Case 23-10718-CTG Doc 480 Filed 00/17/23 Page 1 of 11 Docket #0480 Date Filed: 9/17/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PGX HOLDINGS, INC., et al., 1

Debtors.

Chapter 11

Case No. 23-10718 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 15, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as <u>Exhibit A</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit B</u>; and, on September 16, 2023, via Electronic Mail upon the service list attached hereto as <u>Exhibit C</u>:

- First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 466]
- [Redlined] First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 467]
- First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 468]

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progression ASG, Inc. (5153); Progression Holdings, Inc. (7123); Progression IP, Inc. (5179); Progression Marketing, Inc. (5073); and Progression Teleservices, Inc. (5110). The location of the Debtors' service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



• [Redlined] First Amended Disclosure Statement for the First Amended Joint Chapter 11 Plan of PGX Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 469]

Dated: September 17, 2023

/s/ Priscilla Romero

Priscilla Romero KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

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Exhibit A Core/2002 Service List

Served via Electronic Mail

Description	CreditorName	CraditarNaticaNama	Email
Description Alabama Attorney General	Alabama Attorney General	CreditorNoticeName Attn Bankruptcy Department	Email consumerinterest@Alabamaag.gov
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Counsel to the Official Committee of	· ····································	Andrew I. Silfen and Beth M.	andrew.silfen@afslaw.com;
Unsecured Creditors	Arent Fox Schiff LLP	Brownstein	beth.brownstein@afslaw.com
Counsel to the Official Committee of			Ŭ
Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	justin.kesselman@afslaw.com
Top 30 Creditor / Creditors Committee			CHIP.REGISTER@ARGANO.COM;
Member	Argano, LLC	Attn Elizabeth Frederic	Elizabeth.frederic@argano.com
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
DIP Agent and First Lien Credit Agreement			
Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	BlueTorchAgency@alterdomus.com
		Scott A. Zuber, Esq., Jonathan	szuber@csglaw.com;
		Bondy, Esq., and Emily Mastrocola,	jbondy@csglaw.com;
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Esq.	emastrocola@csglaw.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney.general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware State AG and DOJ	Delewere Dent of Justice	Attornov Conorol	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Dept of Justice Delaware Secretary of State	Attorney General Division of Corporations	
DE State Treasury		Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury District of Columbia Attorney General	Delaware State Treasury District of Columbia Attorney General	Attn Bankruptcy Department	statetreasurer@state.de.us oag@dc.gov
District of Columbia Altorney General	Bismot of Columbia Attorney General		citizenservices@myfloridalegal.com;
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	oag.civil.eserve@myfloridalegal.com
Contract Automotion Contract	Conduct Montoy Conordi	, an Banaquey Department	
Counsel to Experian Marketing Solutions,		Joseph D. Frank and Karen V.	jfrank@fgllp.com;
Inc. and Experian Business Solutions, Inc.	FrankGecker LLP	Newbury	knewbury@fgllp.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	sjurgensen@hawthorneadvertising.com
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	AGLabrador@ag.idaho.gov
			attorney_general@atg.state.il.us;
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	michelle@lisamadigan.org
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	gking@kslaw.com
			rschwartz@kslaw.com;
			GKing@kslaw.com;
Counsel to DIP Agent and First Lien Credit		Roger G. Schwartz, Geoffrey King,	jdaly@kslaw.com;
Agreement Agent and Blue Torch Finance		Jennifer E. Daly, Robert Nussbaum	rnussbaum@kslaw.com;
LLC	King & Spalding LLP	and Michelle Muscara	mmuscara@kslaw.com
Co-Counsel to the Debtors and Debtors in		Domenic E. Pacitti and Michael W.	dpacitti@klehr.com;
Possession	Klehr Harrison Harvey Branzburg LLP	Yurkewicz	myurkewicz@klehr.com
Co-Counsel to the Debtors and Debtors in			
Possession	Klehr Harrison Harvey Branzburg LLP	Morton R. Branzburg	mbranzburg@klehr.com
Counsel to Kirsten Hansen, on Behalf of			
Herself and all Others Similarly Situated			
("Plaintiff")	Loizides, P.A.	Christopher D. Loizides	loizides@loizides.com
			Executive@ag.louisiana.gov;
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	ConstituentServices@ag.louisiana.gov
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney.general@maine.gov
Counsel to Maricopa County Treasurer	Maricopa County Attorney's Office	Peter Muthig	muthigk@mcao.maricopa.gov
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	dazman@mwe.com
Counsel to Site Selection Group	McDermott Will & Emery LLP	Maris J. Kandestin	mkandestin@mwe.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
			emonzo@morrisjames.com;
Counsel to the Official Committee of Unsecured Creditors	Morrie James LLD	Eric J. Monzo, Brya M. Keilson and	bkeilson@morrisjames.com;
	Morris James LLP	Jason S. Levin	jlevin@morrisjames.com
Counsel to Blue Torch Finance LLC and	Morrie Nichola Arabt & Tuppell LLD	Robert J. Dehney, Matthew B.	rdehney@morrisnichols.com; mharvey@morrisnichols.com
Prospect Capital Corporation	Morris, Nichols, Arsht & Tunnell LLP	Harvey	NEDOJ@nebraska.gov;
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	Ago.info.help@nebraska.gov
Nebraska Attorney General Nevada Attorney General	Nebraska Attorney General Nevada Attorney General	Attn Bankruptcy Department Attn Bankruptcy Department	
INEVAUA AUDITIEY GEHEIAI	New Hampshire Attorney General		AgInfo@ag.nv.gov
New Hampshire Attornov Canaral	INEW Hampshire Allothey General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Hampshire Attorney General			
New Hampshire Attorney General			Heather Anderson Claw sizes as
· ·	Now Jaroov Attornov Concret	Atta Bankruntov Department	Heather.Anderson@law.njoag.gov;
New Hampshire Attorney General New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	NJAG.ElectronicService.CivilMatters@law.njoag.gov
New Jersey Attorney General			NJAG.ElectronicService.CivilMatters@law.njoag.gov Louis.Testa@ag.ny.gov;
· · · ·	New Jersey Attorney General New York Attorney General North Carolina Attorney General	Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department	NJAG.ElectronicService.CivilMatters@law.njoag.gov

Exhibit A Core/2002 Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
North Dakota Automey General	Office of the United States Trustee	Aur Dankidpicy Department	ndag@nd.gov
US Trustee for District of DE	Delaware	Jane M. Leamy	jane.m.leamy@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Okianoma Attorney General	Okianoma Auomey General	Aun Bankrupicy Department	AttorneyGeneral@doj.state.or.us;
One way Atterney Concerned		Atta Dankauntau Danastarant	
Oregon Attorney General Pennsylvania Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Lisa.Udland@doj.state.or.us
	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	DHillman@proskauer.com
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	LOsaben@proskauer.com
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Peter J. Young	PYoung@proskauer.com
Counsel to Second Lien Credit Agreement			pantoszyk@proskauer.com;
Agent	Proskauer Rose LLP	Peter Antoszyk and David M. Hillman	
			jwilson@prospectcap.com;
			pl@prospectcap.com;
			pacct@prospectcap.com;
			fax@prospectcap.com;
			grier@prospectcap.com;
			jbarry@prospectcap.com;
Second Lien Credit Agreement Agent	Prospect Capital Corporation	Jason Wilson	fax@prospectcap.com
Counsel to Kirsten Hansen, on Behalf of			
Herself and all Others Similarly Situated,		Jack A. Raisner and René S.	jar@raisnerroupinian.com;
Plaintiff	Raisner Roupinian LLP	Roupinian	rsr@raisnerroupinian.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	nyrobankruptcy@sec.gov
			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
		l / rtogional onico	SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Top 30 Creditor / Creditors Committee	Securites & Exchange Commission	ocorciary of the measury	seebankiupiey@see.gov
Member	Site Selection Group	King White	KWHITE@SITESELECTIONGROUP.COM
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Tennessee Allonney General	Tennessee Auomey General	Aur Bankrupicy Department	bankruptcytax@oag.texas.gov;
Taylog Attornay Canaral	Tayaa Attornay Canaral	Atta Bankruntav Danartmant	
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
T D t (D		c/o TN Attorney General's Office,	
Tennessee Department of Revenue	TN Dept of Revenue	Bankruptcy Division	AGBankDelaware@ag.tn.gov
United States Department of Justice	U.S. Department of Justice	Attorney General	askdoj@usdoj.gov
Counsel to the United States of America			
(CFPB)	U.S. Department of Justice, Civil Division	J. Zachary Balasko	john.z.balasko@usdoj.gov
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(CFPB)	U.S. Department of Justice, Civil Division	Leung	Victor.Leung@usdoj.gov
Counsel to the United States of America			
(CFPB)	U.S. Department of Justice, Civil Division	Victor S. Leung	Victor.Leung@usdoj.gov
			usade.ecfbankruptcy@us.doj.gov;
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usa.doj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Capitol Indemnity Corp.	Whiteford, Taylor & Preston LLC	Thomas J. Francella, Jr., Esq.	tfrancella@whitefordlaw.com
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

Exhibit B

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Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2 Address3	City	State	e Zip
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
Alabama Automey General	Alabama Allomey General	Attri Bankrupicy Department	Sof Washington Ave	1 0 00x 300132	wongomery		30104-0132
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200		Anchorage	AK	99501-1994
Counsel to the Official Committee of	Alaska Allottiey General	Andrew I. Silfen and Beth M.	1301 Avenue of the Americas,		Anchorage		33301-1334
Unsecured Creditors	Arent Fox Schiff LLP	Brownstein	42nd Floor		New York	NY	10019
Counsel to the Official Committee of		Diowiistelli	42110 F1001		New TOIK	INI	10019
	Arent Fey Cabiff LLD	Justin A. Kesselman	800 Devilator Street, 22nd Eleca		Destan	МА	02100
Unsecured Creditors Top 30 Creditor / Creditors Committee	Arent Fox Schiff LLP	Jusun A. Kesseiman	800 Boylston Street, 32nd Floor		Boston	IVIA	02199
•	Arrene LLC	Atta Elizabeth Evadavia	6100 M/ Plana Darkway	Suite 1900	Diana	тх	75093
Member	Argano, LLC	Attn Elizabeth Frederic	6100 W Plano Parkway	Suite 1800	Plano		
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave		Phoenix	AZ	85004-2926
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611	Phoenix	AZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200		Little Rock	AR	72201-2610
DIP Agent and First Lien Credit Agreement							
Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	150 East 58th Street, 18th Floor		New York	NY	10155
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
		Scott A. Zuber, Esq., Jonathan					
		Bondy, Esq., and Emily Mastrocola,					
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Esq.	105 Eisenhower Parkway		Roseland	NJ	07068
			Ralph L Carr Colorado Judicial	1300 Broadway, 10th			
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Building	FI	Denver	CO	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue		Hartford	СТ	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.	Wilmington	DE	19801
,	,			820 N	Ŭ		
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100		Dover	DE	19904
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW		Washington	DC	20001
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol		Tallahassee	FL	32399-1050
		Aut Bankrapity Department			rananaoooo		02000 1000
Counsel to Experian Marketing Solutions,		Joseph D. Frank and Karen V.	1327 W. Washington Blvd., Suite				
Inc. and Experian Business Solutions, Inc.	FrankGecker LLP	Newbury	5 G-H		Chicago	IL	60607
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW		Atlanta	GA	30334-1300
	ů ,	1 2 1				-	
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street		Honolulu	HI	96813
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	Attn Steve Jurgensen	101 N. Court Street	Fairfield	IA	52556
					_ .		
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720	Boise	ID	83720-0010
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.	Chicago	IL	60601
				302 West			
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	Washington St 5th FI	Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150		Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
				1305 E. Walnut			
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	Street	Des Moines	IA	50319
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
	-			Capitol Building,			
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Suite 118	Frankfort	KΥ	40601-3449
		Department				-	
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	110 N. Wacker Drive, Suite 3800		Chicago	IL	60606
Counsel to DIP Agent and First Lien Credit		Roger G. Schwartz, Geoffrey King,			2		
Agreement Agent and Blue Torch Finance		Jennifer E. Daly, Robert Nussbaum	1185 Avenue of the Americas,				
LLC	King & Spalding LLP	and Michelle Muscara	34th Floor		New York	NY	10036
					INCW TUR	INI	10030

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Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	e Zip
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	One Vanderbilt Avenue			New York	NY	10017
·					P.O. Box			
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	30212	Lansing	МІ	48909
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
	······································	· ········						
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
			Traitor entere Bananig		P.O. Box	ouchoon	inic	00201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	899	Jefferson City	мо	65101
wissean Auency Ceneral	Missourrationey General		Supreme Court Blug	215 N. Sanders 3rd	PO Box	ocherson ony	INIC	00101
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	FI	201401	Helena	мт	59620-1401
Nebraska Attorney General	Nebraska Attorney General	Atth Bankruptcy Department	2115 State Capitol	P.O. Box 98920	201401	Lincoln	NE	68509
,	,	1 2 1					NV	89701
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg. 33 Capitol St.	100 N. Carson St		Carson City Concord	NV	03301
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department				Concord	INH	03301
			Richard J. Hughes Justice			- .		
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Complex	25 Market St	PO Box 080		NJ	08625-0080
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
	Office of the United States Trustee							
US Trustee for District of DE	Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th FI			Columbus	OH	43215
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	Eleven Times Square			New York	NY	10036-8299
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	70 West Madison, Suite 3800			Chicago	IL	60602-4342
			2029 Century Park East, Suite			Ű		
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Peter J. Young	2400			Los Angeles	CA	90067-3010
Counsel to Second Lien Credit Agreement		l otor or roung	2.000			2007 a.go.oo	0, 1	
Agent	Proskauer Rose LLP	Peter Antoszyk and David M. Hillman	One International Place			Boston	MA	02110-2600
Second Lien Credit Agreement Agent	Prospect Capital Corporation	Jason Wilson	10 East 40th Street, 42nd Floor			New York	NY	10016
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
Anous Island Automey General	Alloue Island Allonley General				200 Vesey	TOMUEIICE		02303
SEC Regional Office	Securities & Evolution Commission	NV Regional Office	Regional Director	Brookfield Place	St, Ste 400	New York	NY	10281-1022
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director		SI, SIE 400	New YORK	INT	10281-1022
			De sien al Discator	100 Pearl St., Suite		N	NIX	10001 0010
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	20-100		New York	NY	10004-2616
					1617 JFK			
					Boulevard			
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor / Creditors Committee								
Member	Site Selection Group	King White	8235 Douglas Ave #500			Dallas	ТX	75205
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	ΤN	37202-0207
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	ΤX	78701
*	-	c/o TN Attorney General's Office,						
		,,	1	PO Box 20207	1	1	ΤN	37202-0207

Case 23-10718-CTG Doc 480 Filed 09/17/23 Page 9 of 11

Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
United States Department of Justice	U.S. Department of Justice	Attorney General	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
				350 North State				
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	Street, Suite 230		Salt Lake City	UT	84114-2320
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
				1900 Kanawha Blvd.,				
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	East		Charleston	WV	25305
				114 East, State	PO Box			
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	Capitol	7857	Madison	WI	53707-7857
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

Exhibit C

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Exhibit C Supplemental Core/2002 Service List Party Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
US Attorney for District of	US Attorney for District		
Delaware	of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov