1 2 3 4 5 6	LOWENSTEIN SANDLER LLP JEFFREY D. PROL (admitted pro hac vice jprol@lowenstein.com BRENT WEISENBERG (admitted pro hac bweisenberg@lowenstein.com COLLEEN M. RESTEL (admitted pro hac crestel@lowenstein.com One Lowenstein Drive Roseland, New Jersey 07068 Telephone: (973) 597-2500	vice)				
7	KELLER BENVENUTTI KIM LLP TOBIAS S. KELLER (Cal. Bar No. 15144)	5)				
8	tkeller@kbkllp.com JANE KIM (Cal. Bar No. 298192)	<i>5)</i>				
9	jkim@kbkllp.com GABRIELLE L. ALBERT (Cal. Bar No. 1	90895)				
10	galbert@kbkllp.com 425 Market Street, 26 <sup>th</sup> Floor					
11	San Francisco, CA 94105 Telephone: (415) 496-6723					
12	Counsel for the Official Committee					
13	Of Unsecured Creditors					
14	UNITED STATES	S BANKRUPTCY COURT				
15	NORTHERN DIS	TRICT OF CALIFORNIA				
16	OAKL	AND DIVISION				
17	In re:	Case No. 23-40523 WJL				
18	THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation					
19	sole,	Chapter 11 Cases				
20						
21	Debtor. TENTH MONTHLY FEE STATEMENT OF					
	Debtor.					
22	Debtor.	BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND				
23	Debtor.	BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JULY 1, 2024 THROUGH JULY				
23 24	Debtor.	BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR				
23 24 25	Debtor.	BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JULY 1, 2024 THROUGH JULY				
23 24 25 26	Debtor.	BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JULY 1, 2024 THROUGH JULY				
23 24 25	Debtor.	BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JULY 1, 2024 THROUGH JULY				

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Name of Applicant:	Berkeley Research Group, LLC ("BRG")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors ("Committee" or "UCC")
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and	July 1, 2024 – July 31, 2024
Reimbursement is Sought:	
Amount of Compensation Requested:	\$119,145.00
Less 20% Holdback:	(\$23,829.00)
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and	\$95,316.00
Expense Reimbursement Requested:	

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Dkt. No. 170] (the "Compensation Procedures Order"), the Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023 [Dkt. No. 330] (the "Retention Order"), and the Order Allowing Berkeley Research Group to File Monthly Fee Statements [Dkt. No. 733], Berkeley Research Group, LLC ("BRG") hereby submits its Tenth Monthly Fee Statement (the "Fee Statement") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period July 1, 2024 through July 31, 2024 (the "Fee Period"). By this tenth statement, BRG seeks payment in the amount of \$95,316.00 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the "**Timekeepers**") who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

**Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for the Fee Period are attached hereto as **Exhibit C**.

- 3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. At this time BRG is not requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to request reimbursement therefore in the future.
- 4. In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10<sup>th</sup>) day (or the next business day if such day is not a business day) following service of this Monthly Fee Statement (the "<u>Objection Deadline</u>") to serve an objection to the Monthly Fee Statement on BRG and each of the other Notice Parties.
- 5. If no objections to the Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an interim basis the total amount of \$95,316.00 which consists of eighty percent (80%) of BRG's total fees of \$119,145.00, and one hundred percent (100%) of BRG's total expenses of \$0.00 for the Fee Period.
- 6. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtor is to withhold payment of that portion of the Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: August 28, 2024

Respectfully submitted,

Matthew K. Babcock

Berkeley Research Group, LLC 201 South Main Street, Suite 450

Salt Lake City, Utah 84111 Telephone: (801) 364-6233

Email: mbabcock@thinkbrg.com

Financial Advisors to the Official Committee of Unsecured Creditors

# **EXHIBIT A**



## **Exhibit A: Summary of Fees By Professional**

For the Period 07/01/24 through 07/31/24

Professional	Title	Billing Rate	Hours	Fees
A. Manley	Managing Director	\$1,095.00	0.4	\$438.00
P. Shields	Managing Director	\$850.00	23.8	\$20,230.00
E. Madsen	Managing Director	\$815.00	5.2	\$4,238.00
R. Strong	Managing Director	\$815.00	20.7	\$16,870.50
A. Metz	Managing Director	\$800.00	0.4	\$320.00
M. Babcock	Director	\$755.00	50.3	\$37,976.50
J. Shaw	Associate Director	\$675.00	8.4	\$5,670.00
J. Funk	Senior Managing Consultant	\$650.00	14.5	\$9,425.00
C. Tergevorkian	Managing Consultant	\$480.00	38.1	\$18,288.00
S. Chaffos	Consultant	\$415.00	2.5	\$1,037.50
A. Stubbs	Associate	\$320.00	6.9	\$2,208.00
A. McConkie	Associate	\$225.00	1.9	\$427.50
S. Rawlings	Associate	\$225.00	1.6	\$360.00
Y. Xu	Associate	\$225.00	1.8	\$405.00
M. Kuhn	Case Assistant	\$170.00	6.7	\$1,139.00
D. Godfrey	Case Assistant	\$160.00	0.7	\$112.00
TOTAL			183.9	\$119,145.00
BLENDED RATE				\$647.88

Berkeley Research Group, LLC Invoice for the 07/01/24 - 07/31/24 Period Case: 23-40523 Doc# 1312-1 Filed: 08/29/24 Entered: 08/29/24 11:50:21 Page 2

# **EXHIBIT B**



#### **Exhibit B: Summary of Fees By Task Code**

For the Period 07/01/24 through 07/31/24

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	22.3	\$11,754.00
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	6.9	\$2,208.00
300.00 - Asset Analysis (General - Debtors)	35.1	\$22,484.50
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)	29.7	\$22,195.50
302.00 - Asset Analysis (General - Related Non-Debtors)	13.0	\$7,632.00
304.00 - Asset Analysis (General - Parishes)	37.0	\$25,733.00
330.00 - Asset Analysis (Real Property - Debtors)	27.1	\$21,754.00
1060.00 - Fee Application Preparation & Hearing	12.8	\$5,384.00
TOTAL	183.9	\$119,145.00
BLENDED RATE		\$647.88

Berkeley Research Group, LLC Invoice for the 07/01/24 - 07/31/24 Period 

# **EXHIBIT C**



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
200.90 - E	Document / Data A	nalysis (Produc	ction Requests	1
07/02/24	C. Tergevorkian	0.3	\$144.00	Attended meeting with BRG (MB), VeraCruz (DF), and Debtor Counsel (ML) to discuss document production status.
07/02/24	M. Babcock	0.3	\$226.50	Met with Debtor Counsel (ML), VeraCruz (DF) and BRG (CT) to discuss status of outstanding priority requests.
07/03/24	C. Tergevorkian	0.8	\$384.00	Analyzed recent document production (July 2, 2024 - MOR Supplemental data).
07/03/24	C. Tergevorkian	0.7	\$336.00	Evaluated recent document production (July 2, 2024 - Financial Statements).
07/03/24	C. Tergevorkian	0.4	\$192.00	Updated document request tracker with BRG production notes to send to VeraCruz.
07/03/24	C. Tergevorkian	0.3	\$144.00	Analyzed recent document production (July 2, 2024 - Real Estate).
07/05/24	C. Tergevorkian	2.1	\$1,008.00	Revised document request tracker with BRG / UCC Counsel production notes to send to VeraCruz.
07/08/24	M. Babcock	0.2	\$151.00	Met with BRG (CT) to discuss outstanding priority document requests.
07/08/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (MB) to review outstanding document requests.
07/09/24	C. Tergevorkian	1.0	\$480.00	Prepared Cemeteries document production request list to send to Affiliate Counsel.
07/09/24	C. Tergevorkian	0.3	\$144.00	Met with BRG (MB [case lead / asset analysis], PS [ability to pay]), VeraCruz (DF, CDQ), and Debtor Counsel (ML) to discuss document production status [document analysis].
07/09/24	P. Shields	0.3	\$255.00	Met with UCC Counsel (ML), Debtor FA (DF) and BRG (MB [case lead / asset analysis], CT [document analysis]) to review status of document production [ability to pay].
07/09/24	M. Babcock	0.3	\$226.50	Met with VeraCruz (CD, DF), Debtor Counsel (ML) and BRG (PS [ability to pay], CT [document analysis]) to discuss outstanding critical document requests [case lead / asset analysis].
07/10/24	P. Shields	0.1	\$85.00	Revised RCC document request to include priority documents for use in asset analysis.
07/11/24	C. Tergevorkian	1.2	\$576.00	Updated supplemental RCWC document request relating to school assets.
07/13/24	P. Shields	0.9	\$765.00	Continued revision of RCC document request to include priority documents for use in asset analysis.



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description				
200.90 - Document / Data Analysis (Production Requests)								
07/16/24	C. Tergevorkian	0.2	\$96.00	Meeting with BRG (MB, PS) and VeraCruz (DF) to discuss document production status.				
07/16/24	M. Babcock	0.2	\$151.00	Met with VeraCruz (DF), and BRG (PS, CT) to discuss outstanding critical document requests.				
07/23/24	C. Tergevorkian	0.5	\$240.00	Reviewed Affiliate document requests to send to UCC Counsel.				
07/23/24	C. Tergevorkian	0.1	\$48.00	Met with BRG (MB) and VeraCruz (DF, CDQ) to discuss document production status.				
07/23/24	M. Babcock	0.1	\$75.50	Met with VeraCruz (DF), and BRG (CT) to discuss outstanding critical document requests.				
07/24/24	C. Tergevorkian	1.3	\$624.00	Analyzed recent document production (July 24, 2024 - Cemeteries).				
07/24/24	C. Tergevorkian	0.8	\$384.00	Evaluated RCC document request list to send to UCC Counsel.				
07/24/24	C. Tergevorkian	0.7	\$336.00	Analyzed recent document production (July 24, 2024 - Restricted Assets).				
07/24/24	C. Tergevorkian	0.7	\$336.00	Updated document request tracker with BRG production notes to send to VeraCruz.				
07/24/24	P. Shields	0.2	\$170.00	Identified updates to request for information / documents from RCC.				
07/25/24	C. Tergevorkian	1.1	\$528.00	Analyzed recent document production (July 24, 2024 - CCCEB).				
07/25/24	C. Tergevorkian	1.0	\$480.00	Evaluated document request tracker to identify outstanding information for RCWC, RCC, CTN.				
07/25/24	C. Tergevorkian	0.9	\$432.00	Prepared list of document / data requests for RCWC, RCC, CTN to send to UCC Counsel.				
07/25/24	M. Babcock	0.4	\$302.00	Met with BRG (CT) to discuss recent document productions / outstanding priority requests.				
07/25/24	C. Tergevorkian	0.4	\$192.00	Met with BRG (MB) to discuss recent productions / outstanding priority requests.				
07/30/24	C. Tergevorkian	2.2	\$1,056.00	Updated document request tracker with BRG / UCC Counsel production notes to send to VeraCruz.				
07/30/24	C. Tergevorkian	1.5	\$720.00	Analyzed updates made by VeraCruz to document request tracker.				



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
200.90 - D	Oocument / Data A	nalysis (Produc	ction Requests	1
07/30/24	C. Tergevorkian	0.3	\$144.00	Met with BRG (MB) and VeraCruz (DF, CDQ) to discuss document production status.
07/30/24	M. Babcock	0.3	\$226.50	Met with VeraCruz (DF), and BRG (CT, CDQ) to discuss outstanding critical document requests.
Task Code:	200.90	22.3	\$11,754.00	Totals
<u>220.00 - D</u>	ebtors Operations	s / Monitoring	(Monthly Oper	rating Reports / Periodic Reporting)
07/03/24	A. Stubbs	1.9	\$608.00	Analyzed MOR cash receipt / disbursement activity trends to monitor Debtor transactions (May 2023 - May 2024).
07/03/24	A. Stubbs	0.9	\$288.00	Evaluated comparison of ending MOR cash balances to monitor Debtor operations (May 2023 - May 2024).
07/03/24	A. Stubbs	0.5	\$160.00	Prepared comparative MOR financial statement analyses (May 2024).
07/05/24	A. Stubbs	1.9	\$608.00	Updated comparative MOR balance sheet analysis, including reported assets (May 2024).
07/05/24	A. Stubbs	1.7	\$544.00	Revised comparative MOR income statement analysis to monitor Debtor operations (May 2024).
Task Code:	220.00	6.9	\$2,208.00	Totals
300.00 - A	Asset Analysis (Ger	neral - Debtors)		
07/03/24	C. Tergevorkian	0.8	\$384.00	Developed assignments for asset analysis (including ability to pay).
07/03/24	P. Shields	0.7	\$595.00	Developed listing of tasks / assignments in connection with continuing asset investigation.
07/03/24	M. Babcock	0.5	\$377.50	Evaluated status of ongoing asset analyses (including identification of critical analyses to be performed).
07/05/24	P. Shields	0.2	\$170.00	Reviewed bank / investment account details in connection with inquiries regarding ability to pay analysis.
07/08/24	M. Babcock	0.3	\$226.50	Analyzed historical / current SERP balances to determine available assets.
07/09/24	E. Madsen	2.2	\$1,793.00	Continued evaluation of available documents / data detailing RCC assets (including value information).
07/09/24	E. Madsen	1.5	\$1,222.50	Evaluated available documents / data detailing RCC assets (including value information).



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
300.00 - A	Asset Analysis (Gen	eral - Debtors)		
07/09/24	C. Tergevorkian	0.8	\$384.00	Analyzed OPF transaction data (January 2024 - March 2024).
07/10/24	E. Madsen	1.1	\$896.50	Updated document request list for assessment of RCC assets.
07/10/24	P. Shields	0.2	\$170.00	Met with BRG (CT) to review issues for consideration in connection with additional updates to credit estimate.
07/10/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (PS) to discuss Bond Obligated Group credit estimate analysis.
07/11/24	J. Funk	2.4	\$1,560.00	Evaluated Q3 2023 College of Consultors meeting minutes (including assets described therein).
07/11/24	C. Tergevorkian	1.0	\$480.00	Continued to develop assignments for asset analysis (including ability to pay)
07/12/24	J. Funk	2.5	\$1,625.00	Analyzed Q4 2023 College of Consultors meeting minutes (including assets described therein).
07/17/24	J. Funk	2.5	\$1,625.00	Analyzed Q1 2024 College of Consultors meeting minutes (including assets described therein).
07/17/24	J. Funk	0.5	\$325.00	Evaluated Q2 2024 College of Consultors meeting minutes (including assets described therein).
07/18/24	M. Babcock	0.6	\$453.00	Met with UCC Counsel, Survivor Counsel and BRG to discuss case issues.
07/18/24	P. Shields	0.6	\$510.00	Participated in call with Survivor Counsel, UCC Counsel and BRG to evaluate case issues / status.
07/19/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel, Survivor Counsel, Committee Members and BRG to discuss case issues.
07/19/24	P. Shields	0.7	\$595.00	Participated on status call with Survivor Counsel, UCC Counsel, and BRG to evaluate case issues.
07/19/24	P. Shields	0.1	\$85.00	Reviewed items for follow up with Debtor in connection with asset analysis.
07/25/24	A. McConkie	1.9	\$427.50	Analyzed activity reported in OPF transaction reports (April 2024).
07/25/24	C. Tergevorkian	0.5	\$240.00	Evaluated OPF transaction data, including receipts / withdrawals (April 2024).
07/25/24	E. Madsen	0.4	\$326.00	Attended call with BRG (JS) regarding RCC burial contracts.
07/25/24	J. Shaw	0.4	\$270.00	Met with BRG (EM) regarding RCC pre-need / perpetual care cemetery contract analysis.



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
300.00 - A	Asset Analysis (Gen	eral - Debtors)		
07/29/24	M. Babcock	1.3	\$981.50	Evaluated issues related to alter ego / substantive consolidation in conjunction with asset analysis.
07/29/24	S. Chaffos	1.1	\$456.50	Evaluated audited financial statements of dioceses in previous bankruptcy cases in connection with ability to pay analysis.
07/29/24	P. Shields	0.9	\$765.00	Evaluated issues for consideration in connection with alter ego / substantive consolidation.
07/29/24	P. Shields	0.7	\$595.00	Met with UCC Counsel (JP, BW) and BRG (MB) to review additional information for consideration in connection with continuing asset analysis.
07/29/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (JP, BW) and BRG (PS) to discuss asset analyses.
07/29/24	P. Shields	0.4	\$340.00	Met with BRG (AM) to consider further financial analysis in connection with evaluating sources of Plan funding.
07/29/24	P. Shields	0.4	\$340.00	Met with BRG (MB) to review additional information for consideration in connection with continuing asset analysis.
07/29/24	A. Metz	0.4	\$320.00	Met with BRG (PS) to discuss sources of Plan funding.
07/29/24	M. Babcock	0.4	\$302.00	Met with BRG (PS) to follow-up on issues raised during call with UCC Counsel regarding asset analyses.
07/30/24	C. Tergevorkian	1.1	\$528.00	Analyzed assets reported in Debtor's amended Statements of Financial Affairs.
07/30/24	C. Tergevorkian	0.9	\$432.00	Analyzed Diocese general ledger data / transactions relating to CTN grants (2020 - 2023).
07/30/24	C. Tergevorkian	0.8	\$384.00	Revised Bond Obligated Group credit estimate analysis (2020 - 2022).
07/30/24	P. Shields	0.4	\$340.00	Evaluated issues relating to financial analysis of prior Diocese cases.
07/30/24	C. Tergevorkian	0.4	\$192.00	Updated Bond Obligated Group sensitivity analysis.
07/30/24	S. Rawlings	0.3	\$67.50	Analyzed financial information from prior Diocese cases in conjunction with assessment of ability to pay.
07/30/24	P. Shields	0.2	\$170.00	Reviewed updates to Parish metrics in connection with Parish financial analysis.
07/31/24	S. Rawlings	1.3	\$292.50	Continued analysis of financial information from prior Diocese cases in conjunction with assessment of ability to pay.





#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description				
300.00 - A	Asset Analysis (Gen	eral - Debtors)						
07/31/24	P. Shields	0.1	\$85.00	Continued evaluation of issues relating to financial analysis of prior Diocese cases.				
Task Code:	300.00	35.1	\$22,484.50	Totals				
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)								
07/01/24	C. Tergevorkian	0.8	\$384.00	Met with BRG (PS [ability to pay], MB [case lead / asset analysis]), UCC Counsel (JP, BW), Debtor Counsel (ML, EK, JK), VeraCruz (DF, CDQ), Debtor FA (SL), and Debtor CFO (PB, AB) to discuss alleged restricted assets [document analysis / asset analysis].				
07/01/24	P. Shields	0.8	\$680.00	Met with Debtor CFO (PB, AB), Debtor Counsel (ML, EK, JK), Debtor FA (SL, CDQ, DF), UCC Counsel (JP, BW), and BRG (MB [case lead / asset analysis], CT [document analysis / asset analysis]) to review issues / questions relating to restricted assets [ability to pay].				
07/01/24	M. Babcock	0.8	\$604.00	Met with Debtor Counsel (ML, JK, EK), Debtor CFO (PB, AB), Debtor FA (SL), VeraCruz (CQ, DF), UCC Counsel (JP, BW) and BRG (PS [ability to pay], CT [document analysis / asset analysis]) to discuss restricted asset analysis [case lead / asset analysis].				
07/01/24	P. Shields	0.5	\$425.00	Met with BRG (MB [case lead / asset analysis], CT [document analysis / asset analysis]) to evaluate documentation of alleged restricted assets [ability to pay].				
07/01/24	M. Babcock	0.5	\$377.50	Met with BRG (PS [ability to pay], CT [document analysis / asset analysis]) to discuss restricted asset analysis [case lead / asset analysis].				
07/01/24	C. Tergevorkian	0.5	\$240.00	Met with BRG (PS [ability to pay], MB [case lead / asset analysis]) to discuss alleged restricted assets [document analysis / asset analysis].				
07/02/24	M. Babcock	1.6	\$1,208.00	Analyzed restricted assets, including documentation produced by Debtor (St. James The Apostle).				
07/03/24	M. Babcock	1.6	\$1,208.00	Analyzed restricted assets, including documentation produced by Debtor (St. Joseph - Fremont).				
07/03/24	M. Babcock	1.3	\$981.50	Evaluated restricted assets, including documentation produced by Debtor (St. Agnes).				
07/03/24	M. Babcock	1.2	\$906.00	Analyzed restricted assets, including documentation produced by Debtor (St. Catherine Of Siena).				



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description				
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)								
07/03/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (BW, CF) to discuss restricted asset analysis.				
07/03/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (JP, BW) to discuss restricted asset analysis.				
07/03/24	P. Shields	0.1	\$85.00	Outlined issues for consideration in evaluation of alleged restricted assets.				
07/08/24	M. Babcock	1.4	\$1,057.00	Evaluated restricted assets, including documentation produced by Debtor (Catholic Community Of Pleasanton).				
07/08/24	M. Babcock	0.8	\$604.00	Evaluated restricted assets, including documentation produced by Debtor (St. Michael).				
07/08/24	M. Babcock	0.5	\$377.50	Analyzed restricted assets, including documentation produced by Debtor (Queen Of All Saints).				
07/08/24	M. Babcock	0.4	\$302.00	Analyzed restricted assets, including documentation produced by Debtor (St. Bonaventure).				
07/08/24	C. Tergevorkian	0.3	\$144.00	Evaluated Debtor analysis of alleged restricted assets.				
07/09/24	M. Babcock	1.1	\$830.50	Updated analysis of restricted assets, including documentation produced by Debtor (St. Catherine Of Siena).				
07/09/24	P. Shields	1.0	\$850.00	Met with UCC Counsel (BW) and BRG (MB) to evaluate alleged restricted assets.				
07/09/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (BW) and BRG (PS) to evaluate alleged restricted assets identified by Debtor.				
07/09/24	M. Babcock	0.7	\$528.50	Evaluated restricted assets, including documentation produced by Debtor (Our Lady Of Good Counsel).				
07/09/24	M. Babcock	0.6	\$453.00	Evaluated restricted assets, including documentation produced by Debtor (St. Raymond).				
07/09/24	P. Shields	0.5	\$425.00	Met with BRG (MB) in preparation for call with UCC Counsel regarding alleged restricted assets.				
07/09/24	M. Babcock	0.5	\$377.50	Met with BRG (PS) to evaluate alleged restricted assets identified by Debtor.				
07/09/24	C. Tergevorkian	0.3	\$144.00	Evaluated Debtor document production relating to alleged restricted asset.				
07/09/24	P. Shields	0.2	\$170.00	Outlined issues for further consideration in connection with restricted assets.				



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
301.00 - A	Asset Analysis (Gen	eral - Debtors	Restricted / Id	entified Assets)
07/10/24	M. Babcock	1.7	\$1,283.50	Updated restricted asset analysis (including evaluation of supplemental data produced by Debtor).
07/11/24	M. Babcock	2.3	\$1,736.50	Continued update of restricted asset analysis (including evaluation of supplemental data produced by Debtor).
07/25/24	M. Babcock	1.3	\$981.50	Updated master restricted asset analysis to incorporate recent findings.
07/25/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (BW [partial], CF) to discuss restricted asset analysis.
07/25/24	M. Babcock	0.8	\$604.00	Analyzed recent document production relating to St Joseph (Fremont) alleged restricted assets.
07/31/24	M. Babcock	2.4	\$1,812.00	Continued analysis of recent document production relating to St Joseph (Fremont) alleged restricted assets.
Task Code:	301.00	29.7	\$22,195.50	Totals
<u>302.00 - A</u>	Asset Analysis (Gen	eral - Related	Non-Debtors)	
07/10/24	C. Tergevorkian	0.7	\$336.00	Evaluated RCWC income statement data, including historical / recent trends (2023).
07/10/24	Y. Xu	0.7	\$157.50	Revised comparative balance sheet financial analysis for RCWC (2023).
07/10/24	C. Tergevorkian	0.6	\$288.00	Analyzed RCWC balance sheet data, including historical / recent trends (2023).
07/10/24	Y. Xu	0.2	\$45.00	Updated comparative income statement financial analysis for RCWC (2023).
07/11/24	C. Tergevorkian	0.9	\$432.00	Continued evaluation of RCWC income statement data (2023).
07/11/24	Y. Xu	0.6	\$135.00	Continued update of comparative income statement financial analysis for RCWC (2023).
07/11/24	Y. Xu	0.3	\$67.50	Continued revision of comparative balance sheet financial analysis for RCWC (2023).
07/23/24	J. Shaw	1.7	\$1,147.50	Analyzed cemetery contracts relating to perpetual care costs.
07/23/24	J. Shaw	1.4	\$945.00	Updated cemetery contract analysis in connection with perpetual care analysis.
07/25/24	J. Shaw	2.4	\$1,620.00	Evaluated RCC pre-need contracts, including issues related to current asset holdings.



#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
302.00 - A	Asset Analysis (Ger	neral - Related N	Ion-Debtors)	
07/25/24	J. Shaw	2.3	\$1,552.50	Analyzed RCC perpetual care contracts, including issues related to current asset holdings.
07/30/24	M. Babcock	1.2	\$906.00	Analyzed CCCEB / RCC documents relating to mausoleum finances / endowment fund.
Task Code:	302.00	13.0	\$7,632.00	Totals
<u>304.00 - A</u>	Asset Analysis (Ger	neral - Parishes)		
07/01/24	C. Tergevorkian	1.4	\$672.00	Meeting with BRG (JF [MAP analysis / parish metrics], PS [ability to pay] [partial]) to discuss updates made to the Parish ability to pay analysis [document analysis / ability to pay].
07/01/24	J. Funk	1.4	\$910.00	Met with BRG (CT [document analysis / ability to pay], PS [ability to pay] [partial]) to evaluate Debtor MAP Blended Finance Scores / Parish operating metrics [MAP analysis / parish metrics].
07/01/24	P. Shields	1.1	\$935.00	Attended meeting with BRG (JF [MAP analysis / parish metrics], CT [document analysis / ability to pay]) to evaluate potential updates in Parish ability to pay analysis [ability to pay] [partial].
07/01/24	J. Funk	1.0	\$650.00	Continued evaluation of MAP Blended Finance Scores / Parish operating metrics.
07/02/24	J. Funk	1.1	\$715.00	Updated analysis of Parish operating metrics (including assessment of weighting in MAP analysis).
07/02/24	R. Strong	1.0	\$815.00	Attended call with BRG (PS [ability to pay], MB [case lead / asset analysis]) regarding analysis of Parish metrics / analytics for asset analysis [parish mapping analysis / data analytics].
07/02/24	P. Shields	1.0	\$850.00	Met with BRG (RS [parish mapping analysis / data analytics], MB [case lead / asset analysis]) to review potential updates to Parish dashboard analytics [ability to pay].
07/02/24	M. Babcock	1.0	\$755.00	Met with BRG (RS [parish mapping analysis / data analytics], PS [ability to pay]) to update Parish dashboard analytics [case lead / asset analysis].
07/03/24	C. Tergevorkian	0.4	\$192.00	Attended meeting with BRG (JF [parish mapping analysis / data analytics], PS [ability to pay]) to discuss updates made to Parish Ability to Pay analysis [document analysis / ability to pay].
07/03/24	J. Funk	0.4	\$260.00	Evaluated Parish financial trends (including assessment of changes over time).

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#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
304.00 - A	Asset Analysis (Ger	neral - Parishes)		
07/03/24	J. Funk	0.4	\$260.00	Met with BRG (CT [document analysis / ability to pay], PS [ability to pay]) to evaluate Parish operating metrics / trends [parish mapping analysis / data analytics].
07/03/24	P. Shields	0.4	\$340.00	Met with BRG (JF [parish mapping analysis / data analytics], CT [document analysis / ability to pay]) to evaluate potential updates in Parish ability to pay analysis [ability to pay].
07/09/24	R. Strong	2.3	\$1,874.50	Analyzed Parish historical balance sheet data for development of Parish dashboards for asset analysis.
07/09/24	R. Strong	2.1	\$1,711.50	Evaluated Parish historical income statement data for development of Parish dashboards for asset analysis.
07/09/24	R. Strong	1.9	\$1,548.50	Analyzed Parish financial metric data for development of Parish dashboards for asset analysis.
07/09/24	S. Chaffos	1.4	\$581.00	Analyzed proximity / distance in miles between Parishes.
07/09/24	M. Babcock	0.3	\$226.50	Revised Parish dashboard analytics to incorporate updated findings from MAP.
07/10/24	R. Strong	2.3	\$1,874.50	Analyzed Parish historical income statement data for development of Parish dashboards for asset analysis.
07/10/24	R. Strong	0.8	\$652.00	Attended call with BRG (MB) regarding Parish real estate evaluation.
07/10/24	R. Strong	0.8	\$652.00	Evaluated Parish financial metric data for development of Parish dashboards for asset analysis.
07/10/24	M. Babcock	0.8	\$604.00	Met with BRG (RS) to update Parish dashboard analytics.
07/11/24	R. Strong	1.2	\$978.00	Updated analysis of Parish financial metric data for development of Parish dashboards for asset analysis.
07/11/24	M. Babcock	0.9	\$679.50	Evaluated MAP findings / recommendations regarding Parish closures, mergers and clustering.
07/11/24	C. Tergevorkian	0.2	\$96.00	Evaluated updates to be made to Parish mapping analysis.
07/12/24	J. Funk	1.7	\$1,105.00	Met with BRG (CT [document analysis / ability to pay], PS [ability to pay]) to evaluate updates to Parish financial trends analysis [parish mapping analysis / data analytics].
07/12/24	P. Shields	1.7	\$1,445.00	Met with BRG (JF [parish mapping analysis / data analytics], CT [document analysis / ability to pay]) to develop updates to Parish financial trends analysis [ability to pay].

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#### **Exhibit C: Schedule of Time Detail**

For the Period 07/01/24 through 07/31/24

Date	Professional	Hours	Amount	Description
304.00 - A	Asset Analysis (Gen	eral - Parishes)	,	
07/12/24	C. Tergevorkian	1.7	\$816.00	Met with BRG (PS [ability to pay], JF [parish mapping analysis / data analytics]) to update Parish financial trends analysis [document analysis / ability to pay].
07/12/24	C. Tergevorkian	0.7	\$336.00	Evaluated Parish Ability to Pay analysis regarding capital expenditures.
07/12/24	J. Shaw	0.2	\$135.00	Met with BRG (PS) to discuss cemetery contracts in conjunction with Parish financial trends analysis.
07/12/24	P. Shields	0.2	\$170.00	Met with BRG to review updates to Parish financial trends analysis.
07/15/24	C. Tergevorkian	1.5	\$720.00	Updated Parish Ability to Pay analysis regarding financial trends.
07/15/24	P. Shields	0.2	\$170.00	Met with BRG (CT) to evaluate updates to Parish ability to pay analysis.
07/15/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (PS) to evaluate updates to Parish financial trends analysis.
07/29/24	C. Tergevorkian	0.7	\$336.00	Analyzed Parish Ability to Pay analysis regarding financial trends (2019 - 2023).
07/29/24	J. Funk	0.6	\$390.00	Met with BRG (CT [document analysis / ability to pay], PS [ability to pay]) to analyze Parish financial trends analysis [parish mapping analysis / data analytics].
07/29/24	P. Shields	0.6	\$510.00	Met with BRG (JF [parish mapping analysis / data analytics], CT [document analysis / ability to pay]) to develop updates to Parish financial trends analysis [ability to pay].
07/29/24	C. Tergevorkian	0.6	\$288.00	Met with BRG (PS [ability to pay], JF [parish mapping analysis / data analytics]) to discuss Parish Ability to Pay analysis updates [document analysis / ability to pay].
07/30/24	C. Tergevorkian	0.8	\$384.00	Revised Parish Ability to Pay analysis regarding Net Operating Income (2019 - 2023).
Task Code:	304.00	37.0	\$25,733.00	Totals
330.00 - A	Asset Analysis (Rea	l Property - Del	otors)	
07/02/24	R. Strong	1.1	\$896.50	Analyzed Parish metrics / analytics in conjunction with surplus property analysis.
07/08/24	M. Babcock	0.4	\$302.00	Evaluated real estate valuation proposals in preparation for call with UCC Counsel.

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Date	Professional	Hours	Amount	Description
330.00 - A	Asset Analysis (Rea	l Property - De	btors)	
07/09/24	M. Babcock	1.9	\$1,434.50	Updated real estate analysis (including identification of properties to be included in real estate valuation process).
07/09/24	P. Shields	1.2	\$1,020.00	Prepared comparative analysis of real estate appraiser proposals.
07/09/24	P. Shields	0.5	\$425.00	Met with BRG (MB) to update comparative analysis of real estate appraiser proposals.
07/09/24	M. Babcock	0.5	\$377.50	Met with BRG (PS) to evaluate real estate valuation proposals.
07/09/24	P. Shields	0.4	\$340.00	Met with UCC Counsel (BW) and BRG (MB) to review issues relating to evaluation of real estate.
07/09/24	M. Babcock	0.4	\$302.00	Met with UCC Counsel (BW) and BRG (PS) to evaluate real estate valuation proposals.
07/09/24	C. Tergevorkian	0.3	\$144.00	Analyzed Debtor real estate valuation data, including update of master real estate file.
07/10/24	M. Babcock	0.4	\$302.00	Continued update of real estate analysis (including identification of properties to be included in real estate valuation process).
07/10/24	P. Shields	0.2	\$170.00	Reviewed issues for consideration in connection with evaluation of real estate.
07/11/24	M. Babcock	0.9	\$679.50	Revised real estate analysis (including identification of properties to be included in real estate valuation process).
07/11/24	M. Babcock	0.3	\$226.50	Met with UCC Counsel (BW) to discuss real estate analysis (including valuations).
07/16/24	P. Shields	0.4	\$340.00	Met with UCC Counsel (BW), BRG (MB [partial]), and real estate expert regarding assessment of real estate.
07/16/24	M. Babcock	0.3	\$226.50	Attended partial meeting with UCC Counsel (BW), Real Estate Professionals and BRG (PS) to discuss real estate valuation.
07/17/24	P. Shields	0.2	\$170.00	Met with UCC Counsel (JP, BW) to review recommendations on real estate appraisers.
07/18/24	P. Shields	1.9	\$1,615.00	Made updates to comparative analysis of real estate appraiser proposals.
07/18/24	M. Babcock	0.6	\$453.00	Updated Parish real estate analysis to incorporate recent findings.
07/18/24	R. Strong	0.5	\$407.50	Evaluated Parish documentation / data for real estate analysis.

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#### **Exhibit C: Schedule of Time Detail**

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Date	Professional	Hours	Amount	Description
330.00 - <i>A</i>	Asset Analysis (Rea	al Property - De	btors)	
07/19/24	P. Shields	1.4	\$1,190.00	Evaluated Disclosure Statements to obtain additional details regarding Plan funding from real estate in prior Diocese cases (Diocese of Davenport; Diocese of Fairbanks; Christian Brothers of Ireland, NY; Diocese of Gallup; Diocese of Great Falls - Billings; Crosier Fathers & Brothers; Diocese of Duluth; Diocese of New Ulm; Archdiocese of Guam; Diocese of Harrisburg) .
07/19/24	P. Shields	0.7	\$595.00	Met with UCC Counsel (JP, BW) and BRG (MB) to review issues relating to Debtor / Affiliate real estate.
07/19/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (JP, BW) and BRG (PS) to discuss ongoing real estate analyses / case issues.
07/23/24	A. Manley	0.4	\$438.00	Analyzed valuation issues relating to Livermore property.
07/24/24	M. Babcock	0.5	\$377.50	Evaluated real estate valuation issues (including comparison of available value data).
07/25/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (JP, BW) and BRG (MB) evaluate Debtor / Affiliate real estate.
07/25/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (JP, BW) and BRG (PS) to discuss Debtor real estate holdings.
07/25/24	M. Babcock	0.2	\$151.00	Attended meeting with BRG (PS) to discuss Debtor real estate holdings.
07/25/24	P. Shields	0.2	\$170.00	Identified issues for consideration in Debtor / Affiliate real estate analysis.
07/25/24	P. Shields	0.2	\$170.00	Met with BRG (MB) to analyze Debtor / Affiliate real estate.
07/29/24	R. Strong	1.4	\$1,141.00	Evaluated public database sources for development of preliminary surplus real estate analysis.
07/29/24	R. Strong	1.3	\$1,059.50	Updated analysis of Parish real estate metrics in conjunction with evaluation of surplus real estate.
07/30/24	R. Strong	2.1	\$1,711.50	Developed property scoring metrics for surplus property analysis.
07/30/24	R. Strong	1.6	\$1,304.00	Updated Parish dashboards to include preliminary Parish real property analysis.
07/30/24	M. Babcock	0.9	\$679.50	Evaluated outstanding issues relating to real estate valuation.
07/31/24	M. Babcock	1.9	\$1,434.50	Updated real estate valuation analysis (including refinement of parcels to be valued).

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#### **Exhibit C: Schedule of Time Detail**

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Date	Professional	Hours	Amount	Description			
330.00 - A	330.00 - Asset Analysis (Real Property - Debtors)						
07/31/24	P. Shields	0.2	\$170.00	Reviewed issues for consideration in connection with assessment of real estate.			
Task Code:	330.00	27.1	\$21,754.00	Totals			
1060.00 - Fee Application Preparation & Hearing							
07/09/24	M. Kuhn	2.1	\$357.00	Prepared June 2024 fee statement exhibits.			
07/09/24	M. Kuhn	0.8	\$136.00	Prepared June 2024 fee statement narrative.			
07/12/24	M. Kuhn	0.4	\$68.00	Updated June 2024 fee statement (exhibits).			
07/15/24	D. Godfrey	0.3	\$48.00	Revised June 2024 fee statement.			
07/23/24	D. Godfrey	0.4	\$64.00	Updated fee statement (June 2024).			
07/24/24	M. Kuhn	1.3	\$221.00	Revised June 2024 fee statement (exhibits / narrative).			
07/24/24	M. Babcock	0.2	\$151.00	Analyzed issues raised in Fee Examiner report.			
07/25/24	M. Babcock	1.4	\$1,057.00	Revised June 2024 fee statement.			
07/25/24	M. Babcock	1.1	\$830.50	Continued analysis of issues raised in Fee Examiner report.			
07/25/24	M. Kuhn	0.2	\$34.00	Updated June 2024 fee statement.			
07/26/24	M. Babcock	0.5	\$377.50	Updated June 2024 fee statement.			
07/29/24	M. Kuhn	0.8	\$136.00	Updated fee statement (June 2024).			
07/29/24	M. Babcock	0.4	\$302.00	Revised June 2024 fee statement.			
07/29/24	M. Kuhn	0.4	\$68.00	Updated exhibits for June 2024 fee statement.			
07/29/24	R. Strong	0.3	\$244.50	Attended call with BRG (MB [case lead / asset analysis], PS [ability to pay]) to address inquires sent by Fee Examiner [parish mapping analysis / data analytics].			
07/29/24	M. Babcock	0.3	\$226.50	Met with BRG (PS [ability to pay], RS [parish mapping analysis / data analytics]) to discuss issues raised in Fee Examiner report [case lead / asset analysis].			
07/29/24	P. Shields	0.3	\$255.00	Met with BRG (RS [parish mapping analysis / data analytics], MB [case lead / asset analysis]) to evaluate issues for consideration in response to Oakland Fee Examiner report [ability to pay].			
07/29/24	M. Babcock	0.2	\$151.00	Updated analysis of issues raised in Fee Examiner report.			

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#### **Exhibit C: Schedule of Time Detail**

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Date	Professional	Hours	Amount	Description		
1060.00 - Fee Application Preparation & Hearing						
07/30/24	M. Kuhn	0.7	\$119.00	Finalized June 2024 fee statement for Committee review / approval.		
07/30/24	M. Babcock	0.6	\$453.00	Finalized fee statement (June 2024).		
07/30/24	P. Shields	0.1	\$85.00	Revised June 2024 fee statement.		
Task Code:	1060.00	12.8	\$5,384.00	Totals		
TOTALS		183.9	\$119,145.00			

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