

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11
)	
PGX HOLDINGS, INC.,)	Case No. 23-10718 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 45-4352510)	
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In re:)	Chapter 11
)	
CREDIT REPAIR UK, INC.,)	Case No. 23-10719 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 35-2474798)	
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In re:)	Chapter 11
)	
CREDIT.COM, INC.,)	Case No. 23-10720 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 94-3341580)	
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In re:)	Chapter 11
)	
CREDITREPAIR.COM HOLDINGS, INC.,)	Case No. 23-10721 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 45-4357536)	
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In re:)	Chapter 11
)	
CREDITREPAIR.COM, INC.,)	Case No. 23-10722 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 45-4357680)	
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In re:)	Chapter 11
)	
EFOLKS HOLDINGS, INC.,)	Case No. 23-10723 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 27-2815213)	
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In re:)	Chapter 11
)	
EFOLKS, LLC,)	Case No. 23-10724 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 27-2815256)	
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In re:)	Chapter 11
)	
JOHN C. HEATH, ATTORNEY AT LAW PC,)	Case No. 23-10725 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 34-2038362)	
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In re:)	Chapter 11
)	
PROGREXION ASG, INC.,)	Case No. 23-10726 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 27-2815153)	
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In re:)	Chapter 11
)	
PROGREXION HOLDINGS, INC.,)	Case No. 23-10727 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 27-2827123)	
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In re:)	Chapter 11
PROGREXION IP, INC.,)	Case No. 23-10728 (CTG)
Debtor.)	
Tax I.D. No. 27-2815179)	
In re:)	Chapter 11
PROGREXION MARKETING, INC.,)	Case No. 23-10729 (CTG)
Debtor.)	
Tax I.D. No. 27-2815073)	
In re:)	Chapter 11
PROGREXION TELESERVICES, INC.,)	Case No. 23-10730 (CTG)
Debtor.)	
Tax I.D. No. 27-2815110)	

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (this “Order”), (a) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only; and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on a final basis as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 23-10718 (CTG).

3. The caption of the jointly administered cases should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PGX HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 23-10718 (CTG)
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than PGX Holdings, Inc. to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing joint administration of the chapter 11 cases of: PGX Holdings, Inc., Case No. 23-23-10718 (CTG); Credit Repair UK, Inc., Case No. 23-10719 (CTG); Credit.com, Inc., Case No. 23-10720 (CTG); Creditrepair.com Holdings, Inc., Case No. 23-10721 (CTG); Creditrepair.com, Inc., Case No. 23-10722 (CTG); eFolks Holdings, Inc., Case No. 23-10723 (CTG); eFolks, LLC, Case No. 23-10724 (CTG); John C. Heath, Attorney At Law PC, Case No. 23-10725 (CTG); Progrexion ASG, Inc., Case No. 23-10726 (CTG); Progrexion Holdings, Inc., Case No. 23-10727; Progrexion IP, Inc., Case No. 23-10728 (CTG); Progrexion Marketing, Inc., Case No. 23-10729 (CTG); and Progrexion Teleservices, Inc., Case

No. 23-10730 (CTG). The docket in Case No. 23-10718 (CTG) should be consulted for all matters affecting this case. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 23-10718 (CTG).

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket, one file, and one consolidated service list.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating these cases.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: June 6th, 2023
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE