

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Re: Docket No. 13

**CERTIFICATION OF COUNSEL REGARDING ORDER (I) AUTHORIZING
DEBTORS TO REJECT CERTAIN UNEXPIRED LEASES OF NONRESIDENTIAL
REAL PROPERTY AND (II) AUTHORIZING AND ESTABLISHING PROCEDURES
TO REJECT EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

The undersigned counsel to the above-captioned debtors and debtors in possession (the “**Debtors**”) hereby certify as follows:

1. On June 20, 2024, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Authorizing Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property and (II) Authorizing and Establishing Procedures to Reject Executory Contracts and Unexpired Leases* (D.I. 13) (the “**Motion**”). A proposed form of order granting the relief requested in the Motion was attached as Exhibit A to the Motion, which included as Exhibit 1 the list of initial leases (together, the “**Proposed Order**”).²

2. The deadline to file objections to the relief requested in the Motion was July 10, 2024, at 4:00 p.m. (ET), which was extended for the Official Committee of Unsecured Creditors (the “**Committee**”) to July 22, 2024, at 5:00 p.m. (ET) (each, an “**Objection Deadline**”).

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



3. Prior to the applicable Objection Deadline, 3Gen Teale LLC (“**3Gen**”) filed the *Limited Objection by Landlord to Debtors’ Motion for Entry of an Order (I) Authorizing Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property and (II) Authorizing and Establishing Procedures to Reject Executory Contracts and Unexpired Leases* (D.I. 185) (the “**3Gen Limited Objection**”), The Grove, LLC (“**The Grove**”) filed *The Grove, LLC’s Limited Objection to Debtors’ Motion to Reject Lease* (D.I. 191) (the “**The Grove Limited Objection**”), and the Debtors received informal comments from the Committee and from Continental Development Corporation (“**Continental**”). The Debtors have received no other objections, responses, or comments to the Motion, and no other objection or responsive pleading appears on the Court’s docket.

4. The Debtors have resolved the 3Gen Limited Objection, The Grove Limited Objection and the informal comments received from the Committee and Continental through revisions to the Proposed Order.

5. A copy of the revised Proposed Order (the “**Revised Order**”) is attached hereto as **Exhibit A**. For the convenience of the Court and all parties interest, a redline comparing the Revised Order against the Proposed Order is attached hereto as **Exhibit B**.

6. Counsel to The Grove, counsel to Continental, and counsel to the Committee have confirmed that they do not object to entry of the Revised Order. Counsel to 3Gen confirmed that it does not object to entry of the Revised Order; both 3Gen and the Debtors reserve all rights with respect to personal property and the pending administrative expense claim motion (D.I. 298) and agree to work in good faith on reaching a resolution on these issues.

WHEREFORE, the Debtors respectfully request that the Court enter the Revised Order at its earliest convenience.

Dated: July 28, 2024
Wilmington, Delaware

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/s/ Brenna A. Dolphin

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Revised Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FISKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Re: Docket No. 13

**ORDER (I) AUTHORIZING DEBTORS TO REJECT CERTAIN
UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND
(II) AUTHORIZING AND ESTABLISHING PROCEDURES TO REJECT
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Upon the motion (the “**Motion**”)² of Fisker Inc. and certain of its affiliates (collectively, the “**Debtors**”), each of which is a debtor and debtor in possession in the Chapter 11 Cases, for entry of an order, pursuant to sections 105, 363, 365 and 554 of the Bankruptcy Code and Bankruptcy Rules 6004, 6006, and 6007, (a) authorizing the rejection of the Initial Leases, (b) authorizing and establishing the Rejection Procedures herein for (i) rejecting Contracts and Leases and (ii) abandoning personal property in connection with any rejected Contract or Lease, and (c) authorizing and approving the Rejection Notice to affected Counterparties, substantially in the form attached hereto, as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

pursuant to 28 U.S.C. § 157; and the Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of the Chapter 11 Cases and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the form and manner of the Rejection Notice to be delivered pursuant to the Rejection Procedures are reasonably calculated to provide each Counterparty with proper notice of (a) the prospective rejection of its Contract or Lease, (b) the effective date thereof, and (c) the objection deadline in connection therewith; and the Court having reviewed and considered the Motion and the DiDonato Declaration; and the Court having held a hearing, if necessary, to consider the relief requested in the Motion (the “**Hearing**”); and the Court having determined that the legal and factual bases set forth in the Motion and the DiDonato Declaration and at the Hearing (if any) establish just cause for the relief granted herein; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors, their creditors, their estates, and all other parties in interest; and all objections and reservations of rights filed or asserted in respect of the Motion, if any, having been withdrawn, resolved, or overruled; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth in this order (this “**Order**”).
2. Pursuant to sections 365 and 105 of the Bankruptcy Code, the Initial Leases are rejected, effective as of the applicable Initial Lease Rejection Dates (as set forth on **Exhibit 1** annexed hereto).
3. Nothing in this Order shall affect the rights of any party in interest to assert any rights or claims arising from or related to rejection, nor shall this Order limit the nature, extent or

priority of any such claims. Claims arising from or related to rejection shall be subject to further orders of the Court, including any order that establishes deadlines by which holders of such claims are required to file proofs of claim in the Debtors' Chapter 11 Cases.

4. The following procedures (the "**Rejection Procedures**") are hereby approved in connection with rejecting Contracts and Leases:

- (a) **Rejection Notice.** To reject a Contract or Lease in accordance herewith, the Debtors shall, upon not less than one (1) business day's advance notice to counsel for the Official Committee of Unsecured Creditors (the "**Committee**") in the Chapter 11 Cases, absent exigent circumstances that require shorter notice in the Debtors' reasonable discretion, file a notice, substantially in the form attached hereto as **Exhibit 2** (the "**Rejection Notice**"), that includes a copy of this Order (without the form Rejection Notice attached hereto) and sets forth, among other things, the following: (i) the Contracts or Leases to be rejected; (ii) the names and addresses of the applicable Counterparties; (iii) the name of the applicable Debtor; (iv) the effective date of the rejection for such Contracts or Leases (the "**Rejection Date**"), which may be the filing date of the Motion or, for a real property Lease, the date upon which the applicable Debtor surrenders in writing (including via email) the premises to the landlord and returns the keys, key codes, or security codes, as applicable; (v) a reasonable description of any personal property to be abandoned in connection with the proposed rejection; and (vi) the deadlines and procedures for filing objections to the Rejection Notice (as set forth below). Each Rejection Notice may list multiple Contracts or Leases and, notwithstanding Bankruptcy Rule 6006(f)(6), may list more than 100 Contracts or Leases; *provided*, that each Rejection Notice shall list all Contracts and Leases alphabetically by Counterparty and a copy of such Rejection Notice shall be served upon the applicable Counterparty in accordance with subparagraph (b) below. For the avoidance of doubt, nothing herein shall prejudice the Debtors' right to file multiple separate Rejection Notices in their sole discretion.
- (b) **Service of Rejection Notice.** The Debtors shall cause the Rejection Notice to be served via first-class mail, overnight, delivery service, fax, or email upon (i) the Counterparties listed thereon, (ii) the U.S. Trustee, 844 N. King Street, Suite 2207, Wilmington, DE 19801, Attn: Linda Richenderfer and Malcolm M. Bates, and (iii) counsel to the Committee, (A) Morrison & Foerster LLP, 250 West 55th Street, New York, NY, 10019, Attn: Lorenzo Marinuzzi (lmarinuzzi@mof.com), Douglas Mannal (dmannal@mof.com), Benjamin Butterfield (bbutterfield@mof.com), Miranda K. Russell (mrussell@mof.com) and (B) Cole Schotz P.C., 500

Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) (the “**Service Parties**”).

- (c) **Objection Procedures.** The deadline to file an objection (“**Rejection Objection**”) to the proposed rejection of a Contract or Lease or any proposed abandonment of personal property in connection therewith shall be 4:00 p.m. (prevailing Eastern Time) on the date that is seven days from the date that the Rejection Notice is filed and served (the “**Rejection Objection Deadline**”). The Rejection Objection Deadline may be extended with respect to a particular Contract or Lease with the written consent of the Debtors (email being sufficient). A Rejection Objection will be considered timely only if, on or prior to the Rejection Objection Deadline, it is filed with the Court and served upon (i) the Service Parties, and (ii) counsel to the Debtors, (A) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick, Darren S. Klein, Steven Z. Szanzer, and Richard J. Steinberg and (B) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market St, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., Andrew R. Remming, Brenna A. Dolphin, Sophie Rogers Churchill, and Echo Yi Qian. In addition to the foregoing, a Rejection Objection must (i) be in writing, in English, and in text-searchable format, (ii) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules, and (iii) state, with specificity, the legal and factual bases thereof. For the avoidance of doubt, an objection to the rejection of any particular Contract or Lease listed on a Rejection Notice shall not constitute an objection to the rejection of any other Contract or Lease listed thereon. For the further avoidance of doubt, if a Rejection Objection only pertains to the abandonment of personal property but not the underlying rejection of the related Contract or Lease, or vice versa, only the component actually objected to shall be considered opposed.
- (d) **No Unresolved Objection.** If there is no outstanding and unresolved timely and properly filed Rejection Objection, each Contract and Lease on the applicable Rejection Notice shall be deemed rejected as of the Rejection Date or such other date as may be agreed to by the Debtors and the applicable Counterparty.
- (e) **Unresolved Objection.** If a timely and properly filed Rejection Objection remains outstanding and unresolved, the Debtors may request that the Court schedule a hearing on such objection. If such Rejection Objection is overruled or withdrawn, such Contract or Lease shall be treated as set forth in the immediately preceding subparagraph (d), unless otherwise ordered by the Court.
- (f) **Modifications of Rejection Notice.** The Debtors reserve the right to remove any Contract or Lease from the schedule to any Rejection Notice at any time prior to the applicable Rejection Objection Deadline.

- (g) **Abandoned Property.** Following consultation with the Committee, the Debtors are authorized, but not directed, to abandon any of the Debtors' personal property that may be located on the premises subject to the underlying rejected Contract or Lease, and such property shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code at the same time that the underlying Contract or Lease is deemed rejected in accordance with subparagraphs (d)–(e) hereof; *provided, however*, nothing in this Order authorizes the Debtors to abandon or otherwise dispose of customers' "personally identifiable information" in contravention of otherwise applicable non-bankruptcy law.

- (h) **Rejection Damages.** Any claims arising out of the rejection of a Contract or Lease or the abandonment of any personal property in connection therewith must be filed by the later of (i) the deadline for filing proofs of claim established in the Chapter 11 Cases, (ii) 35 days after the date of filing of the applicable Rejection Notice, or (iii) if a Rejection Objection is timely and properly filed, 30 days after such objection is resolved, overruled, withdrawn, or adjudicated. Any person or entity that fails to timely file such proof of claim, (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors or thereafter filing a proof of claim with respect thereto in the Chapter 11 Cases, (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on any plan in the Chapter 11 Cases, and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases.

5. The Debtors' rejection of the Contracts and Leases in accordance with the Rejection Procedures is hereby approved and effective pursuant to section 365 of the Bankruptcy Code.

6. Approval of the Rejection Procedures and this Order shall not prevent the Debtors from seeking to reject a Contract or Lease by a separate court filing (*e.g.*, a motion, stipulation, or chapter 11 plan), nor, for the avoidance of doubt, shall the Debtors be precluded from assuming and assigning a Contract or Lease by a separate court filing.

7. Absent order of the Court or written agreement from the Debtors (email being sufficient), all Counterparties are prohibited from setting off, recouping, or otherwise utilizing any monies deposited by the Debtors with such Counterparty as a security deposit or pursuant to another similar arrangement.

8. All rights and defenses of the Debtors and any other party in interest's rights (including the Committee) are preserved, including all rights and defenses of the Debtors with respect to a claim for damages arising as a result of a rejection of a Contract or Lease. In addition, nothing in this Order or the Motion shall limit the Debtors' ability to subsequently assert that any particular Contract or Lease is terminated and is no longer an executory contract or unexpired lease, respectively.

9. Any period of time prescribed or allowed by the Rejection Procedures shall be computed in accordance with Bankruptcy Rule 9006.

10. Notwithstanding the relief granted herein and any actions taken hereunder (including under the Rejection Procedures), nothing contained herein shall (a) create, nor is it intended to create, any rights in favor of, or enhance the status of any claim held by, any person or entity or (b) be deemed to convert the priority of any claim from a prepetition claim into an administrative expense claim.

11. Nothing in this Order nor the Debtors' payment of claims pursuant to this Order shall be construed as or deemed to constitute (a) an agreement or admission by the Debtors as to the amount, basis for, priority, character, or validity of any claim against the Debtors on any grounds, (b) a grant of third-party beneficiary status or bestowal of any additional rights on any third party, (c) a waiver or impairment of any rights, claims, or defenses of the Debtors' or any other party in interest's right (including by the Committee) to dispute the amount, priority, character, or validity of any claim on any grounds, whether under bankruptcy or non-bankruptcy law, (d) a promise by the Debtors to pay any claim, (e) an implication or admission by the Debtors that such claim is payable pursuant to this Order, or (f) an implication, admission or finding that

any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified in the Motion or this Order except as otherwise provided for in this Order.

12. This Order shall be binding on the Debtors, including any chapter 7 or chapter 11 trustee or other fiduciary appointed for the estates of the Debtors.

13. Any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

14. The Debtors are authorized to take any action necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Order without seeking further order of the Court.

15. The Court shall retain jurisdiction over any matter arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Initial Leases

Exhibit 1
Initial Leases

Debtor	Real Property Lease Address	Landlord Counterparty and Address	Lease Description	Initial Lease Rejection Date
Fisker Inc.	1888 Rosecrans Ave. Manhattan Beach, CA 90266	Continental Rosecran 2041 Rosecrans Avenue, Suite 200 El Segundo, CA 90245	Lease Commencement dated 02/01/2021	6/18/2024
Fisker Inc.	11837-11845 Teale St. Culver City, CA	3Gen Teale, LLC 828 Woodacres Road Santa Monica, CA 90402	Lease Commencement dated 12/15/2020	7/26/2024
Fisker Group Inc.	38-50 21st St. Long Island City, NY 11101	Queens Plaza Ventures, LLC 3366 Farrington St. STE 200 Flushing, NY 11354	Lease Commencement dated 06/01/2023	6/18/2024
Fisker Group Inc.	401 W. 14th St., New York City, NY	401 West 14th Street Fee, LLC 111 Eighth Avenue Floor 9 New York, NY 10003	Lease Commencement dated 10/06/2023	6/18/2024
Fisker Group Inc.	10 Music Fair Rd. Owings Mills, MD, 21117	Diamond Automotive Services, LLC 12400 Owings Mills Blvd suite B Reisterstown, MD 21136	Lease Commencement dated 04/01/2023	6/18/2024
Fisker Group Inc.	14422 Astronautics Dr. Huntington Beach, CA 92647	14422 Astronautics APG, LLC 100 Bayview Circle Ste #310 Newport Beach, CA 92660	Lease Commencement dated 04/01/2023	6/18/2024
Fisker Group Inc.	501 Northpoint Parkway Acworth, GA 30102	501 Northpoint Parkway, LLC 6 Concourse Parkway Atlanta, GA 30328	Lease Commencement dated 11/06/2023	6/18/2024
Fisker Group Inc.	2085 Tamiami Trail Naples, FL 34102	2085 Tamiami Trail East, LLC 1500 Fifth Ave. S, Suite 111 Naples, Florida 34102	Lease Commencement dated 09/19/2023	6/18/2024
Fisker Group Inc.	3131 Irving Dr. Dallas, TX 75247	3131 Irving Boulevard, LP c/o Pennybacker Capital, LLC 3800 N. Lamar Boulevard, Suite 350 Austin, Texas 78756	Lease Commencement dated 10/01/2023	6/18/2024
Fisker Group Inc.	1618 Redwood Hwy Corte Madera, CA 94925	Corte Madera Village, LLC 1618 Redwood Highway Corte Madera, CA 94925-1224	Lease Commencement dated 03/01/2024	6/18/2024
Fisker Group Inc.	950 Charter St. Redwood City, CA 94063	950 Charter Partners, LLC c/o DivcoWest Real Estate Asset Management, Inc. 301 Howard Street, Suite 2100 San Francisco, California 94015	NA	6/18/2024

Exhibit 2

Form of Rejection Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Re: Docket No. ____

**[NUMBER] NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS
AND/OR UNEXPIRED LEASES (AND THE ABANDONMENT OF PROPERTY)**

**PARTIES RECEIVING THIS NOTICE SHOULD CHECK SCHEDULE 1
ATTACHED HERETO FOR THEIR NAMES AND THEIR CONTRACTS
OR LEASES AND READ THE CONTENTS OF THIS NOTICE
CAREFULLY.**

PLEASE TAKE NOTICE that, on June 17 and 19, 2024, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors’ chapter 11 cases are being jointly administered under case number 24-11390 (TMH).

PLEASE TAKE FURTHER NOTICE that, on [•], 2024 the Court entered the order attached hereto (without exhibits) as Schedule 2 [D.I. [•]] (the “**Order**”)² that, among other things, authorized and established procedures for the rejection of Contracts and Leases and the abandonment of certain property in connection therewith (the “**Rejection Procedures**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order and this written notice (this “**Rejection Notice**”), the Debtors hereby notify you that they have determined, in the exercise of their sound business judgment, that each Contract or Lease set forth on Schedule 1 attached

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or the Motion, as applicable. A copy of the Motion and additional information about the Chapter 11 Cases can be accessed on the Debtors’ case information website located at <https://www.veritaglobal.net/fisker>. If you have any questions, please contact, Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “**Verita**”), the Debtors’ claims and noticing agent, at (888) 249-2695 (toll-free in the U.S. and Canada), (310) 751-2601 (international). Verita cannot provide legal advice.

hereto shall become effective on the Rejection Date set forth herein, or such other date as the Debtors and the applicable Counterparty agree, and any personal property, which shall not include customers' "personally identifiable information" in contravention of otherwise applicable non-bankruptcy law, of the Debtors listed on **Schedule 1** attached hereto shall be deemed abandoned as of that same date.

PLEASE TAKE FURTHER NOTICE that parties seeking to object to the proposed rejection of any of the Contracts or Leases on **Schedule 1** attached hereto, or the proposed abandonment of property in connection therewith, must file and serve a written objection so that such objection is filed with the Court on the docket of the Chapter 11 Cases and that the following parties actually receive such objection no later than 4:00 p.m. (prevailing Eastern Time) on [•] (the "**Rejection Objection Deadline**"): (a) the U.S. Trustee, 44 N. King Street, Wilmington, DE 19801, Attn: Linda Richenderfer; (b) counsel to the Debtors, (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Brian M. Resnick, Darren S. Klein, Steven Z. Szanzer, and Richard J. Steinberg and (ii) Morris, Nichols, Arsht & Tunnell LLP, Attn: Robert J. Dehney, Sr., Andrew R. Remming, Brenna A. Dolphin, Sophie Rogers Churchill, and Echo Yi Qian; and (c) counsel to the Official Committee of Unsecured Creditors (the "**Committee**") (i) Morrison & Foerster LLP, 250 West 55th Street, New York, NY, 10019, Attn: Lorenzo Marinuzzi (lmarinuzzi@mof.com), Douglas Mannal (dmannal@mof.com), Benjamin Butterfield (bbutterfield@mof.com), and Miranda K. Russell (mrussell@mof.com), and (ii) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com).

Please note that the Rejection Objection Deadline may be extended with respect to a particular Contract or Lease with the written consent of the Debtors (email being sufficient).

PLEASE TAKE FURTHER NOTICE that each Rejection Objection must (a) be in writing, in English, and in text-searchable format, (b) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules, and (c) state, with specificity, the legal and factual bases thereof.

PLEASE TAKE FURTHER NOTICE that, absent the proper and timely filing and service of a Rejection Objection, the rejection of each Contract and Lease set forth on **Schedule 1** attached hereto shall be deemed rejected no earlier than the date the Debtors filed and served the applicable Rejection Notice, or such other date as the Debtors and the applicable Counterparty agree, and any personal property, which shall not include Confidential Information or Hazardous Materials, of the Debtors listed on **Schedule 1** attached hereto shall be deemed abandoned as of that same date.

PLEASE TAKE FURTHER NOTICE that, if a Rejection Objection is properly and timely filed and served and not withdrawn or resolved, the Debtors shall file with the Court a notice for a hearing to consider the Rejection Objection. If such Rejection Objection is overruled or withdrawn, such Contract or Lease (and any abandonment of personal property in connection therewith) shall be treated as set forth in the immediately preceding paragraph, unless otherwise ordered by the Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, absent a further order of the Court or written agreement from the Debtors (email being sufficient), all Counterparties are prohibited from setting off, recouping, or otherwise utilizing any monies deposited by the Debtors with such Counterparty as a security deposit or pursuant to another similar arrangement.

PLEASE TAKE FURTHER NOTICE that, to the extent you wish to assert a claim with respect to the rejection of your Contract or Lease, you must do so by the later of (a) the deadline for filing proofs of claim established in the Chapter 11 Cases, (b) 35 days after the later of (i) the date of the entry of the rejection order, and (ii) the effective date of rejection. **IF YOU FAIL TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE DEADLINE SET FORTH HEREIN, YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (X) ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THE CHAPTER 11 CASES, (Y) BEING TREATED AS A CREDITOR OF THE DEBTORS FOR THE PURPOSE OF VOTING ON ANY CHAPTER 11 PLAN IN THE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, AND (Z) RECEIVING OR BEING ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES.**

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Dated: [•], 2024
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/Draft

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Counsel to the Debtors and Debtors in Possession

Schedule 1

Schedule of Rejected Contracts and Leases (and Abandoned Property)

Schedule 2

Order (without form Rejection Notice)

Exhibit B

Redline

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FISKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Re: Docket No. ~~—~~[13](#)

**ORDER (I) AUTHORIZING DEBTORS TO REJECT CERTAIN
UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND
(II) AUTHORIZING AND ESTABLISHING PROCEDURES TO REJECT
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Upon the motion (the “**Motion**”)² of Fisker Inc. and certain of its affiliates (collectively, the “**Debtors**”), each of which is a debtor and debtor in possession in the Chapter 11 Cases, for entry of an order, pursuant to sections 105, 363, 365 and 554 of the Bankruptcy Code and Bankruptcy Rules 6004, 6006, and 6007, (a) authorizing the rejection of the Initial Leases, (b) authorizing and establishing the Rejection Procedures herein for (i) rejecting Contracts and Leases and (ii) abandoning personal property in connection with any rejected Contract or Lease, and (c) authorizing and approving the Rejection Notice to affected Counterparties, substantially in the form attached hereto, as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157; and the Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of the Chapter 11 Cases and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the form and manner of the Rejection Notice to be delivered pursuant to the Rejection Procedures are reasonably calculated to provide each Counterparty with proper notice of (a) the prospective rejection of its Contract or Lease, (b) the effective date thereof, and (c) the objection deadline in connection therewith; and the Court having reviewed and considered the Motion and the DiDonato Declaration; and the Court having held a hearing, if necessary, to consider the relief requested in the Motion (the “**Hearing**”); and the Court having determined that the legal and factual bases set forth in the Motion and the DiDonato Declaration and at the Hearing (if any) establish just cause for the relief granted herein; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors, their creditors, their estates, and all other parties in interest; and all objections and reservations of rights filed or asserted in respect of the Motion, if any, having been withdrawn, resolved, or overruled; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth in this order (this “**Order**”).
2. Pursuant to sections 365 and 105 of the Bankruptcy Code, the Initial Leases are rejected, effective as of the applicable Initial Lease Rejection Dates (as set forth on **Exhibit 1** annexed hereto).

3. Nothing in this Order shall affect the rights of any party in interest to assert any rights or claims arising from or related to rejection, nor shall this Order limit the nature, extent or priority of any such claims. Claims arising from or related to rejection shall be subject to further orders of the Court, including any order that establishes deadlines by which holders of such claims are required to file proofs of claim in the Debtors' Chapter 11 Cases.

4. ~~3.~~The following procedures (the “**Rejection Procedures**”) are hereby approved in connection with rejecting Contracts and Leases:

- (a) **Rejection Notice.** To reject a Contract or Lease in accordance herewith, the Debtors shall, upon not less than one (1) business day's advance notice to counsel for the Official Committee of Unsecured Creditors (the “Committee”) in the Chapter 11 Cases, absent exigent circumstances that require shorter notice in the Debtors' reasonable discretion, file a notice, substantially in the form attached hereto as **Exhibit 2** (the “**Rejection Notice**”), that includes a copy of this Order (without the form Rejection Notice attached hereto) and sets forth, among other things, the following: (i) the Contracts or Leases to be rejected; (ii) the names and addresses of the applicable Counterparties; (iii) the name of the applicable Debtor; (iv) the effective date of the rejection for such Contracts or Leases (the “**Rejection Date**”), which may be the filing date of the Motion or, for a real property Lease, the date upon which the applicable Debtor surrenders in writing (including via email) the premises to the landlord and returns the keys, key codes, or security codes, as applicable; (v) a reasonable description of any personal property to be abandoned in connection with the proposed rejection; and (vi) the deadlines and procedures for filing objections to the Rejection Notice (as set forth below). Each Rejection Notice may list multiple Contracts or Leases and, notwithstanding Bankruptcy Rule 6006(f)(6), may list more than 100 Contracts or Leases; *provided*, that each Rejection Notice shall list all Contracts and Leases alphabetically by Counterparty and a copy of such Rejection Notice shall be served upon the applicable Counterparty in accordance with subparagraph (b) below. For the avoidance of doubt, nothing herein shall prejudice the Debtors' right to file multiple separate Rejection Notices in their sole discretion.
- (b) **Service of Rejection Notice.** The Debtors shall cause the Rejection Notice to be served via first-class mail, overnight, delivery service, fax, or email upon (i) the Counterparties listed thereon ~~and each of the Objection,~~ (ii) the U.S. Trustee, 844 N. King Street, Suite 2207, Wilmington, DE 19801, Attn: Linda Richenderfer and Malcolm M. Bates, and (iii) counsel

to the Committee, (A) Morrison & Foerster LLP, 250 West 55th Street, New York, NY, 10019, Attn: Lorenzo Marinuzzi (lmarinuzzi@mofocom), Douglas Mannal (dmannal@mofocom), Benjamin Butterfield (bbutterfield@mofocom), Miranda K. Russell (mrussell@mofocom) and (B) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) (the “Service Parties”).

- (c) **Objection Procedures.** The deadline to file an objection (“**Rejection Objection**”) to the proposed rejection of a Contract or Lease or any proposed abandonment of personal property in connection therewith shall be 4:00 p.m. (prevailing Eastern Time) on the date that is seven days from the date that the Rejection Notice is filed and served (the “**Rejection Objection Deadline**”). The Rejection Objection Deadline may be extended with respect to a particular Contract or Lease with the written consent of the Debtors (email being sufficient). A Rejection Objection will be considered timely only if, on or prior to the Rejection Objection Deadline, it is filed with the Court and served upon (i) the ~~Objection~~ Service Parties, and (ii) counsel to the Debtors, (A) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick, Darren S. Klein, Steven Z. Szanzer, and Richard J. Steinberg and (B) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market St, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., Andrew R. Remming, Brenna A. Dolphin, Sophie Rogers Churchill, and Echo Yi Qian. In addition to the foregoing, a Rejection Objection must (i) be in writing, in English, and in text-searchable format, (ii) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules, and (iii) state, with specificity, the legal and factual bases thereof. For the avoidance of doubt, an objection to the rejection of any particular Contract or Lease listed on a Rejection Notice shall not constitute an objection to the rejection of any other Contract or Lease listed thereon. For the further avoidance of doubt, if a Rejection Objection only pertains to the abandonment of personal property but not the underlying rejection of the related Contract or Lease, or vice versa, only the component actually objected to shall be considered opposed.
- (d) **No Unresolved Objection.** If there is no outstanding and unresolved timely and properly filed Rejection Objection, each Contract and Lease on the applicable Rejection Notice shall be deemed rejected as of the Rejection Date or such other date as may be agreed to by the Debtors and the applicable Counterparty.
- (e) **Unresolved Objection.** If a timely and properly filed Rejection Objection remains outstanding and unresolved, the Debtors may request that the Court schedule a hearing on such objection. If such Rejection Objection is overruled or withdrawn, such Contract or Lease shall be treated as set

forth in the immediately preceding subparagraph (d), unless otherwise ordered by the Court.

- (f) **Modifications of Rejection Notice.** The Debtors reserve the right to remove any Contract or Lease from the schedule to any Rejection Notice at any time prior to the applicable Rejection Objection Deadline.
- (g) **Abandoned Property.** ~~The~~Following consultation with the Committee, ~~the~~ Debtors are authorized, but not directed, to abandon any of the Debtors' personal property that may be located on the premises subject to the underlying rejected Contract or Lease, and such property shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code at the same time that the underlying Contract or Lease is deemed rejected in accordance with subparagraphs (d)–(e) hereof. ~~Counterparties may, in their sole discretion and without further notice or order of the Court, utilize or dispose of such abandoned property without any liability to the Debtors or third parties and, to the extent applicable, the automatic stay shall be deemed modified to the extent necessary to allow Counterparties to effectuate the foregoing;~~ provided, however, nothing in this Order authorizes the Debtors to abandon or otherwise dispose of customers' "personally identifiable information" in contravention of otherwise applicable non-bankruptcy law.
- (h) **Rejection Damages.** Any claims arising out of the rejection of a Contract or Lease or the abandonment of any personal property in connection therewith must be filed by the later of (i) the deadline for filing proofs of claim established in the Chapter 11 Cases, (ii) 35 days after the date of filing of the applicable Rejection Notice, or (iii) if a Rejection Objection is timely and properly filed, 30 days after such objection is resolved, overruled, withdrawn, or adjudicated. Any person or entity that fails to timely file such proof of claim, (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors or thereafter filing a proof of claim with respect thereto in the Chapter 11 Cases, (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on any plan in the Chapter 11 Cases, and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases.

5. ~~4.~~The Debtors' rejection of the Contracts and Leases in accordance with the Rejection Procedures is hereby approved and effective pursuant to section 365 of the Bankruptcy Code.

6. ~~5.~~ Approval of the Rejection Procedures and this Order shall not prevent the Debtors from seeking to reject a Contract or Lease by a separate court filing (*e.g.*, a motion, stipulation, or chapter 11 plan), nor, for the avoidance of doubt, shall the Debtors be precluded from assuming and assigning a Contract or Lease by a separate court filing.

7. ~~6.~~ Absent order of the Court or written agreement from the Debtors (email being sufficient), all Counterparties are prohibited from setting off, recouping, or otherwise utilizing any monies deposited by the Debtors with such Counterparty as a security deposit or pursuant to another similar arrangement.

8. ~~7.~~ All rights and defenses of the Debtors and any other party in interest's rights (including the Committee) are preserved, including all rights and defenses of the Debtors with respect to a claim for damages arising as a result of a rejection of a Contract or Lease. In addition, nothing in this Order or the Motion shall limit the Debtors' ability to subsequently assert that any particular Contract or Lease is terminated and is no longer an executory contract or unexpired lease, respectively.

9. ~~8.~~ Any period of time prescribed or allowed by the Rejection Procedures shall be computed in accordance with Bankruptcy Rule 9006.

10. ~~9.~~ Notwithstanding the relief granted herein and any actions taken hereunder (including under the Rejection Procedures), nothing contained herein shall (a) create, nor is it intended to create, any rights in favor of, or enhance the status of any claim held by, any person or entity or (b) be deemed to convert the priority of any claim from a prepetition claim into an administrative expense claim.

11. ~~10.~~ Nothing in this Order nor the Debtors' payment of claims pursuant to this Order shall be construed as or deemed to constitute (a) an agreement or admission by the Debtors

as to the amount, basis for, priority, character, or validity of any claim against the Debtors on any grounds, (b) a grant of third-party beneficiary status or bestowal of any additional rights on any third party, (c) a waiver or impairment of any rights, claims, or defenses of the Debtors' ~~rights or~~ any other party in interest's right (including by the Committee) to dispute the amount, priority, character, or validity of any claim on any grounds, whether under bankruptcy or non-bankruptcy law, (d) a promise by the Debtors to pay any claim, ~~or~~ (e) an implication or admission by the Debtors that such claim is payable pursuant to this Order, or (f) ~~a waiver or impairment of the Debtors' or any other party in interest's rights to dispute any claim on any grounds, or (g) an admission as to the amount, priority, enforceability, perfection, or validity of any lien on, security interest in, or other encumbrance on property of the Debtors' estates.~~ an implication, admission or finding that any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified in the Motion or this Order except as otherwise provided for in this Order.

12. ~~11.~~ This Order shall be binding on the Debtors, including any chapter 7 or chapter 11 trustee or other fiduciary appointed for the estates of the Debtors.

13. ~~12.~~ Any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

14. ~~13.~~ The Debtors are authorized to take any action necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Order without seeking further order of the Court.

15. ~~14.~~ The Court shall retain jurisdiction over any matter arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Initial Leases

Exhibit 1
Initial Leases

Debtor	Real Property Lease Address	Landlord Counterparty and Address	Lease Description	Initial Lease Rejection Date
Fisker Inc.	1888 Rosecrans Ave. Manhattan Beach, CA 90266	Continental Rosecran 2041 Rosecrans Avenue, Suite 200 El Segundo, CA 90245	Lease Commencement dated 02/01/2021	6/18/2024
Fisker Group Inc.	189 The Grove Dr. Los Angeles, CA 90036	The Grove, LLC 101 The Grove Drive Los Angeles, CA 90036	Lease Commencement dated 08/01/2023	6/18/2024
Fisker Inc.	11837-11845 Teale St. Culver City, CA	3Gen Teale, LLC 828 Woodacres Road Santa Monica, CA 90402	Lease Commencement dated 12/15/2020	6/18/2024 7/26/2024
Fisker Group Inc.	38-50 21st St. Long Island City, NY 11101	Queens Plaza Ventures, LLC 3366 Farrington St. STE 200 Flushing, NY 11354	Lease Commencement dated 06/01/2023	6/18/2024
Fisker Group Inc.	401 W. 14th St., New York City, NY	401 West 14th Street Fee, LLC 111 Eighth Avenue Floor 9 New York, NY 10003	Lease Commencement dated 10/06/2023	6/18/2024
Fisker Group Inc.	10 Music Fair Rd. Owings Mills, MD, 21117	Diamond Automotive Services, LLC 12400 Owings Mills Blvd suite B Reisterstown, MD 21136	Lease Commencement dated 04/01/2023	6/18/2024
Fisker Group Inc.	14422 Astronautics Dr. Huntington Beach, CA 92647	14422 Astronautics APG, LLC 100 Bayview Circle Ste #310 Newport Beach, CA 92660	Lease Commencement dated 04/01/2023	6/18/2024
Fisker Group Inc.	501 Northpoint Parkway Acworth, GA 30102	501 Northpoint Parkway, LLC 6 Concourse Parkway Atlanta, GA 30328	Lease Commencement dated 11/06/2023	6/18/2024
Fisker Group Inc.	2085 Tamiami Trail Naples, FL 34102	2085 Tamiami Trail East, LLC 1500 Fifth Ave. S, Suite 111 Naples, Florida 34102	Lease Commencement dated 09/19/2023	6/18/2024
Fisker Group Inc.	3131 Irving Dr. Dallas, TX 75247	3131 Irving Boulevard, LP c/o Pennybacker Capital, LLC 3800 N. Lamar Boulevard, Suite 350 Austin, Texas 78756	Lease Commencement dated 10/01/2023	6/18/2024
Fisker Group Inc.	1618 Redwood Hwy Corte Madera, CA 94925	Corte Madera Village, LLC 1618 Redwood Highway Corte Madera, CA 94925-1224	Lease Commencement dated 03/01/2024	6/18/2024
Fisker Group Inc.	950 Charter St. Redwood City, CA 94063	950 Charter Partners, LLC c/o DivcoWest Real Estate Asset Management, Inc. 301 Howard Street, Suite 2100 San Francisco, California 94015	NA	6/18/2024

Exhibit 2

Form of Rejection Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FIKER INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Re: Docket No. ____

**[NUMBER] NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS
AND/OR UNEXPIRED LEASES (AND THE ABANDONMENT OF PROPERTY)**

**PARTIES RECEIVING THIS NOTICE SHOULD CHECK SCHEDULE 1
ATTACHED HERETO FOR THEIR NAMES AND THEIR CONTRACTS OR
LEASES AND READ THE CONTENTS OF THIS NOTICE CAREFULLY.**

PLEASE TAKE NOTICE that, on June 17 and 19, 2024, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors’ chapter 11 cases are being jointly administered under case number 24-11390 (TMH).

PLEASE TAKE FURTHER NOTICE that, on [●], 2024 the Court entered the order attached hereto (without exhibits) as **Schedule 2** [D.I. [●]] (the “**Order**”)² that, among other things, authorized and established procedures for the rejection of Contracts and Leases and the abandonment of certain property in connection therewith (the “**Rejection Procedures**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order and this written notice (this “**Rejection Notice**”), the Debtors hereby notify you that they have determined, in the

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or the Motion, as applicable. A copy of the Motion and additional information about the Chapter 11 Cases can be accessed on the Debtors’ case information website located at <https://www.veritaglobal.net/fisker>. If you have any questions, please contact, Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “**Verita**”), the Debtors’ claims and noticing agent, at (888) 249-2695 (toll-free in the U.S. and Canada), (310) 751-2601 (international). Verita cannot provide legal advice.

exercise of their sound business judgment, that each Contract or Lease set forth on **Schedule 1** attached hereto shall ~~be deemed rejected~~ become effective ~~as of~~ on the ~~date (the “Rejection Date”)~~ set forth ~~therein~~ herein, or such other date as the Debtors and the applicable Counterparty agree, and any personal property, which shall not include customers’ “personally identifiable information” in contravention of otherwise applicable non-bankruptcy law, of the Debtors listed on Schedule 1 attached hereto shall be deemed abandoned as of that same date.

PLEASE TAKE FURTHER NOTICE that parties seeking to object to the proposed rejection of any of the Contracts or Leases on **Schedule 1** attached hereto, or the proposed abandonment of property in connection therewith, must file and serve a written objection so that such objection is filed with the Court on the docket of the Chapter 11 Cases and that the following parties actually receive such objection no later than 4:00 p.m. (prevailing Eastern Time) on [•] (the “**Rejection Objection Deadline**”): (a) the U.S. Trustee, 44 N. King Street, Wilmington, DE 19801, Attn: Linda Richenderfer; (b) ~~proposed~~ counsel to the Debtors, (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Brian M. Resnick, Darren S. Klein, Steven Z. Szanzer, and Richard J. Steinberg and (ii) Morris, Nichols, Arsht & Tunnell LLP, Attn: Robert J. Dehney, Sr., Andrew R. Remming, Brenna A. Dolphin, Sophie Rogers Churchill, and ~~Evanthea Hammer~~ Echo Yi Qian; and (c) counsel to ~~any official committee appointed in the Chapter 11 Cases.~~ the Official Committee of Unsecured Creditors (the “Committee”) (i) Morrison & Foerster LLP, 250 West 55th Street, New York, NY, 10019, Attn: Lorenzo Marinuzzi (lmarinuzzi@mof.com), Douglas Mannal (dmannal@mof.com), Benjamin Butterfield (bbutterfield@mof.com), and Miranda K. Russell (mrussell@mof.com), and (ii) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com).

Please note that the Rejection Objection Deadline may be extended with respect to a particular Contract or Lease with the written consent of the Debtors (email being sufficient).

PLEASE TAKE FURTHER NOTICE that each Rejection Objection must (a) be in writing, in English, and in text-searchable format, (b) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules, and (c) state, with specificity, the legal and factual bases thereof.

PLEASE TAKE FURTHER NOTICE that, absent the proper and timely filing and service of a Rejection Objection, the rejection of each Contract and Lease set forth on **Schedule 1** attached hereto shall ~~become effective on the Rejection Date set forth therein~~ be deemed rejected no earlier than the date the Debtors filed and served the applicable Rejection Notice, or such other date as the Debtors and the applicable Counterparty agree, and any personal property, which shall not include Confidential Information or Hazardous Materials, of the Debtors listed on **Schedule 1** attached hereto shall be deemed abandoned as of that same date.

PLEASE TAKE FURTHER NOTICE that, if a Rejection Objection is properly and timely filed and served and not withdrawn or resolved, the Debtors shall file with the Court a notice for a hearing to consider the Rejection Objection. If such Rejection Objection is overruled or withdrawn, such Contract or Lease (and any abandonment of personal property in connection therewith) shall be treated as set forth in the immediately preceding paragraph, unless otherwise ordered by the Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, absent a further order of the Court or written agreement from the Debtors (email being sufficient), all Counterparties are prohibited from setting off, recouping, or otherwise utilizing any monies deposited by the Debtors with such Counterparty as a security deposit or pursuant to another similar arrangement.

PLEASE TAKE FURTHER NOTICE that, to the extent you wish to assert a claim with respect to the rejection of your Contract or Lease, you must do so by the later of (a) the deadline for filing proofs of claim established in the Chapter 11 Cases, (b) 35 days after the ~~date of filing of the applicable Rejection Notice, or (c) if a Rejection Objection is timely and properly filed, 30 days after such objection is resolved, overruled, withdrawn, or adjudicated~~ later of (i) the date of the entry of the rejection order, and (ii) the effective date of rejection. IF YOU FAIL TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE DEADLINE SET FORTH HEREIN, YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (X) ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THE CHAPTER 11 CASES, (Y) BEING TREATED AS A CREDITOR OF THE DEBTORS FOR THE PURPOSE OF VOTING ON ANY CHAPTER 11 PLAN IN THE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, AND (Z) RECEIVING OR BEING ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES.

[Remainder of page intentionally left blank]

Dated: [•], 2024
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/Draft

Robert J. Dehney, Sr. (No. 3578)
Andrew R. Remming (No. 5120)
Brenna A. Dolphin (No. 5604)
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-and-

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Counsel to the Debtors and Debtors in Possession

Schedule 1

Schedule of Rejected Contracts and Leases (and Abandoned Property)

Schedule 2

Order (without form Rejection Notice)