



NORTHERN DISTRICT OF TEXAS

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 26, 2024

tay H.C. your

United States Bankruptcy

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Reorganized Debtor.

Chapter 11

Case No. 19-34054-sgj11

ORDER EXTENDING DURATION OF THE TRUSTS

The Court has considered the Amended Motion for an Order Extending Duration of Trusts [Docket No. 4109] filed by the Trusts¹ (the "Motion") as well as the responses filed by Hunter Mountain Investment Trust ("HMIT") (no objections or responses to the Motion were filed by any party in interest other than HMIT).² The Court finds and concludes that: (a) notice of the Motion

² HMIT filed responses (collectively, the "Responses") to both the Highland Claimant Trust's Motion for an Order Extending Duration of Trust [Docket No. 4120] and the Motion [Docket No. 4134]. Neither of the Responses objects to the Motion or the relief requested therein (*i.e.*, a one-year extension of the Trusts).



¹ Capitalized terms used but not defined in this order are defined in the Motion.

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was adequate and no additional notice of the Motion is required; (b) the Court has jurisdiction to consider the Motion under 28 U.S.C. §§ 157 and 1334 and the retention of jurisdiction provisions of the Plan; (c) this is a core proceeding under 28 U.S.C. § 157(b)(2); (d) venue is proper under 28 U.S.C. §§ 1408 and 1409; and (e) the relief requested in the Motion is in the best interest of the Trusts, their beneficiaries, and all parties in interest, and is necessary to enable the Trusts to fulfill the obligations under the Claimant Trust Agreement and the Litigation Sub-Trust Agreement, respectively. Accordingly,

IT IS ORDERED that:

1. The Motion is **GRANTED**.

2. The duration of the Claimant Trust is extended from August 11, 2024, through and including August 11, 2025.

3. The duration of the Litigation Trust is extended from August 11, 2024, through and including August 11, 2025.

4. This Order is without prejudice to the Trusts' right to seek further extensions of their duration under the Plan.

5. This Court retains jurisdiction and power to hear and determine all matters arising from or related to the implementation of this Order.

###End of Order###