IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
PGX HOLDINGS, INC., et al., 1) Case No. 23-10718 (CTG)
Debtors.) (Jointly Administered)
)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the abovecaptioned case.

On August 1, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as Exhibit A; and via First Class Mail upon the service list attached hereto as Exhibit B:

• Notice of Agenda of Matters Scheduled for Hearing for August 14, 2024 at 1:00 P.M. **(ET)** [Docket No. 915]

Dated: August 6, 2024

/s/ Alejandro Guerra Alejandro Guerra Verita 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors' service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



Exhibit A

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Served via Electronic Mail

B 1.0	0 17 11	0 11 N C N	
Description	CreditorName	CreditorNoticeName	Email
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Counsel to the Official Committee of		Andrew I. Silfen and Beth M.	andrew.silfen@afslaw.com;
Unsecured Creditors	Arent Fox Schiff LLP	Brownstein	beth.brownstein@afslaw.com
Top 30 Creditor / Creditors			CHIP.REGISTER@ARGANO.COM;
Committee Member	Argano, LLC	Attn Elizabeth Frederic	Elizabeth.frederic@argano.com
Arizona Attorney General's Office -	Arizona Attorney General's Office -		
css	css	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
DIP Agent and First Lien Credit	,		3
Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	BlueTorchAgency@alterdomus.com
- gg		Scott A. Zuber, Esq.,	szuber@csglaw.com;
		Jonathan Bondy, Esq., and	ibondy@csglaw.com;
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC		emastrocola@csglaw.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney.general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
District of Columbia Attorney	District of Columbia Attorney		
General	General	Attn Bankruptcy Department	oag@dc.gov
Conordi	Contrar	7 Kar Bariki aptoy Bopartirioni	citizenservices@myfloridalegal.com;
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	oag.civil.eserve@myfloridalegal.com
Counsel to Experian Marketing	Fiorida Attorney General	Attil Balikiuptcy Departillerit	oag.civii.eserve@myilondalegai.com
			'
Solutions, Inc. and Experian		Joseph D. Frank and Karen V.	
Business Solutions, Inc.	FrankGecker LLP	Newbury	knewbury@fgllp.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	sjurgensen@hawthorneadvertising.com
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
			attorney_general@atg.state.il.us;
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	michelle@lisamadigan.org
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
	King & Spalding LLP	Geoffrey M. King	gking@kslaw.com
Course to Blue Foreit Finance EEO	Titing & Opalding EEI	Geomey W. rung	rschwartz@kslaw.com;
		Bogor C. Sobwartz, Cooffroy	
0 11 515 4 1 15: 11:		Roger G. Schwartz, Geoffrey	GKing@kslaw.com;
Counsel to DIP Agent and First Lien		King, Jennifer E. Daly, Robert	jdaly@kslaw.com;
Credit Agreement Agent and Blue		Nussbaum and Michelle	rnussbaum@kslaw.com;
Torch Finance LLC	King & Spalding LLP	Muscara	mmuscara@kslaw.com
Co-Counsel to the Debtors and	Klehr Harrison Harvey Branzburg	Domenic E. Pacitti and	dpacitti@klehr.com;
Debtors in Possession	LLP	Michael W. Yurkewicz	myurkewicz@klehr.com
Co-Counsel to the Debtors and	Klehr Harrison Harvey Branzburg		
Debtors in Possession	LLP	Morton R. Branzburg	mbranzburg@klehr.com
Counsel to Kirsten Hansen, on			
Behalf of Herself and all Others			
Similarly Situated ("Plaintiff")	Loizides, P.A.	Christopher D. Loizides	loizides@loizides.com
,	,		Executive@ag.louisiana.gov;
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Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney.general@maine.gov
Maryland Attorney General	,	1 7 1	
,	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	dazman@mwe.com
Counsel to Site Selection Group	McDermott Will & Emery LLP	Maris J. Kandestin	mkandestin@mwe.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
			emonzo@morrisjames.com;
Counsel to the Official Committee of		Eric J. Monzo, Brya M.	bkeilson@morrisjames.com;
Unsecured Creditors	Morris James LLP	Keilson and Jason S. Levin	jlevin@morrisjames.com
	Morris, Nichols, Arsht & Tunnell	Robert J. Dehney, Matthew B.	
and Prospect Capital Corporation	LLP	-	mharvey@morrisnichols.com
and mospect Capital Corporation	LLI	Harvey	minar veywinomanionola.com

Doc 917 Filed 08/06/24 Page 4 of 8 Core/2002 Service List

Served via Electronic Mail

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Description	Greatorname	CreditorNoticeName	NEDOJ@nebraska.gov;
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	Ago.info.help@nebraska.gov
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
		. , ,	Heather.Anderson@law.njoag.gov;
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	NJAG.ElectronicService.CivilMatters@law.njoag.gov
		. , ,	Louis.Testa@ag.ny.gov;
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	letitia.james@ag.ny.gov
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
•	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Jane M. Leamy	jane.m.leamy@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
			AttorneyGeneral@doj.state.or.us;
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Lisa.Udland@doj.state.or.us
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Prospect Capital			
Corporation	Proskauer Rose LLP	David M. Hillman	DHillman@proskauer.com
Counsel to Prospect Capital			
Corporation	Proskauer Rose LLP	Libbie B. Osaben	LOsaben@proskauer.com
Counsel to Prospect Capital			
Corporation	Proskauer Rose LLP	Peter J. Young	PYoung@proskauer.com
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Agreement Agent	Proskauer Rose LLP	Hillman	dhillman@proskauer.com
			jwilson@prospectcap.com;
			pl@prospectcap.com;
			pacct@prospectcap.com;
			fax@prospectcap.com;
			grier@prospectcap.com;
Second Lien Credit Agreement			jbarry@prospectcap.com;
Agent	Prospect Capital Corporation	Jason Wilson	fax@prospectcap.com
Counsel to Kirsten Hansen, on			
Behalf of Herself and all Others		Jack A. Raisner and René S.	jar@raisnerroupinian.com;
Similarly Situated, Plaintiff	Raisner Roupinian LLP	Roupinian	rsr@raisnerroupinian.com
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			bankruptcynoticeschr@sec.gov;
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			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission		nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
			SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Top 30 Creditor / Creditors			
Committee Member	Site Selection Group	King White	KWHITE@SITESELECTIONGROUP.COM
South Carolina Attorney General			bankruptcy@scag.gov
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
			bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
_		c/o TN Attorney General's	
Tennessee Department of Revenue			
I	TN Dept of Revenue	Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
United States Department of Justice	U.S. Department of Justice	Attorney General	askdoj@usdoj.gov
United States Department of Justice Counsel to the United States of	U.S. Department of Justice U.S. Department of Justice, Civil	Attorney General	askdoj@usdoj.gov
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United States Department of Justice Counsel to the United States of America (CFPB) Counsel to the United States of America (CFPB) US Attorney for District of Delaware Utah Attorney General	U.S. Department of Justice U.S. Department of Justice, Civil Division U.S. Department of Justice, Civil Division US Attorney for District of Delaware Utah Attorney General	Attorney General Victor S. Leung Victor S. Leung US Attorney for Delaware Attn Bankruptcy Department	askdoj@usdoj.gov Victor.Leung@usdoj.gov Victor.Leung@usdoj.gov usade.ecfbankruptcy@usdoj.gov bankruptcy@agutah.gov
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United States Department of Justice Counsel to the United States of America (CFPB) Counsel to the United States of America (CFPB) US Attorney for District of Delaware Utah Attorney General Vermont Attorney General Virginia Attorney General West Virginia Attorney General	U.S. Department of Justice U.S. Department of Justice, Civil Division U.S. Department of Justice, Civil Division US Attorney for District of Delaware Utah Attorney General Vermont Attorney General Virginia Attorney General West Virginia Attorney General	Attorney General Victor S. Leung Victor S. Leung US Attorney for Delaware Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department	askdoj@usdoj.gov Victor.Leung@usdoj.gov Victor.Leung@usdoj.gov usade.ecfbankruptcy@usdoj.gov bankruptcy@agutah.gov ago.info@vermont.gov mailoag@oag.state.va.us consumer@wvago.gov
United States Department of Justice Counsel to the United States of America (CFPB) Counsel to the United States of America (CFPB) US Attorney for District of Delaware Utah Attorney General Vermont Attorney General Virginia Attorney General West Virginia Attorney General Counsel to Capitol Indemnity Corp.	U.S. Department of Justice U.S. Department of Justice, Civil Division U.S. Department of Justice, Civil Division US Attorney for District of Delaware Utah Attorney General Vermont Attorney General Virginia Attorney General West Virginia Attorney General Whiteford, Taylor & Preston LLC	Attorney General Victor S. Leung Victor S. Leung US Attorney for Delaware Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department Thomas J. Francella, Jr., Esq.	askdoj@usdoj.gov Victor.Leung@usdoj.gov Victor.Leung@usdoj.gov usade.ecfbankruptcy@usdoj.gov bankruptcy@agutah.gov ago.info@vermont.gov mailoag@oag.state.va.us consumer@wvago.gov tfrancella@whitefordlaw.com
United States Department of Justice Counsel to the United States of America (CFPB) Counsel to the United States of America (CFPB) US Attorney for District of Delaware Utah Attorney General Vermont Attorney General Virginia Attorney General West Virginia Attorney General	U.S. Department of Justice U.S. Department of Justice, Civil Division U.S. Department of Justice, Civil Division US Attorney for District of Delaware Utah Attorney General Vermont Attorney General Virginia Attorney General West Virginia Attorney General	Attorney General Victor S. Leung Victor S. Leung US Attorney for Delaware Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department	askdoj@usdoj.gov Victor.Leung@usdoj.gov Victor.Leung@usdoj.gov usade.ecfbankruptcy@usdoj.gov bankruptcy@agutah.gov ago.info@vermont.gov mailoag@oag.state.va.us consumer@wvago.gov

Exhibit B

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	e Zip
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery		36104-0152
<u>,</u>			1031 West 4th Avenue, Suite			gy		
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	200			Anchorage	AK	99501-1994
Counsel to the Official Committee of	, and a second of the second o	Andrew I. Silfen and Beth M.	1301 Avenue of the					-
Unsecured Creditors	Arent Fox Schiff LLP	Brownstein	Americas, 42nd Floor			New York	NY	10019
Counsel to the Official Committee of			800 Boylston Street, 32nd					1
Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	Floor			Boston	MA	02199
Top 30 Creditor / Creditors								100.00
Committee Member	Argano, LLC	Attn Elizabeth Frederic	6100 W Plano Parkway	Suite 1800		Plano	TX	75093
Arizona Attornev General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave	Cuito 1000		Phoenix	AZ	85004-2926
Arizona Attorney General's Office -	Arizona Attorney General's Office -							-
CSS	CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	ΑZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
DIP Agent and First Lien Credit	/ unaneas / memey conera:	, and Barmapisy Beparament	150 East 58th Street, 18th			2.11.10 1 100.11		
Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	Floor			New York	NY	10155
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento		95814-2919
Camerina / Morriey Corneral	Camerna / Morriey Conoral	Scott A. Zuber, Esq.,	1000 1 01., 010. 11 10			Cacramonto	0, (000112010
		Jonathan Bondy, Esq., and						
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Emily Mastrocola, Esq.	105 Eisenhower Parkway			Roseland	NJ	07068
Councer to Cupiter indentitity Corp.	Chicoa Chamman a Clarkomach C	Emily Maca occia, Esq.	Ralph L Carr Colorado	1300 Broadway, 10th		rtocolaria	1.40	01000
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Judicial Building	FI		Denver	СО	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue	11		Hartford	CT	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General		Carvel State Building	820 N French St		DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	020 14 1 1011011 01	Dover	DE	19903
DE occidity of clate	Belaware decretary or clate	Division of Corporations	820 Silver Lake Blvd., Suite	1 O BOX 000		DOVCI		10000
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904
District of Columbia Attorney	District of Columbia Attorney		100			DOVCI	DL	13304
General	General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee		32399-1050
Counsel to Experian Marketing	I londa Attorney General	Attir Bariki uptcy Department	r L-01 The Capitol			Tallallassee	1 -	32399-1030
Solutions, Inc. and Experian		Joseph D. Frank and Karen V.	1327 W. Washington Blvd.,					
Business Solutions, Inc.	FrankGecker LLP	Newbury	Suite 5 G-H			Chicago	IL	60607
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
Creditors Committee Member	Hawthorne Direct. LLC	dba Hawthorne Advertising	Attn Steve Jurgensen	101 N. Court Street		Fairfield	IA	52556
Creditors Committee Member	l'iawtilottie Direct, LLC	uba i lawtiloi le Auvertisii ig	700 W. Jefferson Street	101 N. Court Street		airiiciu	iA	32330
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	Suite 210	PO Box 83720		Boise	ID	83720-0010
								60601
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St. 302 West		Chicago	IL	00001
Indiana Attorney General	Indiana Attornov Conoral	Attn Bankruptcy Department	Indiana Govt Center South	Washington St 5th FI		Indiananalia	IN	46204
IRS	Indiana Attorney General Internal Revenue Service	1 / 1	31 Hopkins Plz Rm 1150	wasnington St 5th Fi			MD	21201
פאו	internal Revenue Service	Attn Susanne Larson	ST HOPKINS PIZ KITI 1150			Baltimore	MD	21201
IDC	Internal Davanua Comita	Centralized Insolvency	DO Day 7246			Dhilad-l-l-	D.A	10104 7010
IRS	Internal Revenue Service	Operation	PO Box 7346	4005 F. Walant Ct		Philadelphia		19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd FI	One ital Duilding C. '		Topeka	KS	66612-1597
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
			110 N. Wacker Drive, Suite					
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	3800			Chicago	IL	60606
	3 1 3	Roger G. Schwartz, Geoffrey				- 5		
Counsel to DIP Agent and First Lien		King, Jennifer E. Daly, Robert						
Credit Agreement Agent and Blue		Nussbaum and Michelle	1185 Avenue of the					
Torch Finance LLC	King & Spalding LLP	Muscara	Americas, 34th Floor			New York	NY	10036
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge		70804
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
Counsel to Maricopa County	mane / memoy central	/ war zammapto, zoparamont	o state House station			, lugueta		0.000
Treasurer	Maricopa County Attorney's Office	Peter Muthig	225 W. Madison Street			Phoenix	AZ	85003
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	One Vanderbilt Avenue	204111001		New York	NY	10017
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St	P.O. Box 30212	Lansing	MI	48909
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400	020 111 0114114 011		St Paul	MN	55101-2131
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
modecoppi / morriey Correrar	Miceledippi / Merricy Conordi	7 Kari Bariki aptoy Boparanoni	Traiter emere Banang	000 Tilgir Ct Cto 1200		Jefferson	IVIO	00201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	City	МО	65101
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920	T G BOX 201101	Lincoln	NE	68509
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.	100 N. Carson Ct		Concord	NH	03301
New Hampshire Attorney General	New Hampshire Attorney General	Attil Balikiuptey Department	Richard J. Hughes Justice			Concord	INII	00001
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	F O BOX 000	Santa Fe	NM	87501
New Mexico Attorney General	New Mexico Attorney General	Attil Balikiuptey Department	Office of the Attorney	Villagra Dullullig		Oanta i C	INIVI	07 30 1
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center	The Capitol, Zhu i i.		Raleigh	NC	27699-9001
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
North Dakota Attorney General	Office of the United States Trustee	Attil Balikiuptcy Department	000 L. Bodievard Ave.	Dept 123		Distriator	IND	30303-0040
US Trustee for District of DE	Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl	LOCKDOX 33		Columbus	OH	43215
Official Attorney General	Onlo Attorney General	Attil Bankrupicy Department	50 E. Bload Street 17th Fi			Oklahoma	ОП	43213
Oklahama Attamay Canaval	Oldahama Attaman Cananal	Atta Bankauntau Banautaant	242 NE 24-t Ct			City	OK	72405
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Oregon Attorney General	Oregon Attorney General	Attil Bankrupicy Department				Salem	UK	97301-4090
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Pennsylvania Attorney General Counsel to Prospect Capital	Pennsylvania Attorney General	Attn Bankruptcy Department	Square			Harrisburg	PA	17120
	Proskauer Rose LLP	David M. Hillman	Floven Times Square			Now Vork	NIV	10026 9200
Corporation Counsel to Prospect Capital	Floskauel Rose LLP	David M. Hillman	Eleven Times Square			New York	NY	10036-8299
I	Drackey or Dece LLD	Libbia D. Osak	70 West Madison, Suite 3800			China		60600 4040
Corporation	Proskauer Rose LLP	Libbie B. Osaben				Chicago	IL	60602-4342
Counsel to Prospect Capital	Drankavar Dana III D	Datas I Values	2029 Century Park East,			L == A:= == L:	C 1	00067 0040
Corporation	Proskauer Rose LLP	Peter J. Young	Suite 2400			Los Angeles	CA	90067-3010
Counsel to Second Lien Credit	B 1 B 115	Peter Antoszyk and David M.	0 11 11 15			.		00446 0055
Agreement Agent	Proskauer Rose LLP	Hillman	One International Place			Boston	MA	02110-2600
Second Lien Credit Agreement	D 10 1110 11		10 East 40th Street, 42nd				N 13 /	10016
Agent	Prospect Capital Corporation	Jason Wilson	Floor			New York	NY	10016
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
					200 Vesey St,			
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	Ste 400	New York	NY	10281-1022
				100 Pearl St., Suite				
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	20-100		New York	NY	10004-2616
					1617 JFK			
					Boulevard Ste			
SEC Regional Office		PA Regional Office	Regional Director	One Penn Center	520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor / Creditors								
Committee Member	Site Selection Group	King White	8235 Douglas Ave #500			Dallas	TX	75205
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
		c/o TN Attorney General's						
Tennessee Department of Revenue	TN Dept of Revenue	Office, Bankruptcy Division	Laura L. McCloud	PO Box 20207		Nashville	TN	37202-0207
			950 Pennsylvania Avenue,					
United States Department of Justice	U.S. Department of Justice	Attorney General	NW			Washington	DC	20530-0001
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
				350 North State		Salt Lake		
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	Street, Suite 230		City	UT	84114-2320
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
				1900 Kanawha Blvd.,				
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	East		Charleston	WV	25305
			600 North King Street, Suite					
Counsel to Capitol Indemnity Corp.	Whiteford, Taylor & Preston LLC	Thomas J. Francella, Jr., Esq.	300			Wilmington	DE	19801
				114 East, State			1	
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	Capitol	PO Box 7857	Madison	WI	53707-7857
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002