

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FISKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Objection Deadline:

December 2, 2024, at 4:00 p.m. (ET)

Hearing Date:

December 9, 2024, at 11:00 a.m. (ET)

**SUMMARY SHEET TO THE FINAL FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
JUNE 17, 2024 THROUGH AND INCLUDING OCTOBER 17, 2024**

General Information

Name of Applicant: Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to: The above-captioned debtors
Date of Retention Order: July 18, 2024, effective as of June 17, 2024
Type of Application: Final

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application: June 17, 2024 through October 17, 2024
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period: \$83,862.75

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.



Amount of Expense Reimbursement Sought
as Actual, Reasonable, and Necessary for the
Fee Period: \$0.00

Total Compensation and Expense
Reimbursement Request for the Fee Period: \$83,862.75

Amounts Previously Requested:

Type of Application			Approved by Court to Date		
	<i>Date Filed/ Docket No.</i>	<i>Period Covered</i>	<i>Fees</i>	<i>Expenses</i>	<i>Amount Paid</i>
Monthly	8/6/2024 378	6/17/2024 – 6/30/2024	\$245.50 (80% of \$306.50)	\$0.00	\$245.50
Monthly	8/9/2024; 400	7/1/2024 – 7/31/2024	\$4,921.20 (80% of \$5,364.00)	\$0.00	\$4,921.20
Monthly	10/2/2024; 618	8/1/2024 – 8/31/2024	\$35,900.00 (80% of \$44,875.00)	\$0.00	\$35,900.00
Monthly	11/2/2024; 758	9/1/2024 – 9/30/2024	Pending	\$0.00	\$0.00

Amounts Not Previously Requested:²

<i>Period Covered</i>	<i>Fees</i>	<i>Expenses</i>
10/1/2024 – 10/17/2024	\$22,751.50	\$0.00

² Verita’s invoice for the period from October 1, 2024 through October 17, 2024 is attached hereto as **Exhibit A**

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements	262.7	\$47,486.50
Solicitation	205.5	\$36,376.25
Totals	468.2	\$83,862.75

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AML	Angela Nguyen	Senior Managing Consultant	0.3	\$ 185.00	\$ 55.50
BIF	Bianca Barrera	Consultant	10.7	\$ 167.50	\$ 1,792.25
DIM	Diana Mauricio	Consultant	11.5	\$ 167.50	\$ 1,926.25
DPM	Daniel McSwigan	Solicitation Consultant	94.4	\$ 175.00	\$ 16,520.00
DSC	Darlene Calderon	Solicitation Consultant	132.7	\$ 185.00	\$ 24,549.50
HBU	Hannah Bussey	Consultant	6.0	\$ 167.50	\$ 1,005.00
IPA	Isabel Padilla	Consultant	13.7	\$ 167.50	\$ 2,294.75
JCN	Jacqueline Conklin	Solicitation Consultant	8.4	\$ 175.00	\$ 1,470.00
JEE	James Lee	Securities Consultant	42.0	\$ 185.00	\$ 7,770.00
KVR	Kevin Martin	Securities Consultant	8.7	\$ 185.00	\$ 1,609.50
LRA	Luis Rios	Consultant	11.8	\$ 167.50	\$ 1,976.50
MWC	Matthew Canty	Consultant	4.0	\$ 167.50	\$ 670.00
SEW	Scott Ewing	Solicitation Consultant	18.8	\$ 175.00	\$ 3,290.00
SUS	Sumesh Srivastava	Senior Consultant	17.5	\$ 172.50	\$ 3,018.75
SZA	Sonia Zapien-Zelaya	Consultant	9.8	\$ 167.50	\$ 1,641.50
TPE	Thomas Peterson	Consultant	7.9	\$ 167.50	\$ 1,323.25
VRQ	Vanessa Triana	Solicitation Consultant	1.8	\$ 185.00	\$ 333.00
WRG	William Gruber	Solicitation Consultant	68.2	\$ 185.00	\$ 12,617.00
	TOTALS		468.2		\$83,862.75

Total Incurred:	\$83,852.75
Blended Rate:	\$179.12

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FISKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Objection Deadline:

December 2, 2024, at 4:00 p.m. (ET)

Hearing Date:

December 9, 2024, at 11:00 a.m. (ET)

**FINAL FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM JUNE 17, 2024 THROUGH AND INCLUDING OCTOBER 17, 2024**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated July 31, 2024 [Docket No. 350] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its final fee application (this “Fee Application”) for allowance of compensation and authorization of payment for professional

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

services provided in the amount of \$83,862.75 for the period from June 17, 2024 through and including October 17, 2024 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On June 17, 2024 (the “Original Petition Date”), Fisker Group, Inc. filed a voluntary petition under chapter 11 of the Bankruptcy Code. On June 19, 2024 (the “Subsequent Petition Date,” and together with the Original Petition Date, the “Petition Date”), the other Debtors filed voluntary petitions under chapter 11 of the Bankruptcy Code with the Court.

5. On June 20, 2024, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 35] (the “Section 156(c) Application”), which was approved by the Court on July 2, 2024 [Docket No. 109] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). On June 25, 2024, the Debtors filed the *Application of Debtors for Authority to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 71]. On July 18, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 254] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes Verita to provide the following services:
- (a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;
 - (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (c) generate an official ballot certification and testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these Chapter 11 Cases;
 - (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
 - (e) provide such other claims processing, noticing, solicitation, balloting and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the period from October 1, 2024 through October 17, 2024 is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoice attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$83,862.75 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 262.7 hours assisting the Debtors and their professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updated. Verita professionals also gathered, organized, and tracked the Schedules and Statements data, and prepared and updated multiple drafts of the Schedules and Statements.

12. Verita professionals additionally performed 205.5 hours of work related to the Debtors' solicitation. This included reviewing and commenting on solicitation documents and

procedures and correspondence with the Debtors and their professionals regarding the solicitation and timeline. Verita professionals also reviewed ballots, prepared the voting summary and voting declaration, corresponded with third parties regarding the solicitation, and attended the confirmation hearing.

13. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$83,862.75; (ii) directing payment by the Debtors of any outstanding amounts; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: November 12, 2024
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: November 12, 2024
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



November 8, 2024

Fisker Inc.
Geeta Fisker
1888 Rosecrans Ave
Manhattan Beach CA 90266
United States

Re: Fisker Inc.
USBC Case No. 24-11390

Dear Geeta Fisker,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period October 1, 2024 to October 17, 2024 in the amount of \$22,751.50 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



11/8/2024

Contact Parties

Brian M. Resnick
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York NY 10017
United States

Darren S. Klein
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York NY 10017
United States

Evanthea Hammer
Morris, Nichols, Arsht & Tunnell LLP
1201 N. Market Street, 16th Floor
Wilmington DE 19801
United States

John DiDonato CRO
1888 Rosecrans Avenue
Manhattan Beach CA 90266
United States

Jordan Olsen
Dundon Advisers, LLC
10 Bank Street, Suite 1100
White Plains NY 10606
United States

Joshua M. Palacios
Huron
550 W. Van Buren Street
Chicago IL 60607
United States

Linda Richenderfer
Office of the United States Trustee Delaware
844 King St Ste 2207
Wilmington DE 19801
United States

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



Malcolm M. Bates
Office of the United States Trustee Delaware
844 King St Suite 2207
Wilmington DE 19801
United States

Matthew Dundon
Dundon Advisers, LLC
10 Bank Street, Suite 1100
White Plains NY 10606
United States

Richard J. Steinberg
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York NY 10017
United States

Rick Wright
Dundon Advisers, LLC
10 Bank Street, Suite 1100
White Plains NY 10606
United States

Robert J. Dehney, Sr.
Morris, Nichols, Arsht & Tunnell LLP
1201 N. Market Street, 16th Floor
Wilmington DE 19801
United States

Scott Safron, CPA
Huron
550 W. Van Buren Street
Chicago IL 60607
United States

Sophie Rogers Churchill
Morris, Nichols, Arsht & Tunnell LLP
1201 N. Market Street, 16th Floor
Wilmington DE 19801
United States

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



Steven Z. Szanzer
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York NY 10017
United States

KCC (dba Verita Global)

Account Number	71056FA	Invoice Date	November 8, 2024
Invoice Number	US-RESTR2709545	Due Date	Due upon receipt

Fisker Inc.
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$22,751.50
Total of Hourly Fees	\$22,751.50
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$22,751.50
Sales and Use Tax	\$0.00
Total Invoice	\$22,751.50

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	71056FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709545	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$22,751.50		
Amount Paid	<input type="text" value="\$"/>		

Verita Global LLC

10/1/2024 - 10/31/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
BIF	Bianca Barrera	CON	7.7	\$167.50	\$1,289.75
DSC	Darlene Calderon	SOL	33.1	\$185.00	\$6,123.50
DIM	Diana Mauricio	CON	6.4	\$167.50	\$1,072.00
HBU	Hannah Bussey	CON	4.9	\$167.50	\$820.75
IPA	Isabel Padilla	CON	7.8	\$167.50	\$1,306.50
JCN	Jacqueline Conklin	SOL	2.3	\$175.00	\$402.50
JEE	James Lee	SEC	30.1	\$185.00	\$5,568.50
KVR	Kevin Martin	SEC	4.5	\$185.00	\$832.50
LRA	Luis Rios	CON	7.3	\$167.50	\$1,222.75
MWC	Matthew Canty	CON	2.6	\$167.50	\$435.50
SEW	Scott Ewing	SOL	1.0	\$175.00	\$175.00
SZA	Sonia Zapien-Zelaya	CON	7.6	\$167.50	\$1,273.00
SUS	Sumesh Srivastava	SC	7.4	\$172.50	\$1,276.50
TPE	Thomas Peterson	CON	3.7	\$167.50	\$619.75
VRQ	Vanessa Triana	SOL	1.8	\$185.00	\$333.00

Verita Global LLC

10/1/2024 - 10/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/1/2024	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
10/1/2024	DSC	Prepare and send updated Voting Tabulation Summary	SOL	Solicitation	0.7
10/1/2024	DSC	Prepare and send correspondence to K Winiarski re updated voting summary and ballot for Magna	SOL	Solicitation	0.3
10/1/2024	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.3
10/1/2024	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
10/1/2024	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1
10/2/2024	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
10/2/2024	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
10/2/2024	DSC	Administrative review of ballots in Verita CaseView	SOL	Solicitation	0.7
10/2/2024	DSC	Coordinate review note updates to duplicate ballots received	SOL	Solicitation	0.3
10/2/2024	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.3
10/2/2024	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
10/2/2024	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
10/2/2024	SEW	Review Class 4 ballots and update notes with duplicative comments	SOL	Solicitation	1.0
10/2/2024	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.1
10/2/2024	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
10/2/2024	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.2
10/2/2024	VRQ	Facilitate review of ballots input into Verita CaseView	SOL	Solicitation	0.5
10/3/2024	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
10/3/2024	DSC	Review Ballots in Verita CaseView	SOL	Solicitation	3.0
10/3/2024	DSC	Prepare and send updated Voting Tabulation Summary to Davis Polk and Morris Nichols	SOL	Solicitation	0.7
10/3/2024	DSC	Correspond with claimant via email and phone call re questions related to opt out form and ballot	SOL	Solicitation	0.5
10/3/2024	HBU	Review ballots input into Verita CaseView	CON	Solicitation	2.1

Verita Global LLC

10/1/2024 - 10/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/3/2024	IPA	Review ballots input into Verita CaseView	CON	Solicitation	1.2
10/3/2024	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
10/3/2024	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
10/3/2024	VRQ	Facilitate review of ballots input into Verita CaseView	SOL	Solicitation	1.0
10/4/2024	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.9
10/4/2024	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.5
10/4/2024	DSC	Prepare Voting Declaration re tabulation of Plan of Liquidation and send to counsel for review	SOL	Solicitation	3.3
10/4/2024	DSC	Prepare and send updated Voting Tabulation Summaries	SOL	Solicitation	3.3
10/4/2024	DSC	Review Ballots in Verita CaseView	SOL	Solicitation	1.0
10/4/2024	IPA	Review ballots input into Verita CaseView	CON	Solicitation	3.6
10/4/2024	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.6
10/4/2024	JEE	Admin review of votes and opt outs received and processed	SEC	Solicitation	2.8
10/4/2024	JEE	Review draft voting certification	SEC	Solicitation	1.0
10/4/2024	KVR	Email w/ counsel re: receipt of Class 10 Equity Beneficial Holder Opt-Out form and confirmation to waive solicitation procedures and tabulate	SEC	Solicitation	0.3
10/4/2024	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.1
10/4/2024	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.3
10/4/2024	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.5
10/4/2024	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.9
10/4/2024	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.0
10/4/2024	TPE	Review ballots input into Verita CaseView	CON	Solicitation	1.6
10/6/2024	DSC	Review Ballots in Verita CaseView	SOL	Solicitation	1.2
10/7/2024	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	5.6

Verita Global LLC

10/1/2024 - 10/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/7/2024	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.9
10/7/2024	DSC	Prepare and send updated Voting Tabulation Summary to Davis Polk and Morris Nichols	SOL	Solicitation	2.4
10/7/2024	DSC	Review Ballots in Verita CaseView	SOL	Solicitation	2.0
10/7/2024	HBU	Review ballots input into Verita CaseView	CON	Solicitation	2.8
10/7/2024	IPA	Review ballots input into Verita CaseView	CON	Solicitation	2.0
10/7/2024	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.8
10/7/2024	JEE	Revise draft exhibits to vote certification	SEC	Solicitation	3.1
10/7/2024	JEE	Audit ballots and opt outs received and processed	SEC	Solicitation	2.7
10/7/2024	JEE	Prepare updated tabulation summary report for case team	SEC	Solicitation	0.8
10/7/2024	KVR	Final review and audit Class 3, Class 6 and Class 10 master ballot and opt-out forms and details	SEC	Solicitation	2.9
10/7/2024	KVR	Review final Class 4 & 6 tabulation results	SEC	Solicitation	0.6
10/7/2024	KVR	Email w/ securities team re: DTC participant 161 overvote reconciliation	SEC	Solicitation	0.4
10/7/2024	KVR	Email w/ Broadridge re: Class 10 Opt-Out overvotes for DTC Participant 161	SEC	Solicitation	0.3
10/7/2024	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	5.2
10/7/2024	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	3.4
10/7/2024	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	1.5
10/7/2024	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	4.9
10/7/2024	TPE	Review ballots input into Verita CaseView	CON	Solicitation	1.8
10/7/2024	VRQ	Facilitate review of ballots input into Verita CaseView	SOL	Solicitation	0.3
10/8/2024	DSC	Prepare Voting Declaration re tabulation of Plan of Liquidation	SOL	Solicitation	5.0
10/8/2024	DSC	Continue to update Voting Declaration re tabulation of Plan of Liquidation	SOL	Solicitation	4.5
10/8/2024	IPA	Review ballots input into Verita CaseView	CON	Solicitation	0.4

Verita Global LLC

10/1/2024 - 10/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/8/2024	JEE	Review voting data and tabulation information in prep for confirmation hearing	SEC	Solicitation	3.5
10/8/2024	JEE	Audit ballots and opt outs received and processed	SEC	Solicitation	2.9
10/8/2024	JEE	Revise vote certification and accompanying exhibits	SEC	Solicitation	2.5
10/8/2024	JEE	Emails (multiple) w/ case team re: revisions to exhibits for vote certification	SEC	Solicitation	1.3
10/8/2024	JEE	Additional office conference w/ securities team re: prep for confirmation hearing	SEC	Solicitation	0.3
10/8/2024	JEE	Office conference w/ securities team re: prep for confirmation hearing	SEC	Solicitation	0.3
10/8/2024	JEE	Call w/ counsel re: prep for confirmation hearing	SEC	Solicitation	0.3
10/9/2024	DSC	Attend Confirmation Hearing via video call	SOL	Solicitation	2.3
10/9/2024	DSC	Prepare and send updated Voting Tabulation Summary to Davis Polk and Morris Nichols	SOL	Solicitation	1.0
10/9/2024	DSC	Prepare and send correspondence to R Steinberg re Class 3 voting amounts	SOL	Solicitation	0.5
10/9/2024	JEE	Attend Confirmation Hearing in Delaware	SEC	Solicitation	3.0
10/9/2024	JEE	Additional review and research of solicitation and tabulation information in prep for confirmation hearing	SEC	Solicitation	1.9
10/9/2024	JEE	Prepare for confirmation hearing	SEC	Solicitation	1.5
10/9/2024	JEE	Emails (multiple) w/ case team re: solicitation and tabulation data overview in prep for confirmation hearing	SEC	Solicitation	1.3
10/9/2024	JEE	Conferences w/ counsel re: confirmation hearing prep	SEC	Solicitation	0.2
10/10/2024	DSC	Attend Confirmation Hearing via video call	SOL	Solicitation	0.4
10/10/2024	JEE	Office conference w/ case team re: confirmation hearing	SEC	Solicitation	0.3
10/10/2024	JEE	Respond to inquiries from equity holders re: opt out status	SEC	Solicitation	0.2
10/17/2024	JEE	Email w/ counsel re: request for beneficial holder identification for opting out parties	SEC	Solicitation	0.2

Verita Global LLC

10/1/2024 - 10/31/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

10/1/2024 - 10/31/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			Total Printing and Mailing Expenses		\$0.00