

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
PGX HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 23-10718 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 4, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets; (B) Authorizing the Debtors to Enter into One or More Stalking Horse Agreements and to Provide Bidding Protections Thereunder; (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof; (D) Approving Assumption and Assignment Procedures; and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Lease; and (III) Granting Related Relief [Docket No. 331]**
- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 332]**

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors' service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



Furthermore, on August 4, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit D**, and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit F**, **Exhibit G**, **Exhibit H**, and **Exhibit I**:

- **Order (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets; (B) Authorizing the Debtors to Enter into One or More Stalking Horse Agreements and to Provide Bidding Protections Thereunder; (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof; (D) Approving Assumption and Assignment Procedures; and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Lease; and (III) Granting Related Relief [Docket No. 331]**

Furthermore, on August 4, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit J**; and via First Class Mail upon the service lists attached hereto as **Exhibit K**:

- **Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 332]**

Dated: August 11, 2023

/s/ Priscilla Romero
Priscilla Romero
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney_general@alaska.gov
Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Andrew I. Silfen and Beth M. Brownstein	andrew.silfen@afslaw.com; beth.brownstein@afslaw.com
Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	justin.kesselman@afslaw.com
Top 30 Creditor / Creditors Committee Member	Argano, LLC	Attn Elizabeth Frederic	CHIP.REGISTER@ARGANO.COM; Elizabeth.frederic@argano.com
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
DIP Agent and First Lien Credit Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	BlueTorchAgency@alterdomus.com
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber, Esq., Jonathan Bondy, Esq., and Emily Mastrocola, Esq.	szuber@csglaw.com; jbondy@csglaw.com; emastrocola@csglaw.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney_general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney_general@ct.gov
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	oag@dc.gov
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Counsel to Experian Marketing Solutions, Inc. and Experian Business Solutions, Inc.	FrankGecker LLP	Joseph D. Frank and Karen V. Newbury	jfrank@fgllp.com; knewbury@fgllp.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	sjurgensen@hawthorneadvertising.com
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	AGLabrador@ag.idaho.gov
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	attorney_general@atg.state.il.us; michelle@lisamadigan.org
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney_general@ag.ky.gov
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	gking@kslaw.com
Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	rschwartz@kslaw.com; GKing@kslaw.com; jdaly@kslaw.com; rnussbaum@kslaw.com; mmuscara@kslaw.com
Counsel to Kirsten Hansen, on Behalf of Herself and all Others Similarly Situated ("Plaintiff")	Loizides, P.A.	Christopher D. Loizides	loizides@loizides.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney_general@maine.gov
Counsel to Maricopa County Treasurer	Maricopa County Attorney's Office	Peter Muthig	muthigk@mcao.maricopa.gov
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	dazman@mwe.com
Counsel to Site Selection Group	McDermott Will & Emery LLP	Maris J. Kandestin	mkandestin@mwe.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag_replies@ag.state.mn.us
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney_general@ago.mo.gov
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactcp@mt.gov
Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo, Brya M. Keilson and Jason S. Levin	emonzo@morrisjames.com; bkeilson@morrisjames.com; jlevin@morrisjames.com
Counsel to Blue Torch Finance LLC and Prospect Capital Corporation	Morris, Nichols, Arshat & Tunnell LLP	Robert J. Dehney, Matthew B. Harvey	rdehney@morrisnichols.com; mharvey@morrisnichols.com
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov; Ago.info.help@nebraska.gov
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	jane.m.leafy@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	DHillman@proskauer.com
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	LOsaben@proskauer.com
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Peter J. Young	PYoung@proskauer.com
Counsel to Second Lien Credit Agreement Agent	Proskauer Rose LLP	Peter Antoszyk and David M. Hillman	pantoszyk@proskauer.com; dhillman@proskauer.com
Second Lien Credit Agreement Agent	Prospect Capital Corporation	Jason Wilson	jwilson@prospectcap.com; pl@prospectcap.com; pacct@prospectcap.com; fax@prospectcap.com; grier@prospectcap.com; jbarry@prospectcap.com; fax@prospectcap.com
Counsel to Kirsten Hansen, on Behalf of Herself and all Others Similarly Situated, Plaintiff	Raisner Roupinian LLP	Jack A. Raisner and René S. Roupinian	jar@raisnerroupinian.com; rsr@raisnerroupinian.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor / Creditors Committee Member	Site Selection Group	King White	KWHITE@SITESELECTIONGROUP.COM
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Tennessee Department of Revenue	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
United States Department of Justice	U.S. Department of Justice	Attorney General	askdoj@usdoj.gov
Counsel to the United States of America (CFPB)	U.S. Department of Justice, Civil Division	J. Zachary Balasko	john.z.balasko@usdoj.gov
Counsel to the United States of America (CFPB)	U.S. Department of Justice, Civil Division	J. Zachary Balasko and Victor S. Leung	john.z.balasko@usdoj.gov; Victor.Leung@usdoj.gov
Counsel to the United States of America (CFPB)	U.S. Department of Justice, Civil Division	Victor S. Leung	Victor.Leung@usdoj.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Capitol Indemnity Corp.	Whiteford, Taylor & Preston LLC	Thomas J. Francella, Jr., Esq.	tfrancella@whitefordlaw.com
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynticcegroup@doj.state.wi.us
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Andrew I. Silfen and Beth M. Brownstein	1301 Avenue of the Americas, 42nd Floor			New York	NY	10019
Counsel to the Official Committee of Unsecured Creditors	Arent Fox Schiff LLP	Justin A. Kesselman	800 Boylston Street, 32nd Floor			Boston	MA	02199-
Top 30 Creditor / Creditors Committee Member	Argano, LLC	Attn Elizabeth Frederic	6100 W Plano Parkway	Suite 1800		Plano	TX	75093
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
Arizona Attorney General's Office - CSS	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
DIP Agent and First Lien Credit Agreement Agent	Blue Torch Finance LLC	c/o Blue Torch Capital LP	150 East 58th Street, 18th Floor			New York	NY	10155
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to Capitol Indemnity Corp.	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber, Esq., Jonathan Bondy, Esq., and Emily Mastrocola, Esq.	105 Eisenhower Parkway			Roseland	NJ	07068
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
Counsel to Experian Marketing Solutions, Inc. and Experian Business Solutions, Inc.	FrankGecker LLP	Joseph D. Frank and Karen V. Newbury	1327 W. Washington Blvd., Suite 5 G-H			Chicago	IL	60607
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
Creditors Committee Member	Hawthorne Direct, LLC	dba Hawthorne Advertising	Attn Steve Jurgensen	101 N. Court Street		Fairfield	IA	52556
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449
Counsel to Blue Torch Finance LLC	King & Spalding LLP	Geoffrey M. King	110 N. Wacker Drive, Suite 3800			Chicago	IL	60606
Counsel to DIP Agent and First Lien Credit Agreement Agent and Blue Torch Finance LLC	King & Spalding LLP	Roger G. Schwartz, Geoffrey King, Jennifer E. Daly, Robert Nussbaum and Michelle Muscara	1185 Avenue of the Americas, 34th Floor			New York	NY	10036
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Counsel to Site Selection Group	McDermott Will & Emery LLP	Darren Azman	One Vanderbilt Avenue			New York	NY	10017
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	David M. Hillman	Eleven Times Square			New York	NY	10036-8299
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Libbie B. Osaben	70 West Madison, Suite 3800			Chicago	IL	60602-4342
Counsel to Prospect Capital Corporation	Proskauer Rose LLP	Peter J. Young	2029 Century Park East, Suite 2400			Los Angeles	CA	90067-3010
Counsel to Second Lien Credit Agreement Agent	Proskauer Rose LLP	Peter Antoszyk and David M. Hillman	One International Place			Boston	MA	02110-2600
Second Lien Credit Agreement Agent	Prospect Capital Corporation	Jason Wilson	10 East 40th Street, 42nd Floor			New York	NY	10016
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor / Creditors Committee Member	Site Selection Group	King White	8235 Douglas Ave #500			Dallas	TX	75205
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
United States Department of Justice	U.S. Department of Justice	Attorney General	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

Exhibit C

Stalking Horse Bidder Notice Parties
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the PGX Stalking Horse Bidder	Young Conway Stargatt &Taylor, LLP	Attn Joseph M. Barry, Lauren McCreery, Joseph M. Mulvihill and Joseph Barry	jbarry@ycst.com; lmccrery@ycst.com; jmulvihill@ycst.com

Exhibit D

Taxing Authorities Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
BONNEVILLE COUNTY, IDAHO		bctreasurers@co.bonneville.id.us
Colorado Department of the Treasury		treasurer.young@state.co.us
CONNECTICUT DEPT OF REVENUE SERVICES		DRS@ct.gov
FLORIDA DEPARTMENT OF REVENUE		emailDOR@floridarevenue.com
IDAHO STATE TAX COMMISSION		TAXComplianceCOBBankruptcy@tax.idaho.gov
ILLINOIS DEPARTMENT OF REVENUE		rev.bankruptcy@illinois.gov
Illinois State Treasurer		webmaster@illinoistreasurer.gov
Indiana Treasurer of State		tosstaff@tos.in.gov
Kentucky State Treasury		treasury.web@ky.gov
MICHIGAN DEPARTMENT OF STATE		bankruptcy@michigan.gov
NEW JERSEY DEPARTMENT OF THE TREASURY	DIVISION OF TAXATION	NJTax.BNCnoticeonly@treas.nj.gov
New Mexico State Treasurer's Office		Laura.Montoya@sto.nm.gov
NEW MEXICO TAXATION & REVENUE DEPARTMENT		Rusvelina.Escalante@tax.nm.gov
New York State Treasury		Treasury.Inquiry@tax.ny.gov
North Dakota State Treasurer		treasurer@nd.gov
OKLAHOMA DEPARTMENT OF CONSUMER CREDIT		okstate@okdocc.ok.gov
Oregon State Treasury		oregon.treasurer@ost.state.or.us
PENNSYLVANIA DEPARTMENT OF REVENUE		RA-RV-BET-HBG-TA-EM@pa.gov
RHODE ISLAND DEPARTMENT OF REVENUE	DIVISION OF TAXATION	Tax.Corporate@tax.ri.gov
SOUTH CAROLINA DEPARTMENT OF REVENUE		CorpTax@dor.sc.gov
State of Alaska Department of Revenue Treasury Division		dor.trs.assetaccounting@alaska.gov
State of Hawaii Department of Taxation		Taxpayer.Services@hawaii.gov
State of Michigan Department of Treasury		MIStateTreasurer@michigan.gov
State Treasurer of Iowa		treasurer@tos.iowa.gov
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		bankruptcysection@cpa.texas.gov
Treasury Department Alabama		alatreas@treasury.alabama.gov
Utah Office of State Treasurer		sto@utah.gov
UTAH STATE TAX COMMISSION		taxmaster@utah.gov
Vermont State Treasurer		treasurers.office@vermont.gov
Washington State Treasurer		watreas@tre.wa.gov
Wisconsin State Treasurer		Treasurer@wisconsin.gov
Wyoming State Treasurer		treasurer@wyo.gov

Exhibit E

**Interested Parties Service List
Served via Electronic Mail**

[The names and emails of the parties who expressed an interest in acquiring certain assets have been redacted for confidentiality.]

Exhibit F

Exhibit F

Stalking Horse Bidder Notice Parties

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to the PGX Stalking Horse Bidder	Young Conway Stargatt & Taylor, LLP	Attn Joseph M. Barry, Lauren McCreery, Joseph M. Mulvihill and Joseph Barry	Rodney Square	1000 North King Street	Wilmington	DE	19801

Exhibit G

Exhibit G
Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ALABAMA DEPARTMENT OF REVENUE	CORPORATE TAX SECTION	PO BOX 327435			MONTGOMERY	AL	36132-7435	
ALABAMA PRIVILEGE TAX DEPARTMENT OF REVENUE		50 N. RIPLEY ST.			MONTGOMERY	AL	36130	
ARIZONA CORPORATION COMMISSION		1200 W. WASHINGTON STREET			PHOENIX	AZ	85007	
ARIZONA DEPARTMENT OF REVENUE		P.O. BOX 29085			PHOENIX	AZ	85038-9085	
Arizona State Treasurer	Treasury Division	1700 West Washington Street, #102			Phoenix	AZ	85007	
Arkansas Treasurer of State		500 Woodlane, Suite 220			Little Rock	AR	72201	
AVALARA		100 RAVINE LANE	SUITE 220		BAINBRIDGE ISLAND	WA	98110	
Avalara, Inc.	Attn: Legal Department	255 S. King St. Ste. 1800			Seattle	WA	98104	
BONNEVILLE COUNTY, IDAHO		605 N CAPITAL AVE.			IDAHO FALLS	ID	83402	
CALIFORNIA DEPARTMENT OF JUSTICE	ATTORNEY GENERAL'S OFFICE	ATTN: CREDIT SERVICES ORG. REGISTRATION			SAN DIEGO	CA	92101	
CALIFORNIA DEPARTMENT OF JUSTICE	Attorney General's Office	P.O. Box 85266			San Diego	CA	92186-5266	
CALIFORNIA DEPARTMENT OF REVENUE		PO BOX 942840			SACRAMENTO	CA	94240	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942840			SACRAMENTO	CA	94240-0040	
CALIFORNIA SECRETARY OF STATE		1500 11ST STREET			SACRAMENTO	CA	95814	
California State Treasurer		901 P street, Room 110			Sacramento	CA	95814	
CBIZ MHM, LLC		FILE 50039			LOS ANGELES	CA	90074-0039	
CITY OF AKRON	INCOME TAX DIVISION	1 CASCADE PLZ STE 100			AKRON	OH	44308	
CITY OF MIDDLETOWN		ONE DONHAM PLAZA			MIDDLETOWN	OH	45042	
CITY OF REXBURG		35 N 1ST EAST			REXBURG	ID	83440	
CITY OF TIFFIN INCOME TAX DEPARTMENT		P.O. BOX 518			TIFFIN	OH	44883	
COLORADO DEPARTMENT OF REVENUE		TAXATION DIVISION	P.O. BOX 17087		DENVER	CO	80217	
Colorado Department of the Treasury		200 East Colfax Avenue State Capitol, Suite 140			Denver	CO	80203	
COLORADO SECRETARY OF STATE		1700 BROADWAY	SUITE 550		DENVER	CO	80290	
CONNECTICUT DEPARTMENT OF REVENUE SERVICES		450 COLUMBUS BLVD.	SUITE 1		HARTFORD	CT	06103	
CONNECTICUT SECRETARY OF STATE		165 CAPITOL AVENUE	SUITE 1000		HARTFORD	CT	06106	
CT CORPORATION		PO BOX 4349			CAROL STREAM	IL	60197-4349	
DAVIS COUNTY, UTAH TREASURER		P.O. BOX 618			FARMINGTON	UT	84025	
DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE BUILDING	820 N. FRENCH ST.		WILMINGTON	DE	19801	
DELAWARE DEPARTMENT OF REVENUE		540 SOUTH DUPONT HIGHWAY	SUITE 2		DOVER	DE	19901	
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS	PO BOX 898			DOVER	DE	19903	
Delaware State Treasurer		820 Silver Lake Boulevard - Suite 100			Dover	DE	19904	
DISTRICT OF COLUMBIA DEPARTMENT OF REVENUE	OFFICE OF TAX AND REVENUE	1101 4TH STREET, SW, SUITE 270 WEST			WASHINGTON	DC	20024	
DISTRICT OF COLUMBIA MAYOR'S OFFICE		1350 PENNSYLVANIA AVENUE, NW			WASHINGTON	DC	20004	
Florida Department of Financial Services		200 East Gaines Street			Tallahassee	FL	32399	
FLORIDA DEPARTMENT OF REVENUE		5050 W. TENNESSEE ST.			TALLAHASSEE	FL	32399-0135	
FLORIDA DEPARTMENT OF STATE		R.A. GRAY BUILDING	500 SOUTH BRONOUGH STREET		TALLAHASSEE	FL	32399-0250	
FORVIS, LLP		510 S 200 W, SUITE 200			SALT LAKE CITY	UT	84101	
GEORGIA DEPARTMENT OF REVENUE		1800 CENTURY BLVD NE			ATLANTA	GA	30345	
Georgia Office of the State Treasurer		200 Piedmont Avenue Suite 1204 West Tower			Atlanta	GA	30334	
GREENSHADES		7020 AC SKINNER PARKWAY	SUITE 100		JACKSONVILLE	FL	32256	
HAWAII DEPARTMENT OF REVENUE		830 PUNCHBOWL STREET			HONOLULU	HI	96813	
HAWAII DEPARTMENT OF TAXATION		830 PUNCHBOWL STREET			HONOLULU	HI	96813-5094	

Exhibit G
Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HAWAII SECRETARY OF STATE BUSINESS REGISTRATION DIVISION	DEPARTMENT OF COMMERCE & CONSUMER AFFAIRS	KING KALAKAUA BUILDING 335 MERCHANT ST RM 201			HONOLULU	HI	96813	
IDAHO DIVISION OF FINANCE		11341 WEST CHINDEN BLVD. STE A300			BOISE	ID	83714	
IDAHO SECRETARY OF STATE		P.O. BOX 83720			BOISE	ID	83702	
IDAHO STATE TAX COMMISSION		11341 WEST CHINDEN BLVD. STE A300			BOISE	ID	83714	
Idaho State Treasurer		304 N 8th St Rm 403			Boise	ID	83702	
ILLINOIS DEPARTMENT OF REVENUE		P.O. BOX 19045			SPRINGFIELD	IL	62794-9045	
ILLINOIS SECRETARY OF STATE		213 STATE CAPITOL			SPRINGFIELD	IL	62756	
Illinois State Treasurer		555 W. Monroe Street, 14th Floor			Chicago	IL	60661	
INDIANA DEPARTMENT OF REVENUE		P.O. BOX 7206			INDIANAPOLIS	IN	46207-7206	
INDIANA SECRETARY OF STATE		200 W. WASHINGTON ST., ROOM 201			INDIANAPOLIS	IN	46204	
Indiana Treasurer of State		200 W. Washington Street Ste 242			Indianapolis	IN	46204	
IOWA DEPARTMENT OF REVENUE		HOOVER STATE OFFICE BUILDING	1305 E. WALNUT		DES MOINES	IA	50319	
IOWA DEPARTMENT OF REVENUE		PO BOX 10466			DES MOINES	IA	50306-0466	
IOWA SECRETARY OF STATE		FIRST FLOOR, LUCAS BUILDING	321 E. 12TH ST.		DES MOINES	IA	50319	
IOWA SECRETARY OF STATE		LUCAS BUILDING- FIRST FLOOR	321 E. 12TH ST.		DES MOINES	IA	50319	
Kansas State Treasurer		900 SW Jackson Ste 201			Topeka	KS	66612	
KENTUCKY DEPARTMENT OF REVENUE		501 HIGH STREET			FRANKFORT	KY	40601	
KENTUCKY DEPARTMENT OF REVENUE		PO BOX 200021			FRANKFORT	KY	40620-0021	
Kentucky State Treasury		1050 US Hwy 127 S Ste 100			Frankfort	KY	40601	
KPMG		DEPT 0922	PO BOX 120922		DALLAS	TX	75312-0922	
LOUISIANA ATTORNEY GENERAL		1885 N 3RD ST.			BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 201			BATON ROUGE	LA	70821-0201	
Louisiana Department of Treasury		Louisiana State Capitol Building	900 North Third Street, Third Floor		Baton Rouge	LA	70802	
MADISON COUNTY, IDAHO TREASURER		134 E MAIN			REXBURG	ID	83440	
MAINE BUREAU OF CONSUMER PROTECTION		35 STATE HOUSE STATION			AUGUSTA	ME	04333	
MAINE DEPARTMENT OF THE SECRETARY OF STATE		148 STATE HOUSE STATION			AUGUSTA	ME	04333-0148	
MAINE REVENUE SERVICES	INCOME TAX DIVISION	P.O. BOX 1064			AUGUSTA	ME	04332-1064	
Maine State Treasurer		39 State House Station	Cross Office Building, 3rd floor	111 Sewall Street	Augusta	ME	04333-0039	
MARICOPA COUNTY, ARIZONA		301 WEST JEFFERSON STREET			PHOENIX	AZ	85003	
MARYLAND DEPARTMENT OF ASSESSMENTS AND TAXATION		301 W. PRESTON STREET	ROOM 801		BALTIMORE	MD	21201-2395	
MARYLAND OFFICE OF THE COMMISSIONER OF FINANCIAL REGULATION		1100 NORTH EUTAW STREET	SUITE 611		BALTIMORE	MD	21201	
Maryland State Treasurer		Goldstein Treasury Building	80 Calvert St		Annapolis	MD	21401	
MASSACHUSETTS DEPARTMENT OF REVENUE		200 ARLINGTON STREET			CHELSEA	MA	02150	
MASSACHUSETTS DEPARTMENT OF REVENUE		PO BOX 7089			BOSTON	MA	02204	
Massachusetts Office of the Treasurer		State House, Room 227			Boston	MA	02133	
MICHIGAN DEPARTMENT OF STATE		430 W. ALLEGAN ST.	RICHARD H. AUSTIN BUILDING - 4TH FLOOR		LANSING	MI	48918	
MICHIGAN DEPARTMENT OF TREASURY		P.O. BOX 30803			LANSING	MI	48909	

Exhibit G
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MINNESOTA DEPARTMENT OF COMMERCE		85 7TH PLACE EAST	SUITE 280		SAINT PAUL	MN	55101	
Minnesota Department of Revenue		600 North Robert St.			St. Paul	MN	55146	
MINNESOTA DEPARTMENT OF REVENUE		600 NORTH ROBERT ST.			SAINT PAUL	MN	55146	
MINNESOTA DEPARTMENT OF REVENUE		MAIL STATION 1765			SAINT PAUL	MN	55145-1765	
MINNESOTA SECRETARY OF STATE		FIRST NATIONAL BANK BUILDING	332 MINNESOTA STREET, SUITE N201		SAINT PAUL	MN	55101	
MISSOURI DEPARTMENT OF REVENUE		HARRY S TRUMAN STATE OFFICE BUILDING	301 WEST HIGH STREET		JEFFERSON CITY	MO	65101	
MISSOURI DIVISION OF FINANCE		TRUMAN STATE OFFICE BUILDING	ROOM 630		JEFFERSON CITY	MO	65102	
Missouri State Treasurer's Office		PO Box 210			Jefferson City	MO	65102	
Montana Department of Revenue		Mitchell Building	125 N. Roberts	PO Box 5805	Helena	MT	59604-5805	
MONTANA DEPARTMENT OF REVENUE		PO BOX 5805			HELENA	MT	59604-5805	
NEBRASKA DEPARTMENT OF REVENUE		PO BOX 94818			LINCOLN	NE	68509-4818	
NEBRASKA SECRETARY OF STATE		P.O. BOX 94608			LINCOLN	NE	68509-4608	
Nebraska State Treasurer's Office		State Capitol, Third Floor	PO Box 94788		Lincoln	NE	68509-4788	
NEVADA DIVISION OF MORTGAGE LENDING		3300 WEST SAHARA AVENUE	SUITE 285		LAS VEGAS	NV	89102	
NEVADA SECRETARY OF STATE		NEVADA STATE CAPITOL BUILDING	101 NORTH CARSON STREET, SUITE 3		CARSON CITY	NV	89701	
Nevada State Treasurer's Office		101 N. Carson Street, Suite 4			Carson City	NV	89701	
NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION		GOVERNOR HUGH GALLEN STATE OFFICE PARK	109 PLEASANT STREET (MEDICAL & SURGICAL BUILDING)		CONCORD	NH	03301	
NEW HAMPSHIRE DEPARTMENT OF STATE		107 NORTH MAIN STREET			CONCORD	NH	03301	
New Hampshire State Treasury		25 Capitol Street, Room 121			Concord	NH	03301	
NEW JERSEY DEPARTMENT OF STATE		PO BOX 300			TRENTON	NJ	08625	
NEW JERSEY DEPARTMENT OF THE TREASURY	DIVISION OF TAXATION	PO BOX 245			TRENTON	NJ	08695	
New Jersey Department of the Treasury		PO Box 002			Trenton	NJ	08625-0002	
NEW JERSEY DIVISION OF CONSUMER AFFAIRS		124 HALSEY STREET			NEWARK	NJ	07102	
NEW MEXICO DEPARTMENT OF REVENUE		1200 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87505	
New Mexico State Treasurer's Office		2055 South Pacheco St, Suites 100 and 200			Santa Fe	NM	87505	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		1200 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87505	
NEW YORK CITY DEPARTMENT OF FINANCE		P.O. BOX 5564			BINGHAMPTON	NY	13902	
NEW YORK MTA DEPARTMENT OF REVENUE		PO BOX 4139			BINGHAMPTON	NY	13902	
NEW YORK STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY SECTION	PO BOX 5300			ALBANY	NY	12205-0300	
New York State Treasury		110 State St Fl 2			Albany	NY	12207	
NORTH CAROLINA DEPARTMENT OF REVENUE		PO BOX 25000			RALEIGH	NC	27640-0640	
North Carolina Department of State Treasurer		3200 Atlantic Avenue			Raleigh	NC	27604	
NORTH CAROLINA SECRETARY OF STATE		2 SOUTH SALISBURY ST.			RALEIGH	NC	27601-2903	

Exhibit G
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
North Dakota State Treasurer		State Capitol – Third Floor	600 East Boulevard Ave Dept 120		Bismarck	ND	58505-0600	
OFFICE OF THE INDIANA SECRETARY OF STATE		200 W. WASHINGTON ST.	ROOM 201		INDIANAPOLIS	IN	46204	
OFFICE OF THE SECRETARY OF THE STATE OF CONNECTICUT		165 CAPITOL AVENUE	SUITE 1000		HARTFORD	CT	06106	
OHIO DEPARTMENT OF TAXATION	ATTN: COMPLIANCE BUSINESS TAX DIVISION	PO BOX 16678			COLUMBUS	OH	43216-6678	
OHIO DIVISION OF FINANCIAL INSTITUTIONS		77 SOUTH HIGH STREET	23RD FLOOR		COLUMBUS	OH	43215-6133	
Ohio Treasurer's Office		30 E. Broad Street - 9th Floor			Columbus	OH	43215	
OKLAHOMA COUNTY, OKLAHOMA TREASURER		320 ROBERT S. KERR AVENUE, #307			OKLAHOMA CITY	OK	73102	
OKLAHOMA DEPARTMENT OF CONSUMER CREDIT		629 NE 28TH ST.			OKLAHOMA CITY	OK	73105	
OKLAHOMA SECRETARY OF STATE	BUSINESS FILING DEPARTMENT	2300 N. LINCOLN BLVD., ROOM 101			OKLAHOMA CITY	OK	73105-4897	
Oklahoma State Treasurer		State Capitol Building, Room 217	2300 N. Lincoln Blvd.		Oklahoma City	OK	73105	
OKLAHOMA TAX COMMISSION		300 N BROADWAY AVE.			OKLAHOMA CITY	OK	73102	
OREGON DEPARTMENT OF CONSUMER AND BUSINESS SERVICES		350 WINTER STREET NE	P.O. BOX 14480		SALEM	OR	97309-0405	
OREGON DEPARTMENT OF JUSTICE		1162 COURT ST. NE			SALEM	OR	97301-4096	
OREGON DEPARTMENT OF REVENUE		955 CENTER ST NE			SALEM	OR	97301-2555	
OREGON SECRETARY OF STATE		PUBLIC SERVICE BUILDING	255 CAPITOL ST. NE, SUITE 151		SALEM	OR	97310	
Oregon State Treasury		867 Hawthorne Ave. SE			Salem	OR	97301	
PENNSYLVANIA DEPARTMENT OF REVENUE		1854 BROOKWOOD ST			HARRISBURG	PA	17104-2244	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280427			HARRISBURG	PA	17128-0427	
PENNSYLVANIA DEPARTMENT OF STATE BUREAU OF CHARITABLE ORGANIZATIONS		401 NORTH STREET	207 NORTH OFFICE BUILDING		HARRISBURG	PA	17120	
PENNSYLVANIA SECRETARY OF STATE		302 NORTH OFFICE BUILDING	401 NORTH STREET		HARRISBURG	PA	17120	
Pennsylvania Treasury		129 Finance Building			Harrisburg	PA	17120	
RHODE ISLAND DEPARTMENT OF REVENUE	DIVISION OF TAXATION	ONE CAPITOL HILL			PROVIDENCE	RI	02908	
Rhode Island Office of the General Treasurer		82 Smith Street, Room 102			Providence	RI	02903	
RHODE ISLAND SECRETARY OF STATE		148 WEST RIVER STREET			PROVIDENCE	RI	02904-2615	
RITA (REGIONAL INCOME TAX AGENCY)		10107 BRECKSVILLE ROAD			BRECKSVILLE	OH	44141	
SALT LAKE CITY BUSINESS LICENSE DIVISION		CITY & COUNTY BUILDING	451 SOUTH STATE STREET, ROOM 225		SALT LAKE CITY	UT	84111	
SALT LAKE COUNTY, UTAH PROPERTY TAX DIVISION		2001 S STATE STREET, STE N1-200	PO BOX 144575		SALT LAKE CITY	UT	84114	
SAN FRANCISCO CITY AND COUNTY SITE SELECTION GROUP, LLC	OFFICE OF THE TREASURER & TAX COLLECTOR	P.O. BOX 7426			SAN FRANCISCO	CA	94120	
SOUTH CAROLINA DEPARTMENT OF CONSUMER AFFAIRS		8235 DOUGLAS AVE SUITE 500			DALLAS	TX	75225	
SOUTH CAROLINA DEPARTMENT OF REVENUE		293 GREYSTONE BOULEVARD	STE. 400		COLUMBIA	SC	29210	
SOUTH CAROLINA DEPARTMENT OF REVENUE	CORPORATION VOUCHER	PO BOX 100153			COLUMBIA	SC	29202	
SOUTH CAROLINA DEPARTMENT OF REVENUE		300A OUTLET POINTE BOULEVARD			COLUMBIA	SC	29210	
SOUTH CAROLINA DEPARTMENT OF REVENUE		PO BOX 100153			COLUMBIA	SC	29202	

Exhibit G
Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SOUTH CAROLINA SECRETARY OF STATE		1205 PENDLETON STREET	SUITE 525		COLUMBIA	SC	29201	
SOUTH DAKOTA DEPARTMENT OF REVENUE		445 E CAPITOL AVENUE			PIERRE	SD	57501	
SOUTH DAKOTA SECRETARY OF STATE		CAPITOL BUILDING	500 EAST CAPITOL AVENUE STE 204		PIERRE	SD	57501-5070	
South Dakota Treasurer		500 E Capitol Ave., Ste 212			Pierre	SD	57501	
State of Alaska Department of Revenue Treasury Division		PO Box 110405			Juneau	AK	99811-0405	
STATE OF CALIFORNIA FRANCHISE TAX BOARD	ATTN LILLIAN M. HUERTA	PO BOX 1673			SACRAMENTO	CA	95812-1673	
STATE OF CALIFORNIA FRANCHISE TAX BOARD		PO BOX 1673			SACRAMENTO	CA	95812-1673	
State of Connecticut Treasurer's Office		165 Capitol Avenue, 2nd Floor			Hartford	CT	06106	
State of Hawaii Department of Taxation		830 Punchbowl Street			Honolulu	HI	96813-5094	
State of Michigan Department of Treasury		Austin Building	430 W. Allegan Street		Lansing	MI	48922	
STATE OF OHIO DEPARTMENT OF COMMERCE		77 SOUTH HIGH STREET	23RD FLOOR		COLUMBUS	OH	43215-6133	
State Treasurer of Iowa		Capitol Building			Des Moines	IA	50319	
State Treasurer of South Carolina		1200 Senate Street - Suite 214	Wade Hampton Building		Columbia	SC	29201	
State Treasury of Mississippi		PO Box 138			Jackson	MS	39205-0138	
TENNESSEE DEPARTMENT OF COMMERCE & INSURANCE		500 JAMES ROBERTSON PKWY			NASHVILLE	TN	37243-0565	
TENNESSEE DEPARTMENT OF REVENUE		500 DEADERICK STREET			NASHVILLE	TN	37242	
Tennessee Department of Treasury		Tennessee State Capitol	600 Martin Luther King Jr. Blvd.		Nashville	TN	37243-0225	
Texas Comptroller of Public Accounts		Lyndon B. Johnson State Office Building	111 East 17th Street		Austin	TX	78774	
TEXAS COMPTRROLLER OF PUBLIC ACCOUNTS		P.O. BOX 13528	CAPITOL STATION		AUSTIN	TX	78711-3528	
TEXAS SECRETARY OF STATE		REGISTRATIONS UNIT	PO BOX 13550		AUSTIN	TX	78711-3550	
TEXAS SECRETARY OF STATE		CAPITOL BLDG. 1E.8			AUSTIN	TX	78701	
TEXAS SECRETARY OF STATE		REPORTS UNIT	P.O. BOX 12028		AUSTIN	TX	78711-2028	
THE COMMONWEALTH OF MASSACHUSETTS	CORPORATIONS DIVISION	ONE ASHBURTON PLACE, 17TH FLOOR			BOSTON	MA	02108-1512	
Treasury Department Alabama		600 Dexter Avenue, Room S-106			Montgomery	AL	36104	
U.S. Department of the Treasury		1500 Pennsylvania Avenue, NW			Washington	DC	20220	
UNITED KINGDOM DEPARTMENT OF REVENUE		HM REVENUE & CUSTOMS	BP8002	BENTON PARK VIEW	NEWCASTLE UPON TYNE		NE98 1ZZ	UNITED KINGDOM
UNITED KINGDOM DEPARTMENT OF REVENUE		HM REVENUE & CUSTOMS					BX9 1AS	UNITED KINGDOM
UNITED STATES INTERNAL REVENUE SERVICE		P.O. BOX 7704			SAN FRANCISCO	CA	94120-7704	
UNITED STATES INTERNAL REVENUE SERVICE		PO BOX 802502			CINCINNATI	OH	45280-2502	
UTAH COUNTY, UTAH TREASURER		100 EAST CENTER STREET	SUITE 1200		PROVO	UT	84606	
UTAH DEPARTMENT OF BUSINESS LICENSING, CITY OF WEST VALLEY		3600 S CONSTITUTION BOULEVARD			WEST VALLEY CITY	UT	84119	
UTAH DEPARTMENT OF COMMERCE		SM BOX 146701			SALT LAKE CITY	UT	84114-6701	
UTAH DIVISION OF CONSUMER PROTECTION		PO BOX 146704			SALT LAKE CITY	UT	84114-6704	
UTAH DIVISION OF CORPORATIONS & COMMERCIAL CODE		BOX 146705			SALT LAKE CITY	UT	84114-6705	
Utah Office of State Treasurer		350 N State Street, Suite 180			Salt Lake City	UT	84114-2315	
UTAH STATE TAX COMMISSION		210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134-0260	
VERMONT DEPARTMENT OF TAXES		PO BOX 1881			MONTPELIER	VT	05601	

Exhibit G
 Taxing Authorities Service List
 Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
VERMONT SECRETARY OF STATE		128 STATE STREET			MONTPELIER	VT	05633	
Vermont State Treasurer		109 State Street			Montpelier	VT	05609	
VIRGINIA DEPARTMENT OF AGRICULTURE & CONSUMER SERVICES		P.O. BOX 1163			RICHMOND	VA	23218	
Virginia Department of the Treasury		101 North 14th Street			Richmond	VA	23219	
VIRGINIA TAX		P.O. BOX 1115			RICHMOND	VA	23218-1115	
WALLACE TAX SERVICES, LLC		12003 SOUTH GENOVA DRIVE			DRAPER	UT	84020	
WASHINGTON LEGISLATIVE BUILDING		416 SID SNYDER AVE SW			OLYMPIA	WA	98504	
WASHINGTON SECRETARY OF STATE		PO BOX 40220			OLYMPIA	WA	98504-0220	
WASHINGTON STATE DEPARTMENT OF REVENUE		2101 4TH AVE	SUITE 1400		SEATTLE	WA	98121	
Washington State Treasurer		PO Box 40200			Olympia	WA	98504-0200	
WEST VIRGINIA DEPARTMENT OF REVENUE		1001 LEE STREET EAST			CHARLESTON	WV	25311	
WEST VIRGINIA SECRETARY OF STATE		STATE CAPITOL BUILDING			CHARLESTON	WV	25305	
West Virginia State Treasury		State Capitol, Room E-145	1900 Kanawha Boulevard, East		Charleston	WV	25305	
WEST VIRGINIA TAX DIVISION		1001 LEE STREET EAST			CHARLESTON	WV	25311	
WISCONSIN DEPARTMENT OF FINANCIAL INSTITUTIONS		4822 MADISON YARDS WAY, NORTH TOWER			MADISON	WI	53705	
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 930208			MILWAUKEE	WI	53293-0208	
WISCONSIN SECRETARY OF STATE		P.O. BOX 7848			MADISON	WI	53707-7848	
Wisconsin State Treasurer		B38 W State Capitol			Madison	WI	53703	
Wyoming State Treasurer		Herschler Building East	122 West 25th St., Suite E300		Cheyenne	WY	82002	

Exhibit H

**Interested Parties Service List
Served via First Class Mail**

[The names and addresses of the parties who expressed an interest in acquiring certain assets have been redacted for confidentiality.]

Exhibit I

Exhibit I

Lienholders Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Blue Torch Finance LLC, as Administrative Agent		150 East 58th Street, 18th Floor	New York	NY	10155
Captive Finance Solutions, LLC		120 E. Lake Street, #207	Sandpoint	ID	83864
Captive Finance Solutions, LLC		120 E. Lake Street, #209	Sandpoint	ID	83864
H.I.G. Progrexion, LLC, as Collateral Agent	c/o H.I.G. Capital, L.L.C.	1450 Brickell Avenue, 31st Floor	Miami	FL	33131
Jefferies Finance LLC, as Collateral Agent		520 Madison Avenue	New York	NY	10022
JPMorgan Chase Bank, N.A.		2200 S. State Street	Salt Lake City	UT	84115
JPMorgan Chase Bank, NA		Collateral Mgmt Small Business PO Box 4660	Houston	TX	77210-9820
Prospect Capital Corporation, as Collateral Agent		10 East 40th Street, 42nd Floor	New York	NY	10016
Pure Water Partners LLC		120 E. Lake Street, #207	Sandpoint	ID	83864

Exhibit J

Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of America	Paige W Penze, Andre Bataller, Brandon P Woodward, Stephanie Quevedo, Josephine A Genievich	paige.penze@bofa.com; andre.bataller@bofa.com; brandon.p.woodward@bofa.com; stephanie.quevedo@bofa.com; josephine.a.genievich@bofa.com
Comerica Bank		bankruptcyaccountmail@comerica.com
JPMorgan Chase	James A Quinn	james.a.quinn@chase.com

Exhibit K

Exhibit K**Banks Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Bank of America	Paige W Penze, Andre Bataller, Brandon P Woodward, Stephanie Quevedo, Josephine A Genievich	100 North Tryon Street	Charlotte	NC	28255
Comerica Bank		1717 Main St	Dallas	TX	75201
JPMorgan Chase	James A Quinn	1111 Polaris Parkway	Columbus	OH	43240