

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
)	
PGX HOLDINGS, INC, <i>et al.</i> , ¹)	Case No. 23-10718 (CTG)
)	
Debtors.)	(Jointly Administered)
)	
)	Response Deadline: June 14, 2024 at 4:00 p.m.

PLAN ADMINISTRATOR’S SECOND NOTICE OF CLAIMS SATISFIED IN FULL

The plan administrator (the “Plan Administrator”) of the above-captioned debtors (the “Debtors”), submits this notice (the “Notice”), identifying certain Claims (as defined below) filed in the above-captioned chapter 11 cases, which have been satisfied or released postpetition in full (the “Satisfied Claims”). Each of the Satisfied Claims is listed in **Exhibit A** attached hereto, which are incorporated herein by reference and are also accessible at the following website maintained by Kurtzman Carson Consultants LLC (“KCC”), the Debtors’ court-appointed claims agent: <https://www.kccllc.net/pgx>. In support of this Notice, the Plan Administrator respectfully states as follows.

Background

1. On June 4, 2023 (the “Petition Date”), the Debtors filed with the Court voluntary petitions for relief under the Bankruptcy Code. During the pendency of their chapter 11 cases,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



the Debtors operated their business and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 19, 2023, the Court entered an *Order (A) Establishing Bar Dates for Filing Proofs of Claim, Including Claims Under 11 U.S.C. § 503(B)(9) and Administrative Expense Requests; (B) Approving the Form and Manner for Filing Proofs of Claim and Administrative Expense Requests; (C) Approving Notice Thereof; and (D) Granting Related Relief* [Docket No. 194] (the “Bar Date Order”), establishing, among other things, September 7, 2023 as the deadline for all non-governmental entities to file Proofs of Claim.

3. On December 26, 2023, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors’ Disclosure Statement for, and Confirming the Second Amended Joint Chapter 11 Plan of PGX Holdings, Inc., and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 681] (the “Confirmation Order”) that confirmed the *Second Amended Joint Plan of PGX Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 570] (the “Plan”). On December 26, 2023, the Effective Date of the Plan occurred. The Plan designated Mark A. Roberts of Alvarez & Marsal North America, LLC as the Plan Administrator. Under the Plan, the Plan Administrator is authorized to administer claims on the Debtors’ behalf.

Claims Satisfied After the Petition Date

2. In connection with the review of their books and records, the Plan Administrator has identified certain Scheduled Claims or portions of Claims, as set forth in **Exhibit A** hereto, *i.e.* the Satisfied Claims, that either are prepetition liabilities, which were satisfied postpetition pursuant to a court order, which were Claims for contracts assumed with a cure amount set by the Debtors’ cure notice(s), or have been satisfied by the Debtors or released after the Petition

Date pursuant to agreements and/or other documents executed by the Claimants releasing the Satisfied Claims held against the Debtors.

3. Accordingly, the Debtors intend to designate on the Claims Register the Satisfied Claims listed on **Exhibit A** as having been previously satisfied in full. Out of an abundance of caution, the Debtors will serve this Notice on all holders of Satisfied Claims to provide them with an opportunity to interpose an objection, if any, to the Debtors' determination that such Claims have been fully satisfied.

Responses to the Notice

4. By this Notice, the Debtors request that any holder of a Satisfied Claim who disputes the Debtors' determination that its Claim has been satisfied or released file a written response (the "Response") with the Office of the Clerk of the United States Bankruptcy Court for the District of Delaware (the "Clerk"), 824 North Market Street, Wilmington, Delaware 19801 and serve its Response upon the following entities, so that the Response is **received** no later than **June 14, 2024, at 4:00 p.m. (prevailing Eastern Time)** (the "Response Deadline"): (a) counsel for the Plan Administrator, (i) Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654 (Attn: Spencer Winters (spencer.winters@kirkland.com) and Alison J. Wirtz (alison.wirtz@kirkland.com)) and (ii) Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Domenic E. Pacitti (dpacitti@klehr.com) and Michael W. Yurkewicz (myurkewicz@klehr.com)); (b) counsel for the Prepetition First Lien Lenders and DIP Lenders, (i) King & Spalding, 1185 Avenue of the Americas, New York, New York 10036 (Attn: Roger Schwartz, Esq. (rschwartz@kslaw.com); Geoffrey Michael King, Esq. (gking&kslaw.com) and Timothy Fesenmyer, Esq. (tfesenmyer@kslaw.com); and (ii) Morris,

Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, Suite 1600, Wilmington, Delaware 19801, (Attn: Robert J. Dehney (rdehney@morrisnichols.com)).

5. Every Response must contain, at a minimum, the following information:
 - a. a caption setting forth the name of this Court, the name of the Debtors, the case number, and the title of this Notice;
 - b. the name of the Claimant, the number of his/her/its Satisfied Claim, and a description of the basis for the amount of the Satisfied Claim that the Claimant is contesting has not been satisfied;
 - c. the specific factual basis, supporting legal argument and any supporting documentation, to the extent such documentation was not included with the Satisfied Claim previously filed with the Clerk or KCC, upon which the Claimant will rely in opposing this Notice and the Debtors' determinations set forth therein; and
 - d. the name, address, telephone number, electronic mail address, and fax number of the person(s) (which may be the Claimant or its legal representative) with whom counsel for the Debtors should communicate with respect to the Satisfied Claim or the Notice and who possesses authority to reconcile, settle, or otherwise resolve any issues relating to the Satisfied Claim on behalf of the Claimant.

6. Upon the Plan Administrator's receipt of a Response, the Plan Administrator will then make a good faith effort to review the relevant Satisfied Claim in light of such Response, to determine whether there is a basis upon which to sustain the Claimant's assertion that its Claim in fact is not a Satisfied Claim. The Plan Administrator reserves the right to contest any new assertions of liability against the Debtors made by the holders of Satisfied Claims with respect to their Claims.

7. If a Claimant fails to file and serve a timely Response by the Response Deadline, the Plan Administrator will instruct KCC to, immediately, and without further notice to any party (including the Claimant), mark such Satisfied Claim as fully satisfied on the Claims Register.

Reservation of Rights

8. The Plan Administrator on behalf of the Debtors expressly reserves the right to (a) amend, modify or supplement this Notice, and (b) file additional objections to any Claims in these chapter 11 cases (filed or not) that have been or may be asserted against the Debtors.

9. Notwithstanding anything contained in this Notice or the attached exhibit, nothing herein shall be construed as a waiver of any rights that the Debtors may have: (a) to bring Avoidance Actions under the applicable provisions of the Bankruptcy Code against the holder of any Disputed Claim, or (b) to exercise their rights of setoff against the holders of such claims relating to such Avoidance Actions.

Dated: May 31, 2024
Wilmington, Delaware

/s/ Michael W. Yurkewicz

KLEHR HARRISON HARVEY
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- and -

-and-

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Co-Counsel to the Plan Administrator

Co-Counsel to the Plan Administrator

Exhibit A

Satisfied Claims

PGX Holdings, Inc. Case No. 23-10718
 Second Notice of Satisfaction
 Schedule 1 - Cured Contract Claims

NAME	DATE FILED	CASE #	DEBTOR	CLAIM #	CLAIM AMOUNT
1 AMERICAN EXPRESS - CORP CARDS PO BOX 360001 FORT LAUDERDALE, FL 33336-0001 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284980	\$15,229.87
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
2 APISERO INC. 1351 NORTH ALMA SCHOOL ROAD SUITE 150 CHANDLER, AZ 85224	08/01/2023	23-10726	Progrexion ASG, Inc.	3285020	\$3,382.50
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
3 CENTURYLINK PO BOX 91155 SEATTLE, WA 98111-9255 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284983	\$17,939.82
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
4 CT CORPORATION PO BOX 4349 CAROL STREAM, IL 60197-4349 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284987	\$1,628.04
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					

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5 FACEBOOK INC. ATTN: ACCOUNTS RECEIVABLE 15161 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 UNITED STATES	08/01/2023	23-10729	Progrexion Marketing, Inc.	3284701	\$14,856.67
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
6 FASTLY INC P.O. BOX 78266 SAN FRANCISCO, CA 94111 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284991	\$1,375.97
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
7 FFE SOLUTIONS GROUP LLC 1786 S 4650 W SALT LAKE CITY, UT 84104 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284992	\$289.03
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
8 FICO (FAIR ISAAC CORPORATION) 3661 VALLEY CENTRE DRIVE, SUITE 500 SAN DIEGO, CA 92130 UNITED STATES	08/01/2023	23-10725	John C. Heath Attorney at Law PC	3285144	\$218,777.75
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					

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9 FICO (FAIR ISAAC CORPORATION) 3661 VALLEY CENTRE DRIVE, SUITE 500 SAN DIEGO, CA 92130 UNITED STATES	08/01/2023	23-10722	Creditrepair.com, Inc.	3285491	\$43,751.14
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
10 FICO (FAIR ISAAC CORPORATION) 3661 VALLEY CENTRE DRIVE, SUITE 500 SAN DIEGO, CA 92130 UNITED STATES	08/01/2023	23-10720	Credit.com, Inc.	3285762	\$118,910.43
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
11 GOOGLE INC. DEPT. 33654 PO BOX 39000 SAN FRANCISCO, CA 94139 UNITED STATES	08/01/2023	23-10720	Credit.com, Inc.	3285763	\$3,823.95
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
12 HEXAWARE TECHNOLOGIES LTD BLDG 152, MILLENNIUM BUSINESS PARK MAHAPE, NAVI MUMBAI MAHARASHTRA, 400 710 INDIA	08/01/2023	23-10725	John C. Heath Attorney at Law PC	3285160	\$122,399.64
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					

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NAME	DATE FILED	CASE #	DEBTOR	CLAIM #	CLAIM AMOUNT
13 HOODOO DIGITAL, LLC 132 SOUTH STATE ST SALT LAKE CITY, UT 84111 UNITED STATES	08/01/2023	23-10729	Progrexion Marketing, Inc.	3284787	\$19,599.00
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
14 HOODOO DIGITAL, LLC 132 SOUTH STATE ST SALT LAKE CITY, UT 84111 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284995	\$165,306.25
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
15 HORACIO SOSA PA 2924 DAVIE RD STE 102 DAVIE, FL 33314-1615 UNITED STATES	08/01/2023	23-10725	John C. Heath Attorney at Law PC	3285068	\$3,000.00
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
16 HYPERQUAKE, LLC 310 CULVER ST SUITE 401 CINCINNATI, OH 45202 UNITED STATES	08/01/2023	23-10729	Progrexion Marketing, Inc.	3284741	\$30,000.00
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					

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NAME	DATE FILED	CASE #	DEBTOR	CLAIM #	CLAIM AMOUNT
17 LENDINGTREE, LLC 1415 VANTAGE PARK DRIVE SUITE 700 CHARLOTTE, NC 28203	09/05/2023	23-10729	Progrexion Marketing, Inc.	266	\$242,693.00
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
18 META PLATFORMS, INC. ATTN: ACCOUNTS RECEIVABLE 15161 COLLECTIONS CENTER DR CHICAGO, IL 60693 UNITED STATES	08/01/2023	23-10720	Credit.com, Inc.	3285767	\$2,279.33
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
19 MICROSOFT ONLINE, INC. PO BOX 847543 DALLAS, TX 75284-7543 UNITED STATES	08/01/2023	23-10729	Progrexion Marketing, Inc.	3284737	\$45,100.18
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
20 MICROSOFT ONLINE, INC. PO BOX 847543 DALLAS, TX 75284 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284944	\$70.31
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					

PGX Holdings, Inc. Case No. 23-10718
 Second Notice of Satisfaction
 Schedule 1 - Cured Contract Claims

NAME	DATE FILED	CASE #	DEBTOR	CLAIM #	CLAIM AMOUNT
21 MICROSOFT ONLINE, INC. PO BOX 847543 DALLAS, TX 75284 UNITED STATES	08/01/2023	23-10720	Credit.com, Inc.	3285746	\$4,397.46
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
22 NINJIO, LLC 880 HAMPSHIRE RD SUITE B WESTLAKE VILLAGE, CA 91361 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284965	\$3,773.00
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
23 PATCH, BRANDON ADDRESS ON FILE	08/19/2023	23-10718	PGX Holdings, Inc.	189	\$900.00
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
24 THE ULTIMATE SOFTWARE GROUP PO BOX 930953 ATLANTA, GA 31193-0953 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3285012	\$555.00
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					

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NAME	DATE FILED	CASE #	DEBTOR	CLAIM #	CLAIM AMOUNT
25 TRANS UNION LLC PO BOX 99506 CHICAGO, IL 60693-9506 UNITED STATES	08/01/2023	23-10725	John C. Heath Attorney at Law PC	3285079	\$569,735.66
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
26 VERINT, INC PO BOX 905590 CHARLOTTE, NC 28290-5590 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284948	\$4,795.78
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
27 VERIZON WIRELESS (422858809-0001) PO BOX 660108 DALLAS, TX 75266-0108 UNITED STATES	08/01/2023	23-10726	Progrexion ASG, Inc.	3284967	\$2,022.49
Reason: The contract associated with this claim appeared on the Debtor's Notice of Designation of Certain Executory Contracts and /or Unexpired Leases as "Assumed Contracts" and Assumption and Assignment Thereof filed on 9/24/2023. It was assumed and assigned pursuant to the Asset Purchase Agreement and no additional amounts are owed .					
				TOTAL	\$1,656,592.27