## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FISKER, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

# **NOTICE OF APPEAL**

#### **Part 1: Identify the appellant(s)**

- 1. Name(s) of appellant(s): Toccata Automotive Group, Inc. and Phil Harrison
- 2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

Toccata Automotive Group, Inc. is a creditor and Phil Harrison is an interested party.

#### Part 2: Identify the subject of this appeal

1. Describe the judgment—or the appealable order or decree—from which the appeal is taken:

Order Granting Debtors' Motion (i) to Enforce Enforcement Order; (ii) to Sanction Toccata Automotive Group, Inc. and Phil Harrison for Contempt for Violating the Same; and (iii) for Entry of an Order Requiring Toccata to Pay All of the Costs and Expenses Incurred by the Debtors to Address the Same [D.I. 700], a copy of which is attached hereto as **Exhibit A**.

2. State the date on which the judgment, order, or decree was entered: October 11, 2024



<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

## Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

# **APPELLANTS:**

# Toccata Automotive Group, Inc. and Phil Harrison

Andrew S. Dupre, Esq. (No. 4621) AKERMAN LLP 222 Delaware Avenue, Suite 1710 Wilmington, Delaware 19801 Telephone: (302) 596-9200 E-mail: andrew.dupre@akerman.com

Counsel for Appellants

# **APPELLEES:**

## Fisker, Inc., et al.

Robert J. Dehney, Sr. (No. 3578) Andrew R. Remming (No. 5120) Brenna A. Dolphin (No. 5604) Sophie Rogers Churchill (No. 6905) Echo Yi Qian (No. 7330) **MORRIS, NICHOLS, ARSHT & TUNNELL LLP** 1201 N. Market Street, 16th Floor Wilmington, Delaware 19801 Tel.: (302) 658-9200 rdehney@morrisnichols.com aremming@morrisnichols.com bdolphin@morrisnichols.com srchurchill@morrisnichols.com

*Counsel to Debtors and Debtors in Possession* 

Brian M. Resnick (admitted pro hac vice) James I. McClammy (admitted pro hac vice) Darren S. Klein (admitted pro hac vice) Richard J. Steinberg (admitted pro hac vice) **DAVIS POLK & WARDWELL LLP** 450 Lexington Avenue New York, New York 10017 Tel.: (212) 450-4000 brian.resnick@davispolk.com james.mcclammy@davispolk.com darren.klein@davispolk.com richard.steinberg@davispolk.com amber.leary@davispolk.com

Counsel to Debtors and Debtors in Possession

Dated: Wilmington, Delaware October 16, 2024

# **AKERMAN LLP**

/s/ Andrew S. Dupre

Andrew S. Dupre (#4621) Brian R. Lemon (#4730) 222 Delaware Avenue, Suite 1710 Wilmington, Delaware 19801 Telephone: (302) 596-9200 Andrew.dupre@akerman.com brian.lemon@akerman.com

Counsel to Creditor/Appellants Toccata Automotive Group, Inc. and Phil Harrison

# EXHIBIT A

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Re: Docket No. 626 & 699

## ORDER GRANTING DEBTORS' MOTION (I) TO ENFORCE ENFORCEMENT ORDER; (II) TO SANCTION TOCCATA AUTOMOTIVE GROUP, INC. AND PHIL HARRISON FOR CONTEMPT FOR VIOLATING THE SAME; AND (III) FOR ENTRY OF AN ORDER REQUIRING TOCCATA TO PAY ALL OF THE COSTS AND EXPENSES INCURRED BY THE DEBTORS TO ADDRESS THIS MATTER

Upon the motion (the "**Motion**") filed by the Debtors seeking entry of an order (i) enforcing the Enforcement Order (as defined in the Motion); (ii) sanctioning Toccata Automotive Group, Inc. ("**Toccata**") and Phil Harrison for contempt; and (iii) requiring Toccata to pay all of the costs and expenses incurred by the Debtors in addressing this matter, and the Court finding that(a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) notice of the Motion and the hearing was sufficient and proper; and (d) the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing to the Court that the Motion should be approved;

#### IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

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2. Toccata is hereby held in civil contempt of this Court's Enforcement Order entered on September 20, 2024.

3. Phil Harrison is hereby held in civil contempt of this Court's Enforcement Order entered on September 20, 2024.

4. Toccata and Phil Harrison shall pay to the Debtors \$30,199.00 for each of the thirteen (13) Sales Vehicles that were identified in their Proof of Claim which Toccata now claims to have sold to customers prepetition, for a total sum of \$392,587.00.

Toccata and Phil Harrison shall pay to the Debtors \$16,500.00 for each of the five
 (5) Sales Vehicles which Debtors allege were damaged by Toccata and/or Phil Harrison, *see* Flolu
 Decl. Ex. B, for a total sum of \$82,500.00.

6. Toccata shall pay the combined amounts set forth in paragraphs 5 and 6 of this Order, a total sum of \$475,087.00, within three (3) business days from the entry of this Order.

7. The Debtors shall, within ten (10) days from the entry of this Order, by way of certification of counsel, submit a bill for all such costs and expenses, including attorneys' fees, court costs, and noticing costs, incurred by the Debtors and their estates in connection with this matter, including, without limitation, with respect to preparing, prosecuting, or filing, as the case may be, the Enforcement Motion, the Motion to Shorten, this Motion and its accompanying motion to shorten notice, as well as all related noticing and court costs and serve a copy of such certification of counsel on Toccata and its known principals and representatives, along with wiring instructions.

8. Toccata and Mr. Harrison are hereby ordered to promptly, and in no event later than three (3) days following receipt of the Debtors' certification of counsel, pay all of the Debtors' costs and expenses, including attorneys' fees, court costs, and noticing costs, incurred by the

-2-

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Debtors and their estates in connection with this matter, including, without limitation, with respect to preparing, prosecuting, or filing, as the case may be, the Enforcement Motion, the Motion to Shorten, this Motion and its accompanying motion to shorten notice, as well as all related noticing and court costs.

9. This order resolves the Debtors' claims only as with respect to the eighteen (18) vehicles listed above and not any other claims the Debtors may have against Toccata related to other vehicles or conduct.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

12. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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THOMAS M. HORAN UNITED STATES BANKRUPTCY JUDGE

Dated: October 11th, 2024 Wilmington, Delaware JS 44 (Rev. 09/19)

#### Case 24-11390-TMH Doc 723-2 Filed 10/16/24 Page 1 of 2 CIVIL COVER SHEET

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet. *(SEE INSTRUCTIONS ON NEXT PAGE OF THIS FORM.)* 

I. (a) PLAINTIFFS			DEFENDANTS		
<ul> <li>(b) County of Residence of First Listed Plaintiff (EXCEPT IN U.S. PLAINTIFF CASES)</li> <li>(c) Attorneys (Firm Name, Address, and Telephone Number)</li> </ul>			County of Residence of First Listed Defendant (IN U.S. PLAINTIFF CASES ONLY) NOTE: IN LAND CONDEMNATION CASES, USE THE LOCATION OF THE TRACT OF LAND INVOLVED. Attorneys (If Known)		
II. BASIS OF JURISDI	CTION (Place an "X" in C	Dine Box Only)	III. CITIZENSHIP OF P	RINCIPAL PARTIES	(Place an "X" in One Box for Plaintif
□ 1 U.S. Government Plaintiff	<ul> <li>General Question</li> <li>(U.S. Government Not a Party)</li> </ul>		(For Diversity Cases Only) P1 Citizen of This State		
2 U.S. Government Defendant	☐ 4 Diversity (Indicate Citizensh	ip of Parties in Item III)	Citizen of Another State	of Business In A	Another State
			Citizen or Subject of a Foreign Country	3 🗖 3 Foreign Nation	
IV. NATURE OF SUIT		nly) DRTS	FORFEITURE/PENALTY	Click here for: Nature of BANKRUPTCY	of Suit Code Descriptions. OTHER STATUTES
<ul> <li>Contracted</li> <li>110 Insurance</li> <li>120 Marine</li> <li>130 Miller Act</li> <li>140 Negotiable Instrument</li> <li>150 Recovery of Overpayment &amp; Enforcement of Judgment</li> <li>151 Medicare Act</li> <li>152 Recovery of Defaulted Student Loans (Excludes Veterans)</li> <li>153 Recovery of Overpayment of Veteran's Benefits</li> <li>160 Stockholders' Suits</li> <li>190 Other Contract</li> <li>195 Contract Product Liability</li> <li>196 Franchise</li> <li>REAL PROPERTY</li> <li>210 Land Condemnation</li> <li>220 Foreclosure</li> <li>230 Rent Lease &amp; Ejectment</li> <li>245 Tort Product Liability</li> <li>290 All Other Real Property</li> </ul>	PERSONAL INJURY ☐ 310 Airplane ☐ 315 Airplane Product Liability ☐ 320 Assault, Libel &	PERSONAL INJURY      365 Personal Injury -     Product Liability      367 Health Care/     Pharmaceutical     Personal Injury     Product Liability      368 Asbestos Personal     Injury Product Liability      PERSONAL PROPERT      370 Other Fraud     371 Truth in Lending     380 Other Personal     Property Damage     385 Product Liability      PRISONER PETITION     Habeas Corpus:     463 Alien Detainee     510 Motions to Vacate     Sentence     530 General     535 Death Penalty     Other:     540 Mandamus & Other:     555 Prison Condition     560 Civil Detainee -     Conditions of     Confinement	<ul> <li>G25 Drug Related Seizure of Property 21 USC 881</li> <li>G90 Other</li> <li>G90 Other</li> <li>710 Fair Labor Standards Act</li> <li>720 Labor/Management Relations</li> <li>740 Railway Labor Act</li> <li>751 Family and Medical Leave Act</li> <li>790 Other Labor Litigation</li> <li>791 Employee Retirement Income Security Act</li> <li>MMIGRATION</li> <li>462 Naturalization Application</li> </ul>	<ul> <li>↓ 422 Appeal 28 USC 158</li> <li>↓ 423 Withdrawal 28 USC 157</li> <li>▶ ROPERTY RIGHTS</li> <li>▶ 820 Copyrights</li> <li>▶ 830 Patent</li> <li>▶ 835 Patent - Abbreviated New Drug Application</li> <li>▶ 840 Trademark</li> <li>▶ SOCIAL SECURITY</li> <li>▶ 862 Black Lung (923)</li> <li>▶ 863 DIWC/DIWW (405(g))</li> <li>▶ 864 SSID Title XVI</li> <li>▶ 865 RSI (405(g))</li> <li>▶ FEDERAL TAX SUITS</li> <li>▶ 870 Taxes (U.S. Plaintiff or Defendant)</li> <li>▶ 871 IRS—Third Party 26 USC 7609</li> </ul>	<ul> <li>375 False Claims Act</li> <li>376 Qui Tam (31 USC 3729(a))</li> <li>400 State Reapportionment</li> <li>410 Antitrust</li> <li>430 Banks and Banking</li> <li>450 Commerce</li> <li>460 Deportation</li> <li>470 Racketeer Influenced and Corrupt Organizations</li> <li>480 Consumer Credit (15 USC 1681 or 1692)</li> <li>485 Telephone Consumer Protection Act</li> <li>490 Cable/Sat TV</li> <li>850 Securities/Commodities/ Exchange</li> <li>890 Other Statutory Actions</li> <li>891 Agricultural Acts</li> <li>895 Freedom of Information Act</li> <li>896 Arbitration</li> <li>896 Arbitration</li> <li>899 Administrative Procedure Act/Review or Appeal of Agency Decision</li> <li>950 Constitutionality of State Statutes</li> </ul>
		Remanded from Appellate Court	4 Reinstated or Reopened 5 Transfe (specify)	r District Litigation	
VI. CAUSE OF ACTIO			e filing (Do not cite jurisdictional stat		2
VII. REQUESTED IN COMPLAINT:□CHECK IF THIS IS A CLASS ACTION UNDER RULE 23, F.R.Cv.P.			DEMAND \$CHECK YES only if demanded in complaint:JURY DEMAND:YesNo		
VIII. RELATED CASH IF ANY	C(S) (See instructions): JUDGE		DOCKET NUMBER		
DATE		SIGNATURE OF ATT	ORNEY OF RECORD		
FOR OFFICE USE ONLY					
RECEIPT # AM	/OUNT	APPLYING IFP	JUDGE	MAG. JUD	OGE

#### **INSTRUCTIONS FOR ATTORNEYS COMPLETING CIVIL COVER SHEET FORM JS 44**

Authority For Civil Cover Sheet

The JS 44 civil cover sheet and the information contained herein neither replaces nor supplements the filings and service of pleading or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet. Consequently, a civil cover sheet is submitted to the Clerk of Court for each civil complaint filed. The attorney filing a case should complete the form as follows:

- **I.(a) Plaintiffs-Defendants.** Enter names (last, first, middle initial) of plaintiff and defendant. If the plaintiff or defendant is a government agency, use only the full name or standard abbreviations. If the plaintiff or defendant is an official within a government agency, identify first the agency and then the official, giving both name and title.
- (b) County of Residence. For each civil case filed, except U.S. plaintiff cases, enter the name of the county where the first listed plaintiff resides at the time of filing. In U.S. plaintiff cases, enter the name of the county in which the first listed defendant resides at the time of filing. (NOTE: In land condemnation cases, the county of residence of the "defendant" is the location of the tract of land involved.)
- (c) Attorneys. Enter the firm name, address, telephone number, and attorney of record. If there are several attorneys, list them on an attachment, noting in this section "(see attachment)".

**II. Jurisdiction.** The basis of jurisdiction is set forth under Rule 8(a), F.R.Cv.P., which requires that jurisdictions be shown in pleadings. Place an "X" in one of the boxes. If there is more than one basis of jurisdiction, precedence is given in the order shown below.

United States plaintiff. (1) Jurisdiction based on 28 U.S.C. 1345 and 1348. Suits by agencies and officers of the United States are included here. United States defendant. (2) When the plaintiff is suing the United States, its officers or agencies, place an "X" in this box.

Federal question. (3) This refers to suits under 28 U.S.C. 1331, where jurisdiction arises under the Constitution of the United States, an amendment to the Constitution, an act of Congress or a treaty of the United States. In cases where the U.S. is a party, the U.S. plaintiff or defendant code takes precedence, and box 1 or 2 should be marked.

Diversity of citizenship. (4) This refers to suits under 28 U.S.C. 1332, where parties are citizens of different states. When Box 4 is checked, the citizenship of the different parties must be checked. (See Section III below; **NOTE: federal question actions take precedence over diversity cases.**)

- **III. Residence (citizenship) of Principal Parties.** This section of the JS 44 is to be completed if diversity of citizenship was indicated above. Mark this section for each principal party.
- IV. Nature of Suit. Place an "X" in the appropriate box. If there are multiple nature of suit codes associated with the case, pick the nature of suit code that is most applicable. Click here for: <u>Nature of Suit Code Descriptions</u>.
- V. Origin. Place an "X" in one of the seven boxes.

Original Proceedings. (1) Cases which originate in the United States district courts.

Removed from State Court. (2) Proceedings initiated in state courts may be removed to the district courts under Title 28 U.S.C., Section 1441. Remanded from Appellate Court. (3) Check this box for cases remanded to the district court for further action. Use the date of remand as the filing date.

Reinstated or Reopened. (4) Check this box for cases reinstated or reopened in the district court. Use the reopening date as the filing date. Transferred from Another District. (5) For cases transferred under Title 28 U.S.C. Section 1404(a). Do not use this for within district transfers or multidistrict litigation transfers.

Multidistrict Litigation – Transfer. (6) Check this box when a multidistrict case is transferred into the district under authority of Title 28 U.S.C. Section 1407.

Multidistrict Litigation – Direct File. (8) Check this box when a multidistrict case is filed in the same district as the Master MDL docket. **PLEASE NOTE THAT THERE IS NOT AN ORIGIN CODE 7.** Origin Code 7 was used for historical records and is no longer relevant due to changes in statue.

- VI. Cause of Action. Report the civil statute directly related to the cause of action and give a brief description of the cause. Do not cite jurisdictional statutes unless diversity. Example: U.S. Civil Statute: 47 USC 553 Brief Description: Unauthorized reception of cable service
- VII. Requested in Complaint. Class Action. Place an "X" in this box if you are filing a class action under Rule 23, F.R.Cv.P. Demand. In this space enter the actual dollar amount being demanded or indicate other demand, such as a preliminary injunction. Jury Demand. Check the appropriate box to indicate whether or not a jury is being demanded.
- VIII. Related Cases. This section of the JS 44 is used to reference related pending cases, if any. If there are related pending cases, insert the docket numbers and the corresponding judge names for such cases.

Date and Attorney Signature. Date and sign the civil cover sheet.