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*Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**THIRTEENTH MONTHLY FEE STATEMENT
OF ALVAREZ & MARSAL NORTH
AMERICA, LLC FOR PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES
INCURRED FROM JUNE 1, 2024 THROUGH
JUNE 30, 2024**

Judge: Hon. William J. Lafferty

**Objection Deadline: August 9, 2024
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	June 1, 2024 through June 30, 2024
Amount of Compensation Requested:	\$20,242.50
20% Holdback:	\$4,048.50
Amount of Expenses Requested:	\$866.63
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$17,060.63

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from June 1, 2024 through June 30, 2024 (the “Fee Period”). By this thirteenth statement, A&M seeks payment in the amount of \$17,060.63 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are

THIRTEENTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1 records of A&M's fees incurred by task category during the period June 1, 2024 through June 30, 2024,
2 consisting of contemporaneously maintained time entries for each professional in increments of tenths
3 (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement
4 sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E** is the expense
5 detail by category of expenses incurred during the Fee Period.

6 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
7 tenth (10th) day (or the next business day if such day is not a business day) following service of this
8 Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the Monthly Fee Statement on
9 A&M and each of the other Notice Parties.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
11 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
12 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

13 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
14 80% of the fees and 100% of the expenses not subject to an objection.

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17 DATED: July 30, 2024

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

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19 /s/ Charles M. Moore
20 Charles M. Moore
21 Managing Director
Alvarez & Marsal North America, LLC
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THIRTEENTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

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Exhibit A
Summary of Fees and Hours by Professionals
For the Period June 1, 2024 through June 30, 2024

***The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
June 1, 2024 through June 30, 2024***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475.00	11.3	\$16,667.50
Sarah Levitt	Senior Associate	\$750.00	3.9	\$2,925.00
Natalie Corbett	Paraprofessional	\$325.00	2.0	\$650.00
		<i>Total</i>	17.2	\$20,242.50

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Exhibit B
Summary of Total Fees by Task Category
For the Period June 1, 2024 through June 30, 2024

*The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
June 1, 2024 through June 30, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BANKRUPTCY SUPPORT	0.5	\$375.00
CASH MANAGEMENT	0.5	\$737.50
COORDINATION AND COMMUNICATION WITH UCC	1.8	\$1,930.00
FEE APP	4.7	\$2,892.50
PLAN / DISCLOSURE STATEMENT	9.7	\$14,307.50
	<i>Total</i>	<i>\$20,242.50</i>

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Exhibit C
Time Detail by Task by Professional
For the Period June 1, 2024 through June 30, 2024

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
June 1, 2024 through June 30, 2024***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Sarah Levitt	6/6/2024	0.2	Correspond with Foley (T. Dolcourt) regarding third interim fee applications.
Sarah Levitt	6/14/2024	0.3	Research January professional fee forecast per Foley request.

Subtotal **0.5**

CASH MANAGEMENT

Professional	Date	Hours	Activity
Charles Moore	6/12/2024	0.5	Review and provide commentary on restricted cash files per request from Foley

Subtotal **0.5**

COORDINATION AND COMMUNICATION WITH UCC

Professional	Date	Hours	Activity
Sarah Levitt	6/6/2024	0.7	Prepare restricted cash substantiation presentation for UCC per Foley request.
Sarah Levitt	6/13/2024	0.3	Correspond with Foley (M. Lee) regarding restricted cash substantiation diligence requests.
Charles Moore	6/25/2024	0.8	Prepare information and associated commentary related to real estate for Foley based on requests from UCC

Subtotal **1.8**

FEE APP

Professional	Date	Hours	Activity
Sarah Levitt	6/6/2024	0.9	Review and comment on cover sheet for the third interim fee application.
Charles Moore	6/11/2024	0.3	Review and finalize Third Interim Fee Application
Sarah Levitt	6/11/2024	1.1	Continue to review and comment on cover sheet for the third interim fee application.
Natalie Corbett	6/18/2024	1.1	Begin preparation of May cover sheet
Sarah Levitt	6/21/2024	0.4	Review and comment on coversheet for May fee application.
Natalie Corbett	6/24/2024	0.9	Prepare May cover sheet

Subtotal **4.7**

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
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***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
June 1, 2024 through June 30, 2024***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	6/5/2024	0.4	Preparation for meeting with Foley on Plan of Reorganization topics
Charles Moore	6/5/2024	5.7	Meeting with A. Uetz, M. Lee and M. Moore (Foley) to work on items related to Plan of Reorganization
Charles Moore	6/19/2024	1.2	Review and provide comments on potential Plan funding sources and asset considerations as requested by Foley
Charles Moore	6/26/2024	0.3	Review and comment on updated Plan of Reorganization deck from Foley
Charles Moore	6/26/2024	0.5	Call with A. Uetz, M. Lee and M. Moore (Foley) with M. Kemner to discuss plan of reorganization concepts and strategies
Charles Moore	6/27/2024	1.3	Call with Bishop Barber, P. Bongiovanni (RCBO), M. Kemner, D. Flanagan (Verz Cruz), A. Uetz, M. Lee, M. Moore (Foley) to discuss Plan of Reorganization
Charles Moore	6/27/2024	0.3	Prepare for call with RCBO leadership and Foley to discuss Plan of Reorganization
Subtotal		9.7	
Grand Total		17.2	

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Exhibit D
Summary of Expenses
For the Period June 1, 2024 through June 30, 2024

*The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
June 1, 2024 through June 30, 2024*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Lodging	\$619.87
Meals	\$91.23
Telephone/Internet	\$4.05
Transportation	\$151.48
	<i>Total</i> <u><u>\$866.63</u></u>

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Exhibit E
Expense Detail by Category
For the Period June 1, 2024 through June 30, 2024

*The Roman Catholic Bishop of Oakland
Expense Detail by Category
June 1, 2024 through June 30, 2024*

Lodging

Professional/Service	Date	Expense	Expense Description
Charles Moore	6/4/2024	\$619.87	Hotel in Chicago - Night of 6/4/2024 for RCBO meeting on Plan of Reorganization
Expense Category Total		\$619.87	

Meals

Professional/Service	Date	Expense	Expense Description
Charles Moore	6/4/2024	\$47.25	Out of town dinner
Charles Moore	6/5/2024	\$18.00	Out of town dinner
Charles Moore	6/5/2024	\$25.98	Out of town breakfast
Expense Category Total		\$91.23	

Telephone/Internet

Professional/Service	Date	Expense	Expense Description
Natalie Corbett	6/1/2024	\$0.29	Wireless Usage Charges
Charles Moore	6/12/2024	\$3.76	Wireless Usage Charges
Expense Category Total		\$4.05	

Transportation

Professional/Service	Date	Expense	Expense Description
Charles Moore	6/4/2024	\$29.48	Personal vehicle mileage to meeting with RCBO
Charles Moore	6/5/2024	\$122.00	Parking in Chicago - 2 Nights
Expense Category Total		\$151.48	
Grand Total		\$866.63	