Entered on Docket

Docket #1306 Date Filed: 08/23/2024

EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA Vale Filed. 06/25/2024

FOLEY & LARDNER LLP Jeffrey R. Blease (CA Bar. No. 134933) The following constitutes the order of the Court. Tel: (617) 226-3155; jblease@foley.com Signed: August 23, 2024 Thomas F. Carlucci (CA Bar No. 135767) 3 Tel: (415) 984-9824; tcarlucci@foley.com Shane J. Moses (CA Bar No. 250533) 4 Tel: (415) 438-6404; smoses@foley.com Emil P. Khatchatourian (CA Bar No. 265290) Tel: (312) 832-5156; ekhatchatourian@foley.com Ann Marie Uetz (admitted *pro hac vice*) William J. Lafferty, III 6 Tel: (313) 234-7114; auetz@foley.com U.S. Bankruptcy Judge Matthew D. Lee (admitted pro hac vice) Tel: (608) 258-4203; mdlee@foley.com 555 California Street, Suite 1700 8 San Francisco, CA 94104-1520 9 Counsel for the Debtor and Debtor in Possession 10 UNITED STATES BANKRUPTCY COURT 11 NORTHERN DISTRICT OF CALIFORNIA 12 13 OAKLAND DIVISION 14 In re: Case No. 23-40523 WJL 15 THE ROMAN CATHOLIC BISHOP OF Chapter 11 OAKLAND, a California corporation sole, 16 FOURTH ORDER EXTENDING Debtor. EXCLUSIVE PERIODS FOR THE DEBTOR 17 TO FILE AND SOLICIT ACCEPTANCE OF A CHAPTER 11 PLAN 18 Judge: Hon. William J. Lafferty 19 Date: August 21, 2024 Time: 10:30 a.m. 20 United States Bankruptcy Court Place: 1300 Clay Street 21 Courtroom 220 22 Oakland, CA 94612

Upon the *Debtor's Fourth Motion for Order Extending Exclusive Periods For The Debtor To File* and Solicit Acceptance of a Chapter 11 Plan, dated July 31, 2024 [Docket No. 1273] (the "Motion"),¹ filed by the Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor

28 Capitalized terms used but not defined herein shall have the meanings ass



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in possession (the "Debtor") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case"), for entry of an order pursuant to section 1121(d) of the Bankruptcy Code extending the exclusive periods during which only the Debtor may file and solicit acceptance of a chapter 11 plan as provided in sections 1121(b) and (c)(3) of the Bankruptcy Code; the Court having reviewed and considered the Motion, the Bardos Declaration in support thereof, and all other filings in support of or opposition to the Motion; the Court having reviewed the certificate of no objection filed by the Debtor regarding the Motion [Docket No. 1298] and no objection having been raised at the hearing on the Motion; the Court finding it has jurisdiction over this matter, venue in this Court is proper, and notice of the Motion was reasonable and is sufficient under the circumstances; and the Court finding the relief requested in the Motion is in the best interests of the Debtor, its creditors, and other parties in interest; and after due deliberation and good cause appearing therefor, IT IS HEREBY ORDERED: The Motion is granted as set forth herein. 1. 2.

Pursuant to 11 U.S.C. § 1121(d), the Exclusive Filing Period during which the Debtor has the exclusive right to file a chapter 11 plan, as provided in 11 U.S.C. § 1121(b) and (c)(2), is hereby extended to November 8, 2024.

3. Pursuant to 11 U.S.C. § 1121(d), the Exclusive Solicitation Period during which the Debtor has the exclusive right to solicit acceptance of a chapter 11 plan, as provided in 11 U.S.C. § 1121(c)(3), is hereby extended to January 8, 2025.

4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of or interpretation of this Order.

*** END OF ORDER ***

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COURT SERVICE LIST

All ECF Recipients.

FOURTH ORDER EXTENDING EXCLUSIVITY

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