Case 24-11390-TMH Doc 521 Filed 09/06/21 Page 1 of 10 Docket #0521 Date Filed: 09/06/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | Chapter 11 |
|-----------------------|-------------------------|
| FISKER INC., et al., | Case No. 24-11390 (TMH) |
| Debtors. ¹ | (Jointly Administered) |
| | |

CERTIFICATE OF SERVICE

I, Emily J. Cooper, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On August 30, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and on August 31, 2024, via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Fisker Inc. and its Debtor Affiliates [Docket No. 498]
- Motion of Debtors for Entry of an Order (I) Approving (A) the Disclosure Statement on an Interim Basis, (B) the Solicitation and Tabulation Procedures, and (C) the Forms of Ballots, Solicitation Package, and Notices, (II) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (III) Scheduling a Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, and (IV) Granting Related Relief [Docket No. 499]
- Motion of Debtors for Entry of an Order (A) Authorizing the Debtors to Enter Into the Austrian Settlement, (B) Approving the Claims Settlement Between the Debtors and Magna, and (C) Granting Related Relief [Docket No. 500]

(Continued on Next Page)

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¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 9

• Declaration of John C. DiDonato as Chief Restructuring Officer of the Debtors in Support of Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Enter Into the Austrian Settlement, (B) Approving the Claims and Settlement Between the Debtors and Magna, and (C) Granting Related Relief [Docket No. 501]

Dated: September 6, 2024

/s/ Emily J. Cooper
Emily J. Cooper
Verita
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Served via Electronic Mail

| B 1.0 | 0 11/2 11 | 0 " 11 (1 1) | |
|---|--|---|--|
| Description Ford Mater | CreditorName | CreditorNoticeName | Email |
| Bankruptcy Servicer for Ford Motor | 110 D 15 II 0 1 1 1 0 | Attn: Ford Motor Credit Company, | 505N // O / / / |
| Credit Company, LLC | AIS Portfolio Services, LLC | LLC Department | ECFNotices@aisinfo.com |
| State Attorney General | Alabama Attorney General | Attn Bankruptcy Department | consumerinterest@Alabamaag.gov |
| State Attorney General | Alaska Attorney General | Attn Bankruptcy Department | attorney.general@alaska.gov |
| State Attorney General | Arizona Attorney General - CSS | Attn Bankruptcy Department | BCEIntake@azag.gov |
| State Attorney General | Arkansas Attorney General | Attn Bankruptcy Department | OAG@ArkansasAG.gov |
| | | Gregory A. Taylor, Michael D. | GTaylor@ashbygeddes.com; |
| Counsel to American Lease, LLC | Ashby & Geddes, P.A. | DeBaecke | MDeBaecke@ashbygeddes.com |
| Committee of Unsecured Creditors | Avnet, Inc. | Attn: Dennis Losik | dennis.losik@avnet.com |
| Counsel to Webasto Roof & | , | | |
| Components SE | Barnes & Thornburg LLP | Kevin G. Collins | kevin.collins@btlaw.com |
| Counsel to Webasto Roof & | Darries & Triorribary LEI | TOVITI C. COMMO | NOVIII.GESIIIII GESIIGW.COITI |
| Components SE | Barnes & Thornburg LLP | Paul J. Laurin | paul.laurin@btlaw.com |
| Components 3E | Barries & Thornburg LLF | Faul J. Lauliii | |
| | | Desire Oten a Keller Oten I | regina.kelbon@blankrome.com; |
| | | Regina Stango Kelbon, Stanley | stanley.tarr@blankrome.com; |
| Counsel to JPMorgan Chase Bank, | | B. Tarr, Lawrence R. Thomas III, | lorenzo.thomas@blankrome.com; |
| N.A. | Blank Rome LLP | Jordan L. Williams | jordan.williams@blankrome.com |
| | | | jalberto@coleschotz.com; |
| Counsel to the Official Committee of | | Justin R. Alberto, Patrick J. | preilley@coleschotz.com; |
| Unsecured Creditors | Cole Schotz P.C. | Reilley, Michael E. Fitzpatrick | mfitzpatrick@coleschotz.com |
| State Attorney General | Colorado Attorney General | Attn Bankruptcy Department | attorney.general@coag.gov |
| State Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | attorney.general@ct.gov |
| Counsel to Fisker Owners | , | Daniel S. Shamah, Summer M. | smckee@cooley.com; |
| Association | Cooley, LLP | McKee | dshamah@cooley.com |
| Committee of Unsecured Creditors | Cristian Fleming | | cristian@cristianfleming.com |
| Counsel to T-Mobile US, Inc. | Culhane, PLLC | Anna Brook | abrook@cm.law |
| | Culhane, PLLC | | mkurth@cm.law |
| Counsel to T-Mobile US, Inc. | | Mette H. Kurth | <u> </u> |
| State Attorney General | Delaware Attorney General | Attn Bankruptcy Department | attorney.general@state.de.us |
| | | | attorney.general@state.de.us; |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | attorney.general@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| State Attorney General | District of Columbia Attorney General | Attn Bankruptcy Department | oag@dc.gov |
| Counsel to Red 1000 LLC | Dorsey & Whitney (Delaware) LLP | Alessandra Glorioso | glorioso.alessandra@dorsey.com |
| Counsel to Red 1000 LLC | Dorsey & Whitney LLP | Michael Galen | galen.michael@dorsey.com |
| Counsel to U.S. Bank National | , , , | - | , |
| Association, as Indenture Trustee for | | | |
| the Fisker Inc. 2.50% Convertible | | Laura E. Appleby, Richard J. | laura.appleby@faegredrinker.com; |
| Senior Notes due 2026 | Faegre Drinker Biddle & Reath LLP | Bernard | richard.bernard@faegredrinker.com |
| Counsel to U.S. Bank National | l aegle Dillikel biddle & Neath LLF | Demard | nonard.bernard@raegrednirker.com |
| | | | |
| Association, as Indenture Trustee for | | D | |
| the Fisker Inc. 2.50% Convertible | | Patrick A. Jackson, Brett D. | patrick.jackson@faegredrinker.com; |
| Senior Notes due 2026 | Faegre Drinker Biddle & Reath LLP | Fallon | brett.fallon@faegredrinker.com |
| | | | citizenservices@myfloridalegal.com; |
| State Attorney General | Florida Attorney General | Attn Bankruptcy Department | oag.civil.eserve@myfloridalegal.com |
| State Attorney General | Georgia Attorney General | Attn Bankruptcy Department | Agcarr@law.ga.gov |
| Counsel for Ideal Motors | Goe Forsyth & Hodges LLP | Robert Goe | rgoe@goeforlaw.com |
| State Attorney General | Hawaii Attorney General | Attn Bankruptcy Department | hawaiiag@hawaii.gov |
| , , , , , , , , , , , , , , , , , , , | , | | dswan@hirschlerlaw.com; |
| Counsel to T-Mobile US, Inc. | Hirschler Fleischer PC | David I. Swan, Stephen E. Leach | sleach@hirschlerlaw.com |
| State Attorney General | Idaho Attorney General | Attn Bankruptcy Department | bankruptcy@ag.idaho.gov |
| State Attorney General | Illinois Attorney General | Attn Bankruptcy Department | bankruptcy_notices@ilag.gov |
| • | · · · · · · · · · · · · · · · · · · · | Attn Bankruptcy Department | |
| State Attorney General | Indiana Attorney General | . , . | info@atg.in.gov |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| State Attorney General | Iowa Attorney General | Attn Bankruptcy Department | IDR.Bankruptcy@ag.iowa.gov |
| State Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | attorney.general@ag.ky.gov |
| Committee of Unsecured Creditors | Keyframe Capital Partners, L.P. | Attn: Ethan Goldsmith | eg@keyframecapital.com |
| | rtoynamo oapitari artiforo, E.i . | | |
| Co-Counsel for CVI Investments, | regramo capitar i artifore, E.i. | Richard M. Beck, Alyssa M. | rbeck@klehr.com; |
| | Klehr Harrison Harvey Branzburg LLP | | rbeck@klehr.com; aradovanovich@klehr.com |
| Co-Counsel for CVI Investments, | | Richard M. Beck, Alyssa M. | |
| Co-Counsel for CVI Investments, Inc. | Klehr Harrison Harvey Branzburg LLP | Richard M. Beck, Alyssa M. Radovanovich | aradovanovich@klehr.com |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. | | Richard M. Beck, Alyssa M. | |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey | aradovanovich@klehr.com swisotzkey@kmksc.com |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. | Klehr Harrison Harvey Branzburg LLP | Richard M. Beck, Alyssa M. Radovanovich | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, Inc. | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. Loeb & Loeb LLP | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey William M. Hawkins | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com Executive@ag.louisiana.gov; |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, Inc. State Attorney General | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. Loeb & Loeb LLP Louisiana Attorney General | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey William M. Hawkins Attn Bankruptcy Department | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, Inc. | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. Loeb & Loeb LLP | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey William M. Hawkins | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com Executive@ag.louisiana.gov; |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, Inc. State Attorney General | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. Loeb & Loeb LLP Louisiana Attorney General | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey William M. Hawkins Attn Bankruptcy Department | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, Inc. State Attorney General Committee of Unsecured Creditors | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. Loeb & Loeb LLP Louisiana Attorney General Magna International, Inc | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey William M. Hawkins Attn Bankruptcy Department Attn: David Forster | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov david.forster@magna.com |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, Inc. State Attorney General Committee of Unsecured Creditors State Attorney General | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. Loeb & Loeb LLP Louisiana Attorney General Magna International, Inc Maine Attorney General | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey William M. Hawkins Attn Bankruptcy Department Attn: David Forster Attn Bankruptcy Department | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov david.forster@magna.com attorney.general@maine.gov |
| Co-Counsel for CVI Investments, Inc. Attorneys for ManpowerGroup US Inc. Counsel for TomTom North America, Inc. State Attorney General Committee of Unsecured Creditors State Attorney General State Attorney General | Klehr Harrison Harvey Branzburg LLP Kohner, Mann & Kailas, S.C. Loeb & Loeb LLP Louisiana Attorney General Magna International, Inc Maine Attorney General Maryland Attorney General | Richard M. Beck, Alyssa M. Radovanovich Samuel C. Wisotzkey William M. Hawkins Attn Bankruptcy Department Attn: David Forster Attn Bankruptcy Department Attn Bankruptcy Department | aradovanovich@klehr.com swisotzkey@kmksc.com whawkins@loeb.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov david.forster@magna.com attorney.general@maine.gov oag@oag.state.md.us |

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Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--------------------------------------|---------------------------------------|----------------------------------|--|
| State Attorney General | Minnesota Attorney General | Attn Bankruptcy Department | ag.replies@ag.state.mn.us |
| State Attorney General | Missouri Attorney General | Attn Bankruptcy Department | attorney.general@ago.mo.gov |
| State Attorney General | Montana Attorney General | Attn Bankruptcy Department | contactocp@mt.gov |
| , | · · | | Imarinuzzi@mofo.com; |
| | | | dmannal@mofo.com; |
| | | Lorenzo Marinuzzi, Doug Mannal, | bbutterfield@mofo.com; |
| | | Benjamin Butterfield, Miranda K. | mrussell@mofo.com; |
| Counsel to the Official | | Russell, Darren Smolarski, | dsmolarski@mofo.com; |
| Committee of Unsecured Creditors | Morrison & Foerster LLP | Donghao (Helen) Yan | hyan@mofo.com |
| Counsel for Landlord/Creditor The | MONISON & LOGISTEL F | Doligilao (Heleli) Tali | nyan@molo.com |
| Grove, LLC, a Delaware limited | | | |
| | | | |
| liability company, registered in | Manager Taller & Olare LLD | The same D. Markers | The control of the co |
| California as GFM, LLC | Munger, Tolles, & Olson LLP | Thomas B. Walper | Thomas.Walper@mto.com |
| L | | | NEDOJ@nebraska.gov; |
| State Attorney General | Nebraska Attorney General | Attn Bankruptcy Department | Ago.info.help@nebraska.gov |
| State Attorney General | Nevada Attorney General | Attn Bankruptcy Department | AgInfo@ag.nv.gov |
| State Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | attorneygeneral@doj.nh.gov |
| | | | Heather.Anderson@law.njoag.gov; |
| State Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | NJAG.ElectronicService.CivilMatters@law.njoag.gov |
| | | | Louis.Testa@ag.ny.gov; |
| State Attorney General | New York Attorney General | Attn Bankruptcy Department | letitia.james@ag.ny.gov |
| State Attorney General | North Carolina Attorney General | Attn Bankruptcy Department | ncago@ncdoj.gov |
| State Attorney General | North Dakota Attorney General | Attn Bankruptcy Department | ndag@nd.gov |
| | Office of the United States Trustee | Linda Richenderfer, Malcolm M | Linda.Richenderfer@usdoj.gov; |
| US Trustee for District of DE | Delaware | Bates | malcolm.m.bates@usdoj.gov |
| State Attorney General | Ohio Attorney General | Attn Bankruptcy Department | Kristin.Radwanick@OhioAGO.gov |
| State Attorney General | Oklahoma Attorney General | Attn Bankruptcy Department | ConsumerProtection@oag.ok.gov |
| State Attorney General | Oklahoma Attorney General | Attit Barkruptcy Department | AttorneyGeneral@doj.state.or.us; |
| Charles Attanna and Camanal | 0 | Atta Danimuntari Dan antorant | |
| State Attorney General | Oregon Attorney General | Attn Bankruptcy Department | Lisa.Udland@doj.state.or.us |
| State Attorney General | Pennsylvania Attorney General | Attn Bankruptcy Department | info@attorneygeneral.gov |
| Counsel for TomTom North America, | | | |
| Inc. | Potter Anderson & Corroon LLP | Jeremy W. Ryan | jryan@potteranderson.com |
| State Attorney General | Rhode Island Attorney General | Attn Bankruptcy Department | ag@riag.ri.gov |
| | | | collins@rlf.com; |
| | | Mark D. Collins, Zachary I. | shapiro@rlf.com; |
| Counsel to Magna International | Richards, Layton & Finger, P.A. | Shapiro, Matthew P. Milana | milana@rlf.com |
| Counsel to American Lease, LLC | Riemer & Braunstein LLP | Donald E. Rothman | DRothman@riemerlaw.com |
| Counsel to American Lease, LLC | Riemer & Braunstein LLP | Lon M. Singer | LSinger@riemerlaw.com |
| · | | | bankruptcynoticeschr@sec.gov; |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | nyrobankruptcy@sec.gov |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office | philadelphia@sec.gov |
| | g | | SECBankruptcy-OGC-ADO@SEC.GOV; |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | secbankruptcy@sec.gov |
| OLO Ficadquarters | Semanoff Ormsby Greenberg & | Secretary of the Treasury | secbanki upicy@sec.gov |
| Counsel to Alan & Susan Kaplan | Torchia, LLC | William J. Maffucci | wmaffucci@sogtlaw.com |
| State Attorney General | | Attn Bankruptcy Department | bankruptcy@scag.gov |
| | South Carolina Attorney General | | |
| State Attorney General | South Dakota Attorney General | Attn Bankruptcy Department | atghelp@state.sd.us |
| Counsel to Fisker Owners | | | |
| Association | Stevens & Lee, P.C. | Joseph H. Huston, Jr. | joseph.huston@stevenslee.com |
| State Attorney General | Tennessee Attorney General | Attn Bankruptcy Department | agattorneys@ag.tn.gov |
| | | | bankruptcytax@oag.texas.gov; |
| State Attorney General | Texas Attorney General | Attn Bankruptcy Department | communications@oag.texas.gov |
| Attorneys fo the Texas Comptroller | | | |
| of Public Accounts and Texas | | Christopher S. Murphy, AAG, c/o | christopher.murphy@oag.texas.gov; |
| Workforce Commission | Texas Attorney General's Office | Sherri K. Simpson, Paralegal | sherri.simpson@oag.texas.gov |
| Counsel to Prelude Systems, Inc. | The Hinds Law Group, APC | James Andrew Hinds , Jr., Esq. | jhinds@hindslawgroup.com |
| Top 30/Committee of Unsecured | | | Paul.Tisch@t-mobile.com; |
| Creditors | T-Mobile USA, Inc. | Attn: Jonathan Putnam | jonathan.putman1@t-mobile.com |
| Committee of Unsecured Creditors | U.S. Bank Trust National Association | Attn: Diana Jacobs | diana.jacobs@usbank.com |
| Department of Transportation, and | O.O. Dalik Trust National Association | Aut. Dialia Jacobs | diana.jacous@usuank.com |
| | | | |
| its National Highway Traffic Safety | II C. Dan anton ant of highligh | Carta au D. Dahimaa | and a combination of the combina |
| Administration ("NHTSA") | U.S. Department of Justice | Cortney R. Robinson | cortney.robinson@usdoj.gov |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |
| State Attorney General | Utah Attorney General | Attn Bankruptcy Department | bankruptcy@agutah.gov |
| State Attorney General | Vermont Attorney General | Attn Bankruptcy Department | ago.info@vermont.gov |
| State Attorney General | Virginia Attorney General | Attn Bankruptcy Department | mailoag@oag.state.va.us |
| | | | ray.schrock@weil.com; |
| | | Ray C. Schrock, Garrett A. Fail, | garrett.fail@weil.com; |
| | | David J. Cohen, F. Gavin | davidj.cohen@weil.com; |
| Counsel to Magna International | Weil, Gotshal & Manges LLP | Andrews | f.gavin.andrews@weil.com |
| J | , | 1 | <u>, </u> |

Doc 521 Filed 09/06/24 Page 6 of 10 Core/2002 Service List Case 24-11390-TMH

Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---------------------------------|--------------------------------|----------------------------------|--|
| State Attorney General | West Virginia Attorney General | Attn Bankruptcy Department | consumer@wvago.gov |
| Co-Counsel for CVI Investments, | | | |
| Inc. | White & Case LLP | Nicolas Abbattista | nick.abbattista@whitecase.com |
| | | | sgreissman@whitecase.com; |
| | | | efeld@whitecase.com; |
| Co-Counsel for CVI Investments, | | Scott Greissman, Elizabeth Feld, | viktor.braun@whitecase.com; |
| Inc. | White & Case LLP | Dr. Viktor Braun, Ryan Beil | ryan.beil@whitecase.com |
| State Attorney General | Wisconsin Attorney General | Attn Bankruptcy Department | dojbankruptcynoticegroup@doj.state.wi.us |
| State Attorney General | Wyoming Attorney General | Attn Bankruptcy Department | ag.webmaster@wyo.gov |

Exhibit B

Core/2002 Service List Served via First Class Mail

| Bankrugsky Services for Ford Motor Centific Geregory (LLC Agl 5 Portfolio Services, LLC Dept Centific Geregory (LLC Agl 5 Portfolio Services, LLC Dept All 5 Bankrugsky Department Spit Walterington Aven Apr | Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|---------------------------------------|---|---|----------------------------|-------------------------|----------|-----------------|-------|------------|---------|
| State Atturney General Alustama Atturney General Alus Bankupty Department 500 Weakington Ave 700 Dec 300152 Montgorrey Alus \$1546.152 Montgo | Bankruptcy Servicer for Ford Motor | | Ford Motor Credit Company, LLC | 4515 N Santa Fe Ave. Dept. | | | | | · | |
| State Altitumey General Allia Bankruptey Department State Altitumey General Allia Bankruptey Department Allia Bankruptey Department State Altitumey General Allia Bankruptey Department Allia Bankrupt | | AIS Portfolio Services, LLC | | | Account: XXXX8962 | | Oklahoma City | OK | 73118 | |
| State Atterney General Alas Barkungto, Department 2005 N.C. Central Ave Phonesis AZ 80005-8226 | | Alabama Attorney General | | 501 Washington Ave | PO Box 300152 | | | AL | 36104-0152 | |
| State Atternory General | , | , | | 1031 West 4th Avenue, | | | Ŭ , | | | |
| State Alterney General | State Attorney General | Alaska Attorney General | Attn Bankruptcy Department | Suite 200 | | | Anchorage | AK | 99501-1994 | |
| Sate Attempt General After Bankrupty Department Altro Bankrupty Department Size Cannel to American Lesse, LLC Commelto Lesse LLC Commelto Lesse Lesse Lesse Lesse LLC Commelto LLC Commelto Lesse LLC Commelto LLC | State Attorney General | Arizona Attorney General | Attn Bankruptcy Department | 2005 N Central Ave | | | Phoenix | AZ | 85004-2926 | |
| State Althreng General | State Attorney General | Arizona Attorney General - CSS | Attn Bankruptcy Department | PO Box 6123, MD 7611 | | | Phoenix | ΑZ | 85005-6123 | |
| Counsel to American Lease, LLC Committee of Unsecured Creditors Annel, Inc. Committee of Unsecured Creditors Alter, Dennis Lock | State Attorney General | | Attn Bankruptcy Department | 323 Center St. Ste 200 | | | | AR | 72201-2610 | |
| Coursel to American Lease, LLC Ashiby & Geoldes, P.A. Defisecke Floor Altr. Dennis Losik Roman (Losik Roman | , | , | | 500 Delaware Avenue, 8th | | | | | | |
| Committee of Unsecured Creditions Arrive, Inc. Altr. Dennis Losik | Counsel to American Lease, LLC | Ashby & Geddes, P.A. | | Floor | | | Wilmington | DE | 19801 | |
| Committee of Unsecured Creditions Avree, Inc. Aftr. Dennis Losis B401 | , | | | 2000 W Center Dr., Ste. | | | | | | |
| State Attorney General Colorado Attorney General Atth Bankruptcy Department 1300 Broadway, 10th F1 Judicial Building Deriver CO 80203 State Attorney General Connecticut Attorney General Atth Bankruptcy Department 150 Capital Avenue Hartford CT 96106 Coursel to Televones Cooley, LLP McKee 79 Underhill Avenue, Apt. 44. Brooklyn NY 10001-2157 Committee of Unsecured Creditors Cortain Fleming 79 Underhill Avenue, Apt. 44. Brooklyn NY 11238 Coursel to T-Mobile US, Inc. Culhane, PLLC Culhane, PLLC Anna Brook 13101 Preston Road, Ste. 13101 Preston | Committee of Unsecured Creditors | Avnet, Inc. | Attn: Dennis Losik | | | | Hoffman Estates | IL | 60192 | |
| State Attorney General Colorado Attorney General Atth Bankruptcy Department 1300 Broadway, 10th F1 Judicial Building Deriver CO 80203 State Attorney General Connecticut Attorney General Atth Bankruptcy Department 150 Capital Avenue Hartford CT 96106 Coursel to Televones Cooley, LLP McKee 79 Underhill Avenue, Apt. 44. Brooklyn NY 10001-2157 Committee of Unsecured Creditors Cortain Fleming 79 Underhill Avenue, Apt. 44. Brooklyn NY 11238 Coursel to T-Mobile US, Inc. Culhane, PLLC Culhane, PLLC Anna Brook 13101 Preston Road, Ste. 13101 Preston | State Attorney General | California Attornev General | Attn Bankruptcy Department | 1300 I St., Ste, 1740 | | | | CA | 95814-2919 | |
| State Attorney General Colorado Attorney General Attn Bankrupty Department 1508 Exploid Ayenue 165 Capitol Avenue 165 Capitol Cap | , - | | 1 / 1 | , | Ralph L Carr Colorado | | | | | |
| State Attorney General Conselte Orlande Counsel to Flaker Owners Association Cooley, LLP McKee 79 Underhild Avenue, Apt. 41. 870 Underhild Avenue, Apt. 41. | State Attorney General | Colorado Attornev General | Attn Bankruptcy Department | 1300 Broadway, 10th FI | · · | | Denver | СО | 80203 | |
| Course It OF Fisker Owners Association Committee of Unsecured Creditors Cremittee Office | | | | | 3 | | | | | |
| Association Cooley, LLP McKee S5 Hudson Yards 79 Underhill Avenue, Apt. 4L Birocky Nature (Counset to T-Mobile US, Inc. Cuthane, PLLC Anna Brook 1101593 Dallas TX 75240 Dalla | | | | | | | | | | |
| Counsel to T-Mobile US, Inc. Culsar (Cardiors) Cu | Association | Cooley, LLP | * | 55 Hudson Yards | | | New York | NY | 10001-2157 | |
| Counsel to T-Mobile US, Inc. Culhane, PLLC Anna Brook 110-1592 State Attorney General Delaware State AG and DOJ Delaware State Treasury Delaware State Additional A | | | | | | | | | | |
| Counsel to T-Mobile US, Inc. Culmane, PLLC Anna Brook Atth Bankruptcy Department Bolesware State AG and DOJ Deleware State A State Deleware State Attorney General Deleware State Attorney General Deleware State Attorney General Deleware State Treasury Delaware State Treasury Dover DE 19901 Dover DE 19904 Dover Delaware State Treasury Dover Dover D | | 3 | | | | | , | | | |
| State Attorney General Delaware Attorney General Attn Bankruptcy Department B20 N. French St. Bidg. Wilmington DE 19801 Delaware State AG and DOJ. Delaware Dept of Justice AG, Atth Bankruptcy Department B20 N. French St. Carvel State Building Wilmington DE 19801 DE Sceretary of State Delaware Secretary of State Division of Corporations P0 Des x98 P1 Franchise Tax Dover DE 19903 Des x98 P1 Franchise Tax Dover DE 19903 Dover DE State Treasury Delaware State Treasury Des x98 Wilniey LLP Dover DE 19904 Dover Dover De 19904 Dover De 19904 Dover Dover De 19904 Dover De 19904 Dover De 19904 Dover De 19904 Dover DE 19904 Dover Dover Dover De 19904 Dover Dover De 19904 Dover Dover Dover Dover Dover De 19904 Dover Dov | Counsel to T-Mobile US, Inc. | Culhane, PLLC | Anna Brook | | | | Dallas | TX | 75240 | |
| State Attorney General Delaware Attorney General Attn Bankruptcy Department 320 N. French St. Bidg. Wilmington DE 19801 | | | | | Carvel State Office | | | | | |
| Delaware State AG and DQJ Delaware Dept of Justice AG. Attn Bankruptcy Department BDE Secretary of State Delaware Scretary of State Delaware Scretary of State Delaware Scretary of State Delaware State Treasury Department Attn Bankruptcy Department BBC No. 232 Siver Lake Bivd., Suite 100 BT State Attorney General District of Columbia Attorney General Attn Bankruptcy Department Bankruptcy Department Attn Bankruptcy Department Bankruptcy Departmen | State Attorney General | Delaware Attorney General | Attn Bankruptcy Department | 820 N. French St. | | | Wilmington | DE | 19801 | |
| DE Secretary of State | | | | | | | | | | |
| DE State Treasury Delaware State Attorney General District of Columbia Attorney General Atth Bankruptcy Department Association, as Indenture Trustee for the Fisker Inc. 25% Convertible Senior Notes due 2026 Senior Notes due 2026 State Attorney General Florida Attorney General Florida Attorney General Atth Bankruptcy Department State Attorney General Illinois Attorney General Atth Bankruptcy Department | | | | | | | | | | |
| DE State Treasury | | , | | | | | | | | |
| State Attorney General District of Columbia Attorney General Attn Bankruptcy Department 400 6th Street NW Counsel to U.S. Bank National Association, as Indenture Trustee for the Fisker Inc. 2.50% Convertible Senior Notes due 2026 Eagre Drinker Biddle & Reath LLP Bernard Attn Bankruptcy Department 40 Capital Square, SW Attnoney General 41 Honolulu 41 Honolulu 42 Honolu | DE State Treasury | Delaware State Treasury | | | | | Dover | DE | 19904 | |
| Counsel to U.S. Bank National Association, as Indenture Trustee for the Fisker Inc. 2.50% Convertible Senior Notes due 2026 Faegre Drinker Biddle & Reath LLP Bernard Americas, 41st Floor New York NY 10036 State Attorney General Florida Attorney General Attn Bankruptcy Department 40 Capital Square, SW Attorney General Florida Attorney General Attn Bankruptcy Department 40 Capital Square, SW Attorney General Florida Attorney General Attn Bankruptor Department 40 Capital Square, SW Attorney General Attn Bankruptor Department 40 Capital Square, SW Attorney General Attnorney General Attn Bankruptor Department 40 Capital Square, SW Attorney General Attnorney General Illinois Attorney General Attnorney General Indiana Attorney General Attnorney Ge | | , | Attn Bankruptcy Department | | | | | | | |
| Counsel to U.S. Bank National Association, as Indenture Trustee for the Fisker Inc. 2.50% Convertible Senior Notes due 2026 State Attorney General Florida Attorney General Att Bankruptcy Department State Attorney General Florida Attorney General Att Bankruptcy Department Attorney General Georgia Attorney General Att Bankruptcy Department Attorney General Georgia Attorney General Att Bankruptcy Department | | · | | | Suite 300 | | • | | | |
| Association, as Indenture Trustee for the Fisker Inc. 2.50% Convertible Senior Notes due 2026 Faegre Drinker Biddle & Reath LLP Bernard Americas, 41st Floor New York NY 10036 State Attorney General Florida Attorney General Attn Bankruptcy Department PL-01 The Capitol Tallahassee FL 32399-1050 State Attorney General Georgia Attorney General Attn Bankruptcy Department 40 Capital Square, SW Attanta GA 30334-1300 State Attorney General Hawaii Attorney General Attn Bankruptcy Department 425 Queen Street Honolulu Hil 96813 Counsel to T-Mobile US, Inc. Hirschler Fleischer PC David I. Swan, Stephen E. Leach Suite 1350 State Attorney General Illinois Attorney General Attn Bankruptcy Department Suite 210 State Attorney General Illinois Attorney General Attn Bankruptcy Department Suite 210 State Attorney General Illinois Attorney General Attn Bankruptcy Department Suite 210 State Attorney General Illinois Attorney General Attn Bankruptcy Department Suite 210 Suz West Washington St 5th Indiana Govt Center South Indiana Govt Cen | | 20:00) & | monaci calcii | Zozo zaet camerzaett teaa | | | | | 000.0 | |
| the Fisker Inc. 2.50% Convertible Senior Notes due 2026 Faegre Drinker Biddle & Reath LLP Bernard Americas, 41st Floor Americas, 41st Floor State Attorney General Florida Attorney General Florida Attorney General Florida Attorney General Atth Bankruptcy Department | Association, as Indenture Trustee for | | | | | | | | | |
| Senior Notes due 2026 Faegre Drinker Biddle & Reath LLP Bernard Americas, 41st Floor New York NY 10036 State Attorney General Florida Attorney General Attn Bankruptcy Department V Capital Square, SW Attney General Georgia Attorney General Attn Bankruptcy Department V Capital Square, SW Attney General Georgia Attney General Attney General Attney General Attney General Georgia Ge | | | Laura E. Appleby, Richard J. | 1177 Avenue of the | | | | | | |
| State Attorney General Florida Attorney General Attn Bankruptcy Department Georgia Attorney General Georgia Attorney General Attn Bankruptcy Department 425 Queen Street Honolulu HI 96813 Counsel to T-Mobile US, Inc. Hirschler Fleischer PC David I. Swan, Stephen E. Leach 1676 International Drive, State Attorney General Idaho Attorney General Attn Bankruptcy Department Attn Bankruptcy Department State Attorney General Illinois Attorney General Attn Bankruptcy Department State Attorney General Illinois Attorney General Attn Bankruptcy Department State Attorney General Internal Revenue Service Attn Susanne Larson 31 Hopkins Ptz Rm 1150 State Attorney General Internal Revenue Service Centralized Insolvency Operation PO Box 7346 State Attorney General Internal Revenue Service Centralized Insolvency Operatment Attn Bankruptcy Department 120 SW 10th Ave., 2nd Fl State Attorney General Internal Revenue Service Centralized Insolvency Operatment Internal Revenue Service Attn Bankruptcy Department Internal Revenue Service Centralized Insolvency Operatment Internal Revenue Service Internal Revenue | | Faegre Drinker Biddle & Reath LLP | | | | | New York | NY | 10036 | |
| State Attorney General Georgia Attorney General Attn Bankruptcy Department 40 Capital Square, SW Atlanta GA 30334-1300 State Attorney General Hawaii Attorney General Attn Bankruptcy Department 425 Queen Street Honolulu HI 96813 Counsel to T-Mobile US, Inc. Hirschler Fleischer PC David I. Swan, Stephen E. Leach Suite 1350 State Attorney General Idaho Attorney General Attn Bankruptcy Department Suite 210 State Attorney General Illinois Attorney General Illinois Attorney General Illinois Attorney General Attn Bankruptcy Department TIRS Internal Revenue Service Attn Suite 210 Internal Revenue Service Centralized Insolvency Operation Internal Revenue Service Internal Internal Revenue Service International Drive, Suite 1350 Indiana Govt Center South In | | <u> </u> | | | | | | | | |
| State Attorney General Hawaii Attorney General Attn Bankruptcy Department 425 Queen Street 1676 International Drive, Counsel to T-Mobile US, Inc. Hirschler Fleischer PC David I. Swan, Stephen E. Leach Suite 1350 Tysons VA 22102 Towns I James R. Thompson Ctr Chicago II. Go601 State Attorney General Illinois Attorney General Attn Bankruptcy Department 100 W. Randolph St. James R. Thompson Ctr Chicago II. Go601 State Attorney General Indiana Attorney General Attn Bankruptcy Department FI South Indiana Govt Center South Indiana Govt | ,, | , | 1 , 1 | | | | | GA | 30334-1300 | |
| Counsel to T-Mobile US, Inc. Hirschler Fleischer PC David I. Swan, Stephen E. Leach Suite 1350 Tysons VA 22102 Topo W. Jefferson Street Suite 210 PO Box 83720 Boise ID 83720-0010 State Attorney General Illinois Attorney General Illinois Attorney General Indiana Attorney General Indiana Attorney General Indiana Attorney General Indiana Attorney General Attn Bankruptcy Department Indiana Attorney General Indiana Govt Center South Indianapolis In 46204 Indianapolis In Mac204 Indiana Govt Center South Indianapolis In Mac204 Indianapolis In Mac204 Indianapolis In Mac204 Indianapolis In Mac204 Indiana Govt Center South Indianapolis In Mac204 | | | | | | | | | | |
| Counsel to T-Mobile US, Inc. Hirschler Fleischer PC David I. Swan, Stephen E. Leach Suite 1350 PO W. Jefferson Street Suite 210 PO Box 83720 Boise ID 83720-0010 State Attorney General Illinois Attorney General Illinois Attorney General Indiana Govt Center South I | | | | | | | | | | |
| State Attorney General Illinois Attorney General Indiana Attorney General Indiana Attorney General Indiana Attorney General Attn Bankruptcy Department Indiana Govt Center South Indiana Govt Center Sou | Counsel to T-Mobile US, Inc. | Hirschler Fleischer PC | David I. Swan, Stephen E. Leach | | | | Tysons | VA | 22102 | |
| State Attorney General Idaho Attorney General Attn Bankruptcy Department Suite 210 PO Box 83720 Boise ID 83720-0010 State Attorney General Illinois Attorney General Attn Bankruptcy Department 100 W. Randolph St. James R. Thompson Ctr Chicago IL 60601 State Attorney General Indiana Govt Center South Indiana Govt Center | | | | | | | ., | | | |
| State Attorney General Illinois Attorney General Attn Bankruptcy Department 100 W. Randolph St. 302 West Washington St 5th Indiana Govt Center South Indiana Center South Indiana Govt Center South Indiana Ce | State Attorney General | Idaho Attornev General | Attn Bankruptcy Department | | PO Box 83720 | | Boise | ID | 83720-0010 | |
| State Attorney General Indiana Attorney General Attn Bankruptcy Department FI South Indiana Govt Center South Indiana Govt | | | | | | • | | IL | | |
| IRS Internal Revenue Service Attn Susanne Larson 31 Hopkins PIz Rm 1150 Baltimore MD 21201 IRS Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia PA 19101-7346 State Attorney General Iowa Attorney General Attn Bankruptcy Department 1305 E. Walnut Street Bidg Des Moines IA 50319 State Attorney General Kansas Attorney General Attn Bankruptcy Department 120 SW 10th Ave., 2nd FI State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Committee of Unsecured Creditors Counsel for TomTom North America, | , | , | | 302 West Washington St 5th | Indiana Govt Center | | | | | |
| IRS Internal Revenue Service Attn Susanne Larson 31 Hopkins PIz Rm 1150 Baltimore MD 21201 IRS Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia PA 19101-7346 State Attorney General Iowa Attorney General Attn Bankruptcy Department 1305 E. Walnut Street Bldg Des Moines IA 50319 State Attorney General Kansas Attorney General Attn Bankruptcy Department 120 SW 10th Ave., 2nd FI State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Committee of Unsecured Creditors Counsel for TomTom North America, | State Attorney General | Indiana Attorney General | Attn Bankruptcy Department | FI | South | | Indianapolis | IN | 46204 | |
| IRS Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia PA 19101-7346 State Attorney General Iowa Attorney General Attn Bankruptcy Department 1305 E. Walnut Street Bldg Des Moines IA 50319 State Attorney General Kansas Attorney General Attn Bankruptcy Department 120 SW 10th Ave., 2nd FI State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Committee of Unsecured Creditors Counsel for TomTom North America, New York NY 10022 | · | | | 31 Hopkins Plz Rm 1150 | | | | MD | 21201 | |
| State Attorney General Iowa Attorney General Attn Bankruptcy Department 1305 E. Walnut Street Bldg Des Moines IA 50319 State Attorney General Kansas Attorney General Attn Bankruptcy Department 120 SW 10th Ave., 2nd FI State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Committee of Unsecured Creditors Counsel for TomTom North America, New York NY 10022 | | Internal Revenue Service | Centralized Insolvency Operation | | | | | PA | 19101-7346 | |
| State Attorney General lowa Attorney General Attn Bankruptcy Department 1305 E. Walnut Street Bldg Des Moines IA 50319 State Attorney General Kansas Attorney General Attn Bankruptcy Department 120 SW 10th Ave., 2nd Fl State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Frankfort KY 40601-3449 Committee of Unsecured Creditors Counsel for TomTom North America, | | | , | | Hoover State Office | | | | | |
| State Attorney General Kansas Attorney General Attn Bankruptcy Department 120 SW 10th Ave., 2nd FI Capitol Building, Suite State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Frankfort KY 40601-3449 Committee of Unsecured Creditors Counsel for TomTom North America, | State Attorney General | Iowa Attornev General | Attn Bankruptcy Department | 1305 E. Walnut Street | Blda | | Des Moines | IA | 50319 | |
| State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Frankfort KY 40601-3449 Committee of Unsecured Creditors Counsel for TomTom North America, Capital Partners, L.P. Attn: Ethan Goldsmith 65 E. 55th Street, Floor 35 New York NY 10022 | | | | | | | | | | |
| State Attorney General Kentucky Attorney General Attn Bankruptcy Department 700 Capitol Avenue 118 Frankfort KY 40601-3449 Committee of Unsecured Creditors Keyframe Capital Partners, L.P. Attn: Ethan Goldsmith 65 E. 55th Street, Floor 35 New York NY 10022 Counsel for TomTom North America, | Í | <u> </u> | | | Capitol Building, Suite | | | | | |
| Committee of Unsecured Creditors Keyframe Capital Partners, L.P. Attn: Ethan Goldsmith 65 E. 55th Street, Floor 35 New York NY 10022 Counsel for TomTom North America, | State Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | 700 Capitol Avenue | | | Frankfort | KY | 40601-3449 | |
| Counsel for TomTom North America, | | | | | | | | | | |
| | | , | | , | | | | | - | |
| | Inc. | Loeb & Loeb LLP | William M. Hawkins | 901 New York Ave., NW | Suite 300 E | | Washington | DC | 20001 | |

Core/2002 Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|--|----------------------------------|-------------------------------|-------------------------|--------------------|----------------|-------|----------------|----------|
| State Attorney General | Louisiana Attorney General | Attn Bankruptcy Department | PO Box 94005 | Addition | | Baton Rouge | LA | 70804 | Country |
| Committee of Unsecured Creditors | Magna International, Inc | Attn: David Forster | 337 Magna Drive | | | Aurora | ON | L4G 7K1 | Canada |
| State Attorney General | Maine Attorney General | Attn Bankruptcy Department | 6 State House Station | | | Augusta | ME | 04333 | Janada |
| State Attorney General | Maryland Attorney General | Attn Bankruptcy Department | 200 St. Paul Place | | | Baltimore | MD | 21202-2202 | I |
| State Attorney General | Massachusetts Attorney General | Attn Bankruptcy Department | One Ashburton Place | 20th Floor | | Boston | MA | 02108-1518 | ĺ |
| Otate Attorney General | Massacrusetts Attorney General | Atti Bankruptcy Department | One Ashburton Flace | 201111001 | G. Mennen Williams | DOSION | IVIA | 02100-1310 | ĺ |
| State Attorney General | Michigan Attorney General | Attn Bankruptcy Department | 525 W. Ottawa St. | P.O. Box 30212 | Building | Lansing | МІ | 48909 | i |
| State Attorney General | Minnesota Attorney General | Attn Bankruptcy Department | 445 Minnesota St Suite 1400 | | | St Paul | MN | 55101-2131 | ĺ |
| State Attorney General | Mississippi Attorney General | Attn Bankruptcy Department | 550 High St Ste 1200 | Walter Sillers Building | | Jackson | MS | 39201 | |
| State Attorney General | Missouri Attorney General | Attn Bankruptcy Department | 207 W. High St. | P.O. Box 899 | Supreme Court Bldg | Jefferson City | MO | 65101 | |
| State Attorney General | | Attn Bankruptcy Department | 215 N. Sanders 3rd Fl | PO Box 201401 | Justice Bldg | Helena | MT | 59620-1401 | |
| Counsel to the Official | Montana Attorney General | L Marinuzzi, D Mannal, B | 215 N. Sanders Std Ft | M Russell, D | Justice blug | пенена | IVI I | 39020-1401 | |
| Committee of Unsecured Creditors | Morrison & Foerster LLP | Butterfield | 250 West 55th Street | Smolarski. D (Helen | | New York | NY | 10019 | İ |
| | Morrison & Foerster LLP | Butterneid | | Smolarski, D (Helen | | New York | INT | 10019 | |
| National Highway Traffic Safety Administration | National Illustration Cofety Admin | | 1200 New Jersey Avenue, SE | | | \A/ I- !4 | DC | 00500 | İ |
| | National Hwy Traffic Safety Admin | Atta Danianata Danata ant | | D.O. D 00000 | | Washington | _ | 20590 68509 | |
| State Attorney General | Nebraska Attorney General | Attn Bankruptcy Department | 2115 State Capitol | P.O. Box 98920 | | Lincoln | NE | | |
| State Attorney General | Nevada Attorney General | Attn Bankruptcy Department | 100 N. Carson St | Old Supreme Ct. Bldg. | | Carson City | NV | 89701 | |
| State Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | 33 Capitol St. | | D: 1 1 1 1 1 | Concord | NH | 03301 | |
| | | | | | Richard J. Hughes | | | | İ |
| State Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | 25 Market St | PO Box 080 | Justice Complex | Trenton | NJ | 08625-0080 | |
| State Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | 408 Galisteo St | Villagra Building | | Santa Fe | NM | 87501 | |
| | | | | Office of the Attorney | | | | | İ |
| State Attorney General | New York Attorney General | Attn Bankruptcy Department | The Capitol, 2nd Fl. | General | | Albany | NY | 12224-0341 | |
| State Attorney General | North Carolina Attorney General | Attn Bankruptcy Department | 9001 Mail Service Center | | | Raleigh | NC | 27699-9001 | |
| State Attorney General | North Dakota Attorney General | Attn Bankruptcy Department | 600 E. Boulevard Ave. | Dept 125 | | Bismarck | ND | 58505-0040 | |
| | | Linda Richenderfer, Malcolm M | | | | | | | İ |
| US Trustee for District of DE | Office of the United States Trustee DE | Bates | 844 King St Ste 2207 | | | Wilmington | DE | 19801 | ļ |
| State Attorney General | Ohio Attorney General | Attn Bankruptcy Department | 50 E. Broad Street 17th FI | | | Columbus | ОН | 43215 | <u> </u> |
| State Attorney General | Oklahoma Attorney General | Attn Bankruptcy Department | 313 NE 21st St | | | Oklahoma City | OK | 73105 | |
| State Attorney General | Oregon Attorney General | Attn Bankruptcy Department | 1162 Court St. NE | | | Salem | OR | 97301-4096 | <u> </u> |
| | | | 16th Floor, Strawberry | | | | | | İ |
| State Attorney General | Pennsylvania Attorney General | Attn Bankruptcy Department | Square | | | Harrisburg | PA | 17120 | i |
| Counsel for TomTom North America, | | | 1313 N. Market Street, 6th | | | | | | 1 |
| Inc. | Potter Anderson & Corroon LLP | Jeremy W. Ryan | Floor | | | Wilmington | DE | 19801 | İ |
| State Attorney General | Rhode Island Attorney General | Attn Bankruptcy Department | 150 S. Main St. | | | Providence | RI | 02903 | 1 |
| | | | 100 Cambridge Street, 22nd | | | | | | 1 |
| Counsel to American Lease, LLC | Riemer & Braunstein LLP | Donald E. Rothman | Floor | | | Boston | MA | 02114-2527 | İ |
| | | | Times Square Tower, Suite | | | | | | |
| Counsel to American Lease, LLC | Riemer & Braunstein LLP | Lon M. Singer | 2506 | Seven Times Square | | New York | NY | 10036 | i |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | 100 Pearl St., Suite 20-100 | Regional Director | | New York | NY | 10004-2616 | |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office, Regional Dir | 1617 JFK Boulevard Ste 520 | One Penn Center | | Philadelphia | PA | 19103 | |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 | |
| State Attorney General | South Carolina Attorney General | Attn Bankruptcy Department | P.O. Box 11549 | | | Columbia | SC | 29211 | |
| State Attorney General | South Dakota Attorney General | Attn Bankruptcy Department | 1302 East Highway 14 | Suite 1 | | Pierre | SD | 57501-8501 | |
| State Attorney General | Tennessee Attorney General | Attn Bankruptcy Department | P.O. Box 20207 | | | Nashville | TN | 37202-0207 | |
| State Attorney General | Texas Attorney General | Attn Bankruptcy Department | 300 W. 15th St | | | Austin | TX | 78701 | |
| Top 30/Committee of Unsecured | | | | | | | 1 | | |
| Creditors | T-Mobile USA. Inc. | Attn: Jonathan Putnam | 12920 SE 38th St | | | Bellevue | WA | 98006 | İ |
| | | German - Mariani | | | | | | - 3000 | |
| Committee of Unsecured Creditors | U.S. Bank Trust National Association | Attn: Diana Jacobs | Seattle Tower, 1420 5th Ave | | | Seattle | WA | 98101 | li |
| Department of Transportation, and | 5.5. Dank Trust National Association | , Diana vacobs | 23440 101101, 1420 011 AVE | | | Counc | **/7 | 55101 | |
| its National Highway Traffic Safety | | | | | | | | | İ |
| Administration ("NHTSA" | U.S. Department of Justice | Cortney R. Robinson | P.O. Box 875 | Ben Franklin Station | Civil Division | Washington | DC | 20044 | İI |
| ACTURIOU (INDIOA | o.o. Department of Justice | Cordiey N. Nobilison | 1 .O. BOX 073 | Dell Lighvilli Statioti | ווטופועום וואוס | vvasiiiiyttii | טט | 4UU44 | |

Case 24-11390-TMH Doc $521_{\text{Exhibit B}}$ Filed 09/06/24 Page 10 of 10

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--------------------------------------|--------------------------------------|---------------------------------|-------------------------------|------------------------|--------------------|----------------|-------|------------|---------|
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | 1313 N Market Street | Hercules Building | | Wilmington | DE | 19801 | |
| • | • | | 350 North State Street, Suite | e Utah State Capitol | | | | | |
| State Attorney General | Utah Attorney General | Attn Bankruptcy Department | 230 | Complex | | Salt Lake City | UT | 84114-2320 | |
| State Attorney General | Vermont Attorney General | Attn Bankruptcy Department | 109 State St. | | | Montpelier | VT | 05609-1001 | |
| State Attorney General | Virginia Attorney General | Attn Bankruptcy Department | 202 North Ninth St | | | Richmond | VA | 23219 | |
| State Attorney General | Washington Attorney General | Attn Bankruptcy Department | 1125 Washington St SE | PO Box 40100 | | Olympia | WA | 98504-0100 | |
| | | | | David J. Cohen, F. | | | | | |
| Counsel to Magna International | Weil, Gotshal & Manges LLP | Ray C. Schrock, Garrett A. Fail | 767 Fifth Avenue | Gavin Andrews | | New York | NY | 10153 | |
| | | | | State Capitol Bldg 1 | | | | | |
| State Attorney General | West Virginia Attorney General | Attn Bankruptcy Department | 1900 Kanawha Blvd., East | Rm E-26 | | Charleston | WV | 25305 | |
| Co-Counsel for CVI Investments, | | . , . | 200 South Biscayne | Southeast Financial | | | | | |
| Inc. | White & Case LLP | Nicolas Abbattista | Boulevard, Suite 4900 | Center | | Miami | FL | 33131-2352 | |
| Co-Counsel for CVI Investments, | | | 1221 Avenue of the | Dr. Viktor Braun, Ryan | | | | | |
| Inc. | White & Case LLP | Scott Greissman, Elizabeth Feld | Americas | Beil | | New York | NY | 10020-1095 | |
| | | | | | Wisconsin Dept. of | | | | |
| State Attorney General | Wisconsin Attorney General | Attn Bankruptcy Department | 114 East, State Capitol | PO Box 7857 | Justice | Madison | WI | 53707-7857 | |
| State Attorney General | Wyoming Attorney General | Attn Bankruptcy Department | 109 State Capitol | | | Cheyenne | WY | 82002 | |