

Fill in this information to identify the case:

Debtor Highland Capital Management, L.P.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number 19-34054

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** ConvergeOne, Inc.
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
<u>ConvergeOne, Inc.</u> <u>Selina Held</u> <u>10900 Nesbitt Avenue South</u> <u>Bloomington, MN 55437, United States</u>	
Contact phone <u>651.796.6501</u>	Contact phone _____
Contact email <u>sheld@convergeone.com</u>	Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0001 ____

7. How much is the claim? \$ 23,518.15. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Services ordered and performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03/24/2020
MM / DD / YYYY

/s/Rui Goncalves
Signature

Print the name of the person who is completing and signing this claim:

Name Rui Goncalves
First name Middle name Last name

Title General Counsel

Company ConvergeOne, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 573-3984 | International (310) 751-1829

Debtor: 19-34054 - Highland Capital Management, L.P.		
District: Northern District of Texas, Dallas Division		
Creditor: ConvergeOne, Inc. Selina Held 10900 Nesbitt Avenue South Bloomington, MN, 55437 United States Phone: 651.796.6501 Phone 2: Fax: Email: sheld@convergeone.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Services ordered and performed	Last 4 Digits: Yes - 0001	Uniform Claim Identifier:
Total Amount of Claim: 23,518.15	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Rui Goncalves on 24-Mar-2020 1:20:49 p.m. Eastern Time Title: General Counsel Company: ConvergeOne, Inc.		

INVOICE #	2086567
DATE	7/2/2019
PAGES	1 of 1

REMIT TO:

ConvergeOne, Inc.
 NW 5806
 PO Box 1450
 Minneapolis, MN 55485-5806
 888-321-6227

BILL TO:
Highland Capital Management, LP 300 Crescent Ct Ste 700 Dallas, TX 75201 United States

CONTRACT	CONTRACT START DATE	CONTRACT END DATE
150413	8/1/2017	7/31/2020

P.O. NUMBER	CUSTOMER NO.	SALESPERSON	TERMS	BILLING INTERVAL
	HIGCAP0001	Jeff Benson	UPON RECEIPT	Annually

This invoice is for maintenance coverage that was elected per a signed customer contract.

SITE CODE	SOLD TO	ADDRESS	DESCRIPTION	INVOICE COVERAGE PERIOD	QTY	UNIT PRICE	EXTENDED PRICE	TAX
SHIP1	5375630	300 Crescent Ct Dallas TX 75201	230164-SA ON-SITE 24X7 CM SM GTWY 3YR ANNUAL	8/1/2019 - 7/31/2020	1	\$753.96	\$753.96	\$62.20
SHIP2	5045205	3010 Waterview Dr Richardson TX 75080	292136-SA PREF AES R7 UNFD DSKTP 3YAN	8/1/2019 - 7/31/2020	102	\$2.52	\$257.04	\$21.21
		3010 Waterview Dr Richardson TX 75080	230224-SA ON-SITE 24X7 CM LG GTWY 3YR ANNUAL	8/1/2019 - 7/31/2020	2	\$1,166.88	\$2,333.76	\$192.54
		3010 Waterview Dr Richardson TX 75080	292606-SA PREF AURA R7 CORE 3YAN	8/1/2019 - 7/31/2020	473	\$21.96	\$10,387.08	\$856.93
		3010 Waterview Dr Richardson TX 75080	257876-SA PREF 1X ATTD R4 CLNT USER 3 YAN	8/1/2019 - 7/31/2020	2	\$301.92	\$603.84	\$49.82
		3010 Waterview Dr Richardson TX 75080	291729-SA PREF CC R7 ELITE AGT 3YAN	8/1/2019 - 7/31/2020	1	\$53.28	\$53.28	\$4.39
SHIP5	5375633	900 Venture Dr Allen TX 75013	293650-SA PREF AAVP7 SNGLCPU EMBD ENBL 3YAN	8/1/2019 - 7/31/2020	1	\$41.76	\$41.76	\$3.45
		900 Venture Dr Allen TX 75013	230164-SA ON-SITE 24X7 CM SM GTWY 3YR ANNUAL	8/1/2019 - 7/31/2020	1	\$753.96	\$753.96	\$62.20
		900 Venture Dr Allen TX 75013	230044-SA ON-SITE 24X7 CM SM SRV 3YR ANNUAL	8/1/2019 - 7/31/2020	1	\$592.44	\$592.44	\$48.88

It is a pleasure working with you.
 Interested in extended terms? Please contact: C1Capital@convergeone.com
 For questions on this invoice please contact: CustomerInvoiceInquiries@convergeone.com

SUBTOTAL PRICE W/O TAX:	\$15,777.12
TOTAL SALES TAX:	\$1,301.62
INVOICE TOTAL:	\$17,078.74

INVOICE #	2086569
DATE	7/2/2019
PAGES	1 of 1

REMIT TO:

ConvergeOne, Inc.
 NW 5806
 PO Box 1450
 Minneapolis, MN 55485-5806
 888-321-6227

BILL TO:
Highland Capital Management, LP 300 Crescent Ct Ste 700 Dallas, TX 75201 United States

CONTRACT	CONTRACT START DATE	CONTRACT END DATE
150670	8/1/2017	7/31/2020

P.O. NUMBER	CUSTOMER NO.	SALESPERSON	TERMS	BILLING INTERVAL
	HIGCAP0001	Jeff Benson	UPON RECEIPT	Annually

This invoice is for maintenance coverage that was elected per a signed customer contract.

SITE CODE	SOLD TO	ADDRESS	DESCRIPTION	INVOICE COVERAGE PERIOD	QTY	UNIT PRICE	EXTENDED PRICE	TAX
SHIP2	5045205	3010 Waterview Dr Richardson TX 75080	292613-UPG ADV AURA R7 CORE 3YAN	8/1/2019 - 7/31/2020	473	\$11.64	\$5,505.72	\$454.23
		3010 Waterview Dr Richardson TX 75080	252217-UPG ADV 1X ATTD R4 CLNT USER 3 YAN	8/1/2019 - 7/31/2020	2	\$103.56	\$207.12	\$17.09
		3010 Waterview Dr Richardson TX 75080	291736-UPG ADV CC R7 ELITE AGT 3YAN	8/1/2019 - 7/31/2020	1	\$30.24	\$30.24	\$2.49
		3010 Waterview Dr Richardson TX 75080	292142-UPGRADE ADVANTAGE AES R7 UNIFIED DESKTOP 3YR AN PREPD	8/1/2019 - 7/31/2020	102	\$1.92	\$195.84	\$16.16
SHIP5	5375633	900 Venture Dr Allen TX 75013	293656-UPG ADV AAVP7 SNGLCPU EMBD ENBL 3YAN	8/1/2019 - 7/31/2020	1	\$9.72	\$9.72	\$0.80

It is a pleasure working with you.

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For questions on this invoice please contact: CustomerInvoiceInquiries@convergeone.com

SUBTOTAL PRICE W/O TAX:	\$5,948.64
TOTAL SALES TAX:	\$490.77
INVOICE TOTAL:	\$6,439.41