

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-34054 (SGJ)
Debtor.)	

**DEBTOR’S NOTICE OF AFFIDAVIT OF PUBLICATION OF THE
NOTICE OF: (I) ENTRY OF ORDER APPROVING DISCLOSURE
STATEMENT; (II) HEARING TO CONFIRM PLAN; AND (III)
RELATED IMPORTANT DATES IN THE NEW YORK TIMES**

This Affidavit of Publication includes the sworn statement verifying that the Notice of (I) Entry of Order Approving Disclosure Statement; (II) Hearing to Confirm Plan; and (III) Related Important Dates was published and incorporated by reference herein as follows:

1. In the *New York Times* on December 3, 2020, attached hereto as **Exhibit A**.

Dated: December 3, 2020

/s/ Vincent Trang
 Vincent Trang
 KCC
 222 N Pacific Coast Highway, Suite 300
 El Segundo, CA 90245

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



EXHIBIT A



PROOF OF PUBLICATION

December 03, 2020



I, Shannon Schmidt, in my capacity as a Principal Clerk of the Publisher of a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of



on the following date or dates, to wit on

December 03, 2020- pg. B3 (NYT & Natl)

Shannon Schmidt

Sworn to me this 3rd day of December, 2020

Ellen Herb

Notary Public

Ellen Herb
Notary Public, State of New York
No. 01HE6163785
Qualified in New York County
Commission Expires April 2, 2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re: HIGHLAND CAPITAL MANAGEMENT, L.P.,¹ Chapter 11 Debtor. Case No. 19-34054-sgj11

NOTICE OF (I) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT; (II) HEARING TO CONFIRM PLAN; AND (III) RELATED IMPORTANT DATES²

On November 24, 2020 the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") entered its Order (a) Approving the Adequacy of the Disclosure Statement; (b) Scheduling a Hearing to Confirm the Fifth Amended Plan of Reorganization; (c) Establishing Deadline for Filing Objections to Confirmation of Plan; (d) Approving Form of Ballots, Voting Deadline and Solicitation Procedures; and (e) Approving Form and Manner of Notice (the "Disclosure Statement Order"). The Disclosure Statement Order approved the Disclosure Statement for the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (the "Disclosure Statement"), as containing adequate information required under section 1125(a) of the Bankruptcy Code, and authorized the Debtor to solicit acceptances of the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (the "Plan").

HEARING TO CONFIRM PLAN A hearing to confirm the Plan (the "Confirmation Hearing") will commence on **January 13, 2021, at 9:30 a.m., prevailing Central Time**, before the Bankruptcy Court. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing.

PLAN OBJECTION DEADLINE The Bankruptcy Court has established **January 5, 2021, at 5:00 p.m., prevailing Central Time**, as the last date and time for filing and serving objections to the confirmation of the Plan (the "Plan Objection Deadline"). All objections must state with particularity the legal and factual grounds for such objection.

In order to be considered by the Bankruptcy Court, objections, if any, must: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Northern District of Texas; (iii) be filed with the United States Bankruptcy Court for the Northern District of Texas; and (iv) be served upon by the following parties: (a) counsel for the Debtor, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067, Attn: Jeffrey N. Pomerantz, Ira D. Kharasch, and Gregory V. Demos, Email: jpomerantz@pszlaw.com, ikharasch@pszlaw.com, gdemo@pszlaw.com; (b) counsel for the Debtor, Hayward & Associates PLLC, 10501 N. Central Expy, Ste. 106, Dallas, Texas 75231, Attn: Melissa S. Hayward and Zachery Z. Annable, Email: ZAnnable@HaywardFirm.com, MHayward@HaywardFirm.com; (c) counsel to the official committee of unsecured creditors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603, Attn: Matthew A. Clemente and Alyssa Russell, Email: mclemente@sidley.com, Alyssa.russell@sidley.com; and (d) counsel for the Office of the United States Trustee, U.S. Department of Justice, Region 6: Northern District of Texas, Office of the United States Trustee, Earle Cabell Federal Building, 1100 Commerce Street, Room 976, Dallas, TX 75242, Attn: Lisa L. Lambert, Email: Lisa.L.Lambert@usdoj.gov (collectively the "Notice Parties").

VOTING RECORD DATE **November 23, 2020** is the record date for purposes of determining which parties are entitled to vote on the Plan.

VOTING DEADLINE **January 5, 2021** (the "Voting Deadline"), is the deadline for casting a ballot ("Ballot") to accept or reject the Plan. All Ballots accepting or rejecting the Plan must be received by the Notice and Balloting Agent by 5:00 p.m., prevailing Central Time, on the Voting Deadline at the following address, whether by First Class Mail, hand delivery, or overnight courier: HCMLP Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. If you require a Ballot, or if your Ballot is lost, damaged or destroyed, contact the Notice and Balloting Agent to obtain a replacement Ballot.

RULE 3018 MOTION DEADLINE AND HEARING. It shall be the responsibility of each party who files a motion for an order pursuant to Bankruptcy Rule 3018(a) seeking temporary allowance of a claim for voting purposes to (a) file such motion with evidence in support thereof and (b) schedule a hearing on such motion to occur on or prior to the Voting Deadline.

Dated: December 1, 2020, **PACHULSKI STANG ZIEHL & JONES LLP**, Jeffrey N. Pomerantz (CA Bar No. 143717), Ira D. Kharasch (CA Bar No. 109084), Gregory V. Demos (NY Bar No. 5371992), 10100 Santa Monica Boulevard, 13th Floor Los Angeles, CA 90067, Telephone: (310) 277-6910, Facsimile: (310) 201-0760, Email: jpomerantz@pszlaw.com, ikharasch@pszlaw.com, gdemo@pszlaw.com and **HAYWARD & ASSOCIATES PLLC**, c/o Zachery Z. Annable, Melissa S. Hayward, Texas Bar No. 24053075, ZAnnable@HaywardFirm.com, 10501 N. Central Expy, Ste. 106, Dallas, Texas 75231, Tel: (972) 755-7100, Fax: (972) 755-7110, Counsel for the Debtor and Debtor-in-Possession.

If you require additional information, you may contact the Debtor's Solicitation Agent, KCC, by calling 877-573-3984 (U.S. and Canada) or 310-751-1829 (International), by email at Highlandinfo@kccllc.com, or through the case website: <http://www.kccllc.net/HCMLP>.

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² Capitalized terms have the meanings given to them in the Plan.

