

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
)	
FISKER INC., <i>et al.</i> ,)	Case No. 24-11390 (TMH)
)	
Debtors. ¹)	(Jointly Administered)
)	

NOTICE OF *THIRD AMENDED*² AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 12, 2024, AT 10:00 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE THOMAS M. HORAN

This hearing will be conducted remotely via Zoom.

Please refer to Judge Horan’s Chambers Procedures ([available here](#)) and the Court’s website (<https://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Horan’s expectations of remote participants, and the advance registration requirements. Registration is required 4:00 p.m. (prevailing Eastern Time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court’s website.

MATTERS GOING FORWARD

1. Motion for Allowance and Payment of Secured Claim (Filed September 11, 2024) [Docket No. 548]

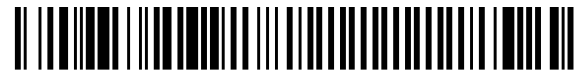
Objection Deadline: September 25, 2024, at 4:00 p.m. (ET)

Objections Received:

- a. Debtors’ Objection to (I) Toccata Automotive Group, Inc's Motion for Allowance and Payment of Secured Claim and (II) to Toccata Automotive Group, Inc’s Secured Claim Against Debtors (Filed October 8, 2024) [Docket No. 664]
- b. Notice of Adjournment of Hearing on Motion for Allowance and Payment of Secured Claim (Filed October 18, 2024) [Docket No. 733]

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

² Amended items appear in bold.



Status: The parties have agreed to adjourn this matter to a date to be determined.

2. Motion to Unseal Docket 300 Filed by Waverly LeBard (Filed October 8, 2024) [Docket No. 659]

Related Documents:

- a. Motion to Unseal Docket #300 Filed by Waverly LeBard (Filed October 16, 2024) [Docket No. 720]
- b. Amended Notice of Hearing (Filed October 18, 2024) [Docket No. 735]

Objection Deadline: October 28, 2024, at 4:00 p.m. (ET)

Objections Received:

- a. Omnibus Objection of CVI Investments, Inc. to Shareholder Letter Motions (Filed October 28, 2024) [Docket No. 756]

Status: This matter will be going forward.

3. Motion to Unseal Docket 300 Filed by James Makker (Filed October 10, 2024) [Docket No. 683]

Related Documents:

- a. Amended Notice of Hearing (Filed October 18, 2024) [Docket No. 735]

Objection Deadline: October 28, 2024, at 4:00 p.m. (ET)

Objections Received:

- a. Omnibus Objection of CVI Investments, Inc. to Shareholder Letter Motions (Filed October 28, 2024) [Docket No. 756]

Status: This matter will be going forward.

4. Letter Requesting Urgent Review of Proposed Share Cancellation Considering SEC Rule 144 Violation Filed by Zachary Rayne Crosta (Filed October 15, 2024) [Docket No. 718]

Related Documents:

- a. Letter Request for Shareholder Compensation, SEC Investigation, and Unsealing of Docket 300 Filed by Zachary R. Crosta (Filed October 16, 2024) [Docket No. 719]

b. Amended Notice of Hearing (Filed October 18, 2024) [Docket No. 735]

Objection Deadline: October 28, 2024, at 4:00 p.m. (ET)

Objections Received:

c. Omnibus Objection of CVI Investments, Inc. to Shareholder Letter Motions (Filed October 28, 2024) [Docket No. 756]

Status: This matter will be going forward.

5. Toccata Automotive Group, Inc.'s and Phil Harrison's Motion for Stay Pending Appeal (Filed October 16, 2024) [Docket No. 725]

Related Documents:

a. Order Granting Debtors' Motion (I) to Enforce Enforcement Order; (II) to Sanction Toccata Automotive Group, Inc. and Phil Harrison for Contempt for Violating the Same; and (III) for Entry of an Order Requiring Toccata to Pay All of the Costs and Expenses Incurred by the Debtors to Address this Matter (Entered October 11, 2024) [Docket No. 700]

b. Transmittal of Record on Appeal to District Court (Filed October 17, 2024) [Docket No. 731]

c. Notice of Docketing Record on Appeal to District Court (Filed October 18, 2024) [Docket No. 736]

d. Certification of Counsel Regarding Order Granting Debtors' Motion (I) to Enforce Enforcement Order; (II) to Sanction Toccata Automotive Group, Inc. and Phil Harrison for Contempt for Violating the Same; and (III) for Entry of an Order Requiring Toccata to Pay All of the Costs and Expenses Incurred by the Debtors to Address this Matter (Filed October 23, 2024) [Docket No. 750]

Objection Deadline: November 5, 2024, at 5:00 p.m. (ET)

Objections Received:

a. Objection of the Liquidating Trustee to Toccata Automotive Group, Inc.'s and Phil Harrison's Motion for Stay Pending Appeal (Filed November 5, 2024) [Docket No. 761]

Status: The parties have agreed to adjourn this matter to a date to be determined.

Dated: November 8, 2024
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Melissa M. Hartlipp (No. 7063)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
mhartlipp@coleschotz.com

-and-

ASK LLP

Jason C. DiBattista (*pro hac vice* pending)
Brigette G. McGrath (*pro hac vice* pending)
2600 Eagan Woods Drive, Suite 400
St. Paul, Minnesota 55121
Telephone: (651) 406-9665
Facsimile: (651) 406-9676
Email: jdibattista@askllp.com
bmcgrath@askllp.com

and-

Marianna Udem (*pro hac vice* pending)
60 East 42nd Street, 46th Floor
New York, New York 10165
Telephone: (212) 267-7342
Facsimile: (212) 918-3427
Email: mudem@askllp.com

Counsel to the Liquidating Trustee