

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
FISKER INC., <i>et al.</i> ,	)	Case No. 24-11390 (TMH)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

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**NOTICE OF *SECOND AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 12, 2024, AT 10:00 A.M. (PREVAILING  
EASTERN TIME) BEFORE THE HONORABLE THOMAS M. HORAN**

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**This hearing will be conducted in person.  
The hearing will be held on the 5<sup>th</sup> Floor in Courtroom No. 5.**

**Please refer to Judge Horan’s  
Chambers Procedures ([available here](#)) and the Court’s website  
(<https://www.deb.uscourts.gov/ecourt-appearances>) for information  
on the method of allowed participation (video or audio), Judge Horan’s  
expectations of remote participants, and the advance registration requirements.  
Registration is required 4:00 p.m. (prevailing Eastern Time) the business day before the hearing  
unless otherwise noticed using the eCourtAppearances tool available on the Court’s website.**

**MATTERS GOING FORWARD**

1. Motion for Allowance and Payment of Secured Claim (Filed September 11, 2024) [Docket No. 548]

Objection Deadline: September 25, 2024, at 4:00 p.m. (ET)

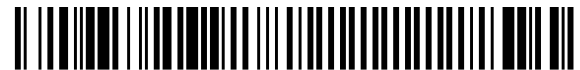
Objections Received:

- a. Debtors’ Objection to (I) Toccata Automotive Group, Inc's Motion for Allowance and Payment of Secured Claim and (II) to Toccata Automotive Group, Inc’s Secured Claim Against Debtors (Filed October 8, 2024) [Docket No. 664]
- b. Notice of Adjournment of Hearing on Motion for Allowance and Payment of Secured Claim (Filed October 18, 2024) [Docket No. 733]

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

<sup>2</sup> Amended items appear in bold.



Status: **The parties have agreed to adjourn this matter to a date to be determined.**

2. Motion to Unseal Docket 300 Filed by Waverly LeBard (Filed October 8, 2024) [Docket No. 659]

Related Documents:

- a. Motion to Unseal Docket #300 Filed by Waverly LeBard (Filed October 16, 2024) [Docket No. 720]
- b. Amended Notice of Hearing (Filed October 18, 2024) [Docket No. 735]

Objection Deadline: October 28, 2024, at 4:00 p.m. (ET)

Objections Received:

- a. Omnibus Objection of CVI Investments, Inc. to Shareholder Letter Motions (Filed October 28, 2024) [Docket No. 756]

Status: This matter will be going forward.

3. Motion to Unseal Docket 300 Filed by James Makker (Filed October 10, 2024) [Docket No. 683]

Related Documents:

- a. Amended Notice of Hearing (Filed October 18, 2024) [Docket No. 735]

Objection Deadline: October 28, 2024, at 4:00 p.m. (ET)

Objections Received:

- a. Omnibus Objection of CVI Investments, Inc. to Shareholder Letter Motions (Filed October 28, 2024) [Docket No. 756]

Status: This matter will be going forward.

4. Letter Requesting Urgent Review of Proposed Share Cancellation Considering SEC Rule 144 Violation Filed by Zachary Rayne Crosta (Filed October 15, 2024) [Docket No. 718]

Related Documents:

- a. Letter Request for Shareholder Compensation, SEC Investigation, and Unsealing of Docket 300 Filed by Zachary R. Crosta (Filed October 16, 2024) [Docket No. 719]
- b. Amended Notice of Hearing (Filed October 18, 2024) [Docket No. 735]

Objection Deadline: October 28, 2024, at 4:00 p.m. (ET)

Objections Received:

- c. Omnibus Objection of CVI Investments, Inc. to Shareholder Letter Motions (Filed October 28, 2024) [Docket No. 756]

Status: This matter will be going forward.

5. Toccata Automotive Group, Inc.'s and Phil Harrison's Motion for Stay Pending Appeal (Filed October 16, 2024) [Docket No. 725]

Related Documents:

- a. Order Granting Debtors' Motion (I) to Enforce Enforcement Order; (II) to Sanction Toccata Automotive Group, Inc. and Phil Harrison for Contempt for Violating the Same; and (III) for Entry of an Order Requiring Toccata to Pay All of the Costs and Expenses Incurred by the Debtors to Address this Matter (Entered October 11, 2024) [Docket No. 700]
- b. Transmittal of Record on Appeal to District Court (Filed October 17, 2024) [Docket No. 731]
- c. Notice of Docketing Record on Appeal to District Court (Filed October 18, 2024) [Docket No. 736]
- d. Certification of Counsel Regarding Order Granting Debtors' Motion (I) to Enforce Enforcement Order; (II) to Sanction Toccata Automotive Group, Inc. and Phil Harrison for Contempt for Violating the Same; and (III) for Entry of an Order Requiring Toccata to Pay All of the Costs and Expenses Incurred by the Debtors to Address this Matter (Filed October 23, 2024) [Docket No. 750]

Objection Deadline: November 5, 2024, at 5:00 p.m. (ET)

Objections Received:

- a. Objection of the Liquidating Trustee to Toccata Automotive Group, Inc.'s and Phil Harrison's Motion for Stay Pending Appeal (Filed November 5, 2024) [Docket No. 761]

Status: **The parties have agreed to adjourn this matter to a date to be determined.**

Dated: November 8, 2024  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

*/s/ Justin R. Alberto*

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