

Fill in this information to identify the case:

Debtor Highland Capital Management, L.P.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number 19-34054

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Dallas County
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
See summary page	

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Contact phone 214-880-0089 Contact phone _____
Contact email dallas.bankruptcy@lgbs.com Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3150 _____

7. How much is the claim? \$ 53122.71. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
AD VALOREM TAXES

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: SEE ATTACHED EXHIBITS
Basis for perfection: SEE ATTACHED EXHIBITS
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ SEE ATTACHED EXHIBITS
Amount of the claim that is secured: \$ 53122.71
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ 53122.71
Annual Interest Rate (when case was filed) 12 %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/11/2021
MM / DD / YYYY

/s//s/Laurie A. Spindler
Signature

Print the name of the person who is completing and signing this claim:

Name /s/Laurie A. Spindler
First name Middle name Last name

Title Attorney TXBN 24028720

Company Linebarger Goggan Blair and Sampson, LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 573-3984 | International (310) 751-1829

Debtor: 19-34054 - Highland Capital Management, L.P.		
District: Northern District of Texas, Dallas Division		
Creditor: Dallas County c/o Laurie A. Spindler Linebarger Goggan Blair and Sampson, LLP 2777 N. Stemmons Freeway Dallas, TX, 75207 USA Phone: 214-880-0089 Phone 2: Fax: 469-221-5003 Email: dallas.bankruptcy@lgs.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Authorized agent	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: AD VALOREM TAXES	Last 4 Digits: Yes - 3150	Uniform Claim Identifier:
Total Amount of Claim: 53122.71	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: Yes: 53122.71 Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Other Describe: SEE ATTACHED EXHIBITS Value of Property: SEE ATTACHED EXHIBITS Annual Interest Rate: 12%, Fixed Arrearage Amount: 53122.71 Basis for Perfection: SEE ATTACHED EXHIBITS Amount Unsecured:	
Submitted By: /s/Laurie A. Spindler on 11-Jan-2021 3:30:31 p.m. Eastern Time Title: Attorney TXBN 24028720 Company: Linebarger Goggan Blair and Sampson, LLP		

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	CASE NO. 19-34054
HIGHLAND CAPITAL MANAGEMENT, L.P.	§	
	§	
DEBTOR	§	CHAPTER 11

**DALLAS COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS**

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	99972800000033150	2021-EST	\$53,122.71
		TOTAL:	\$53,122.71



DALLAS COUNTY TAX OFFICE
JOHN R. AMES, CTA
 TAX ASSESSOR/COLLECTOR

1201 Elm Street, Suite 2600
 Dallas, Texas 75270
 www.dallascounty.org/tax | 214-653-7811
 email: propertytax@dallascounty.org

2020 TAX STATEMENT



HIGHLAND CAPITAL MANAGEMENT LP
%JAMES DONDERO PRES
SUITE 700
300 CRESCENT CT
DALLAS, TX 75201-0000

Account: 99972800000033150

Property Description:

300 CRESCENT CT 700, DA

PERSONAL PROPERTY
 HIGHLAND CAPITAL MANAGEMENT LP

Statement Date: January 08, 2021

Land Value:	0
Improvement Value:	1,958,170
Agriculture Value:	0
Market Value:	1,958,170

Jurisdiction	Taxable Value	Tax Rate	Tax Due
DAL CNTY	1,958,170	.239740	\$4,694.52
HOSP DIST	1,958,170	.266100	\$5,210.69
COLL DIST	1,958,170	.124000	\$2,428.13
SCH EQUAL	1,958,170	.010000	\$195.82
DALLAS ISD	1,958,170	1.296735	\$25,392.28
DALLAS CTY	1,958,170	.776300	\$15,201.27

Estimated taxes for year 2021 are **\$53,122.71**.
 Actual tax amounts will be determined at a later date pursuant to Texas law.

Total taxes for account: \$53,122.71
 Previous payment on account: \$53,122.71

Pay taxes online at:
www.dallascounty.org/tax

Total Due If Paid By January 31, 2021
\$0.00

Other taxes are also due - call 214-653-7811

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: 99972800000033150

2 090909070208000000000000000030301050012000000000000

<u>IF PAID IN</u>	<u>P&I</u>	<u>TOTAL DUE</u>
Feb		\$0.00
Mar		\$0.00

Total Due If Paid By January 31, 2021
\$0.00
 Amount Paid: \$ _____

Remit To:
John R. Ames, CTA
P O Box 139066
Dallas, Texas 75313-9066

HIGHLAND CAPITAL MANAGEMENT LP
 %JAMES DONDERO PRES
 SUITE 700
 300 CRESCENT CT
 DALLAS, TX 75201-0000