

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FISKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
TERRA ENERGY INC. CASE NO. 24-11392 (TMH)**

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); ar debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and the Statements of Financial Affairs (collectively, the “**Statements**,” and, together with the Schedules, the “**Schedules and Statements**”), filed by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), were prepared, pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), by management of the Debtors, with the assistance of the Debtors’ advisors. The Schedules and Statements are unaudited.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.² Certain statements and descriptions included in these Global Notes may be specific to information provided in the Schedules and Statements of one or more particular Debtors.

The Schedules and Statements have been signed by Jose Angel Salinas Jr. (“**Mr. Salinas**”). Mr. Salinas is an authorized signatory for each of the Debtors. In reviewing and signing the

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared Global Notes with respect to any of an individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Capitalized terms not defined herein shall have the meanings ascribed to such terms in the *Amended Declaration of John C. DiDonato as Chief Restructuring Officer of the Debtors in Support of Debtors’ Chapter 11 Proceedings and First Day Pleadings* [Docket No. 289] (the “**First Day Declaration**”).

Schedules and Statements, Mr. Salinas necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Salinas has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. **Description of the Cases.** On June 17, 2024, Debtor Fisker Group Inc., and on June 19, 2024, Debtors Fisker, Inc., Fisker TN, LLC, Blue Current Holdings LLC, Platinum IPR LLC and Terra Energy Inc. (the "**Petition Date**"), filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"). On June 21, 2024, the Bankruptcy Court entered the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 51], authorizing joint administration and procedural consolidation of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1. These chapter 11 cases are being jointly administered under Case No. 24-11390 (TMH). The Debtors continue to manage their assets as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 2, 2024, the Office of the United States Trustee for the District of Delaware (the "**U.S. Trustee**") appointed an official committee of unsecured creditors (the "**Committee**") [Docket No. 106]. No request for the appointment of a trustee or

examiner has been made in these chapter 11 cases.

Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors' Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
3. **"As Of" Information Date.** To the best of the Debtors' knowledge and except as otherwise noted herein, the financial information provided herein represents the data of each Debtor as of its Petition Date. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve their right to amend or adjust the value of each asset set forth herein. In addition, the amounts showing for total liabilities exclude items identified as "unknown," "disputed," "contingent," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
4. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
 - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate,

including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post petition.

- (c) **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract.
- (d) **Claims Description.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve their rights to amend their Schedules and Statements as necessary and appropriate, including but not limited to, with respect to claim descriptions and designations. Listing a claim does not constitute an admission of liability by the Debtor against whom the claim is listed or by any of the other Debtors.
- (e) **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline ordered by the Bankruptcy Court in these chapter 11 cases, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- (f) **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and

Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve their rights with respect to the legal status of any and all intellectual property rights.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe would be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Parties listed as “insiders” have been included for informational purposes only, and such information may not be used for: (i) the purposes of determining (A) control of the Debtors; (B) the extent of which any party exercised management responsibilities or functions; (C) corporate decision making authority over the Debtors; or (D) whether the Debtors or any such insider could successfully argue that such party is not an “insider” under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (ii) for any other purpose.
- (i) **Personally Identifiable Information.** The Debtors requested the ability, pursuant to section 107(c)(1) of the Bankruptcy Code, to redact personal information, including, but not limited to, home addresses of individual creditors and parties in interest, including employees and former employees in the *Debtors’ Motion for Entry of an Order (I) Waiving the Requirement to File a List of Equity Security Holders and (II) Authorizing Debtors to Redact Certain Personal Information* [Docket No. 6]. On July 26, 2024, the Court entered the *Final Order (I) Waiving the Requirement to File a List of Equity Security Holders and (II) Authorizing the Debtors to Redact Certain Personal Information* [Docket No. 290]. The Schedules and Statements do not contain the categories of personal information described in the motion and/or final order.

5. Methodology.

- (a) **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements as of the Petition Date and May 31, 2024; however, in certain instances the Debtors have made adjustments to amounts shown on the financial information for purposes of preparing the Schedules and Statements. Accordingly, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP or any other generally accepted accounting principles of foreign jurisdictions, as applicable, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. There may be instances in which the amounts listed in the Schedules differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

- (b) **Confidential or Sensitive Information.** Personal information, such as employee and director addresses, has generally been redacted throughout the Schedules and Statements, where applicable, with these addresses available on file.
- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Schedules and Statements. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (d) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in these Schedules and Statements, the Debtors make no representation as to the severability of such agreements and their related contracts and leases, including any subleases, and the Debtors reserve all rights with respect

to any arguments or claims it may have in regard to the severability of such agreements.

- (e) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve their rights with respect to the named parties of all executory contracts, including the right to amend Schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of diligent efforts to identify such documents. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease.

- (f) **Unexpired Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any lease or any corresponding accounting value associated with right of use of such leased property. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.

- (g) **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Operating cash is presented as the closing bank balance as of the Petition Date. Certain other assets, including investments in affiliates, intellectual property, and real estate right of use assets are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be an admission that any

Debtor was solvent or insolvent as of the Petition Date.

- (h) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease, including whether any lease is a true lease or a financing arrangement, and the Debtors reserve their rights with respect thereto.
- (i) **Contingent Assets.** The Debtors may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors are continuing to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any claims, causes of action, or avoidance actions they may have, and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.
- (j) **Undetermined Amounts.** The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.
- (k) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. As described above, the description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules and Statements are inclusive of each Debtor’s guarantor obligations.
- (l) **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any

such transaction or any document or instrument related to any creditor's claim.

- (m) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors' Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. Pursuant to certain orders of the Bankruptcy Court, the Debtor was authorized (but not directed) to pay, among other things, certain prepetition claims of employees, insurance providers, and taxing authorities, among others. Accordingly, some of these liabilities may have been, or will be, satisfied in accordance with such orders and therefore may have not been listed in the Schedules. Otherwise, where the Schedules list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts reflect the Debtors' estimate as of the Petition Date. The estimates of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such Claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements and take such other actions, including the filing of claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

- (n) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

- (o) **Intercompany Claims.** Receivables and payables among and between Debtors and (i) other Debtors and (ii) the non-Debtor affiliates are reported on Schedule A/B, and Schedule E/F, respectively, per the Debtors' books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of

applicable nonbankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- (p) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify any guarantees and other secondary liability claims (collectively, the “**Guarantees**”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included on Schedule H for the affected Debtor or Debtors. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve all of their rights to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.
- (q) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to classify each claim listed in the Schedules properly as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- (r) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries and employee benefit accruals. The Debtors have also excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to the First Day Orders or other orders that may be entered by the Bankruptcy Court. Certain assets and liabilities may have been excluded.
- (s) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any asserted mechanics’, materialmen, shippers’, or similar liens that may attach, or have attached, to such inventories, property, and equipment.
- (t) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars (“**USD**”). Any invoices received by the Debtors in currencies other than USD are converted to USD using the applicable exchange rate.

- (u) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes between the Debtors and their customers or vendors. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may not be included separately in the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.
- (v) **Blank Values.** Unless otherwise indicated, all amounts left blank indicate zero value.

6. **Specific Schedules Disclosures.**

Schedule A/B, Part 1 – Cash and Cash Equivalents. Details with respect to the Debtors' Cash Management System and bank accounts are provided in the Cash Management Motion and the Cash Management Order. The balances of financial accounts listed on Schedule A/B Part 1 are as of the Petition Date. Schedule A/B, Part 1 lists closing bank balances as of the Petition Date and includes restricted cash posted to collateralize letters of credit.

Schedule A/B, Part 2 – Deposits and Prepayments. The balances of deposits and prepayments presented at Schedule A/B Parts 1 and 2 are as of the Petition Date. Schedule A/B Part 2.

Schedule A/B, Part 3 – Accounts receivable. This item excludes intercompany receivables among the Debtors and between the Debtors and their non-Debtor affiliates. Instead, these intercompany receivables are included in Schedule A/B, Part 11, Item 77.

Outcomes as to collectability or doubtfulness of accounts receivable may differ from the categorizations included in Schedule A/B Part 3.

Schedule A/B, Part 4, Item 14 – Mutual Funds or Publicly traded Stocks. Prior to the Petition Date, the Debtors initiated a sale of its investment in Allego Group. Funds related to this sale were received post-petition. This holding is included out of an abundance of caution.

Schedule A/B, Part 4, Item 15 – Non-publicly traded stock and interests in incorporated and unincorporated businesses. The Debtors' ownership interests in subsidiaries have been listed in an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and may differ

significantly from their net book value.

Schedule A/B, Part 5 – Inventory, excluding agriculture assets. An external or professional valuation of the Debtors inventory has not been undertaken. Inventory for Debtor Fisker Group, Inc is comprised of vehicles and chargers held for sale on the Petition Date. No inventory was received in the 20 days prior to the Petition Date. The Debtors' accounting policy recognizes inventory upon loading of inventory at port of export.

Schedule A/B, Part 5, Question 21 – Finished Goods including Goods Held for Resale. The Debtors' vehicle inventory held for sale is listed as at the Petition Date. The Debtors have a perpetual inventory system as opposed to a periodic inventory system which records inventory on a basis rather than a periodic count.

Schedule A/B, Part 7 – Office furniture, fixtures, and equipment; and collectibles. An external professional valuation of the Debtors' office furniture, fixtures, and equipment has not been undertaken. Amounts are listed net of accumulated depreciation, impairment and valued using the net book value method. The Debtors generally capitalize an asset if the asset has a life that extends beyond 12 months and if it meets a certain dollar threshold in accordance with the Debtors' accounting policy. Maintenance and repair expenditures are expensed as incurred, while major improvements that increase functionality of the asset are capitalized and depreciated ratably to expense over the identified useful life.

Schedule A/B, Part 8 – Machinery, Equipment & Vehicles. An external or professional valuation of the Debtors' machinery, equipment and vehicles has not been undertaken. Vehicles listed are not held for sale; amounts listed are net of accumulated depreciation, are valued at net book value, and adjusted to market value when lower than the net book value.

Schedule A/B Part 9 – Real Property – Debtors do not own any real estate or land. The Debtors do have an interest in leased property which are listed. For the purposes of the Schedules the value of these leases is shown as undetermined.

To qualify for capitalization, leasehold improvement expenditures must exceed \$2,000 in total and represent significant alterations, renovations or structural changes that increase the usefulness of the asset, enhance its efficiency or prolong its useful life by more than one year. The book value of these leasehold improvements is shown net of accumulated depreciation.

Schedule A/B, Part 10 – Intangibles and intellectual property. As of the Petition Date, the Debtors' books and records did not reflect a net book value for intangibles as the intangible assets were fully impaired. The intellectual property is not reflected in the accounting records. The Debtors attempted to collect the necessary data and each identifiable component of the Debtors' intangible assets and intellectual property is listed individually using undetermined amounts because individual intangibles and intellectual property do not have a book value in the Debtors' accounting records.

The Debtors have miscellaneous intellectual property in the trade secret category, which is stored on the companies' systems and in their books and records and includes engineering CAD data; vehicle architecture, packaging layout and related data; specification sheets; bill of materials; CAE data (crash, safety, aero/CFD, NVH/durability, thermal); homologation and test data; network architecture data; component level functions and specification documents; diagnostic tools; and source code. These intellectual property assets are not listed in Schedule A/B Part 10.

The Debtors have customer lists but do not ascribe an asset value to these lists.

Schedule A/B, Part 11, Item 71 – Notes Receivable. Debtor Fisker Group Inc. is party to agreements with Auto-Kabel Group Companies including a loan agreement and a call option agreement. The funded principal amount of the loan as of the petition date was approximately Euros 7.7 million. Amounts are listed in United States dollars translated at a rate on the Petition Date of at 1 Euro to 1.07355 USD. Accrued interest is not reflected in the amount which does not indicate any forgiveness of any amount of the loan balance.

Schedule A/B, Part 11, Item 72 – Tax Refunds and unused net operating losses (NOLs). The Debtors reserve all rights to any tax assets that may exist as a result of net operating losses, research and development credit carryforwards, or any other means. Debtor Fisker Inc. records NOLs as part of the Debtors' tax consolidation group, however, this is not intended to indicate the other Debtors are limited in their rights to any tax assets. As part of the *Motion of Debtors' for Entry of Interim and Final Orders (I) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness with Respect to Interests in and Certain Claims against the Debtors' Estates and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims against the Debtors' Estates* [Docket No. 7], the Debtors disclosed the following potential tax attributes: federal NOL carryforward of approximately \$1.1 billion; consolidated states' NOL carryforward of approximately \$900 million combined; federal research and development tax credits of approximately \$300,000, and California research and development tax credits of approximately \$375,000; and certain other attributes.

Schedule A/B, Part 11, Item 73 – Interests in insurance policies or annuities. A list of the Debtors' insurance policies and related information is available in the *Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to Continue and Renew Their Liability, Property, Casualty, Surety Bond, and Other Insurance Programs, and Honor All Obligations in Respect Thereof and (II) Financial Institutions to Honor and Process Related Checks and Transfers* [Docket No. 8]. The Debtors have also listed these policies in the event there is a cash value to such policies. The Debtors assert all rights across all named insured parties for any interest in all policies. Exclusion of these policies on any of the Schedules and Statements of any Debtor does not waive any interest of any Debtor to a recovery value of an interest in all insurance policies.

Schedule A/B, Part 11, Items 74 & 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor. Similarly except as otherwise ordered by the Bankruptcy Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim.

The Debtors made reasonable, good-faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a counterparty may not have filed the requisite documentation. To the knowledge of the Debtors, all claims listed on Schedule D arose or were incurred before the Petition Date.

Schedule D Secured Debt: includes interest accrued through June 19, 2024. Debtor Fisker, Inc. is the borrower of secured funded debt obligations. The Schedules reflect all borrowers and guarantors of secured funded debt obligations.

Schedule D does not include beneficiaries of letters of credit. Although the claims of these parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof, and not to the beneficiaries thereof. Collateral values listed in Schedule D are as of the Petition Date.

JP Morgan Chase provided credit cards which were cash collateralized by restricted cash shown at Schedules A/B Question 3. This liability is Scheduled on Schedule D.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

The Debtors take no position in these Schedules and Statements regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in Schedule D, and except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity

from avoidance of any lien purported to be granted or perfected on any such property.

Between June 26, 2024, and July 3, 2024, CVI Investments, Inc. swept approximately \$12,841,569 from non-debtor bank accounts.

Schedule E/F – Creditors Who Hold Unsecured Claims

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, and (II) Current and Former Employees to Proceed with Outstanding Workers Compensation Claims, and (III) Financial Institutions to Honor and Process Related Checks and Transfers* [Docket No. 52] (the “**Interim Wages Order**”) and the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, and (II) Current and Former Employees to Proceed with Outstanding Workers Compensation Claims, and (III) Financial Institutions to Honor and Process Related Checks and Transfers* [Docket No. 321] (the “**Final Wages Order**”), the Debtors received authority to pay certain prepetition obligations, including, without limitation, obligations related to employee wages and other employee benefits, in the ordinary course of business. For purposes of preparing the Schedules and Statements, the Debtors did not include on Schedule E/F, Part 1 any undisputed, prepetition claims of non-insiders related to employee wages and other employee benefits that have been paid or may be paid pursuant to the Final Wages Order.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records as of the Petition Date. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

The Schedules generally attribute liabilities as reflected on the Debtors’ books and records.

Schedule E/F, Part 2 and Statements, Part 3, Question 7, contain information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. For the avoidance of doubt, demand

letters received from potential litigants that do not list a specific Debtor are listed in the Schedules for Debtor Fisker Group, Inc.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may be or have been rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

The Debtors have made reasonable efforts to locate and identify Guarantees in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guarantees have been identified they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guarantees. The Debtors have placed the Guarantees on Schedule H for both the primary obligor and the guarantor of the relevant obligation. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guarantees are identified or such Guarantees are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guarantees in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guarantees not listed.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained on Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices.

Liabilities listed on Schedules E/F have not been adjusted for any prepetition amounts paid under various authority granted by the Bankruptcy Court, including the First Day Orders, that have been issued postpetition. The Debtors expect that certain claimants may continue to receive payments for prepetition amounts paid

under various authority granted by the Bankruptcy Court that would be issued postpetition. The Debtors reserve their rights with respect to such payments, including the right to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments.

In some cases, Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts may, however, be reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may ultimately be paid in connection with the cure costs associated with assumption or assignment and assignment of an executory contract or unexpired lease.

Warranty & Deferred Revenue: Schedule E/F, Part 2, reflects known and potential warranty claims of customer as at the Petition Date. The warranty amounts reflected are an estimate based on information available to the Debtors for required replacement of certain parts (water pump and door handles), however are contingent, unliquidated and disputed until an assessment is made as to whether replacement parts are required, and repair work is undertaken. Grouped with warranty claims are estimated amounts reflecting ongoing after-sales services purchased by customers.

Customer Reservations: Schedule E/F, Part 2, reflect reservations paid for future vehicle sales. Certain amounts relating to reservations were held by credit card and payment processors and were not remitted to the Debtors. Reservation amounts paid may have been repaid to consumers by third-party credit card and other payment processors. Addresses relating to customer reservations were not required by the Debtors. The Debtors only have email addresses on file. The amounts listed are net of a processing fee levied by a third-party payment processor.

Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred.

Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease or that such contract, lease, or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights, claims and Causes of Action with respect to the contracts, leases, or agreements on Schedule G, including the right to dispute the validity, status, or enforceability of, or otherwise modify any contracts, leases, or agreements set

forth on Schedule G and to amend, supplement, or otherwise modify Schedule G as necessary, at any time, to remove any contracts, leases, or agreements.

Certain of the contracts, leases, and agreements listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements and letter agreements, which agreements may not be set forth on Schedule G. The Debtors reserve their rights to amend, supplement, or otherwise modify Schedule G to the extent that additional information regarding such agreements becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing are not included on Schedule G.

Certain of the contracts, leases, and agreements listed on Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to determine or challenge whether such documents constitute an executory contract or unexpired lease, a single contract, agreement or lease, or multiple, severable or separate contracts, agreements or leases.

The contracts, leases, and agreements identified in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors are parties to certain non-disclosure and/or confidentiality agreements, which may constitute executory contracts. Out of an abundance of caution, to avoid breaching any such non-disclosure and/or confidentiality agreements, the Debtors have not listed such agreements in Schedule G. Such agreements may be provided upon request to the Debtors' counsel.

Omission of a contract, lease, or agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or

unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, leases, or agreements are not impaired by any such omission.

In the ordinary course of business, the Debtors utilize purchase orders to obtain goods from various vendors. Due to the generally brief durations of purchase orders and the volume and frequency of these transactions, individual purchase orders that were active as of the Petition Date are not listed on Schedule G. The Debtors reserve all rights as to active purchase orders as of the Petition Date. The omission of purchase orders from Schedule G does not constitute an admission that any such purchase order is not an executory contract or unexpired lease.

Schedule H – Co-Debtors. For purposes of Schedule H, the Debtors may not have identified certain Guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other agreements. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional Guarantees are identified, or such Guarantees are discovered to have expired or become unenforceable. The disclosure on Schedule H does not constitute an admission by the Debtors as to the effectiveness or enforceability of such Guarantee.

In the ordinary course of businesses, the Debtors may become subject to pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. The Debtors have not listed any litigation-related co-Debtors in Schedule H. Instead, all such listings to the extent known to the Debtors are listed on Schedule E/F.

7. Specific Statements Disclosures.

Statements, Part 1, Question 1 – Gross revenue from business. The gross revenue reported for the current fiscal year is through the Petition Date. The current fiscal year revenues are unaudited and could be subject to material adjustments. Revenue for years 2022 and 2023 is unaudited as it relates to the individual Debtor entities and as such could be subject to material adjustments.

Statements, Part 1, Question 2 – Non-business revenue. Non-business revenue for the current fiscal year is through the Petition Date. Non-business revenue includes interest and dividend income. The non-business revenue for the current fiscal year along with years 2022 and 2023 is unaudited as it relates to the individual Debtor entities and as such could be subject to material adjustments. Asset dispositions are not listed at this question.

Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case. Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors made payments, as further explained in the *Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing (A) Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts, and Business Forms, (B) Debtors to Open and Close Bank Accounts, and (C)*

Financial Institutions to Administer the Bank Accounts and Honor and Process Related Checks and Transfers, and (II) Waiving Deposit and Investment Requirements [Docket No. 9] (the “**Cash Management Motion**”).

The response to Statements, Part 2, Question 3 includes any disbursement or other transfer made by the Debtors except for those made to (i) insiders or other Debtors (which payments appear in response to Statements, Part 2, Question 4) and (ii) non-insider employees. In addition, the response to Statements Part 2, Question 3 does not include checks that were either voided or not presented prior to the Petition Date. There is no overlap or duplication between or among the data presented in response to these disclosures.

Disbursements made on account of multiple invoices may be reflected as a single payment on Statements, Part 2, Question 3. The Debtors’ accounts payable systems does not include the corresponding payment clear dates, and compiling this data would have required a time-consuming manual review of individual bank statements. It is expected, however that many payments included in Statements, Part 3 have payment clear dates that are the same as payment dates (e.g., wires and other forms of electronic payments.)

Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider. The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual or entity is or is not an insider. Distributions by the Debtors to their directors and officers are listed in the attachment to Statements, Part 2, Question 4. Certain directors and executive officers are directors and executive officers of multiple Debtor entities.

Certain non-cash amounts included in as employee compensation for tax reporting purposes, such certain income for group term life, were excluded in the answers to Question 4.

Former employees receive, or can elect to receive at their cost, health benefits after their termination date in line with Debtors policies and procedures. Disbursements related to those benefits have not been separately itemized in the responses to Question 4.

In the ordinary course of business, the Debtors maintained insurance policies that included global policies benefiting the Debtors and non-Debtors. These payments are not listed in response to Question 4.

Statements, Part 2, Question 6 – Setoffs. For a discussion of setoffs and nettings incurred by the Debtors, refer to section 4(v) of the Global Notes.

Statements, Part 3, Question 7 – Legal Actions. The Debtors have used reasonable efforts to report all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year before the Petition Date. The Debtors reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

Statements, Part 5, Question 10 – Certain losses. The Debtors occasionally incur losses for a variety of reasons, including theft, property damage, or other casualty. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statements, Part 6, Question 11 – Payments related to bankruptcy. All disbursements listed in Statements, Part 6, Question 11 were initiated and disbursed by Fisker Group Inc. but were for the benefit of all Debtors.

Statements, Part 6, Question 13 – Other transfers – property transferred outside ordinary course of business within 2 years preceding commencement of this case. Debtor Fisker Inc. sold 1,000,000 ordinary shares of Allego NV [NYSE: ALLG] stock for a net monetary amount of \$1,000,223.52 during the two years preceding commencement of this case. From time-to-time during the two years preceding commencement of this case, the Debtors may have transferred equipment and other assets and/or sold certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed. The Debtors may have also abandoned assets in place at the locations for which they have no future use or have been unable to sell to a third party. These types of transfers have not been disclosed.

Statements, Part 7, Question 14 – Previous Locations. The locations listed for previous locations reflect the corporate headquarters of the organization.

Statements, Part 10, Question 20 – Off-premises storage. Locations for off-premises storage do not include contract manufacturers or shippers that are holding goods in-transit, including but not limited to goods on ships, in trucks, or in warehouses where they may be temporarily stored during the transportation process. The Debtors' vehicles are assembled and manufactured at third party locations. Names and addresses for these locations are not included. As of the Petition Date, certain vehicle inventory was located in the Republic of Austria and the Kingdom of Belgium. Ownership claims of the Debtors and certain foreign affiliates with respect to such inventory were resolved in accordance with the *Order (I) Authorizing and Approving the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, (II) Authorizing the Debtors to Enter into and Perform under the Fleet Sales Agreement, and (III) Granting Related Relief* [Docket No. 243, as subsequently amended by Docket No. 294].

The Debtors' accounting policy recognizes inventory receipt upon loading of inventory at port of export. The locations of vehicles awaiting shipment to the United States of America as of the Petition Date are not included in this question.

Statements, Part 13, Question 25 – Other business. Foreign entities connected to the Debtors do not have United States issued Employer Identification Numbers.

Statements, Part 13, Question 26d – Books, records, and financial statements. Debtor Fisker Inc. was a publicly traded company. As such, the consolidated financial statements

of Fisker Inc. and its subsidiaries were made publicly available and provided to creditors, financial institutions, and other parties. The Debtors provide certain parties such as banks, auditors, potential investors, vendors and financial advisors with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures.

Statements, Part 13, Question 27 – Inventories. The Debtors have a perpetual inventory system as opposed to a periodic inventory system which records inventory on a basis rather than a periodic count. Since no periodic inventory counts were undertaken this question is not applicable.

Statements, Part 13, Question 28 – Officers, Directors, and Controlling Shareholders. The Debtors' current officers and directors are listed herein. Amounts held by shareholders may change frequently.

Statements, Part 13, Question 29 – Former Directors and Officers. Commercially reasonable efforts have been made to provide accurate and complete information regarding the former directors, managing members, general partners, members, or shareholders who were in control of the Debtors within one year before the Petition Date but who no longer hold these positions. While this information was based the best information available, inadvertent errors or omissions may exist.

Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders. Please refer to Statements, Part 2, Question 4 regarding all payments to insiders.

Fill in this information to identify the case:

Debtor Name: In re : Terra Energy Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-11392 (TMH)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B* \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B* \$ 1.00

1c. Total of all property:

Copy line 92 from *Schedule A/B* \$ 1.00

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F* \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* + \$ 1,975.87

4. Total liabilities

Lines 2 + 3a + 3b \$ 1,975.87

Fill in this information to identify the case:	
Debtor Name: In re : Terra Energy Inc.	
United States Bankruptcy Court for the: District of Delaware	
Case number (if known): 24-11392 (TMH)	

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 JP Morgan Chase Bank	Checking	9856	\$	1.00

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1.00

Debtor: Terra Energy Inc.
Name

Case number (if known): 24-11392

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

_____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		0.00
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Debtor: Terra Energy Inc.
Name _____

Case number (if known): 24-11392

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____	0.00
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Debtor: Terra Energy Inc.
Name

Case number (if known): 24-11392

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock: _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe: _____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: Terra Energy Inc.
Name _____

Case number (if known): 24-11392

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials _____	_____	\$ _____	_____	\$ _____
20. Work in progress _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies _____	_____	\$ _____	_____	\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Terra Energy Inc.
Name _____

Case number (if known): 24-11392

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: Terra Energy Inc.
Name

Case number (if known): 24-11392

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	_____	\$ _____

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
----------	------

- 44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
- 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Debtor: Terra Energy Inc.
Name

Case number (if known): 24-11392

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: Terra Energy Inc.
Name

Case number (if known): 24-11392

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Terra Energy Inc.
Name _____

Case number (if known): 24-11392

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
----------	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Terra Energy Inc.
Name _____

Case number (if known): 24-11392

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts		
_____	\$ _____	- \$ _____	=.....	→ \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
_____		_____	

73. **Interests in insurance policies or annuities**

_____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

_____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

_____ \$ _____

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$ _____	0.00
----------	------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No
 Yes

Debtor: Terra Energy Inc.
Name

Case number (if known): 24-11392

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>1.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ <u>0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ <u>0.00</u>	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ <u>1.00</u>	\$ <u>0.00</u> + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>1.00</u>

Fill in this information to identify the case:

Debtor Name: In re : Terra Energy Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-11392 (TMH)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

CVI Investments, Inc. (2024 Notes) <small>Creditor's Name</small>	All assets, now existing or hereafter acquired	\$	Undetermined	\$	Undetermined
--	--	----	--------------	----	--------------

Creditor's mailing address

Notice Name
 401 City Avenue Suite 220
Street

Describe the lien

2024 Senior Secured Notes:
 UCC DE 2024 3150768

Is the creditor an insider or related party?

- No
- Yes

Bala Cynwyd	PA	19004-1188
<small>City</small>	<small>State</small>	<small>ZIP Code</small>

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country
 Creditor's email address, if known
 andrew.egan@sig.com

Date debt was incurred Various

Last 4 digits of account number _____

As of the petition filing date, the claim is:
 Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines _____

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

CVI Investments, Inc. (2025 Notes) All assets, now existing or hereafter acquired \$ Undetermined \$ Undetermined
Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name
401 City Avenue Suite 220
Street

2025 Senior Secured Notes:
UCC DE 2023 8787086

Is the creditor an insider or related party?

- No
- Yes

Bala Cynwyd PA 19004-1188
City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

andrew.egan@sig.com

Date debt was incurred Various

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Heights Capital Management Name <hr/> Notice Name 101 California Street, Suite 3250 Street <hr/> San Francisco CA 94111 City State ZIP Code <hr/> Country	Line 2.2	
Heights Capital Management Name <hr/> Notice Name 101 California Street, Suite 3250 Street <hr/> San Francisco CA 94111 City State ZIP Code <hr/> Country	Line 2.1	
Kelley Drye & Warren LLP Name <hr/> Notice Name 3 World Trade Center, 175 Greenwich Street <hr/> New York NY 10007 City State ZIP Code <hr/> Country	Line 2.2	

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

Kelley Drye & Warren LLP

Line 2.1

Name

Notice Name

3 World Trade Center, 175 Greenwich

Street

New York

NY

10007

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Terra Energy Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-11392 (TMH)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

ADOT Motor Vehicle Division
 Creditor Name

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Mail Drop 552M
 Creditor's Notice name

Dealer Licensing Unit
 Address

Basis for the claim:

PO Box 2100

GOVT

Phoenix AZ 85001-2100
 City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Alabama Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

50 North Ripley St

Address

Basis for the claim:

TAX

Montgomery

AL

36104

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Alaska Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

PO Box 110400

Address

Basis for the claim:

TAX

Juneau

AK

99811-0400

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Arizona Department of Revenue

Check all that apply.

Creditor Name

Contingent

c/o Tax, Bankruptcy and Collection Sct

Unliquidated

Creditor's Notice name

Disputed

Office of the Arizona Attorney General - BCE

Address

Basis for the claim:

2005 N Central Ave, Suite 100

TAX

Phoenix

AZ

85004

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.5 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Arkansas Department of Finance and Administration

Check all that apply.

Creditor Name

Contingent

Revenue Legal Counsel

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 1272, Rm. 2380

Address

Basis for the claim:

TAX

Little Rock

AR

72203

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.6 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Bureau of Automotive Repair Enforcement Operations
Branch

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

Suite 1000 10949 North Mather Blvd

Address

Basis for the claim:

GOVT

Rancho Cordova CA 95670
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

California Air Resources Board - CA

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

1001 I Street PO Box 1436

Address

Basis for the claim:

GOVT

Sacramento CA 95812-1436
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.8 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

California Department of Consumer Affairs (DCA)

Check all that apply.

Creditor Name

Contingent

Cynthia Antar

Unliquidated

Creditor's Notice name

Disputed

Arbitration Certification Program

Address

Basis for the claim:

1625 North Market Blvd., Suite N-112

GOVT

Sacramento

CA

95834

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.9 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

California Department of Tax and Fee Administration

Check all that apply.

Creditor Name

Contingent

Collections Support Bureau Bankruptcy Team, MIC 74

Unliquidated

Creditor's Notice name

Disputed

PO Box 942879

Address

Basis for the claim:

TAX

Sacramento

CA

94279-0074

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.10 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

City of Los Angeles Department of Building & Safety

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

201 N Figueroa St

Address

Basis for the claim:

GOVT

Los Angeles

CA

90012

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.11 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Colorado Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Attn Bankruptcy Unit

Creditor's Notice name

1881 Pierce St.

Address

Basis for the claim:

TAX

Entrance B

Lakewood

CO

80214

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.12 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Comptroller of Maryland

Check all that apply.

Creditor Name

Contingent

Revenue Administration Center

Unliquidated

Creditor's Notice name

Disputed

Taxpayer Service Center

Address

Basis for the claim:

110 Carroll St

TAX

Annapolis

MD

21411-0001

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.13 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Connecticut Department of Revenue Services

Check all that apply.

Creditor Name

Contingent

Department of Revenue Services

Unliquidated

Creditor's Notice name

Disputed

450 Columbus Blvd., Ste 1

Address

Basis for the claim:

TAX

Hartford

CT

06103

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.14 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Delaware Division of Revenue Bankruptcy Service

Check all that apply.

Creditor Name

Contingent

Division of Revenue/Bankruptcy Services

Unliquidated

Creditor's Notice name

Disputed

820 N French St 8th Floor

Address

Basis for the claim:

Carvel State Building

TAX

Wilmington

DE

19801

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.15 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Department of Labor and Industries

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

PO Box 34974

Address

Basis for the claim:

GOVT

Seattle

WA

98124

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.16 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Department of Transportation *Check all that apply.*

- Creditor Name Contingent
- DOT General Counsel Unliquidated
- Creditor's Notice name Disputed

1200 New Jersey Avenue, SE

Address

Basis for the claim:

GOVT

Washington DC 20590
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.17 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Department of Treasury - Internal Revenue Service *Check all that apply.*

- Creditor Name Contingent
- Internal Revenue Service Unliquidated
- Creditor's Notice name Disputed

P.O. Box 7346

Address

Basis for the claim:

TAX

Philadelphia PA 19101-7346
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.18 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Florida Department of Revenue

Check all that apply.

Creditor Name

Contingent

Frederick F. Rudzik, Esq

Unliquidated

Creditor's Notice name

Disputed

PO Box 6668

Address

Basis for the claim:

TAX

Tallahassee

FL

32314

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.19 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Florida Dept. of Highway Safety and

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

2900 Apala Bureau of Dealer Service

Address

Basis for the claim:

GOVT

Tallahassee

FL

32399

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.20 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Georgia Dept of Revenue *Check all that apply.*

Creditor Name Contingent

Compliance Division - Central Collection Section Unliquidated

Creditor's Notice name Disputed

1800 Century Blvd NE, Suite 9100

Address **Basis for the claim:**

TAX

Atlanta GA 30345-3202

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.21 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Hawaii Dept of Taxation *Check all that apply.*

Creditor Name Contingent

Attn Bankruptcy Dept Unliquidated

Creditor's Notice name Disputed

PO Box 259

Address **Basis for the claim:**

TAX

Honolulu HI 96809-0259

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.22 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Idaho State Tax Commission

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

11321 W Chinden Blvd Bldg 2

Address

Basis for the claim:

TAX

Boise ID 83714
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.23 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Idaho Transportation Department

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

PO Box 34

Address

Basis for the claim:

GOVT

Boise ID 83707
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.24 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Illinois Dep of Employment Security

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

P.O BOX 19299

Address

Basis for the claim:

GOVT

SPRINGFIELD IL 62794-9300
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.25 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Illinois Department of Revenue

Check all that apply.

Creditor Name

Contingent

Bankruptcy Section

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 19035

Address

Basis for the claim:

TAX

Springfield IL 62794
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.26 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Indiana Dept of Revenue
Creditor Name

Check all that apply.

Contingent

Bankruptcy Section
Creditor's Notice name

Unliquidated

Disputed

100 North Senate Avenue, MS 108
Address

Basis for the claim:

TAX

Indianapolis IN 46204
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.27 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Iowa Department of Revenue
Creditor Name

Check all that apply.

Contingent

Attn Bankruptcy Unit
Creditor's Notice name

Unliquidated

Disputed

Office of the Attorney General of Iowa
Address

Basis for the claim:

TAX

Des Moines IA 50319
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.28 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Kansas Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Scott State Office Building

Unliquidated

Creditor's Notice name

Disputed

120 SE 10th Avenue

Address

Basis for the claim:

TAX

Topeka

KS

66612-1103

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.29 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Kentucky Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

501 High St

Address

Basis for the claim:

TAX

Frankfort

KY

40601

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.30 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Los Angeles County Tax Collector

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

PO Box 54027

Address

Basis for the claim:

TAX

Los Angeles CA 90054-0027
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.31 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Louisiana Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

617 North Third St

Address

Basis for the claim:

TAX

Baton Rouge LA 70802
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.32 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Maine Revenue Services

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

PO Box 1060

Address

Basis for the claim:

TAX

Augusta

ME

04332-1060

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.33 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Mass. Dept. of Revenue Attn Bankruptcy Unit

Check all that apply.

Creditor Name

Contingent

Robert Thompson

Unliquidated

Creditor's Notice name

Disputed

PO Box 7090

Address

Basis for the claim:

TAX

Boston

MA

02204-7090

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.34 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Michigan Dept of Treasury

Check all that apply.

Creditor Name

Contingent

Collection/Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 30168

Address

Basis for the claim:

TAX

Lansing

MI

48909

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.35 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Minnesota Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

600 North Robert Street

Address

Basis for the claim:

TAX

St. Paul

MN

55101

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.36 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Mississippi Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

500 Clinton Center Drive

Address

Basis for the claim:

TAX

Clinton

MS

39056

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.37 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Missouri Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

301 West High Street

Address

Basis for the claim:

TAX

Jefferson City

MO

65101

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.38 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Montana Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

Tammie Chenoweth & Marci Ballard Gohn

Address

Basis for the claim:

125 N. Roberts

TAX

P.O. Box 5805

Helena MT 59604-5805

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.39 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Motor Vehicle Administration

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

6601 Ritchie Highway, N.E.

Address

Basis for the claim:

GOVT

Glen Burnie MD 21062

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.40 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

NCDMV License and Theft Bureau - De

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

3129 MAIL SERVICE CENTER

Address

Basis for the claim:

GOVT

Raleigh NC 27697

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.41 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Nebraska Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Attn Bankruptcy Unit

Creditor's Notice name

Nebraska State Office Building

Address

Basis for the claim:

TAX

301 Centennial Mall South

Lincoln NE 68508

City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.42 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Nevada Dept of Taxation

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

700 E. Warm Springs Rd. 2nd Floor

Basis for the claim:

Address

TAX

Las Vegas

NV

89119

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.43 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

NEW HAMPSHIRE DEPARTMENT OF REVENUE
ADMINISTRATION

Check all that apply.

Creditor Name

Contingent

ATTN LEGAL BUREAU

Unliquidated

Creditor's Notice name

Disputed

109 Pleasant St. (Medical & Surgical Building)

Basis for the claim:

Address

TAX

Governor Hugh Gallen State Office Park

Concord

NH

03301

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.44 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

New York City Department of City Planning

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

120 Broadway, 31st Floor

Address

Basis for the claim:

GOVT

New York NY 10271
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.45 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

New York City Department of Environ

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

59-17 Junction Blvd

Address

Basis for the claim:

GOVT

Flushing NY 11373
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.46 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

New York State Dept of Taxation and Finance

Check all that apply.

Creditor Name

Contingent

Bankruptcy Section

Unliquidated

Creditor's Notice name

Disputed

PO Box 5300

Address

Basis for the claim:

TAX

Albany NY 12205-0300
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.47 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

NJ Dept. of Labor, Div. Employer Accounts

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

PO Box 379

Address

Basis for the claim:

TAX

Trenton NJ 08625
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.48 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

North Carolina Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attention Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

Post Office Box 1168

Address

Basis for the claim:

TAX

Raleigh NC 27602-1168
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.49 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

NYC Dept of Finance

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

66 John Street, Room 104

Address

Basis for the claim:

TAX

New York NY 10038
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.50 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Office of State Tax Commissioner

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

600 E Boulevard Ave, Dept 127

Disputed

Address

Basis for the claim:

TAX

Bismarck

ND

58505-0599

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim:

Yes

11 U.S.C. § 507(a) (8)

2.51 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Ohio Bureau of Workers Compensation

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

PO Box 89492

Disputed

Address

Basis for the claim:

GOVT

Cleveland

OH

44101-6492

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim:

Yes

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.52 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Ohio Department of Taxation

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Division

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 530

Address

Basis for the claim:

TAX

Columbus OH 43216
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.53 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Oklahoma Tax Commission

Check all that apply.

Creditor Name

Contingent

General Counsels Office

Unliquidated

Creditor's Notice name

Disputed

Oklahoma Tax Commission

Address

Basis for the claim:

TAX

Oklahoma City OK 73194
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.54 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Oregon Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

955 Center St NE

Address

Basis for the claim:

TAX

Salem

OR

97301-2555

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.55 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Pennsylvania Department of Revenue

Check all that apply.

Creditor Name

Contingent

Bankruptcy Division

Unliquidated

Creditor's Notice name

Disputed

PO Box 280946

Address

Basis for the claim:

TAX

Harrisburg

PA

17128-0946

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.56 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Rhode Island Division of Taxation

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

One Capitol Hill

Address

Basis for the claim:

TAX

Providence

RI

02908

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.57 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

San Francisco Treasurer & Tax

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

P.O. Box 7027

Address

Basis for the claim:

TAX

San Francisco

CA

94120-7027

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.58 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Secretary State of Illinois

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

213 State Capitol

Address

Basis for the claim:

GOVT

Springfield

IL

62756

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.59 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Securities & Exchange Commission

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

New York Regional Office

Creditor's Notice name

Andrew Calamari, Regional Director

Address

Basis for the claim:

GOVT

Brookfield Place

200 Vesey Street, Suite 400

New York

NY

10281-1022

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.60 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

South Carolina Department of Revenue

Check all that apply.

Creditor Name

Contingent

Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

Office of General Counsel

Address

Basis for the claim:

300A Outlet Pointe Blvd.

TAX

Columbia SC 29210
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.61 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

South Dakota Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

445 E Capitol Ave

Address

Basis for the claim:

TAX

Pierre SD 57501-3185
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.62 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of California

Check all that apply.

Creditor Name

Contingent

Licensing Operations Division

Unliquidated

Creditor's Notice name

Disputed

Occupational Licensing Branch

Address

Basis for the claim:

P.O. Box 932342, MS L224

GOVT

Sacramento

CA

94232-3420

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.63 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of California Department of Motor Vehicles

Check all that apply.

Creditor Name

Contingent

Account Processing - MS H221

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 944231

Address

Basis for the claim:

GOVT

Sacramento

CA

94244-2310

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.64 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of Indiana - Secretary of State Auto Dealer Services Division

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

302 West Washington Street, Room E-111

Address

Basis for the claim:

GOVT

Indianapolis IN 46204
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.65 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of Michigan SECRETARY OF STATE

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

430 W. Allegan St.

Address

Basis for the claim:

GOVT

Lansing MI 49819
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.66 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of New Jersey Division of Taxation

Check all that apply.

Creditor Name

Contingent

Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

PO Box 245

Address

Basis for the claim:

TAX

Trenton NJ 08695-0245
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.67 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

State of New Mexico Taxation & Revenue Department

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

10500 Copper Ave NE Suite C

Address

Basis for the claim:

TAX

Albuquerque NM 87123
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.68 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Tennessee Dept of Revenue
Creditor Name

Check all that apply.

c/o Tennessee Attorney Generals Office
Creditor's Notice name

- Contingent
- Unliquidated
- Disputed

Bankruptcy Division

Address

PO Box 20207

Basis for the claim:

TAX

Nashville TN 37202-0207
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.69 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Tennessee Motor Vehicle Commission
Creditor Name

Check all that apply.

Executive Director
Creditor's Notice name

- Contingent
- Unliquidated
- Disputed

500 James Robertson Parkway, 5th Floor

Address

Basis for the claim:

GOVT

Nashville TN 37243
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.70 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Texas Comptroller of Public Accounts on Behalf of the State of Texas and Local Sales Tax Jurisdictions

Check all that apply.

Creditor Name

Contingent

Office of the Attorney General

Unliquidated

Creditor's Notice name

Disputed

Bankruptcy & Collections Division

Basis for the claim:

Address

TAX

PO Box 12548, MC-008

Austin TX 78711
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.71 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

U.S. Department of Homeland Security

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

300 N Los Angeles St

Disputed

Address

Basis for the claim:

GOVT

Los Angeles CA 90012
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.72 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

US Customs and Border Protection

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

301 E Ocean BLVD, Suite 900

Address

Basis for the claim:

GOVT

Long Beach

CA

90802

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.73 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Utah Dept of Taxation

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Attn Bankruptcy Section

Creditor's Notice name

210 North 1950 West

Address

Basis for the claim:

TAX

Salt Lake City

UT

84134

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.74 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Vermont Dept of Taxes

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

133 State St

Address

Basis for the claim:

TAX

Montpelier

VT

05633-1401

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.75 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Virginia Department of Taxation

Check all that apply.

Creditor Name

Contingent

Virginia Tax

Unliquidated

Creditor's Notice name

Disputed

1957 Westmoreland St

Address

Basis for the claim:

TAX

Richmond

VA

23230

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.76 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Washington DC Office of Tax and Revenue

Check all that apply.

Creditor Name

Contingent

Bankruptcy Unit, Stephanie Jeterm Supervisory Revenue Officer

Unliquidated

Creditor's Notice name

Disputed

1101 4th Street SW

Basis for the claim:

Address

TAX

Washington DC 20024
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.77 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Washington Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

2101 4th Ave, Suite 1400

Basis for the claim:

Address

TAX

Seattle WA 98121
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.78 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

West Virginia State Tax Dept

Check all that apply.

Creditor Name

Contingent

Attn Legal Division Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

PO Box 766

Address

Basis for the claim:

TAX

Charleston WV 25323-0766
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.79 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Wisconsin Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

2135 Rimrock Rd

Address

Basis for the claim:

TAX

Madison WI 53713
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.80 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Undetermined \$ Undetermined

Wyoming Dept of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

122 West 25th Street, Suite E301

Address

Basis for the claim:

Herschler Building East

TAX

Cheyenne

WY

82002

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

Fisker Group Inc
Creditor Name

Creditor's Notice name

1888 Rosecrans Ave
Address

Manhattan Beach CA 90266
City State ZIP Code

Country

Date or dates debt was incurred
Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,975.87

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Intercompany Payable

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>1,975.87</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>1,975.87</u>

Fill in this information to identify the case:

Debtor Name: In re : Terra Energy Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-11392 (TMH)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

Blocked Account Control Agreement

JPMorgan Chase Bank, N.A | CVI Investments Inc
 Name

CVI Investments Inc., Heights Capital Management, Inc
 Notice Name

Sarah Travis

State the term remaining

Undetermined

Address

101 California Street, Suite 3250

List the contract number of any government contract

San Francisco

CA

94111

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Terra Energy Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-11392 (TMH)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Blue Current Holding LLC	14 Centerpointe Dr		CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	La Palma	CA 90623		
	City	State ZIP Code		
	Country			
2.2 Blue Current Holding LLC	14 Centerpointe Dr		CVI Investments, Inc. (2025 Notes)	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	La Palma	CA 90623		
	City	State ZIP Code		
	Country			

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name			
2.3 Fisker (GB) Limited	9th Floor, 107 Cheapside	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	London	EC2V 6DN	
	City	State	ZIP Code
	United Kingdom		
	Country		
2.4 Fisker Belgium B.V.	Johan Cruijff Boulevard 65	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Brussels	1000	
	City	State	ZIP Code
	Belgium		
	Country		
2.5 Fisker Denmark ApS	Harbour House, Sundkrogsgade 21	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Copenhagen	DK-2100	
	City	State	ZIP Code
	Denmark		
	Country		
2.6 Fisker France SAS	3 boulevard de Sébastopol	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Paris	75001	
	City	State	ZIP Code
	France		
	Country		
2.7 Fisker GmbH	Liebenauer Hauptstraße 2-6	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Graz	8041	
	City	State	ZIP Code
	Austria		
	Country		

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name				
2.8 Fisker GmbH	Liebenauer Hauptstraße 2-6	CVI Investments, Inc. (2025 Notes)		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Graz	8041		
	City	State	ZIP Code	
	Austria			
	Country			
2.9 Fisker Group Inc	14 Centerpointe Dr	CVI Investments, Inc. (2024 Notes)		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	La Palma	CA	90623	
	City	State	ZIP Code	
	Country			
2.10 Fisker Group Inc	14 Centerpointe Dr	CVI Investments, Inc. (2025 Notes)		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	La Palma	CA	90623	
	City	State	ZIP Code	
	Country			
2.11 Fisker Inc.	14 Centerpointe Dr	CVI Investments, Inc. (2024 Notes)		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	La Palma	CA	90623	
	City	State	ZIP Code	
	Country			
2.12 Fisker Inc.	14 Centerpointe Dr	CVI Investments, Inc. (2025 Notes)		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	La Palma	CA	90623	
	City	State	ZIP Code	
	Country			

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

2.13	Fisker Norway AS	Munkedamsveien 59B	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Oslo	N-0270	
		City	State	ZIP Code
		Norway		
		Country		
2.14	Fisker Sweden AB	P.O. Box 162 85	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Stockholm	SE-103 25	
		City	State	ZIP Code
		Sweden		
		Country		
2.15	Fisker TN LLC	14 Centerpointe Dr	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		La Palma	CA	90623
		City	State	ZIP Code
		Country		
2.16	Fisker TN LLC	14 Centerpointe Dr	CVI Investments, Inc. (2025 Notes)	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		La Palma	CA	90623
		City	State	ZIP Code
		Country		
2.17	Platinum IPR LLC	14 Centerpointe Dr	CVI Investments, Inc. (2024 Notes)	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		La Palma	CA	90623
		City	State	ZIP Code
		Country		

Debtor: Terra Energy Inc.

Case number (if known): 24-11392

Name

2.18 Platinum IPR LLC

14 Centerpointe Dr

CVI Investments, Inc. (2025 Notes)

D

Street

E/F

G

La Palma

CA

90623

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Terra Energy Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-11392 (TMH)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/15/2024
 MM / DD / YYYY

X / s / Jose Angel Salinas, Jr.

 Signature of individual signing on behalf of debtor

Jose Angel Salinas, Jr.

 Printed name
 Authorized Signatory

 Position or relationship to debtor