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12 *Counsel for the Official Committee*
 13 *Of Unsecured Creditors*

14 **UNITED STATES BANKRUPTCY COURT**
 15 **NORTHERN DISTRICT OF CALIFORNIA**
 16 **OAKLAND DIVISION**

17 In re:
 18 THE ROMAN CATHOLIC BISHOP OF
 19 OAKLAND, a California corporation
 20 sole,
 21 Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**NINTH MONTHLY FEE STATEMENT OF
 BERKELEY RESEARCH GROUP FOR
 ALLOWANCE AND PAYMENT OF
 INTERIM COMPENSATION AND
 REIMBURSEMENT OF EXPENSES FOR
 THE PERIOD JUNE 1, 2024 THROUGH JUNE
 30, 2024**

1	Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
2	Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
3	Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
4	Period for Which Compensation and Reimbursement is Sought:	June 1, 2024 – June 30, 2024
5	Amount of Compensation Requested:	\$112,197.50
6	Less 20% Holdback:	(\$22,439.50)
7	Amount of Expenses Requested:	\$0.00
8	Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$89,758.00

9 1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States
10 Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order*
11 *Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*
12 *Professionals* [Dkt. No. 170] (the “Compensation Procedures Order”), the *Order Approving*
13 *Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of*
14 *Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “Retention Order”), and the
15 *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley
16 Research Group, LLC (“BRG”) hereby submits its Ninth Monthly Fee Statement (the “Fee
17 Statement”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses
18 for the Period June 1, 2024 through June 30, 2024 (the “Fee Period”). By this ninth statement, BRG
19 seeks payment in the amount of \$89,758.00 which comprises (i) eighty percent (80%) of the total
20 amount of compensation sought for actual and necessary services rendered during the Fee Period,
21 and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred
22 in connection with such services. As described in more detail in the Retention Order, the
23 compensation sought herein is comprised of the services provided to the Committee based on
24 hourly rates.

25 2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the
26 “Timekeepers”) who rendered services to the Committee in connection with the Bankruptcy Case
27 during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The
28 schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. At this time BRG is not
5 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
6 request reimbursement therefore in the future.

7 4. In a previous Monthly Fee Statement (specifically its Eighth Monthly Fee
8 Statement), BRG erroneously invoiced the Debtor in excess of actual costs for time charged by an
9 independent contractor. Total time and fees relating to this independent contractor equaled 1.80
10 hours and \$1,395.00. BRG credited the entire amount to the Debtor as part of this Fee Statement in
11 the form of a reduction in BRG's total fees.

12 5. In accordance with the Compensation Procedures Order, each Notice Party shall
13 have until the tenth (10th) day (or the next business day if such day is not a business day) following
14 service of this Monthly Fee Statement (the "Objection Deadline") to serve an objection to the
15 Monthly Fee Statement on BRG and each of the other Notice Parties.

16 6. If no objections to the Statement are received on or before the Objection Deadline,
17 the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an
18 interim basis the total amount of **\$89,758.00** which consists of eighty percent (80%) of BRG's total
19 fees of **\$112,197.50**, and one hundred percent (100%) of BRG's total expenses of **\$0.00** for the Fee
20 Period.

21 7. To the extent an objection to the Statement is received on or before the Objection
22 Deadline, the Debtor is to withhold payment of that portion of the Statement to which the objection
23 is directed and will promptly pay the remainder of the fees and disbursements in the percentages
24 set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled
25 for consideration at the next interim fee application hearing.

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Dated: July 30, 2024

Respectfully submitted,

By: 
Matthew K. Babcock
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*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)
Exhibit A: Summary of Fees By Professional

For the Period 06/01/2024 through 06/30/2024

Professional	Title	Billing Rate	Hours	Fees
A. Manley	Managing Director	\$1,095.00	8.5	\$9,307.50
A. Metz	Managing Director	\$800.00	0.4	\$320.00
E. Madsen	Managing Director	\$815.00	7.5	\$6,112.50
P. Shields	Managing Director	\$850.00	14.5	\$12,325.00
R. Strong	Managing Director	\$815.00	10.5	\$8,557.50
M. Babcock	Director	\$755.00	50.7	\$38,278.50
J. Shaw	Associate Director	\$675.00	16.9	\$11,407.50
J. Funk	Senior Managing Consultant	\$650.00	8.7	\$5,655.00
C. Tergevorkian	Managing Consultant	\$480.00	30.5	\$14,640.00
J. Freeman	Consultant	\$385.00	5.0	\$1,925.00
S. Chaffos	Consultant	\$415.00	0.8	\$332.00
A. McConkie	Associate	\$225.00	7.4	\$1,665.00
Y. Xu	Associate	\$225.00	4.6	\$1,035.00
D. Godfrey	Case Assistant	\$160.00	12.7	\$2,032.00
TOTAL			178.7	\$113,592.50
Reduction Relating To Eighth Monthly Fee Statement				(\$1,395.00)
TOTAL REQUESTED FEES				\$112,197.50
BLENDED RATE AFTER REDUCTION				\$627.85

EXHIBIT B

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 06/01/2024 through 06/30/2024

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	16.9	\$10,013.50
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	3.1	\$927.00
300.00 - Asset Analysis (General - Debtors)	27.2	\$12,648.50
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)	4.9	\$3,747.00
302.00 - Asset Analysis (General - Related Non-Debtors)	32.5	\$22,017.00
304.00 - Asset Analysis (General - Parishes)	33.4	\$22,821.00
330.00 - Asset Analysis (Real Property - Debtors)	36.0	\$30,305.00
1030.00 - Mediation Preparation & Attendance	1.2	\$915.50
1060.00 - Fee Application Preparation & Hearing	23.5	\$10,198.00
Total	178.7	\$113,592.50
Reduction Relating To Eighth Monthly Fee Statement		(\$1,395.00)
Total Requested Fees		\$112,197.50
Blended Rate		\$627.85

EXHIBIT C



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
6/3/2024	C. Tergevorkian	0.3	\$144.00	Reviewed recent document productions to identify outstanding issues to be raised with Debtor FA.
6/4/2024	C. Tergevorkian	1.8	\$864.00	Updated document request tracker with BRG / UCC Counsel production notes.
6/4/2024	M. Babcock	1.1	\$830.50	Evaluated status of critical outstanding document requests in advance of meeting with Debtor / Debtor FA (including update of related notes).
6/4/2024	C. Tergevorkian	0.8	\$384.00	Met with BRG (MB [Case Lead / Asset Analysis]) and UCC Counsel (BW) to discuss Debtor responses to critical document requests. [Documents / Data and Asset Analysis]
6/4/2024	M. Babcock	0.8	\$604.00	Met with UCC Counsel (BW) and BRG (CT [Documents / Data and Asset Analysis]) to discuss critical outstanding document requests in advance of meeting with Debtor / Debtor FA. [Case Lead / Asset Analysis]
6/5/2024	C. Tergevorkian	1.3	\$624.00	Updated document request tracker to include BRG / UCC Counsel production notes.
6/5/2024	C. Tergevorkian	0.8	\$384.00	Met with BRG (MB [Case Lead / Asset Analysis]), UCC Counsel (BW), Debtor FA (DF, CQ) and Debtor Counsel (ML) to discuss document production status. [Documents / Data and Asset Analysis]
6/5/2024	M. Babcock	0.8	\$604.00	Met with Debtor Counsel (ML), Debtor FA (CQ, DF) and BRG (CT [Documents / Data and Asset Analysis]) to discuss critical outstanding document requests. [Case Lead / Asset Analysis]
6/5/2024	M. Babcock	0.7	\$528.50	Met with BRG (CT) to discuss critical outstanding document requests in advance of meeting with Debtor / Debtor FA.
6/5/2024	C. Tergevorkian	0.7	\$336.00	Met with BRG (MB) to discuss outstanding critical document requests in preparation for meeting with Debtor / Debtor FA.
6/5/2024	C. Tergevorkian	0.7	\$336.00	Updated document request tracker with Debtor FA production notes.
6/6/2024	C. Tergevorkian	1.0	\$480.00	Updated document request tracker with BRG / UCC Counsel production notes regarding recent findings.
6/10/2024	C. Tergevorkian	1.2	\$576.00	Evaluated status of critical document requests to identify items to be raised with Affiliate Counsel.
6/10/2024	M. Babcock	0.7	\$528.50	Identified outstanding critical document requests involving Affiliated entities requiring assistance from UCC Counsel.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
6/10/2024	P. Shields	0.4	\$340.00	Attended meeting with Debtor Counsel (ML), Debtor FA (VeraCruz), and BRG (MB [Case Lead / Asset Analysis], CT [Documents / Data and Asset Analysis]) to review outstanding document requests. [Ability to Pay / Valuation]
6/10/2024	C. Tergevorkian	0.4	\$192.00	Met with BRG (MB [Case Lead / Asset Analysis], PS [Ability to Pay / Valuation]), Debtor FA (CQ) and Debtor Counsel (ML) to discuss document production status. [Documents / Data and Asset Analysis]
6/10/2024	M. Babcock	0.4	\$302.00	Met with Debtor Counsel (ML), Debtor FA (CQ), and BRG (PS [Ability to Pay / Valuation], CT [Documents / Data and Asset Analysis]) to discuss critical outstanding document requests. [Case Lead / Asset Analysis]
6/18/2024	C. Tergevorkian	0.6	\$288.00	Updated document request tracker with BRG production notes to send to Debtor FA.
6/25/2024	P. Shields	0.5	\$425.00	Met with BRG (MB [Case Lead / Asset Analysis], CT [Documents / Data and Asset Analysis]) regarding status of document requests. [Ability to Pay / Valuation]
6/25/2024	C. Tergevorkian	0.5	\$240.00	Met with BRG (MB [Case Lead / Asset Analysis], PS [Ability to Pay / Valuation]) to discuss recent Debtor production of documents. [Documents / Data and Asset Analysis]
6/25/2024	M. Babcock	0.5	\$377.50	Met with BRG (PS [Ability to Pay / Valuation], CT [Documents / Data and Asset Analysis]) to evaluate status of outstanding priority document requests. [Case Lead / Asset Analysis]
6/26/2024	C. Tergevorkian	0.3	\$144.00	Met with BRG (MB [Case Lead / Asset Analysis], PS [Ability to Pay / Valuation]), Debtor FA (DF) and Debtor Counsel (ML) to discuss document production status. [Documents / Data and Asset Analysis]
6/26/2024	P. Shields	0.3	\$255.00	Met with UCC Counsel (ML), Debtor FA (DF) and BRG (MB [Case Lead / Asset Analysis], CT [Documents / Data and Asset Analysis]) to review status of document production. [Ability to Pay / Valuation]
6/26/2024	M. Babcock	0.3	\$226.50	Met with UCC Counsel (ML), Debtor FA (DF) and BRG (PS [Ability to Pay / Valuation], CT [Documents / Data and Asset Analysis]) to discuss outstanding document requests. [Case Lead / Asset Analysis]
Task Code: 200.90		16.9	\$10,013.50	Totals

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)
Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
6/18/2024	Y. Xu	1.8	\$405.00	Analyzed MOR cash receipt / disbursement activity trends (April 2024) to monitor Debtor monthly activities.
6/18/2024	C. Tergevorkian	0.9	\$432.00	Analyzed activity / trends reported in recently received supplemental MOR data.
6/18/2024	Y. Xu	0.1	\$22.50	Updated comparative MOR balance sheet analysis (April 2024) to monitor Debtor monthly activities.
6/19/2024	Y. Xu	0.3	\$67.50	Updated comparative MOR income statement analysis (April 2024) to monitor Debtor monthly activities.
Task Code: 220.00		3.1	\$927.00	Totals
300.00 - Asset Analysis (General - Debtors)				
6/3/2024	C. Tergevorkian	0.6	\$288.00	Analyzed trends reported in comparative financial analysis for Debtor (2004 - 2023).
6/5/2024	C. Tergevorkian	0.7	\$336.00	Analyzed CTN assets / operations detailed in recent document production (June 05, 2024).
6/6/2024	M. Babcock	2.8	\$2,114.00	Evaluated Compass Bank / PNC Bank loan documents (including assets / corporate relationships detailed therein).
6/6/2024	M. Babcock	2.2	\$1,661.00	Continued evaluation of Compass Bank / PNC Bank loan documents (including assets / corporate relationships detailed therein).
6/6/2024	C. Tergevorkian	1.2	\$576.00	Continued analysis of CTN assets / operations detailed in recent document production (June 05, 2024).
6/7/2024	C. Tergevorkian	0.6	\$288.00	Evaluated updated Bond Obligated Group credit estimate analysis (2020 - 2022).
6/7/2024	C. Tergevorkian	0.5	\$240.00	Updated Bond Obligated Group sensitivity analysis for valuation of Debtor assets.
6/7/2024	P. Shields	0.4	\$340.00	Met with BRG (AM [Credit Analytics / Financial Analysis], CT [Documents / Data and Asset Analysis]) to review updates to credit estimate model. [Ability to Pay / Valuation]
6/7/2024	A. Metz	0.4	\$320.00	Met with BRG (CT [Documents / Data and Asset Analysis], PS [Ability to Pay / Valuation]) to discuss credit methodology. [Credit Analytics / Financial Analysis]



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
6/7/2024	C. Tergevorkian	0.4	\$192.00	Met with BRG (PS [Ability to Pay / Valuation], AM [Credit Analytics / Financial Analysis]) to discuss updates to credit estimate analysis for the Bond Obligated Group. [Documents / Data and Asset Analysis]
6/10/2024	C. Tergevorkian	0.3	\$144.00	Updated analysis of CTN assets / operations detailed in recent document production (June 05, 2024).
6/12/2024	M. Babcock	0.7	\$528.50	Updated analysis of assets / relationships detailed in PNC Bank (fka Compass) documents.
6/12/2024	P. Shields	0.3	\$255.00	Reviewed Compass Bank / PNC Bank documents.
6/18/2024	J. Freeman	2.7	\$1,039.50	Analyzed OPF transactions (January through April 2024).
6/18/2024	C. Tergevorkian	0.8	\$384.00	Evaluated assets / transactions reported in recent document production (OPF Reports - June 17, 2024).
6/18/2024	C. Tergevorkian	0.6	\$288.00	Analyzed assets / relationships discussed in recent document production (Meeting Minutes - June 17, 2024).
6/18/2024	C. Tergevorkian	0.2	\$96.00	Analyzed assets / transactions reported in recent document production (Bank records - June 17, 2024).
6/19/2024	J. Freeman	2.3	\$885.50	Updated analysis of OPF transactions (January through April 2024).
6/20/2024	A. McConkie	1.8	\$405.00	Analyzed OPF transaction data (January 2024).
6/20/2024	C. Tergevorkian	1.1	\$528.00	Analyzed Debtor bank account disclosures as of 06/18/24.
6/20/2024	C. Tergevorkian	0.7	\$336.00	Evaluated transaction data for OPF (January - April 2024).
6/20/2024	A. McConkie	0.3	\$67.50	Attended meeting with BRG (CT) to discuss analysis of OPF transaction reports (January - April 2024).
6/20/2024	C. Tergevorkian	0.3	\$144.00	Met with BRG (AM) to discuss analysis of OPF transaction data (January - April 2024).
6/21/2024	A. McConkie	2.5	\$562.50	Evaluated OPF transaction data (February 2024).
6/21/2024	A. McConkie	1.8	\$405.00	Analyzed OPF transaction data (March 2024).
6/24/2024	A. McConkie	1.0	\$225.00	Evaluated OPF transaction data (April 2024).
Task Code: 300.00		27.2	\$12,648.50	Totals

301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Table with 5 columns: Date, Professional, Hours, Amount, Description. Includes sections for 301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets) and 302.00 - Asset Analysis (General - Related Non-Debtors).

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
302.00 - Asset Analysis (General - Related Non-Debtors)				
6/6/2024	J. Shaw	1.2	\$810.00	Continued analysis of cemetery contracts (including pre-need / perpetual care issues).
6/7/2024	P. Shields	0.7	\$595.00	Met with BRG (JS) to outline issues for consideration in connection with evaluation of burial contracts.
6/7/2024	J. Shaw	0.7	\$472.50	Met with BRG (PS) regarding cemetery pre-need and perpetual care contracts.
6/10/2024	Y. Xu	0.8	\$180.00	Prepared Furrer comparative balance sheet analysis (2019 - 2023).
6/10/2024	Y. Xu	0.8	\$180.00	Prepared Furrer comparative income statement analysis (2019 - 2023).
6/10/2024	Y. Xu	0.4	\$90.00	Revised Adventus comparative balance sheet analysis (2019 - 2020).
6/10/2024	Y. Xu	0.4	\$90.00	Updated Adventus comparative income statement analysis (2019 - 2020).
6/10/2024	C. Tergevorkian	0.3	\$144.00	Analyzed assets / operations detailed in Adventus financial statements.
6/10/2024	C. Tergevorkian	0.3	\$144.00	Evaluated assets / operations detailed in Furrer financial statements.
6/12/2024	C. Tergevorkian	0.3	\$144.00	Updated RCC comparative financial statement analysis (2003 - 2023).
6/13/2024	E. Madsen	1.1	\$896.50	Attended call with BRG (PS) regarding assessment of RCC finances.
6/13/2024	P. Shields	1.1	\$935.00	Met with BRG (EM) to evaluate RCC financial information.
6/24/2024	E. Madsen	2.2	\$1,793.00	Reviewed case documents related to assessment of future RCC obligations.
6/24/2024	E. Madsen	0.6	\$489.00	Attended call with BRG (PS [Ability to Pay / Valuation], CT [Documents / Data and Asset Analysis]) regarding assessment of future real estate valuation. [Cemetery Analysis / Valuation]
6/24/2024	P. Shields	0.6	\$510.00	Met with BRG (EM [Cemetery Analysis / Valuation], CT [Documents / Data and Asset Analysis]) to review documents necessary for evaluation of Debtor cemeteries. [Ability to Pay / Valuation]

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
302.00 - Asset Analysis (General - Related Non-Debtors)				
6/24/2024	C. Tergevorkian	0.6	\$288.00	Met with BRG (PS [Ability to Pay / Valuation], EM [Cemetery Analysis / Valuation]) to discuss Cemetery permanent maintenance / perpetual care studies. [Documents / Data and Asset Analysis]
6/24/2024	P. Shields	0.2	\$170.00	Outlined issues for consideration in connection with evaluation of RCC assets.
6/25/2024	E. Madsen	1.6	\$1,304.00	Assessed RCC maintenance obligations.
6/25/2024	P. Shields	0.4	\$340.00	Met with BRG (EM [Cemetery Analysis / Valuation], JS [Cemetery Asset Analysis]) to review analysis of Debtor cemetery contracts. [Ability to Pay / Valuation]
6/25/2024	J. Shaw	0.4	\$270.00	Met with BRG (PS [Ability to Pay / Valuation], EM [Cemetery Analysis / Valuation]) regarding cemetery contracts. [Cemetery Asset Analysis]
6/25/2024	E. Madsen	0.4	\$326.00	Met with BRG (PS [Ability to Pay / Valuation], JS [Cemetery Asset Analysis]) regarding assessment of RCC. [Cemetery Analysis / Valuation]
Task Code: 302.00		32.5	\$22,017.00	Totals
304.00 - Asset Analysis (General - Parishes)				
6/7/2024	M. Babcock	1.1	\$830.50	Evaluated MAP data / analysis (including supporting documents).
6/7/2024	P. Shields	0.8	\$680.00	Attended meeting with BRG (RS [Data Analytics / Data Dashboard], MB [Case Lead / Asset Analysis], JF [Asset Analysis / Real Estate Data Analytics]) to evaluate Parish data, including MAP analysis. [Ability to Pay / Valuation] [partial call]
6/7/2024	J. Funk	0.8	\$520.00	Met with BRG (MB [Case Lead / Asset Analysis], PS [Ability to Pay / Valuation], RS [Data Analytics / Data Dashboard]) to evaluate MAP Blended Finance Scores / Mass attendance. [Asset Analysis / Real Estate Data Analytics]
6/7/2024	R. Strong	0.8	\$652.00	Met with BRG (PS [Ability to Pay / Valuation], MB [Case Lead / Asset Analysis], JF [Asset Analysis / Real Estate Data Analytics]) to discuss MAP data / Parish analytics. [Data Analytics / Data Dashboard]
6/7/2024	M. Babcock	0.8	\$604.00	Met with BRG (PS [Ability to Pay / Valuation], RS [Data Analytics / Data Dashboard], JF [Asset Analysis / Real Estate Data Analytics]) to evaluate MAP data / analysis. [Case Lead / Asset Analysis]



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Table with 5 columns: Date, Professional, Hours, Amount, Description. Rows include entries for R. Strong, C. Tergevorkian, M. Babcock, J. Funk, P. Shields, and R. Strong with various descriptions of work performed.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)
Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
304.00 - Asset Analysis (General - Parishes)				
6/12/2024	J. Funk	0.8	\$520.00	Evaluated Parish operating metrics (including operating income / historical margins).
6/12/2024	C. Tergevorkian	0.2	\$96.00	Updated Parish Ability to Pay analysis regarding financial metrics.
6/17/2024	C. Tergevorkian	1.5	\$720.00	Analyzed Parish statistics - Sacramental data (2000 - 2023).
6/17/2024	C. Tergevorkian	1.5	\$720.00	Evaluated Parish statistics - Mass attendance (2000 - 2023).
6/17/2024	C. Tergevorkian	1.0	\$480.00	Analyzed Parish / School financial statement data.
6/17/2024	S. Chaffos	0.3	\$124.50	Evaluated Parish statistics data for conversion into database format.
6/18/2024	J. Funk	2.0	\$1,300.00	Continued evaluation of MAP Blended Finance Scores (including Parish operating metrics).
6/18/2024	C. Tergevorkian	1.1	\$528.00	Revised Parish statistics analysis - Mass attendance (2000 - 2023).
6/18/2024	C. Tergevorkian	1.0	\$480.00	Updated Parish statistics analysis - Sacramental data (2000 - 2023).
6/18/2024	M. Babcock	0.4	\$302.00	Analyzed Parish statistics (including Mass attendance, seating capacities, proximity).
6/20/2024	R. Strong	2.4	\$1,956.00	Analyzed Parish statistic data received from Debtor to include in Parish asset analysis.
6/20/2024	S. Chaffos	0.5	\$207.50	Evaluated Parish Mass attendance data (2000 - 2023).
6/21/2024	R. Strong	2.1	\$1,711.50	Evaluated Parish data to develop analysis for identification of consolidation candidates.
6/21/2024	R. Strong	1.8	\$1,467.00	Continued evaluation of Parish data to develop analysis for identification of consolidation candidates.
6/21/2024	M. Babcock	1.4	\$1,057.00	Updated analytics / metrics included in Parish dashboards.
Task Code: 304.00		33.4	\$22,821.00	Totals

330.00 - Asset Analysis (Real Property - Debtors)

6/4/2024	R. Strong	0.9	\$733.50	Evaluated accounting system data produced by Debtor to analyze general ledger entries relating to real estate / fixed assets.
6/10/2024	R. Strong	1.2	\$978.00	Attended call with UCC Counsel (JP, BW) and BRG (MB [Case Lead / Asset Analysis], PS [Ability to Pay / Valuation]) to discuss real estate analysis. [Data Analytics / Data Dashboard]



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
6/10/2024	P. Shields	1.2	\$1,020.00	Met with UCC Counsel (JP, BW) and BRG (RS [Data Analytics / Data Dashboard], MB [Case Lead / Asset Analysis]) to evaluate real estate analysis. [Ability to Pay / Valuation]
6/10/2024	M. Babcock	1.2	\$906.00	Met with UCC Counsel (JP, BW) and BRG (RS [Data Analytics / Data Dashboard], PS [Ability to Pay / Valuation]) to discuss real estate analysis. [Case Lead / Asset Analysis]
6/10/2024	M. Babcock	0.7	\$528.50	Analyzed terms / relationships / assets detailed in shared space lease documents (St Augustine).
6/10/2024	M. Babcock	0.7	\$528.50	Evaluated terms / relationships / assets detailed in shared space lease documents (Sacred Heart).
6/10/2024	M. Babcock	0.6	\$453.00	Analyzed terms / relationships / assets detailed in shared space lease documents (Our Lady Of Rosary).
6/10/2024	M. Babcock	0.6	\$453.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Anthony).
6/10/2024	M. Babcock	0.4	\$302.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Clement).
6/10/2024	M. Babcock	0.2	\$151.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Bernard).
6/10/2024	M. Babcock	0.2	\$151.00	Evaluated terms / relationships / assets detailed in shared space lease documents (Santa Maria).
6/10/2024	M. Babcock	0.2	\$151.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Benedict).
6/10/2024	P. Shields	0.2	\$170.00	Reviewed follow-up items in connection with evaluation of real estate.
6/11/2024	A. Manley	2.6	\$2,847.00	Evaluated issues relating to valuation of Livermore property.
6/12/2024	A. Manley	2.2	\$2,409.00	Analyzed Livermore property (including issues / considerations relating to valuation).
6/13/2024	A. Manley	2.7	\$2,956.50	Continued analysis of Livermore property (including issues / considerations relating to valuation).
6/14/2024	A. Manley	1.0	\$1,095.00	Attended call with BRG (PS [Ability to Pay / Valuation], MB [Case Lead / Asset Analysis]) to discuss Livermore valuation analysis including critical issues. [Real Estate Analysis]



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
6/14/2024	P. Shields	1.0	\$850.00	Met with BRG (AM [Real Estate Analysis], MB [Case Lead / Asset Analysis]) to evaluate Livermore property. [Ability to Pay / Valuation]
6/14/2024	M. Babcock	1.0	\$755.00	Met with BRG (PS [Ability to Pay / Valuation], AM [Real Estate Subject Matter Expert]) to evaluate Livermore property (including available valuation data). [Case Lead / Asset Analysis]
6/18/2024	C. Tergevorkian	0.4	\$192.00	Evaluated assets / relationships detailed in recent document production (Shared Space Leases - June 17, 2024).
6/20/2024	M. Babcock	0.3	\$226.50	Reviewed real estate analysis in preparation for meetings with real estate professionals.
6/24/2024	M. Babcock	2.1	\$1,585.50	Analyzed real estate holdings (including recent data / information provided by Debtor).
6/24/2024	P. Shields	1.0	\$850.00	Met with UCC Counsel (JP, BW), BRG (MB [Case Lead / Asset Analysis]), and real estate expert regarding assessment of real estate. [Ability to Pay / Valuation]
6/24/2024	M. Babcock	1.0	\$755.00	Met with UCC Counsel (JP, BW), Real Estate Professional #1 and BRG (PS [Ability to Pay / Valuation]) to discuss potential real estate analyses to be performed. [Case Lead / Asset Analysis]
6/25/2024	M. Babcock	2.4	\$1,812.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St John The Baptist).
6/25/2024	M. Babcock	0.6	\$453.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Joesph The Worker).
6/25/2024	P. Shields	0.6	\$510.00	Met with UCC Counsel (JP, BW), BRG (MB [Case Lead / Asset Analysis]), and real estate experts regarding assessment of real estate. [Ability to Pay / Valuation]
6/25/2024	M. Babcock	0.6	\$453.00	Met with UCC Counsel (JP, BW), Real Estate Professional #2 and BRG (PS [Ability to Pay / Valuation]) to discuss potential real estate analyses to be performed. [Case Lead / Asset Analysis]
6/25/2024	M. Babcock	0.4	\$302.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Jarlath).
6/25/2024	M. Babcock	0.4	\$302.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Lawrence O'Toole).
6/25/2024	M. Babcock	0.4	\$302.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Cornelius).

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
6/25/2024	M. Babcock	0.4	\$302.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Jerome School).
6/25/2024	M. Babcock	0.2	\$151.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Cyril School).
6/25/2024	M. Babcock	0.2	\$151.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Elizabeth).
6/25/2024	M. Babcock	0.2	\$151.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St James Apostle).
6/26/2024	M. Babcock	0.6	\$453.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Patrick).
6/26/2024	P. Shields	0.6	\$510.00	Met with UCC Counsel (JP, BW), BRG (MB [Case Lead / Asset Analysis]), and real estate expert regarding assessment of real estate. [Ability to Pay / Valuation]
6/26/2024	M. Babcock	0.6	\$453.00	Met with UCC Counsel (JP, BW), Real Estate Professional #3 and BRG (PS [Ability to Pay / Valuation]) to discuss potential real estate analyses to be performed. [Case Lead / Asset Analysis]
6/26/2024	M. Babcock	0.4	\$302.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Stephen Church).
6/26/2024	M. Babcock	0.4	\$302.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Paschal Baylon).
6/26/2024	M. Babcock	0.2	\$151.00	Analyzed terms / relationships / assets detailed in shared space lease documents (St Louis Bertrand School).
6/26/2024	M. Babcock	0.2	\$151.00	Evaluated terms / relationships / assets detailed in shared space lease documents (St Leander).
6/27/2024	C. Tergevorkian	1.0	\$480.00	Met with BRG (PS [Ability to Pay / Valuation] [partial], MB [Case Lead / Asset Analysis]), UCC Counsel (JP, BW), Debtor Counsel (ML), Debtor FA (DF), and Debtor Consultant (PB) to discuss real estate analysis. [Documents / Data and Asset Analysis]
6/27/2024	M. Babcock	1.0	\$755.00	Met with Debtor Counsel (ML), Debtor Consultant (PB), Debtor FA (DF), UCC Counsel (JP, BW) and BRG (PS [Ability to Pay / Valuation] [partial], CT [Documents / Data and Asset Analysis]) to evaluate real estate holdings. [Case Lead / Asset Analysis]



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Table with columns: Date, Professional, Hours, Amount, Description. Includes sections for 330.00 - Asset Analysis, 1030.00 - Mediation Preparation & Attendance, and 1060.00 - Fee Application Preparation & Hearing.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 6/1/2024 through 6/30/2024

Date	Professional	Hours	Amount	Description
1060.00 - Fee Application Preparation & Hearing				
6/11/2024	M. Babcock	1.0	\$755.00	Finalized second fee application (January 2024 - April 2024).
6/11/2024	D. Godfrey	1.0	\$160.00	Prepared May fee statement (exhibits).
6/11/2024	D. Godfrey	0.4	\$64.00	Prepared letter to UCC Committee noticing second fee application.
6/12/2024	D. Godfrey	2.3	\$368.00	Prepared detail exhibits for May fee statement.
6/14/2024	D. Godfrey	1.9	\$304.00	Prepared LEDES files for second fee application at request of Fee Examiner.
6/14/2024	D. Godfrey	0.3	\$48.00	Updated May 2024 fee statement.
6/14/2024	D. Godfrey	0.2	\$32.00	Finalized BRG second interim fee application.
6/19/2024	M. Babcock	1.0	\$755.00	Revised May 2024 fee statement.
6/20/2024	D. Godfrey	1.3	\$208.00	Prepared exhibits for BRG May 2024 fee statement.
6/20/2024	D. Godfrey	0.9	\$144.00	Revised BRG May 2024 fee statement.
6/20/2024	M. Babcock	0.4	\$302.00	Updated May 2024 fee statement.
6/27/2024	D. Godfrey	0.2	\$32.00	Finalized BRG May 2024 fee statement.
Task Code: 1060.00		23.5	\$10,198.00	Totals
TOTALS		178.7	\$113,592.50	