

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

**Hearing Date:**

October 9, 2024, at 10:00 a.m. (ET)

**Objection Deadline:**

October 4, 2024, at 4:00 p.m. (ET)

**NOTICE OF JOINT HEARING FOR FINAL APPROVAL OF THE  
DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN**

**PLEASE TAKE NOTICE** that on September 10, 2024, Fisker Inc. and certain of its affiliates (collectively, the “**Debtors**”) filed the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Fisker Inc. and Its Debtor Affiliates* [D.I. 541] (the “**Combined DS and Plan**”, the “**Disclosure Statement**”, and/or the “**Plan**”).

**PLEASE TAKE FURTHER NOTICE** that on September 10, 2024, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order (I) Approving (A) the Disclosure Statement on an Interim Basis, (B) the Solicitation and Tabulation Procedures, and (C) the Forms of Ballots, Solicitation Package, and Notices, (II) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (III) Scheduling a Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, and (IV) Granting Related Relief* [D.I. 545] (the “**Order**”).

**PLEASE TAKE FURTHER NOTICE** that the Order approved the Disclosure Statement on an interim basis and established certain deadlines in connection therewith.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to final approval of the Disclosure Statement and confirmation of the Plan must be (a) in writing, in English, and in text-searchable format; (b) comply with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and the Order; (c) state, with specificity, the legal and factual bases thereof, (d) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, no later than **October 4, 2024 at 4:00 p.m. (ET)** (the “**Combined DS and Plan Objection Deadline**”); and (e) served on (i) counsel to the Debtors, (A) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Brian M. Resnick, Darren S. Klein, Richard J. Steinberg, and Amber Leary, and (B) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, Delaware 19801, Attn: Robert J. Dehney, Sr. and Andrew R. Remming, (ii) counsel to the Secured Noteholder, (A) White & Case LLP, 1221 Avenue of the

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Dr, La Palma, CA 90623.



Americas, New York, NY 10020-1095, Attn: Scott Greissman and Elizabeth Feld and (B) Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000, Wilmington, DE 19801-3062, Attn: Richard M. Beck and Alyssa M. Radovanovich, (iii) the U.S. Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (linda.richenderfer@usdoj.gov) and Malcolm M. Bates (malcolm.m.bates@usdoj.gov), and (iv) counsel to the Official Committee of Unsecured Creditors, (A) Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019, Attn: Lorenzo Marinuzzi, Doug Mannal, and Benjamin Butterfield, and (B) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto and Patrick J. Reilly so as to be received on or before the Combined DS and Plan Objection Deadline.

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER A JOINT HEARING WILL BE HELD ON OCTOBER 9, 2024, AT 10:00 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE THOMAS M. HORAN AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 3rd FLOOR, COURTROOM #7, WILMINGTON, DELAWARE 19801 TO CONSIDER THE FINAL APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN.**

**PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES ABOVE WILL BE CONSIDERED BY THE COURT AT SUCH HEARING.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY APPROVE THE DISCLOSURE STATEMENT ON A FINAL BASIS AND CONFIRM THE PLAN WITHOUT FURTHER NOTICE OR HEARING.**

Dated: September 10, 2024  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT &  
TUNNELL LLP

/s/ Andrew R. Remming  
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