.50
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)	29.7	\$22,195.50
302.00 - Asset Analysis (General - Related Non-Debtors)	13.0	\$7,632.00
304.00 - Asset Analysis (General - Parishes)	37.0	\$25,733.00
330.00 - Asset Analysis (Real Property - Debtors)	27.1	\$21,754.00
1060.00 - Fee Application Preparation & Hearing	12.8	\$5,384.00
TOTAL	183.9	\$119,145.00
BLENDED RATE		\$647.88

EXHIBIT C

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)
Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
07/02/24	C. Tergevorkian	0.3	\$144.00	Attended meeting with BRG (MB), VeraCruz (DF), and Debtor Counsel (ML) to discuss document production status.
07/02/24	M. Babcock	0.3	\$226.50	Met with Debtor Counsel (ML), VeraCruz (DF) and BRG (CT) to discuss status of outstanding priority requests.
07/03/24	C. Tergevorkian	0.8	\$384.00	Analyzed recent document production (July 2, 2024 - MOR Supplemental data).
07/03/24	C. Tergevorkian	0.7	\$336.00	Evaluated recent document production (July 2, 2024 - Financial Statements).
07/03/24	C. Tergevorkian	0.4	\$192.00	Updated document request tracker with BRG production notes to send to VeraCruz.
07/03/24	C. Tergevorkian	0.3	\$144.00	Analyzed recent document production (July 2, 2024 - Real Estate).
07/05/24	C. Tergevorkian	2.1	\$1,008.00	Revised document request tracker with BRG / UCC Counsel production notes to send to VeraCruz.
07/08/24	M. Babcock	0.2	\$151.00	Met with BRG (CT) to discuss outstanding priority document requests.
07/08/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (MB) to review outstanding document requests.
07/09/24	C. Tergevorkian	1.0	\$480.00	Prepared Cemeteries document production request list to send to Affiliate Counsel.
07/09/24	C. Tergevorkian	0.3	\$144.00	Met with BRG (MB [case lead / asset analysis], PS [ability to pay]), VeraCruz (DF, CDQ), and Debtor Counsel (ML) to discuss document production status [document analysis].
07/09/24	P. Shields	0.3	\$255.00	Met with UCC Counsel (ML), Debtor FA (DF) and BRG (MB [case lead / asset analysis], CT [document analysis]) to review status of document production [ability to pay].
07/09/24	M. Babcock	0.3	\$226.50	Met with VeraCruz (CD, DF), Debtor Counsel (ML) and BRG (PS [ability to pay], CT [document analysis]) to discuss outstanding critical document requests [case lead / asset analysis].
07/10/24	P. Shields	0.1	\$85.00	Revised RCC document request to include priority documents for use in asset analysis.
07/11/24	C. Tergevorkian	1.2	\$576.00	Updated supplemental RCWC document request relating to school assets.
07/13/24	P. Shields	0.9	\$765.00	Continued revision of RCC document request to include priority documents for use in asset analysis.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)
Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
07/16/24	C. Tergevorkian	0.2	\$96.00	Meeting with BRG (MB, PS) and VeraCruz (DF) to discuss document production status.
07/16/24	M. Babcock	0.2	\$151.00	Met with VeraCruz (DF), and BRG (PS, CT) to discuss outstanding critical document requests.
07/23/24	C. Tergevorkian	0.5	\$240.00	Reviewed Affiliate document requests to send to UCC Counsel.
07/23/24	C. Tergevorkian	0.1	\$48.00	Met with BRG (MB) and VeraCruz (DF, CDQ) to discuss document production status.
07/23/24	M. Babcock	0.1	\$75.50	Met with VeraCruz (DF), and BRG (CT) to discuss outstanding critical document requests.
07/24/24	C. Tergevorkian	1.3	\$624.00	Analyzed recent document production (July 24, 2024 - Cemeteries).
07/24/24	C. Tergevorkian	0.8	\$384.00	Evaluated RCC document request list to send to UCC Counsel.
07/24/24	C. Tergevorkian	0.7	\$336.00	Analyzed recent document production (July 24, 2024 - Restricted Assets).
07/24/24	C. Tergevorkian	0.7	\$336.00	Updated document request tracker with BRG production notes to send to VeraCruz.
07/24/24	P. Shields	0.2	\$170.00	Identified updates to request for information / documents from RCC.
07/25/24	C. Tergevorkian	1.1	\$528.00	Analyzed recent document production (July 24, 2024 - CCCEB).
07/25/24	C. Tergevorkian	1.0	\$480.00	Evaluated document request tracker to identify outstanding information for RCWC, RCC, CTN.
07/25/24	C. Tergevorkian	0.9	\$432.00	Prepared list of document / data requests for RCWC, RCC, CTN to send to UCC Counsel.
07/25/24	M. Babcock	0.4	\$302.00	Met with BRG (CT) to discuss recent document productions / outstanding priority requests.
07/25/24	C. Tergevorkian	0.4	\$192.00	Met with BRG (MB) to discuss recent productions / outstanding priority requests.
07/30/24	C. Tergevorkian	2.2	\$1,056.00	Updated document request tracker with BRG / UCC Counsel production notes to send to VeraCruz.
07/30/24	C. Tergevorkian	1.5	\$720.00	Analyzed updates made by VeraCruz to document request tracker.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Table with 5 columns: Date, Professional, Hours, Amount, Description. It lists three task codes: 200.90 (Document / Data Analysis), 220.00 (Debtors Operations / Monitoring), and 300.00 (Asset Analysis). Each task code includes a summary row with totals for hours and amount.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
07/09/24	C. Tergevorkian	0.8	\$384.00	Analyzed OPF transaction data (January 2024 - March 2024).
07/10/24	E. Madsen	1.1	\$896.50	Updated document request list for assessment of RCC assets.
07/10/24	P. Shields	0.2	\$170.00	Met with BRG (CT) to review issues for consideration in connection with additional updates to credit estimate.
07/10/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (PS) to discuss Bond Obligated Group credit estimate analysis.
07/11/24	J. Funk	2.4	\$1,560.00	Evaluated Q3 2023 College of Consultors meeting minutes (including assets described therein).
07/11/24	C. Tergevorkian	1.0	\$480.00	Continued to develop assignments for asset analysis (including ability to pay)
07/12/24	J. Funk	2.5	\$1,625.00	Analyzed Q4 2023 College of Consultors meeting minutes (including assets described therein).
07/17/24	J. Funk	2.5	\$1,625.00	Analyzed Q1 2024 College of Consultors meeting minutes (including assets described therein).
07/17/24	J. Funk	0.5	\$325.00	Evaluated Q2 2024 College of Consultors meeting minutes (including assets described therein).
07/18/24	M. Babcock	0.6	\$453.00	Met with UCC Counsel, Survivor Counsel and BRG to discuss case issues.
07/18/24	P. Shields	0.6	\$510.00	Participated in call with Survivor Counsel, UCC Counsel and BRG to evaluate case issues / status.
07/19/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel, Survivor Counsel, Committee Members and BRG to discuss case issues.
07/19/24	P. Shields	0.7	\$595.00	Participated on status call with Survivor Counsel, UCC Counsel, and BRG to evaluate case issues.
07/19/24	P. Shields	0.1	\$85.00	Reviewed items for follow up with Debtor in connection with asset analysis.
07/25/24	A. McConkie	1.9	\$427.50	Analyzed activity reported in OPF transaction reports (April 2024).
07/25/24	C. Tergevorkian	0.5	\$240.00	Evaluated OPF transaction data, including receipts / withdrawals (April 2024).
07/25/24	E. Madsen	0.4	\$326.00	Attended call with BRG (JS) regarding RCC burial contracts.
07/25/24	J. Shaw	0.4	\$270.00	Met with BRG (EM) regarding RCC pre-need / perpetual care cemetery contract analysis.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Table with 5 columns: Date, Professional, Hours, Amount, Description. Contains 20 rows of time detail entries under the heading '300.00 - Asset Analysis (General - Debtors)'.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Table with columns: Date, Professional, Hours, Amount, Description. Includes sub-sections for 300.00 - Asset Analysis (General - Debtors) and 301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets).

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)
Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)				
07/03/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (BW, CF) to discuss restricted asset analysis.
07/03/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (JP, BW) to discuss restricted asset analysis.
07/03/24	P. Shields	0.1	\$85.00	Outlined issues for consideration in evaluation of alleged restricted assets.
07/08/24	M. Babcock	1.4	\$1,057.00	Evaluated restricted assets, including documentation produced by Debtor (Catholic Community Of Pleasanton).
07/08/24	M. Babcock	0.8	\$604.00	Evaluated restricted assets, including documentation produced by Debtor (St. Michael).
07/08/24	M. Babcock	0.5	\$377.50	Analyzed restricted assets, including documentation produced by Debtor (Queen Of All Saints).
07/08/24	M. Babcock	0.4	\$302.00	Analyzed restricted assets, including documentation produced by Debtor (St. Bonaventure).
07/08/24	C. Tergevorkian	0.3	\$144.00	Evaluated Debtor analysis of alleged restricted assets.
07/09/24	M. Babcock	1.1	\$830.50	Updated analysis of restricted assets, including documentation produced by Debtor (St. Catherine Of Siena).
07/09/24	P. Shields	1.0	\$850.00	Met with UCC Counsel (BW) and BRG (MB) to evaluate alleged restricted assets.
07/09/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (BW) and BRG (PS) to evaluate alleged restricted assets identified by Debtor.
07/09/24	M. Babcock	0.7	\$528.50	Evaluated restricted assets, including documentation produced by Debtor (Our Lady Of Good Counsel).
07/09/24	M. Babcock	0.6	\$453.00	Evaluated restricted assets, including documentation produced by Debtor (St. Raymond).
07/09/24	P. Shields	0.5	\$425.00	Met with BRG (MB) in preparation for call with UCC Counsel regarding alleged restricted assets.
07/09/24	M. Babcock	0.5	\$377.50	Met with BRG (PS) to evaluate alleged restricted assets identified by Debtor.
07/09/24	C. Tergevorkian	0.3	\$144.00	Evaluated Debtor document production relating to alleged restricted asset.
07/09/24	P. Shields	0.2	\$170.00	Outlined issues for further consideration in connection with restricted assets.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)				
07/10/24	M. Babcock	1.7	\$1,283.50	Updated restricted asset analysis (including evaluation of supplemental data produced by Debtor).
07/11/24	M. Babcock	2.3	\$1,736.50	Continued update of restricted asset analysis (including evaluation of supplemental data produced by Debtor).
07/25/24	M. Babcock	1.3	\$981.50	Updated master restricted asset analysis to incorporate recent findings.
07/25/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (BW [partial], CF) to discuss restricted asset analysis.
07/25/24	M. Babcock	0.8	\$604.00	Analyzed recent document production relating to St Joseph (Fremont) alleged restricted assets.
07/31/24	M. Babcock	2.4	\$1,812.00	Continued analysis of recent document production relating to St Joseph (Fremont) alleged restricted assets.
Task Code: 301.00		29.7	\$22,195.50	Totals
302.00 - Asset Analysis (General - Related Non-Debtors)				
07/10/24	C. Tergevorkian	0.7	\$336.00	Evaluated RCWC income statement data, including historical / recent trends (2023).
07/10/24	Y. Xu	0.7	\$157.50	Revised comparative balance sheet financial analysis for RCWC (2023).
07/10/24	C. Tergevorkian	0.6	\$288.00	Analyzed RCWC balance sheet data, including historical / recent trends (2023).
07/10/24	Y. Xu	0.2	\$45.00	Updated comparative income statement financial analysis for RCWC (2023).
07/11/24	C. Tergevorkian	0.9	\$432.00	Continued evaluation of RCWC income statement data (2023).
07/11/24	Y. Xu	0.6	\$135.00	Continued update of comparative income statement financial analysis for RCWC (2023).
07/11/24	Y. Xu	0.3	\$67.50	Continued revision of comparative balance sheet financial analysis for RCWC (2023).
07/23/24	J. Shaw	1.7	\$1,147.50	Analyzed cemetery contracts relating to perpetual care costs.
07/23/24	J. Shaw	1.4	\$945.00	Updated cemetery contract analysis in connection with perpetual care analysis.
07/25/24	J. Shaw	2.4	\$1,620.00	Evaluated RCC pre-need contracts, including issues related to current asset holdings.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Table with columns: Date, Professional, Hours, Amount, Description. Includes sections for 302.00 - Asset Analysis (General - Related Non-Debtors) and 304.00 - Asset Analysis (General - Parishes).



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Table with 5 columns: Date, Professional, Hours, Amount, Description. Contains 20 rows of time detail entries under the heading '304.00 - Asset Analysis (General - Parishes)'.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
304.00 - Asset Analysis (General - Parishes)				
07/12/24	C. Tergevorkian	1.7	\$816.00	Met with BRG (PS [ability to pay], JF [parish mapping analysis / data analytics]) to update Parish financial trends analysis [document analysis / ability to pay].
07/12/24	C. Tergevorkian	0.7	\$336.00	Evaluated Parish Ability to Pay analysis regarding capital expenditures.
07/12/24	J. Shaw	0.2	\$135.00	Met with BRG (PS) to discuss cemetery contracts in conjunction with Parish financial trends analysis.
07/12/24	P. Shields	0.2	\$170.00	Met with BRG to review updates to Parish financial trends analysis.
07/15/24	C. Tergevorkian	1.5	\$720.00	Updated Parish Ability to Pay analysis regarding financial trends.
07/15/24	P. Shields	0.2	\$170.00	Met with BRG (CT) to evaluate updates to Parish ability to pay analysis.
07/15/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (PS) to evaluate updates to Parish financial trends analysis.
07/29/24	C. Tergevorkian	0.7	\$336.00	Analyzed Parish Ability to Pay analysis regarding financial trends (2019 - 2023).
07/29/24	J. Funk	0.6	\$390.00	Met with BRG (CT [document analysis / ability to pay], PS [ability to pay]) to analyze Parish financial trends analysis [parish mapping analysis / data analytics].
07/29/24	P. Shields	0.6	\$510.00	Met with BRG (JF [parish mapping analysis / data analytics], CT [document analysis / ability to pay]) to develop updates to Parish financial trends analysis [ability to pay].
07/29/24	C. Tergevorkian	0.6	\$288.00	Met with BRG (PS [ability to pay], JF [parish mapping analysis / data analytics]) to discuss Parish Ability to Pay analysis updates [document analysis / ability to pay].
07/30/24	C. Tergevorkian	0.8	\$384.00	Revised Parish Ability to Pay analysis regarding Net Operating Income (2019 - 2023).
Task Code: 304.00		37.0	\$25,733.00	Totals
330.00 - Asset Analysis (Real Property - Debtors)				
07/02/24	R. Strong	1.1	\$896.50	Analyzed Parish metrics / analytics in conjunction with surplus property analysis.
07/08/24	M. Babcock	0.4	\$302.00	Evaluated real estate valuation proposals in preparation for call with UCC Counsel.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
07/09/24	M. Babcock	1.9	\$1,434.50	Updated real estate analysis (including identification of properties to be included in real estate valuation process).
07/09/24	P. Shields	1.2	\$1,020.00	Prepared comparative analysis of real estate appraiser proposals.
07/09/24	P. Shields	0.5	\$425.00	Met with BRG (MB) to update comparative analysis of real estate appraiser proposals.
07/09/24	M. Babcock	0.5	\$377.50	Met with BRG (PS) to evaluate real estate valuation proposals.
07/09/24	P. Shields	0.4	\$340.00	Met with UCC Counsel (BW) and BRG (MB) to review issues relating to evaluation of real estate.
07/09/24	M. Babcock	0.4	\$302.00	Met with UCC Counsel (BW) and BRG (PS) to evaluate real estate valuation proposals.
07/09/24	C. Tergevorkian	0.3	\$144.00	Analyzed Debtor real estate valuation data, including update of master real estate file.
07/10/24	M. Babcock	0.4	\$302.00	Continued update of real estate analysis (including identification of properties to be included in real estate valuation process).
07/10/24	P. Shields	0.2	\$170.00	Reviewed issues for consideration in connection with evaluation of real estate.
07/11/24	M. Babcock	0.9	\$679.50	Revised real estate analysis (including identification of properties to be included in real estate valuation process).
07/11/24	M. Babcock	0.3	\$226.50	Met with UCC Counsel (BW) to discuss real estate analysis (including valuations).
07/16/24	P. Shields	0.4	\$340.00	Met with UCC Counsel (BW), BRG (MB [partial]), and real estate expert regarding assessment of real estate.
07/16/24	M. Babcock	0.3	\$226.50	Attended partial meeting with UCC Counsel (BW), Real Estate Professionals and BRG (PS) to discuss real estate valuation.
07/17/24	P. Shields	0.2	\$170.00	Met with UCC Counsel (JP, BW) to review recommendations on real estate appraisers.
07/18/24	P. Shields	1.9	\$1,615.00	Made updates to comparative analysis of real estate appraiser proposals.
07/18/24	M. Babcock	0.6	\$453.00	Updated Parish real estate analysis to incorporate recent findings.
07/18/24	R. Strong	0.5	\$407.50	Evaluated Parish documentation / data for real estate analysis.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
07/19/24	P. Shields	1.4	\$1,190.00	Evaluated Disclosure Statements to obtain additional details regarding Plan funding from real estate in prior Diocese cases (Diocese of Davenport; Diocese of Fairbanks; Christian Brothers of Ireland, NY; Diocese of Gallup; Diocese of Great Falls - Billings; Crosier Fathers & Brothers; Diocese of Duluth; Diocese of New Ulm; Archdiocese of Guam; Diocese of Harrisburg) .
07/19/24	P. Shields	0.7	\$595.00	Met with UCC Counsel (JP, BW) and BRG (MB) to review issues relating to Debtor / Affiliate real estate.
07/19/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (JP, BW) and BRG (PS) to discuss ongoing real estate analyses / case issues.
07/23/24	A. Manley	0.4	\$438.00	Analyzed valuation issues relating to Livermore property.
07/24/24	M. Babcock	0.5	\$377.50	Evaluated real estate valuation issues (including comparison of available value data).
07/25/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (JP, BW) and BRG (MB) evaluate Debtor / Affiliate real estate.
07/25/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (JP, BW) and BRG (PS) to discuss Debtor real estate holdings.
07/25/24	M. Babcock	0.2	\$151.00	Attended meeting with BRG (PS) to discuss Debtor real estate holdings.
07/25/24	P. Shields	0.2	\$170.00	Identified issues for consideration in Debtor / Affiliate real estate analysis.
07/25/24	P. Shields	0.2	\$170.00	Met with BRG (MB) to analyze Debtor / Affiliate real estate.
07/29/24	R. Strong	1.4	\$1,141.00	Evaluated public database sources for development of preliminary surplus real estate analysis.
07/29/24	R. Strong	1.3	\$1,059.50	Updated analysis of Parish real estate metrics in conjunction with evaluation of surplus real estate.
07/30/24	R. Strong	2.1	\$1,711.50	Developed property scoring metrics for surplus property analysis.
07/30/24	R. Strong	1.6	\$1,304.00	Updated Parish dashboards to include preliminary Parish real property analysis.
07/30/24	M. Babcock	0.9	\$679.50	Evaluated outstanding issues relating to real estate valuation.
07/31/24	M. Babcock	1.9	\$1,434.50	Updated real estate valuation analysis (including refinement of parcels to be valued).



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
07/31/24	P. Shields	0.2	\$170.00	Reviewed issues for consideration in connection with assessment of real estate.
Task Code: 330.00		27.1	\$21,754.00	Totals
1060.00 - Fee Application Preparation & Hearing				
07/09/24	M. Kuhn	2.1	\$357.00	Prepared June 2024 fee statement exhibits.
07/09/24	M. Kuhn	0.8	\$136.00	Prepared June 2024 fee statement narrative.
07/12/24	M. Kuhn	0.4	\$68.00	Updated June 2024 fee statement (exhibits).
07/15/24	D. Godfrey	0.3	\$48.00	Revised June 2024 fee statement.
07/23/24	D. Godfrey	0.4	\$64.00	Updated fee statement (June 2024).
07/24/24	M. Kuhn	1.3	\$221.00	Revised June 2024 fee statement (exhibits / narrative).
07/24/24	M. Babcock	0.2	\$151.00	Analyzed issues raised in Fee Examiner report.
07/25/24	M. Babcock	1.4	\$1,057.00	Revised June 2024 fee statement.
07/25/24	M. Babcock	1.1	\$830.50	Continued analysis of issues raised in Fee Examiner report.
07/25/24	M. Kuhn	0.2	\$34.00	Updated June 2024 fee statement.
07/26/24	M. Babcock	0.5	\$377.50	Updated June 2024 fee statement.
07/29/24	M. Kuhn	0.8	\$136.00	Updated fee statement (June 2024).
07/29/24	M. Babcock	0.4	\$302.00	Revised June 2024 fee statement.
07/29/24	M. Kuhn	0.4	\$68.00	Updated exhibits for June 2024 fee statement.
07/29/24	R. Strong	0.3	\$244.50	Attended call with BRG (MB [case lead / asset analysis], PS [ability to pay]) to address inquires sent by Fee Examiner [parish mapping analysis / data analytics].
07/29/24	M. Babcock	0.3	\$226.50	Met with BRG (PS [ability to pay], RS [parish mapping analysis / data analytics]) to discuss issues raised in Fee Examiner report [case lead / asset analysis].
07/29/24	P. Shields	0.3	\$255.00	Met with BRG (RS [parish mapping analysis / data analytics], MB [case lead / asset analysis]) to evaluate issues for consideration in response to Oakland Fee Examiner report [ability to pay].
07/29/24	M. Babcock	0.2	\$151.00	Updated analysis of issues raised in Fee Examiner report.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
1060.00 - Fee Application Preparation & Hearing				
07/30/24	M. Kuhn	0.7	\$119.00	Finalized June 2024 fee statement for Committee review / approval.
07/30/24	M. Babcock	0.6	\$453.00	Finalized fee statement (June 2024).
07/30/24	P. Shields	0.1	\$85.00	Revised June 2024 fee statement.
Task Code: 1060.00		12.8	\$5,384.00	Totals
TOTALS		183.9	\$119,145.00	