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*Counsel for the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**THIRTEENTH MONTHLY
PROFESSIONAL FEE STATEMENT FOR
LOWENSTEIN SANDLER LLP FOR JUNE
1, 2024 THROUGH JUNE 30, 2024**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Lowenstein Sandler LLP (“**Lowenstein**”), lead counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of The Roman Catholic Bishop of Oakland (the “**Debtor**”), files its thirteenth Monthly Professional Fee Statement for the period of June 1, 2024 through June 30, 2024 (the “**Monthly Fee Statement**”). Pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*



1 *Professionals* [Dkt. 170] (the “**Interim Fee Order**”)¹ entered by the Court on June 23, 2023, the
2 total legal fees and costs expended by Lowenstein on account of its representation of the Committee
3 for the period of June 1, 2024 through June 30, 2024, is:

| 4 Period | Fees | Expenses | Total |
|--|--------------|-----------------|--------------|
| 5 June 1, 2024 through June 30, 6 2024 | \$151,409.00 | \$6,675.37 | \$158,084.37 |
| 7 8 Net Total Allowed Payments 9 this Statement Period: (80% of Fees and 100% of Costs) | \$121,127.20 | \$6,675.37 | \$127,802.57 |

10 The itemized billing statements for the fees billed and expenses incurred are attached
11 hereto as **Exhibits A and B**, respectively. Notice Parties have 10 days from the date of service
12 of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Lowenstein
13 may file a certificate of no objection (or if an Objection was timely served, a certificate of partial
14 objection) with the Court after which the Debtor, without further order of the Court, shall pay
15 Lowenstein an amount equal to the lesser of: (1) 80% of the fees and 100% of the expenses
16 requested in the Monthly Fee Statement, and (2) if an Objection was served, 80% of the fees and
17 100% of the expenses to which there was no Objection no later than five business days after the
18 filing of the relevant certificate.

19 Dated: July 30, 2024

LOWENSTEIN SANDLER LLP

21 By: /s/ Jeffrey D. Prol
Jeffrey D. Prol
22 Brent Weisenberg
Colleen Restel
23 One Lowenstein Drive
Roseland, New Jersey 07068
24 Telephone: (973) 597-2500
Facsimile: (973) 597-2400

25 *Counsel for the Official Committee*
26 *of Unsecured Creditors*

27 _____
28 ¹ Capitalized terms not otherwise defined have the meaning ascribed to them in the Interim Fee Order.

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through June 30, 2024

In re: Chapter 11 Proceeding

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

| Name of Professional | Year Admitted | Title/Department | Hours Spent | Hourly Rate | Charge |
|------------------------------|----------------------|----------------------------|--------------------|--------------------|---------------------|
| Prol, Jeffrey D. | 1990 | Partner/Bankruptcy | 42.80 | \$1,155.00 | \$49,434.00 |
| Weisenberg, Brent I. | 2002 | Partner/Bankruptcy | 76.70 | \$975.00 | \$74,782.50 |
| Restel, Colleen M. | 2015 | Counsel/Bankruptcy | 1.60 | \$895.00 | \$1,432.00 |
| Clark, Brittany M. | 2023 | Associate/Bankruptcy | 14.10 | \$545.00 | \$7,684.50 |
| Giblin, Anna Maria | 2023 | Associate/Litigation | 11.70 | \$515.00 | \$6,025.50 |
| Ismail, Ali | 2024 | Associate/Bankruptcy | 6.10 | \$600.00 | \$3,660.00 |
| Primatic, Katherine Rose | 2022 | Associate/Litigation | 7.20 | \$545.00 | \$3,924.00 |
| Claussen, Diane | N/A | Paralegal/Bankruptcy | 12.60 | \$340.00 | \$4,284.00 |
| Pagano, Jamie J. | N/A | Paralegal/Practice Support | 0.50 | \$365.00 | \$182.50 |
| TOTAL FEES | | | 173.30 | | \$151,409.00 |
| Attorney Blended Rate | | | | | \$917.24 |

TIME DETAIL:

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|---|-------------|-----------------|
| <u>B100 - Administration</u> | | | | | |
| <u>B110 Case Administration</u> | | | | | |
| B110 | 06/12/24 | DC | Review dockets in lead case and appeals case for upcoming deadlines and update attorney calendar | 0.30 | \$102.00 |
| B110 | 06/18/24 | DC | Review dockets of the lead case and all related cases, update critical dates memo and attorney calendar | 0.30 | \$102.00 |
| B110 | 06/25/24 | DC | Review dockets, update critical dates memo and attorney calendar | 0.30 | \$102.00 |
| Total B110 - Case Administration | | | | 0.90 | \$306.00 |
| <u>B120 Asset Analysis and Recovery</u> | | | | | |
| B120 | 06/03/24 | BIW | Review documents produced by Debtor | 0.90 | \$877.50 |
| B120 | 06/04/24 | BIW | Review summary of documents produced by Debtor | 0.20 | \$195.00 |
| B120 | 06/04/24 | BIW | Confer with counsel for Debtor re: status of document discovery | 0.30 | \$292.50 |
| B120 | 06/04/24 | BIW | Review additional documents produced by Debtor | 1.70 | \$1,657.50 |
| B120 | 06/04/24 | KRP | Conduct first level review of Debtor production | 0.20 | \$109.00 |
| B120 | 06/05/24 | BIW | Confer with Vera Cruz re: status of document production | 0.80 | \$780.00 |
| B120 | 06/05/24 | BIW | Review status of document production | 0.60 | \$585.00 |
| B120 | 06/05/24 | BIW | Review CTN production letter and produced documents | 0.60 | \$585.00 |
| B120 | 06/05/24 | CMR | Summary review of production from Debtor's financial institutes | 0.20 | \$179.00 |
| B120 | 06/17/24 | CMR | Confer with LS Team re: production by Debtors | 0.10 | \$89.50 |
| B120 | 06/17/24 | JJP | Process new production documents into the case database | 0.50 | \$182.50 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|--|-------|-------------|
| B120 | 06/20/24 | AMG | Review Debtor's document productions | 1.00 | \$515.00 |
| B120 | 06/20/24 | BIW | Draft email to BRG Team re: real estate valuation issues | 0.40 | \$390.00 |
| B120 | 06/20/24 | BIW | Draft emails re: real estate valuation issues | 0.40 | \$390.00 |
| B120 | 06/20/24 | BIW | Review summary of documents recently produced | 0.20 | \$195.00 |
| B120 | 06/20/24 | CMR | Confer with LS Team re: documents produced by Debtors | 0.10 | \$89.50 |
| B120 | 06/21/24 | BIW | Draft emails re: real estate valuation issues | 0.30 | \$292.50 |
| B120 | 06/24/24 | BIW | Review research on prosecution of state law claims | 0.70 | \$682.50 |
| B120 | 06/25/24 | BIW | Confer with BRG re: analysis of restricted assets | 0.50 | \$487.50 |
| B120 | 06/25/24 | JDP | Call with BRG re: restricted assets | 0.50 | \$577.50 |
| B120 | 06/25/24 | JDP | Review and edit notes on debtor's real estate presentation; develop strategy | 0.80 | \$924.00 |
| B120 | 06/26/24 | BIW | Analyze Diocese real property portfolio | 0.40 | \$390.00 |
| B120 | 06/27/24 | BIW | Confer with counsel for Debtor re: real estate analysis | 1.00 | \$975.00 |
| B120 | 06/27/24 | JDP | Participate in call with debtor professionals re: real estate assets | 1.00 | \$1,155.00 |
| Total B120 - Asset Analysis and Recovery | | | | 13.40 | \$12,596.00 |
| <u>B140 Relief from Stay/Adequate Protection Proceedings</u> | | | | | |
| B140 | 06/10/24 | BMC | Confer with B. Weisenberg re: stay relief | 0.30 | \$163.50 |
| B140 | 06/17/24 | BIW | Review research on scope of automatic stay | 0.70 | \$682.50 |
| Total B140 - Relief from Stay/Adequate Protection Proceedings | | | | 1.00 | \$846.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|-------------|-------------------|--|--------------|---------------|
| <u>B150 Meetings of and Communication with Creditors</u> | | | | | |
| B150 | 06/03/24 | BIW | Confer with Committee member and counsel to Committee members re: Child Protection Protocols | 1.20 | \$1,170.00 |
| B150 | 06/03/24 | BIW | Draft email to counsel for Committee describing Child Protection Protocols | 0.50 | \$487.50 |
| B150 | 06/04/24 | BIW | Confer with counsel to Committee members re: Child Protection Protocols | 0.40 | \$390.00 |
| B150 | 06/04/24 | BIW | Confer with counsel for Committee re: settlement parameters | 0.60 | \$585.00 |
| B150 | 06/04/24 | BIW | Confer with counsel to Committee members re: finalizing Child Protection Protocols | 0.40 | \$390.00 |
| B150 | 06/04/24 | BIW | Draft email to counsel for Committee describing Child Protection Protocols | 0.20 | \$195.00 |
| B150 | 06/05/24 | BIW | Confer with counsel for Committee member and Committee professionals re: mediation strategy | 0.90 | \$877.50 |
| B150 | 06/05/24 | BIW | Confer with counsel for Committee member re: Child Protection Protocols | 0.60 | \$585.00 |
| B150 | 06/05/24 | JDP | Follow-up call with SCC re: mediation strategy | 0.90 | \$1,039.50 |
| B150 | 06/06/24 | BIW | Confer with counsel for Committee member re: mediation preparation | 0.90 | \$877.50 |
| B150 | 06/06/24 | BIW | Confer with counsel for Committee member re: Child Protection Protocols | 0.60 | \$585.00 |
| B150 | 06/06/24 | BIW | Draft email to Committee re: proposed professional budgets | 0.20 | \$195.00 |
| B150 | 06/06/24 | JDP | Call with SCC re: mediation strategy | 0.90 | \$1,039.50 |
| B150 | 06/07/24 | BIW | Participate in Committee update call re: Child Protection Protocols | 0.80 | \$780.00 |
| B150 | 06/07/24 | BIW | Confer with counsel for Committee member re: mediation preparation | 0.40 | \$390.00 |
| B150 | 06/07/24 | JDP | Prepare for (.4) and participate in (.8) update call with committee | 1.20 | \$1,386.00 |
| B150 | 06/10/24 | BIW | Confer with counsel for Committee member re: status of negotiations | 0.50 | \$487.50 |
| B150 | 06/11/24 | BIW | Confer with counsel for survivors re: status of mediation (2 @.4 each) | 0.80 | \$780.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|---|-------|------------|
| B150 | 06/13/24 | BIW | Confer with counsel for Committee member re: Child Protect Protocols | 0.90 | \$877.50 |
| B150 | 06/13/24 | BIW | Participate in Committee update call to prepare for mediation | 0.90 | \$877.50 |
| B150 | 06/13/24 | BIW | Confer with counsel for Committee member to prepare for mediation | 0.30 | \$292.50 |
| B150 | 06/13/24 | BIW | Draft email to Committee re: agenda for following day's hearing | 0.20 | \$195.00 |
| B150 | 06/13/24 | JDP | Prepare for (.3) and participate in call with committee members re: mediation (.9) | 1.20 | \$1,386.00 |
| B150 | 06/13/24 | JDP | Call with Debtor's counsel re: mediation | 0.90 | \$1,039.50 |
| B150 | 06/14/24 | BIW | Draft email to Committee re: possibility of lifting of stay to preserve testimony | 0.20 | \$195.00 |
| B150 | 06/14/24 | BIW | Confer with counsel for Committee member re: mediation preparation | 0.50 | \$487.50 |
| B150 | 06/14/24 | BIW | Participate in conference call with Committee re: mediation preparation | 0.30 | \$292.50 |
| B150 | 06/14/24 | JDP | Prepare for (.2) and participate in committee update call to prepare for mediation (.3) | 0.50 | \$577.50 |
| B150 | 06/14/24 | JDP | Call with co-counsel and SCC to prepare for committee call and call with debtor's counsel re: mediation | 0.50 | \$577.50 |
| B150 | 06/17/24 | BIW | Confer with Committee member to respond to questions about upcoming hearing | 0.40 | \$390.00 |
| B150 | 06/19/24 | BIW | Confer with counsel for Committee member re: mediation update | 0.60 | \$585.00 |
| B150 | 06/20/24 | BIW | Confer with counsel for Committee member re: update on mediation sessions | 0.40 | \$390.00 |
| B150 | 06/20/24 | BIW | Confer with counsel for Committee member re: update on mediation sessions | 0.60 | \$585.00 |
| B150 | 06/21/24 | BIW | Confer with counsel for Committee member re: update on mediation sessions | 0.20 | \$195.00 |
| B150 | 06/21/24 | BIW | Confer with counsel for Committee member re: update on mediation sessions | 0.40 | \$390.00 |
| B150 | 06/21/24 | BIW | Confer with counsel for Committee member re: update on mediation sessions | 0.60 | \$585.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|---|-------|-------------|
| B150 | 06/21/24 | BIW | Confer with counsel for Committee member re: update on mediation sessions | 0.40 | \$390.00 |
| B150 | 06/25/24 | BIW | Confer with T. Burns to prepare for calls with State Court Counsel and Committee | 0.80 | \$780.00 |
| B150 | 06/25/24 | JDP | Call with T. Burns to prepare for SCC meeting | 0.80 | \$924.00 |
| B150 | 06/26/24 | BIW | Draft email to counsel for Committee Members re: agenda for 6/27/24 call | 0.20 | \$195.00 |
| B150 | 06/27/24 | BIW | Participate in call with counsel for Committee members re: case update and mediation strategy | 1.60 | \$1,560.00 |
| B150 | 06/27/24 | BIW | Confer with counsel for Committee member re: implications of Purdue | 0.30 | \$292.50 |
| B150 | 06/27/24 | BIW | Confer with counsel for Committee member re: real estate issues | 0.40 | \$390.00 |
| B150 | 06/27/24 | JDP | Participate in SCC update/strategy call | 1.60 | \$1,848.00 |
| B150 | 06/28/24 | BIW | Participate in call with Committee members re: case update and mediation strategy | 0.80 | \$780.00 |
| B150 | 06/28/24 | BIW | Confer with counsel for Committee member re: implications of Purdue | 0.90 | \$877.50 |
| B150 | 06/28/24 | JDP | Participate in call with counsel to Committee member re: mediation | 0.70 | \$808.50 |
| B150 | 06/28/24 | JDP | Participate in committee update call | 0.80 | \$924.00 |
| Total B150 - Meetings of and Communication with Creditors | | | | 30.90 | \$31,927.50 |

B155 Mediation

| | | | | | |
|------|----------|-----|--|------|----------|
| B155 | 06/04/24 | BIW | Confer with Stout re: update on mediation | 0.50 | \$487.50 |
| B155 | 06/05/24 | BIW | Review proposed mediation strategy | 0.80 | \$780.00 |
| B155 | 06/05/24 | JDP | Review and develop strategy for insurance mediation | 0.60 | \$693.00 |
| B155 | 06/05/24 | JDP | Prepare for mediation | 0.30 | \$346.50 |
| B155 | 06/05/24 | JDP | Call with T. Burns, J. Bair and SCC re: mediation strategy | 0.50 | \$577.50 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|---|-------|------------|
| B155 | 06/06/24 | BIW | Confer with Burns Bair to prepare for June mediation sessions | 0.90 | \$877.50 |
| B155 | 06/06/24 | BIW | Review documents in advance of mediation sessions | 0.60 | \$585.00 |
| B155 | 06/06/24 | JDP | Call with T. Burns and J. Bair re: insurance mediation | 0.90 | \$1,039.50 |
| B155 | 06/07/24 | BIW | Confer with M. Babcock re: real estate and restricted asset analysis | 0.30 | \$292.50 |
| B155 | 06/07/24 | BIW | Confer with A. Uetz re: mediation negotiations | 0.50 | \$487.50 |
| B155 | 06/07/24 | BIW | Confer with A. Uetz re: mediation negotiations | 0.50 | \$487.50 |
| B155 | 06/07/24 | BIW | Confer with A. Uetz re: mediation negotiations | 0.20 | \$195.00 |
| B155 | 06/10/24 | BIW | Confer with BRG re: analyses needed for mediation | 1.30 | \$1,267.50 |
| B155 | 06/11/24 | AI | Gather protection protocols from other diocese cases in preparation for Wednesday's mediation | 0.90 | \$540.00 |
| B155 | 06/12/24 | BIW | Prepare for mediation by reviewing key documents | 0.90 | \$877.50 |
| B155 | 06/13/24 | BIW | Confer with T. Burns and J. Bair re: insurance mediation strategy | 0.90 | \$877.50 |
| B155 | 06/13/24 | BIW | Confer with A. Uetz to prepare for mediation sessions | 0.50 | \$487.50 |
| B155 | 06/13/24 | BIW | Confer with Debtor's professionals re: insurance mediation issues | 0.60 | \$585.00 |
| B155 | 06/13/24 | BIW | Confer with BRG re: real estate analysis | 0.50 | \$487.50 |
| B155 | 06/13/24 | JDP | Call with co-counsel to prepare for calls with SCC and Debtor re: mediation | 0.90 | \$1,039.50 |
| B155 | 06/14/24 | BIW | Review Restricted Assets analysis | 0.40 | \$390.00 |
| B155 | 06/14/24 | JDP | Participate in call with Debtor's counsel to prepare for mediation | 0.20 | \$231.00 |
| B155 | 06/15/24 | JDP | Prepare for mediation | 1.20 | \$1,386.00 |
| B155 | 06/17/24 | BIW | Prepare for mediation by reviewing restricted assets analysis, child protection protocols, responses to document demands and insurance analyses | 1.70 | \$1,657.50 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|-------------------------------|----------|------------|---|-------|-------------|
| B155 | 06/18/24 | BIW | Attend Mediation session (partial) at Foley's offices in San Francisco | 6.10 | \$5,947.50 |
| B155 | 06/18/24 | JDP | Attend mediation | 8.50 | \$9,817.50 |
| B155 | 06/19/24 | BIW | Attend Mediation session at Foley's offices in San Francisco | 10.50 | \$10,237.50 |
| B155 | 06/19/24 | JDP | Attend mediation | 10.50 | \$12,127.50 |
| B155 | 06/25/24 | BIW | Confer with A. Uetz re: asset valuation issues | 0.80 | \$780.00 |
| B155 | 06/26/24 | BIW | Confer with T. Burns re: mediation strategy | 0.20 | \$195.00 |
| B155 | 06/27/24 | BIW | Draft email re: respond to suggestions on proposed mediation with Insurers | 0.20 | \$195.00 |
| B155 | 06/28/24 | BIW | Further develop mediation strategy in light of recent Supreme Court decisions | 0.70 | \$682.50 |
| Total B155 - Mediation | | | | 54.10 | \$56,658.00 |

B160 Fee/Employment Applications

| | | | | | |
|------|----------|-----|---|------|------------|
| B160 | 06/02/24 | BIW | Revise Fourth Interim Budget | 0.30 | \$292.50 |
| B160 | 06/03/24 | DC | Review docket for objections to monthly fee statements | 0.10 | \$34.00 |
| B160 | 06/04/24 | DC | Commence drafting LS' third interim fee application | 4.20 | \$1,428.00 |
| B160 | 06/05/24 | DC | Continue drafting LS' third interim fee application with Exhibits A-G, Woodall Cert, Prol Cert | 3.60 | \$1,224.00 |
| B160 | 06/06/24 | DC | Revise, proof, and format LS' third interim fee application with all exhibits and certifications in support | 1.40 | \$476.00 |
| B160 | 06/07/24 | BIW | Review and revise Lowenstein Third Interim Fee Application and related pleadings | 0.90 | \$877.50 |
| B160 | 06/07/24 | DC | Revise exhibits to LS' Third Interim Fee Application | 0.50 | \$170.00 |
| B160 | 06/10/24 | DC | E-mails with J. Prol and B. Weisenberg re: revisions to LS' third interim fee application | 0.20 | \$68.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|---|-------|------------|
| B160 | 06/11/24 | DC | Edit and format LS's third interim fee application for filing and service (.5); prepare proposed order (.3) | 0.80 | \$272.00 |
| B160 | 06/14/24 | DC | Review docket, download interim fee applications and forward same to UST via e-mail | 0.30 | \$102.00 |
| B160 | 06/17/24 | DC | Prepare LEDES files for fee examiner review | 0.20 | \$68.00 |
| B160 | 06/22/24 | JDP | Review and respond to e-mails from fee examiner re: review of fees and hearing on fee apps | 0.20 | \$231.00 |
| B160 | 06/26/24 | DC | Prepare LS' Twelfth Monthly Fee Statement with exhibits | 0.30 | \$102.00 |
| B160 | 06/27/24 | DC | E-mail with local counsel re: monthly fee applications | 0.10 | \$34.00 |
| Total B160 - Fee/Employment Applications | | | | 13.10 | \$5,379.00 |

B165 Employment and Retention Applications - Others

| | | | | | |
|--|----------|-----|--|------|------------|
| B165 | 06/24/24 | BIW | Confer with prospective real estate expert re: valuation issues | 1.10 | \$1,072.50 |
| B165 | 06/24/24 | JDP | Call with prospective real estate consultant re: valuing real estate portfolio | 1.10 | \$1,270.50 |
| B165 | 06/25/24 | BIW | Confer with prospective real estate expert re: valuation issues | 0.60 | \$585.00 |
| B165 | 06/25/24 | JDP | Call with prospective expert re: real estate issues | 0.60 | \$693.00 |
| B165 | 06/26/24 | BIW | Confer with prospective real estate expert re: valuation issues | 0.60 | \$585.00 |
| B165 | 06/26/24 | JDP | Call with prospective consultant re: valuation of real estate | 0.60 | \$693.00 |
| B165 | 06/28/24 | BIW | Confer with prospective real estate expert re: valuation issues | 0.60 | \$585.00 |
| B165 | 06/28/24 | BIW | Confer with prospective real estate expert re: valuation issues | 0.40 | \$390.00 |
| B165 | 06/28/24 | JDP | Call with prospective consultant re: real estate valuation | 0.60 | \$693.00 |
| Total B165 - Employment and Retention Applications - Others | | | | 6.20 | \$6,567.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|--|-------|------------|
| <u>B175 Fee Applications and Invoices - Others</u> | | | | | |
| B175 | 06/04/24 | AI | Review Debtors' Eleventh Monthly fee app (0.8); review Debtors' Tenth Monthly fee app (0.7); review Alvarez Eleventh Monthly fee app (0.3); review Alvarez Tenth Monthly fee app (0.3) | 2.10 | \$1,260.00 |
| B175 | 06/06/24 | BIW | Review and revise Stout Interim Fee Application | 0.40 | \$390.00 |
| B175 | 06/11/24 | BIW | Review May 2024 OCP Invoice | 0.30 | \$292.50 |
| B175 | 06/21/24 | BIW | Review Application of Fee Examiner to Employ Bielli & Klauder, LLC as Counsel to the Fee Examiner | 0.20 | \$195.00 |
| B175 | 06/27/24 | BIW | Comment on Stout May Monthly Fee Statement | 0.20 | \$195.00 |
| Total B175 - Fee Applications and Invoices - Others | | | | 3.20 | \$2,332.50 |
| <u>B190 Other Contested Matters (excluding assumption/rejection motions)</u> | | | | | |
| B190 | 06/15/24 | BMC | Conduct research re: automatic stay (2.1); analyze relevant court decisions and pleadings (2.7); draft memorandum outlining research, analysis, and strategy re: same (1.8); prepare comparative analysis chart re: same (1.2); review and revise memorandum re: same (1.1); draft email to B. Weisenberg re: same (.2). | 9.10 | \$4,959.50 |
| B190 | 06/17/24 | BMC | Research case law re: automatic stay (1.7); analyze case law re: same (1.3); draft research memorandum re: same (1) | 4.00 | \$2,180.00 |
| B190 | 06/28/24 | BMC | Review and analyze research re: lift stay | 0.70 | \$381.50 |
| Total B190 - Other Contested Matters (excluding assumption/rejection motions) | | | | 13.80 | \$7,521.00 |
| <u>B300 - Claims and Plan</u> | | | | | |
| <u>B310 Claims Administration and Objections</u> | | | | | |
| B310 | 06/12/24 | JDP | Review and comment on de bene esse deposition research | 0.20 | \$231.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|----------------------------------|--------------|-------------------|
| B310 | 06/13/24 | AMG | Update accused priests' timeline | 0.30 | \$154.50 |
| B310 | 06/17/24 | AMG | Update accused priests' timeline | 1.00 | \$515.00 |
| B310 | 06/20/24 | AMG | Update accused priests' timeline | 0.60 | \$309.00 |
| B310 | 06/21/24 | AMG | Update accused priests' timeline | 0.20 | \$103.00 |
| B310 | 06/24/24 | KRP | Update accused priests' timeline | 1.70 | \$926.50 |
| B310 | 06/25/24 | KRP | Update accused priests' timeline | 4.20 | \$2,289.00 |
| B310 | 06/26/24 | AMG | Update accused priests' timeline | 3.40 | \$1,751.00 |
| B310 | 06/26/24 | KRP | Update accused priests' timeline | 1.10 | \$599.50 |
| B310 | 06/27/24 | AMG | Update accused priests' timeline | 5.20 | \$2,678.00 |
| Total B310 - Claims Administration and Objections | | | | 17.90 | \$9,556.50 |

B320 Plan and Disclosure Statement (including Business Plan)

| | | | | | |
|------|----------|-----|--|------|------------|
| B320 | 06/03/24 | BIW | Draft executive summary of Child Protection Protocols | 1.10 | \$1,072.50 |
| B320 | 06/03/24 | BIW | Finalize Child Protection Protocols | 1.30 | \$1,267.50 |
| B320 | 06/04/24 | BIW | Draft executive summary of Child Protection Protocols | 1.70 | \$1,657.50 |
| B320 | 06/04/24 | JDP | Review and edit draft child protection protocols and executive summary | 1.20 | \$1,386.00 |
| B320 | 06/07/24 | BIW | Review RCBO's summary of its existing Child Protection Protocols | 0.70 | \$682.50 |
| B320 | 06/10/24 | AI | Research compliance monitors in other diocese cases (1.3); draft memorandum based on research findings (1.8) | 3.10 | \$1,860.00 |
| B320 | 06/11/24 | BIW | Review research on Child Protection Procedures used by other dioceses | 0.60 | \$585.00 |
| B320 | 06/11/24 | BIW | Draft email to counsel for Debtor re: Child Protection Procedures | 0.70 | \$682.50 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|---|-------|-------------|
| B320 | 06/11/24 | JDP | Review and comment on research re: appointment of compliance monitors in Diocese chapter 11 cases | 0.30 | \$346.50 |
| B320 | 06/12/24 | BIW | Confer with counsel for Debtor re: Child Protection Protocols | 0.90 | \$877.50 |
| B320 | 06/12/24 | JDP | Prepare for (.3) and attend (.9) call with Debtor representatives re: child protection protocols | 1.20 | \$1,386.00 |
| B320 | 06/14/24 | BIW | Review and draft comments to RCBO's Child Protection Procedures | 1.10 | \$1,072.50 |
| B320 | 06/14/24 | JDP | Review and analyze RCBO child protection protocols | 0.40 | \$462.00 |
| B320 | 06/20/24 | BIW | Review research on plan implementation issues | 0.80 | \$780.00 |
| B320 | 06/25/24 | BIW | Confer with M. Moore re: Child Protection Protocols | 0.10 | \$97.50 |
| B320 | 06/27/24 | BIW | Review Purdue decision and implications on case | 0.40 | \$390.00 |
| Total B320 - Plan and Disclosure Statement (including Business Plan) | | | | 15.60 | \$14,605.50 |

B400 - Bankruptcy-Related Advice

B430B Appeals

| | | | | | |
|------------------------------|----------|-----|---|------|------------|
| B430B | 06/04/24 | CMR | Confer via email re: status of LMI Appeal | 0.10 | \$89.50 |
| B430B | 06/20/24 | BIW | Comment on Stipulation to Dismiss LMI Appeal | 0.20 | \$195.00 |
| B430B | 06/20/24 | CMR | Confer with LS Team re: Stipulation of Dismissal of LMI Appeal | 0.70 | \$626.50 |
| B430B | 06/21/24 | CMR | Confer with LS team (multiple) re: Stipulation of Dismissal of LMI Appeal | 0.20 | \$179.00 |
| B430B | 06/25/24 | CMR | Revise and circulate draft Stipulation of Dismissal re: LMI Appeal | 0.20 | \$179.00 |
| Total B430B - Appeals | | | | 1.40 | \$1,269.00 |

B460 Other - Insurance Matters

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|-------------|-------------------|--|--------------|-------------------|
| B460 | 06/06/24 | BIW | Review Kaiser case and analyze potential impact on bankruptcy case | 0.60 | \$585.00 |
| B460 | 06/06/24 | JDP | Review and analyze Supreme Court decision in Truck v. Kaiser | 0.50 | \$577.50 |
| B460 | 06/24/24 | BIW | Review recent decision on insurance recovery issues | 0.40 | \$390.00 |
| B460 | 06/25/24 | BIW | Review Westport Insurance Corporation's Request for Production of Documents to Plaintiff | 0.30 | \$292.50 |
| Total B460 - Other - Insurance Matters | | | | <u>1.80</u> | <u>\$1,845.00</u> |

Timekeeper Summary (by Task):

| Task | Task Description | Hours | Fees |
|-------------|--|---------------|---------------------|
| B110 | Case Administration | 0.90 | \$306.00 |
| B120 | Asset Analysis and Recovery | 13.40 | \$12,596.00 |
| B140 | Relief from Stay/Adequate Protection Proceedings | 1.00 | \$846.00 |
| B150 | Meetings of and Communication with Creditors | 30.90 | \$31,927.50 |
| B155 | Mediation | 54.10 | \$56,658.00 |
| B160 | Fee/Employment Applications | 13.10 | \$5,379.00 |
| B165 | Employment and Retention Applications - Others | 6.20 | \$6,567.00 |
| B175 | Fee Applications and Invoices - Others | 3.20 | \$2,332.50 |
| B190 | Other Contested Matters (excluding assumption/rejection motions) | 13.80 | \$7,521.00 |
| B310 | Claims Administration and Objections | 17.90 | \$9,556.50 |
| B320 | Plan and Disclosure Statement (including Business Plan) | 15.60 | \$14,605.50 |
| B430B | Appeals | 1.40 | \$1,269.00 |
| B460 | Other - Insurance Matters | 1.80 | \$1,845.00 |
| | Total | 173.30 | \$151,409.00 |

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

| | |
|---|---------------------------------|
| Document conversion and scanning services | \$185.27 |
| Computerized legal research | \$1,925.80 |
| Travel | \$4,398.27 |
| Meals | <u>\$166.03</u> |
| Total Disbursements | <u><u>\$6,675.37</u></u> |

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|-------------|--|---------------|
| 06/21/24 | eDiscovery Review VENDOR: Relativity DATE:2024-06-21 34.31 GB eDiscovery Review | \$185.27 |
| 06/17/24 | Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Hotel - Dinner Jeffrey Prol; Attend mediation in CA | \$20.70 |
| 06/18/24 | Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/18/24; Dinner Brent Weisenberg, Jeffrey Prol; while attending mediation in San Francisco (50% billed to RCBO) | \$34.21 |
| 06/18/24 | Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/18/24; Hotel - Breakfast; Attend mediation in CA | \$19.28 |
| 06/19/24 | Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/19/24; Dinner while attending mediation in San Francisco (50% billed to RCBO) | \$7.44 |
| 06/19/24 | Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/19/24; Hotel - Dinner; Attend mediation in CA | \$50.00 |
| 06/19/24 | Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/19/24; Hotel - Meals - Brent Weisenberg; attending mediation in San Francisco (50% billed to RCBO) | \$14.40 |
| 06/20/24 | Meals (out of town travel) VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Breakfast; Attend mediation in CA | \$20.00 |
| 06/19/24 | Travel - Accommodations VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/19/24; Hotel - Lodging; Hotel while attending mediation in San Francisco (50% billed to RCBO) | \$372.72 |
| 06/20/24 | Travel - Accommodations VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Hotel - Lodging; Attend mediation in CA (3 nights) | \$1,039.11 |
| 05/15/24 | Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 05/15/24; Airfare; FROM: EWR; TO: SFO; Attend mediation in CA | \$1,291.97 |
| 06/17/24 | Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Air WiFi; Attend mediation in CA | \$8.00 |
| 06/17/24 | Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/17/24; Air WiFi; Wi-Fi on flight for attendance at mediation in San Francisco (50% billed to RCBO) | \$4.00 |
| 06/20/24 | Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/20/24; Airfare; FROM: EWR; TO: SFO; Plane fare for attendance at mediation in San Francisco (50% billed to RCBO) | \$436.97 |
| 06/20/24 | Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Air WiFi; Attend mediation in CA | \$8.00 |
| 06/20/24 | Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 6803141907160204 DATE: 7/16/2024 ; 06/20/24; Airfare; FROM: EWR; TO: SFO; Attend mediation | \$791.13 |
| 06/17/24 | Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: | \$114.48 |

| | | |
|----------|---|------------|
| | Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Taxi/Car Service; FROM: airport; TO: hotel; Attend mediation in CA | |
| 06/20/24 | Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/20/24; Taxi/Car Service; FROM: hotel; TO: airport; Attend mediation in CA | \$111.94 |
| 06/17/24 | Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/17/24; Taxi/Car Service; FROM: Residence; TO: Newark Airport, Newark, NJ; Uber from Home to EWR for attendance at mediation in San Francisco (50% billed to RCBO) | \$33.14 |
| 06/17/24 | Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 6757958906260205 DATE: 6/26/2024 ; 06/17/24; Taxi/Car Service; FROM: home; TO: airport; Attend mediation in CA | \$156.70 |
| 06/20/24 | Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 6752507406210204 DATE: 6/21/2024 ; 06/20/24; Taxi/Car Service; FROM: Newark Airport, NJ; TO: Residence; Uber from EWR to Home after attendance at mediation in San Francisco (50% billed to RCBO) | \$30.11 |
| 06/15/24 | Computerized legal research: Westlaw: User Name: CLARK,BRITTANY / Duration of Search: 00:00 / Transaction: 21 / Docs/Lines: 0 | \$1,805.70 |
| 04/03/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/03/2024 Court: CANBK Pages: 40 | \$4.00 |
| 04/11/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/11/2024 Court: CANBK Pages: 11 | \$1.10 |
| 04/30/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/30/2024 Court: CANBK Pages: 100 | \$10.00 |
| 04/11/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/11/2024 Court: CANDC Pages: 8 | \$0.80 |
| 05/07/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 05/07/2024 Court: CANDC Pages: 11 | \$1.10 |
| 06/17/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 06/17/2024 Court: CASBK Pages: 73 | \$7.30 |
| 06/17/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 06/17/2024 Court: CASDC Pages: 38 | \$3.80 |
| 04/11/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/11/2024 Court: NJBK Pages: 62 | \$6.20 |
| 04/03/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q220247 DATE: 7/9/2024 Date: 04/03/2024 Court: NJDC Pages: 3 | \$0.30 |
| 04/24/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: 04/24/2024 Court: CANBK Pages: 35 | \$3.50 |
| 05/06/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: 05/06/2024 Court: CANBK Pages: 30 | \$3.00 |
| 06/04/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: | \$14.30 |

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|----------|--|-------------------------------|
| | 06/04/2024 Court: CANBK Pages: 143 | |
| 05/06/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586594-Q22024 DATE: 7/11/2024 Date: 05/06/2024 Court: CANDC Pages: 11 | \$1.10 |
| 06/12/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: 03CA Pages: 3 | \$0.30 |
| 05/10/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 05/10/2024 Court: CANBK Pages: 41 | \$4.10 |
| 06/12/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: CANBK Pages: 37 | \$3.70 |
| 06/13/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/13/2024 Court: CANBK Pages: 5 | \$0.50 |
| 06/12/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: CANDC Pages: 15 | \$1.50 |
| 06/12/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/12/2024 Court: NJBK Pages: 8 | \$0.80 |
| 06/17/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/17/2024 Court: CANBK Pages: 295 | \$29.50 |
| 06/18/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/18/2024 Court: CANBK Pages: 40 | \$4.00 |
| 06/25/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/25/2024 Court: CANBK Pages: 26 | \$2.60 |
| 05/06/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 05/06/2024 Court: CANDC Pages: 6 | \$0.60 |
| 06/18/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/18/2024 Court: CANDC Pages: 15 | \$1.50 |
| 06/25/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/25/2024 Court: CANDC Pages: 15 | \$1.50 |
| 06/18/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/18/2024 Court: NVBK Pages: 18 | \$1.80 |
| 06/17/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/17/2024 Court: TXSBK Pages: 92 | \$9.20 |
| 06/18/24 | Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q22024 DATE: 7/11/2024 Date: 06/18/2024 Court: TXSBK Pages: 20 | \$2.00 |
| | Total Disbursements | <hr/> <u>\$6,675.37</u> <hr/> |