

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

PROOF OF CLAIM
(Secured)

Claim #6 Date Filed: 11/6/2019

In Re: **HIGHLAND CAPITAL MANAGEMENT, L.P.**

Case Number: **19-12239**
Chapter: **11**

Name of Creditor:
DALLAS COUNTY

Check if you are aware that anyone else has filed a proof of claim relating to your claim.

Date Stamped Copy Returned
 No self addressed stamped envelope
 No copy to return

Name/Address Where Notices Should Be Sent:

Elizabeth Weller
LINEBARGER GOGGAN BLAIR &
SAMPSON, LLP
2777 N. Stemmons Freeway
Suite 1000
DALLAS, TX 75207

Check if you have never received any notices from the bankruptcy court in this case.

RECEIVED

NOV 06 2019

Telephone no: (214) 880-0089
Facsimile: (469) 221-5003
Email: dallas.bankruptcy@publicans.com

Check if the address differs from the address on the envelope sent to you by the court.

KURTZMAN CARSON CONSULTANTS
court use only

Number by which creditor identifies debtor:

This claim replaces
 amends a previously filed claim, dated:
 supplements

See Attached Exhibits

1. BASIS FOR CLAIM: AD VALOREM TAXES

2. DATE DEBT WAS INCURRED: January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.

3. CLASSIFICATION OF CLAIM: Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.

4. TOTAL AMOUNT OF CLAIM:

\$	0.00	+	\$	62,694.94	+	\$	0.00	=	\$	62,694.94
	(Unsecured)			(Secured)			(Priority)			(Total)

Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code § 33.01 as allowed under 11 U.S.C. § 506(b)


Make checks payable to: **DALLAS COUNTY**
Mail payments to: **2777 N. STEMMONS FREEWAY**
SUITE 1000
DALLAS, TX 75207

5. CREDITS AND SETOFFS: The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

6. SUPPORTING DOCUMENTS: Attached

court use only

DATE: OCTOBER 28, 2019

/s/Elizabeth Weller 
Elizabeth Weller
Attorney I.D. No. 00785514 TX

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152, 3571



191223919110600000000004

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:	§	
	§	CASE NO. 19-12239
HIGHLAND CAPITAL MANAGEMENT, L.P.	§	
	§	
	§	CHAPTER 11
DEBTOR	§	

DALLAS COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	99972800000033150	2019	\$60,592.37
2	99L17720200000000	2019	\$528.09
3	99L17452400000000	2019	\$312.97
4	99L14195800000000	2019	\$376.90
5	99L14843300000000	2019	\$884.61
TOTAL:			\$62,694.94



DALLAS COUNTY TAX OFFICE
JOHN R. AMES, CTA
 TAX ASSESSOR/COLLECTOR

1201 Elm Street, Suite 2600
 Dallas, Texas 75270
 www.dallascounty.org/tax | 214-653-7811
 email: propertytax@dallascounty.org

2019 TAX STATEMENT



HIGHLAND CAPITAL MANAGEMENT LP
%JAMES DONDERO PRES
SUITE 700
300 CRESCENT CT
DALLAS, TX 75201-0000

Account: 9997280000033150

Property Description:

300 CRESCENT CT 700, DA

PERSONAL PROPERTY
 HIGHLAND CAPITAL MANAGEMENT LP

Statement Date: October 28, 2019

Land Value:	0
Improvement Value:	2,216,590
Agriculture Value:	0
Market Value:	2,216,590

Jurisdiction	Taxable Value	Tax Rate	Tax Due
DAL CNTY	2,216,590	.243100	\$5,388.53
HOSP DIST	2,216,590	.269500	\$5,973.71
COLL DIST	2,216,590	.124000	\$2,748.57
SCH EQUAL	2,216,590	.010000	\$221.66
DALLAS ISD	2,216,590	1.310385	\$29,045.86
DALLAS CTY	2,216,590	.776600	\$17,214.04

Total taxes for account: \$60,592.37
 Previous payment on account: \$0.00

Pay taxes online at:
www.dallascounty.org/tax

Total Due If Paid By January 31, 2020
\$60,592.37

Your check may be converted to electronic funds transfer
Return This Portion With Your Payment

Account: 9997280000033150

2 09090907020800000000000000000030301050011900060592377

IF PAID IN	P&I	TOTAL DUE
Feb	7%	\$64,833.84
Mar	9%	\$66,045.68

Total Due If Paid By January 31, 2020
\$60,592.37
 Amount Paid: \$

Remit To:
John R. Ames, CTA
P O Box 139066
Dallas, Texas 75313-9066

HIGHLAND CAPITAL MANAGEMENT LP
 %JAMES DONDERO PRES
 SUITE 700
 300 CRESCENT CT
 DALLAS, TX 75201-0000



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2019 TAX STATEMENT



HIGHLAND CAPITAL
5 CENTER AVE
LITTLE FALLS, NJ 07424-0000

Account: 99L17720200000000

Property Description:

1000010 LEASED EQP

PERSONAL PROPERTY
 HIGHLAND CAPITAL

Statement Date: October 28, 2019

Land Value:	0
Improvement Value:	40,300
Agriculture Value:	0
Market Value:	40,300

Jurisdiction	Taxable Value	Tax Rate	Tax Due
DALLAS ISD	40,300	1.310385	\$528.09

Total taxes for account: \$528.09
 Previous payment on account: \$0.00

Pay taxes online at:
www.dallascounty.org/tax

Total Due If Paid By January 31, 2020
\$528.09

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: 99L17720200000000

2

090923010707020002000000000000000000011900000528095

IF PAID IN	P&I	TOTAL DUE
Feb	7%	\$565.06
Mar	9%	\$575.62

Total Due If Paid By January 31, 2020
\$528.09
 Amount Paid: \$

Remit To:
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P O Box 139066
Dallas, Texas 75313-9066

HIGHLAND CAPITAL
 5 CENTER AVE
 LITTLE FALLS, NJ 07424-0000



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2019 TAX STATEMENT



HIGHLAND CAPITAL
5 CENTER AVE
LITTLE FALLS, NJ 07424-0000

Account: 99L17452400000000

Property Description:

1000010 LEASED EQP

PERSONAL PROPERTY
 HIGHLAND CAPITAL

Statement Date: October 28, 2019

Land Value:	0
Improvement Value:	40,300
Agriculture Value:	0
Market Value:	40,300

Jurisdiction	Taxable Value	Tax Rate	Tax Due
DALLAS CTY	40,300	.776600	\$312.97

Total taxes for account: \$312.97
 Previous payment on account: \$0.00

Pay taxes online at:
www.dallascounty.org/tax

Total Due If Paid By January 31, 2020 \$312.97

Your check may be converted to electronic funds transfer
Return This Portion With Your Payment

Account: 99L17452400000000

2 0909230107040502040000000000000000011900000312975

IF PAID IN	P&I	TOTAL DUE
Feb	7%	\$334.88
Mar	9%	\$341.14

Total Due If Paid By January 31, 2020 \$312.97
Amount Paid: \$

Remit To:
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Dallas, Texas 75313-9066

HIGHLAND CAPITAL
 5 CENTER AVE
 LITTLE FALLS, NJ 07424-0000



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2019 TAX STATEMENT



HIGHLAND CAPITAL
5 CENTER AVE
LITTLE FALLS, NJ 07424-0000

Account: 99L14195800000000

Property Description:

39229 LEASED EQUIPMENT

PERSONAL PROPERTY
 HIGHLAND CAPITAL

Statement Date: October 28, 2019

Land Value:	0
Improvement Value:	63,440
Agriculture Value:	0
Market Value:	63,440

Jurisdiction	Taxable Value	Tax Rate	Tax Due
IRVING CTY	63,440	.594100	\$376.90

Total taxes for account: \$376.90
 Previous payment on account: \$0.00

Pay taxes online at:
www.dallascounty.org/tax

Total Due If Paid By January 31, 2020
\$376.90

Your check may be converted to electronic funds transfer
Return This Portion With Your Payment

Account: 99L14195800000000

2 090923010401090508000000000000000011900000376900

IF PAID IN	P&I	TOTAL DUE
Feb	7%	\$403.28
Mar	9%	\$410.82

Total Due If Paid By January 31, 2020
\$376.90
 Amount Paid: \$ _____

Remit To:
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HIGHLAND CAPITAL
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 LITTLE FALLS, NJ 07424-0000



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2019 TAX STATEMENT



HIGHLAND CAPITAL
5 CENTER AVE
LITTLE FALLS, NJ 07424-0000

Account: **99L14843300000000**

Property Description:
 39229 LEASED EQUIPMENT
 PERSONAL PROPERTY
 HIGHLAND CAPITAL

Statement Date: October 28, 2019

Land Value:	0
Improvement Value:	136,810
Agriculture Value:	0
Market Value:	136,810

Jurisdiction	Taxable Value	Tax Rate	Tax Due
DAL CNTY	136,810	.243100	\$332.59
HOSP DIST	136,810	.269500	\$368.70
COLL DIST	136,810	.124000	\$169.64
SCH EQUAL	136,810	.010000	\$13.68

Total taxes for account: \$884.61
 Previous payment on account: \$0.00

Pay taxes online at:
www.dallascounty.org/tax

Total Due If Paid By January 31, 2020
\$884.61

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: **99L14843300000000**

2

090923010408040303000000000000000011900000884619

<u>IF PAID IN</u>	<u>P&I</u>	<u>TOTAL DUE</u>
Feb	7%	\$946.53
Mar	9%	\$964.22

Total Due If Paid By January 31, 2020
\$884.61
 Amount Paid: \$

Remit To:
John R. Ames, CTA
P O Box 139066
Dallas, Texas 75313-9066

HIGHLAND CAPITAL
 5 CENTER AVE
 LITTLE FALLS, NJ 07424-0000