

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	
)	Case No. 19-12239 (CSS)
Debtor.)	
)	Docket Ref. No. 86
)	

**CERTIFICATION OF COUNSEL REGARDING ORDER TRANSFERRING VENUE OF
THIS CASE TO THE UNITED STATES BANKRUPTCY COURT FOR
THE NORTHERN DISTRICT OF TEXAS**

On November 1, 2019, the official committee of unsecured creditors (the “Committee”) of Highland Capital Management, L.P. (the “Debtor”) filed its *Motion for an Order Transferring Venue of this Case to the United States Bankruptcy Court for the Northern District of Texas* [Docket No. 86] (the “Motion”). On November 12, 2019, Acis Capital Management GP, LLC and Acis Capital Management, L.P. (collectively, “Acis”) filed its *Joinder in Motion to Transfer Venue* [Docket No. 122].

At the hearing held on December 2, 2019, the Court granted the Motion and directed the parties to confer on a proposed form of order.

The parties have engaged in good-faith discussions and agreed to a proposed form of order transferring venue of this case to the United States Bankruptcy Court for the Northern District of Texas (the “Dallas Bankruptcy Court”), which is attached hereto as **Exhibit A** (the “Proposed Order”). The Committee submits that the Proposed Order is appropriate and consistent with the

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Committee's discussions with Acis and the Debtor, and that the parties have consented to the proposed form of order.

WHEREFORE, the Committee respectfully requests that the Court enter the Proposed Order at the Court's earliest convenience without further notice or hearing.

[Signature Page Follows]

Dated: December 3, 2019
Wilmington, Delaware

Respectfully submitted,

/s/ Jaclyn C. Weissgerber

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-12239 (CSS)
Debtor.)	Ref. Docket No.: 86
)	

**ORDER TRANSFERRING VENUE OF THIS CASE TO THE UNITED STATES
BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS**

Upon the motion (the “Motion”)² of the Committee requesting entry of an order (this “Order”) transferring the venue of the above-captioned chapter 11 case to the United States Bankruptcy Court for the Northern District of Texas; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue of this Motion being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and adequate notice of, and the

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² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

opportunity for a hearing on, the Motion having been given; and for the reasons stated on the record, it is HEREBY ORDERED THAT:

1. Effective as of the date of this Order, the above-captioned chapter 11 case shall be transferred to the Dallas Bankruptcy Court pursuant to 28 U.S.C. § 1412.