

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
)	
FISKER INC., <i>et al.</i> ,)	Case No. 24-11390 (TMH)
)	
Debtors. ¹)	(Jointly Administered)
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 9, 2024, AT 11:00 A.M. (PREVAILING
EASTERN TIME) BEFORE THE HONORABLE THOMAS M. HORAN**

This proceeding will be conducted remotely via Zoom.

**Please refer to Judge Horan’s
Chambers Procedures (available here) and the Court’s website
(<https://www.deb.uscourts.gov/ecourt-appearances>) for information
on the method of allowed participation (video or audio), Judge Horan’s
expectations of remote participants, and the advance registration requirements.
Registration is required 4:00 p.m. (prevailing Eastern Time) the business day before the hearing
unless otherwise noticed using the eCourtAppearances tool available on the Court’s website.**

STATUS CONFERENCE

1. **Motion of Akerman LLP to Withdraw as Counsel for Toccata Automotive Group, Inc. and Phil Harrison (Filed December 5, 2024) [Docket No. 821]**

Related Documents:

- a. **Akerman LLP’s Motion for Entry of an Order Shortening Notice of Hearing on Motion of Akerman LLP to Withdraw as Counsel for Toccata Automotive Group, Inc. and Phil Harrison (Filed December 5, 2024) [Docket No. 822]**
- b. **Order Denying Akerman LLP’s Motion for Entry of an Order Shortening Notice of Hearing on Motion of Akerman LLP to Withdraw as Counsel for Toccata Automotive Group, Inc. and Phil Harrison (Entered December 5, 2024) [Docket No. 823]**

Objection Deadline: N/A

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

² **Amendments appear in bold.**



Objections Received: None

Status: The Court will conduct a status conference related to this matter.

RESOLVED MATTERS

2. Request for Allowance and Payment of Administrative Expense Claim of Salesforce, Inc. (Filed November 13, 2024) [Docket No. 787]

Related Documents:

- a. Declaration of Kevin Ramirez in Support of the Request for Allowance and Payment of Administrative Expense Claim of Salesforce, Inc. (Filed November 13, 2024) [Docket No. 788]
- b. Stipulation By and Between the Liquidating Trustee and Salesforce, Inc. for Allowance and Payment of Administrative Claim (Filed December 4, 2024) [D.I. 818]

Objection Deadline: December 2, 2024, at 4:00 p.m. (ET), extended to a date to be determined for the Liquidating Trustee

Objections Received: None

Status: A stipulation has been filed resolving this matter. No hearing is necessary.

3. Motion of the Liquidating Trustee for Entry of an Order Extending the Period to File and Serve Objections to Administrative Claims Through and Including April 18, 2025 (Filed November 13, 2024) [Docket No. 793]

Related Documents:

- a. Order Extending the Period to File and Serve Objections to Administrative Claims Through and Including April 18, 2025 (Entered December 4, 2024) [Docket No. 817]

Objection Deadline: November 27, 2024, at 4:00 p.m. (ET)

Objections Received: None

Status: An order has been entered. No hearing is necessary.

4. Request for Allowance and Payment of Administrative Expense Claim of Red 1000 LLC (Filed November 18, 2024) [Docket No. 799]

Related Documents:

- a. Stipulation by and Between the Liquidating Trustee and Red 1000, LLC for Allowance and Payment of Administrative Claim (Filed December 3, 2024) [Docket No. 816]

Objection Deadline: December 2, 2024, at 4:00 p.m. (ET), extended to a date to be determined for the Liquidating Trustee

Objections Received: None

Status: A stipulation has been filed resolving this matter. No hearing is necessary.

CONTINUED MATTERS³

5. Final Fee Applications

Related Documents:

- a. The index for the Fee Applications is attached as Exhibit A

Objection Deadline(s): December 2–5, 2024, at 4:00 p.m. (ET), extended for the United States Trustee

Objections Received:

- a. Informal comments from the United States Trustee

Status: The parties are in discussions with the United State Trustee to resolve informal comments received and expect to submit an omnibus proposed order approving the final fee applications under certification of counsel.

³ Final fee application binders were submitted to Chambers on December 2, 2024.

Dated: December 6, 2024
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Melissa M. Hartlipp (No. 7063)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
mhartlipp@coleschotz.com

-and-

ASK LLP

Jason C. DiBattista (admitted *pro hac vice*)
Brigette G. McGrath (admitted *pro hac vice*)
2600 Eagan Woods Drive, Suite 400
St. Paul, Minnesota 55121
Telephone: (651) 406-9665
Facsimile: (651) 406-9676
Email: jdibattista@askllp.com
bmcgrath@askllp.com

and-

Marianna Udem (admitted *pro hac vice*)
60 East 42nd Street, 46th Floor
New York, New York 10165
Telephone: (212) 267-7342
Facsimile: (212) 918-3427
Email: mudem@askllp.com

Counsel to the Liquidating Trustee

Exhibit A

Morris, Nichols, Arsht & Tunnell LLP

1. Fifth Monthly Fee Statement (for the Period October 1, 2024 Through October 17, 2024) and Final Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the period June 17, 2024 Through and Including October 17, 2024 (Filed November 11, 2024) [Docket No. 773]

Related Documents:

- (a) First Monthly Fee Statement of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period June 17, 2024 Through and Including June 30, 2024 (Filed August 1, 2024) [Docket No. 363]
- (b) Second Monthly Fee Statement of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period July 1, 2024 Through and Including July 31, 2024 (Filed August 2, 2024) [Docket No. 369]
- (c) Third Monthly Fee Statement of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period August 1, 2024 Through and Including August 31, 2024 (Filed September 25, 2024) [Docket No. 594]
- (d) Fourth Monthly Fee Statement of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period September 1, 2024 Through and Including September 30, 2024 (Filed November 7, 2024) [Docket No. 766]

Cole Schotz P.C.

2. Combined Fourth Monthly and Final Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from October 1, 2024 through October 17, 2024 and the Final Period from July 4, 2024 Through October 17, 2024 (Filed November 11, 2023) [Docket No. 779]

Related Documents:

- (a) First Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 4, 2024 Through July 31, 2024 (Filed September 3, 2024) [Docket No. 509]
- (b) Second Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2024 Through August 31, 2024 (Filed September 24, 2024) [Docket No. 592]
- (c) Third Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2024 Through September 30, 2024 (Filed October 25, 2024) [Docket No. 755]

M3 Advisory Partners, LP

3. Combined Third Monthly and Final Fee Application of M3 Advisory Partners, LP, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from September 1, 2024 Through October 17, 2024 and the Final Period from July 5, 2024 Through October 17, 2024 (Filed November 11, 2024) [Docket No. 780]

Related Documents:

- (a) First Monthly Fee Statement of M3 Advisory Partners, LP, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from July 5, 2024 Through July 31, 2024 (Filed September 3, 2024) [Docket No. 510]
- (b) Second Monthly Fee Statement of M3 Advisory Partners, LP, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for

the Period from August 1, 2024 Through August 31, 2024 (Filed September 25, 2024) [Docket No. 593]

Morrison & Foerster LLP

4. Combined Fourth Monthly and Final Fee Application of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from October 1, 2024 Through October 17, 2024 and the Final Period from July 3, 2024 Through October 17, 2024 (Filed November 11, 2024) [Docket No. 781]

Related Documents:

- (a) First Monthly Fee Application of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors of Fisker Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 3, 2024 Through July 31, 2024 (Filed September 3, 2024) [Docket No. 508]
- (b) Second Monthly Fee Application of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors of Fisker Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2024 Through August 31, 2024 (Filed September 24, 2024) [Docket No. 591]
- (c) Third Monthly Fee Application of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors of Fisker Inc., *et al.*, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2024 Through September 30, 2024 (Filed October 25, 2024) [Docket No. 754]

Kurtzman Carson Consultants, LLC dba Verita Global

5. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from June 17, 2024 Through and Including October 17, 2024 (Filed November 12, 2024) [Docket No. 782]

Related Documents:

- (a) First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from June 17, 2024 Through and Including June 30, 2024 (Filed August 6, 2024) [Docket No. 378]
- (b) Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for

the Period from July 1, 2024 Through and Including July 31, 2024 (Filed August 9, 2024) [Docket No. 400]

- (c) Third Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from August 1, 2024 Through and Including August 31, 2024 (Filed October 2, 2024) [Docket No. 618]
- (d) Fourth Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from September 1, 2024 Through and Including September 30, 2024 (Filed November 1, 2024) [Docket No. 758]

Davis Polk & Wardwell LLP

- 6. Fifth Monthly Fee Application (for the Period October 1, 2024 Through October 17, 2024) and Final Application of Davis Polk & Wardwell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period June 17, 2024 Through and Including October 17, 2024 (Filed November 12, 2024) [Docket No. 785]

Related Documents:

- (a) First Monthly Fee Statement of Davis Polk & Wardwell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period June 17, 2024, Through and Including June 30, 2024 (Filed August 2, 2024) [Docket No. 372]
- (b) Second Monthly Fee Statement of Davis Polk & Wardwell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period July 1, 2024, Through and Including July 31, 2024 (Filed August 2, 2024) [Docket No. 374]
- (c) Third Monthly Fee Statement of Davis Polk & Wardwell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period August 1, 2024 Through and Including August 31, 2024 (Filed September 25, 2024) [Docket No. 595]
- (d) Fourth Monthly Fee Statement of Davis Polk & Wardwell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for

Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period September 1, 2024 Through and Including September 30, 2024 (Filed November 6, 2024) [Docket No. 763]

Huron Consulting Services, LLC

7. Fifth Monthly Fee Statement (for the Period October 1, 2024 Through October 17, 2024) and Final Fee Application of Huron Consulting Services, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of June 17, 2024 Through and Including October 17, 2024 (Filed November 13, 2024) [Docket No. 790]

Related Documents:

- (a) First Monthly Staffing and Compensation Report of Huron Consulting Services, LLC for the Period from the Petition Date Through June 30, 2024 (Filed August 7, 2024) [Docket No. 390]
- (b) Second Monthly Staffing and Compensation Report of Huron Consulting Services, LLC for the Period from July 1, 2024 Through July 31, 2024 (Filed August 7, 2024) [Docket No. 391]
- (c) Third Monthly Staffing and Compensation Report of Huron Consulting Services, LLC for the Period from August 1, 2024 Through August 31, 2024 (Filed October 10, 2024) [Docket No. 690]
- (d) Fourth Monthly Staffing and Compensation Report of Huron Consulting Services, LLC for the Period from September 1, 2024 Through September 30, 2024 (Filed October 14, 2024) [Docket No. 704]

RBSM LLP

8. First and Final Fee Statement of RBSM LLP as Accountants for the Debtors and Debtors in Possession for the Period September 4, 2024, Through and Including October 17, 2024 (Filed November 21, 2024) [Docket No. 803]